See Substitute
Resolution 36892

Agenda No. **RESOLUTION NO.**

Title

Declare intent to initiate local improvement district formation proceedings to construct street, multiuse path and stormwater improvements in the SE 33rd Ave and Pardee St Local Improvement District (Resolution; C-10042)

INTRODUCED BY Commissioner/Auditor: MAYOR SAM ADAMS COMMISSIONER APPROVAL Mayor—Finance and Administration - Adams Position 1/Utilities - Fritz Position 2/Works - Fish	CLERK USE: DATE FILED JUL 15 2011 LaVonne Griffin-Valade Auditor of the City of Portland By: Deputy
Position 3/Affairs - Saltzman Position 4/Safety - Leonard BUREAU APPROVAL Bureau: Bureau of Transportation Group Manager: Greg Jones Development & Capital/Program Other Prepared by: Andrew Aebi:slg Date Prepared: July 5, 2011 Financial Impact & Public Involvement Statement Completed Amends Budget Not Required Portland Policy Document If "Yes" requires City Policy paragraph stated in document. Yes No Council Meeting Date July 20, 2011 10:10 AM Time Certain City Attorney Approval	ACTION TAKEN: JUL 20 2011 REFER TO COMMISSIONER OF FINANCE AND ABMINISTRATION OCT 05 2011 RESCHEDULED TO NOV 1,6 2011 9:30 A.M. TIME CERTAIN NOV 16 2011 RESCHEDULED TO DEC 07 2011 10:00 AM TIME CERTAIN DEC 07 2011 REFERRED TO COMMISSIONER OF FINANCE AND ADMINISTRATION

AGENDA
TIME CERTAIN Start time: 10:10 AM, Regular Agenda
Total amount of time needed: 15 min. (for presentation, testimony and discussion)
CONSENT [
REGULAR Total amount of time needed: (for presentation, testimony and discussion)

	FOUR-FIFTHS AGENDA	COMMISSIONERS VOTED AS FOLLOWS:				
		# .	YEAS	NAYS		
-	1. Fritz	1. Fritz				
	2. Fish	Tish				
	3. Saltzman	3. Saltzman				
	4. Leonard	ਪ੍ਰ, Leonard				
	Adams	Adams				

TESTIMONY

SE 33RD AVE AND PARDEE ST LOCAL IMPROVEMENT DISTRICT

IF YOU WISH TO SPEAK TO CITY COUNCIL, PRINT YOUR NAME, ADDRESS, AND EMAIL.

NAME <mark>(print</mark>)	ADDRESS AND ZIP CODE	Email
David Foster	4609 SE 33rd Ave	Portland 97202 Cucky dri C+2003 a John. a
a a		
	E OK	
	· · · · · · · · · · · · · · · · · · ·	





Sam Adams Mavor

Tom Miller Director November 29, 2011

TO:

City Council Members

FROM:

Andrew Aebi, Local Improvement District Administrator

SUBJECT:

SE 33rd Avenue & Pardee Street LID - 12/07/11 Time Certain Agenda 9:30 AM:

Terminate in Lieu of Initiate LID Formation Proceedings

Original Resolution Title:

Declare intent to initiate local improvement district formation proceedings to construct street, multiuse path and stormwater improvements in the SE 33rd Ave and Pardee St Local Improvement District (Resolution; C-10042)

Substitute Resolution Title:

Declare intent to terminate local improvement district formation proceedings to construct street, multiuse path and stormwater improvements in the SE 33rd Ave and Pardee St Local Improvement District (Resolution; C-10042)

Purpose of Substitution:

The purpose of the amendment is to reflect withdrawn petition support for this project and to terminate LID formation proceedings in lieu of initiating LID formation proceedings.

Therefore:

Resolution

- 1) Change "initiate" to "terminate" in the Resolution title
- 2) Change "initiation" to "termination" within the Resolution
- 3) Change "recommends initiation" to "does not recommend initiation" within the Resolution
- 4) Change "will provide funding" to "will not provide funding" within the Resolution
- 5) Change "intends to construct" to "does not intend to construct" within the Resolution

6) Change final directive in the Resolution

From:

BE IT FURTHER RESOLVED, that the Council directs the Local Improvement District Administrator to initiate local improvement district formation proceedings as set forth in Section 17.08.070 of City Code and to schedule a Local Improvement District Formation Hearing on August 17, 2011 at 9:30 AM or on the earliest practicable date thereafter.

To:

BE IT FURTHER RESOLVED, that the Local Improvement District Administrator will not repetition this or a substantially similar local improvement district for six months after adoption of this Resolution pursuant to Section 17.08.060 of City Code. All properties within this LID, including exempt properties, defer but do not eliminate their responsibility for future frontage improvements under Section 17.88.020 of City Code. As of September 21, 2011 typical street development standards for R2 zoning applicable to SE Pardee Street was a 32'-wide roadway within a 64'-wide right-of-way. As of October 4, 2011 typical street development standards for R5 zoning applicable to SE 33rd Avenue was a 26'-wide roadway within a 56'-wide right-of-way, with the Bureau of Environmental Services also requiring the extension of the existing public sanitary sewer by approximately 112 feet north.

Exhibit A – Petition Support

5) Append November 4, 2011 "letter of opposition" from Bernie McGuire to Exhibit A.

Exhibit B – Petition Evaluation

6) Exhibit B is replaced with Exhibit B attached to this memorandum.

Exhibit C – Project Map

7) Change the three properties owned by Bernie McGuire

From: "Petition Support"

To: "Withdrawn Petition Support".

Financial Impact Statement

No change.

Proposed Substitute

RESOLUTION No.

Declare intent to terminate local improvement district formation proceedings to construct street, multiuse path and stormwater improvements in the SE 33rd Ave and Pardee St Local Improvement District (Resolution; C-10042)

WHEREAS, valid petitions from owners of properties within the proposed SE 33rd Avenue and Pardee Street Local Improvement District were filed with the Local Improvement District Administrator as contained in Exhibit A (attached to the original only); and

WHEREAS, the Local Improvement District Administrator has reviewed the petitions attached in Exhibit A and determined all of them to be valid; and

WHEREAS, as set forth in Section 17.08.010 of City Code the Bureau of Transportation is the Responsible Bureau for the proposed improvement, and the Bureau does not recommend initiation of local improvement district formation proceedings; and

WHEREAS, the petitions contain signatures of owners of property representing a majority of the properties which will be specially benefited by the proposed improvement as evaluated in Exhibit B; and

WHEREAS, the project is located in the Reed neighborhood, whose neighborhood association was notified of this project on April 15, 2011;

NOW, THEREFORE, BE IT RESOLVED, that the local improvement district shall be known as the SE 33rd Avenue and Pardee Street Local Improvement District and for purposes of the Local Improvement District Formation Hearing as set forth in Section 17.08.070 of City Code, the boundary shall be as shown in the map in Exhibit C; and

BE IT FURTHER RESOLVED, that the general character and scope of the SE 33rd Avenue improvement from 326 feet north of the north right-of-way line of SE Schiller Street to the south right-of-way line of SE Pardee Street is to remove the existing dirt, gravel and/or hard surface; grade the street to its proper subgrade; construct an asphaltic concrete street with an aggregate base asphaltic concrete in the vehicle travel lane area and Portland cement concrete in the pedestrian area; construct stormwater management facilities; and plant street trees in most locations; and

BE IT FURTHER RESOLVED, the general character and scope of the SE Pardee Street improvement from the east right-of-way line of SE 31st Avenue to the west right-of-way line of SE 33rd Place is to remove the existing dirt, gravel and/or hard surface; grade the path to its proper subgrade; construct a concrete multiuse path with an aggregate base; and add path lighting; and

BE IT FURTHER RESOLVED, the preliminary estimate of the cost of the improvements is \$820,495.63 and the Local Improvement District Administrator's level of confidence in the cost estimate for this project as of the filing date of this resolution is "Low" per Exhibit A of Resolution No. 36430 adopted by Council on July 26, 2006, given that project specifications are preliminary; and

BE IT FURTHER RESOLVED, that the assessment methodology of the SE 33rd Avenue and Pardee Street shall be on an abutting linear footage basis, unless this assessment methodology is modified by Council at the Local Improvement District Formation Hearing; and

BE IT FURTHER RESOLVED, that property owners will not provide funding estimated at \$699,594.39 plus the costs of extra work, if any; and the Bureau of Transportation will not provide funding estimated at \$120,901.24 for overhead costs; and

BE IT FURTHER RESOLVED, that the Council does not intend to construct the project with survey, design and project management by the Bureau of Transportation, and construction of the improvement by the contractor submitting the lowest responsive bid for the improvement; and

BE IT FURTHER RESOLVED, that the Local Improvement District Administrator will not repetition this or a substantially similar local improvement district for six months after adoption of this Resolution pursuant to Section 17.08.060 of City Code. All properties within this LID, including exempt properties, defer but do not eliminate their responsibility for future frontage improvements under Section 17.88.020 of City Code. As of September 21, 2011 typical street development standards for R2 zoning applicable to SE Pardee Street was a 32'-wide roadway within a 64'-wide right-of-way. As of October 4, 2011 typical street development standards for R5 zoning applicable to SE 33rd Avenue was a 26'-wide roadway within a 56'-wide right-of-way, with the Bureau of Environmental Services also requiring the extension of the existing public sanitary sewer by approximately 112 feet north.

Adopted by the Council,

Mayor Sam Adams
Prepared by: Andrew Aebi:slg
Date Prepared: November 29, 2011

LaVonne Griffin-ValadeAUDITOR OF THE CITY OF PORTLAND
By

Deputy

5-1295

Agenda No. **RESOLUTION NO.**

Title

Declare intent to terminate local improvement district formation proceedings to construct street, multiuse path and stormwater improvements in the SE 33rd Ave and Pardee St Local Improvement District (Resolution; C-10042)

INTRODUCED BY Commissioner/Auditor: MAYOR SAM ADAMS COMMISSIONER APPROVAL Mayor—Finance and Administration - Adams Position 1/Utilities - Fritz Position 2/Works - Fish Position 3/Affairs - Saltzman	CLERK USE: DATE FILED DEC 0 2 2011 Clalf of Mary Addendary Addition of the City of Portland By: Deputy	
Position 4/Safety - Leonard	ACTION TAKEN:	
BUREAU APPROVAL		
Bureau: Bureau of Transportation Group Manager: Greg Jones Development & Capital Program Other Prepared by: Andrew Aebi:slg Date Prepared: November 29, 2011	I myang nya yak tepedi nia andri G. V. It 1932. Hom i 2031. Will TA. Mengahan pangang mangan bindi nia andri G. V. It 1933. Hom i 2031. Will the pangan benedi nia mangan pangang mangan pangan panga	
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Portland Policy Document If "Yes" requires City Policy paragraph stated in document. Yes No	Light approximate 1 f.2 negr more).	
Council Meeting Date December 7, 2011		
City Attorney Approval		

AGENDA	
TIME CERTAIN Start time:	
Total amount of time needed:(for presentation, testimony and discussion	on)
CONSENT	
REGULAR	

FOUR-FIFTHS AGENDA	COMMISSIONER AS FOLLOWS:	S VOTED	
		YEAS	NAYS
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3. Saltzman	3. Saltzman	A Joséphia	
4. Leonard	4. Leonard		
Adams	Adams		

Aebi, Andrew

From:

bernard mcguire [bernardmcguire@gmail.com]

Sent:

Friday, November 04, 2011 9:56 AM

To:

Aebi, Andrew

Subject:

Letter of Opposition

Attachments: Aebi letter.docx

- 1-1------

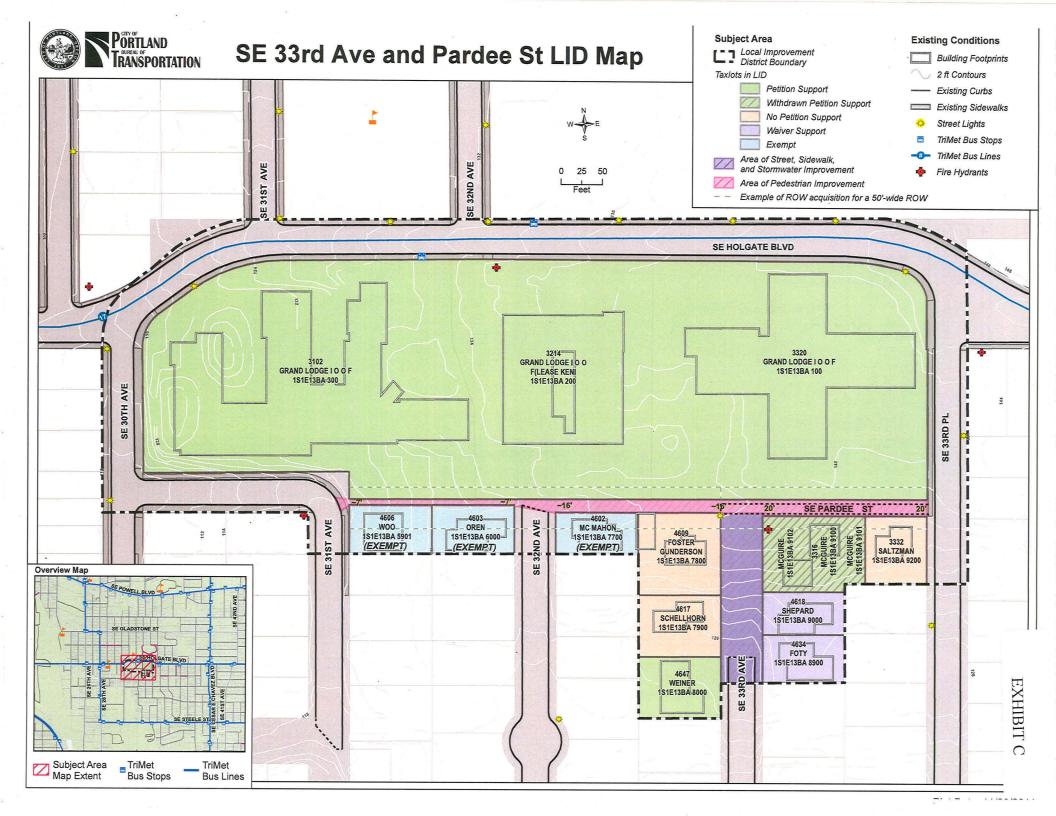
Andrew,

As requested, here is my letter of opposition.

Bernie McGuire

SE 33RD AVENUE AND PARDEE STREET LOCAL IMPROVEMENT DISTRICT SE 33rd Avenue and Pardee Street Apportionment Worksheet Prepared by the Local Improvement District Administrator on 11/29/11

STATE_ID	RNO	PROPERTY	ID OWNER	SITEADDR	Total L.F. Ass	essable	Percent of	Estimate	Estimate As	Rate/L.F.	RMV	Ratio	Note
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	R991131570		GRAND LODGE I O O F	3102 SE HOLGATE BLVD	151	151		\$88,433,15	\$75,402.39		\$16,438,480		
1S1E13BA 200	R991131610	R328357	GRAND LODGE I O O F(LEASE KENI	3214 SE HOLGATE BLVD	212	212			\$105,862.96		\$6,286,400	59.4	v
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1S1E13BA 9000			SHEPARD.JON S		58	58		\$33,967.70	\$28,962.51	\$499.35	\$322,270		٧
	11.1741.15400.19		SOLICI AVD, JOHO	4618 SE 33RD AVE	52	52	3.7%	\$30,453.80	\$25,966.39	\$499.35	\$257,720	9.9	٧
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IS1E13BA 9100			MCGUIRE,BERNARD & MCGUIRE,MARY	3316 SE PARDEE ST	50	50	3.6%	\$29,282,50	\$24,967,68	\$499.35	\$183,670	7.4	
	R337300800		MCGUIRE,BERNARD & MCGUIRE,MARY	W/3316 SE PARDEE ST	25	25		\$14,641.25	\$12,483.84	\$499.35	\$83,000		
IS1E13BA 9102	R337300820	R624319	MCGUIRE,BERNARD & MCGUIRE,MARY	E/3316 SE PARDEE ST	142	142		\$83,162.30	\$70,908,21	\$499.35	\$107,500		
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IS1E13BA 7800			FOSTER,DAVID & GUNDERSON,BRENDA	4609 SE 33RD AVE	200	200	14.3%	\$117,130,00	\$99,870.72	\$499.35	\$540,440	5.4	
S1E13BA 9200			SALTZMAN, JEFFREY	3332 SE PARDEE ST	75	75	5.4%	\$43,923.75	\$37,451,52	\$499.35	\$222,170		
S1E13BA 7900	R263100600	R159391	SCHELLHORN,SARAH	4617 SE 33RD AVE	75	75		\$43,923.75	\$37,451.52		\$247,250		
Exempt Properties	······································			The second second second developing and the forest properties of a second decrease and a second decrease and a				The first of the second	and the second second section of the second section se	The hadrand the transport of the company of the com	erementament authorizati	S	
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CONTRACTOR AND AND A SECURIT PROPERTY OF A SECURIT PROPERTY PROPERTY OF A SECURIT PROPERTY PROPERTY A SECURIT PROPERTY P	7.9%	****************************	Waivered Properties for Which No Petition Received	d	110	110	7.9%	\$64,421.50	\$54,928.90	\$499.35	\$579,990		
			Government Support		0	0	0.0%	\$0.00	\$0.00	n.m.		n.m.	
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	rive commence and a commence of the commence o	**********	Nonwaivered Properties for Which Petition Support	Withdrawn	217	217		\$127,086.05	\$108,359.73	\$499.35	\$374,170		
3	Charles of the control of the contro		Nonwaivered Properties for Which No Petition Rece	ived	350	350		\$204,977.50	\$174,773.76		\$1,009,860		
			Exempt Properties		300	0	0.0%	\$0.00	\$0.00	n.m.	Contraction of the contraction o	n.m.	
15	100.0%		Total		1,751	1,401		\$820,495.67	\$699,594.39		ەر \$43,917,890		
lotes:	F - Obligation	to complete fro	ontage improvements deferred to the future due to lack	of sufficient existing right of way and				\$020,493.01 <u>\$</u>	\$059,394.39	\$499.35	\$43,917,890	62.8	-
					I will not be comp	leted by t	his LID.						
otes:	VV - Owner of	property has p	reviously waived right to remonstrate against formation	of a local improvement district.							***************************************		_
	A - 100% of pi	roperty is exen future upon re	npted from assessment. There is insufficient existing r	ignt-of-way to build frontage improver	nents for this pro	perty as p	art of this LI	D. Abutting from	ntage improvem	ents on SE	Pardee Street	at will be	



Moore-Love, Karla

From:

Aebi, Andrew

Sent:

Thursday, November 10, 2011 10:37 AM

To:

Moore-Love, Karla

Cc:

Dillmann, Katja

Subject: FW: SE 33rd Ave/ SE Pardee LID Karla, this should be added in the record.

From: sarah@aesthetics-usa.com [mailto:sarah@aesthetics-usa.com]

Sent: Thursday, November 10, 2011 10:17 AM

To: Aebi, Andrew; Adams, Sam; Griffin-Valade, LaVonne

Cc: Commissioner Fritz; Commissioner Fish; Leonard, Randy; Commissioner Saltzman

Subject: SE 33rd Ave/ SE Pardee LID

November 10, 2011

Cc: Commissioner Fritz; Commissioner Saltzman; Commissioner Fish; Commissioner Leonard; City Auditor Griffon-Valade

Mayor Sam Adams and Andrew Aebi:

I just saw that the agenda for the next council meeting scheduled for November 16th indicates the SE Pardee/SE 33rd Ave LID will not be addressed as planned until December. Aside from the fact that we were not even informed of this change, this is absolutely unacceptable. You have spent the better part of a year pushing aside this project and you should be ashamed that you continue to put us all through this grief. You have been told many times that the property owners do not want this LID. Clearly you have little consideration for our financial or emotional well-being at this point. This most recent agenda item has been bumped twice from its October date. The proposal itself has dragged on since 2010, driven by the Bureau of Transportation rather than the property owners involved. I assume that since you officially learned that the project has lost basically all support from the homeowners, you are now stalling while you search for another angle.

By putting off the obvious decision to terminate this proposal (or any decision for that matter), you are interfering with our right to sell our property. Sam Adams made the baseless suggestion that our property will be assessed as benefiting from this project due to an assumed, though intangible, increase in our property value. Instead our house has been sitting empty and unsellable for months awaiting closure on this decision. As you should know, we had an accepted offer until the prospective buyers learned the details of the proposal from Andrew Aebi. Our only choice was to pull it from the market when it became clear that we would be

unable to sell the house with this issue looming undecided. I look at the unemployment and foreclosure rates in Portland, and I can hardly fathom what your motives are in trying to force us to pay for such an inflated project. You've already made a decision to provide financing without asking any questions of our financial situation. Not even the most predatory of lenders would give us a loan for this without asking a lot of questions.

While our mayor and his Bureau of Transportation continue to lack even the smallest amount of transparency or efficiency in this matter, we all face very significant financial concerns. This inflated \$850,000 project, which includes the \$37,000 you propose to charge my property for 75 feet of road, replacing a perfectly fine sidewalk two blocks away, and my neighbor's sewer line-which the City has not allowed them to fix though they've tried. It seems easy enough for you to propose ways to spend my money while you praise yourself for paving streets. The idea of calling a road a "multi-use path" would be laughable if every month we weren't paying one more mortgage than we can afford as we wait for you to take the time to include this item on your agenda. Does Mayor Adam's assumed "benefit" of our property include us losing \$1,000 a month in mortgage payments for an unoccupied house we are unable to sell as a result of city council's lack of decision-making? We ask once again that this project be terminated as it is not owner-driven, which is purported to be a fundamental idea behind the LID program in the first place. Every week this LID is undecided, my neighbors are unable to remodel their homes or even repair a leaking sewer line. Rather than a program tailored to the property owners who are actually meant to pay the bill, it is clear that we actually have little or no voice in the current LID program and it is a program in need of significant reform.

Sarah Schellhorn & Ken Dyber

4617 SE 33 rd Ave

Portland, OR 97202

FW TO Comeil, A. Achi 11/4/11

November 4, 2011

Andrew Aebi Local Improvement District Administrator City of Portland 1221 SW 4th Avenue, Room 110 Portland, OR 97204

AUDITOR 11/04/11 AM11:56

HAND DELIVERED TO CITY AUDITOR

Dear Mr. Aebi:

This letter will confirm our conversation of November 2, 2011, in which I indicated to you that I am withdrawing support for the proposed LID at SE 33rd and Pardee. My previous support for the project was based on dissembled information and misleading information from various City employees. In fact, when you first approached me and came into my home with Matt. Hickey from BES, you informed me that our property at 3316 SE Pardee was basically unbuildable because we had a "nonconforming" sewer and that we would never be allowed to build with this nonconforming sewer. Mr. Hickey, at that same meeting, confirmed what you were telling us, that the sewer was indeed nonconforming. As I now know through my own investigation, you were incorrect.

In fact, a public line serves 3316 SE Pardee. In 1974, through Ordinance Number 138710, the City of Portland ordained that they would authorize a public easement that would serve lots 3, 4, and 5, or in other words, 3316 SE Pardee. I have confirmed this with members of BES staff at the Bureau of Development Services.

I continually asked you to remove the sewer portion from this LID. You refused and kept saying that you have baked in the price of the sewer into the LID. Now we all know that my property, at least, does not require a new sewer system to be installed.

The financial hardships that this LID would create far outweigh any perceived benefits that you believe inure to our neighborhood. I believe that I am standing in solidarity with my neighbors in opposing this LID. I have to question the motives of some of the people who would mislead a property owner in order to gain support for an LID. This had been a bad process and needs to be reformed.

Yours Sincerely,

Bernard McGuire

SE 33RD AVE & PARDEE ST LOCAL IMPROVEMENT DISTRICT

IF YOU WISH TO SPEAK TO CITY COUNCIL, PRINT YOUR NAME, ADDRESS, AND EMAIL.

NAME (print)	ADDRESS AND ZIP CODE	Email
Ken Dybor + Swah Schellhorn	4617 SE 33.d Ave 97202	Kjd@aestletics-usa.com
V David Foster	4609 SE 33rd Ave 97707	Luckydiiff 2003 D yahoo, com
Brenda Gunderso	n 4609 SE 33rd au 9720z	newstripes@ comcast.nef
I lah Lockwood	3316 SE Pardee 9720c	leanklockwood@gmail.com
i e		
	,	

Date <u>07-20-11</u>

Page _____ of ____

Aebi, Andrew

From:

Aebi. Andrew

Sent:

Monday, March 03, 2008 8:07 AM

To:

'newstripes@comcast.net'

Subject:

RE: Road Improvement of Unimproved Roads - SE 33rd Avenue and SE Pardee Street

Ms. Gunderson and Mr. Foster,

Thank you for your e-mail. Both SE Pardee Street from 33rd Avenue to 33rd Place, as well as SE 33rd Avenue from approximately 195 feet of Pardee Street to Pardee Street are dirt and gravel streets that are not maintained by the City. They are eligible for grading and gravelling without a permit under our Expanded Maintenance Options program, but not a paving overlay, which could cause drainage problems. Both streets also could be improved to City standards via a local improvement district (LID) after which time the City would maintain these streets.

One problem with improving SE Pardee Street is that the right-of-way width is only 20 feet wide; we typically need a minimum of 50 feet of right-of-way to build the street with sidewalks and drainage. SE 33rd Avenue has a 50-foot wide right-of-way and therefore would not require right-of-way acquisition to improve. Right-of-way acquisition costs are included in the costs of LIDs.

Information on LIDs and Expanded Maintenance Options are provided at the links below.

LIDs:

http://www.portlandonline.com/transportation/index.cfm?c=35715

Expanded Maintenance Options:

http://www.portlandonline.com/transportation/index.cfm?c=35715&a=146099

Please feel welcome to contact me if you have additional questions or would like me to schedule an informal neighborhood meeting.

Regards,

Andrew Aebi, Local Improvement District Administrator, City of Portland (503) 823-5648 fax (503) 823-7371 andrew.aebi@pdxtrans.org www.portlandonline.com - Services Menu - local improvement districts

----Original Message----

From: newstripes@comcast.net [mailto:newstripes@comcast.net]

Sent: Sunday, March 02, 2008 11:47 AM

To: andrew.aebi@pdxtrans.org

Subject: Road Improvement of Unimproved Road

I was recently at the city and they told me to contact you about having our road paved. We live at 4609 SE 33rd Avenue, Portland, OR 97202; on the corner of 33rd Ave and Pardee at a dead end. We use Pardee to go out to 33rd St. and exit to Holgate but it is getting extremely difficult to navigate due to large, deep, potholes. The road is unpaved also on the last portion of 33rd Avenue in front of our house. Further, it is very overgrown both on Pardee and 33rd Avenue on the unpaved portions with brush and shrubbery.

We purchased the home in July of 2008 and would like to start the process for taking care of this. If you could instruct me how to proceed, it would be greatly appreciated.

Enjoy this beautiful weather.

Brenda Gunderson and David Foster





Sam Adams Mayor

Tom

Miller Director July 19, 2011

TO:

City Council Members

FROM:

Andrew Aebi, Local Improvement District Administrator

SUBJECT:

Agenda Item #743 – July 20, 2011 – 10:10 AM Time Certain Agenda:

Append Attachment to Exhibit A and Substitute Exhibits B & C

Resolution Title:

Declare intent to initiate local improvement district formation proceedings to construct street, multiuse path and stormwater improvements in the SE 33rd Ave and Pardee St Local Improvement District (Resolution; C-10042)

Purpose of Amendments:

The purpose of the amendment is to reflect late petition support received for this project; which was received after the resolution was filed. Petition support increases from 51.7% to 67.2%; waiver of remonstrance remains unchanged at 7.9%; and total support increases from 59.5% to 75.0%. Note totals due not add evenly due to rounding.

Therefore:

Resolution

No change.

Exhibit A – Petition Support

Append petition for 3316 SE Pardee Street, E/3316 SE Pardee Street and W/3316 SE Pardee Street properties signed June 27, 2011.

Exhibit B – Petition Evaluation

Exhibit B is replaced with Exhibit B attached to this memorandum.

Exhibit C – Project Map

Exhibit C is replaced with Exhibit C attached to this memorandum.

Financial Impact Statement

No change.

1120 S.W. 5th Avenue, Suite 800 • Portland, Oregon, 97204-1914 • 503-823-5185 FAX 503-823-7576 or 503-823-7371 • TTY 503-823-6868 • www.portlandoregon.gov

Petition for SE 33rd Avenue and Pardee Street Local Improvement District

NOTICE TO PETITION SIGNERS:

If owner of a property is a corporation, the petition must be signed in the name of the Corporation by its president, secretary or manager.

If the name of the owner is signed by an agent or person holding power of attorney, the agent or Attorney-In-Fact must have authority to sign.

TO THE CITY COUNCIL:

- 1. This petition is to create the SE 33rd Avenue and Pardee Street Local Improvement District.
- 2. This local improvement district will improve the following: SE 33rd Avenue from the south right-of-way line of SE Pardee Street to 331 feet north of the north right-of-way line of SE Schiller Street, and SE Pardee Street from 100 feet east of the east right-of-way line of SE 32nd Avenue to the west right-of-way line of SE 33rd Place; plus any transition work on abutting street segments, intersections, and/or adjacent property determined to be necessary by the City Engineer.
- 3. The general character and scope of the SE 33rd Avenue improvement is to remove the existing dirt, gravel and/or hard surface; grade the street to its proper subgrade; construct an asphaltic concrete street with an aggregate base; construct stormwater management facilities; construct sidewalks on both sides of the street; and plant street trees in most locations.
- 4. The general character and scope of the SE Pardee Street improvement is to remove the existing dirt, gravel and/or hard surface; grade the path to its proper subgrade; construct a concrete multiuse path with an aggregate base; and add path lighting.
- 5. An abutting linear footage assessment methodology is proposed.

Deed Holder or Contract Purchaser:	State I.D. #:	Tax Acct. #:	Site Address/Property Location: Estimate:
E-Mail: andrew.aebi@portlandoregon.gov		and date -	<u>(17772011)</u>
Telephone: (503) 823-5648			- 1. (2)
Portland, OR 97204		Please sign here>	
1120 SW Fifth Avenue, Suite 800		and date -	JUNG ZUI
Portland Office of Transportation			- T. W. 187/201
Andrew Aebi, Local Improvement District Administrator		Please sign here>	
Petition Prepared By:		Signature of Property	Owner(s) or Contract Purchase(s):
SE 33rd Avenue and SE Pardee Street in conformity with the	charter, ordinance	es and regulations of th	e City of Portland.
The undersigned, being the owner or contract purchaser of the SE 23rd August and SE Pandas Street in section 2019.	he described prope	erty set opposite my or i	its name, hereby petition the Clty Council to improve

DEVELOPMENT			į		
Total L.F.:	50	Assessable L.F.:	50	1S1E13BA 9100 R337300810 3316 SE PARDEE ST	\$24,967.68
Total L.F.:	25	Assessable L.F.:	25	1S1E13BA 9101 R337300800 E/3316 SE PARDEE ST	\$12,483.84
Total L.F.:	142	Assessable L.F.:	142	1S1E13BA 9102 R337300820 W/3316 SE PARDEE ST	\$70,908.21
Total L.F.:	217	Assessable L.F.:	217	Total Estimate:	\$108,359.73

Tuesday, April 26, 2011 Page 7 of 9

Aebi, Andrew

From: Klock, William G [wklock@firstam.com]

Sent: Tuesday, July 12, 2011 3:47 PM

To: Aebi, Andrew

Subject: SE 33 and Pardee-Estate of Shays to McGuire

Andrew, you had asked that I let you know when the above file was recorded. A deed was recorded this afternoon as fee number 2011-077735 with Multnomah County. Thanks Bill

This message may contain confidential or proprietary information intended only for the use of the

addressee(s) named above or may contain information that is legally privileged. If you are not the intended addressee, or the person responsible for delivering it to the intended addressee, you are hereby notified that reading, disseminating, distributing or copying this message is strictly

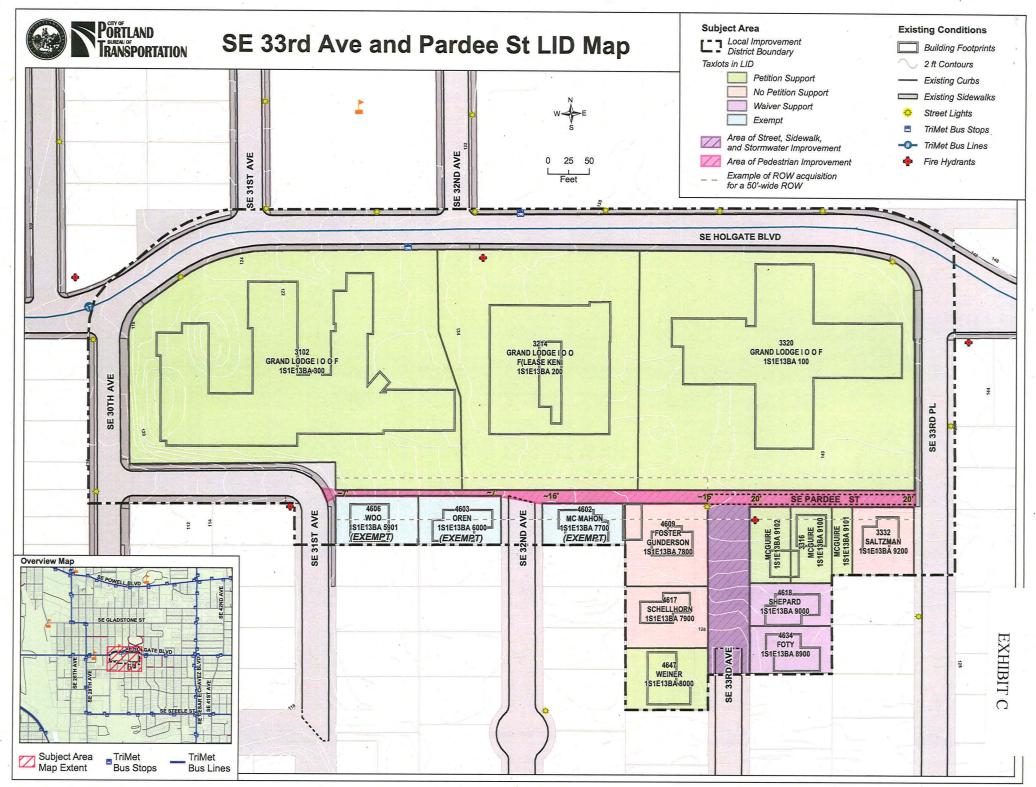
prohibited. If you have received this message by mistake, please immediately notify us by replying to the message and delete the original message and any copies immediately thereafter.

Thank you.~	
*************	****************

SE 33RD AVENUE AND PARDEE STREET LOCAL IMPROVEMENT DISTRICT SE 33rd Avenue and Pardee Street

Apportionment Worksheet Prepared by the Local Improvement District Administrator on 7/19/11

OTATEMPAN	al nero anno mana											
STATE_ID_E		PROPERTYID	The second secon	SITEADDR 7	Total L.F. Ass	essable	Percent of	- Estimate E	stimate As	RMV.	Ratio Lier	1# Notes
Properties for Wh		CHARLEST CONTROL CONTR		197		L.F.	LID	Actual Cost	Petitioned			
1S1E13BA 8000			WEB LEDGEST O									
	R263100610		WEINER,HERBERT S	4647 SE 33RD AVE	75	25		\$14,641.25				
1S1E13BA 100	R991131620		GRAND LODGE I O O F	3320 SE HOLGATE BLVD	336	336				\$18,825,630		W
1S1E13BA 300	R991131570		GRAND LODGE I O O F	3102 SE HOLGATE BLVD	151	151	10.8%	0999		\$16,438,480		W
1S1E13BA 200	R991131610		GRAND LODGE I O O F(LEASE KENI	3214 SE HOLGATE BLVD	212	212			\$105,862,96			W
1S1E13BA 9100	R337300810		SHAYS, CORBIN EST OF % URBAN DEVELOPMENT	3316 SE PARDEE ST	50	50		\$29,282.50	\$24,967.68			
1S1E13BA 9101	R337300800		SHAYS, CORBIN EST OF % URBAN DEVELOPMENT	E/3316 SE PARDEE ST	25	25	1.8%	\$14,641.25	\$12,483.84	\$83,000	6.6	
1S1E13BA 9102	R337300820	R624319	SHAYS, CORBIN EST OF % URBAN DEVELOPMENT	W/3316 SE PARDEE ST	142	142	10.1%	\$83,162.30	\$70,908.21	\$107,500	1.5	
Waivered Propert			ceived									
1S1E13BA 8900	R337300660	R172371	FOTY,TERRELL V	4634 SE 33RD AVE	58	58	4.1%	\$33,967.70	\$28,962,51	\$322,270	11.1	W
1S1E13BA: 9000	R337300840	R172378	SHEPARD, JON S	4618 SE 33RD AVE	52	52	3.7%	\$30,453.80	\$25,966,39	\$257,720	9.9	W
									AND AND SOUTH AN			
Government Prop	erties											
None.	T							500		I		
								Nass		L		
Nonwaivered Pro	perties for Wh	ich No Petition	Received									
1S1E13BA 7800	R263100580		FOSTER, DAVID & GUNDERSON, BRENDA	4609 SE 33RD AVE	200	200	14 3%	\$117,130.00	\$99 870 72	\$540,440	5.4	
1S1E13BA 9200	R337300590	R172368	SALTZMAN.JEFFREY	3332 SE PARDEE ST	75	75		\$43,923.75				
1S1E13BA 7900	R263100600		SCHELLHORN, SARAH	4617 SE 33RD AVE	75	75		\$43,923.75				
	· · · · · · · · · · · · · · · · · · ·	J		110.17 02 00112 1112			0.470	Ψ+0,020.10		ΨΣ+1,200	0.01	
TOTAL:							100.0%	\$820,495.67	€E00 E04 70	¢43 017 800	62.8	
7 0 17 121							100.076	\$020,455.01	0050,005,00	\$43,517,03U	02.0	
	7 67.2%	1	Properties for Which Petition Received		991	941	67 2%	\$551,096.67	¢460 804 72	\$42 229 040	90.1	
	7.9%		Waivered Properties for Which No Petition Received		110	110	7.9%					
	0.0%		Government Support		0	110	0.0%	\$0.00	\$0.00			
	75.0%		Total Support		1,101	1,051		\$615,518.17				
TO THE PARTY OF TH	3 25.0%		Nonwaivered Properties for Which No Petition Received		350	350						
	2 100.0%		Total	· · · · · · · · · · · · · · · · · · ·	1,451	1.401		\$204,977.50				
	-1 100.070	1	1 Octal		1,451	1,401	100.0%	\$820,495.67	4 033,334,39	\$45,917,89U	62.8	
Notes:	W - Owner of	property has pr	eviously waived right to remonstrate against formation of a	local improvement district.								
	X - 100% of p	property is exem	pted from assessment. Abutting frontage improvements o	on SE Pardee Street will be req	uired in the future	e upon red	evelopment.					



Recolution of Intent Hearing

SE 33RD AVENUE & PARDEE STREET Local Improvement District Resolution of Intent Hearing

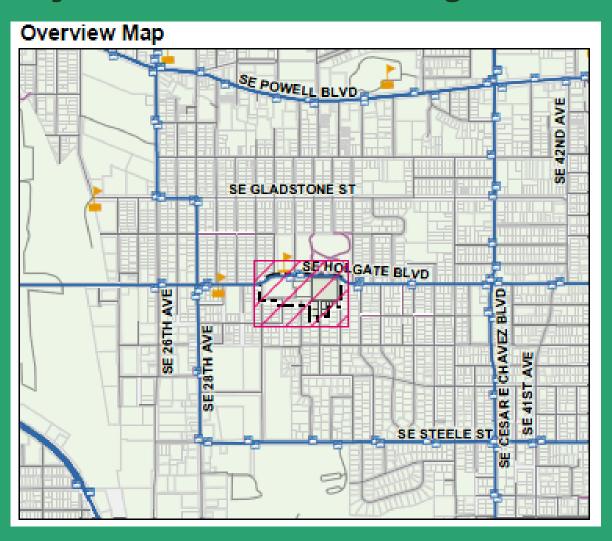
Bureau of Transportation

July 20, 2011



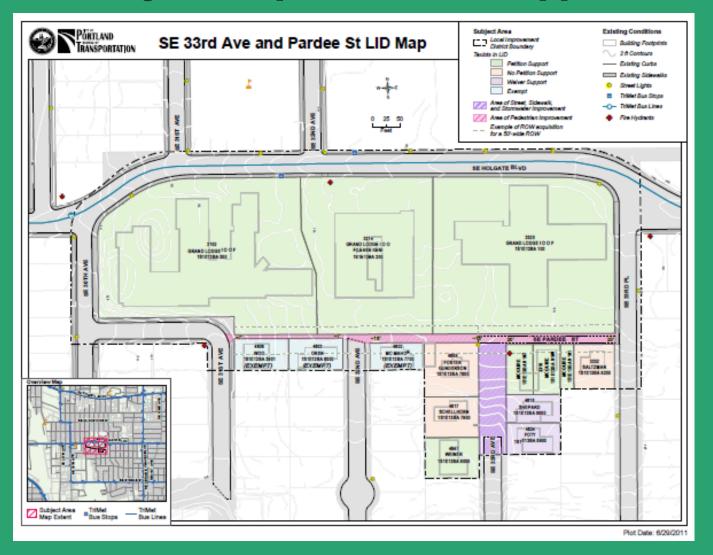
SE 33rd Avenue & Pardee Street Local Improvement District Resolution of Intent Hearing

Project is in the Reed Neighborhood



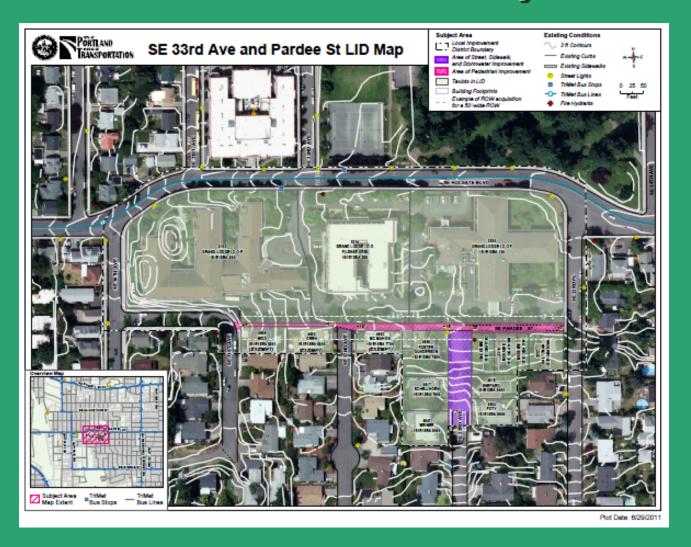
SE 33rd Avenue & Pardee Street Local Improvement District Resolution of Intent Hearing

Project Map & Petition Support



Resolution of Intent Hearing

Aerial Overview of Project



Resolution of Intent Hearing

LID Overview

Cost Comparison & Estimated Assessments

- \$1,726 per centerline foot for 32'-street in 2009 (excluding right-of-way acquisition costs)
- \$777 per centerline linear foot as proposed; no new ROW
- Average commercial assessment \$116,349 per property
- Average residential assessment \$38,950 per property

Project Support

- 67.2% petition support (increased from 51.7% at filing) (7 of 12 properties; 4 of 5 largest by share)
- 7.9% waiver of remonstrance support
- 75.0% total support (increased from 59.5% at filing)

No Support

- 19.6% prior interest
- 5.4% no prior interest

Recolution of Intent Hearing

Existing Conditions SE Pardee Street: 1/15/11 (Left); 2/28/11 (Right) SE 33rd Avenue 2/27/11 (Center)



Resolution of Intent Hearing

Existing Conditions SE 171st Avenue on 3/04/11: Leaving an Improvement Gap Not Recommended



Recolution of Intent Hearing

Holgate Center Properties 3320 SE Holgate – Friendship Health Center 3214 SE Holgate – Kenilworth Park Plaza 3102 SE Holgate – Odd Fellows Retirement Center

- SE Pardee, 33rd maintenance responsibility 699 feet
- Pedestrian/bicycle path unimproved with no lighting
- Area dark, used for "hang-out/party zone, bathroom"
- 15' right-of-way acquisition needed for 50' ROW
- No current vehicle access; future access unlikely
- No current pedestrian access





Recolution of Intent Hearing

Residential Property – Corner Lot 3316 SE Pardee Street

- SE Pardee, 33rd maintenance responsibility 217 feet
- Pedestrian/bicycle path unimproved with no lighting
- Area dark, used for "hang-out/party zone, bathroom"
- 15' right-of-way acquisition needed for 50' ROW
- Current and future vehicle access
- Current and future pedestrian access
- Development potential (11,277 s.f. i nR55zone)





Resolution of Intent Hearing

Residential Property - Corner Lot 4609 SE 33rd Avenue

- SE Pardee, 33rd maintenance responsibility 217 feet
- Pedestrian/bicycle path unimproved with no lighting
- Area dark, used for "hang-out/party zone, bathroom"
- 15' right-of-way acquisition needed for 50' ROW
- Current and future vehicle access
- Current and future pedestrian access
- Development potential (10,000 s.f.; nR55zone)
- Leaking nonconforming private sewer in SE 33rd Ave?
- LIDextends public sewer; avoids emergency extension
 More cost-effective to build street and sewer together





Resolution of Intent Hearing

Residential Property – Corner Lot 3332 SE Pardee Street

- SE Pardee maintenance responsibility 75 feet
- Pedestrian/bicycle path unimproved with no lighting
- 15' right-of-way acquisition needed for 50' ROW
- Current and future vehicle access
- Current and future pedestrian access
- Redevelopment potential as corner lot (6,166 in R5_{zone)}
- Land slopes downhill from SE Pardee to house





Resolution of Intent Hearing

Residential Properties SE 33rd Avenue

- 4617 SE 33rd maintenance responsibility 75 feet
- 4634 SE 33rd maintenance responsibility 58 feet
- 4618 SE 33rd maintenance responsibility 52 feet
- Adjacent to low spot of elevation for drainage
- Poor wheelchair access on unimproved street



Resolution of Intent Hearing

Project Timeline & Outreach Process

Project Chronology

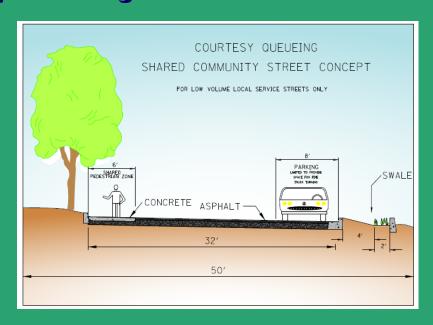
- 3/02/08: First complaint received
- 10/21/10: First property owner meeting held
- 4/15/11: Petitions mailed
- 4/26/11: Second property owner meeting held
- 5/04/11: Valid petition received
- 7/20/11: Today's hearing on resolution
- 8/17/11: LID formation hearing (if resolution approved)
- 8/24/11: Actual formation of LID
- Summer 2013: construction
- Spring 2014: final assessment with financing options

Resolution of Intent Hearing

Community Street Concept – SE 33rd Avenue

Objectives of Pilot Project Scope

- Avoid right-of-way acquisition
- Preserve off-street parking
- Avoid adverse impacts to properties
- Make residential rights-of-way livable by de-emphasizing automobile traffic

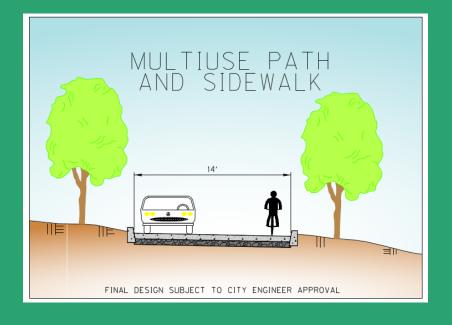


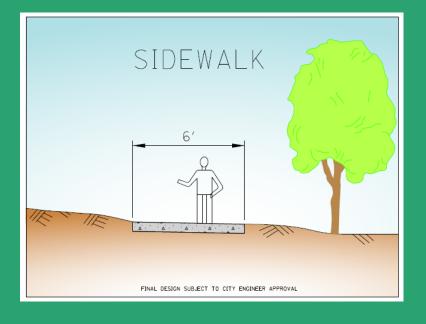
Resolution of Intent Hearing

Community Street Concept – SE Pardee Street

Objectives of Pilot Project Scope

- Avoid right-of-way acquisition
- Preserve off-street parking
- Avoid adverse impacts to properties
- Make residential rights-of-way livable by de-emphasizing automobile traffic
- Connects to SE Pardee Street multiuse path





Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver orig	ginal to Financial 1	Planning Division. Re	etain copy.)								
Name of Initiator Andrew Aebi	2. Te	lephone No. 23-5648	3. Bureau/Office/Dept. PBOT/Development & Capital Program								
4a. To be filed (hearing date): 7/20/11 Regular Agenda (10:10 AM Time Certain)		lar (Check One) Consent 4/5ths	5. Date Submitted to Commissioner's offic FPD Budget Analyst 7/20/11	e and							
6a. Financial Impact Section: ☑ Financial impact section comple	6a. Financial Impact Section: ☐ Financial impact section completed ☐ Public involvement section										
Declare intent to initiate local improvement district formation proceedings to construct street, multiuse path and stormwater improvements in the SE 33rd Ave and Pardee St Local Improvement District (Resolution; C-10042) Purpose of the Proposed Legislation: Authorizes initiation of local improvement district formation proceedings and schedules an LID Formation Hearing on or after August 17, 2011. Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on ormal neighborhood coalition boundaries)?											
☐ City-wide/Regional☐ Central Northeast☐ Central City	☐ Northeast ☐ Southeast	☐ North ☐ South		North East							
FINANCIAL IMPACT											
Revenue and/or Expense: s ALL the Revenue and/or Expense a part of the current year's budget? or 5-yr CIP?No. AP COST OBJECT No(s).:TBD by Truc or T00033.V42. All Revenue and Expense financial questions must be completed regardless of the current year's budget. Occuments may be returned where the FIS portion has not been sufficiently completed.											

4) <u>Revenue</u>: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This legislation will increase revenue in the estimated amount of \$699,594.39.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)

This legislation will increase expenses in the estimated amount of \$820,495.63. PBOT will contribute overhead costs in the estimated amount of \$120,901.24. Approval of this Resolution and the subsequent Ordinance by Council will avoid the costs of updating the scope and estimate and repetitioning this LID again in the future.

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? (If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)

 No.
- Will positions be created or eliminated in *future years* as a result of this legislation? No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations (If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

Version updated as of May 19, 2011

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution,	or
report)? Please check the appropriate box below:	-
✓ YES: Please proceed to Question #9.	
NO: Please, explain why below; and proceed to Question #10.	

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

- The proposed improvements are within the policies outlined in the Transportation System Plan and also help meet goals of the Climate Action Plan through multimodal improvements; this effort complies with all current City policies.
- The project supports numerous transportation policies that generally support walking and bicycle access to schools; Grout Elementary School and Tucker-Maxon Oral School serving children with typical hearing as well as those with hearing loss are both located within several blocks of the proposed project.
- This project advances access to transit and reduces travel time for pedestrians, bicyclists and transit users; bus line #17-Holgate is within several blocks of the proposed project.
- The goal of this project is to focus on community and safety enhancements. This project
 will increase safety along a pedestrian and bicycle route; the SE Pardee Street right-of-way
 from 31st Avenue to 100' east of 32nd Avenue is used exclusively by pedestrians and
 bicyclists.
- Motor vehicle traffic will experience longer, out-of-direction travel due to SE Pardee Street
 no longer connecting to SE 33rd Place except for emergency vehicles; however, the
 extremely poor condition of the street discourages the use of SE Pardee Street for all but the
 heaviest vehicles with high above-ground clearances.
- The LID Administrator has performed an extensive public process for this project including two property owner meetings and individual, on-site meetings with property owners. Although not all property owners have tendered petition support for the project, nearly all property owners have acknowledged the need for the project.
- b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?
 - All property owners have been invited to participate in group and individual one-on-one meetings.
 - The Reed Neighborhood Association has been notified of this project.

c) How did public involvement shape the outcome of this Council item?

- Majority petition support was tendered by property owners in favor of this project.
- The proposed innovative scope reduced impacts to property and expense to property owners.
- The need for right-of-way acquisition was eliminated as requested by property owners.
- PBOT's vision is to provide individuals with a "broad range of safe and convenient transportation options by which to frequently walk, bicycle, carpool, or ride public transit."
 If constructed, these improvements would increase bicycle and pedestrian facilities, and improve bicycle and pedestrian safety.

- d) Who designed and implemented the public involvement related to this Council item?
 - Andrew Aebi, LID Administrator
- e) Primary contact for more information on this public involvement process (name, title, phone, email):
 - Andrew Aebi, LID Administrator, 503-823-5648; andrew.aebi@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

- If Council approves this resolution, all property owners will be invited to the LID Formation Hearing.
- If Council approves the subsequent LID Formation Ordinance, all property owners will be invited to at least one meeting during the design phase to review the planned scope of improvements in detail.

KK 7-7-11 Jones for TM

APPROPRIATION UNIT HEAD TOM MILLER, Director, Bureau of Transportation

Version updated as of May 19, 2011

Petition for SE 33rd Avenue and Pardee Street Local Improvement District

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TO THE CITY COUNCIL:

1. This petition is to create the SE 33rd Avenue and Pardee Street Local Improvement District.

- TRANSPORTATION
- 2. This local improvement district will improve the following: SE 33rd Avenue from the south right-of-way line of SE Pardee Street to 331 feet north of the north right-of-way line of SE Schiller Street, and SE Pardee Street from 100 feet east of the east right-of-way line of SE 32nd Avenue to the west right-of-way line of SE 33rd Place; plus any transition work on abutting street segments, intersections, and/or adjacent property determined to be necessary by the City Engineer.
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- 5. An abutting linear footage assessment methodology is proposed.

The undersigned, being the owner or contract purchaser of the described property set opposite my or its name, hereby petition the CIty Council to improve SE 33rd Avenue and SE Pardee Street in conformity with the charter, ordinances and regulations of the City of Portland.

Petition Prepared By:		Signature of Property Owner(s) or Contract Purchaser(s):							
Andrew Aebi, Local Improvement District Administrator Portland Office of Transportation 1120 SW Fifth Avenue, Suite 800 Portland, OR 97204 Telephone: (503) 823-5648 E-Mail: andrew.aebi@portlandoregon.gov		Please sign herand da Please sign herand d	104/30/2011						
Deed Holder or Contract Purchaser:		State I.D. #: Tax Acct.	. #: Si	te Address/Property Location:	Estimate:				
WEINER,HERBERT S	LINESCONDENS CAMPA THE CAMPA			, Personal and the second and the se					
Total L.F.: 75 Assessable L.F.:	25	1S1E13BA 8000 R263100	0610 4	647 SE 33RD AVE	\$12,483.84				
Total L.F.: 75 Assessable L.F.:	25			Total Estimate:	\$12,483.84				

Pelitien for SE 33rd Avenue and Pardee Street Local Improvement District

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SE SSIU AVEILU	ie and SE	Pardee Street in conformity	with the ch	iarter, ordinan c	es and r	regulations of the	e City of Portland.	
Petition Prepar	red By:				Signatu	re of Property	Owner(s) or Contract Purchaser(s):
Portland Office 1120 SW Fifth Portland, OR 9 Telephone: (50	of Transp Avenue, S 7204 03) 823-56	Suite 800	tor		22572	e sign here>and date - e sign here>and date -	Clialit	
Deed Holder or	r Contract	Purchaser:		State I.D. #:		Tax Acct. #:	Site Address/Property Location:	Estimate:
GRAND LOD	GE 1 O C) F		et mit gehören er fan eit falle gehûnd fektion er en gelânde er	Typining Anglanding (I) and processing (I)	the Marine State of the second second specification of the second specification of the second specification of		al de la companya de
Total L.F.:	336	Assessable L.F.:	336	1S1E13BA	100	R991131620	3320 SE HOLGATE BLVD	\$167,782.81
Total L.F.:	151	Assessable L.F.:	151	1S1E13BA	300	R991131570	3102 SE HOLGATE BLVD	\$75,402.39
Total L.F.:	487	Assessable L.F.:	487				Total Estimate	\$243,185.20

TRANSPORTATION

Avenue and Pandes Sies Local Indiovenend Disine

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TO THE CITY COUNCIL:

- 1. This petition is to create the SE 33rd Avenue and Pardee Street Local Improvement District.
- 2. This local improvement district will improve the following: SE 33rd Avenue from the south right-of-way line of SE Pardee Street to 331 feet north of the north right-of-way line of SE Schiller Street, and SE Pardee Street from 100 feet east of the east right-of-way line of SE 32nd Avenue to the west right-ofway line of SE 33rd Place; plus any transition work on abutting street segments, intersections, and/or adjacent property determined to be necessary by the City Engineer.
- 3. The general character and scope of the SE 33rd Avenue improvement is to remove the existing dirt, gravel and/or hard surface; grade the street to its proper subgrade; construct an asphaltic concrete street with an aggregate base; construct stormwater management facilities; construct sidewalks on both sides of the street; and plant street trees in most locations.
- 4. The general character and scope of the SE Pardee Street improvement is to remove the existing dirt, gravel and/or hard surface; grade the path to its proper subgrade; construct a concrete multiuse path with an aggregate base; and add path lighting.
- 5. An abutting linear footage assessment methodology is proposed.

The undersigned, being the owner or contract purchaser of the described property set opposite my or its name, hereby petition the City Council to improve SE 33rd Avenue and SE Pardee Street in conformity with the charter ordinances and regulations of the City of Portle

Petition Prepa	red By:			Sign	nature of Property	Owner(s) or Contract Purchaser(s):
Portland Office 1120 SW Fifth Portland, OR S Telephone: (5	of Transp Avenue, S 17204 03) 823-56	suite 800		******	ease sign here and date - ease sign here and date -	<u> [[]]</u>
Deed Holder o	r Contract	Purchaser:		State I.D. #:	Tax Acct. #:	Site Address/Property Location: Estimate:
GRAND LOI	GE I O C	F(LEASE KENI		THE STATE OF THE S	e de la companya de l	
Total L.F.:	212	Assessable L.F.:	212	1S1E13BA 20	0 R991131610	3214 SE HOLGATE BLVD \$105,862.96
Total LF.:	212	Assessable L.F.:	212			Total Estimate: \$105,862.96

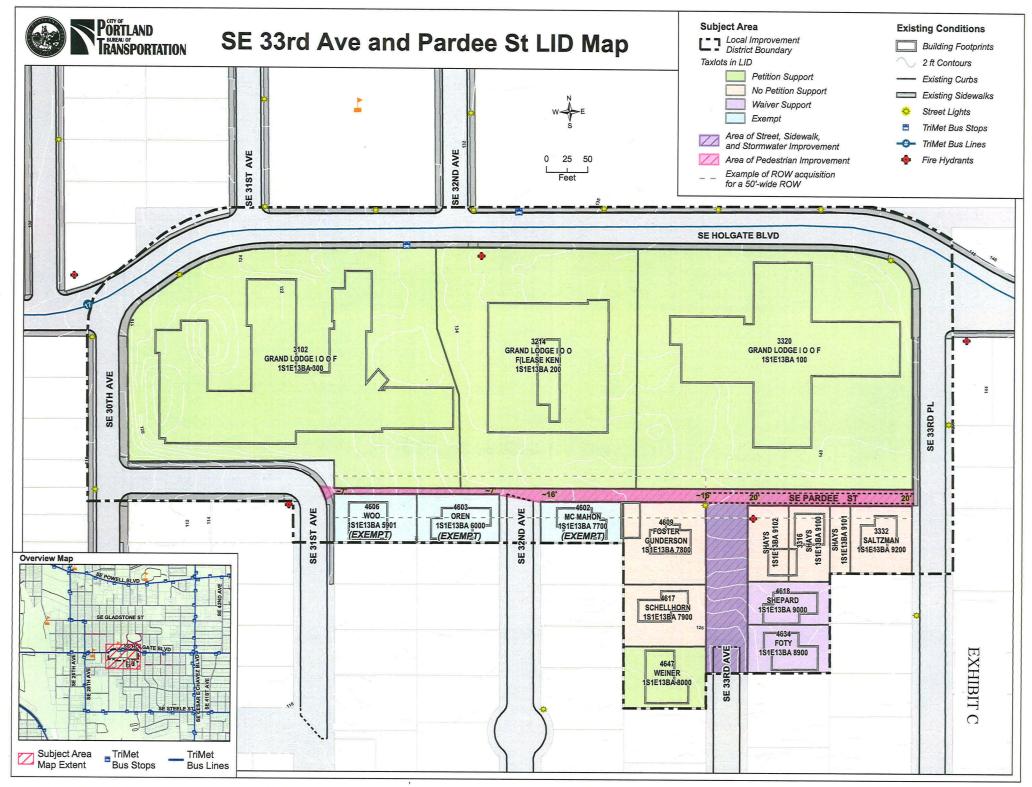
SE 33RD AVENUE AND PARDEE STREET LOCAL IMPROVEMENT DISTRICT

SE 33rd Avenue and Pardee Street

Apportionment Worksheet

Prepared by the Local Improvement District Administrator on 6/14/11

STATE_ID	RNO		PROPERTYII	OWNER	SITEADDR	Total L.F.	Assessable	Percent of	Estimate	Estimate As	RMV	Ratio Li	ien # Note
							L.F.	LID	Actual Cost	Petitioned			
Properties for W										**************************************			
1S1E13BA 8000			R159392	WEINER,HERBERT S	4647 SE 33RD AVE	75	25	1.8%	\$14,641.25	\$12,483.84	\$403,360	32.3	***************************************
1S1E13BA 100	R9911	31620	R328358	GRAND LODGE I O O F	3320 SE HOLGATE BLVD	336	336	24.0%	\$196,778.42	\$167,782.81	\$18,825,630	112.2	W
1S1E13BA 300	R9911	31570	R328354	GRAND LODGE I O O F	3102 SE HOLGATE BLVD	151	151	10.8%	\$88,433.15	\$75,402.39	\$16,438,480	218.0	W
1S1E13BA 200	R9911	31610	R328357	GRAND LODGE I O O F(LEASE KENI	3214 SE HOLGATE BLVD	212	212	15.1%	\$124,157.80		\$6,286,400		W
Waivered Proper	ties for V	/hich N	No Petition R	eceived				***************************************					
1S1E13BA 8900		the detailed and an exercise as	R172371	FOTY,TERRELL V	4634 SE 33RD AVE	58	58	4 1%	\$33,967.70	\$28,962.51	\$322,270	11.1	W
1S1E13BA 9000	R3373	00840	R172378	SHEPARD,JON S	4618 SE 33RD AVE	52	52	A transfer of the state of the	\$30,453.80	\$25,966.39			w
Government Pro	perties		****					~~~					
None.													
Nonwaivered Pro	perties f	or Whi	ch No Petitio	n Received					******************************				
1S1E13BA 7800			R159390	FOSTER, DAVID & GUNDERSON, BRENDA	4609 SE 33RD AVE	200	200	14.3%	\$117,130.00	\$99,870,72	\$540.440	5.4	
1S1E13BA 9200	R3373	00590	R172368	SALTZMAN, JEFFREY	3332 SE PARDEE ST	75	75		\$43,923.75	\$37.451.52		5.9	
1S1E13BA 7900	R26310	00600	R159391	SCHELLHORN,SARAH	4617 SE 33RD AVE	75	75		\$43,923.75	\$37,451.52		6.6	
1S1E13BA 9100	R33730	00810	R172377	SHAYS, CORBIN EST OF % URBAN DEVELOPMENT	3316 SE PARDEE ST	50	50		\$29,282.50	\$24,967.68		7.4	
1S1E13BA 9101	R33730	00800	R624318	SHAYS, CORBIN EST OF % URBAN DEVELOPMENT	E/3316 SE PARDEE ST	25	25		\$14,641.25	\$12,483.84		6.6	
1S1E13BA 9102	R33730	00820	R624319	SHAYS, CORBIN EST OF % URBAN DEVELOPMENT	W/3316 SE PARDEE ST	142	142			\$70,908.21	\$107,500	1.5	
TOTAL:		*******						100.0%	\$820,495.67	\$699,594.39	\$43,917,890	62.8	
	4	51.7%		Properties for Which Petition Received		774	724	51.7%	\$424,010.62	\$361 532 00	\$41,953,870	116.0	
A STATE OF THE PARTY OF THE PAR	2	7.9%		Waivered Properties for Which No Petition Received		110	110		\$64.421.50	\$54,928.90		****	
eli di eli eli eli eli eli eli entre eli esti entre eli eli eli eli eli eli eli eli eli el	0	0.0%	***************************************	Government Support		0	0		~~~~	\$0.00			
	6	59.5%	MANA TV data di serio como se	Total Support		884	834		\$488,432,12		\$42,533,860		
	6 .	10.5%	***************************************	Nonwaivered Properties for Which No Petition Received		567	567	T/T/COMMONICATION TO THE PROPERTY OF THE PARTY OF THE PAR	\$332.063.55		\$1,384,030		
1	2 1	00.0%		Total		1,451	1,401		\$820,495.67		\$43,917,890		
TO THE RESIDENCE AND ADDRESS OF THE PARTY OF	2 1	00.0%	property has p		a local improvement district								***********







Sam Adams Mayor

July 14, 2011

Tom Miller Director

MEMORANDUM TO COUNCIL

Declare intent to initiate local improvement district formation proceedings to construct street, multiuse path and stormwater improvements in the SE 33rd Ave and Pardee St Local Improvement District (Resolution; C-10042)

I. SUMMARY

Two letters were received from Ken Dyber and Sarah Dyber (formerly Sarah Schellhorn), owners of the property with State ID #1S1E13BA 7900; Tax Account #R263100600; Property ID #R159391 at 4617 SE 33rd Avenue; legal description EXCELSIOR, BLOCK 5, LOT 3, N 1/2 OF LOT 4 (see Attachments 1A and 1B). The first letter was received on June 8, 2011 and the second letter was received on July 12, 2001. There is currently no future lien number for this property because Council has not yet adopted a resolution initiating LID formation proceedings as of the date of this memorandum.

A letter was received on July 6, 2011 via from Jon Shepard, owner of the property with State ID #1S1E13BA 9000; Tax Account #R337300840; Property ID #R172378 at 4618 SE 33rd Avenue; legal description GRAND VIEW ADD, BLOCK B, S 10' OF LOT 3&4, N 42' OF LOT 5 (see Attachment 7). There is currently no future lien number for this property because Council has not yet adopted a resolution initiating LID formation proceedings as of the date of this memorandum.

A letter was received on July 12, 2011 via from Jeff Saltzman, owner of the property with State ID #1S1E13BA 9200; Tax Account #R337300590; Property ID #R172368 at 33328 SE Pardee Street; legal description GRAND VIEW ADD, BLOCK B, N 82.22' OF LOT 1, E 1/2 OF N 82.22' OF LOT 2 (see Attachment 9). There is currently no future lien number for this property because Council has not yet adopted a resolution initiating LID formation proceedings as of the date of this memorandum.

Letters were received on July 12, 2011 via from Brenda Gunderson and David Foster, owners of the property with State ID #1S1E13BA 7800; Tax Account #R263100580; Property ID #R159390 at 4609 SE 33rd Avenue; legal description EXCELSIOR, BLOCK 5, LOT 1&2 (see Attachments 10A and 10B). There is currently no future lien number for this property because Council has not yet adopted a resolution initiating LID formation proceedings as of the date of this memorandum.

1120 S.W. 5th Avenue, Suite 800 • Portland, Oregon, 97204-1914 • 503-823-5185 FAX 503-823-7576 or 503-823-7371 • TTY 503-823-6868 • www.portlandoregon.gov

II. ISSUES RAISED BY KEN DYBER & SARAH DYBER

Letter dated June 2, 2011 - Issue No. 1: This is an official letter of remonstrance against formation of a Local Improvement District (LID) and the proposed project on SE 33rd Avenue and Pardee Street.

Findings:

- a. Property owners cannot remonstrate against formation of an LID until and unless City Council has initiated LID formation proceedings.
- b. Mr. & Ms. Dyber will have an opportunity to remonstrate against LID formation if Council approves this resolution.

Letter dated June 2, 2011 - Issue No. 2: 1.8% petition support shows that this LID proposal has not been driven forward by the property owners.

Findings:

- a. As of the filing date of this resolution, there was 51.7% petition support in favor of the project, constituting a majority of the estimated assessment.
- b. All property owners have been invited to the two property owner meetings held for this project. All but one property owner has attended at least one of the two property owner meetings and has had opportunity to provide input on the proposed project and scope.

Letter dated June 2, 2011 - Issue No. 3: My husband and I purchased a modest 950 square foot home in 2003 because that was what we could afford at the time. We had hoped to sell this house to move this year.

Findings:

- a. If this LID is approved by City Council, construction is not expected until summer 2013, with no payment or financing arrangements likely due until spring 2014. Mr. & Ms. Dyber will likely have three years before any out-of-pocket costs are incurred for this project, since assessment is not made until the project is complete.
- b. Many potential buyers of properties on unimproved streets inquire as to whether there are any plans to improve the street as a prerequisite to submitting an offer on such properties.

Letter dated June 2, 2011 - Issue No. 4: The unpaved nature of the road was actually something we liked about the property when we bought it, as we believe it helps to reduce traffic. We have no need to drive on SE Pardee Street.

Findings:

- a. If this LID is approved, SE 33rd Avenue north of SE Schiller Street will have no outlet to SE 33rd Place except for emergency vehicles, effectively making it a dead-end street. This is not currently the case (see Attachment 2 showing delivery vehicle traffic on SE Pardee Street on May 12, 2011).
- b. SE Pardee Street is currently a pothole-ridden street with standing water for many months of the year (see Attachment 3 from January 15, 2011 and Attachment 4 from February 28, 2011). This property will benefit from improved pedestrian, bicycle and transit access to SE Holgate Boulevard, which is one block north of SE Pardee Street.

Letter dated June 2, 2011 - Issue No. 5: Mr. Aebi reported that improvements on SE Pardee Street may create future water problems on SE 33rd Avenue, and therefore 200 feet of SE 33rd Avenue must be included in the project.

- a. Short, unfinished segments of dirt and gravel streets in between two paved streets are especially prone to pothole and stormwater drainage problems (see Attachment 5 showing SE 171st Avenue between SE Stephens Street and SE Harrison Street on March 4, 2011).
- b. No portion of SE 33rd Avenue north of Raymond Street and south of the proposed project limits is unimproved, so completing this street paving as part of this project would be much more cost-effective than deferring a small segment to be completed as part of a future and subsequent LID for SE 33rd Avenue once the improvements on SE Pardee Street are completed.
- c. During a May 24, 2011 on site meeting with the owner of the property at 4634 SE 33rd Avenue, the property owner said that during the winter, there is already standing water at the low spot of elevation on SE 33rd Avenue adjacent to his driveway, which causes mud to be tracked into his garage. Stormwater runoff is already an issue prior to future improvements to SE Pardee Street.

Letter dated June 2, 2011 - Issue No. 6: The proposal includes 200 feet of sidewalk at the dead-end of a block that has no other sidewalks.

<u>Findings</u>:

- a. A "community street" concept is proposed for SE 33rd Avenue, in which a pedestrian facility compliant with the Americans with Disabilities Act will be constructed within the curbs in SE 33rd Avenue instead of as a separated sidewalk.
- b. This project will improve access to properties in the LID for persons with disabilities (see Attachment 6 showing property at 4618 SE 33rd Avenue).

Letter dated July 10, 2011 - Issue No. 1: The petitioner in support of the project also reported that he signed on only after Andrew Aebi suggested that if this particular LID is not created, the City will eventually force a project that will cost the property owners much more in the future.

Findings:

- a. There is more than one petitioner in favor of this project. This project currently has majority petition support.
- b. The Local Improvement District communicated to property owners that if the petition process did not achieve majority support, or if an LID is not formed by Council, property owners' obligation for frontage improvements is deferred, not eliminated. The scope of a future and subsequent LID proposal may change in the future based on future street and stormwater improvement standards. The decision as to whether to form an LID in the future is at the sole discretion of a future City Council. Even absent any scope change, street improvement costs generally increase over time.

Letter dated July 10, 2011 - Issue No. 2: This process led by Andrew Aebi has been lacking in transparency.

<u>Findings</u>:

- a. All property owners have been invited to two (2) property owner meetings held to discuss the LID. Ms. Dyber attended the first of the two property owner meetings.
- b. The Local Improvement District Administrator has held in-person meetings with property owners at their request. Such meetings are useful in refining the scope of the proposed project. As one example, input from property owners has resulted in a project with no planned right-of-way acquisition. Rather than being indicative of a lack of transparency, the process reflects responsiveness to the objectives of the property owners in the LID.

III. ISSUES RAISED BY JON SHEPARD

Issue No. 1: I am very concerned about the expense of this project, and I cannot afford it.

Findings:

- a. No payment will be required or accepted until after construction is complete. It is currently expected that construction would occur in the summer of 2013 with final assessment not occurring until spring 2014.
- b. The City will offer 5, 10 and 20 year financing to all property owners as an alternative to payment in full.
- c. Mr. Shepard indicates in his letter that he has lived in this home for over 36 years. Under ORS 311.666-311.701 the state of Oregon offers an LID payment deferral program for qualifying senior citizens of age 62 or older and to disabled property owners. Mr. Shepard may qualify under either or both criteria, in which case he would have no payment obligation immediately due upon final assessment.

Issue No. 2: This project provides me no benefit.

- a. This project will improve access to properties in the LID for persons with disabilities. It appears that Mr. Shepard has a physical disability (see Attachment 6 showing property at 4618 SE 33rd Avenue).
- b. During a May 24, 2011 on site meeting with the owner of the property next-door at 4634 SE 33rd Avenue, the property owner said that during the winter, there is already standing water at the low spot of elevation on SE 33rd Avenue adjacent to his driveway, which is adjacent to Mr. Shepard's driveway.
- c. Mr. Shepard, as well as all other property owners, has maintenance responsibility to maintain the abutting dirt and gravel street under Chapter 17.42 of Portland City Code. Completion of this project will eliminate such a requirement for 52 feet of abutting frontage for Mr. Shepard's property.
- d. Potential buyers of properties on unimproved streets often inquire whether the street is slated for improvement when considering whether to purchase the property. The pool of buyers for properties on unimproved streets is smaller than for properties on improved streets.

Issue No. 3: I do not know who is asking for this project now, but as a property owner on this street for many years, I strongly object.

<u>Findings</u>:

- a. Complaints have been received about this street since at least March 2008 (see Attachment 8). This project was initiated following requests for assistance from local property owners.
- b. As of the filing date of this resolution, there was 51.7% petition support in favor of the project, constituting a majority of the estimated assessment.

Issue No. 4: The letter was titled "Letter of Remonstrance."

- a. Property owners cannot remonstrate against formation of an LID until and unless City Council has initiated LID formation proceedings.
- b. Mr. Shepard will have an opportunity to remonstrate against LID formation if City Council approves this resolution.

IV. ISSUES RAISED BY JEFF SALTZMAN

Issue No. 1: I am writing this letter to voice my opposition to the recent LID that has been created to improve Pardee Street (which runs along the front of my home) and 33rd Avenue.

Finding:

a. This LID will not be created unless Council approves this Resolution and the subsequent LID Formation Ordinance.

Issue No. 2: The loan I would be forced to take out would be disastrous for me financially.

Findings:

- a. If this LID is approved by Council, construction is not anticipated until summer 2013 with final assessment in spring 2014. Mr. Saltzman and other property owners would have three years to plan for the future expense, and at the time of final assessment would be offered 5, 10 or 20 year financing.
- b. The LID Administrator met with Mr. Saltzman on site on May 12, 2011 at which time he indicated concern about the potential adverse impact of stormwater runoff from SE Pardee Street downhill to his property. This project would eliminate the need for Mr. Saltzman to undertake his own stormwater management project; e.g., on private property.

Issue No. 3: I am anxious about getting into a relationship with the Bureau of Transportation.

- a. An LID is the only feasible option to comprehensively deal with the problems on SE Pardee Street and on SE 33rd Avenue. It will be considerably less expensive for each property owner if all share in the costs of a comprehensive solution instead of each property owner seeking to embark on their own standalone project.
- b. The LID provides financing after completion of construction to all property owners. A permitted project undertaken by Mr. Saltzman or any other property owner would require that the costs be financed out-of-pocket.

Issue No. 4: I would like to look into alternative means to improve Pardee Street with the other involved homeowners.

<u>Findings</u>:

- a. See Findings 'a' and 'b' to Issue No. 3.
- b. The initial formation of an LID to improve SW Nevada Street in Southwest Portland was terminated on November 24, 2004 at the recommendation of the LID Administrator to allow the property owners the opportunity to privately finance the improvement under a permit job. In addition to the logistical difficulties of pursuing a permit job for multiple abutting properties, property owners were understandably reluctant to pay up-front for a project with no assurance of performance. After the private expenditure of \$24,000 in engineering costs (which was not reimbursed by the City or by the LID), a second LID was successfully formed on March 21, 2007 with the passage of Ordinance No. 180843.

V. ISSUES RAISED BY BRENDA GUNDERSON AND DAVID FOSTER

Gunderson Letter Issue No. 1: We are already upside down \$75,000 on our home. If the LID as proposed by the City is approved, we will be upside down \$175,000.

Finding:

a. A potential purchaser of this property will base the price on its current value, not its previous purchase price or the extent of the sellers' negative equity. The property owners will be further "upside down" whether the LID extends the public sewer or whether the property owners bear the out-of-pocket cost of the repairs. However, a sewer repair still leaves 200 feet of unimproved frontage as a future financial liability for this or a future owner of this property.

Gunderson Letter Issue No. 2: It is wrong to force homeowners to move forward with a project they clearly do not want, for the benefit of so few. Out of 7 homeowners only one to my knowledge is for the LID.

Findings:

- a. This project currently enjoys majority petition support (see Exhibit B).
- b. Upon moving into this property, the property owners were in favor of street improvements (see Attachment No. 8).

Gunderson Letter Issue No. 3: Our sewer has a break in the line out in the street. We would rather not spend \$100,000 to save \$18,000.

- a. The LID Administrator in consultation with the Bureau of Environmental Services, has estimated that the construction cost alone (assuming a public contract) would be more than double \$18,000. It may be difficult with the property owners' employment status that they would qualify for private financing to repair the sewer, and would need to hire a licensed and bonded contractor to do this work. The LID is the simplest means of financing this improvement, and it offers an opportunity to defer the expense rather than having to finance it up-front.
- b. Despite a valid petition for this LID being received on April 30, 2011, the LID Administrator has delayed scheduling the Resolution of Intent Hearing until July 20, 2011 to provide the property owners with an opportunity to correct this problem. If this LID is formed by City Council, the existing public sewer will be extended as part of the project. Formation of this LID assures that the leakage problem will be resolved, which to date has not been the case.

Gunderson Letter Issue No. 4: A neighbor just to the west of us is not involved in the LID because only 6 feet is being improved along her property.

<u>Findings</u>:

- a. This portion of Pardee was not proposed for the wider 14' improvement due to right-of-way and topographical constraints.
- b. The obligation to widen the multiuse path is not eliminated because of the assessment exemption; it is only deferred to the future. The multiuse path widening requirement will be triggered upon future development of the properties to the west of this property. No properties assessed for this LID will bear an expense for this future improvement.

Gunderson Letter Issue No. 5: We propose to have the City vacate the right-of-way on SE Pardee Street.

Findings:

- a. Such a street vacation would adversely affect connectivity for bicyclists and pedestrians currently using the right-of-way and has been consistent communicated to the property owners, would be unlikely to be supported by the City. Such a decision would be at the discretion of City Council.
- b. If such a street vacation were approved, emergency access would be adversely impacted. The length of SE 33rd Avenue south of SE Schiller Street is approximately 530 feet, which is in excess of the 300 foot standard at which secondary access or a turnaround is required.

Foster Letter Issue No. 1: The proposed LID does not address the fact that a walking path empties out into the middle of the street. With improved road conditions, traffic of the bikes and pedestrians in my opinion will pose a greater potential for injury or death.

- a. The width of the SE Pardee Street right-of-way along this property is 16 feet. Currently there is a hedge encroaching into the right-of-way which creates a sight distance problem. It is the responsibility of the property owner, not the City, to trim or remove this vegetation to create a safe sight distance. If this LID is approved, the hedge in the right-of-way will be removed, eliminating the sight distance problem.
- b. The existing unimproved condition of SE Pardee Street is hazardous for pedestrians and bicyclists. This hazard will be eliminated if this LID is approved.
- c. The multiuse path will be widened adjacent to the SE 33rd Avenue intersection to 14 feet. No vehicular access will be allowed from intersections to the west and bollards will be placed to improve bicyclists' and pedestrians' safety.

Foster Letter Issue No. 2: I request that you provide us with detailed drawings that insure the safety of nonvehicle traffic or the assurance in writing that the City will assume all liability.

Findings:

- a. If this LID is approved, detailed plans will be prepared for the approval of the City Engineer and the City Traffic Engineer.
- b. The City has no record of a permit for the garage on this property using SE Pardee Street for access. This garage does not meet setback requirements and therefore the City assumes no liability resulting from vehicular access to it.
- c. The property owner could simply remove or relocate the garage, and/or remove the hedge encroaching into the right-of-way of SE Pardee Street.

Foster Letter Issue No. 3: SE Pardee Street should be vacated to avoid the expense of improving it.

Finding:

- a. See response 'a' and 'b' to Issue No. 5 from the Gunderson letter.
- b. Upon moving into this property, the property owners were in favor of street improvements (see Attachment No. 8).

Foster Issue No. 4: The letter was titled "Letter of Remonstrance."

- a. Property owners cannot remonstrate against formation of an LID until and unless City Council has initiated LID formation proceedings.
- b. Ms. Gunderson and Mr. Foster will have an opportunity to remonstrate against LID formation if Council approves this resolution.

VI. RECOMMENDATION

It is the recommendation of the Local Improvement District Administrator that the City Council initiate local improvement district formation proceedings by approval of this resolution on July 20, 2011.

Respectfully submitted,

and It ack.

Andrew H. Aebi

Local Improvement District Administrator

June 2nd, 2011

Dear City of Portland,



OFFICE OF THE CITY AUDITOR

This is an official letter of remonstrance against the formation of a Local Improvement District (LID) and the proposed project on SE 33rd Ave & SE Pardee St. We oppose the project, cannot afford it, and will not benefit from it. The fact that the LID Administrator, Andre Aebi, was prepared on May 27th to bring the proposal to council based on a majority of waiver of remonstrance support, and only 1.8% petition support, shows that this LID proposal has not been driven forward by the property owners.

The fact that this project would impose the burden of debt upon home owners seems incomprehensible, especially when taking into account the current state of the economy and of the housing market in particular. Being billed an estimated \$37,400 (about \$67,500 with the city's relatively high interest rate of 6.75%) by the City of Portland would essentially bring the amount we owe on our house back up to what the original mortgage was when we bought our home 8 years ago. It would be as though we didn't spend those years paying down the mortgage, except now we would owe that money to the City at a much higher interest rate than our original mortgage loan rate. My husband and I purchased a modest 950 square foot home in 2003 because that was what we could afford at the time. Consider that if the estimated cost of the project was included with the original purchase price of our home, we would not have even been approved for a mortgage loan by the bank high enough to have afforded the property in the first place. The loan amount that Mr Aebi's proposal would impose upon us, was an amount considered by the bank to be outside of our means.

I work in community mental health for a not-for-profit agency. As mental health services for the uninsured are not highly funded at this time, it is not a field with much job security. My husband is a self-employed residential contractor. He is dependent on the economy and especially on the housing market, and so he is constantly struggling to get enough work. We are clearly not stable or profitable enough in our earnings that we could consider seeking a loan for any purpose at this time. Additionally, it is unlikely that the project will increase our property value, instead, it is more likely that it would impede our ability to sell. We had hoped to sell this house to move this year, and that doesn't seem likely if there is a \$37,000 lien against the property. This LID project also means that we are more likely to lose money on a sale, as the equity we now have will no longer exist. Finally, should this LID be created, I doubt that we would be looking to purchase another home in the City of Portland.

Our property is on SE 33rd Ave and we have a short drive on gravel to reach our driveway. We are happy with the road's current condition. It has required little maintenance to remain a flat and even surface. We have done our share both time wise, and financially, to maintain the road. We have purchased gravel every three years to level off the street and add to its foundation. Rather than seeing a benefit from the project, we see it as taking away one of the positive features of the property. The unpaved nature of the road was actually something that we liked about the property when we bought it, as we believe it helps to reduce traffic. Lastly, we have no need to drive on SE Pardee St, as our property is entirely on SE 33rd Ave, so there are no direct benefits from the project on SE Pardee St.

Clearly SE Pardee St. is the primary target of this project. It is a block which is barely used and consists of only three homes. The nursing home that borders to the north has no use for that piece of road at all, and has in fact fenced itself off from the road entirely. Mr. Aebi reported that improvements on SE Pardee St may create future water problems on SE 33rd Ave, and therefore 200 feet of 33rd Ave must be included in the project. We would argue that we should not be held financially responsible for issues that arise due to a project on a street which we do not actually live. The rest of the proposal for 33rd Ave is absurd and seems to exist primarily to justify its inclusion in the SE Pardee project. For example, the proposal includes cost for 200 feet sidewalk at the

dead-end of a block that has no other sidewalks. In fact, it is in character with the neighborhood, much of which is without sidewalks.

Finally the Bureau of Transportation website states, "If petitions are received representing more than 50 percent of benefiting property owners, City Council will consider whether to form an LID". This was simply not the case on May 27th when Mr. Aebi stated in an email that, "The waiver of remonstrance support alone is sufficient to move this project forward for City Council consideration". Certainly the criticism of unpaved streets in Portland and LIDS is not new. The idea that citizens are expected to pay such a large bill for such a basic urban feature as a paved road is amazing. We are very strongly in opposition to this LID proposal. Aside from liking our part of SE 33rd Ave in its current state, we simply cannot afford this project, and our property will not benefit from it. According to the information provided by the Bureau of Transportation, the formation of a LID is a tool for property owners who request to share in the cost of a project. We do not request it and will oppose it in any way legally possible. The fact that this proposal would be sent to council for consideration based on only 1.8% petition support and 57.7% waiver support clearly indicates that it is not the property owners who are driving this project forward. Instead of a collaboration of homeowners and the City, this feels more like bullying. We would like to believe that is not the relationship the City of Portland is seeking to have with its citizens.

Thank you for your time,

Ken and Sarah Dyber

503.488.5573 | <u>ken@aesthetics-usa.com</u> 503.235.3391 | sarah@aesthetics-usa.com

4617 SE 33rd Ave. Portland, OR 97202

7.10.2011

RE: Local Improvement District Proposal-SE 33rd Ave + SE Pardee St.

To: Auditor's Office

CC: Bureau of Transportation; Bureau of Environmental Services; Bureau of Water Works

To Whom It May Concern:

We are writing to reiterate our strong opposition to this LID proposal, as documented in our previous remonstrance letter dated June 2, 2011.

In addition, we urge you to solicit feedback from property owners when evaluating the job performance of LID Administrator Andrew Abei. Our discussions with our neighbors who oppose the LID seem to reveal that he has engaged in coercive techniques in his efforts to petition support for this proposal. The petitioner in support of the project also reported that he signed on only after Andrew Abei suggested that if this particular LID is not created, the City will eventually force a project that will cost the property owners much more in the future.

From our own experience, we can certainly say that this process led by Andrew Abei has been lacking in transparency. And after discussions with our neighbors it appears that overall this process has been pushed forward largely by misinformation or deficient information, rather than by a City of Portland administrator responding to the needs and wishes of the property owners involved.

Thank you for your consideration in this matter.

Sud Shele Depor

Ken and Sarah Dyber

4617 SE 33rd Ave

OFFICE OF THE CITY AUDITOR











June 6, 2011

JUL 07 2011

ATTACHMENT 7

TRANSPORTATION

RE: Letter of Remonstrance

To Whom It May Concern,

I am writing this letter to express my opposition to the proposed SE 33rd Avenue and Pardee Street Local Improvement District. I am very concerned about the expense of this project, and I cannot afford it.

This project provides me no benefit, as I do not wish to have my portion of SE 33rd Ave. paved, and I also do not want a sidewalk put in. Not only have I lived here over 36 years without any problems from the unpaved road on my portion of 33rd Ave, I do not have a need to use SE Pardee St. at all.

I do not know who is asking for this project now, but as a property owner on this street for many years, I strongly object.

Jon Shepard

Sincerely,

Jon Shepard,

4618 SE 33rd Ave.,

Portland, OR 97202

Aebi, Andrew

From:

Aebi, Andrew

Sent:

Monday, March 03, 2008 8:07 AM

To:

'newstripes@comcast.net'

Subject:

RE: Road Improvement of Unimproved Roads - SE 33rd Avenue and SE Pardee Street

Ms. Gunderson and Mr. Foster,

Thank you for your e-mail. Both SE Pardee Street from 33rd Avenue to 33rd Place, as well as SE 33rd Avenue from approximately 195 feet of Pardee Street to Pardee Street are dirt and gravel streets that are not maintained by the City. They are eligible for grading and gravelling without a permit under our Expanded Maintenance Options program, but not a paving overlay, which could cause drainage problems. Both streets also could be improved to City standards via a local improvement district (LID) after which time the City would maintain these streets.

One problem with improving SE Pardee Street is that the right-of-way width is only 20 feet wide; we typically need a minimum of 50 feet of right-of-way to build the street with sidewalks and drainage. SE 33rd Avenue has a 50-foot wide right-of-way and therefore would not require right-of-way acquisition to improve. Right-of-way acquisition costs are included in the costs of LIDs.

Information on LIDs and Expanded Maintenance Options are provided at the links below.

LIDs:

http://www.portlandonline.com/transportation/index.cfm?c=35715

Expanded Maintenance Options:

http://www.portlandonline.com/transportation/index.cfm?c=35715&a=146099

Please feel welcome to contact me if you have additional questions or would like me to schedule an informal neighborhood meeting.

Regards,

Andrew Aebi, Local Improvement District Administrator, City of Portland (503) 823-5648 fax (503) 823-7371 andrew.aebi@pdxtrans.org www.portlandonline.com - Services Menu - local improvement districts

----Original Message----

From: newstripes@comcast.net [mailto:newstripes@comcast.net]

Sent: Sunday, March 02, 2008 11:47 AM

To: andrew.aebi@pdxtrans.org

Subject: Road Improvement of Unimproved Road

I was recently at the city and they told me to contact you about having our road paved. We live at 4609 SE 33rd Avenue, Portland, OR 97202; on the corner of 33rd Ave and Pardee at a dead end. We use Pardee to go out to 33rd St. and exit to Holgate but it is getting extremely difficult to navigate due to large, deep, potholes. The road is unpaved also on the last portion of 33rd Avenue in front of our house. Further, it is very overgrown both on Pardee and 33rd Avenue on the unpaved portions with brush and shrubbery.

We purchased the home in July of 2008 and would like to start the process for taking care of this. If you could instruct me how to proceed, it would be greatly appreciated.

Enjoy this beautiful weather.

Brenda Gunderson and David Foster

ATTACHMENT 9 TO WHOM IT MAY GONCERN, MY NAME IS LIEFF SALTZMAN AND I AM THE SOLE PROPERTY OWNER OF THE SNOLL FAMILY RESIDENCE AT 3332 SE PARDEL . I AM WRITING THIS LETTER VOICE MY OPPOSITION THAT HAS PEER CREATED TO "IMPROVE "PARDER STREET (WHICH RUNS ALONG! THE FROMT OF MY HOME) AND 33RD AVENUE, ALTHOUGH I RECOGNIZE THE ADVANTAGES TO THE PROTECT MY REASONS FOR DISSENT ARE AS FOLLOWS: 1) THE RESULTING FINANCIAL BURDEN PLUS THE COMPOUNDED INTEREST THAT WOULD BE ADDED IN FROM THE LOAN I WOULD BE FORCED TO TAKE OUT FOR THE AMOUNT (37,000 DOLLARS AS QUOTED BY THE DEPT OF TRANSPORTATION

FOR ME FINANCE	IALLY,
MELEHBORS AND ACTIONS I HAV CONFIDENCE IN HANDUNG THE FEEL ANXIOUS LONG TERM (AND LATIONSHIP WIT	STREET WITH
THANK YOU FOR JEFF SALTZMA	

AUDITUR 07/12/11 PN 3:34

LaVonne Griffin-Valade City Auditor 1221 SW 4th Avenue Room 140 Portland, OR 97204 503-823-4082

RE: LID, Involving Street Improvement at 4609 SE 33rd Ave

Dear City Auditor, Andrew Abei or Whoever This Concerns:

This letter is a formal opposition to the proposed LID, which is being presented to us at our portion of the cost of \$100,000, not including interest after being on the payment plan. We cannot afford this expense.

We are currently in a recession, which we have been in since 2007. A speedy recovery was expected and within two years we were to be back to business as usual. So far, I work part time selling Real Estate and my husband is unemployed, with the hopes that a recovery will come soon. Currently, we are just able to make our payments on the home we purchased.

We purchased this home for the sum of \$525,000 and today the market value is \$450,000 at best (comps available if desired), with the housing market still in a slump and no recovery in sight. If we are forced to sell our home, we are already upside-down \$75,000. If the LID as proposed by the city is approved, we will be upside down \$175,000. It is very unlikely the road improvement would increase the value of our property in today's market. If we are forced to sell, in order to pay the additional monthly amount imposed on us by the LID, we must disclose the pending assessment to the potential buyers, who must be willing to take on the additional debt. So you can see, it doesn't really improve the value, because of the cost associated to it.

We agree, it would be nice to improve the road, but with the economy in this state, it is not prudent for us or our neighbors to fix the road, at the costs you have proposed. I also feel like we are being coerced into being in favor of this LID.

I was led to believe a developer purchased the property at 3316 SE Pardee, and that he was for the project because it would help cover his cost for required street improvement. As an investor or business owner, pushing the street improvement through is a smart move, but as homeowners, it is detrimental and I recently learned that the new owner is an individual, who would rather remodel the exiting home and keep it as a single family residence with an ADU. For the Holgate Center, who I am told must give automatic support, because their parking uses 10-feet of the right of way, it is also a good deal because it protects their parking space and prevents a larger project from coming through. But why should this LID mostly benefit businesses or investors?

It is wrong to force homeowners to move forward with a project they clearly do not want, for the benefit of so few. It is wrong to use those of us who live here as a way for those who don't have to

live here to reduce their liability and help cover their own expenses. Out of 7 homeowners, only one to my knowledge is for the LID (and even he said he only signed the petition because he was told it was the lesser of two evils should a larger project be proposed later). And with that one vote, we understand the Holgate center, who might even be against it if they knew about other options, is then forced to automatically support the project, covering a huge part of the expense and causing the proposal to move forward. This feels more like corruption than cooperation between the City and the community it should serve.

The LID also brought to light that our home is on a non-conforming sewer, which is another element I feel is being used to try and convince us in favor of the LID. Our sewer also has a break in the line out in the street, which I am sure is not a good thing, but we are being told we can't fix it...we need to wait for the LID results. We want to fix our sewer if there is a problem and if we must do so to be in compliance, but passing this expense on to others in the LID does not feel right. We would also rather not spend \$100,000 to save \$18,000.. the math doesn't add up very well.

We also learned that the neighbor just to the west of us on Pardee is not involved in the LID, because you are only fixing 6 feet of (the Holgate Center's portion) beside her property. Wow.. can we all get this instead?

Now that we know the cost, we would rather take care of the road ourselves, as a group, than have this imposed on us by the city. We could renew old maintenance agreements and create new ones with other members on Pardee. We could also propose to have the city vacate our properties on Pardee and would be willing to take on the expense for making that happen. This would relieve the Holgate center and the City of Portland of liability and maintenance.

When we approached the city about fixing some potholes and improving the roadway for safety, we had no idea we might be signing up for a fight. We thought we would be working together, instead we feel like we are in a fight we might loose.. and that loss could cost us dearly. For example, it would be a huge part of our children's college education, our home.

There are more economical ways of addressing the problems on 33rd and Pardee, without forcing residents into hardship and possible foreclosure or bankruptcy. To put things into perspective, if you are a homeowner, add a \$100,000 lien on your property today to improve road conditions in your area, and tell me if you think it is a good idea?

I hope you will seriously consider the hardship this LID will cause for us and abandon the proposed LID.

Thank you for your time,

Brenda Gunderson 4609 SE 33rd Ave Portland, OR 97202

503-314-1906

July 12, 2011

Lavonia Griffin-Valued City Auditor 1221 SW 4th Avenue Room 140 Portland, OR 97204 503-823-4082

RE: LID, Letter of Remonstrance Involving Street Improvement at 4609 SE 33rd Ave

In addition to prohibitive and exorbitant cost for the proposed LID on 33rd and Pardee which my wife has referenced in her letter of remonstrance, I am writing to a formal opposition based on the safety of the new proposal being inadequate.

The proposed LID does not address the fact that a walking path, empties out into the middle of the street. Putting in removable bollards, lights and a sign are simply are not enough. In fact, the LID will increase pedestrian and bike traffic, and increase for all those who have driveways on Pardee street.

The proposed installations of bollards on SE Pardee St (as the proposed roadway is not wide enough for 2-way traffic) will be effective in limiting vehicle traffic to local use, but the proposed road is still not wide enough for vehicles and sidewalks. Currently bicycle and pedestrian traffic is minimized because of the poor road condition and is still extremely dangerous to both pedestrians and bicycles. With improved road conditions, traffic of the bikes and pedestrians, and the speed they travel will be increased, which in my opinion will pose a greater potential for injury or death. Your current plan to put up signs to warn pedestrians and bicyclists of potential dangers from vehicle traffic, will not effectively provide a safe path from harm. I cannot support the current proposal without assurances that the safety issues are dealt with before seeking LID approval from city council.

If the plan you propose is approved, allocation of right-of-way on the north side of Pardee St. will be unavailable. Your comment that we can work on the safety aspect of the project, after the LID has been approved by council, is highly improbable as it severely limits the options. Without a plan on paper that addresses these issues, and has the approval of your current supporters, action should not be taken before council.

Currently you have support from the Holgate Center because they will not be liable for future LIDs, which might include acquisition of property; and they will no onger be liable for accidents caused by an unimproved road. However, to adequately provide room for sidewalks and bicycle traffic, acquisition from them should be necessary. It seems we are helping Holgate center purchase a safety net, while my liability has increased. I request that you provide us with detailed drawings that insure the safety of non-vehicle traffic or

the assurance in writing that the city that will assume all liability that arises from accidents between pedestrians, bicyclists and vehicles.

In an email to Andrew and at a personal meeting I did propose 5 other options, however attached is the one which most cost effectively resolves this situation.

One of the proposals **(Proposal E)** is that owners along Pardee apply for the city to vacate their ownership of the property, which are essentially driveways. This imposes the least cost to the City and property owners, in addition to removing all liability. All of the neighbors we mentioned this to, were in favor of the idea, even though it reduces pedestrian access between 33rd and 32nd.

Not only does it reduce the cost to us, the homeowner, but also the cost to the city and The Holgate center. Why wouldn't the council want to shelf the proposed LID, until a more economical solution and safe solution for all parties is agreed upon?

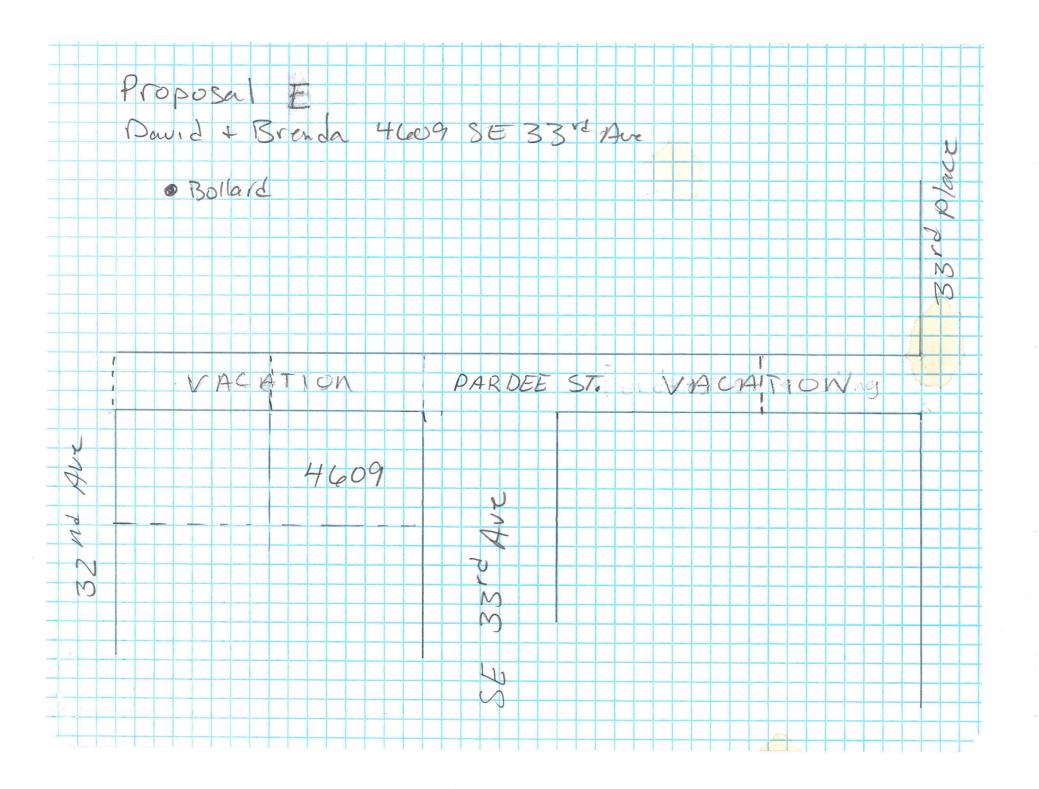
I have had a few close calls and honestly feel like if action is not taken soon, someone will be seriously inured. Until a solution is in place, I feel like it might be prudent to close the road to pedestrian and bicycle traffic.

I hope this helps you understand my position and you can see that we are not just trying to be contrary, just trying to offer reasonable solutions.

Thank you for your time and consideration.

Regards,

David Foster 4609 SE 33rd Ave Portland, OR 97202 360-566-5885



RESOLUTION No.

Declare intent to initiate local improvement district formation proceedings to construct street, multiuse path and stormwater improvements in the SE 33rd Ave and Pardee St Local Improvement District (Resolution; C-10042)

WHEREAS, valid petitions from owners of properties within the proposed SE 33rd Avenue and Pardee Street Local Improvement District were filed with the Local Improvement District Administrator as contained in Exhibit A (attached to the original only); and

WHEREAS, the Local Improvement District Administrator has reviewed the petitions attached in Exhibit A and determined all of them to be valid; and

WHEREAS, as set forth in Section 17.08.010 of City Code the Bureau of Transportation is the Responsible Bureau for the proposed improvement, and the Bureau recommends initiation of local improvement district formation proceedings; and

WHEREAS, the petitions contain signatures of owners of property representing a majority of the properties which will be specially benefited by the proposed improvement as evaluated in Exhibit B; and

WHEREAS, the project is located in the Reed neighborhood, whose neighborhood association was notified of this project on April 15, 2011;

NOW, THEREFORE, BE IT RESOLVED, that the local improvement district shall be known as the SE 33rd Avenue and Pardee Street Local Improvement District and for purposes of the Local Improvement District Formation Hearing as set forth in Section 17.08.070 of City Code, the boundary shall be as shown in the map in Exhibit C; and

BE IT FURTHER RESOLVED, that the general character and scope of the SE 33rd Avenue improvement from 326 feet north of the north right-of-way line of SE Schiller Street to the south right-of-way line of SE Pardee Street is to remove the existing dirt, gravel and/or hard surface; grade the street to its proper subgrade; construct an asphaltic concrete street with an aggregate base asphaltic concrete in the vehicle travel lane area and Portland cement concrete in the pedestrian area; construct stormwater management facilities; and plant street trees in most locations; and

BE IT FURTHER RESOLVED, the general character and scope of the SE Pardee Street improvement from the east right-of-way line of SE 31st Avenue to the west right-of-way line of SE 33rd Place is to remove the existing dirt, gravel and/or hard surface; grade the path to its proper subgrade; construct a concrete multiuse path with an aggregate base; and add path lighting; and

BE IT FURTHER RESOLVED, the preliminary estimate of the cost of the improvements is \$820,495.63 and the Local Improvement District Administrator's level of confidence in the cost estimate for this project as of the filing date of this resolution is "Low" per Exhibit A of Resolution No. 36430 adopted by Council on July 26, 2006, given that project specifications are preliminary; and

BE IT FURTHER RESOLVED, that the assessment methodology of the SE 33rd Avenue and Pardee Street shall be on an abutting linear footage basis, unless this assessment methodology is modified by Council at the Local Improvement District Formation Hearing; and

BE IT FURTHER RESOLVED, that property owners will provide funding estimated at \$699,594.39 plus the costs of extra work, if any; and the Bureau of Transportation will provide funding estimated at \$120,901.24 for overhead costs; and

BE IT FURTHER RESOLVED, that the Council intends to construct the project with survey, design and project management by the Bureau of Transportation, and construction of the improvement by the contractor submitting the lowest responsive bid for the improvement; and

BE IT FURTHER RESOLVED, that the Council directs the Local Improvement District Administrator to initiate local improvement district formation proceedings as set forth in Section 17.08.070 of City Code and to schedule a Local Improvement District Formation Hearing on August 17, 2011 at 9:30 AM or on the earliest practicable date thereafter.

MOV I & 26H

1881 1881 1891

Adopted by the Council,

Mayor Sam Adams
Prepared by: Andrew Aebi:slg
Date Prepared: July 5, 2011

LaVonne Griffin-ValadeAUDITOR OF THE CITY OF PORTLAND
By

Deputy