# PROJECT RELOCATION EMANUEL BUSINESS AND INDIVIDUAL FILES (CONT.) PAGE 5 OF 6

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:

	DESCRIPTION .		BOLL NO	ODOMETER
PARCEL NO. A-3-20	WASHINGTON, CLEO 3217 N. VANCOUVER			
PARCEL NO. E-3-8	WASHINGTON, KATHRYN 2648 N. KERBY		·	
PARCEL NO. A-3-6	WEDGE, RAYMOND D. 242 N. COOK			
PARCEL NO. R-10-9	WESLEY, ROOSEVELT 535 N. MORRIS			
PARCEL NO. R-10-9	WHITCOMB, SCOTT 535 N. MONROE			
PARCEL NO. A-3-12	WHITE, CARMEN 253 N. FARGO			
PARCEL NO. A-2-4	WHITE, DOUGLAS & EVELYN (HAUGHT, EVELYN) 3100 N. GANTENBEIN	· ·		
PARCEL NO. A-3-2	WHITE, LOUISE 216 N. COOK	•		
PARCEL NO. RS-4-9	WILLIAMS, ALONZO 7 N. RUSSELL			
PARCEL NO. E-4-1	WILLIAMS, ALTON & BENNIE 2653 N. GANTENBEIN		•	
PARCEL NO. A-3-18	WILLIAMS, T.C. 203 N. FARGO			
PARCEL NO. RS-4-9	WILLIAMS, THEO 7 N. RUSSELL			
PARCEL NO. E-4-8	WOODS, E. JAMESETTA 323 N. RUSSELL		i and the	
PARCEL NO. A-2-9	WOODS, WILLIAM H. JR. 3117 N. VANCOUVER			
PARCEL NO. A-3-3	WOODWARD, NEBBIE • 3227 N. GANTENBEIN			
PARCEL NO. A-3-8	WRIGHT, WILLIAM R. 30 N. KNOTT			
PARCEL NO. A=4-4	YARBOROUGH, MRS. BOBBIE 252 N. IVY			
PARCEL NO. A-3-7	YOUNG, DAVE 248 N. COOK			

		NAME WESLEY, Rosevelt
	RESUM	E .
3	٠.	•

Mr. Wesley had never bought a home before and it required hand carrying him until he obtained confidence that he would really and truly be granted a loan. This is a factor found in most cases where we relocate tenants who have the financial ability to buya home. Because of bad credit experiences, these people have lived in substandard conditions and paid a premium because they did not know how to correct their credit problems or in some cases they had a credit problem and did not know it.

DaDu Realty, Co. of 1440 N. Prescott Street was the real estate agent and showed him several houses before Mr. Wesley settled on this one. Mr. Wesley seems very happy with this house and I believe the monthly payment was within his means.

(slaned)

worker

## RESIDENTIAL RELOCATION RECORD

RP-2

Project Name <u>Emanuel - ORE. R-20</u> Parcel No.	P-10-0 Advisor co
Client's Name ROOSEVELT, Wesley, Roosev	
	thn Black Age 51
Male  Family  Married	Renter/Occupant
Gremale GIndividual GSingle	Owner/Occupant
Family Composition	Economic Data
Total Number in Family	Employer \$
wife, husband	Address
Other: Relation Age Relation Age Mother 85	Other Source of Income \$
	Total Monthly Income \$ ( )
Eligible for Public Housing YES X NO	Presently Receiving Welfare 🔲 YES 🖾 NO
Eligible for Welfare YES NO	Other Assistance
Eligible for (Other) YES NO	
Claimant was displaced from real property within the tinent contract for Federal assistance and/or date o X YES NO	
Date of initial interview (2-13-7/ Date	of Info pamphlet delivery 1/13/72
Date Notice to Move given Date	EffectiveExpires
CLAIMANT'S INITIAL DATE OF OCCUPANCY	1966
<ul> <li>(a) for owner-occupants - indicate initial dat occupancy and ownership</li> </ul>	e of
Date of initiation of negotiations for purchase of p	roperty 6/9/71
Date of Acquisition	Cond. 7/24/72
Date of letter of intent	
Date of move	3-3-72

### DWELLING UNIT FROM WHICH RELOCATED

Private Sales		Single Family	X	Age of Housing Unit 1905
Private Rental	x		1	Size of Habitable Area <u>1025 sq. ft.</u>
Other		Multiple Fami	19	Furnished with claimant's furniture
Total Number of Re	ooms	5	Ren	nt Paid \$ 85.00 Utilities \$47.40
Number of Bedroom	s	2	Mor	thly Housing Payments \$ Taxes
				n)
				Amenities
		REPL	ACEMENT	DWELLING UNIT
Address _ 4836 N.	Mis	sour i		LPA Referred Self Referred
Private Sales	x	Single Family	x	Outside city D Outside state D
Private Rental		Duplex		Age of Housing Unit 1949
Other		Multiple Fami	ly	. Size of Habitable Area 949
				No. of Rooms 4 No. of Bedrooms 2
For Cla	1	to Ubo Burchas		For Claimants Who Ponted
and the second second		ts Who Purchas	- and and a set	For Claimants Who Rented
1			ing \$_	5.250 Rent \$
Taxes \$			oste)	Utilities \$ 2,000 Total Rent Assistance \$
		g incruencal c		and the second se
in and the				Amount of Annual Payment \$
No. of Housing Re	ferr	als to:	Age	ncy Referrals:
Standa	rd S	ales		MCW HAPOTHER ()
Standa	rd A	lent		Food Stamp Legal Aid Other ()
Benefits Received				
Date 3/8/72			н_т	/pe TACO-Down Amount \$ 2,000
Date 3/8/72		_Ck #324 E	н_т.	pe M/C & D/A Amount \$ 460
Date		Ck #	Ty	Amount \$

#### RESIDENTIAL RELOCATION RECORD

CLIENT'S NAME WESLEY, Roosevelt	RELOCATION ADVISOR CD
ADDRESS 535 N. Marts MONRIE PHONE 288-3338	PROJECT NAME Emanuel ORE. R-20
SEX_M_ETHN_black_VETERANAGE_51	PARCEL NOR-10-9
MARITAL STATUSTENURE_TENUR	
DISABILITY INDIV FAMILY_ X	DATE ON SITE: 1966 INITIATION OF NEGOTIATIONS: 6/9/7/
ELIGIBLE FOR: PUBLIC HOUSING FHA 235	
RENT SUPPLEMENTOTHER	ACQUISITION: 7-24-72
INITIAL INTERVIEW_ 12-13-71	DATE INFO PAMPHLET DELIVERED 1/13/72
NOTICE TO MOVE DATES EFFECTIVE	
NOTIFY IN CASE OF EMERGENCY Mrs. Lucy Barnes	535 N. Monroe 200-3330
ECONOMIC DATA	FAMILY COMPOSITION
Employer\$ <u>5,4953</u> Address	Name Relation Age
	Lucy Barnes mother 85
MCWSocial Security	-
Pension	
Other	
TOTAL MONTHLY INCOME \$	

#### DWELLING UNIT FROM WHICH RELOCATED

ubsidized Sales		Single Family	S	SS	Age of Structure 1905 No. Roo
ubsidized Rental		Multiple Family			No. Bedrooms 2 Furn. Unf
ublic Housing		Duplex			Utilities \$ 47.40
rivate Rental	X	Mobile Home			Monthly Payments (Rent) \$ 85
rivate Sales		and a providence			
rivate Rental rivate Sales	X	Mobile Home			Monthly Payments (Rent) \$ Acquisition Price \$ Taxes \$ Equity \$

#### HOUSING REFERRALS

ilities \$ 47.4 nthly Payments	(Rent) \$ 85.00
quisition Pric	e \$
xes \$	Equity \$
ens \$	

#### AGENCY REFERRALS

Address	Bedrooms

Name of Agency Multnomah County Welfare Date ood Stamp Program Housing Authority egal Aid ISH Health Dept.

AGENCY ACTION	N:		REASONS	:			
Appeals							
Evicted							
Refused Assistant	ce						
Address Unknown							
Other (death, etc							and the state of the
other (dooth) oth							
		TEMP	ORARY RE	LOCATION			
Within Project	ct		Dat	e Moved In			
			Add	ress			
Outside Proje	ect		Rea	son			
				LLING UNIT			
Client Referred_				LPA Refer	red		
Address 4836 N.	Missouri	l	Phone		_ Date of	Move 3-	3-72
WHERE RELO	CATED:						S 55
Same City	X	Subsidized S	ales	Si	ngle Family	Y	X
Outside City				Mu	Itiple Fami	ily	
Out of State		Public Housi	ng	Du	plex		
		Private Rent	al	Mol	bile Home		
		Private Sale	S	X			
Utilities \$ Age of Structure Name of Moving Co	:	Taxes \$	Eq	uity \$	Dis	stance Move	ed Away
Туре	BENEFITS Ck #	RECEIVED Date	Amoun	it Pur	chase Price	e	\$ 15,250.00
RHP	324 E	and the second	\$				
TACO (Rental)			\$	Dow	n Payment	\$	
TACO (Rental)			\$				
TACO (Rental)			\$	RHP		\$ 2,000.0	0
TACO (Rental)		_	\$				
TACO (Sales)	324 EH	3/8/72	\$ 2,000		al Down		- \$
Fixed Moving	324 EH	3/8/72	\$ 460				
Actual Move			\$	Tot	al Mortgage	e	\$
Storage			\$				
Incidental			\$				
Interest	1		\$				
TOTAL BENEF	ITS RECE	IVED	\$ 2,460	.00			
REALTOR: Elizabet	th LaDu	ESCR	low co. <u>u</u>	.S. Nationa	<u>al (</u>	OFFICER <u>Viv</u>	an E. Korpela
		•			•		

DATE	NOTES	M
1/15/71	<u>Flyer</u> delievered by Marion Scott. Tenant is on crutches. Would like to call on them and explain program for benefit of self and elderly mother.	
2/22/71	<u>Survey:</u> Will rent house in northeast area. Mr. Roosevelt had an auto accident August of 1970 and is still on crutches. He is going to Doctor quite regularly. He was employed by G.S.A. at the county court house. At the time of the survey the mother was not receiving any social security benefits but they were gathering evidence to prove age so she could apply.	in J.C.
11/15/71	Called Mr. Roosevelt and arranged for a meeting on Thursday, November 18th at 11:00 a.m.	
11/18/71	Met with Mr. Roosevelt and outlined the various benefits available to him. He would still like to rent a two bedroom house in the northeast part of Portland. He does not want to live in an area where there are a lot of young people that would make noise. He is still seeing a doctor at least once a week. I told him that I would start looking for a rental unit and would call him as soon as I had a list of referrals to give him.	
11/22/71	Mailed benefit letter today.	
12/7/71	Called Mr. Roosevelt but he was unable to talk. He was preparing to leave when I called.	

Date	INTERVIEW REGISTER	Relocation Worker
/13/71	Called Mr. Roosevelt Wesley. Also went by. He stated his mother is in hospital and he was preparing to go to work. He will call when his mother is home from the hospital, as he had some questions he wanted cert- ification on.	AG
/28/71	Mr. Roosevelt Wesley was contacted by phone. Appointment will be set up for talking with him and his mother about their option of buying or rent- ing. Due to an accident, his work time varies.	AG
7/72	Telephoned Mr. Wesley today and set up an appointment for Wednesday 1/12	
/12/72	Called Mr. Wesley to cancell appointment. I was unable to keep the hour that was convenient for him. Set up another for llam, 1/13/72.	
/13/72	Interview with Mrs. Wesley who has decided to buy a home provided we can find a two bedroom all on one floor, as his mother is 86 years old and has a heart condition that strenuous steps and exertion is not allowed. Has taken a look at several places and set up an appointment for next week to come in. Letter for verification of income will be brought in.	
/18/72	Verification of income brought into office. Mr. Daniels took him to see a place that he seemed to like at 4836 N. Missouri Ave.	
	Went with Mr. Wesley to U. S. National to make application for loan on FHA. He wanted moral support - has never had any experience with buying a house.	
/20/72	Talked with Mr. Wesley after going out to see the house. I told him I felt the house was a bit high priced for the size, neighborhood, etc. He said that his mother likes the house and he felt he would still buy it. I showed him Q. Turners, Allen, R.J. and several others I felt were comparable to this house. Also quoted the FHA or sale prices. These houses were sold for less than \$15,000. He still wants this house - brought in earnest money and is ready to process claim.	
2/2/72	Mr. Wesley and I went to the U.S. National to make application for FHA loan. Mr. Wesley has no experience in buying a house and wants to be hand carried through this program.	
2/25/72	Found that Mr. Wesley had several liens against him. It is possible I can get them taken off his credit report.	
3/24/72	Mr. Wesley's ex-wife signed a release of lien for child support.	
3/31/72	Mr. Wesley completed signing of closing papers at U. S. Bank.	
3/3/72	He has moved into his new house and seems very happy.	

INTERVIEW REGISTER

Relocation Worker

Mr. Roosevlet Wesley, tenant in Emanuel project area at 535 N. Monroe St., bought a home at 4836 N. Missouri Ave. He provided a home for his mother who was 86 years old. She died during the processing of the mortgage loan at the United States National Bank. She had been under intense pain and required constant medication. This caused a delay in getting into the house of several weeks. Mr. Wesley wanted to make sure when he borrowed

money from his credit union that he got enough to bury his mother and pay the tax liens and others who had claims against him.

All liens were paid and his credit report cleared. The Bank had a problem figuring our system of computing the downpayment for tenants decducting the incidental closing costs. U. S. Bank insists that "the origination fee is the banks method of charging for the cost incurred in preparing the necessary documents, etc." We are going along with assumption, however, PDC was not able to find anything to confirm this in "the Truth in lending act". Loan was approved and Wesley has moved.

Mr. Wesley had never bought a home before and it required hand carrying him until he obtained confidence that he would really and truly be granted a loan. This is a factor found in most cases where we relocate tenants who have the financial ability to buy a home. Because of bad credit experiences, these people have lived in substandard conditions and paid a premium because they did not know how to correct their credit problems or in some cases they had a credit problem and did not know it.

I showed Mr. Wesley three houses which compared to the one he bought and told him the prices based on FHA appraisal. After seeing the FHA appraisal on this house, he finally bought, made up his mind and signed the papers. Personally, I would not have chosen this house, although it was a well cared for home, but my likes and dislikes did not matter. This is the one he selected and brought to my attention and said he wanted from the very first.

LaDu Realty, Co. of 1440 N. Prescott St. was the real estate agent and showed him several houses before Mr.Wesley settled on this one. Mr. Wesley seems very happy with this house and I belive the monthly payment was within his means.

URBAN RE	EDEVELOPMENT FUND-	PROJECT EXPENDITURES-EMANUEL	L HUSPITAL, ORE. R-20		Warra	nt Numbe
P	ORTLAND	DEVELOPMENT 1700 S.W. FOURTH AVENUE PORTLAND, OREGON 97201	COMMISSIC	N?	324	EH
			DATE	terch 8		1972
AY TO	U. S. National	Bank of Oregon			\$2,460.00	,
					D	OLLARS
	TO THE TREASURER OF THE ITY OF PORTLAND, OREGON	N		N O N - N	AUTHORIZED S	
	000 28					
Portland De	welopment Commission	224-4800			AUTHORIZED S	IGNATURE
Portland De		224-4800 DESCRIPTION			AUTHORIZED S	IGNATURE
	invoice or		Roosevelt Wesley, from 535 H. Honi ince	DETACH B	AUTHORIZED S	IGNATURE CHECK AMOUNT
	invoice or	DESCRIPTION Deposit in escrow for per claim filed. Move Lump Sum RHP Dislocation Allowe	Roosevelt Wesley, from 535 H. Honi ince	DETACH B , RHP for Ec roe (R-10-9) \$2,000.00 200.00	AUTHORIZED S	GNATURE

## Account Distribution

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<u>NO.</u>			AMOUNT
E 1501	Relocation Payment (RHP \$2,000) (Fixed Payment \$ 460)	(EH) (FAMILY)	\$2,460.00

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CLAIM FOR REPLACEMENT HOUSING PAYMENT FOR TENANTS AND CERTAIN OTHERS

NAME, ADDRESS, AND ZIP CODE OF DISPLACING AGENCY:	PROJECT NAME (if applicable)
Portland Development Commission	Emanuel Hospital Project
1700 S. W. Fourth Avenue Portland, Oregon 97201	PROJECT NUMBER: ORE R-20

INSTRUCTIONS: Complete all applicable items and sign certification in Blank 6. Consult the displacing agency as to whether you need a Claimant's Report of Self-Inspection of Replacement Dwelling to complete and submit with this claim. Omit Block 4 if you have moved into a rental unit. Omit Block 3 if you have purchased and occupied a dwelling unit. Complete only Blocks 1 and 5 if you are a homeowner temporarily displaced because of code enforcement or voluntary rehabilitation.

PENALTY FOR FALSE OR FRAUDULENT STATEMENT. U.S.C. Title 18, Sec. 1001, provides: "Whoever, in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies. . . or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry, shall be fined not more than \$10,000 or imprisoned not more than five years, or both."

1. FULL NAME OF CLAIMANT

	Roosevelt Wesley	-	×	Family Individual
2.	DWELLING UNIT FROM WHICH YOU MOVED a. Address: 535 N. Moore, Portland, Oregon b. Apartment or room number:	PARCEL	d.	Monthly rental: \$ 85.00 Date you moved out of this dwelling:
	c. Number of bedrooms:2			Month-Day-Year
3.	DWELLING UNIT TO WHICH YOU MOVED (RENTAL) a. Address (include ZIP Code):			Monthly rental: \$ Date you moved into this
	<pre>b. Apartment or room number:</pre>			dwelling: Month-Day-Year
4.	DWELLING UNIT TO WHICH YOU MOVED (PURCHASE) a. Address (include ZIP Code): 4836 N. Missouri, Portland, Oregon		d.	Incidental expenses (total from table on next page): \$
	<pre>b. Number of bedrooms: 2 c. Downpayment: \$</pre>		e.	Date you purchased this dwelling:
5.	INFORMATION IN SUPPORT OF CLAIM OF HOMEOWNE ENFORCEMENT OR VOLUNTARY REHABILITATION	R TEMPOR	ARI	LY DISPLACED BECAUSE OF CODE
	a. Address of dwelling unit from which you moved:		d.	Monthly rental for temporary unit: \$
	b. Address of dwelling unit to which you moved (include ZIP code):		e.	Will you require temporary housing for more than 3 months? YesNo
	c. Date of move: Month-Day-Year			If "Yes", total number of months you will require tempor-

ary housing: months

6. I submit this information in support of a claim for a Replacement Housing Payment under Section 204 of P.L. 91-646, and I certify under the penalties and provisions of U.S.C. Title 18, Section 1001, and any other applicable law, that the information submitted herewith has been examined by me and is true, correct, and complete, and that I understand that, apart from the penalties and provisions of U.S.C. Title 18, Section 1001, and any other applicable law, falsification of any item submitted herewith may result in forfeiture of the entire claim.

February 23, 1972 Date

Signature of Claimant (s)

Signature of claimant(s)

Complete the following table if you have incurred incidental expenses in connection with the <u>purchase</u> of your replacement dwalling:

	COSTS_1	NCURBED BY CLAIM	ANT	FOR LOCAL AGENCY US
ltem (a)	Charged to Claim- ant on Closing Statement (b)	Paid Directly by Claimant (c)	Amount Claimed (Col. (b) + (c) (d)	Amount Approved (e)
	\$	\$	\$	\$
TOTAL	\$	\$	\$ 1/	\$

1/ Enter this amount in Block 4, Line d.

Listing of enclosed documents in support of amounts entered in Column (d) above: Documentation must be provided to support any claim for incurred costs.

AME	s ADD	RESS OF CLIENT:	COMPUTATION PRE	D to tropped
			Date	
	COMPUT	ATION OF DOWNPAYMENT ASSISTANCE FOR CLAIMAN		
	Requir	ed Information		
	۱.	Amount necessary for downpayment (15.2	SO x 20°10)	\$ 3,050.00
	2.	Costs incidental to purchase (Total amount by agency, from table on claim form, Colum		\$
	Comput	ation		
	3.	Base amount (Sum of Lines 1 and 2)		\$3,05000
		NOTE: If Line 3 is \$2,000 or less, skip 1 6 and enter the amount of Line 3 or		
	4.	Amount on Line 3 in excess of \$2,000		
		Line 3	\$ 3.050.00	
			- \$ 2,000.00	
	5.	Amount on Line 4 divided by 2		\$1,050.00
		Line 4	\$ 1.050.00	. 52500
	6.	Matching amount (If amount on Line 5 exceedenter \$2,000. Otherwise, enter the amount No	, op kine 5.) /	\$
	7.	Base amount (Sum of amount on Line 6 and 5	\$2,000)/	
		Line 6	\$0,5.00	•
			+ \$	\$ 2101.
	8.	Amount of downpayment assistance		*
		a. Amount on Line 3 or Line 7	\$	
		<ul> <li>b. Minus adjustments (attach explanation; e.g., amount previously received for rental assistance payment)</li> </ul>	- \$	
				\$ 7000
		(Enter this amount in the space provided in Block 4 on page one of this form )		

TC0-3

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WORKSHEET FOR ALL T	/
NAME AND ADDRESS OF DISPLACING AGENCY	PROJECT NAME Emanuel Project
	PROJECT NO. R-00
1. Full name of claimant:	Family Individual
Reasevelt Wesley	
2. Dwelling unit from which you moved: Parce	el No. R-10-9
a. Address 535 N. Moore	c. Number of bedrooms 2 d. Monthly rental \$ \$3
Portland, Oregon	
b. Apartment or room number	e. Date displaced
3. Dwelling unit to which you moved (RENTAL)	a Number of hadroops
a. Address	c. Number of bedrooms d. Monthly rental \$
b. Apartment or room number	e. Date moved in
4. Dwelling unit to which you moved (PURCHASE)	
a. Address 4834 N. Missouri Ave	c. Downpayment \$
Portland Oregan	d. Incidental expenses \$
b. Number of bedrooms 2/	e. Date of purchase
5. For Code Enforcement or Voluntary Rehabilita	tion (include ZIP)
a. Address from which you moved	
b. Address to which you moved	
c. Date of move	_
d. Monthly rental for temporary unit: \$	
e. Require temporary housing for more than 3	
If yes, total number of months in tempora	ry nousingmonths
Incidental expenses.	
Item Charged to claimant Pai	d by Claimant Claimed Approved
\$	\$\$
List of documents submitted (attached) in su	pport of above:
Determination	
1. Did claimant rent or own at time of acquisit	
Tenant's initial date of rental	
Date of acquisition (not accurred) Owner-occupant's initial date of ownershi	
2. Did claimant own or rent 90 days prior to ini	
Date of rental or purchase	
Date of initiation of negotiations	
3. Is replacement housing standard? Yes	No
If previously substandard, date found standar	d
4. Certification:	
(Amount of this claim $(2.000)^{00}$ )	
TC0-7	

: .

#### DETERMINATION OF ELIGIBILITY FOR REPLACEMENT HOUSING PAYMENT FOR TENANTS AND CERTAIN OTHERS

	AE OF CLAIMANT       Roosevelt Wesley       Parcel No.       R-10-9         AE OF LOCAL AGENCY       Portland Development Commission
1.	Did the claimant rent or own the dwelling at the time of acquisition? <u>x</u> Yes No Tenant's initial date of rental: <u>1966</u> Date of Acquisition: <u>(not acquired)</u> Owner-Occupant's initial date of ownership:
2.	Did the claimant rent or own the dwelling at least 90 days prior to the initiation of negotiations? <u>x</u> Yes <u>No</u> Date of Rental or Purchase: <u>1966</u> Date of Initiation of Negotiations: <u>June 9th, 1971</u>
3.	Has the replacement housing been inspected and found to be standard? (Attach a copy of dwelling inspection record or, if the claimant moved outside the locality, attach the report obtained from the claimant.) <u>×</u> Yes <u>No</u> Date previously substandard dwelling was inspected and found to be standard: <u>Month-Day-Year</u>
4.	CERTIFICATION OF LOCAL AGENCY This is to certify that, where required, the property occupied by the claimant has been inspected. I further certify that I have examined this claim and have found it to be in accord with the applicable provisions of Federal Law and the regulations issued by the Department of Housing and Urban Development pursuant thereto. There- fore, this claim is hereby approved and payment in the amount of $$2,000.00$ is authorized. <u>3-1-72</u> Date
5.	RECORD OF PAYMENTS       Date of Payment       Check Number       Amount         a. Claimant moved to rental unit       (1) Lump-sum payment       \$

TC0-6

Page 6.

CLAIM FOR RELOCATION PAYMENT FOR FIXED PAYMENT (FAMILIES AND INDIVIDUALS)

NAME, ADDRESS AND ZIP CODE OF LOCAL AGENCY Portland Development Commission 1700 SW Fourth Avenue Portland, Oregon 97201	PROJECT NAME (if applicable) Emanuel Hospital Project Project Number: ORE R-20
PENALTY FOR FALSE OR FRAUDULENT STATEMENT. U.S.C Whoever, in any matter within the jurisdiction o United States knowingly and willfully falsifies. or fraudulent statements or representations, or m document knowing the same to contain any false, f entry, shall be fined not more than \$10,000 or im or both." 1. FULL NAME OF CLAIMANT Roosevelt Wesley	f any department or agency of the or makes any false, fictitious akes or uses any false writing or ictitious or fraudulent statment or
2. DATE(S) OF MOVE	L NO. <u>R-10-9</u> d. Number of rooms occupied (ex- cluding bathrooms, hallways, and closets: <u>6</u> e. Date you moved into this address: 1966
<ul> <li>4. DWELLING UNIT TO WHICH YOU MOVED</li> <li>a. Address (include ZIP Code) 4836 N. Missouri, Portland, Oregon</li> <li>b. Apartment, Floor, or Room Number</li> </ul>	c. Were household goods moved to or from storage? <u>Yes X</u> No If "Yes", complete table, "Statement of Claim for Storag Costs"
5. TOTAL CLAIM (if 5 b. marked above) Dislocation Allowance \$200.00 Fixed Moving Payment 260.00 (Consult local agency)	Total \$_460.00

6. I CERTIFY under the penalties and provisions of U.S.C. Title 18, Sec. 1001, and any other applicable law, that this claim and information submitted herewith have been examined by me and are true, correct and complete, and that I understand that, apart from the penalties and provisions of U.S.C. Title 18, Sec. 1001, and any other applicable law, falsification of any item in this claim or submitted herewith may result in forfeiture of the entire claim. I further certify that I have not submitted any other claim for, or received, reimbursement or compensation from any other source for any item of loss or expense paid pursuant to this claim, and that any bills or receipts submitted herewith accurately reflect moving services actually performed and/or storage costs actually incurred.

2/23/72 Date

Toosevelt Wesler

Signature of Claimant

Page 1.

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(For Local Agency Use Only)

DETERMINATION OF ELIGIBILITY FOR RELOCATION PAYMENT FOR MOVING EXPENSES (FAMILIES AND INDIVIDUALS)

NAME AND ADDRESS OF CLAIMANT: Roosevelt Wesley 4836 N. Missouri Portland, Oregon NAME OF LOCAL AGENCY: Portland Development Commission 1700 SW Fourth Avenue Portland, Oregon 97201

INSTRUCTIONS: Attach this form to the pertinent claim form filed by claimant. Attach an explanation of any difference between amounts claimed and amounts approved.

Does claimant meet basic eligibility requirements? <u>×</u> Yes <u>No</u>

If "No," explain:

 Complete if claim is for a fixed payment including an amount for moving articles located in household storage space:

Date items inspected: \_\_\_\_

Month-Day-Year

3. If claim is for a self-move, does approved amount exceed estimated cost of accomplishing the move through services of a commercial mover or contractor?

Yes No

If "Yes," explain basis for approved amount:

4. CERTIFICATION

I CERTIFY that I have examined the claim, and the substantiating documentation, and have found it to be in accord with the applicable provisions of Federal law and the regulations issued by the Department of Housing and Urban Development pursuant thereto. Therefore, the claim is hereby approved and payment is authorized as follows:

(For Local Agency Use Only)

	(Complete either A or B:)			
	ltem	Amount 1/	Authorized Signature	Date
Α.	Fixed Payment and Dislocation Allowance	\$		
689	1. Fixed payment       \$ 260.00         2. Dislocation allowance       \$ 200.00         3. Total       \$ 460.00	460.00	Scl	3-1-72
в.	Actual Moving and Related Expenses	\$		
	<ol> <li>Initial payment including, if applicable, storage and related costs in the amount of \$</li> </ol>			
	2. Supplementary payment(s) for storage costs:	·		
	<ol> <li>Final payment for moving expenses covering storage and related costs</li> </ol>			

1/ Attach full explanation of any adjustments made; e.g., amount set off against claim or amount of dislocation allowance made as an advance payment.

5. RECORD OF PAYMENTS MADE

Date	Check Number	Amount	Date	Check Number	Amount
		\$			\$
		1			

M-7

	WORKSHEET FOR ALL MOVING CLAIMS
1.	Name Roosevelt Wesley Project Emenuel Date (s) of move Unk Parcel No. 8-10-9
3.	Dwelling unit from which you moved: Address <u>535 N. Monroe</u> No. of rooms <u>6</u> 57 Extra furnish. Furnished <u></u> Unfurnished Date you moved into this unit <u>1966</u> in Bosemand.
4.	Dwelling unit to which you moved: Address <u>4836 N. Missouri Ave</u> Were goods moved to or from storage? <u>Yes No</u>
FIX	Total claim $\frac{260.00}{100}$ ED PAYMENT: $\frac{200}{100} + \frac{526600}{100} = \frac{5460.00}{100}$ UAL MOVING COSTS
6. 7. 9.	Name of moving company (or person) Mover's telephone8. Mover's address Method of payment a. reimburse client (show paid bill) b. pay mover directly (show bill) c. let local agency contract with mover
	Amount actual costs a. Moving costs (attach receipt or voucher b. Cost of insurance (attach invoice) c. Storage cost (attach receipt or voucher RAGE COSTS Name, address and ZIP code of storage company
Α.	Type of claim initialsupplementaryfinal
В.	Storage period 1. Total period:months. Check one:ActualEstimated 2. Date property moved to storage: 3. Date property moved from storage:
c.	Storage Costs     Approved       1. Monthly rate     \$
D.	Description of Property Stored: please list on back of this sheet.
E.	Method of Payment reimburse client (attach receipt or paid bill) pay storage company directly (attach bill)

February 23, 1972

Portland Development Commission 235 N. Monroe Portland, Oregon 97227

Attention: Chet Daniels

Gentlemen:

This is to authorize you to make my check for a Replacement Housing Payment to Tenants and Certain Others, in the sum of \$2,000.00, and the check for Moving Expenses and Dislocation Allowance in the sum of \$460.00, payable to U. S. National Bank of Oregon, and to deposit said checks with Vivian E. Korpela, Real Estate Loan Officer and Manager East Central Area Real Estate Loan Office, head office of US National, for the purchase of the house at 4836 N. Missouri, Portland, Oregon.

Roosevelt Weslug

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CANCELLATION .- The construct we be by from the date of lowershift constru-

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addiling AUTHORFTY APPROVAL:-Execution of Feen 2573 by the Reath Authority indicating approval of the water supply and/ at summy disposal installation is required. (Approval by latter ar Boath Authority Feen may be used.) •

8 Li-(e) EXISTING HOURE - Fundeh cardificate tamile control operator that the house shows effec tamile industration. (b) FROPORED CON-tah adginal and two copies of Tunnite Soil 5 FMA Fuen 2052.

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Notify FHA upon co

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EATE OF COMPLETION: A coefficients but the sectorage has essentiated the proposed and regain and that they have been satisfier splitted will be accepted.

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ABURANCE OF COMPLETION-- I the set

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and then I through 10 are on FHA Commitment Form 2008-5.

All required repairs must be completed in a professional manager.

All certifications must be submitted before requesting fimit du

for attached addendum for condition on individual water and/or ad

Install an acceptable waper barrier ground cover over entire crawl space of

Crawl space shall be graded and sloped to prevent ponding of seapage mater, drain tile in gravel bed connected to suitable outfall to provide pusitive d away from dwelling. Cover entire crawl space with acceptable repor herrier.

mosting of

- Install at least four 8"x14" galvanized hardware cloth screwed crawl space wents of h" mesh (one near each corner) to adequately vent arout space area. 53.
- within 6" of the ground. Replace any deteriorated members. (a) Replace all deteriorated rotted or demaged wood foundation and framing mincluding posts, plates, beams and joists in underfloer area, with sound materials wood to remain within 6" of ground. 55.

(b) Replace all skirting and other wood in contact with the ground and rep (b) Replace all smithing and infestation. Finish all emper work to match exterior. No wood to remain within 6" of grou

Submit certification from a qualified pest control operator, engineer, or arely that wood destroying organisms, fungus and/or rot demage in the structure of th dwelling have been eliminated. A "Standard Notice of Work Completed" or a rupe form indicating no infestation may be submitted as certification. Note: All r 56. must be completed in conformance with local professional building standards and here building codes.

57. Remove all debris, including wood scraps, form boards, etc., from under building.

50. Trim bushes, cut weeds and remove all junk and debris frem premises.

- 59. Install a 3/4" temperature and pressure relief valve on hot water tenk; and a 3/4" discharge line to outside or to an interior drain.
- 60. Install elbows for downspouts and provide splash blocks to carry roof water at leest two feet away from foundation.
- Install new gutters under all eaves on main building. Provide adequate downsports 61. and splash blocks. Apply primer and two coats of exterior paint to match existing finish.
- Clean out and repair gutters and downspouts so they function properly. 62.
- 63. Install screened hooded roof or gable vents to provide positive cross ventilation of attic space.
- 64. Paint all exterior metal and wood trim of house and/or \_\_\_\_ garage after adequately preparing surface.

all damaged areas, removing all loose paint and blisters, and applying an inderceat bare wood. Repair and paint exterior

trim, \_\_\_\_\_\_ siding at the following location(a):

Remove deteriorated accessory structures as follows:

(6) The FHA value is based on a lot size of

Submit a copy of correct legal description, including lot dimensions, Since a portion of the land offered as security is deemed to be in as land, the Deed of Trust or Mortgage shall cover only the following p ich is eligible:

The portion of land to be excluded consists of:

	Assure protection against damage to the property by exercise of the mineral result 'ions with a suitably executed and recorded agreement; or in lieu of such an again mortgagee's title policy may carry a provision specifically insuring against such
n.	or damage. Install waterproof wainscoting at tub, shower feet high. Install durable plastic laminate or equal kitchen, bath counter top and
72.	Install durable plastic laminate or equal kitchen, bath counter top and back splash after first replacing any damaged or rotted underlay. Sand and refinish hardwood floors in the following rosas:
	Painted fir floors may be repainted. NOTE: The installation of carpeting end can meeting UN-44b standards in these areas is an acceptable alternate method of satis this condition.
4.	
	Replace with new resilient floor covering over suitable underlayment after making necessary repairs to subfloor. Carpeting not acceptable in kitchen and bath areas
5.	Cover all warm air ducts in attic or basementless space with one-inch blanket or equivalent insulation.
6.	Install a new forced air, wall, baseboard, or other heating system adequate to heat all finished rooms to 70° Fahrenheit. Submit specifications for approval prior to installation. Space or room heaters are not acceptable in dwellings of this type.
7. 8.	(Re-roof) (Repair roof) of dwelling and/or garage and rep sheathing as necessary. Remove all old roofing when more than two layers exist. tractor to certify that required work is complete and roof is in good condition. Paint the following interior room(s):
9	Replace all broken or missing glass.
0.	Install a solid (concrete) (asphaltic) driveway apron from the property line to the
1.	street pavement, per standards of local authority. Grade street to full width of right-of-way from to
	and install an all-weather surface to a sufficient width to provide acceptable yea around access.
2.	Provide positive drainage of surface water away from buildings and off lot along t following areas:
3.	Install adequate retaining wall or rockery where earth slope exceeds one foot vert to two feet horizontally. Earth slopes not permitted to extend into minimum usabl spaces.
4.	ReplaceRepair garage door to function properly.
••	Repair and paint all window sash and doors to operative condition. Caulk all wind
•	Replace missing or broken hardware, door knobs, hinges, door stops, and light fixt
•	Clean and repair as necessary existing carpet in
•	Remove the existing worn out and/or soiled carpet in the following rooms:
•	Replace with carpeting and cushion meeting UM-441 standards. Insulate entire ceiling area with fireproof insulation material to three-inch mini depth.
	The leased heating equipment is to be paid for in full or replaced with new equipment that is now part of realty.
•	Install electric exhaust fan inbathroom,kitchen, vented to outside.
	Connect property to thepublic sanitary sewer system,public water system
•	Submit evidence that the water system serving this property has been accepted for continuous maintenance by local authorities having jurisdiction.
	Application had no entry, had "None Known" for "Special Assessments." Mortgagee to submit assurance that none exist nor are about to be levied. Key is enclosed.
	Submit evidence of a recorded easement, acceptable to this Administration,
2	for the community driveway serving subject and adjacent property. Lower exterior grade to at least four inches below siding or any other wood member
E.	and slope grade to provide positive drainage away from foundation.

- Replace all delaminated plywood of A cornices; B gable ends; C espect D porch ceilings with exterior grade plywood. Prime and paint to blend, two coats.
- 99. Install new A front; B rear door and hardware, using a 1-3/4" hollow core, exterior-type door, or equal. Prime and paint or varnish both sides, including edges to match related areas, two coats.
- 100. Sand, scrape and fill all casings, doors, door frames, window sills, and other previously painted woodwork, and paint with semigloss paint.
- 101. Provide splashblocks of concrete or other durable material at all downspouts, minimum length 24 inches. Splashblocks to be firmly embedded and provide drainage away from foundation.
- 102. Connect downspouts to underground drain with outfall to street gutter (ditch), drywells, or subsurface drain lines. Connecting drain pipe shall have watertight joints.
- 103. Install new kitchen sink, fittings, and Hudee or equal sink rim.
- 104. Install corrosive resistant screening, 8 mesh per inch, in all foundation vents.
- 105. Install metal or concrete areaway around crawl space opening. Install 6" layer of crushed gravel in areaway, top of gravel to be 4" below frame of opening - wall to extend 4" above grade.
- 106. Install metal or concrete areaway around foundation vents, and/or basement windows. Install 6" crushed gravel at base of areaway. Top of gravel is to be 3" below wood frame. Areaway is to extend 2" above grade, decayed framing to be replaced with sound, treated material.
- 107. Install 3/4" exterior-type plywood door on crawl space opening. Provide fastening device. Paint two coats both sides and edges.
- 108. Install 3 inches of 3/4" minus crushed gravel over crawl space before installing ground cover.
- 109. Repair broken: A driveway; B walkway.
- 110 Certification to be submitted by the local governing body that this property is in compliance with the Housing Code applicable to this particular district.
  - 111. Certification on the enclosed form letters to be completed on the A roof.
    B heating, C Plumbing, D Electrical. One copy of the certification is to be delivered to the purchaser of the property and one copy is to be submitted to FHA/HUD with the closing documents.
- This commitment is issued on the condition that if the mortgage is to be insured under Section 235, the seller will execute an agreement to reimburse HUD for expenses incurred in repairing structural or other defect with respect to the property being sold in the form prescribed by the Secretary and that a seller who is not the occupant of the property will deposit 5 percent of the sales price in escrow with the mortgage in accordance with the terms of the agreement.
- 113. Provide one operable window in each habitable room.

114 through 139. Reserved.

Other: That dryer Bull abour the





**BUREAU OF BUILDINGS** 

This is to certify that the <u>one-story</u>, wood frame, single-family dwelling & garage located at <u>4836 N. Missouri Avenue</u> was found to be in compliance with the Housing and Building Regulations of the City of Portland Code on September 15, 1971

Commissioner

CONNIE McCREADY

by Couglas D. miller

CTR OFFICE MERINA CONTRACTOR OFFICE	
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there in the story of the series of the seri	as saraest money and part payment for the
following described roll saigle House and lot known as 4836 N. Misso	ouri Ave., and legally
Asscribed as: Lot L. Block 24. M. PATTON'S	
Portland. Multnomah County. Or	And a second
itogether with the following personal property:	in the second of the seco
	which we have sold to the buyes subject to the seller's approval
Blood auchous alle a Efficien Thousand Two Hundred Fifty & C	00/100 Dollor 1515,250.00
on the following terms, to with the earnest moment hereinabove receipted for	
upon delivery (1) of the title report mentioned below and (2) of a deed contract the sum of	and a second
Bolonce of Fifteen Thousand Two Hundred Fifty & 00/100 -	Dollars \$15,250.00
Commission, and subject to obtaining benefits due	
Also subject to obtaining an FHA loan for neces	
E. the second seco	
Il Seller shall furnish the burges in due source of seller's expense to bill soliry insuring modelable tills in an amount hour	al to ourchase action of allocated and estate dealering to chains with
1) Seller shall furnish as buyes in due dourse at seller's expense a little policy insuring marketable title in an amount equal shall deliver to buyer's title insurance company's title report showing its willingness so to insure seller's title to said property. If it seller does not acceptance, or it seller's title or and all within the period allowed broker below to obtain such acceptance, or it seller's title and preliminary title report, the apid earnest money shall be refunded, but buyer's acceptance thereof shall not constitute at	is not insurable and cannot be made as within 30 does ofter the date of
and presentation of the apply, the apply and the sentences of a buyer's acceptance mereor shall not constitute a set of any shall be sorterized to seller as liquidated damages and his coverat shall be of no further binding effect. 3) The property is to be conversed by good and sufficient deed, free and clear of all liens and encumbrances excepting	umants promotive then soid answert money and additional answert money
b) the property is to be conversed by good and sufficient deed, free and clear of all liens and encumbrances excepting	zoning ordinances, building and use estrictions, reservations in federal
A A A A A A A A A A A A A A A A A A A	
4) Seller shall leave on the preintises as part of the property purchased all irrigation, plumbing, heating and built-in applia freedace equipment, water heaters, light fatures, builts and hubes, baltroom fatures, venetion blinds, shades, drapery and cu Manabum, antachid television antenno, well-burel corporting, all shrubs, plants and trees and all other attached fatures not here 5) leaves for the current year, rents, laterest, insurance premiums and other matters shall be proroted between buyer and	ances, faitures and equipment (including, all tartis but excluding unatlached intain rods, window and door screens, storm doors and windows, atlached ein expressly reserved or excepted.
equiperson and shall remourse seller for sums held in seller's reserve account, if any, for any indebledness on sold property;	: Gil golusiments are to be made as of the date of delivery of possession
These otherwise specified. Encumbrances to be discharged by tellar may be pold, at seller's option, out of the purchase main in ESCROW, ESCROW COSTS TO BE SHARED EQUALLY BY SELLER AND BUYER. (a) Postession of sold premiser it to be delivered to buyer on at before <b>closing</b> 19	Time to of the arreste barned this contract to bindhar theme the
theirs, executors, administrators, secrets ors and assigns of buyer and seller. However, the buyer's rights herein are not assign this contrast, the preventing darty shall be estilled a recover reasonable attarney's fees to be fixed by the court.	gnable without written consent of seller. Is any suit or action brought the
Special conditions	
the second state and the secon	A Particle State an area
Brobers Adden 1440 N. Prescett St. LaDu Res	Alty Cos
AGREEMENT TO PURCHASE	Jan. 28 31
Thereby parse in perchase the above described property in its present condition, for the price and on the terms set fort where the source sales acceptions hereor, during which period my other shall not be subject to revocation. I acknowledge de	A CONTRACT OF A CO
Contractighe in the forme of ROOSE VELL HOBLEY	slivery of an executed copy of this earnest money receipt, and deed or
Hone No 288-3338	Left Wester (SOR)
AGREEMENT TO SELL	dans Feb- (1972
	rt RRIJA
Giber addiron: 4835 N. Missouri Ave. Selles Aug	TREAM and the state
DELIVER PROMPTLY TO BUYER, either manually or by registered mail, a capy hared showing seller's acceptages	Listent
mail to bu	ipt requested) on
and shocked	pt card received
SELLER'S CLOSING INSTRUCTIONS.	transistion. In event of a farle flore of the deposit, as above provided,
The same shall be paid to contained by the proter to the extent of his pareed commission with residue to seller. I authorize a Contained to a seller and the proter to the extent of his pareed commission with residue to seller. I authorize to transaction until needed in closing. I acknowledge receipt of the copy of this contract bearing signatures of seller and by yer name	said groker to say out of the proceeds of sale all title and other expenses
per service whichever wood as phrase not applicable	ed & Rieden
Copright 1983	Le Rueden (seap
Sievenshies Lew Publishing Lo	N' No. 810
HANDLA PAD". TO BE SEEARATELY SIGNED BY B	BUYER AND
PLANE AND DESCRIPTION OF THE ADDRESS	CARLES THE CARLES

### PORTLAND DEVELOPMENT COMMISSION

AND COVICE AND A DESPRIVAL PRO AND A DESPRIVAL PRO AND A DESPRIPTION

March 23, 1972

United States National Bank of Gregon Head Office 321 S. W. Sixth Avenue Portland, Oregon 97205

Attention: Vivian E. Korpele

No: Escrew Account - RepeareIt Mesley

Sent lemen;

Enclosed is our warrant, member 325 EN, in the amount of \$2,50 which sum is to be hold in the above subject encrow atcount un receive notice from the Compission that Respondit Mesley has a and does octupy standard busing at MOSS N. Missouri, Portland Two thousand dollars (\$2,000.00) of this amount represents a Housing Payment for Tenants and Certain Others and mest be ap the purchase price of the bound in the form of a descention to satisfy the following cests:

1) Legal, closing and related costs including sitis man conveyance contracts; metery fees, durney, propering plats, and charges gold Incident to recordection.

2) Londer, This or VA complete from. 3) The or VA completition from.

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the shorts light course last tents is classics of mid the \$2.000.00 and the sectors continue to the formula may not be used for any other continues to the The additional Child. 00 (Included in the total cas of CO.M.C.C.) no sents Mr. Gestingts Distantion Allowants and Sland Analog Doctors Payment. This amount any be applied toward protect of other course inclident to the perchase of the neurop, as directed by Mr. Masters is any balance to be cofmided to him.

We appreciate your comparation in this matter, contact us if you have any quantions reporting A copy of the closing statement would be appre-

Very truly gours.

V. Stanley Jones Relocation Superviser

WSJ:sic

enclosure

13 April, 1972

Mrs. Vivian E. Korpela Manager & R.E. Loan Officer U.S. National Bank of Oregon East Central Area Real Estate Office 12203 N.E. Glisan Street P.O. Box 16654 Portland, Oregon 97215

> Re: ROOSEVELT WESLEY 4836 N. Missouri Avenue Case # 431-111501-203b

Dear Mrs. Korpela:

We have your letter of 10 April, 1972 with respect to whether or not an item of \$137.00 origination fee is to be considered an interest charge.

Mr. Wesley is being displaced from his present residence by an urban renewal project and is therefore entitled to receive a replacement housing payment and a moving expense allowance under the provisions of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970. Public Law 91-646. Federal regulations require that the full amount of the replacement housing payment be applied to the purchase price and incidental closing expenses of a replacement dwelling, and that these items must be shown on the closing statement. However, the displace may spend the moving expense as he pleases. We are therefore required to distinguish between incidental closing expenses, which may be charged against the replacement housing payment, and all other expenses which may not be charged against the replacement housing payment.

Your letter refers to Section 203.27(a) (2) of the regulations, with the Truth in Lending Act. We are unable to find this reference in our copy of the regulations. Perhaps you have a different publication. However, we do have a copy of regulations Section 226.4 which says in part: Mrs. Vivian E. Korpela

13 April, 1972 Page 2.

"Excludable Charges, Real Property Transactions.

- (e) The following charges in connection with any real property transactions, provided they are bona fide, reasonable in amount and not for the purpose of circumvention or evasion of this part, shall not be included in the finance charge with respect to that transaction:
  - ..... (2) Fees for preparation of deeds, settlement statements, or other documents."

Your letter indicates that origination fee is the bank's method of charging for the cost incurred in preparing the necessary documents atc. to close the loan, and nothing more. We are therefore of the opinion that the fee is an incidental closing cost and may be charged against the replacement housing payment. For your convenience we have attached a schedule showing the application of the \$2,460.00.

We hope that is the information that you require. If we may be of further assistance, please let us know.

Very truly yours,

Benjamin C. Webb Chief, Relocation and Property Management

BCW: bf Enclosure

# SCHEDULE TO SHOW APPLICATION OF FUNDS

	Replacement Housing	Moving Allowance	Total
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Appraisal Fees	40.00		40.00
Survey	20.00		20.00,
Credit Report	5.50	Mar Ba	5.50
Origination Fee	137.00		137.00
Recording Deed	2.00	A REAL AND	2.00
Recording Bank Mortgage	6.00		6.00
Tite Insurance	50.00		50.00
Revenue Stamps	17.05	a sandar	17.05
Pro-rated Taxes		87.00	87.00
Tax Reserve		174.00	174.00
Insurance Accrued		11.00	11.00
Mortgage Insurance		11.36	11.36
Realty Tax Service	12.50		12.50
Interest on Irreg. First Payment		2.60	2.60
Fire Insurance 65.00 Less Credit 6.00		59.00	29.00
Downpeyment	1.709.95		1,709.95
Refund to Cilent		<u>115.04</u>	115.04
Total Amount of Payment	\$2,000.00	460.00	2,460.00
	State and a support of the state of	A CONTRACTOR OF A CONT	Contraction of the second second

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# UNITED STATES NATIONAL BANK OF OREGON

RECEIVED APR 13, 1972 PORTLAND DE ELLOPMENT COMMISSION

EAST CENTRAL AREA REAL ESTATE OFFICE 12203 N.E. GLISAN STREET P.O.BOX 16654, PORTLAND, OREGON 97216

HEAD OFFICE -- PORTLAND

EX. DIR. A. DIR. D OPER SP. ASST. BCW

April 10, 1972

Mr. Benjamin C. Webb, Chief of Relocation & Property Management Portland Development Commission 1700 S. W. 4th Avenue Portland, Oregon 97201

Re: ROOSEVELT WESLEY 4836 No. Missouri Avenue Case # 431-111501-203b

Dear Mr. Webb:

Pursuant to our phone conversation, we wish to furnish you with the following information regarding the above mentioned case.

The origination fee of \$137.00 on the closing statement is "A charge to compensate the mortgagee for expenses incurred in originating and closing the loan" (per Section 203.27(a)(2) of regulations with the Truth in Lending Act. The bank does not charge an escrow fee. The bank in no way considers this an interest payment. Therefore, based on our previous conversation, we are of the opinion this fee should be considered a closing cost and deducted from the \$2,000.00.

May we please have your agreement on the above in writing. Thank you for your cooperation in this matter.

Yours very Burgers

Vivian E. Korpela, Manager & R. E. Loan Officer

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Survey			20	20									
Credit Report Origination Fee			137	20									
TITLE EXPENSES:									1				
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Recording Sat. of Mtg Reconveyance Fee		\$											
Recording Bank Mtge.		6.00	6	20									
Recording Completion Owner's Title Ins.								120	20				
Mtgee's Title Ins.	(\$13700-)	50.00	50	20									
Revenue Stamps on ( Taxes	de la de	17.05	17	25									
Total		\$											
BALANCE OF MORTGAGE OR Principal													
Interest													
Penalty Less: Credit				-									
PRO-RATES AS OF 3.31.7 Taxes 197/22 (\$348.0	2 clas	2600	1							20			
Taxes 19// 22 (\$348.0 Insurance(\$			. 870	P					-	0)	10		
RESERVES:													
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FHA or VA Discount R.E. Commission	Ya Du	antin de	-					625	12.0				
MISCELLANEOUS:									-				
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Amount Due BORROWER	•••••								-				
TOTAL			16166	00	161	66	20	15377	00	15377	0		
		RECAPITULA	TION										
Disbursements SELLER	Check No	Date	136	10		Recei	pts	:					
PRIOR MORTGAGEE	10/1				~	R.E.	NOT	E		\$1370	10. c.		
BORROWER	1880		2	24	01			sec.					
TITLE CO.	1631		/	2-1	201			29. 0					
APPRAISER	15 83			200	20	FROM		cí.			100		
SURVEYOR TRUST A/C (Reserves)	1834 1864	3.31.72	2	20	10		C.	Cr.		e			
SERVICE CHARGE	1565	11		370									
EXPENSE La Care Starte	1863	3.31 72	0	12	10								
Stat form In	1706			Sm	20								
10 Contitu	18:7		6	2.2	10					,	4		
91-856 11/71 HEAD OFFICE POR	RTLAND	TOTAL\$	161	-61	20			TOTAL	/	614	6,00		

10TAL ..... /\$\_



# UNITED STATES NATIONAL BANK OF OREGON

EAST CENTRAL AREA REAL ESTATE OFFICE 12203 N.E. GLISAN STREET P.O.BOX 16654, PORTLAND, OREGON 97216 HEAD OFFICE - PORTLAND

April 17, 1972

Portland Development Commission Attn: Mr. Chester Daniels 235 N. Monroe Portland, Oregon

Dear Mr. Daniels:

Re: Sale of property 4836 N. Missouri Roosevelt Wesley

With reference to the above mentioned case, we are enclosing the itemized closing statement on the sale. This is the amended copy. We trust that this meets with your approval. If you have any questions, please contact us at 255-4876.

Very truly yours,

Am atkins

Jennifer Atkins Area Real Estate Office

Encl.

Real Estate Loan Depar Interstate & Choing B	BRANCH	and the second	of Oregon					3-31-72		ivian E			
PROPERTY ADDRESS: 4836 H. Hissouri			Wesley, Roosevelt					Rieden, Gerald P. et u					
FIRST PAYMENT DUE: 5-1					Borrower Charge Credit				Seller Charge   Credit				
Purchase Price	•••••		15,250	00						15,250	00		
Earnest Money Paid PROCESSING CHARGES:	A Ext. fee		1		F			25	00	1	-		
Appraisal			40	00	K			1. They		40	00		
Survey				50	E								
Credit Report Origination Fee			137	00	L								
TITLE EXPENSES:				-					i				
Recording Deed			2	00	Y								
Recording Sat. of Mt Reconveyance Fee				-	1					1			
Recording Bank Mtge.			6	00	V					1			
Recording Completion Owner's Title Ins.	Notice	•			+			100	00	-			
Mtgee's Title Ins.			50	00	1				-	1			
Revenue Stamps on	(\$15,250).	•	17	05	V								
Taxes		·			+				-	-			
Total		.\$		-	1				-	1			
BALANCE OF MORTGAGE OR	CONTRACT:												
Principal Interest				-	1				-				
Penalty										1			
Less: Credit	•••••	•••••	1	1	-								
RO-RATES AS OF 3-31-7	2		1				1	Steller La		1			
Taxes 1971-72 (\$ 348			87	00						87	00		
Insurance(\$	_)Mo.@			-	-						-		
Taxes accrued from	11-71	to 5-72											
6 Mo. @ \$	29.00		174	00									
Insurance accrued fr 2 Mo. @ \$	the second se	to	1 11	00									
ORTGAGE INSURANCE PRE	MIUM:						1.19						
1/12 of 1st year			Strength which we do not share the second second	36	1								
Excel. Mtge. Ins. Pr FHA or VA Discount				-	-			685	00				
R.E. Commission					1			915					
ISCELLANEOUS:					1								
Realty Tax Service Int. on Irreg. 1st P				50									
Escrow Fees													
State Firm Insurance			65	00	5								
U.S. Benk - Apply to EPOSITS PRIOR TO CLOS	TAX's CONTRACTOR	And the second se	159	25	1	2,468	88						
ORTGAGE NOTE	1.4.1799	,95 dayn.)	ore	1	Ľ	3,700	00						
SUB TOTAL			16,050	96	17	5,166	00	1.725	00	15,377	00		
Adjustment and Closin				~	-					-20211			
Amount Due SELLER				~				13,652	00				
Amount Due BORROWER.	•••••	• • • • • • • • • • • • • • • • • •	115		-	-					-		
TOTAL				00	10	6,166	00	15,377	00	15,377	00		
Disbursements	Check No	RECAPITULA Date	TION			Rece	inte						
ELLER	1879	3-31-42	13,	652	00								
ORROWER	1981 1982			159		R.E.	NOT	E		\$ 13,70	0.0		
Ins Expenses	1981	-		-5	50	FROM		mission		2,46	0.0		
ITLE CO.	1881		175		05					2			
PPRAISERURVEYOR	1882				00	FROM	C.	. Check			6.0		
RUST A/C (Reserves)	1864			208									
ERVICE CHARGE	1865			137	00								
XPENSE LaDu Realty	1863			915	00 60								
ate Farm Ins.	1886				80								
07 Controllers	1887		16.	_	00								


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Mr. Chester Daniels Portland Development Commission 235 N. Monroe Portland, Oregon

Dear Mr. Daniels:

Re: Sale of property 4836 N. Missouri Roosevelt Wesley

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Very truly yours,

Jennifer Atkins Area Real Estate Office

Encl.

TO WHOM IT MAY CONCERN:

STATE OF OREGON ) ) ss. County of Multnomah)

1, JULIA LEE WESLEY, being first duly sworn do hereby depose and say that I hereby acknowledge payment in full by my former husband, Roosevelt Wesley, of the following noted judgement which is in my favor and for the support of my two minor children, to wit:

"...the child support judgment in the State Circuit Court in favor of State of Oregon, ex rel Julia Lee Wesley, and against Roosevelt Wesley; Judgment No. 318015, entered March 16, 1966 in Docket 62-D page 267 lines 18-19; Face \$25.00 per month child support each of 2 minor children."

Dated this 23 1 day of March, 1972.

Julio Lee Wesley

Subscribed and sworn to before me this 131 day of March, 1972.

A EXAMPLY MAN

Elisabeth Calon

My Commission Expires: May 23, 1975

NOTARY PUBLIC State of Oregon, County of Multnomah

DATED this 23 day of March 1972.

The undersigned does hereby consent and agree that all personal property left by me in the premises at <u>535</u> <u>M</u> <u>Mannae</u>, Portland, Oregon may be considered and treated by the PORTLAND DEVELOPMENT COMMISSION as abandoned property and disposed of without incurring any obligation or liability to account to me therefore.

Roomsult Wesley (firm name)

by:



# **Pioneer National Title Insurance Company**

421 S.W. STARK STREET • PORTLAND, OREGON 97204 • TELEPHONE 224-0550

OREGON DIVISION

United States National Bank Area Real Estate Office 12203 N.E. Glisan Portland, Oregon ATTN: Jenny Atkins

A consolidated statement of all charges and advances in connection with this order will be provided at closing.

O.P. \$	15,250 Prem. \$	100.00
M.P. \$	Prem. S	5
ATTA	\$13,700	

#### Gentlemen:

We are prepared to issue title insurance policy in the usual form insuring the title to the land described on the attached description sheet:

4836 N. MISSOURI

#### Vestee: GERALD R. RIEDEN and LITA L. RIEDEN. as tenants by the entirety.

Dated as of

February 25

, 19 72 at 8:00 a.m.

LaDu Realty 221



Subject to the usual printed exceptions and stipulations,

1971-72 taxes, \$348.04; paid. (Account No. 52050-2040, Code 001) Notes

Note: Proof should be furnished that the following judgments and Liens are not against Roosevelt Wesley, the prospective pure haser herein:

Go to Court House and Make statement clearing this ent cleaning this (a) Child Support judge State of Oregon, ex rel Julia Lee Wesley, and against Roosevelt Wesley, Judgment No. 318015, entered March 16, 1966 in Bocket 62-D page 267 lines 18-19; Face \$25.00 per month child support each of inor children.

(b) State Income Tax Lien against Roosevelt Wesley, State No. 863659, entered October 9, 1969 in Docket 23 page 337 in the State Circuit Court; Face \$81.68.

Report No. 301152 RPA some -- Unit I (continued)

PRELIMINARY REPORT ONLY

- Pioneer National Title Insurance Company

-2-

(e) Judgment in favor of Gary R. Gregory and against Ernest Wesley, Roosevelt Wesley and Julia Wesley, entered May 12, 1970 in Docket 66 page 336 lines 3-6, State Circuit Court; Face \$500.00 6%; Costs 15.25, \$15.25, \$16.75. Transcribed from the district Court of Multnomah County.

228-4113

(d) State Income Tax Lien egainst Roosevelt Wesley, State No. 875624, entered November 13, 1970 in Docket 24 page 335 in the State Circuit Court; Face \$133.37.

133,37 81.68 215.0\$ 1.11



à

See page 1 for vesting and encumbrances, if any.

Description of the tract of land which is the subject of this report:

Lot 4, Block 24, N. PATTONS ADDITION TO ALBINA, in the City of Portland, County of Hultnomah and State of Oregon.

Report No.

#### Dwelling Unit Inventory

CUANTITY QUANTITY & Beds & Springs Night Stand Bedroom Chair / Occasional Chair / Breakfast Table V Overstuffed Chair 4 Breakfast Table Chairs Overstuffed Rocker Bridge Lamp & Shade Range Buffet Refrigerator: Brand Chest of Dravers Rocker Coffee Table Rug & Pad: Size Couch Stool Davenport Table Lamp & Shade 🕹 a Desk / Table, small / Dining Table V. Vanity & Bench 6 Dining Chairs \$3 took with him Suitcases a 10 Dresser Trunks ¥ 2 End Table 10 L Cartons, Boxes, Etc. V Floor Lamp & Shade L Clothes Mirror V Bedding & Linens 1

Miscellaneous (List Items)

22. Aland o - mu ise. things On Best parch and under house

COMMENTS:

Gentlemen:

The Portland Development Commission has relocated (is relocating) me from an urban renewal area, and in order to determine my eligibility for further compensation, would like you to give them the amount of my income from my employment.

This will authorize you to give them the information requested below. Please return one copy of the completed form directly to the Portland Development Commission in the envelope provided.

Thank you.

Sincerely,

(Name)

(Address)

and

(Date)

TO: Portland Development Commission

The following information on income from employment is submitted, as requested above:

Employee's name: Koosenelt, Werley Total earnings for 1971: \$ 5495.31 Estimated earnings for current year: \$ 6.151.

CONFIDENTIAL

(Authorized signature)

February 23, 1972

Portland Development Commission 235 N. Monroe Portland, Oregon 97227

Attention: Chet Daniels

Gentlemen:

This is to authorize you to make my check for a Replacement Housing Payment to Tenants and Certain Others, in the sum of \$2,000.00, and the check for Moving Expenses and Dislocation Allowance in the sum of \$460.00, payable to U. S. National Bank of Oregon, and to deposit said checks with Vivian E. Korpeia, Real Estate Loan Officer and Manager East Central Area Real Estate Loan Office, head office of US National, for the purchase of the House at 4836 N. Missouri, Portland, Oregon.

#### PORTLAND DEVELOPMENT COMMISSION

COTTO OFFICE INANUTAL BORPHYAL PROJECT SES N. MONROE ST. FORTLAND. ORDEON START FROM ADD-0100

February 14, 1972

Mr. Fred Hauger Chief, Mortgage Credit Federal Housing Administration 520 S. W. Sixth Avenue Cascade Building Portland, Oregn 97205

Dear Mr. Hauger:

The Roosevalt Masley family is eligible, based on their status as (a) tenant(a) in the Emenual Hospital Project, to receive certain relacation benefits subject to the provision of the Uniform Relocation Act of 1970. These benefits include a Replacement Housing Payment of up to \$4,000 for a dompayment toward the purchase of a replacement dealling whit, including the reasonable costs of empenses incurred incidental te the purchase of the replacement dealling. Incidental expenses are limited to reasonable costs but not propoid expenses or finance charges, and may include the following:

(1) Lagel, closing and related costs including title search, propering conveyence contracts, notery fows, surveys, preparing drawings on plats, and charges paid includes to recordstion.

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- (2) Lander, F.H.A. or V.A. apprelast fere.
- (3) F.H.A. or W.A. application foos.
- (4) Certification of structure) seusiness.

Siles of transfer of ter

The Septement Menting Connect, Including Include to the following federal provisions:

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(1) The (

(2) If the claim is for more than \$2,000, the claimant must match dollar-for-dollar the amount in excess of \$2,000 up to a maximum payment of \$4,000.

Thus, in this case the Roosevelt Wesley family is eligible to receive a maximum of \$2,525.00 to be applied towards the downpayment and eligible incidental expenses. The exact amount of the downpayment will depend upon the amount of eligible closing costs incidental to the purchase of said house, and their ability to provide the necessary matching funds for any eligible amount in excess of \$2,000.

in addition, the Roosevelt Wesley family will receive moving expenses in the sum of \$260.00 and a dislocation allowance of \$200.00 for their relocation from the Emanuel Hospital Project. This may be used by the Wesleys for reserves and other closing costs relative to the purchase of their replacement dwelling.

We are most anxious to assist the Wesleys in any way possible to enable them to be satisfactorily relocated from this urban renewal project. Please feel free to call if you have any questions.

Very truly yours.

W. Stanley Jones Relocation Supervisor

WSJERIC

#### PORTLAND DEVELOPMENT COMMISSION

BITE OPPICE BLANUEL HOSPITAL PROJECT 235 N. MONROE ST. PORTLAND, OREGON 97887 PHONE 255-5155

November 22, 1971

Hr. Wesley Roosevelt 535 N. Monroe Portlend, Oregon

Dear Mr. Roosevelt:

A thorough study has been made of the property you rent, the neighborhood in which you live, and the availability of like property in the general area. The relocation benefits to which you are eligible are as follows:

Relocation advisory assistance to help you find a replacement dwelling.

Moving payment to compensate you for the actual cost of moving your personal property, not to exceed 50 miles.

Nent supplement should you decide to rent instead of purchase. If you purchase and file a claim within six wonths from date of move, you will receive an additional amount which, when added to the rent supplement already peid, will equal the downpayment benefit to which you are entitled. All rental replacement housing payments in excess of \$500 will be made in four equal instellments on an ennual basis.

An emount to be used as the dompayment on a replacement property. Any downpoyment benefit claimed in excess of \$2,000 requires that the relacates contribute 50% of the emount in excess of \$2,000. The full amount of the downpayment and incidental costs claimed must be shown in the closing statement. The combined total of the downpayment benefit and incidental costs claimed cannot exceed \$4,000.

The Act provides that the relocation benefits shall not "be considered as income for the purposes of the (Federal) internal Revenue Code of 195%, or for the purpose of determining eligibility or the extent of eligibility of any person for assistance under the Social Security Act or any other Federal law."

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Frank L

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If you need additional information, please contact me at my office lo-cated at 235 N. Monroe Street, Portland, Oregon 97227. My telephone number is 288-8169.

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Very cruly yours, James W. McIntosh

## PORTLAND DEVELOPMENT COMMENSION

LANUEL BOSPIT TAL P 255 N. MONROE ST. PHONE 288-8169

September 1, 1971

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11 2 8 -

Mr. Roosevelt Wesley. 535 N. Morris Portland, Oregon

it. Sugar

Dear Mr: Wesley:

As you may know, you are situated in the Emanuel Hospital Project-which is being carried out with assistance from the U.S. Department of Housing and Urban Development (HUD). The property which you presently accupy will be acquired some time in the future by the Portland Development Commission as part of the approved project plans for this area.

If you are in occupancy on the date the Portland Development Commission acquires the property in which you reside, or are in occupancy at the time of receipt of this latter, you may be slightle for relocation assistance. We strongly advise you to contact us before moving in order to determine your slightlifty for benefits. A summary of the types of relocation payments for which you may be slightle is contained in the attached Brochure.

We unge you not to form advance opinions as to the banefits and to which you may be entitled. Contain conditions must be not be aligibility can be established and before the amount of benefits any, can be determined.

A UOY A

ing our regular office hours - \$:30 a.m. to 5:00 p.m., Honder

We look forward to the

TR OTTER STREET

**March** losure 1 to add 58 N 4 30

HOUSING RESOURCES SURVEY

#### RELOCATION ASSISTANCE NEEDS OF RESIDENTS OF EMANUEL HOSPITAL PROJECT AREA

(To be filled in for each dwelling unit in the Project Area)

Analyst Date of survey 2-22-1) Dwelling Unit No. 10 Structure No. 10 Census E Street Address 535 N. Monroe	Block No. 30 Censu	is Tract No. 22A	ated
<ul> <li>A. Status Of Relocation Assistance Needs At This 1</li> <li>1. Assistance may be needed, yes <u>×</u>, no</li> <li>2. Why no assistance may be needed</li> <li>a. <u>Vacant</u></li> <li>b. Will be vacated on the following date</li> <li>c. Other reasons</li> </ul>			•
B. Residents Of This Dwelling Unit Who May Need	<b>Relocation Assistan</b>	ice:	
<u>Name</u> 1. <u>Lucy</u> Barnes <u>Head of household</u> 2. <u>Roosevelt</u> , wesley <u>Son</u> 3.	5/ M	Occupation (has arthriti (on crutches	<u>)</u>
4 5 6 7 8			
9. C. Family Income And Extent Of Travel To Location 1. Jobholders in this household, employers and <u>Names of jobholders</u> <u>Names of employers</u> <u>Unemployee</u> (2 Mo) Had <u>Accident</u> Oug	location of jobs: Street address	where jobs are locate S. Court Louise	
2. Monthly income from jobs and from all other	services and the service of the serv	y persons in this house	hold:
Names of persons in this	Amount of income		
household who have income from			
No S.S. Can't prove age	<u>this survey</u> <u>n</u> \$\$	nonth during 1970	
Total family or household income per month			
<ul> <li>D. Characteristics Of Replacement Housing Needs</li> <li>1. Location (indicate approximate cross streets</li> <li>2. Transportation, number of autos owned</li> </ul>	Expected To Be Sou ), use bus,	walk	
<ol> <li>Will rent house /, apartment , expect (Furniture is owned, yes , no , stove</li> <li>Will buy house in price range \$ , do</li> <li>If now buying this house, how much are paym</li> <li>Size of unit to be sought, number of bedroom living room / , number of bathrooms / ,</li> <li>Other characteristics W 0 (B) 1 M</li> </ol>	and refrigerator own own payment of ments on contract or s $\underline{3}$ , kitchen $\underline{/}$ ,	wned, yes, no, monthly payment mortgage monthly \$ dining room_/_,	Contractive State State State State
	e on site:	5 yrs_	

HOUSING RESOURCES SURVEY

-

### To be Filled in For Each Dwelling Unit in All Survey Areas

Analyst Date Surveyed	Tabulator Date
Dwelling Unit No. 10 Structure No. 10 Cer Street Address 535 N. Monroe Legal Description	nsus Block No. 30 Census Tract No. 22A
NAME OF OCCUPANT: NAME & ADDRESS ( Brink, Alf	red intenbein -6769 TELEPHONE:
I. DESCRIPTION OF STRUCTURE	C. Market value data for dwelling unit in a
Kind of dwelling unit       No. of units in bldg.          One-family house          Apt. in a house          Apt. in apt. bldg.          Apt. in comm. bldg.          Mobile home or trailer         This structure has _/       stories (do not count basement)	c. Market value data for dwenning unit in a multiple-family structure or commercial bldg.         Market value Computed value for entire per sq. ft. for structure this dw. unit         Land       \$
II. OCCUPANCY STATUS OF DWELLING UNIT Owner occupied ✓ Renter occupied Vacant	Sq. ft. of commercial space and value of commercial space: Land \$, improvements \$, total \$ V. RENTAL RATE FOR THIS RENTED UNIT
III. SIZE OF DWELLING UNIT         1025       Sq. ft. in first floor (county figure)         1025       Sq. ft. in dwelling unit (if more than 1 floor)         5       Total no. of rooms (include kitchen, dining, living and bedrooms, exclude bathrooms)         1       No. of bathrooms         2       No. of bedrooms (rooms used mainly for sleeping)	MonthlyCashUtilitiesTotal paidaveragerentby renterRent $$ 85 00$ \$Electricity $$ 1200$ Gas $5.40$ Water $5.40$ Heat (oil, or other) GAS $30.00$ Total $$ 85.00$ $$ 47.40$ $$ 127.40$
IV. ASSESSOR'S MARKET VALUATION DATA A. Dates or period of time <u>1971</u> Period market value data applicable <u>1967</u> Date of last appraisal <u>1905</u> Date structure was originally built	Deposits required of renter Advance rent \$ <u>85.00</u> , other \$ <u>100</u> Rental information obtained from Tenant, owner, manager, or estimated from assessor's data
Date of any major alterations B. Market value data for one-family dwelling Market Computed value value per sq. ft. Land \$ 4000 \$ Improvements 880 Total 4880	VI. FOR SALE INFORMATION FOR THIS HOUSE THAT IS OCCUPIED BY OWNER OR RENTER Listed with broker, yes, no Advertised by owner, yes, no Cash asking price \$ Period house has been for sale, months VII. REMARKS
PDC-HRS-1 1-15-71	



				ACCOUNT NO1-71080-2940	1 1 1	068
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### RECELPI

I hereby acknowledge receipt of a copy of the Portland Development Commission's RELOCATION SERVICES FOR FAMILIES AND INDIVIDUALS.

Tooulett Wesley

113/72