

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Ryan Nelson		2. Telephone No. 503-823-7240	3. Bureau/Office/Dept. Water Bureau / Public Safety
4a. To be filed (date): September 1, 2011	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: September 1, 2011
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) **Legislation Title:** Amend contract with Murray, Smith & Associates, Inc. to increase compensation and increase scope of work for Forest Park Low Tank (Ordinance; amend Contract No. 30001295)

2) **Purpose of the Proposed Legislation:** To authorize an amendment to Contract No. 30001295 with Murray, Smith & Associates for additional design services required for the Forest Park Low project. This amendment provides additional design services for the temporary construction shoring system needed during the tank excavation and provides general geotechnical observation services during construction of the project.

3) **Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?**

- | | | | |
|--|------------------------------------|---|--------------------------------|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input checked="" type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |
| <input type="checkbox"/> Internal City Government Services | | | |

FINANCIAL IMPACT

4) **Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.
No.

5) **Expense:** What are the costs to the City related to this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)

The original not to exceed value of this contract was \$533,857. Amendment 1 added \$21,895. This amendment will add \$130,884 and increase the contract total to \$686,636, an overall increase of 28%. The current total project cost is estimated at just over \$5.4 million and is assigned a Low confidence rating.

Funding for this project is available in the FY 2011-12 Pump Stations and Tanks Water Program Budget and will be requested in the FY 2012-13 and FY 2013-14 Budgets. There is \$5.3 million in the current fiscal year and approximately \$21.3 million in the program listed in the FY 2011-16 CIP. The proposed action will not result in a change in the forecast water rates. Overall, the project results in an equivalent one-time 0.49% increase in water rates. The impact of the geotechnical issues on the overall project budget have yet to be quantified. Additional resources, if needed, will be part of the FY 2012-13 budget process.

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- Will positions be created or eliminated in *future years* as a result of this legislation?

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☐ YES: Please proceed to Question #9.

☒ NO: Please, explain why below; and proceed to Question #10.

Public involvement was not part of the process for expanding the scope of work for this contract.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

c) How did public involvement shape the outcome of this Council item?

d) Who designed and implemented the public involvement related to this Council item?

e) Primary contact for more information on this public involvement process (name, title, phone, email):

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

Public involvement is not necessary because the services included in this amendment do not have an affect on the public.

David G. Shaff, Administrator

BUREAU DIRECTOR

