

Montgomery Park Area Plan Proposed Draft

Volume 2: Regulatory Tools - Zoning Code Amendments and Design Character Statement

April 15, 2024 (as revised 4/17/2024)



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Acknowledgments

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Community Engagement Assistance (CBO Grantees and others)

Friendly House, Inc. Northwest Industrial Business Association and Columbia Corridor Association Hollywood Senior Center and Urban League of Portland Micro Enterprise Services of Oregon Portland Harbor Community Coalition (York Street Work Group)

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The Montgomery Park to Hollywood Transit and Land Use Development Strategy was funded in-part by a grant from the Federal Transportation Administration (FTA) in partnership with Metro.

Table of Contents

Section I	Introduction	1
Section II.	Zoning Code Amendments	
	33.531 Guilds Lake Plan District	
	33.590 Vaughn-Nicolai Plan District	
Section III.	Technical Zoning Code Amendments	81
Section IV.	Future Zoning Code Amendments	.101
Section V.	Design Character Statement	107

Revision Note: This MPAP Proposed Draft Volume 2 (as-revised 4/17/2024) includes a technical revision to proposed code section 33.590.230.D on page 47. There is a correlated revision to Commentary on page 44.

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Section I: Introduction

Project Summary

This report contains:

- amendments to the Portland zoning code intended to implement changes to future land use in NW Portland resulting from the Montgomery Park to Hollywood Transit and Land Use Development Strategy; and
- 2. amendments to Portland Community Design Guidelines that provide information and design guidance about the future desired character of the area.

Commentary describing each amendment can be found on the facing pages next to the zoning code amendments in this report.

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Section II: Zoning Code Amendments

This section presents staff proposed zoning code amendments. The section is formatted to facilitate readability by showing draft code amendments on the right-hand pages and related commentary on the facing left-hand pages.

Introduction

Adds Chapter 33.590 Vaughn-Nicolai Plan District to this list.

Title 33, Planning and Zoning

List of Chapters Introduction

Plan Districts

- 500 Plan Districts In General
- 505 Albina Community Plan District
- 508 Cascade Station/Portland International Center (CS/PIC) Plan District
- 510 Central City Plan District
- 515 Columbia South Shore Plan District
- 520 Division Street Plan District
- 521 East Corridor Plan District
- 526 Gateway Plan District
- 530 Glendoveer Plan District
- 531 Guild's Lake Industrial Sanctuary Plan District
- 532 Hayden Island Plan District
- 533 Healy Heights Plan District
- 534 Hillsdale Plan District
- 536 Hollywood Plan District
- 537 Johnson Creek Basin Plan District
- 538 Kenton Plan District

- 540 Laurelhurst-Eastmoreland Plan District
- 545 Lombard Street Plan District
- 550 Macadam Plan District
- 555 Marquam Hill Plan District
- 560 North Cully Plan District
- 561 North Interstate Plan District
- 562 Northwest Plan District
- 563 Northwest Hills Plan District
- 564 Pleasant Valley Plan District
- 565 Portland International Airport Plan District
- 566 Portland International Raceway Plan District
- 567 Powell Boulevard Plan District
- 570 Rocky Butte Plan District
- 575 Sandy Boulevard Plan District
- 580 South Auditorium Plan District
- 583 St. Johns Plan District
- 585 Swan Island Plan District
- 590 Vaughn-Nicolai Plan District
- 595 West Portland Multicultural Plan District

[No other changes to List of Chapters]

Contents

Adds Chapter 33.590 Vaughn-Nicolai Plan District to this list.

Table of Contents

Chapter Number		Page Number	
Plan Districts			
500	Plan Districts In General	500-1	
505	Albina Community Plan District	505-1	
508	Cascade Station/Portland International Center (CS/PIC) Plan District	508-1	
510	Central City Plan District	510-1	
515	Columbia South Shore Plan District	515-1	
520	Division Street Plan District	520-1	
521	East Corridor Plan District	521-1	
526	Gateway Plan District	525-1	
530	Glendoveer Plan District	530-1	
531	Guild's Lake Industrial Sanctuary Plan District	531-1	
532	Hayden Island Plan District	532-1	
533	Healy Heights Plan District	533-1	
534	Hillsdale Plan District	534-1	
536	Hollywood Plan District	536-1	
537	Johnson Creek Basin Plan District	537-1	
538	Kenton Plan District	538-1	
540	Laurelhurst-Eastmoreland Plan District	540-1	
545	Lombard Street Plan District	545-1	
550	Macadam Plan District	550-1	
555	Marquam Hill Plan District	555-1	
560	North Cully Plan District	560-1	
561	North Interstate Plan District	561-1	
562	Northwest Plan District	562-1	
563	Northwest Hills Plan District	563-1	
564	Pleasant Valley Plan District	564-1	
565	Portland International Airport Plan District	565-1	
566	Portland International Raceway Plan District	566-1	
567	Powell Boulevard Plan District	567-1	
570	Rocky Butte Plan District	570-1	
575	Sandy Boulevard Plan District	575-1	
580	South Auditorium Plan District	580-1	
583	St. Johns Plan District	583-1	
585	Swan Island Plan District	585-1	
590	Vaughn-Nicolai Plan District	590-1	
595	West Portland Multicultural Plan District	595-1	

[No other changes to Table of Contents]

Plan Districts 500s

Adds Chapter 33.590 Vaughn-Nicolai Plan District to this list.

500s

Plan Districts

- 33.500 Plan Districts in General
- 33.505 Albina Community Plan District
- 33.508 Cascade Station/Portland International Center (CS/PIC) Plan District
- 33.510 Central City Plan District
- 33.515 Columbia South Shore Plan District
- 33.520 Division Street Plan District
- 33.521 East Corridor Plan District
- 33.526 Gateway Plan District
- 33.530 Glendoveer Plan District
- 33.531 Guild's Lake Industrial Sanctuary Plan District
- 33.532 Hayden Island Plan District
- 33.533 Healy Heights Plan District
- 33.534 Hillsdale Plan District
- 33.536 Hollywood Plan District
- 33.537 Johnson Creek Basin Plan District
- 33.538 Kenton Plan District
- 33.540 Laurelhurst-Eastmoreland Plan District
- 33.545 Lombard Street Plan District
- 33.550 Macadam Plan District
- 33.555 Marquam Hill Plan District
- 33.560 North Cully Plan District
- 33.561 North Interstate Plan District
- 33.562 Northwest Plan District
- 33.563 Northwest Hills Plan District
- 33.564 Pleasant Valley Plan District

Language to be **added** is <u>underlined</u> Language to be **deleted** is shown in strikethrough

- 33.565 Portland International Airport Plan District
- 33.566 Portland International Raceway Plan District
- 33.567 Powell Boulevard Plan District
- 33.570 Rocky Butte Plan District
- 33.575 Sandy Boulevard Plan District
- 33.580 South Auditorium Plan District
- 33.583 St. Johns Plan District
- 33.585 Swan Island Plan District
- 33.590 Vaughn-Nicolai Plan District
- 33.595 West Portland Multicultural Plan District

A list of symbols that appear on the Official Zoning Maps and their corresponding Zoning Code chapters is contained in the front of the Zoning Code, following the Table of Contents, under "Index of Symbols on the Official Zoning Maps".

33.531 Table of Contents

The boundary of the Guild's Lake Industrial Sanctuary plan district is being amended as a result of the creation of the Vaughn-Nicolai plan district. As a result, Subdistrict B of the Guild's Lake plan district will no longer exist. The table of contents for this chapter is being amended to reflect this change.

33.531.010 Purpose

This sentence is being deleted as NW Vaughn will no longer be in the Guild's Lake plan district due to amendments to the plan district boundary and Subdistrict B.

33.531 Guild's Lake Industrial Sanctuary Plan District

Sections: General 33.531.010 Purpose 33.531.020 Where the Regulations Apply Use Regulations 33.531.100 Purpose 33.531.110 Additional Use Limitations in the IH Zone 33.531.120 Additional Prohibited Uses 33.531.130 Additional Regulations in Subdistrict A 33.531.140 Additional Regulations in Subdistrict B

Map 531-1 Guild's Lake Industrial Sanctuary Plan District and Subdistricts

Map 531-2 Subdistrict B

33.531.010 Purpose

The Guild's Lake Industrial Sanctuary plan district fosters the preservation and growth of this premier industrial area adjacent to Portland's central city. The plan district's large number of well-established industrial firms are dependent on the area's multimodal transportation system, including marine, rail, and trucking facilities, and on the ability of area streets to accommodate truck movements. Because of its proximity to inner-city neighborhoods with high concentrations of commercial and residential uses, the Guild's Lake Industrial Sanctuary is particularly vulnerable to impacts from, and redevelopment to, nonindustrial uses. The provisions of the plan district recognize that the displacement of industrial uses by inappropriate nonindustrial uses potentially threatens the integrity of this district and investments in public and private infrastructure. The provisions of this chapter protect the area from incompatible uses which threaten the district's integrity, stability and vitality and compromise its transportation system. This chapter also includes provisions to ensure a more pedestrian- and transit-oriented streetscape along NW Vaughn Street and an improved interface with the mixed-use neighborhood to the south.

33.531.140 Additional Regulations in Subdistrict B

This section is being deleted as the area it refers to in the plan district is being removed from the Guild's Lake Industrial Sanctuary plan district and will be included in the new Vaughn-Nicolai plan district.

33.531.140 Additional Regulations in Subdistrict B

- A. Purpose. These regulations minimize conflicts between industrial operations in the Guild's Lake Industrial Sanctuary and the mixed-use neighborhood to the south. Uses are limited or prohibited that may conflict with nearby industrial and residential uses or that can overburden the area's transportation system. These regulations provide additional flexibility in the siting of the limited amount of Office uses allowed in the subdistrict, while preserving overall Office use limitations. The regulations also limit blank walls on the ground level of buildings to encourage a continuity of active uses along street frontages and to avoid a monotonous pedestrian environment. Parking access is limited along NW Vaughn Street to minimize impacts on the transportation system and to reduce conflicts with pedestrians.
- **B.** Where these regulations apply. These regulations apply to sites in an EG zone within Subdistrict B, shown on Map 531-2.

C. Additional limited uses.

- Retail Sales And Service uses limitation. Retail Sales And Service uses are allowed if the net building area plus the exterior display and storage area is not more than 10,000 square feet per site.
- 2. Office use limitation. Except for sites with Historic Landmarks, Office uses are allowed if the net building area devoted to Office uses is not more than the total square footage of the site. On a site with a Historic Landmark, Office uses are allowed if the net building area devoted to Office uses is not more than twice the total square footage of the site.

D. Additional prohibited uses. The following uses are prohibited:

- 1. Quick Vehicle Servicing;
- 2. Commercial Outdoor Recreation; and
- 3. Major Event Entertainment.

E. Development standards.

- 1. Maximum floor area ratios. Half the floor area used for parking is not counted toward maximum floor area ratios.
- 2. Maximum height. The maximum building height is 65 feet.
- 3. Building coverage. The maximum building coverage is 100 percent.
- 4. Minimum landscaped area. There is no minimum landscaped area.

- 5. Transfer of floor area. The amount of floor area allowed to be in Office use on the portion of a site within Subdistrict B may be transferred to the portion of another site within Subdistrict B, if all of the following are met:
 - Development on the receiving site must meet all development standards except for the amount of floor area in office use, which is increased to allow the amount transferred;
 - b. Transfer of Office floor area may involve only one transferring site and one receiving site; and
 - c. The property owner(s) must execute a covenant with the City that is attached to and recorded with the deed of both the site transferring and the site receiving the floor area reflecting the respective increase and decrease of potential Office use floor area. The covenant must meet the requirements of Section 33.700.060.
- 6. Setbacks and main entrances. There is no minimum building setback. Sites are subject to the maximum setback standards and main entrance standards of the EG1 zone.
- 7. Ground floor windows. The ground floor of all street-facing façades that are 20 feet or closer to a street lot line adjacent to NW Vaughn Street must meet the ground floor window standards of the EX zone.
- 8. Drive-through facilities. Drive-through facilities are prohibited.
- 9. Motor vehicle access. Motor vehicle access to a vehicle area or structure is not allowed from NW Vaughn Street unless the site has no other street frontage.
- 10. Disclosure statement. Before a building permit is issued for an Office use, the applicant must record a disclosure statement with the County. In addition, the owner must provide a copy of the disclosure statement to all prospective tenants and buyers. The disclosure statement must state that the office is located in an industrial area where impacts from industrial uses are present, such as noise, vibrations, fumes, odors, glare, traffic and freight movement. The statement is available at the Development Services Center; and
- F. Northwest Transportation Fund bonus option. Contributors to the Northwest Transportation Fund (NWTF) receive Office floor area bonuses. For each contribution to the NWTF, a bonus of one square foot of additional floor area that may be used for Office use is earned, up to an additional floor area ratio of 0.85 to 1. The amount of the contribution required for each square foot of additional floor area is in Chapter 17.19, Northwest Transportation Fund. This bonus allows additional floor area to be in Office uses; it does not increase the total amount of floor area in any use that is allowed on the site, and does not count towards the maximum FAR allowed by the base zone.
 - The NWTF is to be collected and administered by the Portland Office of Transportation. The funds collected may be used only to make transportation improvements in the area that will be most affected by the bonus, which is generally bounded by: NW Pettygrove Street, NW Nicolai Street, I-405, NW 27th Avenue.

Map 531-1

This map will be replaced with a new map that no longer includes Subdistrict B because the area that is in Subdistrict B will become part of the proposed Vaughn-Nicolai plan district.



This map replaces Map 531-1 to show the amended boundary of the Guild's Lake Industrial Sanctuary plan district and removal of Subdistrict B.

Guild's Lake Industrial Sanctuary Plan District and Subdistricts

Map 531-1



Map 531-2 will be deleted because the area it references - Subdistrict B - is no longer part of the Guild's Lake Plan District.



Map 562-7.

The current map is deleted and will be replaced with a new map showing the area where streetcar will be expanded along NW 23 where special development standards are applied in the Northwest Plan District.



Map 562-7

Map 562-7 is replaced with this new map showing the area where streetcar will be expanded along NW 23 where special development standards are applied in the Northwest Plan District.



33.590 Vaughn-Nicolai Plan District

The Vaughn-Nicolai Plan District is being created to address the unique issues of the study area. This page identifies the code sections.
33.590 Vaughn-Nicolai Plan District

Sections: General 33.590.010 Purpose 33.590.020 Where These Regulations Apply **Use Regulations** 33.590.100 Purpose 33.590.110 Additional Prohibited Uses 33.590.120 Retail Sales And Service Uses 33.590.130 Required Ground Floor Active Use 33.590.135 Required Nonresidential Use **Development Standards** 33.590.200 Purpose 33.590.210 Floor Area Ratio 33.590.220 Maximum Height 33.590.230 Floor Area and Height Bonus Options 33.590.235 Minimum Density 33.590.240 Required Affordable Commercial Space 33.290.245 Residential-Employment Buffer Standards 33.590.250 Standards on Main Streets 33.590.255 Urban Green Features 33.590.260 Required Outdoor Areas 33.590.265 Off-Site Impacts Standards 33.590.270 Street and Pedestrian Connections 33.590.280 Transportation and Parking Demand Management 33.590.290 Parking 33.590.300 Service Adequacy Review

Map 590-1 Vaughn-Nicolai Plan District and Subdistricts

Map 590-2 Vaughn-Nicolai Plan District - Streetcar Alignment and Main Street

33.590.010 Purpose

The Vaughn-Nicolai Plan District is being created to address the unique development circumstances within the boundary of the Montgomery Park Area Plan. The area is transitioning from an industrial and employment-oriented area to an area of office and other dense employment uses, as well as intense residential and mixed use development. The regulations in this plan district are intended to foster transit-oriented development with high quality design features. The plan district is also intended to promote public benefits such as middle-wage employment opportunities, affordable housing and affordable commercial space that might not otherwise occur without these regulations.

33.590.020 Where the Regulations Apply

The regulations of this chapter apply to sites in the Vaughn-Nicolai plan district.

33.590.010 Purpose

The Vaughn-Nicolai plan district provides for a mixed-use neighborhood that includes high-density employment, residential, and commercial development. The provisions of the plan district recognize the opportunity and potential for this area to become a transit-oriented residential and commercial community while also supporting employment and industrial uses. The regulations ensure a pedestrian-and transit-oriented streetscape along the streetcar alignment and foster an improved interface with the mixed-use neighborhood to the south. The floor area and height allowances in the plan district, and other regulatory measures, promote development that provides public benefits including affordable housing and middle-wage employment opportunities.

33.590.020 Where the Regulations Apply

The regulations of this chapter apply to sites in the Vaughn-Nicolai plan district. The boundaries of the plan district are shown on Map 590-1 at the end of this chapter, and on the Official Zoning Maps.

33.590.100 Purpose

Certain uses in the plan district are required, limited or prohibited to achieve different objectives of the plan. Some uses are limited or prohibited because they conflict with the development of a transit-oriented mixed use district and may also compromise the area's multimodal transportation system. The regulations limit the size of retail uses to foster smaller-scale community-oriented uses and help reduce traffic congestion associated with large-scale retail. Required active ground floor use regulations help support the transit investment along portions of the streetcar alignment and main street.

Required non-residential uses are intended to promote development that includes employment in the area; this is to support development for jobs in the area as it transitions from strictly industrial and employment uses to a broader array of uses.

33.590.110 Additional Prohibited Uses

The listed uses are prohibited because they conflict with the development of a transitoriented mixed use district and/or may compromise the area's multimodal transportation system.

33.590.120 Retail Sales and Service Uses

The size of Retail Sales and Service uses are limited in the EX and EG zones because they conflict with the development of a transit-oriented mixed use district and may compromise the area's multimodal transportation system. Throughout the plan district, the size of retail uses is limited to discourage large-format, retailers, and provide opportunities for smaller business. An exception is made for grocery stores because these uses serve and provide benefits for the local community, and for hotels and motels that serve other district objectives.

33.590.130 Required Ground Floor Active Use

Active uses are required for a portion of the ground level area of buildings on NW Wilson Street - a main street within the plan district - to support the streetcar transit investment and create an active transit oriented main street environment. The type of active uses that are encouraged include retail shops, office lobbies, maker spaces (including those that are part of a live/work situation), and daycare centers.

Use Regulations

33.590.100 Purpose

The use regulations are intended to foster development of a transit-oriented mixed-use district. Certain uses in the Vaugh-Nicolai plan district are prohibited or limited because they conflict with the development of a transit-oriented, mixed-use district and may compromise the area's multimodal transportation system. Other uses are required to foster an active pedestrian environment near streetcar transit, and to support employment and other active nonresidential uses in the district.

33.590.110 Additional Prohibited Uses

The following uses are prohibited in the EX zone:

- A. Vehicle Repair;
- B. Self-Service Storage;
- **C.** Commercial Outdoor Recreation; and
- D. Agriculture.

33.590.120 Retail Sales And Service Uses

Except as follows, in the EX and EG zones, Retail Sales And Service uses are limited to 20,000 square feet of net building area per individual use:

- A. Grocery stores are limited to 60,000 square feet of net building area per use; and
- **B.** Hotels and motels are exempt from the size limitation.

33.590.130 Required Ground Floor Active Use

In the EX zone, on sites with frontage on a main street shown on Map 590-2, at least 25 percent of the ground level floor area located within 100 feet of the main street must be in one or more of the following active uses. Development that includes a residential use is exempt from this standard until January 1, 2029. Only uses allowed in the base zone may be chosen:

- A. Retail Sales and Service;
- **B.** Office;
- **C.** Manufacturing and Production;
- D. Community Service;
- E. Daycare;
- F. Religious Institutions;
- G. Schools;
- H. Colleges; and
- I. Medical Centers.

33.590.135 Required Nonresidential Use

Nonresidential uses are required in new development in order to foster employment in the plan district.

In all subdistricts, the requirement may be transferred to another site within the subdistrict to allow consolidation of nonresidential areas. This allows for some buildings to include little or no nonresidential space when the space requirement is met on other sites within the subdistrict. This consolidation may provide flexibility on larger sites and facilitate larger scale employment uses. This transfer of a required nonresidential use is proposed to be achieved via deed restrictions and covenants so that additional quasi-judicial review processes are not required.

In subdistricts B, C and D, which include large sites, a public benefits agreement with property owners also influences the amount of required nonresidential space. Such an agreement defines targets for employment and middle-wage jobs, and includes penalties for non-compliance. For large property owners that have entered into an agreement with the City of Portland, the amount of required nonresidential use may be reduced or eliminated when a benefits agreement is signed and if job targets specified therein are met, or specified for-rent or for-sale affordable commercial space is provided. The benefits agreement is expected to run with the property as it is subdivided, so subsequent owners should be aware of the existence of such an agreement through due diligence.

In subdistricts E, and F, the majority of sites are small, and will not be subject to a public benefits agreement. These subdistricts include provisions and incentives to reduce the amount of nonresidential use required when particular uses are developed on site.

33.590.135 Required Nonresidential Use

- **A.** Where this regulation applies. The nonresidential use requirement applies to new development on sites in the EX zone.
- B. Adjustments. Adjustments to the regulation in the section are prohibited.
- C. Required nonresidential use.
 - 1. Subdistricts B and C.
 - a. Regulation. In subdistricts B and C, at least .5 square feet of floor area must be in a non-residential use for each one square foot of site area.
 - b. Exceptions.
 - (1) Public benefits agreement. The nonresidential use requirement is reduced to zero when the property is subject to, and in compliance with applicable provisions of, the Montgomery Park Area Plan Public Benefits Agreement that was adopted by Portland City Council on [INSERT DATE OF ADOPTION]. To qualify for this exception the applicant must provide a letter from the Portland Bureau of Planning and Sustainability certifying that the property is subject to and in compliance with the public benefits agreement.
 - (2) Affordable dwelling units. A building that contains a residential use in which 100 percent of the dwelling units in the building are affordable to those earning no more than 60 percent of the area median family income is exempt from the nonresidential use requirement. To qualify for this exception, the property owner must provide a letter from the Portland Housing Bureau certifying that the development meets the affordability requirement and any administrative requirements of the Portland Housing Bureau.
 - c. Transfer of nonresidential use requirement. Some or all of the required nonresidential use can be transferred from one site to another site, or can be consolidated in another building on the same site, when the following are met:
 - (1) Receiving site. The receiving site must be in the same subdistrict as the proposed development.
 - (2) The property owner must execute a covenant with the City that:
 - Meets the requirements of Section 33.700.060, Covenants with the City;
 - Is attached to and recorded with the deed of the site transferring and the site receiving the required nonresidential use;
 - Ensures the receiving site complies with its own nonresidential use requirement, if applicable, and the transferred nonresidential use requirement; and
 - Reflects the respective decrease and increase of nonresidential use requirement on each site, or when the transfer is to another building within the site, states that the consolidated nonresidential requirement will be included in the next building to be built on the site.

- 2. Subdistrict D.
 - a. Regulation. In Subdistrict D, at least .5 square feet of floor area must be in a non-residential use for each one square foot of site area.
 - b. Exceptions.
 - (1) Public benefits agreement. The nonresidential use requirement is reduced to 0.25 square feet for each one square foot of site area when the property is subject to, and is in compliance with applicable provisions of, the Montgomery Park Area Plan Public Benefits Agreement that was adopted by Portland City Council on [INSERT DATE OF ADOPTION]. To qualify for the exception the applicant must provide a letter from the Portland Bureau of Planning and Sustainability certifying that the property is subject to and in compliance with public benefits agreement.
 - (2) Affordable dwelling units. A building that contains a residential use in which 100 percent of the dwelling units are affordable to those earning no more than 60 percent of the area median family income is exempt from the nonresidential use requirement. To qualify for this exception, the property owner must provide a letter from the Portland Housing Bureau certifying that the development meets the affordability requirement and any administrative requirements of the Portland Housing Bureau.
 - c. Transfer of nonresidential use requirement. Some or all of the required nonresidential use can be transferred from one site to another site, or can be consolidated in another building on the same site, when the following are met:
 - (1) Receiving site. The receiving site must be in the same subdistrict as the proposed development.
 - (2) The property owner must execute a covenant with the City that:
 - Meets the requirements of Section 33.700.060, Covenants with the City;
 - Is attached to and recorded with the deed of the site transferring and the site receiving the required nonresidential use;
 - Ensures the receiving site complies with its own nonresidential use requirement, if applicable, and the transferred nonresidential use requirement; and
 - Reflects the respective decrease and increase of nonresidential use requirement on each site, or when the transfer is to another building within the site, states that the consolidated nonresidential requirement will be included in the next building to be built on the site.
- 3. Subdistricts E and F.
 - a. Regulation. In Subdistricts E and F, at least .5 square feet of floor area must be in a non-residential use for each one square foot of site area.
 - b. Exceptions.
 - (1) Office, Industrial and Institutional uses. Each square foot of floor area in a Daycare, Community Service, Industrial Service, Wholesale Sales, Industrial

Office use counts as 2 square feet toward the total required nonresidential use requirement. To qualify for this exception, the property owner must execute a covenant with the City that complies with the requirements of Section 33.700.060. The covenant must ensure that the floor area will be in one of the required uses for at least 10 years.

- (2) Affordable commercial space. Each square foot of floor area in an affordable commercial space counts as 2 square feet toward the total required nonresidential use requirement. To qualify for this exception:
 - The applicant must submit with the development application a letter from the Portland Development Commission certifying that any program administrative requirements have been met; and
 - The property owner must execute a covenant with the City that complies with the requirements of Section 33.700.060. The covenant must ensure that floor area built will meet the administrative requirements of the Portland Development Commission or qualified administrator.
- (3) Affordable dwelling units. A building that contains a residential use in which 100 percent of the dwelling units are affordable to those earning no more than 60 percent of the area median family income, is exempt from the nonresidential use requirement. To qualify for this exception, the property owner must provide a letter from the Portland Housing Bureau certifying that the development meets the affordability requirement and any administrative requirements of the Portland Housing Bureau.
- c. Transfer of nonresidential use requirement. Some or all of the required nonresidential use can be transferred from one site to another site, or can be consolidated in another building on the same site, when the following are met:
 - (1) Receiving site. The receiving site must be in the same subdistrict as the proposed development.
 - (2) The property owner must execute a covenant with the City that:
 - Meets the requirements of Section 33.700.060, Covenants with the City;
 - Is attached to and recorded with the deed of the site transferring and the site receiving the required nonresidential use;
 - Ensures the receiving site complies with its own nonresidential use requirement, if applicable, and the transferred nonresidential use requirement; and
 - Reflects the respective decrease and increase of nonresidential use requirement on each site, or when the transfer is to another building within the site, the states that the consolidated nonresidential requirement will be included in the next building to be built on the site.
- **D. Exclusions.** Vehicle areas, and common areas shared with a residential use, do not count toward meeting the nonresidential use requirement.

33.590.210 Floor Area Ratio

The floor area ratios specified within the district foster urban, mixed-use development and other objectives of the plan district such as supporting transit oriented development including space for employment and housing.

33.590.210.B Maximum floor area ratio

The amount of floor area allowed by right varies by subdistrict. The maximums are set to allow use of bonus floor area to achieve desired outcomes for employment uses and affordable housing. Floor area ratios work together with the bonus options to help achieve the objectives of the Montgomery Park Plan Area Public Benefits legal agreement that will be adopted with this project and calls for the near-term construction of 200 units of affordable housing. The benefits agreement will run with the property as it is subdivided.

Until the 200 units of affordable housing called for in the agreement are constructed, sites in Subdistricts C and D will earn a limited amount of FAR through the inclusionary housing bonus but will be allowed to earn more FAR by providing a higher percentage of affordable units.

After 200 units of affordable housing have been constructed, no later than seven years from the effective date of the Montgomery Park Area Plan, the base FAR and the amount of FAR earned through the inclusionary housing bonus will increase in Subdistricts *C* and D and the amount earned through other bonuses will decrease (see Section IV of this document for the alternate FAR allowances and revised code sections. The revised Table 590-1 is also shown in the commentary on page 50).

33.590.210.C Minimum floor area near streetcar

The minimum required floor area ratio of 1 to 1 is applied within 200 feet of a streetcar alignment to promote dense, transit-oriented development and more fully utilize land.

33.590.210.D Transfer of floor area

These provisions allow transfer of floor area in limited circumstances to achieve desired outcomes. In a transfer situation, the intent of limiting transfers is to allow flexibility for development while maintaining the overall balance of floor area within the plan district. The transfer allowance requires that sending sites retain floor area, except when the sending site is the location of a publicly accessible park or open space.

(continued)

Development Standards

33.590.200 Purpose

These development standards foster a transit-supportive, mixed-use urban character with a high-quality pedestrian environment, and an emphasis on good building design. They also promote public benefits, such as affordable housing, affordable commercial space, employment, residential outdoor and other types of open areas, transportation and parking requirements, and urban green features that benefit a broad range of community members.

33.590.210 Floor Area Ratio

- A. Purpose. Floor area ratios (FARs) work with the height, setback, and building coverage standards to control the overall bulk of development. The maximum FARs allowed in the Vaughn-Nicolai plan district work together with bonus options to support an intense development form and encourage a transit-supportive level of development along the streetcar alignment. Floor area ratios also achieve the desired affordable housing outcomes of a public benefits agreement, which include development of affordable housing in a near term timeframe or at a greater percentage of affordable units.
- B. Maximum floor area ratio. The maximum floor area ratios allowed are shown in Table 590-1. Additional floor area may be allowed through bonus options, as described in Section 33.590.230, or transferred per Subsection D. Adjustments are prohibited.
- **C.** Minimum floor area ratio. In the EX zone, on the portion of a site within 100 feet of a streetcar alignment shown on Map 590-2, the minimum required floor area ratio is 1 to 1.
- **D. Transfer of floor area.** Floor area may be transferred in the plan district as follows. Transfer of floor area into the plan district from sites outside of the district is prohibited:
 - 1. Sending site. FAR may be transferred from:
 - a. A site zoned EX that is not a sending site under Subparagraph D.1.b. The sending site must retain at least 1 to 1 FAR; or
 - b. A site, or a portion of a site, that is provided for a publicly accessible park or open space. To qualify for this transfer, the applicant must provide a letter from Portland Parks and Recreation (PP&R) verifying that the location of the park or open space has been approved by PP&R, and that the applicant is in compliance with the applicable provisions of the Montgomery Park Area Plan Public Benefits Agreement that was adopted by Portland City Council on [INSERT DATE OF ADOPTION].

33.590.210.D Transfer of floor area (continued)

Transfer of floor area to Subarea B. This is intended to allow development in subdistrict B to take advantage of the additional bonus height allowed in this subdistrict and utilize floor area in addition to the 3:1 base and 2:1 IH bonus, without pursuing a service adequacy review. This allows unused floor area in other subdistricts to be transferred to Subdistrict B and allows for development within the overall floor area parameters allowed in the plan district. When floor area is transferred to the subdistrict, the maximum floor area for development may not exceed the maximum allowed with bonus of 7 to 1. The transferred floor area must come from the same base zone, and the sending parcel must retain a minimum 1 to 1 FAR. If floor area in excess of 5 to 1 is sought in Subdistrict B without a transfer, it must be sought through the service adequacy bonus in 33.590.230.F

Transfer of floor area from a site provided for publicly-accessible open area. This is intended to allow sites that are designated as publicly accessible open space, a park facility, or for unrestricted public use, to transfer the floor area allowance to an alternate site or location. This promotes the creation of a publicly accessible open space and works in conjunction with offsets in Required Outdoor Area requirements and terms of a public benefits agreement between the city and property owners. Use of this transfer is only allowed when an agreement between a property owner and the city of Portland has been adopted. The transfer also requires a letter from Portland Parks and Recreation stating that the open area has been deemed to be in compliance with applicable provisions of a public benefits agreement.

33.590.220 Maximum Height

The height standards work with the FAR, building setback, and building coverage standards to control the overall bulk and intensity of an area. The EG1 zone height limit is the same as EX zone because the EG1 zone in this district is intended to accommodate more intense uses.

The limitation on height adjacent to NW Vaughn is intended to provide compatibility with heights limits to the south. In the area of reduced height adjacent to Vaughn, height modifications are allowed to allow some limited flexibility when reviewed from a design perspective and in the context of the area.

- 2. Receiving site.
 - a. Except as specified in Subparagraph D.2.b., the receiving site of a transfer from a site that is zoned EX can only be in Subdistrict B.
 - b. The receiving site of a transfer from a site, or portion of a site, that has been provided for a publicly accessible park or opens space in compliance with Subparagraph D.1.b, can be to a site zoned EX.
- 4. Maximum increase in FAR. The total FAR on the receiving site may not exceed the maximum FAR with bonuses identified on Table 590-1. This total FAR includes FAR transfers and any additional FAR allowed at the receiving site from bonus options.
- 3. Covenants. The owners of both the sending and receiving sites must execute a covenant with the City. The covenant must meet the requirements of 33.700.060 and must be attached to and recorded with the deed. The covenant for each site must reflect the existing floor area on each site and the respective increase and decrease of potential floor area.

33.590.220 Maximum Height

- A. **Purpose.** The height standards work with the FAR, building setback, and building coverage standards to control the overall bulk and intensity of an area. The EG1 zone height limit is intended to accommodate more intense uses. The lower height limit in the area adjacent to NW Vaughn is intended to ensure compatibility with heights limits to the south.
- **B. EG zones.** In the EG zones, the maximum height allowed is 65 feet. Additional height may be allowed through the bonus options described in 33.590.230. Adjustments are prohibited.
- C. EX zone. In the EX zone:
 - 1. Except as stated in Paragraph C.2., the maximum height allowed in the EX zone is the base zone maximum. Additional height may be allowed through the bonus options described in 33.590.230. Adjustments are prohibited;
 - 2. Within subdistricts B and F, the maximum height allowed within 20 feet of NW Vaughn is 45 feet. Adjustments to this are prohibited, however modifications may be requested through design review.

33.590.230 Floor Area and Height Bonus Options

In general, the bonus FAR and height bonuses are intended to promote development that is highly urban in scale while providing desired features and benefits in the plan district. These include employment-oriented uses, and affordable housing, including affordability beyond requirements of Inclusionary Housing. The bonuses feature varying floor area and height allowances specific to each subdistrict. The bonuses include the following options:

- C. Inclusionary Housing Bonus: The inclusionary housing bonus allows additional floor area when a development is subject to mandatory or voluntary inclusionary housing.
- D. Additional Affordable Housing Bonus: The additional affordable housing bonus allows additional floor area and height when a higher percentage of affordable units are provided.
- E. Employment Opportunity Bonus: This provision allows bonus floor area when nonresidential floor area is provided for employment. To qualify for the bonus, the floor area must be in the following use categories: Manufacturing and Production; Industrial Office; Wholesale Office; Office; Industrial Service; or Institutional.
- F. Service Adequacy Bonus: This provision allows for additional floor area in Subarea B when adequacy of services is demonstrated through a land use review (see 33.590.300). The intent of this bonus and associated review is to allow larger scale development when it is demonstrated that the additional intensity of development does not impact infrastructure systems including transportation, stormwater, sanitary sewer, and other systems. The maximum bonus is 2 to 1 and the maximum overall floor area with bonuses or transfers is 7 to 1.

Note: The code provisions of 33.590.230.D.1, and the Employment Opportunity Bonus of 33.590.230.E that applies in subdistricts *C* and D, will be deleted if 200 units of affordable housing have been constructed in subdistricts B, *C* and D within seven years of the effective date of the plan. The pre-approved code updates are shown in this document on pages 44 and 46, and in Section IV. The provisions of 33.590.230.D.2 will continue to apply.

(continued)

33.590.230 Floor Area and Height Bonus Options

A. **Purpose.** The following bonus options allow additional FAR and height and promote desired benefits such as affordable housing and employment. They also provide the opportunity for additional floor area in some locations when services can accommodate additional development.

B. General floor area and height bonus options regulations.

- 1. More than one bonus option may be used up to the overall maximum FAR and height stated in Table 590-1. In Subdistrict B, the first 2 to 1 of any increase in FAR must be earned or gained through the inclusionary housing bonus described in Subparagraph C.
- 2. Adjustments to the maximum FAR and height obtainable through bonuses are prohibited.
- 3. The increment of additional floor area ratio allowed per bonus is stated in Table 590-1 and described in Subsections C through F.
- **C. Inclusionary housing bonus.** Maximum FAR and height may be increased as stated in Table 590-1 if one of the following is met:
 - 1. Mandatory inclusionary housing. Bonus height and FAR is allowed for development that triggers 33.245, Inclusionary Housing. The amount of bonus floor area allowed is an amount equal to the net building area of the building that triggers 33.245, up to the increment of additional FAR allowed as stated in Table 590-1. To qualify for this bonus, the applicant must provide a letter from the Portland Housing Bureau certifying that the regulations of 33.245 have been met; or
 - 2. Voluntary inclusionary housing. Maximum height and FAR may be increased as stated in Table 590-1, when one of the following voluntary bonus options is met:
 - a. In Subdistricts B, D, E and F, bonus height and FAR is allowed for projects the voluntarily comply with the standards of 33.245.040 and 33.245.050. The amount of bonus floor area allowed is an amount equal to the net building area of the building that complies with 33.245.040 and .050, up to the increment of additional FAR allowed as stated in Table 590-1. To qualify for this bonus, the applicant must provide a letter from the Portland Housing Bureau certifying that the regulations of 33.245 have been met. The letter is required to be submitted before a building permit can be issued for development, but is not required in order to apply for a land use review; or

33.590.230 Floor Area and Height Bonus Options (continued)

Note: The code provisions of 33.590.230.D.1, and the Employment Opportunity Bonus of 33.590.230.E that applies in subdistricts *C* and D, will be deleted if 200 units of affordable housing have been constructed in subdistricts B, C and D within seven years of the effective date of the plan. The pre-approved code updates are shown in this document on pages 44 and 46, and in Section IV. The provisions of 33.590.230.D.2 will continue to apply.

- b. In all subdistricts, Bonus height and FAR is allowed in exchange for payment into the Affordable Housing Fund. For each square foot of floor area purchased a fee must be paid to the Portland Housing Bureau (PHB). The Portland Housing Bureau collects and administers the Affordable Housing Fund and determines the fee. PHB determines the fee per square foot and updates the fee at least every three years. The fee schedule is available from the Bureau of Development Services. To qualify for this bonus, the applicant must provide a letter from PHB documenting the amount that has been contributed. The letter is required to be submitted before a building permit can be issued for development but is not required in order to apply for a land use review.
- **D.** Additional affordable housing bonus. A bonus is provided when additional affordable housing is provided.
 - In Subdistricts C and D, maximum height and FAR may be increased as stated in Table 590-1 when at least 15 percent of the total number of dwelling units in the new building are affordable to those earning no more than 60 percent of the area median family income. To qualify for this bonus the applicant must provide a letter from the Portland Housing Bureau certifying that the development meets the affordability requirement of this bonus and any administrative requirements of the Portland Housing Bureau. The letter is required to be submitted before a building permit can be issued for development but is not required in order to apply for a land use review.
 - 2. In Subdistricts E and F, maximum height and FAR may be increased as stated in Table 590-1 when at least 12 percent of the total number of dwelling units in the new building are affordable to those earning no more than 60 percent of the area median family income. To qualify for this bonus the applicant must provide a letter from the Portland Housing Bureau certifying that the development meets the affordability requirement of this bonus and any administrative requirements of the Portland Housing Bureau. The letter is required to be submitted before a building permit can be issued for development but is not required in order to apply for a land use review.
- E. Employment opportunity bonus. In subdistricts A, C, D and E, proposals that provide floor area for employment uses may increase maximum height and FAR up to the maximum stated in Table 590-1. Floor area may be increased by one square foot for every one square foot of floor area provided in one or more of the following use categories: Manufacturing and Production; Wholesale Sales; Industrial Office; Industrial Service; or any use in the Institutional category. Floor area provided to meet 33.590.135, Required Nonresidential Use, does not count toward this bonus.
- **F. Service adequacy bonus.** In Subdistrict B, maximum FAR may be increased as stated in Table 590-1 when approved through a service adequacy review. See Section 33.590.300.

Table 590-1 Summary of Maximum and Bonus FAR and Height

Table 590-1, as shown on the facing code page to the right, will be effective until 200 units of affordable housing are built in Subdistricts B, C, and D no later than seven years of the effective date of the Montgomery Park Area Plan. When the Portland Housing Bureau (PHB) certifies that 200 units of affordable housing have been built in these subdistricts, the FAR table shown below will replace Table 590-1. The highlighted cells show where the FAR changed between the table on the right-hand page and the table below. The replacement table and corresponding zoning code will be adopted with this plan, but a directive in the ordinance will spell out at what point it will become effective. Also see pages 44 and 46 or Section IV for the replacement table and code.

Table 590-1*												
Summary of Maximum and Bonus FAR and Height												
		Subdistrict A	Subdistrict B	Subdistrict C	Subdistrict D	Subdistrict E	Subdistrict F					
Ma×imums												
Maximum FAR		3 to 1	3 to 1	3 to 1	3 to1	2 to 1	2 to 1					
Overall Maximum FAR with bonus		5 to 1	7 to 1	5 to 1	5 to 1	5 to 1	5 to 1					
Overall Maximum Height with bonus		85 ft.	120 ft.	85 ft.	85 ft.	85 ft.	75 ft.					
Maximum Increment of Addition	onal FAR	and Height	Per Bonus									
Inclusionary Housing (see 33.590.230.C)	FAR Height	1 to 1 20 ft.	2 to 1 55 ft.	2 to 1 20 ft.	2 to 1 20 ft.	2 to 1 20 ft.	2 to 1 10 ft.					
Additional Affordable Housing (see 33.590.230.D)	FAR Height	n/a n/a	n/a n/a	n/a n/a	n/a n/a	1 to 1 none	1 to 1 none					
Employment Opportunity (see 33.590.230.E)	FAR Height	1 to 1 20 ft.	n/a n/a	n/a n/a.	n/a n/a	1 to 1 20 ft.	n/a n/a					
Service Adequacy (see 33.590.230.F)	FAR Height	n/a n/a	2 to 1 none	n/a n/a	n/a n/a	n/a n/a	n/a n/a					

* This "Future" Table 590—1 is included here for reference only. It is proposed for pre-approval, but will not be effective until a total of 200 units of regulated affordable housing meeting the standards of the inclusionary housing program have been built in Subdistricts B, C, and D.

Table 590-1												
Summary of Maximum and Bonus FAR and Height												
		Subdistrict	Subdistrict	Subdistrict	Subdistrict	Subdistrict	Subdistrict					
		Α	В	С	D	E	F					
Maximums												
Maximum FAR		3 to 1	3 to 1	2 to 1	2 to1	2 to 1	2 to 1					
Overall Maximum FAR with		5 to 1	7 to 1	5 to 1	5 to 1	5 to 1	5 to 1					
bonus												
Overall Maximum Height with		85 ft.	120 ft.	85 ft.	85 ft.	85 ft.	75 ft.					
bonus												
Maximum Increment of Additio	nal FAR a	nd Height Pe	er Bonus									
Inclusionary Housing	FAR	1 to 1	2 to 1	1 to 1	1 to 1	2 to 1	2 to 1					
(see 33.590.230.C)	Height	20 ft.	55 ft.	20 ft.	20 ft.	20 ft.	10 ft.					
Additional Affordable Housing	FAR	n/a	n/a	2 to 1	2 to 1	1 to 1	1 to 1					
(see 33.590.230.D)	Height	n/a	n/a	None	none	none	none					
Employment Opportunity	FAR	1 to 1	n/a	1 to 1	1 to 1	1 to 1	n/a					
(see 33.590.230.E)	Height	20 ft.	n/a	20 ft.	20 ft.	20 ft.	n/a					
Service Adequacy	FAR	n/a	2 to 1	n/a	n/a	n/a	n/a					
(see 33.590.230.F)	Height	n/a	none	n/a	n/a	n/a	n/a					

33.590.235 Minimum Density

The minimum density provisions are intended to require a minimum density of housing when residential uses are developed on a site to ensure dense, urban-scale development. The standard is roughly 87 units per acre and is similar to the density required in the RX zone.

33.590.240 Required Affordable Commercial Space

The affordable commercial space requirement is intended to create ground floor affordable commercial spaces within new development. These spaces would be targeted to entrepreneurs and businesses that meet specific criteria and qualify to participate in the affordable commercial space program administered by Prosper Portland (also known as Portland Development Commission). The requirement is triggered when development will add more than 10,000 square feet of Retail Sales and Service or Office commercial uses. It is not triggered by employment-oriented uses such as Manufacturing and Production; Industrial Office; Wholesale Office; Industrial Service; or Institutional. The affordable commercial requirements are defined in the Prosper Portland administrative rules (see Resolution 7277 for details).

33.590.235 Minimum Density

- **A. Purpose.** The minimum density standards ensure that development capacity is not wasted and that the City's housing goals in this plan district are met.
- **B.** Minimum density. The minimum density requirement is 1 unit per 500 square feet of site area. Minimum density applies to new development when at least one dwelling unit is proposed. Group Living uses are exempt from minimum density requirements.

33.590.240 Required Affordable Commercial Space

- A. Purpose. This standard promotes an inclusive business district that provides a diversity of business opportunities at a range of affordability levels. Diverse affordability levels in turn support pathways to opportunity, innovation, and long term social and economic resilience locally and regionally.
- **B.** Where this standard applies. The required affordable commercial space standard applies to sites zoned EX.
- **C. Required affordable commercial space.** When new development or alterations to existing development will add more than 10,000 square feet of net building area, and at least 10,000 square feet of the new or additional net building area is in a Retail Sales And Service or Office use, a minimum of 1,000 square feet of affordable commercial space must be provided on the site. To comply with this standard, the following must be met:
 - 1. The applicant must provide a letter from the Portland Development Commission certifying that any program administrative requirements have been met; and
 - 2. The property owner must execute a covenant with the City that complies with the requirements of Section 33.700.060. The covenant must ensure that floor area built as affordable commercial space will meet the administrative requirements of the Portland Development Commission or qualified administrator.

33.590.245 Residential-Employment Buffer Standards

These regulations provide a buffer area between the EX zone, where residential uses are allowed and anticipated, and the EG1 zone, which is intended for more traditional employment and light industrial uses that provide a transition to heavy industrial areas to the north. The provisions employ a setback with landscaping, focusing on providing tree canopy, to help achieve a visual and physical separation between the zones to mitigate impacts, and to achieve climate-related benefits of green areas.

Due to the small lot pattern in Subdistrict E, the size of the setback is reduced and the tree standard is revised to allow smaller trees. Also, as the existing character of this area includes active employment uses, this provision is only applied in Subdistrict E when residential uses are proposed.

33.590.245 Residential-Employment Buffer Standards

- A. Purpose. These standards provide additional buffering between zones that allow residential use and zones that do not allow residential use. The standards increase separation and soften the edges between residential and nonresidential uses. The separation is achieved by increasing setbacks, limiting motor vehicle access, and requiring additional landscaping, which also provides greening and climate benefits.
- **B.** Where these standards apply. These standards apply to lots zoned EX that have lot lines that abut lots zoned EG1 or EG2, and on split zoned lots that are split between EX and EG1 zoning.
- C. Setbacks and landscaping.
 - 1. In Subareas B, C, and D, the following setback and landscaping standards apply:
 - a. On EX zoned lots that have lot lines that abut lots zoned EG1 or EG2, a 20 foot setback landscaped to at least the L1 standard is required along all lots lines that abut the EG1 or EG2 zones. Only the L1 medium tree standard and large tree standard may be used to meet this standard.
 - b. Within the EX portion of split zoned lots that are split between EX and EG1, a 20 foot setback landscaped to at least the L1 standard is required along the zone line splitting EX and EG1. Only the L1 medium tree standard and large tree standard may be used to meet this standard.
 - 2. In Subarea E, a 10 foot setback landscaped to at least the L1 standard is required along all lots lines that abut the EG1 or EG2 zones when a residential use is proposed on the site.
- **D. Structures and exterior activities.** Structures, parking area, exterior storage, exterior display, and exterior work activities are prohibited in the setbacks required by Subsection C.
- E. Access.
 - 1. Generally. Except as specified in Paragraphs E.2 and E.3, access through the setbacks required by Subsections C is prohibited.
 - 2. Pedestrian and bicycle access. Pedestrian and bicycle access is allowed through the setbacks, but may not be more than 6 feet wide.
 - 3. Vehicle access. Vehicle access is allowed through the setbacks, but individual accesses may not be more than 20 feet wide, and in total access is limited to more than 20% of the length of the setbacks.

33.590.250 Standards on the Main Street

These regulations approximate the standards for development near the Portland Streetcar line as applied in Northwest Portland and the Central City. In this case they are applied along the identified "main street" which extends on NW Wilson from NW 24th to NW 27th Avenues, and which also encompasses the streetcar alignment on NW Wilson between NW 24th and NW 26th avenues. The standards are intended to support active ground floor uses, are designed to:

- Create buildings with more substantial window area to enhance "eyes on the street" and visual appeal;
- Create ground floor spaces that will support active land uses such as commercial/retail;
- Limit surface parking lots and the location where structured parking can occur on a site, to best utilize land; and
- To minimize vehicular conflicts with pedestrians and between transportation modes.

33.590.250 Standards on Main Streets

- A. Purpose. These regulations reinforce the continuity of the pedestrian-oriented environment, limit the visual impact of parking facilities, and foster development with transit-supportive levels of activity along the main street. The standards also help to maintain a healthy urban district with architectural elements and active ground-floor uses that provide visual interest and interrelate with the pedestrian environment. The regulations also promote window areas to:
 - Provide a pleasant, rich, and diverse pedestrian experience by connecting activities occurring within a structure to adjacent sidewalk areas;
 - Encourage continuity of retail and service uses; and
 - Encourage surveillance opportunities at street level.
- **B.** Where these regulations apply. These regulations apply to sites in the EX zone with frontage on the main street shown on Map 590-2.
- **C. Ground floor windows.** To meet the standards, ground floor windows must be windows that allow views into work areas or lobbies, or be windows in pedestrian entrances. Windows into storage areas, vehicle parking areas, garbage and recycling areas, mechanical and utility areas and display cases attached to outside walls do not qualify. Windows into bicycle parking areas are allowed to qualify for up to 25 percent of the ground floor windows coverage requirement. The bottom of the windows of nonresidential spaces must be no more than 4 feet above the finished grade:
 - Ground level facades that are located within 100 feet of and face the main street shown on Map 590-2 must have windows that cover at least 60 percent of the ground level wall area. For the purposes of this standard, ground level wall area includes all exterior wall area from 2 feet to 10 feet above the finished grade. Until January 1, 2029, the standard for development that includes a residential use is 40 percent of the ground level wall area.
 - 2. All other ground level facades that face a street lot line, sidewalk, plaza, or other publicly accessible open area or right-of-way must have windows that cover at least 40 percent of the ground level wall area. For street facing facades of dwelling units the regulations of 33.130.230.B.4 apply. For the purposes of this standard, ground level wall area includes all exterior wall area from 2 feet to 10 feet above the finished grade.
 - 3. Optional artwork. Projects proposing to use artwork as an alternative to the ground floor window requirements may apply for this through the adjustment procedure. Projects may also apply for a modification through design review if they meet the following qualifications. Buildings having more than 50 percent of their ground level space in storage, parking, or loading areas, or in uses which by their nature are not conducive to windows (such as theaters), may be allowed to use the design review process. Artwork and displays relating to activities occurring within the building are encouraged. In these instances, the artwork will be allowed if it is found to be consistent with the purpose for the ground floor window standard.

D. Ground floor active use standard. In order to accommodate active uses such as residential, retail, or office, the ground floor of buildings must be designed and constructed as follows. This standard must be met along at least 50 percent of the ground floor of walls that are at an angle of 45 degrees or less from the street lot line of the main street shown on Map 590-2. Development that includes a residential use is exempt from the ground floor active use standard until January 1, 2029:

Areas designed to accommodate active uses must meet the following standards:

- The distance from the finished floor to the bottom of the structure above must be at least 12 feet. The bottom of the structure above includes supporting beams;
- 2. The area must be at least 25 feet deep, measured from the street-facing façade;
- 3. At least 25 percent of the area of the street-facing façade of the portion of the building designed to meet the requirements of this subsection must be windows and doors; and
- 4. Parking is not allowed in the areas designed to meet the standards of this subsection.
- **E.** Location of parking. To encourage a transit-supportive, pedestrian-oriented environment with a continuous frontage of buildings and active uses, within 260 feet of the main street shown on Map 590-2, parking is allowed only as follows:
 - 1. Surface parking is not allowed.
 - 2. Structured parking is allowed only if:
 - a. The finished ceiling is entirely underground;
 - b. The lowest floor of the parking area is 9 feet or more above grade; or
 - c. The parking area is at least 25 feet from the street-facing façade on main street frontages.
- **F. Motor vehicle access.** Motor vehicle access to a vehicle area or structure is not allowed from the main street shown on Map 590-2 except when the site has no other street frontage.

33.590.255 Urban Green Features

Green elements integrated into the urban environment help to soften the effects of built and paved areas, cool the air temperature, intercept rainfall and reduce stormwater runoff by providing unpaved permeable surface. They may also provide opportunities to grow food and provide habitat for birds and other wildlife. A range of urban green options are provided to address this area's more urban development patterns and characteristics.

These Urban Green Features provisions offer three options to address these desired features:

- 1) Landscaping can be provided on site;
- 2) A combination of large trees and a reduced amount of landscaped area can be provided on site; or
- 3) An ecoroof can be provided on buildings.

33.590.255 Urban Green Features

- A. **Purpose.** Green elements integrated into the urban environment help to soften the effects of built and paved areas, cool the air temperature, intercept rainfall and reduce stormwater runoff by providing unpaved permeable surface. They may also provide opportunities to grow food and provide habitat for birds and other wildlife. A range of urban green options are provided to address this area's more urban development patterns and characteristics.
- **B.** Where these options apply. The standard applies to new development and alterations to development in the EX zone when more than 10,000 square feet of floor area will be added to a site.
- C. Urban green features standard. Development must include at least one of the following:
 - 1. Landscaped area. A minimum of 15% of a site area must be landscaped. Any required landscaping, such as for required setbacks or parking lots, applies towards meeting the minimum amount of required landscaped area. Sites developed with a house, attached house or duplex are exempt from the required minimum landscaped area standard. The following apply:
 - a. Landscaped areas must be at ground level and comply with at least the L1 standard described in Chapter 33.248, Landscaping and Screening, or be a vegetated stormwater management facility that meets minimum Bureau of Environmental Services stormwater management requirements. Up to one-third of the landscaped area may be improved for active or passive recreational use. Examples of active or passive recreational use include walkways, play areas, plazas, picnic areas, garden plots, and unenclosed recreational facilities.
 - b. Landscaped areas raised above ground level may be used to meet the minimum landscaped area standard when landscaped to at least the L1 standard and soil depth is a minimum of 30 inches.
 - c. Up to 25 percent of the required landscaped area may be improved for pedestrian use, such as walkways and plazas, if the area is surfaced with pervious pavement approved by the Bureau of Environmental Services as being in compliance with the Stormwater Management Manual. If this provision is used, no impervious surfaces can be counted toward meeting the minimum landscaped area standard.
 - 2. Space for large trees. At least 10 percent of total site area must be provided as outdoor area with no dimension less than 30 feet in any direction. At least half of this outdoor area must be landscaped to at least the L1 level and the remainder may be hard surfaced for use by pedestrians. At least half of the trees provided to meet the L1 standard must be large tree species. Large trees are defined in Section 33.248.030, Plant Materials.
 - 3. Ecoroof. An ecoroof must be provided that is equivalent in total area to at least 60 percent of the total building footprint of new buildings on the site. The ecoroof area must be approved by the Bureau of Environmental Services as being in compliance with the Stormwater Management Manual's *Ecoroof Facility Design Criteria*.

33.590.260 Required Outdoor Areas

Outdoor space is not currently required for residential development in the EX zone. The proposed standards apply the same minimum square feet per unit requirement that applies in the Commercial/Mixed Use zones. This requirement provides for outdoor open spaces or indoor community facilities for residents of new developments. This implements Comprehensive Plan policy to promote healthy, active living and access to outdoor space.

Required residential outdoor areas can be provided in the form of private outdoor spaces, shared outdoor areas, indoor community or recreation spaces, or combinations of these.



Examples of residential outdoor areas in the form of individual balconies (left) and shared outdoor space (right).

The Required Outdoor Area provisions also include exceptions that allow the requirement to be reduced by up to 50% in certain circumstances. These include:

- 1) When a publicly accessible open area or park is provided. This public area serves a greater neighborhood parks/open space goal and will help offset the reduction in required on-site open area. This provision can only be used when a public benefits agreement with large property owners requiring a publicly-accessible open space of at least 40,000 square feet in size, and meeting the requirements of Portland Parks and Recreation and approval by the Director of Portland Parks and Recreation, has been adopted by Portland City Council. The benefits agreement is expected to run with the property as it is subdivided, so subsequent owners should be aware of the existence of such an agreement through due diligence.
- 2) When a publicly-accessible open area that meets the criteria of 33.590.260.B.2.c is provided and the property owner executes a covenant with the City ensuring the preservation, maintenance, and continued operation of the plaza or park.

33.590.260 Required Outdoor Areas

A. Purpose. The required outdoor areas standards ensure opportunities for residents to have access to outdoor space for recreation, relaxation, natural area, or growing food. Outdoor areas are an important aspect for addressing the livability of a property with residential units by providing residents with opportunities for outdoor activities, some options for outdoor privacy, and a healthy environment. The standards ensure that outdoor areas are located so that residents have convenient access. These standards also allow for outdoor area requirements to be met by indoor community facilities because they provide opportunities for recreation or gathering. The standards also incent public plazas/open spaces and other larger publicly accessible outdoor areas that serve a park-like function and provide a broader outdoor area function in the district.

B. Requirements.

- 1. Amount required:
 - a. Generally. Except as stated in Subparagraph B.1.b., outdoor area is required as follows:
 - (1) Except in Subdistricts B, C and D, on sites that are up to 20,000 square feet in total area, at least 36 square feet of outdoor area is required for each dwelling unit on the site;
 - (2) For sites that are more than 20,000 square feet in total area, and for all sites in Subdistricts B, C and D, at least 48 square feet of outdoor area is required for each dwelling unit on the site.
 - b. Exceptions.
 - (1) In Subdistricts B, C and D, the outdoor area requirement is reduced to 24 square feet for each dwelling unit on the site when a 40,000 square foot site is dedicated for a publicly accessible park or open space. This exception only applies to the first 2,000 dwelling units constructed in the combined Subareas B, C and D. To qualify, the applicant must:
 - Provide a letter from the Portland Bureau of Planning and Sustainability verifying that the Montgomery Park Area Plan Public Benefits Agreement specifying provision of a publicly accessible park or open space was adopted by Portland City Council on [INSERT ADOPTION DATE];
 - Provide a letter from Portland Parks and Recreation verifying that the site and terms of future development of a publicly accessible park or open space has been approved by Portland Parks and Recreation; and
 - Provide a letter from the Portland Bureau of Planning and Sustainability verifying that 2,000 housing units or fewer have been built in subdistricts B, C, and D.
 - (2) When a publicly accessible outdoor area that meets requirements of 33.590.260.B.2.c. is provided, each one square foot of publicly accessible outdoor area counts as two feet toward the total amount of required outdoor area.

- 2. Size, location and configuration. Required outdoor area may be provided as individual, private outdoor areas, such as patios or balconies, as common, shared areas, such as outdoor courtyards and play areas, or indoor recreational facilities or community rooms, or as publicly accessible outdoor area. There also may be a combination of individual common, or publicly accessible areas.
 - a. Individual unit outdoor areas. Where a separate outdoor area is provided for an individual unit, it must be designed so that a 4-foot by 6-foot dimension will fit entirely within it. The outdoor area must be directly accessible to the unit. Balconies that extend over street right-of-way count towards meeting this standard. Areas used for pedestrian circulation to more than one dwelling unit do not count towards meeting the required outdoor area. If the area is at ground level it may extend up to 5 feet into a required front setback, and may extend into required side and rear setbacks as long as the area is not closer than 5 feet to a lot line abutting an RF through RM4 zoned lot.
 - b. Common areas. There are two types of common area:
 - (1) Outdoor common area. Where outdoor areas are common, shared areas, each area must be designed so that it is at least 500 square feet in area and must measure at least 20 feet in all directions. The outdoor common area must be located within 20 feet of a building entrance providing access to residential units.
 - (2) Indoor common area. Where an indoor common area is provided, it must be an indoor recreational facility or an indoor tenant community room. Indoor common areas that are not recreational facilities or community rooms, such as lobbies, hallways, laundry facilities, storage rooms, and vehicle or bicycle facilities, cannot be used to meet this requirement.
 - c. Publicly accessible outdoor area. Where the outdoor area is publicly accessible, the outdoor area must be open to the public between the hours of 7 a.m. and 9 p.m. The property owner must record an easement for the outdoor area that provides for unrestricted public access from 7 a.m. to 9 p.m. The publicly accessible outdoor area must be approved through design review, or meet the following standards:
 - The area must be at least 1,000 square feet in area and must measure at least 20 feet in all directions;
 - (2) The outdoor area must be located directly adjacent to a public street or public access easement;
 - (3) If there is a building located directly adjacent to the outdoor area, the outdoor area must not be adjacent to any portion of a dwelling unit;
 - (4) A maximum of 25 percent of the outdoor area may be covered by awnings, building eaves or other covered structures.
- (5) A minimum of 15 percent of the outdoor area must be landscaped, and there must be a least one small canopy tree for each 100 square feet of landscaping.
- (6) Include benches or seating that provides at least 10 linear feet of seats. The seating surface should be at least 15 inches deep and between 16 and 24 inches above the grade upon which the seating or bench sits.
- (7) Include exterior light fixtures that meet the following:
 - One light fixture is required every 30 feet; and
 - Exterior lights must not project light upward;
- d. Combination of individual, common, and publicly accessible outdoor area. Where a combination of individual unit, common, and publicly accessible area is provided, each individual area must meet Subparagraph B.2.a., each common area must meet B.2.b., and each publicly accessible area must meet B.2.c. or be approved through design review. Together, all the areas must provide a total amount of space equivalent to the combined amount of outdoor area required for each dwelling unit.
- 3. Surfacing materials. Except for publicly accessible outdoor areas, required outdoor areas must be surfaced with lawn, pavers, decking, or sport court paving which allows the area to be used for active or passive recreational use. Non-permeable portions of publicly accessible outdoor areas must be surfaced with brick, concrete, pavers or stone.
- 4. User amenities. User amenities, such as tables, benches, trees, shrubs, planter boxes, garden plots, drinking fountains, spas, or pools, may be placed in the outdoor area. Common, shared outdoor areas may also be developed with amenities such as play areas, plazas, roof-top patios, picnic areas, and open recreational facilities.

33.590.265 Off-Site Impacts Standards

The off-site impacts standards are intended to:

- Provide information to new residents and businesses that they are moving to an area that is in transition from, and proximate to, heavy industrial and other employment uses. Industrial and some employment uses may create noise, odors, and other forms of nuisance impacts that new residents and users should be aware of.
- Provide building design features such as insulation and windows that can reduce the noise impacts of nearby industrial and employment uses.

33.590.265 Off-Site Impacts Standards

A. Industrial impacts disclosure statement.

- 1. Purpose. This requirement is intended to ensure that people who choose to live or work in the district are aware of the potential impacts, such as noise, vibration, odors, glare, and heavy truck traffic that stem from nearby industrial and employment uses.
- 2. Disclosure statement required. Prior to the issuance of a building permit for a new building that will contain a Household Living, Retail Sales And Service, or Office use, and for alterations to an existing building that contains a Household Living, Retail Sales And Service, or Office use, the owner of the property must sign and record a copy of the City's Industrial Impacts Disclosure Statement. The statement must be recorded in the records of Multnomah County. The statement acknowledges that the property is located near industrial and employment uses, and signifies the owner's awareness of the associated nuisance impacts including noise, odor and light levels. The statement is available in the Development Services Center. After the permit is finalized, the property owner must provide a copy of the disclosure statement to every tenant or buyer, and post a copy of the disclosure statement on the premises in a location that is accessible to all tenants.

B. Noise insulation.

- 1. Purpose. Noise insulation is required in order to protect homes located near industrial areas from potential noise impacts generated by industrial operations.
- 2. Where this standard applies. The noise insulation standard applies in the EX zone within 400 feet of a lot line that abuts or is across the street from an IH, IG, or EG zone. In the case of split zoned sites, the standard applies within 400 feet of the zoning line.
- 3. Noise insulation standard. All new dwelling units must be constructed with sound insulation or other means to achieve a day/night average noise level of 45 dBA. An engineer registered in Oregon who is knowledgeable in acoustical engineering must certify that the building plans comply with the standard for noise insulation prior to issuance of a building permit. Garages or other attached accessory structures that do not include living space are exempt from this standard.

33.590.280 Transportation and Parking Demand Management

The purpose statement describes the need and rationale for the Transportation Demand Management (TDM) requirements. TDM plans are intended to reduce trips by automobiles and encourage use of alternative transportation modes. They may also reduce the need for vehicle ownership and corollary parking demand.

These regulations apply existing TDM regulations that are applicable in commercial/mixed use and multidwelling residential zones. A TDM plan will be required of developments and alterations that result in 10 or more new residential units on a site. For residential uses, the TDM requirements will allow an applicant/building manager to adopt a pre-approved "off the shelf" TDM plan (per Title 17). As an alternative, an applicant may choose to develop a custom TDM plan through a Transportation Impact Review (see 33.852).

In general, pre-approved TDM plans are expected to consist of the following:

- Education and Information: Education and information about walking, bicycling, and transit.
- Multimodal Incentives: A financial incentive for transit, bicycling, and walking to tenants and employees; these could include low cost transit passes, car share memberships, bike/walk incentives, or other benefits that can shift travel behavior.
- Surveys: Building operators will be required to participate in surveys monitoring how well strategies are working.

33.590.280 Transportation and Parking Demand Management

The regulations of 33.266.410, Transportation and Parking Demand Management, apply to new development and alterations to existing development in the EX zone when the development includes a building with more than 10 dwelling units.

33.590.290 Parking

Parking regulations are designed to achieve the following:

- Parking ratios in Table 590-2 are intended to reduce the amount of vehicle parking allowed for certain types of land uses in the EX zone in this new transit-oriented district. These standards are generally similar to those used in the Pearl District within the Central City, or Standard A in Table 266-2. Where a use or ratio is not specified, the regulations of 33.266 apply.
- Limit the number of surface parking spaces in areas where surface parking is allowed. Uses and sites that typically cannot support structured parking such as industrial uses and small sites are exempt from this limitation.

33.590.290 Parking

- A. **Purpose.** The parking and access regulations manage the supply of off-street parking to improve mobility, promote the use of alternative modes, support existing and new economic development, maintain air quality, and enhance the urban form of the plan district area.
- **B.** Where these regulations apply. The regulations of this section apply to sites in the EX zone.
- **C. Parking.** Except where superseded by this subsection, the regulations of 33.266 apply to all parking.
 - 1. Minimum required parking spaces. No minimum parking is required.
 - 2. Maximum allowed parking. The maximum number of parking spaces allowed is stated in Table 590-3.
 - 3. Surface parking limitation. No more than 25 percent of the total number of parking spaces on a site can be in surface parking. Industrial uses and sites 20,000 square feet or less in total site area are exempt from this requirement.

Table 590-2 Maximum Parking Spaces Allowed in the EX Zone				
Residential Categories				
Household Living		1 per unit, except SROs exempt		
Group Living		1 per 4 bedrooms		
Commercial Categories				
Retail Sales And Service	Retail, personal service, repair oriented	1 per 500 sq. ft. of net building area		
	Restaurants and bars	1 per 250 sq. ft. of net building area		
	Health clubs, gyms, lodges, meeting rooms, and similar. Continuous entertainment such as arcades and bowling alleys	1 per 330 sq. ft. of net building area		
	Temporary lodging	1 per rentable room; for associated uses such as restaurants, see above		
	Theaters	1 per 4 seats or 1 per 6 feet of bench area		
Commercial Categories				
Office	General office	1.5 per 1000 sq. ft. of net building area		
	Medical/Dental office	1.5 per 1000 sq. ft. of net building area		
Quick Vehicle Servicing		Not applicable		
Vehicle Repair		Not applicable		
Commercial Parking		None		
Self-Service Storage		Not applicable		
Commercial Outdoor Recreation		Not applicable		
Major Event Entertainment		Per CU review		

Table 590-2 Maximum Parking Spaces Allowed in the EX Zone			
Use Categories	Specific Uses	Maximum Parking Spaces Allowed	
Industrial Categories			
Manufacturing And Production		1 per 750 sq. ft. of net building area	
Warehouse And Freight Movement		1 per 750 sq. ft. of net building area for the first 3,000 sq. ft. of net building area and then 1 per 3,500 sq. ft. of net building area thereafter	
Wholesale Sales, Industrial Service		1 per 750 sq. ft. of net building area	
Bulk Fossil Fuel Terminals		not applicable	
Railroad Yards		not applicable	
Waste-Related		not applicable	
Institutional Categories			
Basic Utilities		None	
Community Service		1 per 500 sq. ft. of net building area	
Parks And Open Areas		Per CU review for active areas	
Schools	Grade, elementary, middle, junior high	1 per classroom	
	High school	7 per classroom	
Medical Centers		1 per 500 sq. ft. of net building area	
Colleges		1 per 600 sq. ft. of net building area exclusive of dormitories, plus 1 per 4 dorm rooms	
Religious Institutions		1 per 100 sq. ft. of main assembly area	
Daycare		1 per 500 sq. ft. of net building area	
Other Categories			
Agriculture		Not applicable	
Aviation		Per CU	
Detention Facilities		Per CU	
Mining		Not applicable	
Radio Frequency Transmission Facilities	Personal wireless service and other non-broadcast facilities	None	
	Radio or television broadcast facilities	2 per site	
Rail Lines & Utility Corridors		None	

33.590.300 Service Adequacy Review

The service adequacy review works in conjunction with the service adequacy bonus (33.590.230.E). The bonus allows development in excess of a 5 to 1 floor area ratio when adequacy of services is demonstrated though this review. The review is modeled on the service adequacy review criteria of a zone change in conformance with the Comprehensive Plan map. The intent of this review is to ensure that development in excess of 5 to 1 FAR does not result in impacts to city systems, or that such impacts will be mitigated.

33.590.300 Service Adequacy Review

- **A. Purpose.** The Service Adequacy Review provides a mechanism to realize bonus floor area and the opportunity for innovative and creative development that meets the housing and employment job goals of the plan district when adequacy of services is demonstrated.
- B. When this review applies. This review applies when required by 33.590.230.E.
- **C. Review procedure.** A service adequacy review is processed through a Type III procedure.
- D. Approval Criteria.
 - Adequacy of services is determined based on performance standards established by the service bureaus. The burden of proof is on the applicant to provide the necessary analysis. Factors to consider include the projected service demands of the site, the ability of the existing and proposed public services to accommodate those demand numbers, and the characteristics of the site and development proposal, if any.
 - a. Public services for water supply, and capacity, and police and fire protection are capable of supporting the uses allowed by the zone or will be capable by the time development is complete.
 - b. Proposed sanitary waste disposal and stormwater disposal systems are or will be made acceptable to the Bureau of Environmental Services. Performance standards must be applied to the specific site design. Limitations on development level, mitigation measures or discharge restrictions may be necessary in order to assure these services are adequate.
 - c. Public services for transportation system facilities are capable of supporting the uses allowed by the zone or will be capable by the time development is complete. Transportation capacity must be capable of supporting the uses allowed by the zone by the time development is complete, and in the planning period defined by the Oregon Transportation Rule, which is 20 years from the date the Transportation System Plan was adopted. Limitations on development level or mitigation measures may be necessary in order to assure transportation services are adequate.
 - d. The school district within which the site is located has adequate enrollment capacity to accommodate any projected increase in student population over the number that would result from development in the existing zone. This criterion applies only to sites that are within a school district that has an adopted school facility plan that has been acknowledged by the City of Portland.

Map 590-1

This map shows the new Vaughn-Nicolai plan district and Subdistricts.

Vaughn-Nicolai Plan District

Map 590-1







Map 590-2

This map shows the new Vaughn-Nicolai plan district and areas where streetcar-oriented regulations apply.



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Section III: Technical Zoning Code Amendments

The zoning code amendments in this section are technical amendments that provide consistency among sections of the zoning code that address additional prohibited uses. Several overlay zones and plan districts prohibit uses in addition to the uses prohibited in the base zone. However, not all of the names of the sections are the same—some are simply Prohibited Uses, and others are Additional Prohibited Uses. The amendments in this section add the word "Additional" where necessary to ensure that all of the sections are titled in the same way.

33.415.110 Prohibited Uses

33.415 Centers Main Street Overlay Zone

415

Sections: General 33.415.010 Purpose 33.415.020 Short Name and Map Symbol 33.415.030 Where These Regulations Apply **Use Regulations** 33.415.100 Additional Prohibited Uses 33.415.200 Required Ground Floor Active Use **Development Regulations** 33.415.300 Prohibited Development 33.415.310 Minimum Floor Area Ratio 33.415.320 Maximum Building Setbacks 33.415.330 Location of Vehicle Areas 33.415.340 Ground Floor Windows 33.415.350 Entrances 33.415.410 Additional Use and Development Standards in the CM1 Zone

33.415.100 Additional Prohibited Uses

The following <u>additional</u> uses are prohibited **within 100 feet of a transit street:**

- A. Quick Vehicle Servicing; and
- **B.** Self-Service Storage.

33.521.110 Prohibited Uses

33.521 East Corridor Plan District

Sections

Sections:		
General		
33.521.010 Purpose		
33.521.020 Where These Regulations Apply		
Use Regulations		
33.521.100 Purpose		
33.521.110 Additional Prohibited Uses		
Development Standards		
33.521.200 Purpose		
33.521.210 Building Height		
33.521.220 Floor Area Ratios		
33.521.230 Connectivity		
33.521.240 Pedestrian Standards		
33.521.250 Entrances		
33.521.260 Building Design		
33.521.270 Exterior Display and Storage		
33.521.280 Drive-Through Facilities		
33.521.290 Parking		
33.521.300 Additional Standards in the 122nd Avenue Subdistrict		
Map 521-1 East Corridor Plan District		
Map 521-2 Maximum Building Heights		
Map 521-3 Floor Area Ratios		
Map 521-4 Areas Where Exterior Display and Storage are Allowed		

33.521.110 Additional Prohibited Uses

The following additional uses are prohibited in Pedestrian Districts and on the portion of a site within 100 feet of a light rail alignment:

- A. Vehicle Repair that is not on the same site as auto sales in the Retail Sales And Service category;
- B. Quick Vehicle Servicing;
- C. Commercial Parking; and
- D. Self-Service Storage.

33.526.110 Prohibited Uses

33.526 Gateway Plan District

Sections: General 33.526.010 Purpose 33.526.020 Where These Regulations Apply 33.526.030 Early Project Consultation **Use Regulations** 33.526.100 Purpose 33.526.110 Additional Prohibited Uses 33.526.120 Retail Sales and Service and Office Uses **Development Standards** 33.526.200 Purpose 33.526.210 Building Height 33.526.220 Floor Area Ratio 33.526.230 Floor Area and Height Bonus Options 33.526.240 Open Area 33.526.250 Connectivity 33.526.260 Pedestrian Standards 33.526.270 Entrances 33.526.280 Enhanced Pedestrian Street Standards 33.526.290 Ground Floor Windows 33.526.300 Required Windows Above the Ground Floor 33.526.310 Exterior Display and Storage 33.526.320 Drive-Through Facilities 33.526.330 Gateway Master Plan 33.526.340 Parking Map 526-1 Gateway Plan District Map 526-2 Maximum Heights Map 526-3 Floor Area Ratios Map 526-4 Enhanced Pedestrian Streets Map 526-5 Bonus Option Areas

33.526.110 Additional Prohibited Uses

- **A.** Vehicle Repair, Quick Vehicle Servicing, Commercial Parking, and Self-Service Storage are prohibited in the plan district.
- B. Sale or lease of consumer vehicles, including passenger vehicles, motorcycles, light and medium trucks, travel trailers, and other recreational vehicles is prohibited on the portion of a site within 200 feet of a light rail alignment. Offices for sale or lease of vehicles, where the vehicles are displayed or stored elsewhere, are allowed.

33.534.110 Prohibited Uses

33.534 Hillsdale Plan District

Sections: General 33.534.010 Purpose 33.534.020 Where These Regulations Apply **Use Regulations** 33.534.100 Purpose 33.534.110 Additional Prohibited Uses **Development Standards** 33.534.200 Purpose 33.534.210 Setbacks 33.534.220 Exterior Display, Storage and Work Activities in the IR and C Zones 33.534.230 Drive-Through Facilities Map 534-1 Hillsdale Plan District Sections: General 33.534.010 Purpose 33.534.020 Where These Regulations Apply **Use Regulations** 33.534.100 Purpose 33.534.110 Prohibited Uses **Development Standards** 33.534.200 Purpose 33.534.210 Setbacks 33.534.220 Exterior Display, Storage and Work Activities in the IR and C Zones 33.534.230 Drive-Through Facilities Map 534-1 Hillsdale Plan District

33.534.110 Additional Prohibited Uses

The following <u>additional</u> uses are prohibited:

- A. Vehicle repair;
- B. Quick vehicle servicing;
- C. Self-service storage; and
- D. Warehouse and freight movement.

33.536.110 Prohibited Uses

33.536 Hollywood Plan District

Sections:	
General	
33.536.010 Purpose	
33.536.020 Where These Regulations Apply	
Use Regulations	
33.536.100 Purpose	
33.536.110 Additional Prohibited Uses	
33.536.120 Required Residential Uses	
33.536.130 Commercial Parking in the CM2 and CM3	
Development Standards	
33.536.200 Purpose	
33.536.210 Prohibited Development	
33.536.220 Maximum Building Height	
33.536.230 Transition Between Residential and Commercial/Mixed Use Zones	
33.536.235 Transition Between Commercial/Mixed Use Zones	
33.536.240 Floor Area Ratio	
33.536.250 Bonus Options	
33.536.260 Building Facades Facing Sandy Boulevard	
33.536.280 Enhanced Pedestrian Street Standards	
33.536.290 Maximum Allowed Parking in the RX, CM2, and CM3 Zones	
33.536.300 On-Site Location of Vehicle Areas Along Sandy Boulevard	
33.536.320 Nonconforming Development	
Map 536-1 Hollywood Plan District and Subdistricts	
Map 536-2 Hollywood Plan District: Maximum Building Heights	
Map 536-3 Hollywood Plan District: Enhanced Pedestrian Streets	

33.536.110 Additional Prohibited Uses

A. Purpose. These regulations limit auto-oriented uses in the plan district, and help reduce traffic congestion, especially in the commercial core of Hollywood.

B. <u>Additional Pp</u>rohibited uses.

- 1. Park and Ride facilities are prohibited in the plan district; and
- 2. Vehicle Repair and Quick Vehicle Servicing are prohibited in Subdistrict A.

33.538.100 Prohibited Uses

33.538 Kenton Plan District

Sections: General 33.538.010 Purpose 33.538.020 Where These Regulations Apply **Use Regulations** 33.538.100 Additional Prohibited Uses 33.538.110 Limited Uses **Development Standards** 33.538.200 Drive-Through Facilities 33.538.210 Maximum Building Height 33.538.220 Floor Area Ratio 33.538.230 Required Building Lines 33.538.240 Active Use Areas 33.538.250 Parking Access Restricted Streets Map 538-1 Kenton Plan District Map 538-2 Maximum Building Heights Map 538-3 Floor Area Ratio Map 538-4 Required Building Lines Map 538-5 Active Building Use Areas Map 538-6 Parking Access Restricted Streets

33.538.100 Additional Prohibited Uses

The following <u>additional</u> uses are prohibited:

- A. Wholesale Sales; and
- B. Vehicle Repair.

33.550.100 Prohibited Uses

33.550 Macadam Plan District

Sections:

General 33.550.010 Purpose 33.550.020 Where the Regulations Apply Use Regulations 33.550.100 Additional Prohibited Uses Development Standards 33.550.200 Floor Area Ratio 33.550.210 Building Height 33.550.220 Building Setbacks 33.550.230 Building Coverage 33.550.240 Building Length 33.550.250 View Corridors 33.550.260 Exterior Display and Storage 33.550.270 Drive-Through Facilities 33.550.280 Signs

Map 550-1 Macadam Avenue Plan District

33.550.100 Additional Prohibited Uses

The following <u>additional</u> use categories are prohibited in the Macadam plan district:

- A. Quick Vehicle Servicing; and
- **B.** Vehicle Repair, excluding boat repair which is allowed.

33.583.110 Prohibited Uses

33.583 St. Johns Plan District

Sections:

General
33.583.010 Purpose
33.583.020 Where These Regulations Apply
Use Regulations
33.583.100 Purpose
33.583.110 Additional Prohibited Uses
33.583.120 Retail Sales And Service Uses in the CM3 Zone
Development Standards
33.583.200 Purpose
33.583.210 Drive-Through Facilities
33.583.220 Exterior Activities in the EG and CM3 Zones
33.583.230 Detached Houses Prohibited in the CM3 Zone
33.583.250 Maximum Building Height
33.583.270 Building Coverage in the CM3 Zone
33.583.280 Residential Uses in the EG1 Zone
33.583.285 Additional Regulations in the Riverfront Subdistrict
Map 583-1 St. Johns Plan District
Map 583-2 Maximum Heights

33.583.110 Additional Prohibited Uses

- A. Plan district. Quick Vehicle Servicing is prohibited in the plan district.
- **B. EG and CM3 zones.** The following uses are prohibited in the EG and CM3 zones:
 - 1. Vehicle Repair;
 - 2. Commercial Parking;
 - 3. Self-Service Storage;
 - 4. Agriculture; and
 - 5. Detention Facilities.

583

33.595.100 Prohibited Uses

33.595 West Portland Multicultural Plan District

Sections:

General 33.595.010 Purpose 33.595.020 Where These Regulations Apply 33.595.030 Neighborhood Contact 33.595.040 Initiating a Quasi-judicial Zoning Map Amendment **Use Regulations** 33.595.100 Additional Prohibited Uses 33.595.110 Retail Sales and Service 33.595.120 Commercial Parking 33.595.130 Required Ground Floor Active Use **Development Standards** 33.595.200 Minimum Density 33.595.210 Floor Area Ratio 33.595.220 Floor Area Bonus Options 33.595.230 Bonus Height 33.595.240 Required Affordable Commercial Space 33.595.250 Commercial Corridor Standards 33.595.260 Residential Corridor Standards 33.595.270 Setbacks 33.595.275 Design Standards for RM1 and RM2 33.595.280 Urban Green Features 33.595.290 Retaining Walls Map 595-1 Plan District and Subdistricts Map 595-2 Employment Focus Area

Map 595-3 Commercial Corridor and Residential Corridor Standards

Map 595-4 Maximum Floor Area Ratios

33.595.100 Additional Prohibited Uses

A. Purpose. These regulations prioritize employment opportunities in certain areas close to transit, promote pedestrian- and transit-oriented development, and help reduce traffic congestion, especially in the commercial core of the plan district.

B. <u>Additional Pp</u>rohibited uses.

- 1. Residential uses are prohibited in the Employment Focus Area shown on Map 595-2;
- 2. Self-Service Storage is prohibited within the plan district; and
- 3. Quick Vehicle Servicing is prohibited within the plan district.

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Section IV: Future Zoning Code Amendments

This section presents zoning code amendments that will be effective when 200 units of affordable housing have been built in Subdistricts B, C and D in conformance with the Montgomery Park Plan Area Public Benefits Agreement. These amendments will not be effective at the time the Montgomery Park Area Plan become effective, but rather, they will automatically become effective within 60-days of certification that 200-units of affordable housing meeting the criteria of an adopted public benefit agreement have been built no later than seven years from the effective date of the Montgomery Park Area Plan. The ordinance will contain directives to this effect.

The section is formatted to facilitate readability by showing draft code amendments on the right-hand pages and related commentary on the facing left-hand pages.

Commentary

These code amendments will become effective after 200 units of affordable housing have been built in Subdistricts B, C and D in compliance with the Montgomery Park Plan Area Public Benefits Agreement. These code provisions will not be effective when the Montgomery Park Area Plan becomes effective. They will become effective within 60-days of certification by Portland Housing Bureau (PHB) that 200 units of regulated affordable housing meeting inclusionary housing requirements have been built in Subdistricts B, C and D, no later than seven years from the effective date of the Montgomery Park Area Plan.

33.590.230.D Additional affordable housing bonus

When 200 units of regulated affordable housing meeting Inclusionary Housing requirements have been built in Subdistricts B, C and D no later than seven years from the effective date of the Montgomery Park Area Plan and certified by PHB, pre-approved code amendments will become effective within 60-days. The code section on the facing page shows the changes that will occur to 33.590.230.D when this occurs. The additional affordable housing bonus option will no longer apply to Subdistricts C and D. These subdistricts will then be subject to the base and bonus floor area ratios shown in "Future" Table 590-1, shown on pages 82-83.

33.590.230.E Employment opportunity bonus

When 200 units of regulated affordable housing meeting Inclusionary Housing requirements have been built in Subdistricts B, C and D no later than seven years from the effective date of the Montgomery Park Area Plan and certified by PHB, pre-approved code amendments will become effective within 60-days. The code section on the facing page shows the changes that will occur to 33.590.230.E when this occurs. The Employment opportunity bonus option will no longer apply to Subdistricts C and D. These subdistricts will then be subject to the base and bonus floor area ratios shown in "Future" Table 590-1, shown on pages 82-83.

33.590.230 Floor Area and Height Bonus Options

A-C. [No change]

- D. Additional affordable housing bonus. In Subdistricts E and F, maximum height and FAR may be increased up to the maximum stated in Table 590-1 when at least 12 percent of the total number of dwelling units in the new building are affordable to those earning no more than 60 percent of the area median family income. To qualify for this bonus, the affordable dwelling units must be located on the site, and the applicant must provide a letter from the Portland Housing Bureau certifying that the development meets the affordability requirement of this bonus and any administrative requirements of the Portland Housing Bureau. The letter is required to be submitted before a building permit can be issued for development but is not required in order to apply for a land use review. A bonus is provided when additional affordable housing is provided.
 - 1. In subdistricts C and D, maximum height and FAR may be increased as stated in Table 590-1 when at least 15 percent of the total number of dwelling units in the new building are affordable to those earning no more than 60 percent of the area median family income. To qualify for this bonus, the affordable dwelling units must be located on the site, and the applicant must provide a letter from the Portland Housing Bureau certifying that the development meets the affordability requirement of this bonus and any administrative requirements of the Portland Housing Bureau. The letter is required to be submitted before a building permit can be issued for development but is not required in order to apply for a land use review.
 - 2. In Subdistricts E and F, maximum height and FAR may be increased as stated in Table 590-1 when at least 12 percent of the total number of dwelling units in the new building are affordable to those earning no more than 60 percent of the area median family income. To qualify for this bonus, the affordable dwelling units must be located on the site, and the applicant must provide a letter from the Portland Housing Bureau certifying that the development meets the affordability requirement of this bonus and any administrative requirements of the Portland Housing Bureau. The letter is required to be submitted before a building permit can be issued for development but is not required in order to apply for a land use review.
- E. Employment opportunity bonus. In subdistricts A, C, D and E, proposals that provide floor area for employment uses may increase maximum height and FAR up to the maximum stated in Table 590-1. Floor area may be increased by one square foot for every one square foot of floor area provided in one or more of the following use categories: Manufacturing and Production; Wholesale Sales; Industrial Office; Industrial Service; or any use in the Institutional category. Floor area provided to meet 33.590.135, Required Nonresidential Use, does not count toward this bonus.
- F. [No Change]

Commentary

These code amendments will become effective after 200 units of affordable housing have been built in Subdistricts B, C and D in compliance with the Montgomery Park Plan Area Public Benefits Agreement. These code provisions will not be effective when the Montgomery Park Area Plan becomes effective. They will become effective within 60-days of certification by Portland Housing Bureau (PHB) that 200 units of regulated affordable housing meeting inclusionary housing requirements have been built in Subdistricts B, C and D, no later than seven years from the effective date of the Montgomery Park Area Plan.

Table 590-1

When 200 units of regulated affordable housing meeting IH standards have been built and certified by Portland Housing Bureau (PHB), the amendments shown for Subdistricts C and D in Table 590-1 will become effective within 60-days.

		Та	able 590-1					
Summary of Maximum and Bonus FAR and Height								
		Subdistrict	Subdistrict	Subdistrict	Subdistrict	Subdistrict	Subdistrict	
		Α	В	С	D	E	F	
Maximums								
Maximum FAR		3 to 1	3 to 1	2 3 to 1	2 3 to1	2 to 1	2 to 1	
Overall Maximum FAR with		5 to 1	7 to 1	5 to 1	5 to 1	5 to 1	5 to 1	
bonus								
Overall Maximum Height with		85 ft.	120 ft.	85 ft.	85 ft.	85 ft.	75 ft.	
bonus								
Maximum Increment of Additio	nal FAR a	nd Height Pe	er Bonus					
Inclusionary Housing	FAR	1 to 1	2 to 1	<u>+2</u> to 1	<u>+2</u> to 1	2 to 1	2 to 1	
(see 33.590.230.C)	Height	20 ft.	55 ft.	20 ft.	20 ft.	20 ft.	10 ft.	
Additional Affordable Housing	FAR	n/a	n/a	2 to 1 <u>n/a</u>	2 to 1<u>n/a</u>	1 to 1	1 to 1	
(see 33.590.230.D)	Height	n/a	n/a	Nonen/a	Nonen/a	none	none	
Employment Opportunity	FAR	1 to 1	n/a	1 to 1<u>n/a</u>	1 to 1 n/a	1 to 1	n/a	
(see 33.590.230.E)	Height	20 ft.	n/a	20 ft.<u>n/a</u>	20 ft. n/a	20 ft.	n/a	
Service Adequacy	FAR	n/a	2 to 1	n/a	n/a	n/a	n/a	
(see 33.590.230.F)	Height	n/a	none	n/a	n/a	n/a	n/a	

Section V: Montgomery Park Area Design Character Statement

This section presents a staff proposed Character Statement. All area plans, including town center plans, must include a Character Statement to comply with the Portland Citywide Design Guidelines. In accordance with this requirement the Montgomery Park Area Plan includes a Character Statement since the Vaughn-Nicolai Plan District will become part of the NW Town Center.

Commentary on Montgomery Park Area Plan Character Statement

All area plans, including town center plans, must include a Character Statement to comply with the Portland Citywide Design Guidelines. In accordance with this requirement the Montgomery Park Area Plan includes a Character Statement since the Vaughn-Nicolai Plan District will become part of the NW Town Center. As new buildings and public spaces in the district develop, the Character Statement will support the Guidelines in contributing to the area's emerging character. The role of the Character Statement is to articulate the existing and emerging character, as dictated by the community.

At the project open house and design workshop in June 2023, the online Character Statement Survey in Fall 2023, and a BIPOC Design Focus Group in Winter 2024, the community expressed a desire for future development to be designed to acknowledge the area's industrial past, particularly Montgomery Park and American Can. There is also a desire to acknowledge the displacement of past communities, and to support and foster the creation of a diverse, multi-cultural community. They also requested a green corridor along NW Vaughn, and a new public park, in addition to open spaces of various scales, to promote opportunities community gathering and recreation. This feedback has informed the development of this Character Statement and helped to identify what specific qualities in the area's community, architecture and nature contribute to this character.

Included here before the Character Statement is also an update to the Table of Contents within the Portland Citywide Design Guidelines.

The following Draft Montgomery Park Area Plan Character Statement is proposed for inclusion as an amendment into the Citywide Design Guidelines.

As the Character Statement is required for the Citywide Design Guidelines, the Design Commission will be the body making the recommendation to City Council on this component of the Town Center Plan. The Design Commission was briefed about the proposed Plan and Character Statement on August 17, 2023. The Design Commission will also participate in a joint public hearing with the Planning Commission on May 21, 2024 in addition to reviewing written public testimony. Design Commission work sessions to deliberate on the proposed Character Statement will be held as the Planning and Commission has their work sessions and makes their recommendations. These work sessions have not been scheduled yet. Information about future meetings dates will be posted on the project events page when they are scheduled.

A CHARACTER STATEMENT FOR MONTGOMERY PARK AREA PLAN

Centers are expected to be areas of growth and high activity. In recognition of this important role, additional consideration of how these centers look and feel is implemented through use of a Design overlay (d-overlay) zone. In addition to the proposed plan district provisions, all sites zoned Central Employment (EX) will be designated with the d-overlay zone. (The d-overlay zone currently applies to some properties within the existing project area boundary.)

What is the Design Overlay Zone?

The Design overlay (d-overlay) strives to ensure that new development forwards the goals and policies Portlanders set out in the 2035 Comprehensive Plan: to strengthen Portland as a city designed for people. It is applied to areas of high growth and activity, such as centers and corridors, but does not apply to most low-density residential areas. The Design overlay zone provides two options for development proposals: the objective track (using design standards) or the discretionary design review track (using design guidelines).

Under the objective track, a development must meet additional development standards. In some cases a project may not qualify to use the objective standards. In this case, design review is required, and decision-makers use design guidelines adopted by City Council to approve projects. Design guidelines give direction for each project that offers flexibility in how to meet them. The guidelines are based on a framework of three design-related core values, or "tenets" in Portland:

- Build on <u>CONTEXT</u> ······
- Contribute to the <u>PUBLIC REALM</u>
- Promote <u>QUALITY AND RESILIENCE</u>

Help us identify what makes this place unique...



What are its special areas or features? Historic Resources, Montgomery Park and American Can Factory



What are its community spaces and resources? Atrium Space, Montgomery Park

What is the purpose of the Character Statement?

Character statements are additional tool to help guide future design reviews for each center.

The Montgomery Park Area Plan includes a proposal for a Character Statement. The statement will help development proposals undergoing design review be more responsive to the unique context of this center and the people who reside and work here. Ultimately, the goal of this statement is to provide future design reviews with a richer, more specific context description to guide how new development should address the area's character-defining features, ecological context, resources, and social and cultural values.

HOW ARE CONTEXT AND CHARACTER USED IN THE GUIDELINES?



Build on the character and local identity of the place.



Create positive relationships with adjacent surroudings.



Integrate and enhance on-site features and opportunities to meaningfully contribute to a location's uniqueness.

TABLE OF CONTENTS

Introduction	.5			
I. Design Overlay in Portland				
Background	.6			
Two-Track System	.7			
Three Tenets of Design	.8			
II. About the Design Guidelines	.9			
Portland's Citywide Context	.9			
Urban Design Framework	10			
A Guide to the Document	16			
Preamble: Using the Design Guidelines	18			
III. Portland Citywide Design Guidelines	19			
Context Design Guidelines 01-03	20			
Public Realm Design Guidelines 04-06	34			
Quality and Resilience Design Guidelines 07-09	46			
Appendix	58			
Amendments	58			
Character Statements	.59			
A Guide to the Document	.61			
Macadam Civic Corridor and Riverfront	.62			
West Portland & Barbur Boulevard	64			
Montgomery Park	.66			



CHARACTER STATEMENT: Montgomery Park



BACKGROUND

HISTORY & EXISTING CONDITIONS

Framed by the Guild's Lake Industrial District to the North, and the vibrant mixed-use communities of the Northwest District to the South, the Montgomery Park Area Plan (MPAP) is an eclectic mix of land uses and building types. The designated Vaughn Nicolai Plan District (VNPD), within the expanded Northwest Town Center, has been an area of continual transition and transformation. The area's variety of lot sizes, building types, and history of industrial and manufacturing uses created a dynamic built environment but have also resulted in a disconnected, difficult to navigate, street grid resulting in an urban heat island with little trees or green space.

Once home to a lush marshland and the low-lying Guild's Lake, this area was part of a larger ecosystem which contributed to the vibrancy of nearby Indigenous villages on Sauvie Island and across the Willamette River. Before significant changes to the landscape began in the late 1800s Chinese immigrants lived and farmed on land around the lake.² Plans for industrialization led to their displacement and to the filling of the lake in the 1920s to create a robust industrial center. Today, hints of this wild landscape remain in the nearby hills of Forest Park, Balch Creek watershed, and Willamette River. Connected to this legacy are Portland's extant Indigenous and Chinese communities, though little acknowledgment of them or the natural environment in this location.

The area was also the site of the 1905 Lewis and Clark Exposition which showcased Portland's community, industry, and innovation. Industry and innovation was later carried on in the Montgomery [Ward] office building (1920), the American Can Company complex (1921), and the former ESCO steel foundry. Portland's Black community have strong ties to this area, including connection to the since-demolished WWII era housing development Guild's Lake Courts (1940s/50s) and the Portland Rosebuds, a minor league baseball team that was part of the short-lived West Coast Negro League, and played one season (1946) at the Vaughn Street Park. More recently, NW York St was named in honor of York, the enslaved man who was an essential member of the Lewis and Clark Expedition. Despite this, other recognition of the Black Community's contributions to NW Portland has been limited.

CURRENT POLICY FRAMEWORK

Portland's Comprehensive Plan identifies the Montgomery Park Area Plan as part of Portland's Industrial/ Employment Areas and illustrates its proximity to several desirable amenities such as transportation (Streetcar), recreational areas (Forest Park) and commercial/retail (Pearl District/Central City). Set within the VNPD and an expanded Northwest Town Center, the MPAP leveraged this proximity to support the creation of a low-carbon mixed-use neighborhood served by an extension of the Portland Streetcar. The Plan's goals and actions encourage the preservation of the district's identity as a thriving empoyment hub, with expanded public benefits to foster a vibrant mixed-use neighborhood.

ADDITIONAL RESOURCES

- <u>NW District Plan</u>
- <u>Guild's Lake Industrial</u>
 <u>Sanctuary Plan</u>
- <u>Montgomery Park</u>
 <u>District Transportation</u>
 <u>Plan</u>
- <u>Preliminary Racial</u>
 <u>Equity Analysis</u>
- <u>1 Indicates terms</u> <u>featured within the</u> <u>MPAP Plan, Vol.1, Pgs.</u> <u>45 & 46</u>
- <u>Coregon Historical</u> <u>Society, Photo Essay:</u> <u>Guild's Lake Industrial</u> <u>District: The Process of</u> <u>Change over Time.</u>

"...celebrate proximity to Forest Park by extending trees and open space into the neighborhood. 'Green Curtain' instead of the 'Steel Curtain'..." - Community Members, 2023 The following sections align with, and are derived from, content in the Portland Citywide Design Guidelines, specifically Guideline 01. They each focus on characteristics specific to this Town Center.

COMMUNITY CHARACTER



The use of color, art and outdoor gathering spaces provides sense of creative energy and vitality.

ARCHITECTURE + URBAN DESIGN CHARACTER



Development on NW Wilson which repurposed an existing industrial building with an updated form and new materials.

NATURAL + SCENIC RESOURCES



Large, mature trees and vegetation along the public right-of-way on NW Wardway offer links to nature and relief from heat.

Home to a mix of residents, businesses and institutions, this district takes immense pride in its industrial heritage and variety of uses. Physically accessible public spaces, that acknowledge the contributions of Portland's Black, Chinese and Indigenous communities, are needed to support these various communities and reflect the multitude of histories of the area. Future development, should honor the District's rich industrial character and provide spaces which allow for a true mix of uses, reflecting a history of ingenuity and innovation.

A few ways to address these goals include:

- Celebrating the area's industrial character by designing ground floors with views into maker spaces along NW Roosevelt, incorporating neon signage along NW Wilson as a nod to the neon Montgomery Park sign or providing historic markers indicating the history and sites of the 1905 Lewis and Clark Exposition.
- Showcasing the terminating vistas of Montgomery Park on NW Wilson St, and

A century of transition has created a diverse landscape of urban forms and uses in this Center, dividing it into five distinct subareas¹. Perhaps most distinct is Subarea 4¹, home to the historic Montgomery Park and American Can sites, whose size, in combination with the former ESCO Steel site in Subarea 3, creates a challenging, disconnected street network between NW 24th and NW 26th. The arrival of the Portland Streetcar¹ on NW Wilson and NW Roosevelt provides an opportunity for each subarea to preserve, emulate and celebrate its rich industrial context, while fostering a vibrant, safe and resilient mixed-use center.

A few ways to support these goals include:

- Referencing industrial character, by emulating the longer, rectangular facades and roof forms of industrial warehouses, incorporating largescale operable windows and brick detailing, and using materials like concrete and steel. Consider also repurposing existing industrial buildings, materials and features.
- Improving urban heat island conditions, in Subareas 1¹, 2¹ and 3¹, with climate-responsive design approaches, like lighter building colors

At first glance, this transitioning industrial district offers no connection to nature. Yet, a maturing tree canopy in the western Subarea 5, an abundance of scenic views (West Hills, Mt. Hood and the Fremont Bridge), and rich natural history, provide this district with a foundational framework of natural and scenic resources. New development should reference, preserve, and build on this framework and address the community's desire for a more verdant district- one with easy access to its own green spaces, as well as improved and direct connections to nearby Forest Park and the River.

A few ways to address these goals include:

- Signaling Forest Park through the preservation of trees around Montgomery Park and widening sidewalks through building setbacks to support the planting of trees and development of green spaces to create a "Green Curtain" along NW Vaughn.
- Strengthening opportunities, particularly on NW Wilson, to connect to and reference the Willamette Riverfront.

American Can on NW Roosevelt and NW York.

- Referencing historic dock conditions¹ on NW York by preserving and/or continuing them westward of NW 24th.
- Integrating remnants of the historic railroad tracks, in Subareas 1¹ and 3¹, within, or as a connection between, open spaces.
- Integrating intimate, multi-functional and accessible gathering spaces to encourage intergenerational community gathering, especially in Subareas 2¹ and 3¹.
- Acknowledging and celebrating contributions of Portland's Communities of Color. Consider incorporating color, patterns and/or artwork by Black, Chinese or Indigenous artists.
- Recognizing the history of York on NW York Street¹ through physical elements like art, sculpture or historic markers.
- Incorporating spaces for recreation, including playgrounds and flexible green spaces, within new parks¹ or open spaces.

and roofing materials, and green features such as eco- roofs.

- Buffering development from noise pollution, particularly on sites near Hwy 30 and in the buffer area¹ along Subarea 5. Consider the utilization of sound absorbing materials, landscaping and careful building orientation.
- Providing accessible pedestrian connections on sites within Subarea 3¹ to improve access to the NW 24th Greenway, NW Wilson, NW Vaughn and destinations like Montgomery Park, Forest Park and the Willamette Riverfront.
- Supporting NW Wilson as a main street¹ with large, flexible openings at the ground floor with views into active uses¹, set-back frontages with hardscaped areas to accommodate large crowds, as well as trees and weather protection near transit stops.
- Supporting NW Vaughn, Roosevelt, and York as multi-modal, pedestrian-oriented streets by incorporating inclusive and accessible seating and weather protection, especially at key intersections, and by locating utilitarian uses toward and along NW 24th, 25th, and 26th.
- Reducing heat island impacts and easing stormwater system demand by preserving and adding large canopy trees, native vegetation and open spaces on sites within Subareas 1, 2 and 3.
- Designing prominent surface stormwater facilities that are functional, attractive and enhance the nearby Balch Creek Watershed.
- Orienting shared spaces and pedestrian pathways to provide access to natural and scenic resources, parks and open spaces, including views of Mt. Hood and Fremont Bridge along NW 26th, and of Forest Park along NW Vaughn.
- Mitigating impacts from pollution by utilizing a landscaped buffer¹ and setbacks, particularly on sites along NW 23rd and Subarea 5.
 - Incorporating elements referencing the former ecological and argricultural landscape of Guild's Lake. Consider utilizing water, native flora and first foods into landscape designs.

Contact

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About City of Portland Bureau of Planning and Sustainability The Bureau of Planning and Sustainability (BPS) develops creative and practical solutions to enhance Portland's livability, preserve distinctive places, and plan for a resilient future.



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