

## FINANCIAL IMPACT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Andria Jacob		2. Telephone No. 503.823.7616	3. Bureau/Office/Dept. Bureau of Planning and Sustainability
4a. To be filed (date) Feb. 16, 2011	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>	5. Date Submitted to FPD Budget Analyst: Feb. 11, 2011	

**1) Legislation Title:**

\* Amend grant agreement with the U.S. Department of Energy's Energy Efficiency and Conservation Block Grant competitive funding program to recognize Clean Energy Works Oregon as a subcontractor. (Ordinance)

**2) Purpose of the Proposed Legislation:**

Funding from the EECBG Program will allow Portland, in partnership with the State of Oregon and other local and regional partners, to implement clean energy projects to reduce energy use in homes, businesses, and other appropriate sectors and to create jobs. The grant will enable the City to build on and expand the existing Clean Energy Works model, bringing the pilot program to scale and expanding the program to other jurisdictions in the Metro Area, as well as rural Oregon communities. This contract amendment recognizes Clean Energy Works Oregon as a sub-contractor and makes minor modifications to the grant's terms and conditions.

**3) Revenue:**

Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If new revenue is generated please identify the source.

No.

**4) Expense:**

What are the costs to the City as a result of this legislation? (Please include costs in the current fiscal year as well as costs in future years) (If the action is related to a grant or contract please include the local contribution or match required)

None.

**Staffing Requirements:**

5) Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?

No positions will be created, eliminated or re-classified.

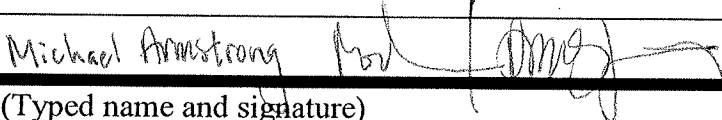
6) Will positions be created or eliminated in future years as a result of this legislation?

No

**7) Change in Appropriations**

None at this time

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

Susan Anderson, Director	
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APPROPRIATION UNIT HEAD (Typed name and signature)



City of Portland  
Bureau of

## Planning and Sustainability

Sam Adams, Mayor  
Susan Anderson, Director

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1. **Ordinance Title:** \*Amend grant agreement with the U.S. Department of Energy's Energy Efficiency and Conservation Block Grant competitive funding program to recognize Clean Energy Works Oregon as a subcontractor.
2. **Contact Name, Department, & Phone Number:** Andria Jacob, Bureau of Planning and Sustainability, 503 823-7616
3. **Requested Council Date:** February 23, 2011

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**Consent Agenda Item:**   X                        or                      **Regular Agenda Item:**       

*Explain why this DOES or does not require a presentation or Council discussion:*

This amendment will modify Ordinance 183876 adopted by council on June 9, 2010, accepting a \$20,000,000 grant from the Energy Efficiency and Conservation Block Grant competitive funding program administered by the U.S. Department of Energy as part of the American Recovery and Reinvestment Act. These two amendments to the grant agreement approve Clean Energy Works Oregon as a sub-contractor and make minor modifications to the terms and conditions.

**Emergency Item (answer below):**   X   or **Non- Emergency Item:**

*If emergency, why does this need to take effect immediately:*

The terms and conditions of ARRA funds require their obligation and expenditure as quickly as possible.

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#### 4. **History of Agenda Item/Background:**

The Energy Efficiency and Conservation Block Grant (EECGB) program is administered by the U.S. Department of Energy (DOE) with funding through the American Recovery and Reinvestment Act. Generally, EECBG funding is intended to reduce energy use and create jobs.

Council authorized the City to apply for this funding in December 2009, and the City partnered with the Oregon Department of Energy, other metro-area jurisdictions, towns elsewhere in the state, utilities, the Energy Trust of Oregon, workforce development organizations, and a variety of non-profit partners to collaborate on a single grant proposal.

The City was awarded \$20 million in April and Council voted to accept the grant in June 2010.

The \$20 million award will allow Portland to scale up Clean Energy Works Portland, the City's home energy retrofit financing program, from its pilot phase to a full-scale program. At the same time, the program will expand to other communities in the metro region and to select rural jurisdictions. The funding will also allow the program to expand to other building types, like commercial, institutional and multifamily properties.

**5. Purpose of Agenda Item:**

Amend grant agreement with the U.S. Department of Energy to recognize Clean Energy Works Oregon as a subcontractor and make minor changes to the terms and conditions.

**6. Legal Issues:**

None.

**7. What individuals or groups are or would be opposed to this ordinance? Supportive?**

Opposition: None known.

Supportive: Energy Trust of Oregon; local construction and architecture firms; training and workforce programs (IBEW, SEIU, AGC, others); investors and foundations (Umpqua, Enterprise Cascadia, Meyer Memorial Trust); utilities (PGE, Pacific Power, Northwest Natural); and contractors (Home Performance Contractors Guild of Oregon).

**8. How Does This Relate to Current City Policies?**

This grant supports City policy related to jobs creation, economy development, the recently adopted climate action plan, including carbon reduction and energy efficiency improvements in residential, commercial, industrial, and public buildings, and capitalizing on local, regional, and state partnership opportunities.

**9. Community Participation:**

The City is engaged with multiple community partners to develop the grant application, secure leveraged funding, and to build on the existing Clean Energy Works model.

**10. Other Government Participation:**

Portland Development Commission, State of Oregon Department of Energy, Portland Housing Bureau. Seventeen other local jurisdictions in Oregon have expressed interest in participating in Clean Energy Works Oregon.

**11. Financial Impact:**

The City has been awarded \$20 million over three years, starting in June 2010. The Bureau of Planning and Sustainability is administering the award, which includes intergovernmental agreements with the State of Oregon and other jurisdictions. No match is required, though the City needs to show how the grant funds leverage other sources of funding in implementing the energy-efficiency projects.