

**IMPACT STATEMENT****Legislation title:**

Authorize a contract with CherryRoad Technologies Inc. for Infor Public Sector licenses and software for an amount not to exceed \$4,060,000 over a five-year period (Ordinance)

**Contact name:** Baron Howe/Maiya Delgoda

**Contact phone:** 503-823-7893

**Presenter name:** Dan Bauer/Maiya Delgoda

**Purpose of proposed legislation and background information:**

Discuss why the legislation is being proposed and any important background information.

- Software acquisition is necessary due to existing software aging out of support in August 2021.
- Re-investment in current vendor and software relationship.

**Financial and budgetary impacts:**

Discuss the impacts of the legislation relating to all of the following if relevant:

- Project is budgeted as a Capital Improvement Project E11337/ W02364.PE.
- This is an investment in software licensing with a known fixed amount.
- The project will have 3 phases: pre-implementation, implementation, and enhancements.
- Requirements gathering during this pre-implementation phase will define what resources will be needed, both within PWB and BES.
- A subsequent amendment will be presented to Council for future professional services to complete the implementation phase.
- The enhancement phase will likely require an additional amendment.

**Community impacts and community involvement:**

Discuss the impacts of the legislation relating to all of the following if relevant. Describe who is impacted, how they are impacted, how any negative impacts have been addressed, and how the benefits are distributed. Describe how public involvement and input shaped the bureau's recommended action.

- While the ordinance before council today is limited to approving the use of a State of Oregon cooperative procurement agreement to purchase software licensing future phases to implement and operate a shared system provide the opportunity for greater community benefits. These benefits include operational efficiencies from a shared system approach including but not limited to: increased data sharing, enhanced planning of capital projects across bureaus, and greater collaboration and communication during the construction activities that each bureau manages daily. These opportunities represent significant benefit to communities receiving services from or potentially impacted by the work of the Portland Water Bureau and the Bureau of Environmental Services.

**100% Renewable Goal:**

If applicable, discuss how this action contributes to the City's goal of meeting 100 percent of community-wide energy needs with renewable energy by 2050.

- N/A

Budgetary Impact Worksheet

Does this action change appropriations?

- ☐ YES: Please complete the information below.
- ☒ NO: Skip this section

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount