

EXHIBIT A
FIN 2.18.01 Interfund Loan Term Sheet

Borrower	Grants Fund – Fund No. 217000	
Lender	Transportation Operating Fund – Fund No. 200000	
Purpose	For compliance with Oregon State Local Budget Law, this will provide a temporary operating loan to provide interim funding to cover lags in federal, state and other grant reimbursements and other negative cash and fund balances.	
Principal Amount	Not to exceed \$25,000,000	
Interest Rate Basis	Not applicable – the loan will not accrue interest.	
Interest Payments Frequency	Not applicable	
Maturity Date	June 30, 2022	
Repayment Schedule - Principal	Expected Prepayment Date	Amount
	July 1, 2021	\$25,000,000
Repayment Source	Revenues from federal, state and other grant reimbursements.	
Prepayment	The loan is prepayable at any time.	

Borrowing Fund

By: Michelle Kirby Digitally signed by Michelle Kirby
Date: 2021.06.03 10:16:23 -07'00'
 Michelle Kirby
 Bureau of Revenue and Financial Services
 Bureau Director

June 3, 2021
 Date

Lending Fund

By: Christopher Warner Digitally signed by Christopher Warner
Date: 2021.06.03 09:13:31 -07'00'
 Chris Warner
 Portland Bureau of Transportation
 Bureau Director

June 3, 2021
 Date

Acknowledged and prepared by:

By: Brigid O'Callaghan Digitally signed by Brigid O'Callaghan
Date: 2021.06.03 11:45:24 -07'00'
 Brigid O'Callaghan
 City Treasurer

June 3, 2021
 Date

Approved by Council:

Date: _____
 Ordinance No: _____

EXHIBIT B
FIN 2.18.01 Interfund Loan Term Sheet

Borrower	Grants Fund – Fund No. 217000	
Lender	General Reserve Fund – Fund No. 210000	
Purpose	For compliance with Oregon State Local Budget Law, this will provide a temporary operating loan to provide interim funding to cover lags in federal, state and other grant reimbursements and other negative cash and fund balances.	
Principal Amount	Not to exceed \$5,000,000	
Interest Rate Basis	Not applicable – the loan will not accrue interest.	
Interest Payments Frequency	Not applicable	
Maturity Date	June 30, 2022	
Repayment Schedule - Principal	Expected Prepayment Date	Amount
	July 1, 2021	\$5,000,000
Repayment Source	Revenues from federal, state and other grant reimbursements.	
Prepayment	The loan is prepayable at any time.	

Borrowing Fund

By: Michelle Kirby Digitally signed by Michelle Kirby
Date: 2021.06.03 17:42:44
-07'00'
 Michelle Kirby
 Bureau of Revenue and Financial Services
 Bureau Director

06/03/2021
 Date

Acknowledged and prepared by:

By: Brigid O'Callaghan Digitally signed by Brigid
O'Callaghan
Date: 2021.06.03 21:34:06 -07'00'
 Brigid O'Callaghan
 City Treasurer

06/03/2021
 Date

Lending Fund

By: Jessica Kinard Digitally signed by Jessica
Kinard
Date: 2021.06.03 11:18:05
-07'00'
 Jessica Kinard
 City Budget Office
 Bureau Director

06/03/2021
 Date

Approved by Council:

Date: _____
 Ordinance No: _____