

FINANCIAL IMPACT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Prepared by: Al Burns	2. Telephone: (503) 823-7832.	3. Bureau: Planning and Sustainability
4a. To be filed (Date): March 24, 2010	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>	5. Submitted to FPD Budget Analyst (Date): January <u>26</u> , 2010

1) Legislation Title:

*Accept a periodic review grant in the amount of \$83,000 from the Oregon Department of Land Conservation and Development (Ordinance).

2) Purpose of the Proposed Legislation:

The ordinance would authorize the Mayor to accept a grant and to sign the necessary grant agreement.

The grant would defer part of the costs of a state mandated review of Portland's Comprehensive Plan and implementing measures. These "periodic reviews" are required every five to seven years by *Oregon Revised Statutes* 197.628 to 197.644, Oregon Administrative Rules, Chapter 660, Division 25.

3) Revenue:

Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If new revenue is generated please identify the source.

The ordinance would increase City revenue by \$83,000. The source of the revenue is State of Oregon general fund appropriated to the Department of Land Conservation and Development for the 2009 to 2011 biennium.

4) Expense:

What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years) (If the action is related to a grant or contract please include the local contribution or match required)

Since the grant would offsets some of the costs of mandated work, and since the grant requires no City match, accepting the grant would impose no costs upon the City.

Staffing Requirements:

5) Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? (If new positions are created please include whether they will be part-time, full-time, limited term or permanent positions. If the position is limited term please indicate the end of the term.)

The grant is for a state biennium which spans two City fiscal years. No new positions would be created or eliminated for the remainder of the 2009/2010 City Fiscal Year. Approximately \$27,700 would be expended during this fiscal year.

6) Will positions be created or eliminated in future years as a result of this legislation?

The remaining \$55,300 from the \$83,000 grant would be expended during the 2010/2011 City Fiscal year and is being included as part of the Bureau of Planning and Sustainability's submitted budget request. While this expenditure would not create or eliminate a position, it might be used to prevent the elimination of a position.

Complete the following section only if an amendment to the budget is proposed.

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7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Center Code column if new center needs to be created. Use additional space if needed.)*

The budget appropriation for FY 2009-10 is included in the Ordinance.

X 

APPROPRIATION UNIT HEAD, Susan Anderson



City of Portland
Bureau of
**Planning and
Sustainability**

Sam Adams, Mayor
Susan Anderson, Director

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183621

MEMORANDUM

To: Mayor Sam Adams

From: Susan Anderson, Director

Date: March 10, 2010

1. Ordinance Title: *Accept a periodic review grant in the amount of \$83,000 from the Oregon Department of Land Conservation and Development (Ordinance)
2. Contact Name, Department, & Phone Number: Al Burns, BPS, x3-7832
3. Requested Council Date: March 24, 2009

Consent Agenda Item: ☒ or Regular Agenda Item: ☐

Emergency Item (answer below): ☒ or Non-Emergency Item: ☐

If emergency, why does this need to take effect immediately:

Any delay in accepting the grant would unnecessarily restrict the City's ability to recover costs from activities which are both already underway and authorized expenditures under the grant.

4. History of Agenda Item/Background

Periodic Review is a state program that, on a cycle between every five to seven years, requires larger cities to update the housing, economic development, public facilities, transportation, and urbanization elements of their comprehensive plans.

When the State approved the Portland's periodic review work program on September 1, 2009, the City became eligible for an assistance grant. On October 21, 2009 City Council adopted Ordinance 183249 authorizing the Mayor to apply for a periodic review assistance grant. On December 31, 2009 the Director of the Oregon Department of Land Conservation and Development offered the Mayor an \$83,000 periodic review assistance grant with no required match. The DLCD provided a grant agreement to the City on March 4, 2010. The Bureau negotiated minor revisions to this agreement that were approved by the DLCD on March 10, 2010.

Two copies of the agreement with original signatures (faxes are not acceptable) must be received by the DLCD by April 5, 2010, or the grant offer will be withdrawn.

5. Purpose of Agenda Item:

The ordinance would allow the City to accept the awarded grant, and authorize the mayor to sign the necessary grant agreement.

6. Legal Issues:

Non-performance can cause forfeiture of awarded funds. See ORS 197.636 (2) (b).

7. What individuals or groups are or would be opposed and supportive of this ordinance?

There is no strong support or opposition to accepting the awarded grant. In the absence of an award mandated work would still need to be completed.

8. How Does This Relate to Current City Policies?

Periodic Review is a subset of the larger Portland Plan effort.

9. Community Participation:

A special Community Involvement Committee has been established to ensure adequate community participation in the funded work. The Portland Plan Advisory Group will review the content of the funded work. The City Planning Commission will also make recommendations to City Council on certain work products.

10. Other Government Participation:

The Oregon Department of Transportation, Oregon Department of Land Conservation and Development and Metro are supportive of the work the grant would fund.

11. Financial Impact:

Accepting the grant would have a positive fiscal impact because there is no match requirement, and in the absence of the grant, the same mandated work would have to be supported by City general funds.