

Exhibit G Conceptual Financing Summary

Sources:	Keller Renovation	New City-owned Auditorium	Total City Keller & New Auditorium	PSU 6-800 Seat Auditorium	PSU Parking Structure	Total PSU Small Auditorium And Parking	Optional Private Hotel/Conf. Center	Optional Local Arts Organization Building	Optional Hotel/Conf. Center/Local Arts Building	Grand Total
Philanthropy - Individual, Foundation and Corporate Giving	\$ 50	\$ 50	\$ 100	\$ 30	\$ -	\$ 30	\$ -	\$ 32	\$ 32	\$ 162
Investor Equity/Conventional Debt							\$ 71		\$ 71	\$ 71
Local Funding:										
Local Gov't obligation bonds	\$ 128	\$ 130	\$ 258	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 258
Tax Increment Financing (TIF)	-	50	50	8	-	8	-	-	-	58
City-backed revenue bonds	10	-	10	-	-	-	-	-	-	10
One-time appropriation from the Portland Clean Energy Fund (PCEF)	25	28	53	-	-	-	-	-	-	53
Local Improvement District (LID)	3	-	3	-	-	-	-	-	-	3
Total Local Funding	\$ 166	\$ 208	\$ 374	\$ 8	\$ -	\$ 8		\$ -	\$ -	\$ 382
State Funding:										
One-time appropriation from the State of Oregon	\$ 20	\$ -	\$ 20		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 20
Article XI-G Bonds				85		85				85
Article XI-F(1) Bonds					37	37				37
State Bonds	-	100	100	-	-	-	-	-	-	100
Total State Funding	\$ 20	\$ 100	\$ 120	\$ 85	\$ 37	\$ 122	\$ -	\$ -	\$ -	\$ 242
Total Sources	\$ 236	\$ 358	\$ 594	\$ 123	\$ 37	\$ 160	\$ 71	\$ 32	\$ 103	\$ 857
Uses:										
Project Costs:										
Total Project Costs	\$ 236	\$ 358	\$ 594	\$ 123	\$ 37	\$ 160	\$ 71	\$ 32	\$ 103	\$ 857
Total Uses	\$ 236	\$ 358	\$ 594	\$ 123	\$ 37	\$ 160	\$ 71	\$ 32	\$ 103	\$ 857

All costs in \$ millions