

# FINANCIAL IMPACT STATEMENT

## For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator George Lozovoy/Lisa Tyler		2. Telephone No. 3-5595/3-5116	3. Bureau/Office/Dept. Parks & Recreation
5a. To be filed (date) April 28, 2011	5b. Calendar (Check One) <div style="display: flex; justify-content: space-around;"> <span>Regular <input type="checkbox"/></span> <span>Consent <input checked="" type="checkbox"/></span> <span>4/5ths <input type="checkbox"/></span> </div>		4. Date Submitted to FPD Budget Analyst:

**1) Legislation Title:** \*Authorize Bureau of Purchases to enter a contract for construction and payment of the Waud Bluff Trail. (Ordinance)

**2) Purpose of the Proposed Legislation:** Authorization to enter into a contract and provide for payment for construction of the Waud Bluff Trail project.

**3) Revenue:**

Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If new revenue is generated please identify the source. No

**4) Expense:**

What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years) (If the action is related to a grant or contract please include the local contribution or match required)

Local Match for this project is estimated at \$936,000.

Operation and Maintenance Costs(O&M)

Annual Trail O&M for Parks maintenance of the new trail and structures is estimated at \$17,300, includes Urban Forestry, Natural Resources and Structures.

One time costs for trail construction, includes Urban Forestry and Natural Resources

Trail Construction: 1<sup>st</sup> year inspection and 2<sup>nd</sup> year tree establishment as required by Land Use Decision = \$9100

Total Trail O&M (17,300 Annual + 9,100 One time) = \$26,400 Requested from General Fund this Ordinance.

Parks requests that OMF include this funding in its five-year forecast for the fiscal year 2012/2013 going forward.

**Staffing Requirements:**

**5) Will any positions be created, eliminated or reclassified in the current year as a result of this legislation?** (If new positions are created please include whether they will be part-time, full-time, limited term or permanent positions. If the position is limited term please indicate the end of the term.) No.


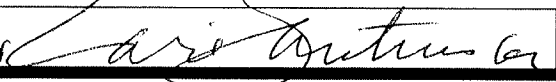
**6) Will positions be created or eliminated in future years as a result of this legislation?** No

**Complete the following section only if an amendment to the budget is proposed.**

**7) Change in Appropriations** (If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate center codes and accounts that are to be loaded by accounting. Indicate "new" in Center Code column if new center needs to be created. Use additional space if needed.)

Fund	Center Code	Account	Amount	Project Fund	Project No.

184558

 - Jeff Shaffer 

APPROPRIATION UNIT HEAD (Typed name and signature)



# PORTLAND PARKS & RECREATION

Healthy Parks, Healthy Portland

184558

## ORDINANCE COVER SHEET


Title of Ordinance/Report: \*Authorize Bureau of Purchases to enter a contract for construction and payment of the Waud Bluff Trail. (Ordinance)

Today's Date: April 18, 2011

Expected Date to Council: May 4, 2011

Preparer's Name: George Lozovoy/Lisa Tyler

Manager's Name: Liz Moorhead

Tier One Manager's signature: 

If this is an Agreement, a Contract, or a Contract amendment, has it been "Approved as to Form" by the City Attorney?

Will this be on **Regular** or **Consent** agenda?

Consent

- 
- Background:** Swan Island is a major employment center with over 10,000 employees. Geocoding of current employees shows that the highest concentration resides above the bluff within walking and biking distance. Although two bus routes serve Swan Island, transit access from these adjacent neighborhoods is poor and takes several transfers to reach Swan Island. The "island" is substantially lower (100') than the adjacent neighborhoods and a single road serves the entire industrial sanctuary. Providing a trail that employees could safely walk and ride would help preserve road capacity for freight movement to and around Swan Island. The trail will also serve as a key neighborhood link to the future North Portland Greenway Trail.
  - Financial Impact:** Bureau of Parks and Recreation (Parks) Operation and Maintenance cost for the trail project is estimated at \$17,300 annually as well as one time costs of \$9,100 that include; 2 year monitoring and the second year of plant establishment as required by the Land Use Decision.
  - Controversial and/or legal issues:** A. Port of Portland would not grant a trail easement but did sell property (which is contaminated) to Parks. Contaminated soils will be addressed as part of the construction contract. B. In order to construct a small portion of the upper trail on unassigned City property Parks may have to accept 9 acres of steep hillside below Willamette Blvd from BGS. The BES Portsmouth Main Project is staging where the lower trail is to be built. They are scheduled for completion in November 2011 but the schedule has slipped several times already and this may become a schedule issue.

4. **Link to current City policies:** Adopted plans and policies supporting the Waud Bluff Trail include *the Swan Island Trails Action Plan* (January 2004), *Portland's Transportation System Plan*, *River Renaissance Strategy* (July 2004), *Portland Park's 2020 Vision Plan* (July 2001), and the *Economic Development Strategy for the City of Portland* (2002). In June 2004, the Portland City Council directed the Portland Office of Transportation to include the Waud Bluff Trail in the *Portland Transportation System Plan*.

5. **Citizen participation:** Two community Open House events were held November 11, 2010. The events took place on Swan Island at the Daimler Corporation Building during the noon time and at the University of Portland that evening. Project information was provided at both open houses and attendees were given the opportunity to ask questions, provide written comments and vote on design options.

Letters of support have been received from the North Portland Greenway and Swan Island Transportation Management Association, Union Pacific Railroad, adjacent businesses and nearby neighborhood association.

6. **Other government participation:** BES awarded a \$192,000 Community Benefits Opportunity Grant for the construction of the lower trail. Metro made \$198,000 in High Priority Project funding available for construction at a 10.27% local match.

<b>Waud Bluff Trail Construction Funding and Local Match</b>	
ODOT Transportation Enhancement (TE)	\$565,260
Local Match SDC	64,697
MTIP Extra ODOT TE at 10.27% Match	117,538
Local Match BES CBO	13,453
Metro HHP	202,936
Local Match BES CBO	23,227
Additional ODOT TE funds at 50% Match	674,037
Local Match - 50% SDC	674,037
Available and Requested Funds	\$2,335,185