

# Fin 2.04: Outgoing Grants Policy

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# Agenda

- Outline of the policy changes
  - Internal and external benefits
  - Next steps
  - Questions
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# Why the changes?

While the City's grants program has successfully delivered hundreds of millions of dollars, there hasn't been a policy that defines and outlines the City's grants program. This policy changes codifies many of the processes and procedures that are already in place.

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**Standardizes  
grantmaking  
and reporting  
processes  
across all  
Service Areas**

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**Increases  
transparency of  
the City's grant  
programs  
internally &  
externally**

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**Incorporates  
necessary  
changes due  
to charter  
reform**



# What grants are impacted?

## Not Impacted

Grant programs with a restricted funding source and/or specific City policies or codes that dictate grant requirements.



## Impacted



## All City Service Areas

All other discretionary grant programs, regardless of bureau or funding source

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# Major Changes



The new outgoing grant policy establishes a consistent structure for administering City grants and incorporates the new Community and Grants Reporting guidelines.

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## Citywide Participation

Bureaus with outgoing grant programs are required to follow this new policy.

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## One Framework

Instead of bureau-specific programs, the City now has one standard grant cycle & process.

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## Required Reporting

The City requires grantees to report on specific grant standards and outcomes, as applicable.

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## Software System

Codify the use of a centralized software to track grantees and grant measures and standards

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# Current

vs.

# Future

GRANT # 01    GRANT # 02    GRANT # 03



Many  
Grant  
Programs

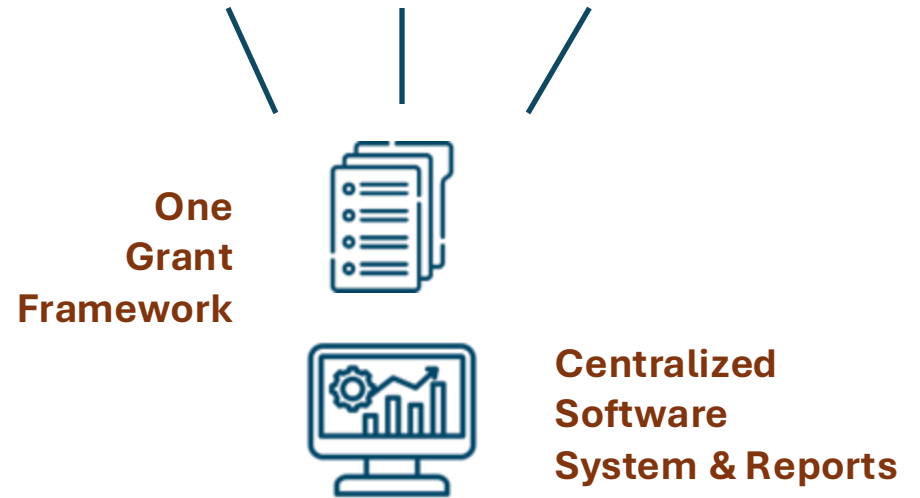
## No Citywide Software System

Applicants experience different processes based on the bureau managing the grant program



Applicants

GRANT # 01    GRANT # 02    GRANT # 03



Applicants experience a similar process & city systems across all grants



Applicants

# Grant Framework



Integrates the City's Title VI, ADA, and language accessibility requirements



Applicants experience a similar processes, expectations & systems throughout the grant cycle

Community Grants Reporting Guidance

Data standards & grant milestones are entered into the citywide software system

# Next Steps

## Tools

The Grants Management Division (GMD) and Smart City PDX will develop tools and guidances that will assist grant makers from each Service Area in understanding the new policies and reporting requirements

## Training

After the tools and resources are developed, GMD will develop an onboarding process to train the City's grant makers and applicable City staff and leadership

## Software

GMD will partner with Smart City PDX to expand the use of the existing grant software, incorporate the new data standards and requirements and develop a grant reporting dashboard.



# Questions?

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