

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Scott T. Gibson		2. Telephone No. (503) 823-7615	3. Bureau/Office/Dept. BES / Engineering Services
4a. To be filed (hearing date): February 29, 2012	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: February 16, 2012
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

Authorize contracts with Brown and Caldwell and Murray, Smith & Associates, Inc. for professional engineering services for the Sewer System Rehabilitation Final Design 2011 Project (Project No. E10031) and provide for payment. (Ordinance)

2) Purpose of the Proposed Legislation:

Provide professional design services to complete the design for the Sewer System Rehabilitation Final Design 2011 Project.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT**4) Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This action will neither generate nor reduce current or future revenue.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)

The maximum cost of each contract for the current and future fiscal years is \$2,000,000, for a total cost of \$4,000,000.

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? (If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)

No positions will be created, eliminated or re-classified in the current year as a result of this contract.

- Will positions be created or eliminated in future years as a result of this legislation?

No positions will be created or eliminated in future years as a result of this contract.

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(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☒ **YES:** Please proceed to Question #9.

☐ **NO:** Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

This ordinance authorizes contracts with Brown and Caldwell and Murray, Smith & Associates, Inc. for professional engineering services for the Sewer System Rehabilitation Final Design 2011 Project (Project No. E10031). The sewer rehabilitation projects that develop out of this design work will be located in many different parts of the city. Anticipated impacts from these projects will include lane closures, temporary removal of on-street parking, construction materials stored in the public right of way, daytime construction noise, etc.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

BES Communications staff have been working with community leaders in the future project areas for the past few years as a result of previous sewer and stormwater projects. Through these discussions, BES project staff have received input on specific construction related concerns in various Portland neighborhoods. Once specific projects are in design, and timelines are better understood, public involvement staff will engage business owners, property owners, stakeholder associations, and interested parties through direct mail, presentations at association meetings, project websites, etc.

c) How did public involvement shape the outcome of this Council item?

In the near future as project design gets underway, public involvement staff will engage the public to better understand how construction impacts can be mitigated.

d) Who designed and implemented the public involvement related to this Council item?

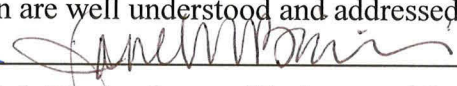
BES Communications Division staff will oversee the design and implementation of public involvement efforts by the public involvement consultants for the projects that develop out of this engineering design services contract.

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Stephen Sykes, Sr. Community Outreach and Public Involvement Representative, 503-823-7898, stephen.sykes@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

Yes, future public involvement work is necessary and is included in the scope of work for these contracts. The contracts that are authorized via this Ordinance represent the beginning of the final design process for these sewer infrastructure projects. Through the design process, project staff will need to work closely with residents, business owners, and community leaders to ensure that the project, construction impacts, and opportunities for mitigation are well understood and addressed.


Dean Marriott, Director, Bureau of Environmental Services

 APPROPRIATION UNIT HEAD (Typed name and signature)



CITY OF PORTLAND ENVIRONMENTAL SERVICES



1120 SW Fifth Avenue, Room 1000, Portland, Oregon 97204 ■ Dan Saltzman, Commissioner ■ Dean Marriott, Director

City Council
Agenda Item
Staff Supplemental Report

TO: Commissioner Dan Saltzman
THROUGH: Matt Grumm or Amy Trieu

FROM: Scott T. Gibson

Scott With FR

DATE: February 16, 2012

RE: Ordinance to authorize contracts with Brown and Caldwell and Murray, Smith & Associates, Inc. for professional engineering services for the Sewer System Rehabilitation Final Design 2011 Project (Project No. E10031) and provide for payment.

Requested Council Hearing Date: February 29, 2012

I. RECOMMENDATION

Authorize contracts with Brown and Caldwell and Murray, Smith & Associates, Inc. for professional engineering services for the Sewer System Rehabilitation Final Design 2011 Project (Project No. E10031) and provide for payment. (Ordinance)

II. BACKGROUND

The Bureau of Environmental Services (BES) owns, operates and maintains more than 2,300 miles of pipe, 96 wastewater pump stations and 2 wastewater treatment plants. Such a large system necessitates continuous programmatic evaluation, repair and improvement of facilities. BES has identified a series of needs for structural rehabilitation of critical combined and sanitary sewers that are at the end of their economic life and have the highest consequence of failure. These early action needs include the rehabilitation of 458 small diameter sewers and 59 large diameter sewers. The authorization of this Ordinance will allow BES to initiate a contract with each of the selected design firms, Brown and Caldwell and Murray, Smith & Associates, to design and construct these early action projects.

III. FINANCIAL IMPACT

The maximum cost of each contract is \$2,000,000, for a total cost of \$4,000,000. These funds are available in the Sewer System Operating Fund, FY 2011-2012 budget, Bureau of Environmental Services, Cost Center ESEN000020, WBS E10031.D14.

IV. LEGAL ISSUES

None.

V. CONTROVERSIAL ISSUES

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None.

VI. LINK TO CURRENT CITY POLICIES

This contract will allow BES to design projects to continue to operate and maintain the sewer system.

VII. CITIZEN PARTICIPATION

An ongoing public involvement program will be implemented during the design and construction of these projects to ensure businesses and residents are informed and that all special needs are accommodated.

VIII. OTHER GOVERNMENT PARTICIPATION

None anticipated at this time.

IX. FINANCIAL IMPACT ON LOCAL ECONOMY

IF APPLICABLE, PROVIDE INFORMATION ON ESTIMATED NUMBER OF JOBS CREATED BY THIS ACTION

N/A

IF THIS ACTION IS CONTRACT-RELATED, PROVIDE INFORMATION ON M/W/ESB PARTICIPATION (NUMBER AND PERCENTAGE)

Brown and Caldwell plans to allocate a minimum of 30 percent of the contract amount to M/W/ESB certified firms. To meet this goal, Brown and Caldwell has identified 10 M/W/ESB firms that they plan to allocate work to as part of this contract.

Murray, Smith & Associates, Inc. plans to allocate 41 percent of the contract amount to M/W/ESB certified firms. To meet this goal, Murray, Smith & Associates, Inc. has identified 8 M/W/ESB firms that they plan to allocate work to as part of this contract.

- X. IF THIS IS A CONTRACT, DOES CONTRACTOR HAVE A CURRENT BUSINESS LICENSE? Yes WHAT IS THEIR BUSINESS LICENSE NUMBER? Brown and Caldwell, 373682; Murray Smith & Associates, 211425 IS THEIR ACCOUNT WITH THE CITY CURRENT? N/A IF NOT, HOW MUCH IS OWING? _____