

Portland Housing Bureau
FY 2011-12 Budget By Source Program Restrictions

Funding Source	Housing Access & Stabilization	Economic Opportunity	Housing Production & Preservation	Homeowner Access & Retention	Bureau Administration	Grand Total	Restrictions & Eligible Activities	Limits On Administrative Expenses
LOCAL RESOURCES								
General Fund	10,038,048	-	-	250,000	1,462,998	11,751,046	Largely unconstrained. However, Council decision package funding dictates specific purposes and outcomes.	N/A
Housing Investment Fund	-	-	-	180,000	1,736,115	1,916,115	Largely unconstrained. HIF was established in mid-90's to proactively and strategically meet affordable housing development goals in rental housing, special needs housing and homeownership.	N/A
HMIS Local Match	-	-	-	-	50,319	50,319	Resources serve at City's matching funds supporting the HMIS program (see below).	N/A
Indirect Programs	-	-	-	209,224	51,576	260,800	By PHB management determination, revenues generated support ongoing costs of administering the programs that generated them. The indirect programs encourage affordable housing development and revitalization by offering limited tax exemptions and City system development charge exemptions.	N/A
Risk Mitigation Pool	200,000	-	-	-	-	200,000	Fund established in 2006 as part of 10-Year Plan to End Homelessness to offset unexpected and/or increased costs associated with operating Permanent Supportive Housing (e.g., physical damage beyond normal wear and tear, emergency social services intervention, and/or loss of rent and deposits because of frequent vacancies)	N/A
Tax Increment Financing	-	-	50,201,135	2,668,300	2,209,616	55,079,051	Resources must be spent within Urban Renewal Area that generated the resource. These funds may be used for direct administration, planning or grants/loans to accomplish: <ul style="list-style-type: none"> • Rehabilitation or conservation • Property acquisition • Relocation • Repair and rehabilitation of buildings in URA • Other improvements in URA • Residential or business relocation • Construction • Leasing or management of housing 	N/A

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FEDERAL ENTITLEMENT GRANTS								
Community Development Block Grant	1,525,129	2,376,034	6,017,628	1,469,628	1,772,221	13,160,640	Eligible activities include: <ul style="list-style-type: none"> • property acquisition; • clearance, rehabilitation, reconstruction and construction of buildings (including housing if performed by Community-Based Development Organization) • public services; • relocation; • planning and capacity-building; • program administration costs; • activities carried out through nonprofit development organizations; • economic development assistance to for-profit business; • technical assistance; • housing services; • microenterprise assistance; • workforce development assistance provided by community development corporations (CDCs) • homeownership assistance 	20%
HOME Grant	386,971	-	6,169,013	-	656,947	7,212,931	Eligible activities include: <ul style="list-style-type: none"> • Acquisition, rehabilitation, or new construction of affordable rental housing. • Direct assistance to low-income households in the form of grants or loans to cover some of the costs of homeownership (such as down payment, closing costs, or carrying costs), and/or Address issues of supply by constructing or rehabilitating single family homes. • Home rehabilitation assistance for low-income homeowners • Tenant-based rental assistance • Program administration 	10%
Section 108 Loan Guarantee	-	-	7,624,985	-	-	7,624,985	Federal program allowing PHB to pledge its CDBG resources to secure financing for CDBG-eligible projects (see above). Puts CDBG resources at risk if borrower/project unable to repay loan.	0%

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Housing Opportunities For Persons With AIDS (HOPWA)	1,294,832	-	-	-	996	1,295,828	Eligible activities include: <ul style="list-style-type: none"> • Project- or tenant-based rental assistance • Short-term rent, mortgage, and utility payments to prevent the homelessness of the tenant or mortgagor of a dwelling • Supportive services (e.g., health, mental health, assessment, permanent housing placement, drug and alcohol treatment, assistance gaining access to government benefits and services) • Operating costs for housing (e.g., maintenance, security, insurance, utilities) • Housing information services (e.g., counseling, information & referral services, fair housing counseling) • Resource identification to establish, coordinate and develop housing assistance resources • Acquisition, rehabilitation, conversion, lease, and repair of facilities • New construction (single room occupancy and community residences only) 	Grantee: 3% Project Sponsors: 7%
Emergency Shelter Grant (ESG)	439,268	-	-	-	996	440,264	Eligible activities include: <ul style="list-style-type: none"> • Renovation, major rehabilitation, or conversion of buildings for use as emergency shelters for the homeless • Provision of essential services to the homeless • Payment for shelter maintenance, operation, rent, repairs, security, fuel, equipment, insurance, utilities, food, and furnishings. Not more than 10 percent of the grant amount may be used for costs of staff • Developing and implementing homeless prevention activities 	5%

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COMPETITIVE GRANTS								
Supportive Housing Program Grant - Homeless Management Info Systems (HMIS)	-	-	-	-	241,074	241,074	Federal grant resources provided to create, manage and maintain a Homeless Management Information System (HMIS) -- an application designed to record and store client-level information on the characteristics and service needs of homeless persons.	5%
Healthy Homes Grant	-	-	-	408,872	13,128	422,000	Can be used only for activities that address environmental health and safety concerns including: mold, lead, allergens, asthma, carbon monoxide, home safety, pesticides, and radon.	10%
Lead Grant	-	-	-	1,125,875	207,125	1,333,000	Can be used only for activities that identify and control lead-based paint hazards in eligible privately-owned housing for rental or owner-occupants.	10%
Supportive Housing Program Grant - OTIS program	270,990	-	-	-	996	271,986	Eligible activities include: <ul style="list-style-type: none"> • Establishing new supportive housing facilities or new facilities to provide supportive services • Expanding existing facilities in order to increase the number of homeless persons served • Bringing existing facilities up to a level that meets State and local government health and safety standards • Providing additional supportive services for residents of supportive housing or for homeless persons not residing in supportive housing 	5%
Neighborhood Stabilization Program	-	-	-	49,076	50,029	99,105	Eligible activities include: <ul style="list-style-type: none"> • Establishing financing mechanisms for purchase and redevelopment of foreclosed homes and residential properties; • Purchasing and rehabilitating homes and residential properties abandoned or foreclosed; • Establishing land banks for foreclosed homes; • Demolishing blighted structures; • Redeveloping demolished or vacant properties 	NSP 1: 8% NSP 3: 6%
TOTAL	14,155,238	2,376,034	70,077,761	6,360,975	8,454,136	101,424,144		