

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Jeremy Patton	2. Telephone No. 823-6961	3. Bureau/Office/Dept. OMF/Financial Planning Division
4a. To be filed (date): May 23, 2012	4b. Calendar (Check One) Regular Consent 4/5ths <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	5. Date Submitted to Commissioner's office and FPD Budget Analyst: May 23, 2012
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed

1) Legislation Title:

Approval of the FY 2012-13 Budget for the City of Portland (Report)

2) Purpose of the Proposed Legislation:

The report includes changes to the FY 2012-13 Proposed Budget which must be approved by the City of Portland Budget Committee.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |
| <input type="checkbox"/> Internal City Government Services | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

The action of the Budget Committee does not directly generate revenues.

5) Expense: What are the costs to the City related to this legislation? What is the source of funding for the expense?

The action of the Budget Committee (as requested in this report) will increase total requirements in various funds by \$37,861,214 from the FY 2012-13 Proposed Budget.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?**

The changes outlined in the report will create, eliminate, and reclassify positions. In total, a net of 10.92 positions are added in the FY 2012-13 Approved Budget.

- **Will positions be created or eliminated in *future years* as a result of this legislation?**

No

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- YES:** Please proceed to Question #9.
- NO:** Please, explain why below; and proceed to Question #10.

9) If “YES,” please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

The Approved Budget includes multiple programmatic changes that will impact the community.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

A five-member Community Budget Advisory Board was invited to sit in on budget discussions with the Mayor and Council as the budget was developed. In addition, numerous public hearings were held throughout the budget process. Public testimony on the budget was accepted in person, in writing, and online.

c) How did public involvement shape the outcome of this Council item?

City Council considered all public testimony during the City’s budget process.

d) Who designed and implemented the public involvement related to this Council item?

City Council and the Office of Management and Finance


e) Primary contact for more information on this public involvement process (name, title, phone, email):

Jeremy Patton, Budget Process Coordinator, 503-823-6961,
Jeremy.Patton@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

Additional public testimony will be taken during Budget Adoption on June 21st.

Rich Goward, Jr.



BUREAU DIRECTOR (Typed name and signature)



CITY OF PORTLAND
OFFICE OF MANAGEMENT AND FINANCE
Sam Adams, Mayor
Jack D. Graham, Chief Administrative Officer
Richard F. Goward, Jr., Chief Financial Officer

Andrew Scott, Manager
Financial Planning Division
Financial Services
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Portland, Oregon 97204-1912
(503) 823-6845
FAX (503) 823-5384
TTY (503) 823-6868

TO: Mayor Sam Adams
FROM: Andrew Scott, Financial Planning Manager *AS*
DATE: May 23, 2012
RE: Approval of the FY 2012-13 Budget for the City of Portland

FOR MAYOR'S OFFICE USE ONLY

Reviewed by Bureau Liaison _____

1. **INTENDED THURSDAY FILING DATE:** May 23, 2012
2. **REQUESTED COUNCIL AGENDA DATE:** May 30, 2012 (Time Certain Already Set)
3. **CONTACT NAME & NUMBER:** Jeremy Patton, 823-6961
4. **PLACE ON:** CONSENT REGULAR
5. **BUDGET IMPACT STATEMENT ATTACHED:** Y N N/A
6. **(3) ORIGINAL COPIES OF CONTRACTS APPROVED AS TO FORM BY CITY ATTORNEY ATTACHED:** Yes No N/A

BACKGROUND/ANALYSIS

Oregon State Law requires the Mayor to convene the City's budget committee to approve the City's budget. In the City of Portland, City Council is the budget committee. The Mayor will convene Council as the budget committee at the regular May 30 Council meeting and will submit the Approved Budget, attached to this memo, as a report. Financial Planning has provided a script for the Mayor to read from during the May 30 Council meeting.

Legal Issues:

ORS 294.428 requires the City's budget committee to approve the Proposed Budget with or without changes.

Controversial Issues:

None identified

Citizen Participation:

A five-member Community Budget Advisory Board was invited to sit in on budget discussions with the Mayor and Council as the budget was developed. In addition, numerous public hearings were held throughout the budget process. Public testimony on the budget was accepted in person, in writing, and online.

Link to Current City Policies:

None

Other Governmental Participation:

An Equal Opportunity Employer

To help ensure equal access to programs, services and activities, the Office of Management & Finance will reasonably modify policies/procedures and provide auxiliary aids/services to persons with disabilities upon request.

None

FINANCIAL IMPACT

The action of the Budget Committee (as requested in this report) will increase total requirements in various funds by \$37,861,214 from the FY 2012-13 Proposed Budget. See attachments for details.

RECOMMENDATION/ACTION REQUESTED

The Office of Management and Finance requests that Mayor Adams introduce the report and place it on the Council Calendar for May 30, 2012.