



Fall 2011 Notice of Funding Availability DEBRIEF

March 7, 2012 1-3PM

PHB, 421 SW 6th Ave. Suite 500, Portland, OR

MEETING OBJECTIVES

1. Gather feedback from partners and potential partners on PHB's process for releasing funds
2. Provide information on future release(s) of funds
3. Gather information on potential future projects
4. Project PHB image for release of funds process: cooperative, inclusive, open to change
5. Provide forum for potential connections between partners

AGENDA

1:00 PM **Participant sign in**

1:15 PM **Welcome and Introductions**

1:20 PM **Presentation on most recent NOFA**

- PHB strategic goals/plan
- Recent NOFA history
- Process used to create and evaluate responses to most recent NOFA
- NOFA evaluation criteria/scoring
- Discuss PHB funding prospects

1:35 PM **Open Discussion**

Specific areas about process/document where PHB would like feedback:

1. Should PHB continue to use NOFA format for release of Bureau resources or is there something better?
2. How does PHB decide how and when to solicit proposals for money/land?
3. What is the best way for PHB to communicate about a potential upcoming solicitation?
4. Should PHB use a pre-proposal format similar in some ways to OHCS?
5. Should PHB provide technical assistance to potential applicants?
6. How to reduce cost to prepare/submit proposals
7. How does PHB ensure proposals best meet all of PHB objectives?
8. Should PHB use a "pipeline" that puts projects in line over multiple fiscal years?
9. Organizations whose principal customers/clients are people of color, what's the best way to insure they get fair or equal opportunity?
10. What are the best ways to ensure smaller or less experienced development teams get fair or equal opportunity?
11. Suggestions for improving communication about selection process
12. Given limited resources, what are your thoughts on having a NOFA with much tighter criteria, e.g. specific: ratio of 0-30%, construction cost/unit, expense/unit, subsidy leverage, MWESB history

2:45 PM **Wrap up**

1. Review/summarize highlights/important points from meeting
2. Offer one-on-one discussions either right after meeting or some time later
3. Discuss follow-up.
4. Thanks

3:00 PM **Adjourn**