

## Portland Housing Bureau Budget Worksheet

Strategic Plan Priorities	Investment	FY 2011-12 Ranking	FY 2012-13 Ranking	Services	FY 2012-13 Funding									% of Total	Impacts (Source: FY 2010-11 Bureau Dashboard)
					Ongoing General Fund	Housing Inv. Fund	CDBG	CDBG Admin & Planning	CDBG Public Service	HOME	HOME Admin	Total			
Priority One: Increase the production and preservation of rental housing, with an emphasis on deeply affordable rental homes for households who face the greatest challenges finding housing in the private market.	Preservation	2		Preservation of expiring Section 8 projects; preservation projects include acquisition and rehabilitation	\$0	\$0	\$823,500	\$0	\$0	\$1,334,100	\$0	\$2,157,600		- # of units preserved: 156 - # rent-restricted units preserved (by MFI) 0-30%: 154 31-50%: 0 51-60%: 0 61-80%: 0 81+%: 2 -M/W/ESB Utilization Rate: 24%	
	Rehabilitation	3		Financial assistance for the repair and renovation of existing rental and homeowner affordable housing units.	\$0	\$0	\$823,500	\$0	\$0	\$1,334,100	\$0	\$2,157,600		- # of units rehabilitated: 182 - # rent-restricted units rehabilitated (by MFI) 0-30%: 42 31-50%: 17 51-60%: 122 61-80%: 0 81+%: 1 -M/W/ESB Utilization Rate: 41%	
	New Construction	1		Financial assistance for the construction of new rental and homeowner affordable housing units.	\$0	\$0	\$823,500	\$0	\$0	\$1,334,100	\$0	\$2,157,600		- # of units added: 92 - # rent-restricted units added (by MFI) 0-30%: 17; 31-50%: 23; 51-60%: 52 61-80%: 0; 81+%: 0 -M/W/ESB Utilization Rate: 10%	
	Housing Development & Finance	4		Investments that complement new construction, preservation and rehabilitation. Programs/projects funded in this category include project support for non-profit community development partners and capital needs analysis of PHB funded affordable housing projects.	\$0	\$0	\$573,200	\$30,000	\$20,000	\$200,000		\$823,200		- # of units rehabilitated: 430 - # rent-restricted units rehabilitated (by MFI) 0-30%: 213; 31-50%: 40; 51-60%: 174; 61-80%: 0; 81+%: 3 -% minority current housing portofolio: 29% -M/W/ESB Utilization Rate: 20%	
<b>priority 1 total</b>					<b>\$0</b>	<b>\$0</b>	<b>\$3,043,700</b>	<b>\$30,000</b>	<b>\$20,000</b>	<b>\$4,202,300</b>	<b>\$0</b>	<b>\$7,296,000</b>	<b>28%</b>		
Priority Two: Invest in programs with a proven ability to transition people quickly and permanently from homelessness to housing and in programs that efficiently and sustainably prevent homelessness.	Prevention & Rapid Re-housing	5		Short-term rent assistance and other costs to prevent homelessness among households facing temporary crisis, as well as short-term housing placement rent assistance. Programs funded in this category include short term rent assistance and facility based rent assistance.	\$78,833	\$0	\$184,851	\$0	\$114,100	\$315,571	\$62,000	\$2,655,355		- # of new households served: 1,373 - # of households receiving ongoing service: 838 - 6-month retention rate: 87% - 12-month retention rate: 80% -% minority: 62%	
	Supportive Housing	6		Limited-term rent assistance (up to 24 mos.) and services primarily for chronically homeless individuals and families with disabilities. Programs funded in this category include mental health outreach/housing placement, housing placement and supportive services, and street outreach/placement/retention services.	\$3,092,250	\$0	\$0	\$0	\$273,000	\$0	\$0	\$3,365,250		- # of new households served: 340 - # of households receiving ongoing service: 251 - 6-month retention rate: 86% - 12-month retention rate: 76% -% minority: 60%	
	Healthy Homes	7		Remediation of environmental health hazards in homes that may impact occupant health (mold and mildew, radon, asbestos, and structural safety issues). Programs	\$0	\$0	\$230,000	\$0	\$0	\$0	\$0	\$230,000		- # of households assisted: - % Minority: - MFI of households assisted:	
	Home Repair	8		Loans (up to \$15,000) and grants (up to \$5,000) to provide critical home repairs (roof repairs, furnaces, dry rot, and lead hazards) to elderly and disabled households. Programs funded in this category include contracts with non-profit organizations to make accessibility improvements that allow seniors to stay in their homes.	\$0	\$0	\$750,000	\$0	\$90,000	\$0	\$0	\$840,000		- # of households receiving home repair loans: 41 (avg loan amt \$13,000) -% minority: 41% - # of elderly/disabled household mini-rehab: 1,528 (avg loan amt: \$3,500) -% minority: 56%	
<b>priority 2 total</b>					<b>\$3,171,083</b>	<b>\$0</b>	<b>\$1,164,851</b>	<b>\$0</b>	<b>\$477,100</b>	<b>\$315,571</b>	<b>\$62,000</b>	<b>\$7,028,605</b>	<b>27%</b>		

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Priority Three: Invest in programs and strategies proven to assist low and moderate income families from Portland's communities of color to sustainably purchase a home or retain a home they already own.	Homebuyer & Foreclosure Education / Counseling	9		Provides free or low-cost culturally-sensitive homebuyer education and foreclosure counseling services to prepare households to become homeowners or prevent foreclosure. Programs funded in this category include education and counseling to potential homebuyers including how to engage with banks for 1st mortgages and what down payment assistance programs may be available.	\$0	\$180,000	\$0	\$0	\$225,000	\$0	\$0	\$655,000		- # of households attending homebuyer fairs: 810 - # of households receiving homebuyer education & counseling: 1,384 - % minority: 49%
	Homebuyer Financial Assistance	10		Financial assistance to help homeowners refinance and renovate their homes; also down payment assistance loans for homebuyers. This category includes funding for down payment assistance/repair loans as well as contracts for community based non profits to educate the community about these financial resources.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0		- # of households who received financial assistance: 15 - MFI of Household Purchasing Homes <50%: 5; 51-80%: 10; 81+%: 0 - % minority: 60%
	Tax Exemption & Fee Waiver Programs	11		Administration of limited tax exemption programs for single and multi-family residences, system development charge waivers, and Mortgage Credit Certificate program. These programs help facilitate the development of single family homes and multi family projects as well as individual homeowners.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0		- # of homeownership units assisted by limited tax exemptions: 137 - % minority: 66% - # of units assisted by system development charge waivers: 143 - % minority: 59%
<b>priority 3 total</b>					<b>\$0</b>	<b>\$180,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$225,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$655,000</b>	<b>3%</b>	
Priority Four: Maintain a community safety net that provides short-term shelter, information and referral services that help low-income Portlanders facing homelessness or housing crisis.	Shelter & Emergency Services	12		Staffing and operation of year-round and winter emergency housing programs for men, women and youth, including facility-based transitional housing, youth funds passed through to Multnomah Co. These emergency housing programs not only provide shelter but all have improved housing placements outcomes as a result of better systems coordination.	\$2,249,299	\$0	\$0	\$52,785	\$681,300	\$0	\$0	\$4,902,384		- # of new households receiving emergency shelter service: 1,635 - % households served placed in permanent housing: 31% - % minority: 34%
	Access & Stabilization	13		This program provides support to low income households by helping to identify and remove barriers to safe, stable housing. Programs funded in this category include include benefits acquisition, internet based housing searches, supportive services for person with HIV/AIDS, tenant education and the provision of furniture/household supplies.	\$151,800	\$0	\$0	\$93,900	\$123,300	\$0	\$0	\$825,300		- # of new households receiving information and education referral services: 50,517 - # of households calling for help with housing or utilities: 24,046
<b>priority 4 total</b>					<b>\$2,401,099</b>	<b>\$0</b>	<b>\$0</b>	<b>\$146,685</b>	<b>\$804,600</b>	<b>\$0</b>	<b>\$0</b>	<b>\$5,727,684</b>	<b>22%</b>	
Other Expenditures	Administration & Support	N/A		Indirect costs of bureau operations, including asset management, communications, compliance, director's office, finance, IT, policy & planning, public involvement and resource development. Also includes bureau-specific costs passed along by other City agencies.	\$1,179,128	\$0	\$0	\$1,606,362	\$0	\$0	\$252,300	\$3,037,790	12%	- # of subrecipient contracts processed: 93 - # of Housing Assets Monitored: 315 - Admin costs as % of Bureau Level Budget: 7%
	Economic Opportunity	N/A		CDBG and CDBG-R funds passed through to PDC to support work-force and micro-enterprise projects.	\$0	\$0	\$2,114,907	\$0	\$0	\$0	\$0	\$2,114,907	8%	Already cut proportionally by amount of CDBG reduction for FY 2012-13.
<b>other expenditures total</b>					<b>\$1,179,128</b>	<b>\$0</b>	<b>\$2,114,907</b>	<b>\$1,606,362</b>	<b>\$0</b>	<b>\$0</b>	<b>\$252,300</b>	<b>\$5,152,697</b>	<b>20%</b>	
<b>grand total</b>					<b>\$6,751,310</b>	<b>\$180,000</b>	<b>\$6,323,458</b>	<b>\$1,783,047</b>	<b>\$1,526,700</b>	<b>\$4,517,871</b>	<b>\$314,300</b>	<b>\$25,921,986</b>		
<b>target</b>					<b>\$ 5,780,943</b>	<b>0</b>	<b>\$ 5,472,528</b>	<b>\$ 1,776,456</b>	<b>\$ 1,360,803</b>	<b>\$ 3,606,673</b>	<b>\$ 314,300</b>	<b>\$ 22,837,003</b>		