

Office of the City Auditor  
1221 SW 4th Ave Room 140  
Portland, OR 97204



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AUD 212-B (01/06)

Code Section 2.12.040

**City of Portland  
Lobbying Entity Quarterly Statement**

**Quarter Ending:** December 31 2006

**1. Lobbying Entity Information**

**Name:** Portland Business Alliance      **Address:** 200 SW Market Street, Suite 1770  
**Email:** bbachmeier@portlandalliance.com      **Address 2:**  
**Telephone:** 503-224-8684      **City|State|Zip Code:** Portland, OR 97201  
**Website:** www.portlandalliance.com

**2. Under 16 Hour Lobbying Exemption**

I affirm that this lobbying entity has not spent more than 16 hours lobbying this quarter. No reports are required.

**Under 16 Hours**      No

**3. Subject(s)**

(List the specific subject(s) of the official action of interest to the lobbying entity; the names of City officials contacted by the lobbying entity through direct mail, email or telephone and the names of City officials with whom the lobbying entity met regarding such subject or subjects and the dates of the contact or meetings.)

Date	Subject	Other	Action of Interest	Contact Type	Official(s)	Lobbyist(s)
10/22/2006	Business and Economic Development		Downtown Retail	Email	Adams, Sam	Sandra McDonough
10/26/2006	Business and Economic Development		Downtown Retail	Personal Meeting	Adams, Sam	Sandra McDonough
10/26/2006	Business and Economic Development		Downtown Retail / Branding / Business License Fees	Telephone	Jimenez, Warren	Sandra McDonough
11/20/2006	Business and Economic Development		Downtown Retail	Email	Adams, Sam, Jimenez, Warren	Sandra McDonough
11/29/2006	Business and Economic Development		Schumacher Furs	Email	Potter, Tom, Raglione, Austin	Mike Kuykendall
12/04/2006	Business Licenses		Business License Fees	Personal Meeting	Miller, Tom	Marion Haynes
12/05/2006	Business Licenses		Business License Fees	Telephone	Jimenez, Warren	Marion Haynes
12/13/2006	Business Licenses		Business License Fee	Telephone	Jimenez, Warren	Marion Haynes
12/15/2006	Business Licenses		Business License Fees	Telephone	Jimenez, Warren	Sandra McDonough
11/17/2006	Business Licenses		Business License Fees	Email	Jimenez, Warren	Sandra McDonough
11/27/2006	Business Licenses		Business License Fees - Oregonian Editorial Board	Personal Meeting	Adams, Sam, Grumm, Matthew	Sandra McDonough
11/27/2006	Business Licenses		Business License Fees	Personal Meeting	Saltzman, Dan	Judy Pepler
11/28/2006	Business Licenses		Business License Fees / PBA Retreat	Telephone	Raglione, Austin	Sandra McDonough
11/28/2006	Business Licenses		Business License Fees	Personal Meeting	Jimenez, Warren	Marion Haynes
11/03/2006	Business Licenses		Business License Fees	Personal Meeting	Adams, Sam, Jimenez, Warren	Marion Haynes

11/06/2006	Business Licenses		Business License Fee	Telephone	Adams, Sam	Sandra McDonough
11/11/2006	Business Licenses		Business License Fees / Downtown Retail	Telephone	Adams, Sam	Sandra McDonough
11/14/2006	Business Licenses		Business License Fees	Telephone	Jimenez, Warren	Marion Haynes, Sandra McDonough
11/16/2006	Business Licenses		Business License Fees	Personal Meeting	Potter, Tom	Sandra McDonough
10/24/2006	Financial Administration and Management		Nov. 21 Work Session re: Budget	Telephone	Potter, Tom, Raglione, Austin	Mike Kuykendall
11/28/2006	Fire and Police Disability and Retirement		Full Bump	Personal Meeting	Callahan, Shannon, Finn, Brendan, Saltzman, Dan	Marion Haynes
11/27/2006	Other	Park Security	Parks Ordinance	Email	Grumm, Matthew, Saltzman, Dan	Mike Kuykendall
11/20/2006	Other	Leadership Portland	Participation in event	Email	Sten, Erik	Sandra McDonough
11/22/2006	Other	Park security	Parks Ordinance	Email	Potter, Tom, Rubio, Maria	Mike Kuykendall
11/22/2006	Other	Park security	Parks Ordinance	Email	Grumm, Matthew, Saltzman, Dan	Mike Kuykendall
11/16/2006	Other	Monthly Check In	School Funding Initiative; Public Safety; RBP Update; Community Vision; Charter Review Committee; PBA Annual Retreat; Holiday Marketing Campaign	Personal Meeting	Lowthian, Amanda, Potter, Tom, Raglione, Austin	Judy Pepler, Sam Brooks, Sandra McDonough, Scott Andrews
11/09/2006	Other	Mental Health Panel	Committee participation	Telephone	Raglione, Austin	Sandra McDonough
11/01/2006	Other	Mayor to Retreat	Invite Mayor Potter to PBA Retreat	Telephone	Raglione, Austin	Sandra McDonough
11/02/2006	Other	Mayor to Retreat	Invitation to Mayor Potter to PBA Retreat	Telephone	Raglione, Austin	Sandra McDonough
10/04/2006	Other	Monthly Check In	IDA; BLF Proposal; TIFSet Aside; Day Shelter; Parks Contract	Personal Meeting	Lowthian, Amanda, Potter, Tom, Raglione, Austin	Judy Pepler, Sam Brooks, Sandra McDonough
10/12/2006	Other	Stormwater Discount; Congestion/Construction; Business License Fees	Update on status of various issues	Personal Meeting	Jimenez, Warren	Marion Haynes
10/17/2006	Other	Parks Contract & SAFE	Review parks contract & SAFE Committee	Telephone	Grumm, Matthew, Saltzman, Dan	Mike Kuykendall
10/18/2006	Other	Downtown Issues	SAFE	Telephone	Raglione, Austin	Sandra McDonough
12/13/2006	Other	Congratulations	Chief of Staff	Telephone	Raglione, Austin	Marion Haynes
12/13/2006	Other	Congratulations	Chief of Staff	Telephone	Raglione, Austin	Sandra McDonough
12/13/2006	Other	Note about Nancy's leaving	Chief of Staff	Email		Sandra McDonough
12/07/2006	Other	Monthly Check In	BLF Reform; SAFE Committee Report; PBA Retreat; Legislative Focus; Retail Strategy; PDC	Personal Meeting	Lowthian, Amanda, Potter, Tom, Raglione, Austin	Judy Pepler, Marion Haynes, Sam Brooks, Sandra McDonough, Scott Andrews
12/10/2006	Other	Leadership Portland	Thank you for participating	Email	Sten, Erik	Sandra McDonough
12/11/2006	Police and Public Safety		Drug Free Zone Committee	Email	Potter, Tom, Rubio, Maria	Mike Kuykendall

11/29/2006	Police and Public Safety	Press Conference - Car Prowls	Personal Meeting	Potter, Tom	Mike Kuykendall
12/08/2006	Police and Public Safety	Drug Free Zone Committee	Email	Potter, Tom, Rubio, Maria	Mike Kuykendall
12/12/2006	Police and Public Safety	SAFE	Personal Meeting	Adams, Sam	Marion Haynes
12/12/2006	Police and Public Safety	SAFE	Personal Meeting	Sten, Erik	Marion Haynes
12/12/2006	Police and Public Safety	SAFE	Personal Meeting	Leonard, Randy	Marion Haynes
12/12/2006	Police and Public Safety	SAFE	Personal Meeting	Kovatch, Ty	Marion Haynes
12/12/2006	Police and Public Safety	SAFE	Personal Meeting	Grumm, Matthew	Marion Haynes
10/18/2006	Police and Public Safety	Sit/Lie; Day Shelter	Personal Meeting	Kovatch, Ty	Marion Haynes, Mike Kuykendall
10/04/2006	Police and Public Safety	Drug Free Zone Committee	Email	Potter, Tom, Rubio, Maria	Mike Kuykendall
10/05/2006	Police and Public Safety	Drug Free Zone Committee	Email	Potter, Tom, Rubio, Maria	Mike Kuykendall
10/05/2006	Police and Public Safety	Drug Free Zone Committee	Email	Potter, Tom, Raglione, Austin	Mike Kuykendall
10/09/2006	Police and Public Safety	Public Safety Action Committee	Email	Potter, Tom, Raglione, Austin	Mike Kuykendall
10/19/2006	Police and Public Safety	Real Change Program	Personal Meeting	Adams, Sam, Ames, Jane	Mike Kuykendall
10/22/2006	Police and Public Safety	Public Restrooms	Email	Potter, Tom, Raglione, Austin	Mike Kuykendall
10/19/2006	Transportation – Local Improvement District (LID)	405 Loop	Personal Meeting	Adams, Sam	Marion Haynes
10/19/2006	Transportation – Local Improvement District (LID)	405 Loop	Email	Adams, Sam	Marion Haynes
12/11/2006	Transportation – Local Improvement District (LID)	Burnside / Couch	Personal Meeting	Keil, Sue	Marion Haynes
10/26/2006	Transportation – streets, sidewalks and street lighting	Traffic Congestion	Personal Meeting	Keil, Sue	Mike Kuykendall
10/19/2006	Transportation – streets, sidewalks and street lighting	Discuss transportation issues	Personal Meeting	Jimenez, Warren	Marion Haynes

#### 4. Certificate of Limited Expenditures

You DO NOT have a current Certificate of Limited Expenditures on file indicating that you do not anticipate spending over \$1,000 per calendar quarter lobbying.

#### 5. Expenditures

List the total amount of all moneys (if the total exceeds \$1,000.00) expended by the lobbying entity or any lobbyist employed by or otherwise authorized to lobby on behalf of the lobbying entity, for the purpose of lobbying City officials on behalf of the lobbying entity in the preceding calendar quarter. The types of expenses to be included are: Food, refreshments, travel, entertainment, printing, postage, telephone, advertising, direct mail, e-mail, miscellaneous items, gifts, compensation paid to lobbyists and reimbursements to lobbyists for their expenses.

**Amount** \$1441.95

**This is an estimate** Yes

*Per City Code Section 2.12.040 B:*

- The following expenditures are not required to be included on this statement: personal living, travel expenses, and office overhead, including salaries and wages paid for staff and secretarial assistance or maintenance expenses.
- If the amount of an expenditure required to be included in this statement is not accurately known at the time the statement

is required to be filed, an estimate of the expenditure shall be submitted in the statement and designated as an estimate. The exact amount expended for which a previous estimate was made shall be submitted in a subsequent amended report.

### 6. City Officials benefitted

List below the name of any City official to whom or for whose benefit, on any one occasion, the lobbying entity made an expenditure in excess of \$25 in the preceding calendar quarter for the purposes of lobbying and the date, name of payee, purpose and amount of that expenditure.

Date	Official	Payee	Purpose	Amount	Lobbyist(s)
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### 7. Notice of expense provided by lobbyist

A copy of any notice provided to a City official under ORS 244.100 (3) shall be attached to this form.

Notice(s) being mailed  No

### 8. Declaration

By signing this document, I acknowledge and affirm under the penalties of false swearing the statements made on this form and that I understand that penalties may be imposed under City Code Chapter 2.12.

Lobbying Entity Official signature \_\_\_\_\_ Date \_\_\_\_\_

To complete your registration, please sign and date this statement. Mail or fax the signed statement to:

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Office of the City Auditor  
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