

**FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items**

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Andria Jacob		2. Telephone No. 503.823.7616	3. Bureau/Office/Dept. BPS
4a. To be filed (date): Feb 29, 2012	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: Feb 21, 2012
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

*Amend an Intergovernmental Agreement with the Oregon Department of Energy to accept an additional grant of \$1 million from the State Energy Program to provide funding for Clean Energy Works Oregon. (Ordinance)

2) Purpose of the Proposed Legislation:

Funding from the Oregon Dept of Energy's State Energy Program will allow Portland, in partnership with the State of Oregon and other local and regional partners, to implement clean energy projects to reduce energy use in homes, businesses, and other appropriate sectors and to create jobs. This additional \$1 million will enable the City to build on and expand the existing Clean Energy Works Oregon program in the Metro Area, as well as rural Oregon communities.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |
| <input type="checkbox"/> Internal City Government Services | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If new revenue is generated please identify the source.

The ordinance will result in the City receiving \$1 million.

5) Expense: What are the costs to the City as a result of this legislation? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)

All City costs are expected to be covered by the related \$20 million federal grant award, including staffing and administrative costs. No local match is required.

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?

- Will positions be created or eliminated in *future years* as a result of this legislation?
No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount
217001	PN00170002	529001	CDTSCE00000000GC	Non-Program	PN000017	PN00170001	\$1,000,000

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- YES: Please proceed to Question #9.
- NO: Please, explain why below; and proceed to Question #10.

This is a routine, mandatory approval of grant funding for a continuing authorized program.

9) If "YES," please answer the following questions:

- a) What impacts are anticipated in the community from this proposed Council item?
- b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?
- c) How did public involvement shape the outcome of this Council item?
- d) Who designed and implemented the public involvement related to this Council item?
- e) Primary contact for more information on this public involvement process (name, title, phone, email):

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No future public involvement is planned for this council item. The creation of Clean Energy Works Oregon had extensive public involvement and these funds complement the work to be completed under the current grant agreement with CEWO.

Susan Anderson

Michael Armstrong *Michael Armstrong*

BUREAU DIRECTOR (Typed name and signature)



185163

Bureau of Planning and Sustainability
Innovation. Collaboration. Practical Solutions.

MEMO

DATE: February 13, 2012
TO: Mayor Sam Adams
FROM: Susan Anderson, Director 

1. **Ordinance Title:** * Amend an Intergovernmental Agreement with the Oregon Department of Energy to accept an additional grant of \$1 million from the State Energy Program to provide funding for Clean Energy Works Oregon. (Ordinance)
 2. **Contact:** Andria Jacob, Program Manager, 823-7616
-

3. **Requested Council Date:** February 29, 2012
4. **Consent Agenda Item** **Regular Agenda Item**
 Emergency Item (explain below) **Non-Emergency Item**

This action is emergency because Oregon Department of Energy must obligate the State Energy Program funds by June 30, 2012

5. **Purpose of Agenda Item:**
Funding from the Oregon Dept of Energy's State Energy Program will allow Portland, in partnership with the State of Oregon and other local and regional partners, to implement clean energy projects to reduce energy use in homes, businesses, and other appropriate sectors and to create jobs. This additional \$1 million will enable the City to build on and expand the existing Clean Energy Works Oregon program in the Metro Area, as well as rural Oregon communities.
6. **History of Agenda Item/Background:**
Since fall 2008, Portland has been working with utilities, labor organizations, and the Energy Trust of Oregon to develop a program that will provide homeowners with easy access to low-interest financing for energy improvements to their homes. The program responds to the immediate need both to create local jobs and to respond to the rising urgency of climate change.



City of Portland, Oregon | Bureau of Planning and Sustainability | www.portlandonline.com/bps
1900 SW 4th Avenue, Suite 7100, Portland, OR 97201 | phone: 503-823-7700 | fax: 503-823-7800 | tty: 503-823-6868

Printed on 100% post-consumer waste recycled paper.

The Clean Energy Works Portland program is a major partnership involving the City, the Energy Trust of Oregon, Shorebank Enterprise Cascadia, NW Natural, Pacific Power, PGE, Worksystems, Inc., and Multnomah County, among others.

On June 9, Council accepted a \$20 million grant award through the U.S. Department of Energy's Energy Efficiency and Conservation Block Grant (EECGB). This grant is to expand Clean Energy Works both in the Portland metro region and statewide, linking efforts by the City, state of Oregon, other local governments, and the many other partners identified above.

The current proposed ordinance authorizes the City to enter into an IGA with the Oregon Department of Energy to bring \$1 million in additional funding to the Clean Energy Works Oregon program.

7. **Legal Issues:** None.

8. **What individuals or groups are or would be supportive or opposed to this action?**

Supportive: Energy Trust of Oregon; local construction and architecture firms; training and workforce programs (IBEW, SEIU, AGC, others); investors and foundations (Umpqua, Shorebank Enterprise, Meyer Memorial Trust); utilities (PGE, Pacific Power, Northwest Natural); and business associations (Oregon Restaurant Association).

Portland Development Commission, State of Oregon Department of Energy, Clackamas County, Multnomah County, and other local jurisdictions are potential partners in applying for the funding and are actively working with the City in developing the grant proposal.

9. **How does this relate to current City policies?**

This grant supports City policy related to jobs creation, economy development, the recently adopted climate action plan, including carbon reduction and energy efficiency improvements in residential, commercial, industrial, and public buildings, and capitalizing on local, regional, and state partnership opportunities.

