

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Lee L. Rahr		2. Telephone No. 503-823-7581	3. Bureau/Office/Dept. Bureau of Planning and Sustainability
4a. To be filed (hearing date): October 19, 2011	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: October 10, 2011
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

*Amend existing U.S. Department of Energy grant "Solar America Initiative: Solar City Strategic Partnerships" to accept additional funding in the amount of \$15,270 to fund activities to further the market expansion of solar energy within the City (Ordinance)

2) Purpose of the Proposed Legislation:

The purpose of this legislation is to authorize the acceptance of additional funding from DOE's "Solar America Initiative: Solar City Strategic Partnerships." Funds will be used to support continued reporting on solar installation metrics and market conditions and ongoing participation in the Solar America Cities network, including attendance at annual DOE-sponsored meetings.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|---|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City Also statewide | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

Yes. \$15,270 from the United States Department of Energy

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the *level of confidence*.)

The City of Portland is required to provide a local match in the amount of \$15,368 that will be provided in the form of salary, benefits, and materials and services in the FY 2011-12 budget of the Bureau of Planning and Sustainability.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- **Will positions be created or eliminated in future years as a result of this legislation?**

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Match funds are appropriated in FY 2011-12 in PNSD000002.

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount
217001	PNSD000002	511100	CDTSCE00000000GC	NA	SD000005	SD00050001	10,985
217001	PNSD000002	514100	CDTSCE00000000GC	NA	SD000005	SD00050001	4,285

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☐ **YES:** Please proceed to Question #9.

☒ **NO:** Please, explain why below; and proceed to Question #10.

This is an internal procedure to use allocated funds from the U. S. Department of Energy to allow staff to attend U. S. DOE meetings and report regularly on solar installation metrics.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

c) How did public involvement shape the outcome of this Council item?

d) Who designed and implemented the public involvement related to this Council item?

e) Primary contact for more information on this public involvement process (name, title, phone, email):

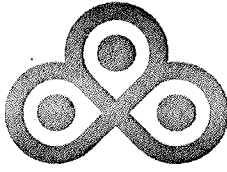
10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

The public will have opportunities to testify at hearings on the Comprehensive and Portland Plans at meetings of the Planning and Sustainability Commission and Portland City Council as they relate to the City's solar energy programs.

Susan Anderson/Michael Armstrong



APPROPRIATION UNIT HEAD (Typed name and signature)



Bureau of Planning and Sustainability
Innovation. Collaboration. Practical Solutions.

MEMO

DATE: October 6, 2011
TO: Mayor Sam Adams
FROM: Susan Anderson, Director

1. **Ordinance Title:** *Amend existing U.S. Department of Energy grant "Solar America Initiative: Solar City Strategic Partnerships" to accept additional funding in the amount of \$15,270 to fund activities to further the market expansion of solar energy within the City (Ordinance)
 2. **Contact Name, Department, & Phone Number:** Lee Rahr, Bureau of Planning and Sustainability, 503-823-7581
 3. **Requested Council Date:** October 19, 2011
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4. ☒ Consent Agenda Item ☐ Regular Agenda Item
☒ Emergency Item (explain below) ☐ Non-Emergency Item

If Consent and/or Emergency, explain:

Item fulfills objectives of the federal grant and provides additional funding to carry out requested work and metrics reporting. Emergency clause allows immediate acceptance of funding to continue solar program objectives.

4. **History of Agenda Item/Background:**
In 2007, with the passage of Ordinance 181375, on behalf of the City, Bureau of Planning and Sustainability, formerly the Office of Sustainable Development, accepted funds from the U.S. Department of Energy (DOE) for \$200,000 under the "Solar America Initiative: Solar City Strategic Partnerships - Market Transformation" program.

DOE has recently notified the City of Portland that it will award up to \$20,000 in additional funds to the original amount of \$200,000 in order for Portland to continue to participate in



collaborative DOE meetings of the Solar America Cities network and report regularly on installation metrics.

5. Purpose of Agenda Item:

The purpose of this legislation is to authorize the acceptance of additional funding from DOE's "Solar America Initiative: Solar City Strategic Partnerships." Funds will be used to support continued reporting on solar installation metrics and market conditions and ongoing participation in the Solar America Cities network, including attendance at annual DOE-sponsored meetings.

6. Legal Issues:

None known.

7. What individuals or groups are or would be opposed to this ordinance? Supportive?

Opposition: None known.

Supportive: Program partners: Oregon Department of Energy, Energy Trust of Oregon, Solar Oregon, Portland General Electric, and the Oregon Solar Energy Industry Association.

8. How Does This Relate to Current City Policies?

This program supports the Sustainable City Principles and the City's 2009 *Climate Action Plan*.

