# Historic Resources Code Project

Improving Portland's regulations for identifying, designating, protecting, and reusing historic places

















The Bureau of Planning and Sustainability is committed to providing meaningful access. For accommodations, modifications, translation, interpretation or other services, please contact at 503-823-7700 or use City TTY 503-823-6868, or Oregon Relay Service 711.					
Traducción o interpretación	Chuyển Ngữ hoặc Phiên Dịch	翻译或传译	Письменный или устный перевод	Traducere sau Interpretare	
الترجمة التحريرية أو الشفهية	Письмовий або усний переклад	翻訳または通訳	Turjumida ama Fasiraadda	ການແປພາສາ ຫຼື ການອະທິບາຍ	
www.portland.gov/bps/translation-interpretation-and-accommodation					

### How testify on the code proposals:

The Bureau of Planning and Sustainability thanks you for taking time to review proposed changes to the historic resource provisions of the City of Portland's zoning code. This *Proposed Draft* is intended for public review of staff-recommended zoning code amendments. Your testimony on these proposed changes will inform the Planning and Sustainability Commission (PSC) development of a *Recommended Draft* of zoning code amendments that will be considered by the Portland City Council in 2021.

Testimony on the *Proposed Draft* is due by 5 p.m. on Tuesday, October 27, 2020 unless extended by the Planning and Sustainability Commission.

Written testimony may be submitted between now and October 27, 2020:

• Use the Map App:

Testifying in the Map App is as easy as sending an email. Go to <a href="https://www.portlandmaps.com/bps/mapapp">www.portlandmaps.com/bps/mapapp</a>
Click on "Historic Resources Code Project" and then click the "Testify" button.

• Use U.S. Mail:

Portland Planning and Sustainability Commission Resources Code Project Testimony 1900 SW 4th Avenue, Suite 7100 Portland, OR 97201

### Verbal testimony may be provided to the PSC at their October 27, 2020 virtual hearing:

The meeting starts at 5 p.m. Please check the calendar at <a href="www.portland.gov/bps/psc/events">www.portland.gov/bps/psc/events</a> a week in advance to confirm the time of this agenda item. To testify during the hearing, please visit the project website to register: <a href="www.portland.gov/bps/hrcp">www.portland.gov/bps/hrcp</a>. The deadline to sign up for the October 27 PSC hearing is Monday, October 26 at 4:00 p.m.

### For more information:

Visit the project webpage: <a href="https://www.portlandoregon.gov/bps/hrcp">www.portlandoregon.gov/bps/hrcp</a>

#### **Contact project staff:**

Brandon Spencer-Hartle, Project Manager <u>historic.resources@portlandoregon.gov</u> (503) 823-4641



# **Acknowledgments**

### **Portland City Council**

Ted Wheeler, Mayor Chloe Eudaly, Commissioner Amanda Fritz, Commissioner Jo Ann Hardesty, Commissioner Dan Ryan, Commissioner

### Portland Planning and Sustainability Commission (PSC)

Eli Spevak (Chair); Steph Routh (Vice Chair); Katherine Schultz (Vice Chair); Jeff Bachrach; Ben Bortolazzo; Mike Houck; Katie Larsell; Oriana Magnera; Chris Smith

### **Portland Historic Landmarks Commission (HLC)**

Kristen Minor (Chair); Maya Foty (Vice Chair); Ernestina Fuenmayor; Annie Mahoney; Matthew Roman; Andrew Smith; Derek Spears

### **Bureau of Planning and Sustainability (BPS)**

Jo Ann Hardesty, Commissioner
Andrea Durbin, Director
Joe Zehnder, Interim Chief Planner
Sandra Wood, Principal Planner
Tom Armstrong, Supervising Planner
Brandon Spencer-Hartle, Project Manager
Shannon Buono, Senior Planner
Lora Lillard, Senior Planner
Nicholas Starin, Planner II
Cassie Ballew, Planner I
J.P. McNeil, Associate Planner

## **Bureau of Development Services (BDS)**

Dan Ryan, Commissioner Rebecca Esau, Director Kimberly Tallant, Principal Planner Kara Fioravanti, Supervising Planner Hillary Adam, Senior Planner Megan Walker, Planner I

# **Table of Contents**

### **Volume 1: Staff Report (under separate cover)**

# **Volume 2: Code Amendments**

33.120 Multi-Dwelling Zones	6
33.130 Commercial/Mixed Use Zones	8
33.140 Employment and Industrial Zones	10
33.207 Accessory Short-Term Rentals	14
33.266 Parking, Loading, And Transportation And Parking Demand Management	
33.445 Historic Resource Overlay Zone	20
33.510 Central City Plan District	158
33.710 Review Bodies	166
33.720 Assignment of Review Bodies	170
33.730 Quasi-Judicial Procedures	
33.815 Conditional Uses	174
33.846 Historic Resource Reviews	180
33.855 Zoning Map Amendments	250
33.910 Definitions	
32.34 Additional Regulations For Specific Uses, Overlay Zones, And Plan Districts	260

# **Zoning Code Amendments**

This section presents staff proposed zoning code amendments. The section is formatted to facilitate readability by showing draft code amendments on the right-hand pages and **related commentary** on the left-hand pages. <u>Underlined</u> formatting indicates added text, while <u>strikethrough</u> formatting shows what text is deleted. Chapter 33.445, Historic Resource Overlay Zone, is proposed for replacement in its entirety for ease of readability; therefore, there is no <u>strikethrough</u> or <u>underline</u> for the draft code amendments for that chapter.

The proposed amendments are organized by code chapter.

Only those sections of the code that are proposed to be amended are included in the document.

### 33.120.210.D Transfer of FAR

Changes to this subsection provide consistent terminology. Changes to this subsection also remove the existing requirement of the Historic Resource Overlay Zone that transfer of FAR from a Historic or Conservation Landmark requires an additional covenant subjecting the property to demolition review. Finally, amendments to 33.445 apply the demolition review requirement to all historic resources eligible to transfer FAR, rendering the previous covenant requirement redundant with regulations in the code.

### 33.120 Multi-Dwelling Zones

**120** 

#### 33.120.210 Floor Area Ratio

- **A.-C.**[No change]
- **D. Transfer of FAR.** FAR may be transferred from one site to another subject to the following:
  - 1. Sending site. FAR may be transferred from:
    - a.-b. [No change].
    - c. A site that contains a Historic or Conservation <u>H</u>andmark or a contributing resource in a Historic or Conservation <u>H</u>District. Sites that are eligible to send floor area through this transfer are allowed to transfer:
      - (1)-(2) [No change].
  - 2.-3. [No change]
  - 4. Covenants. The property owner must execute a covenant with the City that meets the requirements of Section 33.700.060 and is attached to, and recorded with, the deeds of both the site transferring and the site receiving the density. The covenant must reflect the respective increase and decrease of potential FAR. In addition÷,
    - a. The covenant for the historic resource transferring the density must also meet the requirements of 33.445.610.D., Covenant.
    - b. Tthe covenant for the site where trees will be preserved must:
    - (1)a. Require that all trees be preserved for at least 50 years; and
    - (2)b. Require that any tree covered by the covenant that is dead, dying or dangerous be removed and replaced within a 12-month period. The trees must be determined to be dead, dying, or dangerous by the City Forester or a certified arborist. If a tree covered by the covenant is removed in violation of the requirements of this Section, or is dead, dying, or dangerous as the result of a violation, Tree Review is required.

### 33.130.205.C. Transfer of floor area from historic resources

Changes to this subsection provide for consistent terminology. Changes to this subsection also remove the existing requirement of the Historic Resource Overlay Zone that transfer of FAR from a Historic or Conservation Landmark requires an additional covenant subjecting the property to demolition review. Finally, amendments to 33.445 apply the demolition review requirement to all historic resources eligible to transfer FAR, rendering the existing covenant requirement redundant with new regulations.

### 33.130 Commercial/Mixed Use Zones

130

#### **33.130.205 Floor Area Ratio**

### A.-B. [No change]

- **C. Transfer of floor area from historic resources.** Floor area ratios may be transferred from a site that contains a historic resource as follows:
  - Sending sites. FAR may be transferred from a site that contains a Historic or Conservation
     <u>L</u>andmark or a contributing resource in a Historic or Conservation <u>D</u>istrict. Sites that are
     eligible to send floor area through this transfer are allowed to transfer:
    - a.-b. [No change].
  - 2.-5. [No change].
  - 6. The property owner must execute a covenant with the City that is attached to and recorded with the deed of both the site transferring and the site receiving the density. The covenant must reflect the respective increase and decrease of potential densityFAR. The covenants for the receiving both sites must meet the requirements of Section 33.700.060, Covenants with the City. The covenant for the historic resource transferring the density must meet the requirements of 33.445.610.D, Covenant.

### 33.140.205.D. Transfer of FAR from historic resources in the EX Zone

Changes to this subsection allow floor area to be transferred from sites containing a Historic Landmark, Conservation Landmark, contributing resource in a Historic District, or contributing resource in a Conservation District. Amendments are intended to be consistent with changes to the multi-dwelling and commercial/mixed use zones.

This subsection is also amended to remove the existing requirement of the Historic Resource Overlay Zone that transfer of FAR from a Historic or Conservation Landmark requires an additional covenant subjecting the property to demolition review. Finally, amendments to 33.445 apply the demolition review requirement to all historic resources eligible to transfer FAR, rendering the existing covenant requirement redundant new regulations.

### 33.140 Employment and Industrial Zones

140

#### **33.140.205 Floor Area Ratio**

### A.-C. [No change]

- D. Transfer of FAR from <u>Landmarks</u><u>historic resources</u> in the EX Zone. Floor area ratios may be transferred from a site zoned EX that contains a <u>Historic or Conservation</u> Landmark <u>or contributing resource in a Historic or Conservation district</u> as follows:
  - Maximum increase in FAR. An increase in FAR on the receiving site of more than 3 to 1 is prohibited. The total increased FAR includes FAR transferred from Landmarkshistoric resources, and additional FAR allowed at the receiving site from bonus provisions, or from other transfers.
  - 2. Development standards. The building on the receiving site must meet the development standards of the base zone, overlay zone, and plan district except floor area ratio, which is regulated by Subsection C;
  - 3. Receiving site. The transfer must be to a site that is:
    - a. Zoned C or EX; and
    - b. Within the recognized neighborhood where the <u>Historic or Conservation Landmark or contributing resource in a Historic or Conservation District</u> is located, or to any site within two miles of the <u>Historic or Conservation Landmark or contributing resource in a Historic or Conservation District</u>; and
  - 4. The property owner executes a covenant with the City that is attached to and recorded with the deed of both the site transferring and the site receiving the density reflecting the respective increase and decrease of potential densityFAR. The covenants for the receiving both sites must meet the requirements of Section 33.700.060, Covenants with the City. The covenant for the Landmark transferring the density must meet the requirements of 33.445.610.D., Covenant.

33.140.205.E. Transfer of FAR from historic resources in the EG Zones Changes to this subsection are consistent with the changes to 33.140.205.D.

# Language to be **added** is <u>underlined</u> Language to be **deleted** is shown in <del>strikethrough</del>

- **E.** Transfer of FAR from Landmarkshistoric resources in the EG Zones. Floor area ratios may be transferred from a site zoned EG1 or EG2 that contains a <u>Historic or Conservation Landmark or contributing resource</u> in a Historic or Conservation District as follows:
  - Maximum increase in FAR. An increase in FAR on the receiving site of more than 3 to 1 is prohibited. The total increased FAR includes FAR transferred from Landmarkshistoric resources, and additional FAR allowed at the receiving site from bonus provisions, or from other transfers.
  - 2. Development standards. The building on the receiving site must meet the development standards of the base zone, overlay zone, and plan district except floor area ratio, which is regulated by Subsection C;
  - 3. Receiving site. The transfer must be to a site that is:
    - a. Zoned EG1 or EG2; and
    - b. Within the recognized neighborhood where the <u>Historic or Conservation</u> Landmark <u>or contributing resource in a Historic or Conservation District</u> is located, or to any site within two miles of the <u>Historic or Conservation</u> Landmark <u>or contributing resource</u> in a Historic or Conservation District; and
  - 4. The property owner executes a covenant with the City that is attached to and recorded with the deed of both the site transferring and the site receiving the density reflecting the respective increase and decrease of potential densityFAR. The covenants for both sites must meet the requirements of Section 33.700.060, Covenants with the City. The covenant for the Landmark transferring the density must meet the requirements of 33.445.610.D., Covenant.

### 33.207.040.B Standards

The section on commercial meetings is revised for accuracy due to the elimination of the previous open house requirement of the Oregon Special Assessment of Historic Property Program. Although the Special Assessment program no longer requires annual open houses, some historic preservation grant and incentive programs do require open houses as a condition of participation. Significant Resources, National Register Landmarks, Historic Landmarks, Conservation Landmarks, and resources in National Register Districts, Historic Districts, Conservation Districts may participate in such historic preservation programs.

### 33.207 Accessory Short-Term Rentals

207

### 33.207.040 Type A Accessory Short-Term Rentals

- A. [No change]
- **B. Standards.** The following standards apply to Type A accessory short-term rentals. Adjustments are prohibited:
  - 1.-7. [No change]
  - 8. Commercial meetings. Commercial meetings include luncheons, banquets, parties, weddings, meetings, charitable fund raising, commercial or advertising activities, or other gatherings for direct or indirect compensation. Commercial meetings are prohibited with a Type A accessory short-term rental. A historic landmark that receives special assessment from the State, may be open to the public for 4 hours one day each year. A historic resource may be open to the public for 4 hours one day each year if required as part of a historic preservation grant or incentive program. This is not considered a commercial meeting.
  - 9. A Type B accessory home occupation is prohibited with a Type A accessory short-term rental.

C-D. [No change]

### 33.207.050.B Standards

The section on commercial meetings is revised for accuracy due to the elimination of the previous open house requirement of the Oregon Special Assessment of Historic Property Program. Although the Special Assessment Program no longer requires annual open houses, some historic preservation grant and incentive programs do require open houses as a condition of participation. Significant Resources, National Register Landmarks, Historic Landmarks, Conservation Landmarks, and resources in National Register Districts, Historic Districts, Conservation Districts may participate in such historic preservation programs.

# Language to be **added** is <u>underlined</u> Language to be **deleted** is shown in <del>strikethrough</del>

### 33.207.050 Type B Accessory Short-Term Rentals

- **A.** [No change]
- B. Standards.
  - 1.-7. [No change]
  - 8. Commercial meetings.
    - a. Commercial meetings. Commercial meetings include luncheons, banquets, parties, weddings, meetings, charitable fund raising, commercial or advertising activities, or other gatherings for direct or indirect compensation. Commercial meetings are regulated as follows:
      - (1) In the single-dwelling zones, commercial meetings are prohibited;
      - (2) In all other zones, up to 24 commercial meetings per year may be approved as part of a conditional use review. The maximum number of visitors or guests per event will be determined through the conditional use review. Adjustments to the maximum number of meetings per year are prohibited.
    - b. Historic <u>resources</u>landmarks. A historic landmark that receives special assessment from the State, may be open to the public for 4 hours one day each year. A historic resource may be open to the public for 4 hours one day each year if required as part of a historic preservation grant or incentive program. This does not count as a commercial meeting.
    - c. Meeting log. The operator must log the dates of all commercial meetings held, and the number of visitors or guests at each event. The log must be available for inspection by City staff upon request.
  - 9.-10. [No change]

**C.-D.**[No change]

### 33.266.110.D. Exceptions to the minimum number of parking spaces

A new exception to minimum parking requirements provides designated historic resources with greater flexibility for continued use, adaptive reuse, alterations, and new construction. Many of Portland's historic resources were built during a time when automobile use and parking was non-existent or less commonplace than in more recent decades. Providing this exception allows for removal of unused parking pads, reuse of garages for other uses, such as ADUs, and flexibility for landmarks and contributing and noncontributing resources in districts to adapt to a more intensive use without the need for paving site area or harming the historic resource to accommodate vehicles. This exception also allows for construction of new buildings in districts to more closely follow the design patterns of development seen prior to the proliferation of the automobile. Accommodating automobile parking spots often requires designs that depart from historic patterns, therefore reducing required parking to zero on all sites in Historic Districts, Conservation Districts, and National Register Districts provides designers of new buildings with greater flexibility to propose and, where required, gain approval for new buildings that are more compatible with the surrounding contributing properties than would be the case if on-site parking were provided.

# **33.266** Parking, Loading, And Transportation And Parking Demand Management

266

#### 33.266.110 Minimum Required Parking Spaces

A.-C.[No change]

- **D. Exceptions to the minimum number of parking spaces.** The minimum number of required parking spaces may be reduced as follows:
  - 1. Affordable housing exceptions. The minimum number of required parking spaces may be reduced to zero when the applicant demonstrates compliance with the on-site or off-site affordable dwelling unit requirements of Chapter 33.245, Inclusionary Housing, the on-site or off-site affordable dwelling unit requirements of an applicable voluntary inclusionary housing bonus, or the requirements of the deeper housing affordability bonus of Section 33.120.211. This exception does not apply if the applicant pays a fee-in-lieu of complying with the requirements of Chapter 33.245, Inclusionary Housing, or makes a payment into the Affordable Housing Fund in exchange for bonus density or FAR.
  - Historic resource exception. The minimum number of required parking spaces may be reduced to zero on sites that contain a Historic Landmark, Conservation Landmark, or National Register Landmark and on sites located within a Historic District, Conservation District, or National Register District.
  - 23. Other exceptions. The minimum number of required parking spaces may not be reduced by more than 50 percent through the exceptions of this Paragraph. The 50 percent limit applies cumulatively to all exceptions in this Paragraph:
    - a.-f. [No change]

### 33.445 Historic Resource Overlay Zone

This chapter is replaced in its entirety for ease of readability. The replacement chapter includes the addition, removal, and amendment of existing sections and text. Similarly, some language in the replacement chapter is retained as it was previously. Refer to <u>existing Chapter 33.445</u> to compare text changes between the previous and the replacement chapter. For commentary explaining text that has not changed between the previous chapter and the replacement chapter, see the relevant commentary associated with previous code amendments.

# Language to be **added** is <u>underlined</u> Language to be **deleted** is shown in <del>strikethrough</del>

### **33.445 Historic Resource Overlay Zone**

445

[Delete this chapter. Replace with the revised Chapter 33.445 shown on the following pages]

### 33.445 Historic Resource Overlay Zone

The table of contents for this chapter has been updated to reflect new organization and numbering.

### 33.445 Historic Resource Overlay Zone

445

#### Sections:

#### General

- 33.445.010 Purpose
- 33.445.020 Historic Resource Inventory
- 33.445.030 Where These Regulations Apply
- 33.445.040 Types of Historic Resources and Map Symbols
- 33.445.050 Adoption of Design Guidelines
- 33.445.060 Notice of Building and Housing Code Violations

#### Landmarks

- 33.445.100 Historic Landmark
- 33.445.110 Conservation Landmark
- 33.445.120 National Register Landmark

#### **Districts**

- 33.445.200 Historic District
- 33.445.210 Conservation District
- 33.445.220 National Register District

#### **Significant Resources**

- 33.445.300 Identifying a Significant Resource
- 33.445.310 Removal of a Significant Resource
- 33.445.320 Relocation of a Significant Resource
- 33.445.330 Demolition of a Significant Resource
- 33.445.340 120-Day Delay

### **Historic Preservation Incentives**

33.445.400 Historic Preservation Incentives

#### Community Design Standards

- 33.445.500 Purpose
- 33.445.510 When Community Design Standards May be Used

### 33.445.010 Purpose

Amendments to the purpose statement for the Historic Resource overlay zone more accurately reflect the breadth and depth of the Historic Resource Inventory, different historic resource types, and the intent behind protecting those resources. The changes, reflected in the amendments included throughout this and other chapters, elevate architectural, cultural, and historical significance as the primary areas of importance for identifying and designating historic resources. The changes also recognize the myriad of values embodied in the different historic resources subject to this chapter.

### 33.445.020 Historic Resource Inventory

This section is new to the chapter and describes a broader interpretation of the Historic Resource Inventory (HRI) to better capture the full hierarchy of historic resource types under one umbrella. Although this chapter previously identified the HRI as a specific type(s) of historic resource, the HRI is more accurately the name of the complete roster of documented and designated historic resources in Portland. Recasting the HRI as a broader umbrella of historic resources allows the HRI to include the following types of historic resources:

- Resources that have been documented for their historic qualities, but which have not been determined significant or designated. Formerly named unranked resources, these documented resources are no longer
  - addressed by this chapter, but information about them would remain publicly available on the HRI.
- Resources that have been documented and determined to be significant through a legislative procedure. Formerly called Rank I, II, III," and now called Significant Resources.
- Resources designated or identified by the City as Historic Landmarks, Conservation Landmarks, Historic Districts, or Conservation Districts, including their constituent parts.



- Resources listed in the National Register of Historic Places (National Register Landmarks and National Register Districts) that have no City designation.
- Demolished resources that had been previously documented or designated (resources that have been demolished, unless intentionally designated as an archaeological site, are not addressed by this chapter).

#### General

### 33.445.010 Purpose

The historic resource overlay zone protects historic resources that have been identified as significant to the history of the city and region. The regulations implement Portland's Comprehensive Plan policies that address historic preservation. These policies recognize the role historic resources have in promoting education and enjoyment for those living in and visiting the region. The regulations foster awareness, memory, and pride among the region's current and future residents in their city and its diverse architecture, culture, and history. Historic preservation recognizes social and cultural history, retains significant architecture, promotes economic and environmental health, and stewards important resources for the use, education, and enjoyment of future generations.

### 33.445.020 Historic Resource Inventory

Portland's Historic Resource Inventory is a record of the structures, sites, objects, places, and districts that have been documented as having or potentially having architectural, historical, or cultural significance. Historic resources addressed by this chapter are included in the Historic Resource Inventory.

More protections

Less protections

### 33.445.030 Where These Regulations Apply

Amendments to this section reflect amendments to the hierarchy of the different types of historic resources. In general, the regulations of this chapter apply based on resource type, with landmarks afforded fewer exemptions to otherwise required regulations than their district counterparts at each level. The graphic at right provides a general guide for understanding the hierarchy of historic resource types addressed by this chapter.

The new hierarchy addressed by this chapter includes fewer types than the previous code and elevates City designated and identified resources to higher levels of protections than resources that have only been listed in the National Register of Historic Places. The hierarchy recognizes Significant Resources

Historic
Landmarks

Conservation
Landmarks

Conservation
Districts

National Register
Landmarks

National Register
Districts

Significant Resources

as likely eligible for Historic, Conservation, or National Register Landmark designation; applies minimum State-required demolition protections to National Register Landmarks and Districts; increases demolition protections for Conservation Landmarks and Districts to be inclusive of the minimum protections applied to National Register Resources; and retains and expands the highest level of protections for Historic Landmarks and Districts. Additionally, the amendments establish procedures that allow the City to move resources up and down the hierarchy in the future based upon the significance of the resource and the goals and policies of the Comprehensive Plan (such changes to designation would not affect a resource's listing in the National Register). With the exception of changing the naming conventions for two types of existing resources ("Ranked Resources" become "Significant Resources" and recently-listed National Register resources become National Register Landmarks and Districts), the amendments do not add, remove, or change any resources from the Official Zoning Map.

# Chapter 33.445 has been substantially revised. For ease of reading, strikethrough and underline are not used.

### 33.445.030 Where These Regulations Apply

- **A.** Sections 33.445.010 through .060 and .400 through .500 apply to all historic resources.
- **B.** Section 33.445.100 applies within the boundaries of Historic Landmarks, including those within Historic Districts, Conservation Districts, and National Register Districts.
- **C.** Section 33.445.110 applies within the boundaries of Conservation Landmarks, except those that are within a in Historic District.
- **D.** Section 33.445.120 applies within the boundaries of National Register Landmarks, except those that are within a Historic District or Conservation District.
- **E.** Section 33.445.200 applies within Historic Districts, and to Conservation Landmarks and National Register Landmarks that are within a Historic District.
- **F.** Sections 33.445.210 applies within Conservation Districts, and to National Register Landmarks that are within a Conservation District.
- **G.** Sections 33.445.220 applies within the boundaries of National Register District except portions of a National Register District that are within a Historic District or Conservation District.
- **H.** Sections 33.445.300 through .340 apply to Significant Resources, except those that are a Historic Landmark, Conservation Landmark, National Register Landmark or within a Historic District, Conservation District, or National Register District.

### 33.445.040 Types of Historic Resources and Map Symbols

Amendments reflect the restructured hierarchy of historic resource types. The descriptions more clearly summarize the areas of history and levels of importance exhibited by each resource type and provide directional explanations for where to find information supporting resources' designation or identification. Corresponding definitions for each resource type are provided in Chapter 33.910.

### A. Historic Landmark

Revisions to the existing description provide a clearer summary of the types of properties and areas of history that may be considered for Historic Landmark status. The description is informed by the criteria provided in State Administrative Rule (OAR 660-023-0200) that govern local historic resource designation decisions, as well as an additional area—"significant association with a community, cultural, or ethnic group"—that captures cultural significance that may not otherwise be eligible for historic resource designation. The Historic Landmark resource type captures the existing slate of Historic Landmarks that were automatically identified as such upon listing in the National Register of Historic Places prior to changes in State Administrative Rule that took effect in January 2017. The description also clarifies that that Historic Landmark status can be removed by the City, however removal of City Historic Landmark designation does not remove the federal listing. The description explains that Citydesignated and National Register-listed Historic Landmarks are supported by documentation that provides details on the significance, integrity, boundary, and contributing status of the constituent parts of the Historic Landmark.

Additional information about the designation and removal of Historic Landmarks can be found in 33.445.100, 33.846.030, and 33.846.040.

### 33.445.040 Types of Historic Resources and Map Symbols

- **A. Historic Landmark.** This type of historic resource may be an individual structure, site, tree, landscape, place, or other object that is of archaeological, architectural, cultural, or historical importance at the local, state, or national level. A Historic Landmark generally retains numerous physical features from the historic period, and derives its significance from one or more of the following:
  - Association with events that have made a significant contribution to the broad patterns of local, regional, state, or national history;
  - Association with persons significant to local, regional, state, or national history;
  - Distinctive characteristics of a type, period, or method of construction, or represents the work of a master, or possesses high artistic values, or represents a significant and distinguishable entity;
  - A high likelihood that, if preserved, would yield information important to history; or
  - Significant association with a community, cultural, or ethnic group.

Historic Landmarks include all landmarks designated by the City and structures, objects, and sites listed by the federal Keeper of the National Register of Historic Places on or before January 27, 2017 that have not had their Historic Landmark designation removed. Information supporting a specific resource's significance is found in the its National Register nomination or the documentation done in support of the City designation. Historic Landmarks may have boundaries that are described in the documentation done in support of the City designation or the resource's National Register nomination. If no boundary is provided in the designation or nomination documentation, the boundary is the lot or lots that contain the Historic Landmark's contributing resources. The boundaries of Historic Landmarks may include contributing resources that are identified in the documentation done in support of the City designation or the resource's National Register nomination.

#### B. Conservation Landmark

Revisions to this existing description provide a clearer summary of the types of resources and areas of history that may be considered for Conservation Landmark status. The description is intended to better differentiate Conservation Landmarks from Historic Landmarks, acknowledging that a Conservation Landmark may be of extremely localized significance or lack the high level of historic significance or physical features from the historic period that are expected of Historic Landmark listing. Because the existing documentation supporting the listing of Conservation Landmarks generally provides no boundary information, the changes provide that the site is the default boundary for Conservation Landmarks.

Additional information about the designation and removal of Conservation Landmarks can be found in 33.445.110, 33.846.030, and 33.846.040.

### C. National Register Landmark

This is a new type of historic resource. The new resource type reflects changes in State Administrative Rule (OAR 660-023-0200) that no longer require or allow for the automatic application of design protections to resources listed in the National Register of Historic Places. Previous to January 2017, all listings in the National Register were automatically identified on the zoning map as a Historic Landmark or Historic District. The 2017 change in State Administrative Rule, which was supported by the City of Portland, allows new National Register listings to be subject to only demolition protection upon their designation, which provides the opportunity to establish a logical floor for protection of designated resources. The new resource type accommodates both future National Register listings, as well as existing National Register listings that may have their Historic Landmark status removed by future City action.

National Register Landmarks that are designated by the City as a Conservation Landmark or Historic Landmark in the future would be subject to the regulations that apply to the 'higher' City designation.

Additional information about National Register Landmarks can be found in 33.445.120.

# Chapter 33.445 has been substantially revised. For ease of reading, strikethrough and underline are not used.

- **B.** Conservation Landmark. This type of historic resource may be an individual structure, site, tree, landscape, place, or other object that is of archaeological, architectural, cultural, or historical importance at the neighborhood or community level. A Conservation Landmark generally retains one or more specific physical features from the historic period, and derives its importance from one or more of the following:
  - Association with establishing the architectural, cultural, or historical character, use, or pattern of the area where it is located;
  - Representative of a building type, architectural style, or design expression that has been minimally altered since the time it was built; or
  - Representative of or associated with a community, cultural, or ethnic group.

Information supporting a specific resource's significance is found in the documentation done in support of the resource's City designation. Conservation Landmarks may have boundaries that are described in the documentation done in support of the City designation. If no boundary is provided in the designation documentation, the boundary is the lot or lots that contain the Conservation Landmark's contributing resources. The boundaries of Conservation Landmarks may include contributing resources that are identified in the documentation done in support of the City designation.

C. National Register Landmark. A National Register Landmark may be a structure, object, or site. This type of historic resource includes resources listed by the federal Keeper of the National Register of Historic Places after January 27, 2017, and resources that were listed by the federal Keeper of the National Register of Historic Places on or before January 27, 2017 that have had their City designation removed. Information supporting a specific resource's listing is found in its National Register nomination. National Register Landmarks have boundaries that are described in the resource's National Register nomination. The boundaries of National Register Landmarks may include contributing resources that are identified in the resource's National Register nomination.

#### D. Historic District

Revisions to this existing description provide a clearer summary of the types of resources and areas of history that may be considered for Historic District status. The description is informed by the criteria provided in State Administrative Rule (OAR 660-023-0200) that govern local historic resource designation decisions, as well as an additional area—"significant association with a community, cultural, or ethnic group"—that captures cultural significance that may not otherwise be eligible for historic resource designation. The revised Historic District resource type captures the existing slate of Historic Districts that were automatically identified as such upon listing in the National Register of Historic Places prior to changes in State Administrative Rule that took effect in January 2017. The description clarifies that Historic District status can be removed by the City (removal of the designation by the City does not affect a district's listing in the National Register of Historic Places). The description explains that City-designated and National Register-listed Historic Districts are supported by documentation that provides details on the significance, integrity, boundary, and contributing status of the constituent parts of the Historic District.

Additional information about the designation and removal of Historic Districts can be found in 33.445.200, 33.846.030, and 33.846.040.

### E. Conservation District

Revisions to this existing description provide a summary of the types of resources and areas of history that may be considered for Conservation District status. The description is intended to better differentiate Conservation Districts from Historic Districts, acknowledging that a Conservation District may be of extremely localized significance or lack the high level of historic significance or physical features from the historic period that are expected of Historic District listing.

Additional information about the designation and removal of Conservation Districts can be found in 33.445.210, 33.846.030, and 33.846.040.

# Chapter 33.445 has been substantially revised. For ease of reading, strikethrough and underline are not used.

- **D. Historic District.** This type of historic resource is a collection of individual resources that are, as a group, archaeologically, architecturally, culturally, or historically important at the local, state, or national level. The collection of resources is generally geographically contiguous. A Historic District generally retains numerous physical features from the historic period, and derives importance from one or more of the following:
  - Association with events that have made a significant contribution to the broad patterns of local, regional, state, or national history;
  - Association with the lives of persons significant to local, regional, state, or national history;
  - Distinctive characteristics of a type, period, or method of construction, or represents the work of a master, or possesses high artistic values, or represents a significant and distinguishable entity whose components may lack individual distinction;
  - A high likelihood that, if preserved, would yield information important to history; or
  - Significant association with a community, cultural, or ethnic group.

Historic Districts include all districts designated by the City and districts listed by the federal Keeper of the National Register of Historic Places on or before January 27, 2017 that have not had their Historic District designation removed. Information supporting a specific district's significance is found in its National Register nomination or the documentation done in support of the City designation. Historic Districts include contributing resources that are identified in the documentation done in support of the City designation or the resource's National Register nomination.

- **E. Conservation District.** This type of historic resource is a collection of individual resources that are, as a group, archaeologically, architecturally, culturally, or historically important at the neighborhood or community level. The collection of resources is generally geographically contiguous. A Conservation District generally retains one or more specific physical features from the historic period, and derives its importance from one or more of the following:
  - An architectural, cultural, or historical character, use, or pattern that is significant to the area where it is located;
  - A collection of building types, architectural styles, or design expressions that have been minimally altered since the time they were built; or
  - A collection of resources or uses representative of or associated with a cultural, ethnic, or community group;

Information supporting a specific district's significance is found in the documentation done in support of the City designation. Conservation Districts include contributing resources that are identified in the documentation done in support of the City designation.

### F. National Register District

This is a new historic resource type. The resource type reflects changes in State Administrative Rule (OAR 660-023-0200) that no longer require or allow for the automatic application of design protections to resources listed in the National Register of Historic Places. Previous to January 2017, all listings in the National Register were automatically identified on the zoning map as a Historic Landmark or Historic District. The 2017 change in State Administrative Rule, which was supported by the City of Portland, allows new National Register listings to be subject to only demolition protection upon their designation, which provides the opportunity to establish a logical floor for protection of designated resources. The new resource type accommodates both future National Register listings, as well as existing National Register listings that may have their Historic District status removed by future City action.

National Register Districts that are designated by the City as a Conservation District or Historic District in the future would be subject to the regulations that apply to the 'higher' City designation.

Additional information about National Register Districts can be found in 33.445.220.

### G. Significant Resource

The new "Significant Resource" type replaces the previous "Historic Resource Inventory" resource type(s). This new type of resource, formerly referred to as "Rank I, II, and III", has been determined to be significant by the City but has not been designated as a Historic Landmark, Conservation Landmark, Historic District, or Conservation District, or listed as a National Register Landmark or National Register District. Significant Resources are likely eligible for one of these historic resource types because of their demonstrated historic significance. The change in naming convention reassigns the term "Historic Resource Inventory" to encompass the broad list of historic resources and more closely aligns with guidance from the Oregon State Historic Preservation Office and 2017 changes in State Administrative Rules (OAR 660-023-0200). Significant, but undesignated or listed, resources previously addressed by this chapter—Rank I, II, III resources identified in the 1984 Historic Resources Inventory—are included as Significant Resources. Unranked resources identified in the 1984 Historic Resources Inventory are removed from this chapter entirely.

### H. Map symbols

The changes to this subsection reflect the addition of the new resource types National Register Landmark and National Register District, and ensure that the boundaries of individual landmarks are shown on the Official Zoning Maps. Showing the boundaries provides clarity and information when land divisions and sales occur within the boundary of a City-designated landmark or National Register Landmark.

# Chapter 33.445 has been substantially revised. For ease of reading, strikethrough and underline are not used.

- F. National Register District. A National Register District is a collection of individual resources. This type of historic resource includes resources listed by the federal Keeper of the National Register of Historic Places after January 27, 2017, and resources that were listed by the federal Keeper of the National Register of Historic Places on or before January 27, 2017 that have had their City designation removed. Information supporting a specific resource's listing is found in its National Register nomination. National Register Districts have boundaries that are described in the resource's National Register nomination. National Register Districts include contributing resources that are identified in the resource's National Register nomination.
- **G. Significant Resource.** This type of historic resource has been determined by the City to be significant for archaeological, architectural, cultural, or historical importance but has not been designated by the city or listed by the federal Keeper of the National Register of Historic Places. A significant resource is generally a structure, site, object, place, or district that is deemed likely eligible for Historic Landmark, Conservation Landmark, Historic District, or Conservation District designation. Information supporting the resource's significance can be found in the City Historic Resource Inventory and the documentation done in support of the City determination of significance. Rank I, II, and III resources identified in the Historic Resources Inventory are included as Significant Resources.
- **H. Map symbols.** Boundaries of Historic Landmarks, Conservation Landmarks, National Register Landmarks, Historic Districts, Conservation Districts, and National Register Districts are shown on the Official Zoning Maps.

### 33.445.050 Adoption of Design Guidelines

This section adds clarity that design guidelines are recommended by the Historic Landmarks Commission and adopted by the City Council as the result of a legislative procedure. Adopted design guidelines provide district-specific approval criteria that must be met for proposals that are subject to historic resource review in districts where the City Council have adopted guidelines.

An existing section pertaining to modifications considered as part of historic resource review is eliminated (modifications are covered by Chapter 33.846.070).

### 33.445.060 Notice of Building and Housing Code Violations

Revisions to this existing section includes new resource types and extends the number of days from 5 to 10.

#### 33.445.050 Adoption of Design Guidelines

Design guidelines for Historic Districts and Conservation Districts are recommended by the Historic Landmarks Commission and adopted by City Council. These guidelines are used for historic resource review, which is required for some alterations and new development proposals affecting certain historic resources. Historic resource review ensures the conservation and enhancement of the special characteristics of historic resources.

#### 33.445.060 Notice of Building and Housing Code Violations

When the Bureau of Development Services declares a Historic Landmark, Conservation Landmark, National Register Landmark, or contributing resource in a Historic District, Conservation District, or National Register District to be a dangerous building or posts a landmark to remain vacant, the Bureau of Development Services will notify the Historic Landmarks Commission of such action and of the specific code violations. The notice must be sent within ten working days of the action. The notice provides the Historic Landmarks Commission and the community the opportunity to inform the owner of potential rehabilitation programs and benefits or to pursue public or private acquisition and restoration of the historic resource.

#### Landmarks

Chapter 33.445 is reorganized for readability, implementation, and the accommodation of the restructured hierarchy of historic resource types. The resource types have been organized into categories for Landmarks (Historic, Conservation, and National Register), Districts (Historic, Conservation, and National Register), and Significant Resources (formerly called Historic Resource Inventory Rank I, II, III). Each type of historic resource is provided its own section of regulations under the headings: Landmarks, Districts, and Significant Resources for ease of wayfinding and implementation. Although a small handful of properties may have two resource types—such as a Historic Landmark in a Historic District—historic resources generally have only designation. For those resources that have two designations, resolution between the regulations that apply can be found in 33.445.030, and in relevant sections of the resource-specific regulations in the pages that follow.

#### 33.445.100.A Designation of a Historic Landmark

Amendments to "Designation of a Historic Landmark" provide clarity, consistency with other sections, and to capture those Historic Landmarks that were automatically mapped as such upon their listing in the National Register of Historic Places. Additionally, the amendments to this section accommodate requests to expand the boundary of an existing Historic Landmark and/or reclassify a noncontributing resource as contributing within the boundary of an existing Historic Landmark.

Paragraph A.1. states that when the federal Keeper of the National Register amends the nomination form for resources that were automatically identified as Historic Landmarks, the changes to the federal designation are automatically mirrored locally (See 33.855.075, Automatic Amendments for Historic Resources).

Paragraph A.2. includes a clarification that Historic Landmarks that have already been designated by the City legislatively or quasi-judicially can have their boundaries expended and non-contributing resources reclassified as contributing through a legislative or quasi-judicial process.

#### Landmarks

#### 33.445.100 Historic Landmark

#### A. Designation of a Historic Landmark

- 1. National Register listing. Structures, objects, and sites listed by the federal Keeper of the National Register of Historic Places on or before January 27, 2017 are automatically identified as Historic Landmarks on the Official Zoning Maps. For Historic Landmarks that were listed by the federal Keeper of the National Register of Historic Places on or before January 27, 2017 but have not been designated by the City, any expansion of the boundary by the federal Keeper of the National Register of Historic Places is automatically identified on the Official Zoning Maps. See Section 33.855.075, Automatic Map Amendments for Historic Resources.
- 2. City designation. City designation of a Historic Landmark may be established through a legislative or quasi-judicial procedure. Designating a City Historic Landmark includes establishing a new Historic Landmark, expanding the boundaries of an existing Historic Landmark, and reclassifying a noncontributing resource as contributing within the boundaries of an existing Historic Landmark:
  - Legislative designation. Historic Landmark designation may be established through a legislative procedure using the approval criteria of Section 33.846.030.D; or
  - b. Quasi-judicial designation. Historic Landmark designation may be established through a quasi-judicial procedure; historic designation review is required.

#### 33.445.100.B Removal of a Historic Landmark Designation

Amendments to this section provide clarity, consistency with other sections, and to capture those Historic Landmarks that were automatically mapped as such upon their listing in the National Register of Historic Places.

Paragraph B.1. describes the required process for removing a Historic Landmark's City designation and clarifies that removal includes reducing the boundaries, reclassification of contributing resources, and changing a Historic Landmark to a Conservation Landmark. The removal procedure could be either quasi-judicial or legislative.

Paragraph B.2. clarifies that when the federal Keeper of the National Register amends the nomination form for resources that were automatically identified as Historic Landmarks, the changes to the federal designation are automatically amended locally. Finally, Paragraph B.2. provides a process to remove Historic Landmark status from resources that are listed in the National Register by changing the resource type to Conservation Landmark or National Register Landmark.

#### B. Removal of a Historic Landmark designation

- 1. Removal of a resource's City designation as a Historic Landmark requires historic designation removal review or a legislative procedure using the approval criteria of Section 33.846.040.C except when the resource is destroyed or demolished as specified in Paragraphs B.3. and B.4. Removing a resource's City designation includes removing an existing Historic Landmark designation, changing a Historic Landmark designation to Conservation Landmark designation, reducing the boundaries of an existing Historic Landmark, and reclassifying a contributing resource as noncontributing within the boundary of an existing Historic Landmark.
- 2. For Historic Landmarks that were listed by the federal Keeper of the National Register of Historic Places on or before January 27, 2017 but have not been designated by the City, the following is required:
  - a. Removal by the federal Keeper of the National Register of Historic Places automatically removes Historic Landmark designation. Removal by the federal Keeper of the National Register of Historic Places also includes reducing the boundaries of the listed resource. See Section 33.855.075, Automatic Map Amendments for Historic Resources.
  - Removing a resource's designation as Historic Landmark or changing the resource's designation from Historic Landmark to Conservation Landmark requires historic designation removal review or a legislative procedure using the approval criteria of Section 33.846.040.C.
- 3. If the Historic Landmark is destroyed by causes beyond the control of the owner, its Historic Landmark designation is automatically removed. See Section 33.855.075, Automatic Map Amendments for Historic Resources.
- 4. If the Historic Landmark is demolished, after approval of demolition through demolition review, its Historic Landmark designation is automatically removed. See Section 33.855.075, Automatic Map Amendments for Historic Resources.

### 33.445.100.C Relocation of a Historic Landmark

Changes to the existing regulations for relocating a Historic Landmark clarify and streamline the process by collapsing the review and approval process within one historic resource review application. See code and commentary in 33.846.060 for additional information about the procedure thresholds and approval criteria that would apply to proposals to relocate a Historic Landmark. Changes to this section allow a Historic Landmark to be moved and retain its designation without having to be designated again on the receiving site.

**C. Relocation of a Historic Landmark.** Relocating a Historic Landmark requires historic resource review to ensure the resource's historic value is considered and that there is an opportunity for the owner and community to consider alternatives to relocation. When a Historic Landmark or contributing resource is relocated after approval of relocation through historic resource review, the designation is automatically removed from the sending site and is automatically added to the receiving site. See Section 33.855.075, Automatic Map Amendments for Historic Resources.

#### 33.445.100.D Development within a Historic Landmark Boundary

Historic resource review is currently required for most alterations to a Historic Landmark. Changes to the existing regulations capture those activities that would result in the potential loss, alteration, or damage to exterior historic features. Amendments to the regulations clarify that new construction and alterations within the boundary of the Historic Landmark are subject to historic resource review, consistent with current practice, so that development activities on all sites within a Historic Landmark boundary will be subject to historic resource review. Existing language related to paint is amended to only require historic resource review for proposals to paint previously unpainted surfaces, such as unpainted brick or stone, which may be irreparably harmed by painting.

An addition clarifies that while historic resource review does not generally apply to interior spaces, City-designated interior Historic Landmark spaces are subject to historic resource review. Interior Historic Landmark designation requires a quasi-judicial or legislative procedure that specifically designates the interior spaces as a landmark.

- **D. Development within a Historic Landmark boundary.** Certain alterations within the boundary of a Historic Landmark require historic resource review to ensure the resource's historic value is considered prior to or during the development process.
  - 1. When historic resource review is required. Unless exempted by Paragraph D.2., the following proposals within the boundaries of a Historic Landmark are subject to historic resource review:
    - a. Exterior alterations;
    - b. Building a new structure within the Historic Landmark boundary;
    - c. Installation or alteration of exterior signs;
    - d. Nonstandard improvements in the public right-of-way, such as street lights, street furniture, planters, public art, sidewalk and street paving materials, and landscaping. Nonstandard improvements in the public right-of-way must receive approval from the City Engineer prior to applying for historic resource review;
    - e. Painting an unpainted exterior surface; and
    - f. Alteration of an interior space when that interior space is specifically designated by the City as a Historic Landmark. Alteration of an interior space of a Historic Landmark that has been listed by the federal Keeper of the National Register of Historic Places but has not been specifically designated as a Historic Landmark through a City legislative or quasi-judicial process does not require historic resource review.

#### 33.445.100.D.2 Exempt from historic resource review

The exemptions provided in this section are for activities that have minimal impact on a historic resource's historic significance, integrity, materials, or features. The exemptions for Historic Landmarks, Conservation Landmarks, Historic Districts, and Conservation Districts have been reorganized for ease of implementation and amended and expanded to increase the list of activities that are not subject to historic resource review. In general, there are fewer exemptions for Historic and Conservation Landmarks than there are for Historic and Conservation Districts. The shorter list of exemptions for landmarks recognizes that the integrity of individual historic resources may be less forgiving to even minor alterations than larger collections of resources that make up districts. The expanded list of exemptions—especially for Historic and Conservation Districts—are intended to more readily allow tenants and property owners to execute routine improvements, accessibility alterations, seismic upgrades, solar installations, and backyard ADUs without irreparable harm to historic features or materials.

- a. is an existing exemption with a change for technical accuracy.
- b. is an existing exemption.
- c. is an existing exemption.
- d. is an existing exemption with a change for technical accuracy and consistency with a proposed exemption in the Design Overlay Zone.
- e. is a new exemption that would allow for roof and parapet improvements when those improvements do not extend above the roof or parapet. This exemption is intended to allow for bracing and structural improvements when obscured by the existing parapet or roof.
- f. is an existing exemption.
- g. is an existing exemption with a change for technical accuracy.
- h. is an existing exemption.
- i. is a new exemption that would apply to new and existing paved and unpaved paths.
- j. is a new exemption that would allow for certain signs and sign structures to be exempt from historic resource review. The sign and sign structure must extend perpendicularly from an existing structure, encompass an area no more than 3 square feet in size, have a width of no more than 2 inches (both the sign and sign structure), and lack any lighting or other electrical components on the sign or sign structure. The sign and sign structure could not affect brick or stone but may be installed into the mortar joints between brick and/or stone.

- 2. Exempt from historic resource review.
  - Alterations that do not require a building, site, zoning, or sign permit from the City, and will not alter the exterior features of a resource having such features specifically listed in the Historic Landmark documentation or National Register nomination as attributes that contribute to the resource's historic significance;
  - b. Repair;
  - c. Maintenance;
  - d. Alterations to a structure to meet the Americans With Disabilities Act's requirements or as specified in Section 1113 of the Oregon Structural Specialty Code when such alterations can be installed and removed without destroying existing materials;
  - e. Seismic improvements to the roof or parapet of existing structures when the roof is flat or surrounded by a parapet and the seismic improvements do not extend above the roof or parapet. This exemption does not apply when the proposal includes other exterior improvements subject to historic resource review are proposed;
  - f. Public Art as defined in Chapter 5.74;
  - g. Landscaping unless the landscaping is identified in the Historic Landmark documentation or National Register nomination as an attribute that contributes to the resource's historic significance;
  - h. Parking lot landscaping that meets the standards of this Title and does not include a wall or a fence;
  - New or existing paths unless the path is specifically identified in the Historic Landmark documentation or National Register nomination as an attribute that contributes to the resource's historic significance;
  - j. New signs and alterations to existing signs when the following are met:
    - (1) The sign projects perpendicularly from the façade of a structure;
    - (2) The sign and sign structure are no more than 3 square feet in area;
    - (3) The sign and sign structure are no more than 2 inches in depth;
    - (4) The sign and sign structure have no electrical components; and
    - (5) The sign and sign structure are not mounted to brick or stone unless the sign or sign structure is mounted through mortar joints on a masonry wall;

k. is a new exemption that addresses changes to the fabric on existing fabric awnings. This exemption does not apply to new fabric awnings and does not apply to new or changed fabric awning signs. This exemption allows for the exact repair and replacement of fabric, including the exact replacement of signs on existing fabric awnings.

I. is a new exemption that allows for plaques, mailboxes, emergency key boxes, bird and bat houses, and other similar objects to be attached to the exterior of buildings. The attachments may not exceed 18 inches in length, width, or depth, may not contain electrical components (except for battery-operated components), and must be attached to exterior finish material. The attachments may not be attached to architectural features.

m. is a new exemption that allows for installation of air conditioners, heaters, pumps, and other mechanical equipment that rests on the ground.

n. is an existing exemption with a change to allow for flexibility in the number of units allowed on a roof (the current exemption allows for a maximum of eight units).

o. is a new exemption that allows for new and altered hoses, conduits, tubes, and pipes near the grade of buildings. The exemption is intended to allow for routine changes to accommodate garden, HVAC, and other ducting without significantly affecting any façade of a historic resource.

- p. is a new exemption that allows for outlets and meters to be installed without review.
- q. is an existing exemption.
- r. is an existing exemption.
- s. is an existing exemption amended to allow vents on rear-facing roof slopes.

- k. Replacing or altering the fabric on existing fabric awnings and existing fabric awning signs when the area of the existing awning fabric is not increased;
- Installation and alteration of plaques, boxes, and other objects that are no more than 18 inches in any dimension, contain no electrical components, and are attached to exterior finish material or mounted through mortar joints when on a masonry wall;
- m. Ground mounted mechanical units that are no more than 5 feet in width, length, or height, and are not located closer to a street than any street-facing façade;
- n. Rooftop mechanical equipment and associated ductwork, other than radio frequency transmission facilities, on the roof of an existing building when the following are met:
  - (1) The area where the equipment will be installed has a pitch of 1/12 or less;
  - (2) The proposed mechanical equipment is set back at least 4 feet from the edge of the roof for every 1 foot of equipment height above the roof surface or top of parapet; and
  - (3) The proposed equipment has a matte finish or is painted to match the roof;
- o. Installation or alteration of hoses, conduits, tubes, or pipes when the following are met:
  - (1) The hose, conduit, tube, or pipe is located on a non-street-facing facade;
  - (2) The hose, conduit, tube, or pipe is no more than 6 inches in diameter; and
  - (3) The hose, conduit, tube, or pipe is located no more than 4 feet above the adjacent grade;
- p. Installation or alteration of electrical, gas, or water meters or outlets that are located on a non-street-facing facade;
- q. Installation or removal of storm windows and doors and screen windows and doors;
- r. Light wells when fully surrounded by the existing walls of the building;
- s. Rooftop vents on roofs if the vent and associated elements such as pipes, conduits and covers, when the following are met:
  - (1) The area where the proposed vent and associated elements will be installed has a pitch of 1/12 or less or is facing the rear property line;
  - (2) The proposed vent and associated elements is not more than 30 inches high and no larger than 18 inches in width, depth, or diameter;
  - (3) The proposed vent and associated elements are set back at least 4 feet from the edge of the rooftop for every 1 foot of vent height above the roof surface or top of parapet; and
  - (4) The proposed vent and associated elements has a matte finish or is painted to match the roof.

t. is a new exemption for Landmarks, modeled after an exemption that currently applies in Historic Districts. The exemption allows for installation of solar energy systems on certain roof slopes, including pitched roofs that face within 45-degrees of a rear lot line. On pitched roofs, the top of the system may not project more than 8 inches from the surface of the roof. Other applicable regulations pertaining to solar energy systems may require the system be further setback from ridgelines or roof edges in certain situations.

u. is a new exemption for Landmarks, modeled after an exemption that currently applies in Historic Districts.

- t. Solar energy systems when the following are met. If the solar energy system is proposed as part of a project that is subject to historic resource review, the solar energy system is not exempt:
  - (1) When the solar energy system is on a flat roof, mansard roof, or a roof surrounded by a parapet that is at least 12 inches higher than the highest part of the roof surface the following must be met:
    - The solar energy system must be mounted flush or on racks with the system or rack extending no more than 5 feet above the top of the highest point of the roof;
    - If on a mansard roof the solar energy system must be mounted on the horizontal portion of the roof; and
    - The solar energy systems must be screened from the street by:
      - An existing parapet along the street-facing facade that is as tall as the tallest part of the solar energy system, or
      - Setting the solar energy system back from the roof edges facing the street 4 feet for each foot of solar energy system height.
  - (2) When the solar energy system is on a pitched roof the following must be met:
    - The roof surface must be clad in composite shingles;
    - The roof must face a rear lot line or face within 45 degrees of the rear lot line. See Figure 445-1;
    - The system must be mounted flush with the plane of the system parallel to the roof surface; and
    - The system must not be more than 8 inches from the surface of the roof and must be set back at least 8 inches from the roof edge and ridgeline. See Figure 445-2.
- u. Skylights or roof hatches when the following are met:
  - (1) The skylight or hatch is installed on a flat roof, the horizontal portion of a mansard roof, or a roof surrounded by an existing parapet that is at least 12 inches higher than the highest part of the roof surface; or
  - (2) The skylight or hatch is installed on the portion of a pitched roof that faces a rear lot line or faces within 45 degrees of the rear lot line, see Figure 445-1;

v. is a new exemption that allows for certain non-historic windows on non-street-facing facades to be replaced with windows that equally or better relate to the historic resource. The exemption only applies to resources built before 1940 (due to the overwhelming prevalence of wood windows prior to WWII) and to those existing windows that are made of vinyl, fiberglass, or aluminum. By allowing those non-historic window types to be replaced with wood or metal-clad wood, property owners can make routine upgrades without the potential of damaging significant historic materials.

w. is a new exemption that allows owners to make changes to existing fire escapes for life and structural safety. This exemption only applies to those structural changes directly related to improvement of a fire escape. Other applicable regulations pertaining to alteration of fire escapes may preclude alteration in certain situations.

x. is an existing exemption with a change to reduce the side street setback from 25 to 20 feet.

y. is a new exemption that clarifies that alterations to trees that have been designated as Historic Landmarks are subject to Title 11, and not subject to historic resource review.

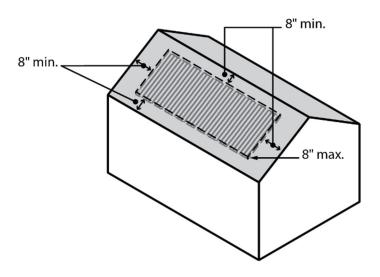
- v. Replacement of vinyl, fiberglass, or aluminum windows with wood or metal-clad wood windows when the following are met:
  - (1) The structure was built before 1940;
  - (2) The windows are on a non-street-facing facade;
  - (3) The replacement windows are installed exactly within the existing window openings; and
  - (4) The window glass is recessed at least 2 inches from the outside edge of the exterior finish material;
- w. Removal of ladders between fire escapes, the closure of fire escape ladder openings with materials that match the adjacent fire escape surface, and structural changes to fire escapes using materials that match the adjacent fire escape;
- x. Construction of a detached accessory structure when the following are met:
  - (1) The structure is not more than 200 square feet in total floor area; and
  - (2) The structure is at least 40 feet from a front property line and, if on a corner lot, at least 20 feet from a side street lot line;
- y. Historic Landmark trees subject to Section 11.20.060 of Title 11, Heritage Trees.

Commentary
Changes to the figures accommodate changes to exemption text.

Allowed facing rear lot line 45.0° or less

Figure 445-1
Solar Energy System, Skylight and Roof Hatch Location on a Landmark Rooftop

Figure 445-2
Solar Energy Systems on a Pitched Roof



#### 33.445.100.E Demolition of a Historic Landmark

Amendments to the demolition section retain demolition review for National Register-listed Historic Landmarks and increase demolition protections for City-designated Historic Landmarks from 120-day demolition delay to demolition review. The change brings City-designated Historic Landmarks to the same level of demolition protection as is provided to National Register-listed Historic Landmarks. Applying demolition review to all Historic Landmarks provides for consistent regulations among Historic Landmarks and is integral to achieving the restructured hierarchy of historic resource types described in 33.445.040.

For local designation to be a viable alternative to National Register listing, City Historic Landmark listing must come with similar demolition protections to what is afforded to National Register listing. Currently, City-designated Historic Landmarks can be demolished after a 120-day delay, the same protection that previously applied to Conservation Landmarks and ranked structures on the Historic Resource Inventory (renamed "Significant Resources").

The amendments introduce chapter specific definitions of demolition. Existing regulations do not provide a historic resource-specific definition of demolition, instead relying on the definitions of this tile and Title 24. Adding a threshold definition of demolition within the context of this chapter is necessary for the City's historic resource regulations to implement State Administrative Rule (OAR 660-023-0200) which provides the following: "Demolition" means any act that destroys, removes, or relocates, in whole or part, a significant historic resource such that its historic, cultural, or architectural character and significance is lost. The OAR definition applies directly to local land use decisions regarding a National Register Resource. And, the OAR definition applies directly to other local land use decisions regarding a historic resource unless the local comprehensive plan or land use regulations contain a different definition."

Because the vast majority of the Historic Landmarks and Historic Districts in Portland are also listed in the National Register, a single definition of demolition is provided for all historic resources addressed by the chapter. The definition (E.1 a.-e.) capture a variety of circumstances in which a historic resource could be "lost," including major alterations that would destroy the public-facing elevations of a building or other structure. These thresholds definitions apply to buildings, bridges, statues, and other structures. No thresholds are provided for atypical resources that are not structures, such as archaeological sites or landscapes. Exemptions in Paragraph E.2. allow for major rehabilitation projects that otherwise qualify as demolition to proceed subject to historic resource review as an alternative to demolition review.

Procedure type thresholds and approval criteria for demolition review can be found in 33.846.080.

- **E. Demolition of a Historic Landmark.** Demolition of a Historic Landmark requires demolition review to ensure the landmark's historic value is considered and that there is an opportunity for the owner and community to consider alternatives to demolition.
  - 1. When demolition review is required. Unless exempted by Paragraph E.2., demolition of a Historic Landmark and demolition of a contributing resource is subject to demolition review. For the purposes of this Chapter, demolition is defined as:
    - a. Total demolition;
    - b. An alteration that requires a demolition permit except for a demolition permit to relocate a Historic Landmark;
    - c. An alteration that results in the removal of 100 percent of any street-facing wall of a structure;
    - d. An alteration that results in:
      - (1) The removal of more than 50 percent of the total exterior wall area of a structure; and
      - (2) The removal of more than 50 percent of the total roof area of a structure; or
    - e. For structures that are not buildings, an alteration that results in the removal of more than 50 percent of the structure;

#### E.2. Exempt from demolition review

A new exemption allows for the replacement of contributing accessory structures through historic resource review rather than demolition review. Providing an exemption for accessory structure replacement saves applicants from going through two land use reviews, while still allowing for consideration of the accessory structure's historic significance during the replacement review and approval process. New review procedure thresholds and historic resource review approval criteria have been incorporated into 33.846.060 to address replacement of accessory structures (see code and commentary in 33.846.060).

An additional exemption addresses Historic Landmark trees. Several trees were designated as Historic Landmarks prior to the establishment of the Heritage Tree program. This exemption allows a Historic Landmark tree to be removed without demolition review, provided the tree is subject to the Heritage Tree provisions of Title 11.

A final new exemption relates to the definition for demolition provided in Paragraph E.1. This exemption allows certain major addition, alteration, or new construction projects that preserve a resource, but which may require removal of walls, to be reviewed through historic resource review instead of demolition review. This exemption is intended to allow for major projects that do not result in the 'loss' of the resource to be reviewed by a more appropriate review body using more appropriate approval criteria than would be required through demolition review.

Changes to the subsection pertaining to permit issuance provide clarity and to ensure a demolition permit isn't issued until appeals have been resolved. This is an especially important requirement as demolition review decisions can be appealed to the Historic Landmarks Commission, City Council, or the Land Use Board of Appeals depending on the review procedure specified in 33.846.080. Ensuring a historic resource is not demolished until appeals have been resolved ensures that a unique resource is not lost during an appeal process that may result in a reversal of the first decision in demolition review.

- 2. Exempt from demolition review. The following are exempt from demolition review:
  - a. Demolition of noncontributing resources;
  - b. Demolition of Historic Landmarks, and demolition of contributing resources, when demolition is required because:
    - (1) The Bureau of Development Services requires the demolition due to an immediate danger to the health, safety, or welfare of the occupants, the owner, or that of the general public, as stated in Section 29.40.030 of Title 29, Property Maintenance Regulations; or
    - (2) The Hearings Officer requires the demolition, as provided for in Section 29.60.080 of Title 29, Property Maintenance Regulations.
  - c. Historic Landmark trees subject to Section 11.20.060 of Title 11, Heritage Trees;
  - d. Demolition of accessory structures identified as a contributing resource when the following are met:
    - (1) A replacement structure has been approved through historic resource review; and
    - (2) The historic resource review decision is final, and all appeals have been resolved.
  - e. Alterations to Historic Landmarks or contributing resources that meet the definition of demolition in Paragraph E.1.b.-e. when the following are met:
    - (1) The alterations are approved through historic resource review; and
    - (2) The historic resource review decision is final, and all appeals have been resolved.
- 3. Issuance of a demolition permit after demolition review. If the review body approves demolition of the resource, a permit for demolition will not be issued until the following are met:
  - a. At least 120 days have passed since the application for demolition review was deemed complete;
  - b. The demolition review decision is final, and all appeals have been resolved; and
  - c. A permit for a new structure, if required as a condition of the demolition review, has been issued. The demolition and building permits may be issued simultaneously.

#### 33.445.110.A Designation of a Conservation Landmark

Changes to "Designation of a Conservation Landmark" provide clarity and consistency with other sections. Additionally, changes to the section accommodate requests to expand the boundary of an existing Conservation Landmark and requests to reclassify a noncontributing resource as contributing within the boundary of an existing Conservation Landmark.

Changes to Paragraphs A.1. and A.2. clarify that Conservation Landmarks can be designated legislatively or quasi-judicially using the approval criteria of 33.846.030.

Under Oregon law, owner consent is required for designating a property as a Conservation Landmark. Obtaining owner consent is a requirement of 33.846.030—historic designation review—and would be necessary for legislative designation of a Conservation Landmark. State-required owner consent would be obtained during the legislative process.

#### 33.445.110.B Removal of a Conservation Landmark Designation

Changes to this section provide clarity and consistency with other sections.

Paragraph B.1. provides for the removal of Conservation Landmark designation, including reduction of boundaries and reclassification of contributing resources. Removal is allowed through either a quasi-judicial or legislative procedure.

#### 33.445.110 Conservation Landmark

- **A. Designation of a Conservation Landmark.** A Conservation Landmark may be designated through a legislative or quasi-judicial procedure. Designating a Conservation Landmark includes establishing a new Conservation Landmark, expanding the boundaries of an existing Conservation Landmark, and reclassifying a noncontributing resource as contributing within the boundaries of an existing Conservation Landmark.
  - 1. Legislative designation. Conservation Landmark designation may be established through a legislative procedure using the approval criteria of Section 33.846.030.D; or.
  - 2. Quasi-judicial designation. Conservation Landmark designation may be established through a quasi-judicial procedure; historic designation review is required.

#### B. Removal of a Conservation Landmark designation

- 1. Removal of a resource's City designation as a Conservation Landmark requires historic designation removal review or a legislative procedure using the approval criteria of Section 33.846.040.C except when the resource is destroyed or demolished as specified in Paragraphs B.2. and B.3. Removing a resource's City designation includes removing an existing Conservation Landmark designation, reducing the boundary of an existing Conservation Landmark, and reclassifying a contributing resource as noncontributing within the boundaries of an existing Conservation Landmark.
- If the resource is destroyed by causes beyond the control of the owner, its Conservation Landmark designation is automatically removed. See Section 33.855.075, Automatic Map Amendments for Historic Resources.
- 3. If the resource is demolished, after approval of demolition through demolition review, its Conservation Landmark designation is automatically removed. See Section 33.855.075, Automatic Map Amendments for Historic Resources.

#### 33.445.110.C Relocation of a Conservation Landmark

Changes to this section align with the changes to the corresponding section for Historic Landmarks, while also allowing for some Conservation Landmark relocation proposals to proceed without historic resource review. Because Conservation Landmarks can meet the clear and objective Community Design Standards as an alternative to historic resource review, additional clarity is intended to ensure modest relocation proposals, relocation of noncontributing resources, and relocation of detached accessory structures do not trigger a required historic resource review. When historic resource review is required, new procedure thresholds and approval criteria are provided. See code and commentary in 33.846.060 for additional information about those thresholds and criteria. The changes to this section also allow a Conservation Landmark to be moved and retain its designation without having to be designated again on the receiving site.

#### 33.445.110.D Development within a Conservation Landmark boundary

Revisions to the section applying to when historic resource review is required have been made. Clarification that new construction and alterations within the boundary of the Conservation Landmark are subject to historic resource review are provided, consistent with current practice, so that development activities on all sites within a Conservation Landmark boundary would be subject to review. Existing language related to paint is removed (unlike Historic Landmarks, where modified language relating to painting an unpainted surface is included). Language pertaining to the 'A' overlay which was redundant to the requirements of this chapter is removed.

The clear and objective Community Design Standards alternative to historic resource review is retained, allowing for Conservation Landmark proposals subject to historic resource review to meet standards instead.

- **C. Relocation of a Conservation Landmark.** Relocating a Conservation Landmark requires historic resource review to ensure the resource's historic value is considered and that there is an opportunity for the owner and community to consider alternatives to relocation.
  - 1. When historic resource review is required. Unless exempted by Paragraph C.2., relocating a Conservation Landmark, including relocating a contributing resource, is subject to historic resource review.
  - Exempt from historic resource review. The following are exempt from historic resource review:
    - a. Relocating a noncontributing resource;
    - Relocating a Conservation Landmark, including relocating contributing resources, 10 feet or less in any direction within the boundary of the Conservation Landmark; and
    - c. Relocating a detached accessory structure, including those that are identified as a contributing resource.
  - 3. When a Conservation Landmark or contributing resource is relocated, the designation is automatically removed from the sending site and is automatically added to the receiving site. See Section 33.855.075, Automatic Map Amendments for Historic Resources.
- **D. Development within a Conservation Landmark boundary.** Certain alterations within the boundary of a Conservation Landmark require historic resource review to ensure the landmark's historic value is considered prior to or during the development process. When historic resource review is required, the Community Design Standards may be used as an alternative for some proposals. See Section 33.445.500.
  - When historic resource review is required. Unless exempted by Paragraph D.2., the following proposals within the boundaries of a Conservation Landmark are subject to historic resource review:
    - a. Exterior alterations;
    - b. Building a new structure within the Conservation Landmark boundary;
    - c. Installation or alteration of exterior signs; and
    - d. Nonstandard improvements in the public right-of-way, such as street lights, street furniture, planters, public art, sidewalk and street paving materials, and landscaping. Nonstandard improvements in the public right-of-way must receive approval from the City Engineer prior to applying for historic resource review.

#### 33.445.110.D.2 Exempt from historic resource review

The exemptions provided in this section are activities that may otherwise be subject to historic resource review, but which are exempt because of their minimal impact on a historic resource's historic significance, integrity, materials, or features. The exemptions for Historic Landmarks, Conservation Landmarks, Historic Districts, and Conservation Districts have been reorganized for ease of implementation and amended and expanded to increase the list of activities that are not subject to historic resource review. In general, there are fewer exemptions for Historic and Conservation Landmarks than there are for Historic and Conservation Districts. The shorter list of exemptions for landmarks recognizes that the integrity of individual historic resources may be less forgiving to even minor alterations than larger collections of resources that make up districts. The expanded list of exemptions especially for Historic and Conservation Districts—are intended to more readily allow tenants and property owners to execute routine improvements, accessibility alterations, seismic upgrades, solar installations, and backyard ADUs without irreparable harm to historic features or materials. For activities that do not qualify as exempt, the activities must be reviewed through historic resource review or meet the Community Design Standards. a. is an existing exemption with changes for technical accuracy.

- b. is an existing exemption.
- c. is an existing exemption.
- d. is an existing exemption with change for technical accuracy and consistency with a proposed exemption in the Design Overlay Zone.
- e. is a new exemption that allows for roof and parapet improvements when those improvements do not extend above the roof or parapet. This exemption is intended to allow for bracing and structural improvements when obscured by the existing parapet or roof.
- f. is an existing exemption.
- g. is an existing exemption with changes for technical accuracy.
- h. is an existing exemption.
- i. is a new exemption that applies to new and existing paved and unpaved paths.
- j. is a new exemption that allows for certain signs and sign structures to be exempt from historic resource review. The sign and sign structure must extend perpendicularly from an existing structure, encompass an area no more than 3 square feet in size, have a width of no more than 2 inches (both the sign and sign structure), and lack any lighting or other electrical components on the sign or sign structure. The sign and sign structure could not affect brick or stone but may be installed into the mortar joints between brick and/or stone.

- 2. Exempt from historic resource review.
  - a. Alterations that do not require a building, site, zoning, or sign permit from the City, and will not alter the exterior features of a resource having such features specifically listed in the Conservation Landmark documentation or National Register nomination as attributes that contribute to the resource's historic significance;
  - b. Repair;
  - c. Maintenance;
  - d. Alterations to a structure to meet the Americans With Disabilities Act's requirements or as specified in Section 1113 of the Oregon Structural Specialty Code when such alterations can be installed and removed without destroying existing materials;
  - e. Seismic improvements to the roof or parapet of existing structures when the roof is flat or surrounded by a parapet and the seismic improvements do not extend above the roof or parapet. This exemption does not apply when the proposal includes other exterior improvements subject to historic resource review are proposed;
  - f. Public Art as defined in Chapter 5.74;
  - g. Landscaping unless the landscaping is identified in the Conservation Landmark documentation or National Register nomination as an attribute that contributes to the resource's historic significance;
  - h. Parking lot landscaping that meets the standards of this Title and does not include a wall or a fence;
  - New or existing paths unless the path is specifically identified in the Conservation Landmark documentation or National Register nomination as an attribute that contributes to the resource's historic significance;
  - New signs and alterations to existing signs when the following are met:
    - (1) The sign projects perpendicularly from the façade of a structure;
    - (2) The sign and sign structure are no more than 3 square feet in area;
    - (3) The sign and sign structure are no more than 2 inches in depth;
    - (4) The sign and sign structure have no electrical components; and
    - (5) The sign and sign structure are not mounted to brick or stone, unless the sign or sign structure is mounted through mortar joints on a masonry wall;

k. is a new exemption that addresses changes to the fabric on existing fabric awnings. This exemption does not apply to new fabric awnings and does not apply to new or changed fabric awning signs. This exemption allows for the exact repair and replacement of fabric, including the exact replacement of signs on existing fabric awnings.

I. is a new exemption that allows for plaques, mailboxes, emergency key boxes, bird and bat houses, and other similar objects to be attached to the exterior of buildings. The attachments may not exceed 18 inches in length, width, or depth, may not contain electrical components (except for battery-operated components), and must be attached to exterior finish material. The attachments may not be attached to architectural features.

m. is a new exemption that allows for installation of air conditioners, heaters, pumps, and other mechanical equipment that rests on the ground.

n. is an existing exemption with change to allow for flexibility in the number of units allowed on a roof (the current exemption allows for a maximum of eight units).

o. is a new exemption that allows for new and altered hoses, conduits, tubes, and pipes near the grade of buildings. The exemption is intended to allow for routine changes to accommodate garden, HVAC, and other ducting without significantly affecting any façade of a historic resource.

- p. is a new exemption to allow for outlets and meters to be installed without review.
- q. is an existing exemption.
- r. is an existing exemption.
- s. is an existing exemption amended to allow vents on rear-facing roof slopes.

- k. Replacing or altering the fabric on existing fabric awnings and existing fabric awning signs when the area of the existing awning fabric is not increased;
- Installation and alteration of plaques, boxes, and other objects that are no more than 18 inches in any dimension, contain no electrical components, and are attached to exterior finish material or mounted through mortar joints when on a masonry wall;
- m. Ground mounted mechanical units that are no more than 5 feet in width, length, or height, and are not located closer to a street than any street-facing façade;
- n. Rooftop mechanical equipment and associated ductwork, other than radio frequency transmission facilities, on the roof of an existing building when the following are met:
  - (1) The area where the equipment will be installed has a pitch of 1/12 or less;
  - (2) The proposed mechanical equipment is set back at least 4 feet from the edge of the roof for every 1 foot of equipment height above the roof surface or top of parapet; and
  - (3) The proposed equipment has a matte finish or is painted to match the roof;
- o. Installation or alteration of hoses, conduits, tubes, or pipes when the following are met:
  - (1) The hose, conduit, tube, or pipe is located on a non-street-facing facade;
  - (2) The hose, conduit, tube, or pipe is no more than 6 inches in diameter; and
  - (3) The hose, conduit, tube, or pipe is located no more than 4 feet above the adjacent grade;
- p. Installation or alteration of electrical, gas, or water meters or outlets that are located on a non-street-facing facade;
- q. Installation or removal of storm windows and doors and screen windows and doors;
- r. Light wells when fully surrounded by the existing walls of the building;
- s. Rooftop vents on roofs if the vent and associated elements such as pipes, conduits and covers, when the following are met:
  - (1) The area where the proposed vent and associated elements will be installed has a pitch of 1/12 or less or is facing the rear property line;
  - (2) The proposed vent and associated elements is not more than 30 inches high and no larger than 18 inches in width, depth, or diameter;
  - (3) The proposed vent and associated elements are set back at least 4 feet from the edge of the rooftop for every 1 foot of height above the roof surface or top of parapet; and
  - (4) The proposed vent and associated elements has a matte finish or is painted to match the roof.

t. is a new exemption for landmarks, modeled after an exemption that currently applies in Historic Districts. The exemption allows for installation of solar energy systems on certain roof slopes, including pitched roofs that face within 45-degrees of a rear lot line. On pitched roofs, the top of the system may not project more than 8 inches from the surface of the roof. Other applicable regulations pertaining to solar energy systems may require the system be further setback from ridgelines or roof edges in certain situations.

u. is a new exemption for Landmarks, modeled after an exemption that applies in Historic Districts.

- t Solar energy systems when the following are met. If the solar energy system is proposed as part of a project that is subject to historic resource review, the solar energy system is not exempt:
  - (1) When the solar energy system is on a flat roof, mansard roof, or a roof surrounded by a parapet that is at least 12 inches higher than the highest part of the roof surface the following must be met:
    - The solar energy system must be mounted flush or on racks with the system or rack extending no more than 5 feet above the top of the highest point of the roof;
    - If on a mansard roof the solar energy system must be mounted on the horizontal portion of the roof; and
    - The solar energy systems must be screened from the street by:
      - An existing parapet along the street-facing facade that is as tall as the tallest part of the solar energy system, or
      - Setting the solar energy system back from the roof edges facing the street 4 feet for each foot of solar energy system height.
  - (2) When the solar energy system is on a pitched roof the following must be met:
    - The roof surface must be clad in composite shingles;
    - The roof must face a rear lot line or face within 45 degrees of the rear lot line. See Figure 445-1;
    - The system must be mounted flush with the plane of the system parallel to the roof surface; and
    - The system must not be more than 8 inches from the surface of the roof and must be set back at least 8 inches from the roof edge and ridgeline. See Figure 445-2.
- u. Skylights or roof hatches when the following are met:
  - (1) The skylight or hatch is installed on a flat roof, the horizontal portion of a mansard roof, or a roof surrounded by an existing parapet that is at least 12 inches higher than the highest part of the roof surface; or
  - (2) The skylight or hatch is installed on the portion of a pitched roof that faces a rear lot line or faces within 45 degrees of the rear lot line, see Figure 445-1.

v. is a new exemption that allows for certain non-historic windows on non-street-facing facades to be replaced with windows that equally or better relate to the historic resource. The exemption only applies to resources built before 1940 (due to the overwhelming prevalence of wood windows prior to WWII) and to those existing windows that are made of vinyl, fiberglass, or aluminum. By allowing those non-historic window types to be replaced with wood or metal-clad wood, property owners can make routine upgrades without the potential of damaging significant historic materials.

w. is a new exemption that allows owners to make changes to existing fire escapes for life and structural safety. This exemption only applies to those structural changes directly related to improvement of a fire escape. Other applicable regulations pertaining to alteration of fire escapes may preclude alteration in certain situations.

x. is an existing exemption with a change to reduce the side street setback from 25 to 20 feet.

- v. Replacement of vinyl, fiberglass, or aluminum windows with wood or metal-clad wood windows when the following are met:
  - (1) The structure was built before 1940;
  - (2) The windows are on a non-street-facing facade;
  - (3) The replacement windows are installed exactly within the existing window openings; and
  - (4) The window glass is recessed at least 2 inches from the outside edge of the exterior finish material;
- w. Removal of ladders between fire escapes, the closure of fire escape ladder openings with materials that match the adjacent fire escape surface, and structural changes to fire escapes using materials that match the adjacent fire escape; and
- x. Construction of a detached accessory structure when the following are met:
  - (1) The structure is not more than 200 square feet in total floor area; and
  - (2) The structure is at least 40 feet from a front property line and, if on a corner lot, at least 20 feet from a side street lot line.

#### 33.445.110.E Demolition of a Conservation Landmark

Changes to this section increase demolition protections for City-designated Conservation Landmarks from 120-day demolition delay to demolition review. This change brings City-designated Conservation Landmarks to the same level of demolition protection as is required for National Register-listed properties. Applying demolition review to all Conservation Landmarks is integral to the restructured hierarchy of historic resource designation and protection contemplated by these code amendments.

See commentary for 33.445.100. E for explanation of the demolition definition thresholds included throughout this chapter.

Exemptions to demolition review expand from those provided for Historic Landmarks, with an additional exemption for Conservation Landmarks allowing for the demolition of detached accessory structures, including contributing resources, without demolition review. See commentary for 33.445.100.E for more explanation of exemptions to demolition review.

The review procedure thresholds and approval criteria for demolition review can be found in 33.846.080.

- **E. Demolition of a Conservation Landmark.** Demolition of a Conservation Landmark requires demolition review to ensure the landmark's historic value is considered and that there is an opportunity for the owner and community to consider alternatives to demolition.
  - 1. When demolition review is required. Unless exempted by Paragraph E.2., demolition of a Conservation Landmark and demolition of a contributing resource is subject to demolition review. For the purposes of this Chapter, demolition is defined as:
    - a. Total demolition;
    - b. An alteration that requires a demolition permit except for a demolition permit to relocate a Conservation Landmark;
    - c. An alteration that results in the removal of 100 percent of any street-facing wall of a structure;
    - d. An alteration that results in:
      - (1) The removal of more than 50 percent of the total exterior wall area of a structure; and
      - (2) The removal of more than 50 percent of the total roof area of a structure; or
    - e. For structures that are not buildings, an alteration that results in the removal of more than 50 percent of the structure;
  - 2. Exempt from demolition review. The following are exempt from demolition review.
    - a. Demolition of noncontributing resources;
    - b. Demolition of Conservation Landmarks, and demolition of contributing resources, when demolition is required because:
      - (1) The Bureau of Development Services requires the demolition due to an immediate danger to the health, safety, or welfare of the occupants, the owner, or that of the general public, as stated in Section 29.40.030 of Title 29, Property Maintenance Regulations; or
      - (2) The Hearings Officer requires the demolition, as provided for in Section 29.60.080 of Title 29, Property Maintenance Regulations.
    - Demolition of accessory structures including those that are identified as contributing resources; and
    - d. Alterations to Conservation Landmarks or contributing resources that meet the definition of demolition in Paragraph E.1.b.-e. when the following are met:
      - (1) The alterations are approved through historic resource review;
      - (2) The historic resource review decision is final, and all appeals have been resolved.

Changes to the subsection pertaining to permit issuance provide clarity and ensure a demolition permit isn't issued until appeals have been resolved. See commentary for 33.445.100.E for additional discussion.

- 3. Issuance of a demolition permit after demolition review. If the review body approves demolition of the resource, a permit for demolition will not be issued until the following are met:
  - At least 120 days have passed since the application for demolition review was deemed complete;
  - b. The demolition review decision is final, and all appeals have been resolved; and
  - c. A permit for a new structure, if required as a condition of the demolition review, has been issued. The demolition and building permits may be issued simultaneously.

### 33.445.120.A Listing of a National Register Landmark

This new section applies to individually-listed National Register resources that have no City historic or conservation designation. Individually-listed National Register resources include structures, objects, and sites that are not districts. National Register Districts are addressed by 33.445.220.

Prior to January 27, 2017, all resources listed in the National Register of Historic Places were shown on the Official Zoning Maps as Historic Landmarks or Historic Districts and subject to the regulations applicable to those designations. These code amendments end the practice of new National Register listings automatically becoming Historic Landmarks or Historic Districts (effective retroactively to January 27, 2017 when new State Administrative Rule [OAR 660-023-0200] became effective). These code amendments comport with State Administrative Rule, providing minimum State-required protections for National Register resources without automatically identifying them as Historic Landmarks and subjecting them to Historic Landmark protections.

Listing a National Register Landmark (including boundary expansions and reclassifying noncontributing resources as contributing) is the result of decisions made by the federal Keeper of the National Register of Historic Places. Changes to a National Register resource are automatic upon change by the federal Keeper of the National Register of Historic Places.

Historic and Conservation Landmarks that have also been listed on the National Register of Historic Places are subject to the applicable Historic or Conservation Landmark regulations. If the City designation is removed for a Historic or Conservation Landmark that has also been listed on the National Register, the resource becomes a National Register Landmark.

#### 33.445.120.B Removal of a National Register Landmark Designation

The section "Removal of a National Register Landmark Designation" provides clarity and consistency with other sections. The section provides for the removal of National Register Landmark designation, including reduction of boundaries and reclassification of contributing resources, when changes are made by the keeper of the National Register of Historic Places.

#### 33.445.120 National Register Landmark

- A. Listing of a National Register Landmark. Structures, objects, and sites listed by the federal Keeper of the National Register of Historic Places after January 27, 2017 are automatically identified on the Official Zoning Maps as National Register Landmarks. Listing by the federal Keeper of the National Register of Historic Places also includes expanding the boundaries of the listed resource. See Section 33.855.075, Automatic Map Amendments for Historic Resources.
- **B.** Removal of a National Register Landmark listing. A National Register Landmark that is removed by the federal Keeper of the National Register of Historic Places is automatically removed from the Official Zoning Maps. Removal by the federal Keeper of the National Register of Historic Places also includes reducing the boundaries of the listed resource. See Section 33.855.075, Automatic Map Amendments for Historic Resources.

### 33.445.120.C Relocation of a National Register Landmark

This new section aligns with the changes to the corresponding sections for Historic and Conservation Landmarks, while also allowing for some relocation proposals to proceed without review. Because National Register Landmarks are generally not subject to historic resource review, this section ensures modest relocation proposals, relocation of noncontributing resources, and relocation of detached accessory structures does not trigger a required historic resource review. State Administrative Rule (OAR 660-023-0200) requires a public hearing and decision before a National Register resource can be relocated, thereby requiring a review for relocation proposals when alteration and addition proposals are generally not subject a review. See code and commentary in 33.846.060 for additional information about the procedure thresholds and approval criteria that are provided for relocation proposals. This section also allows a National Register Landmark to be moved and retain its designation without having to be designated again on the receiving site.

- **C. Relocation of a National Register Landmark.** Relocating a National Register Landmark requires historic resource review to ensure the landmark's historic value is considered and that there is an opportunity for the owner and community to consider alternatives to relocation.
  - 1. When historic resource review is required. Unless exempted by Paragraph C.2., relocating a National Register Landmark, including relocating a contributing resource, is subject to historic resource review.
  - 2. Exempt from historic resource review. The following are exempt from historic resource review:
    - a. Relocating a noncontributing resource;
    - Relocating a National Register Landmark, including relocating contributing resources,
       10 feet or less in any direction within the boundary of the National Register
       Landmark; and
    - c. Relocating a detached accessory structure including those that are identified as a contributing resource.
  - 3. When a National Register Landmark or contributing resource is relocated, the designation is automatically removed from the sending site and is automatically added to the receiving site. See Section 33.855.075, Automatic Map Amendments for Historic Resources.

#### 33.445.120.E Demolition of a Historic Landmark

Demolition review is applied to National Register Landmarks, consistent with the provisions for Historic Landmarks and Conservation Landmarks. State Administrative Rule (<u>OAR 660-023-0200</u>) requires local governments review demolition of resources listed in the National Register of Historic Places. This demolition protection "floor" serves as the basis of the restructured hierarchy of historic resource types included in these code amendments. See commentary for 33.445.100.E for more description of the demolition definition, exemptions, and permit issuance requirements.

The review procedure thresholds and approval criteria for demolition review can be found in 33.846.080

- **D. Development within a National Register Landmark boundary.** Historic resource review is not required for alterations within the boundary of a National Register Landmark. However, an applicant may voluntarily apply for historic resource review to be exempt from demolition review. See Section 33.445.120.E.2.d.
- **E. Demolition of a National Register Landmark.** Demolition of a National Register Landmark requires demolition review to ensure the resource's historic value is considered and that there is an opportunity for the owner and community to consider alternatives to demolition.
  - 1. When demolition review is required. Unless exempted by Paragraph E.2., demolition of a National Register Landmark and demolition of a contributing resource is subject to demolition review. For the purposes of this Chapter, demolition is defined as:
    - a. Total demolition;
    - An alteration that requires a demolition permit except for a demolition permit to relocate a National Register Landmark;
    - c. An alteration that results in the removal of 100 percent of any street-facing wall of a structure;
    - d. An alteration that results in:
      - (1) The removal of more than 50 percent of the total exterior wall area of a structure; and
      - (2) The removal of more than 50 percent of the total roof area of a structure; or
    - e. For structures that are not buildings, an alteration that results in the removal of more than 50 percent of the structure;

Exemptions to demolition review build off of those provided for Historic Landmarks, with an additional exemption for Conservation Landmarks and National Register Landmarks allowing for the demolition of detached accessory structures, including contributing resources, without demolition review. See commentary for 33.445.100E for more explanation of the demolition review exemptions and permit issuance process.

The review procedure thresholds and approval criteria for demolition review can be found in 33.846.080.

- 2. Exempt from demolition review. The following are exempt from demolition review:
  - a. Demolition of noncontributing resources;
  - b. Demolition of National Register Landmarks, and demolition of contributing resources, when demolition is required because:
    - (1) The Bureau of Development Services requires the demolition due to an immediate danger to the health, safety, or welfare of the occupants, the owner, or that of the general public, as stated in Section 29.40.030 of Title 29, Property Maintenance Regulations; or
    - (2) The Hearings Officer requires the demolition, as provided for in Section 29.60.080 of Title 29, Property Maintenance Regulations;
  - c. Demolition of accessory structures including those that are identified as contributing resources; and
  - d. Alterations to National Register Landmarks, or contributing resources, that meet the definition of demolition in Paragraph E.1.b.-e. when the following are met:
    - (1) The alterations were approved through historic resource review; and
    - (2) The historic resource review decision is final, and all appeals have been resolved.
- 3. Issuance of a demolition permit after demolition review. If the review body approves demolition of the resource, a permit for demolition will not be issued until the following are met:
  - At least 120 days have passed since the application for demolition review was deemed complete;
  - b. The demolition review decision is final, and all appeals have been resolved; and
  - c. A permit for a new structure, if required as a condition of the demolition review, has been issued. The demolition and building permits may be issued simultaneously.

#### 33.445.200.A Designation of a Historic District

Changes to "Designation of a Historic District" provide clarity, consistency with other sections, and to capture those Historic Districts that were automatically mapped as such upon their listing in the National Register of Historic Places. Additionally, the section has been amended to accommodate requests to expand the boundary of an existing Historic District and/or reclassify a noncontributing resource as contributing within the boundary of an existing Historic District.

Paragraph A.1. clarifies that when the federal Keeper of the National Register amends the nomination form for resources that were automatically identified as Historic Districts, the changes to the federal designation are automatically amended locally. Paragraph A.1. also provides clarity that resources listed in the National Register subsequent to January 2017 are no longer automatically identified as Historic Districts, and are no longer subject to the regulations that apply to Historic Districts (see 33.445.220 for descriptions and regulations pertaining to National Register Districts that have no Historic or Conservation District designation)

Paragraph A.2. clarifies that Historic Districts that have already been designated by the City legislatively or quasi-judicially can have their boundaries expended and non-contributing resources reclassified as contributing through a legislative or quasi-judicial process. Paragraph A.2. also provides that new Historic Districts may only be designated legislatively. Information on the legislative procedure can be found in the code and commentary pertaining to legislative land use reviews, 33.720.030.

Under Oregon law, owner consent is required for designating a district as a historic resource. Obtaining satisfactory owner consent would be necessary for legislative designation of a Historic District. State-required owner consent would be obtained during the legislative process.

#### Districts

#### 33.445.200 Historic District

#### A. Designation of a Historic District

- 1. National Register listing. Districts listed by the federal Keeper of the National Register of Historic Places or before January 27, 2017 are automatically identified as Historic Districts on the Official Zoning Maps. For Historic Districts that were listed by the federal Keeper of the National Register of Historic Places on or before January 27, 2017 but have not been designated by the City, any expansion of the boundary by the federal Keeper of the National Register of Historic Places is automatically identified on the Official Zoning Maps. See Section 33.855.075, Automatic Map Amendments for Historic Resources.
- City designation. City designation of a Historic District may be established through a legislative or quasi-judicial procedure. Designating City Historic Districts includes establishing new Historic Districts, expanding the boundaries of existing Historic Districts, and reclassifying noncontributing resources as contributing resources within the boundary of existing Historic Districts.
  - a. Legislative designation. Historic District designation may be established through a legislative procedure using the approval criteria of Section 33.846.030.D.
  - b. Quasi-judicial designation. Expanding the boundaries of an existing Historic District and reclassifying a noncontributing resource as contributing may be done quasi-judicially. Historic designation review is required. Establishing a new Historic District quasi-judicially is prohibited.

#### 33.445.200.B Removal of a Historic District Designation

Changes to "Removal of a Historic District Designation" are provided for clarity, consistency with other sections, and to capture those Historic Districts that were automatically mapped as such upon their listing in the National Register of Historic Places.

Changes to Paragraph B.1. provide for the removal of Historic District designation and change of Historic District designation to Conservation District designation through a legislative procedure. For code and commentary related to legislative procedures, see 33.720.030.

Changes to Paragraph B.2. provide for the reduction of boundaries and reclassification of contributing resources through a quasi-judicial land use procedure.

Paragraph B.3. provides clarity that when the federal Keeper of the National Register amends the nomination form for resources that were automatically identified as Historic Districts, the changes to the federal designation are automatically mirrored locally. Paragraph B.3. also provides clarity that resources listed in the National Register subsequent to January 2017 are no longer automatically identified as Historic Districts, and are no longer subject to the regulations that apply to Historic Landmark (see 33.445.220 for descriptions and regulations pertaining to National Register Districts that have no Historic or Conservation District designation). Finally, Paragraph B.3. allows for removal of Historic District status from resources that are listed in the National Register and changing the designation to Conservation District or National Register District designation.

#### B. Removal of a Historic District designation

- 1. Removal of a resource's City designation as a Historic District or changing the City designation from Historic District to Conservation District requires a legislative procedure using the approval criteria of Section 33.846.040.C.
- 2. For City-designated Historic Districts that have not been listed by the federal Keeper of the National Register of Historic Places, reclassifying a contributing resource to noncontributing or reducing the boundary requires historic designation removal review.
- 3. For Historic Districts that have been listed by the federal Keeper of the National Register of Historic Places on or before January 27, 2017 but have not been designated by the City, removal by the federal Keeper of the National Register of Historic Places automatically removes the Historic District designation. Removal by the federal Keeper of the National Register of Historic Places also includes reducing the boundaries of the listed resource. See Section 33.855.075, Automatic Map Amendments for Historic Resources. Removing a resource's designation as Historic District or changing the designation from Historic District to Conservation District requires a legislative procedure using the approval criteria of Section 33.846.040.C.

#### 33.445.200.C Relocation of a contributing resource in a Historic District

A new section clarifies the process for relocating a contributing resource in a Historic District ensuring historic resource review must be met for such proposals. See code and commentary in 33.846.060 for additional information about the procedure thresholds and approval criteria that apply to proposals to relocate a contributing resource in a Historic District.

#### 33.445.200.D Development in a Historic District

Changes have been provided to the section applying to when historic resource review is required. Clarification that new construction and alterations within the boundary of the Historic District are subject to historic resource review have been provided, consistent with current practice, so that development activities on all sites within a Historic District boundary are subject to review. Language pertaining to the 'A' overlay which was redundant to the requirements of this chapter have been removed. New language related to paint has been provided requiring historic resource review of proposals to paint previously unpainted surfaces, such as unpainted brick or stone which may be irreparably harmed by painting.

- C. Relocation of a contributing resource in a Historic District. Relocating a contributing resource in a Historic District requires historic resource review to ensure the resource's historic value is considered and that there is an opportunity for the owner and community to consider alternatives to relocation.
- **D. Development in a Historic District.** Certain alterations within a Historic District require historic resource review to ensure the resource's historic value is considered prior to or during the development process.
  - 1. When historic resource review is required. Unless exempted by Paragraph D.2, the following proposals in a Historic District are subject to historic resource review:
    - a. Exterior alterations;
    - Building a new structure;
    - c Installation or alteration of exterior signs;
    - d. Nonstandard improvements in the public right-of-way, such as street lights, street furniture, planters, public art, sidewalk and street paving materials, and landscaping. Nonstandard improvements in the public right-of-way must receive approval from the City Engineer prior to applying for historic resource review; and
    - e. Painting an unpainted exterior surface.

#### 33.445.200.D.2 Exempt from historic resource review

The exemptions provided in this section are activities that may otherwise be subject to historic resource review, but which are exempt because of their minimal impact on a historic resource's historic significance, integrity, materials, or features. The exemptions for Historic Landmarks, Conservation Landmarks, Historic Districts, and Conservation Districts have been reorganized for ease of implementation and amended and expanded to increase the list of activities that are not subject to historic resource review. In general, there are fewer exemptions for Historic and Conservation Landmarks than there are for Historic and Conservation Districts. The shorter list of exemptions for landmarks recognizes that the integrity of individual historic resources may be less forgiving to even minor alterations than larger collections of resources that make up districts. The expanded list of exemptions—especially for Historic and Conservation Districts—are intended to more readily allow tenants and property owners to execute routine improvements, accessibility alterations, seismic upgrades, solar installations, and backyard ADUs without irreparable harm to historic features or materials. For activities that do not qualify as exempt, the activities must be reviewed through historic resource review.

- a. is an existing exemption with a change for technical accuracy.
- b. is an existing exemption.
- c. is an existing exemption.
- d. is an existing exemption with a change for technical accuracy and consistency with a proposed exemption in the Design Overlay Zone.
- e. is a new exemption that allows for roof and parapet improvements when those improvements do not extend above the roof or parapet. This exemption is intended to allow for bracing and structural improvements when obscured by the existing parapet or roof.
- f. is an existing exemption.
- g. is a new exemption that exempts changes in landscaping unless landscaping is significant to the resource.
- h. is an existing exemption.
- i. is a new exemption that applies to new and existing paved and unpaved paths.
- j. is a new exemption that allows for certain signs and sign structures to be exempt from historic resource review. The sign and sign structure must extend perpendicularly from an existing structure, encompass an area no more than 3 square feet in size, have a width of no more than 2 inches (both the sign and sign structure), and lack any lighting or other electrical components on the sign or sign structure. The sign and sign structure could not affect brick or stone but may be installed into the mortar joints between brick and/or stone.

- 2. Exempt from historic resource review.
  - Alterations that do not require a building, site, zoning, or sign permit from the City, and will not alter the exterior features of a resource having such features specifically listed in the Historic District documentation or National Register nomination as attributes that contribute to the resource's historic significance;
  - b. Repair;
  - c. Maintenance;
  - d. Alterations to a structure to meet the Americans With Disabilities Act's requirements or as specified in Section 1113 of the Oregon Structural Specialty Code when such alterations can be installed and removed without destroying existing materials;
  - e. Seismic improvements to the roof or parapet of existing structures when the roof is flat or surrounded by a parapet and the seismic improvements do not extend above the roof or parapet. This exemption does not apply when other exterior improvements subject to historic resource review are proposed;
  - f. Public Art as defined in Chapter 5.74;
  - g. Landscaping unless the landscaping is identified in the Historic District documentation or National Register nomination as an attribute that contributes to the resource's historic significance;
  - h. Parking lot landscaping that meets the standards of this Title and does not include a wall or a fence;
  - New or existing paths unless the path is specifically identified in the Historic District documentation or National Register nomination as an attribute that contributes to the resource's historic significance;
  - New signs and alterations to existing signs when the following are met:
    - (1) The sign projects perpendicularly from the façade of a structure;
    - (2) The sign and sign structure are no more than 3 square feet in area;
    - (3) The sign and sign structure are no more than 2 inches in depth;
    - (4) The sign and sign structure have no electrical components; and
    - (5) The sign and sign structure are not mounted to brick or stone unless the sign or sign structure is mounted through mortar joints on a masonry wall;

k. is a new exemption that addresses changes to the fabric on existing fabric awnings. This exemption does not apply to new fabric awnings and does not apply to new or changed fabric awning signs. This exemption allows for the exact repair and replacement of fabric, including the exact replacement of signs on existing fabric awnings.

I. is a new exemption that allows for plaques, mailboxes, emergency key boxes, bird and bat houses, and other similar objects to be attached to the exterior of buildings. The attachments may not exceed 18 inches in length, width, or depth, may not contain electrical components (except for battery-operated components), and must be attached to exterior finish material. The attachments may not be attached to architectural features.

m. is a new exemption that allows for installation of air conditioners, heaters, pumps, and other mechanical equipment that rests on the ground.

n. is an existing exemption that has been amended to allow for flexibility in the number of units allowed on a roof (the current exemption allows for a maximum of eight units).

o. is a new exemption that allows for new and altered hoses, conduits, tubes, and pipes near the grade of buildings. The exemption is intended to allow for routine changes to accommodate garden, HVAC, and other ducting without significantly affecting any façade of a historic resource.

p. is a new exemption to allow for outlets and meters to be installed without review.

- q. is an existing exemption.
- r. is an existing exemption.

- k. Replacing or altering the fabric on existing fabric awnings and existing fabric awning signs when the area of the existing awning fabric is not increased;
- Installation and alteration of plaques, boxes, and other objects that are no more than 18 inches in any dimension, contain no electrical components, and are attached to exterior finish material or mounted through mortar joints when on a masonry wall;
- m. Ground mounted mechanical units that are no more than 5 feet in width, length, or height, and are not located closer to a street than any street-facing façade;
- n. Rooftop mechanical equipment and associated ductwork, other than radio frequency transmission facilities, on the roof of an existing building when the following are met:
  - (1) The area where the equipment will be installed has a pitch of 1/12 or less;
  - (2) The proposed mechanical equipment is set back at least 4 feet from the edge of the roof for every 1 foot of equipment height above the roof surface or top of parapet; and
  - (3) The proposed equipment has a matte finish or is painted to match the roof;
- o. Installation or alteration of hoses, conduits, tubes, or pipes when the following are met:
  - (1) The hose, conduit, tube, or pipe is located on a non-street-facing facade;
  - (2) The hose, conduit, tube, or pipe is no more than 6 inches in diameter; and
  - (3) The hose, conduit, tube, or pipe is located no more than 4 feet above the adjacent grade;
- p. Installation or alteration of electrical, gas, or water meters or outlets that are located on a non-street-facing facade;
- q. Installation or removal of storm windows and doors and screen windows and doors;
- r. Light wells when fully surrounded by the existing walls of the building;

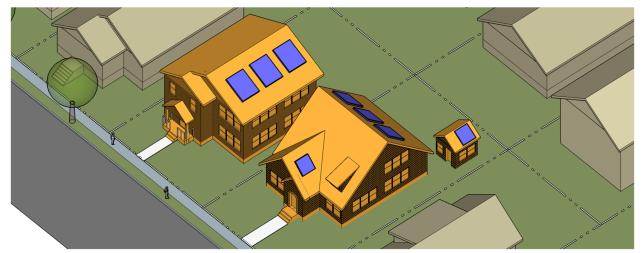
Commentary	
is an existing exemption with changes to allow additional wall vents and rooftop vents facing e rear lot line.	

- s. Vents that meet the following:
  - (1) Wall vents. Vents installed on walls must meet the following. The regulations and measurements include elements associated with the vent, such as pipes and covers. The vent must:
    - Be on a non-street facing facade;
    - Project no more than 12 inches from the wall;
    - Be no more than 1 square foot in area., Area is width times height;
    - Be at least 1 foot away from architectural features such as windows, doors, window and door trim, cornices and other ornamental features, except when located at or below finish first floor framing; and
    - Be painted to match the adjacent surface.
  - (2) Rooftop vents. Vents installed on roofs, and associated elements such as pipes, conduit and covers, must meet the following:
    - The area where the proposed vent and associated elements will be installed has a pitch of 1/12 or less or is facing the rear property line;
    - The proposed vent and associated elements is not more than 30 inches high and no larger than 18 inches in width, depth, or diameter;
    - The proposed vent and associated elements are set back at least 4 feet from the edge of the rooftop for every 1 foot of height above the roof surface or top of parapet; and
    - The proposed vent and associated elements has a matte finish or is painted to match the roof.

t. is an existing exemption that is expended to require lower profile solar installations, but to greatly expand the roof area that exempt solar energy systems can cover. The existing exemption did not exempt solar on roof slopes facing side property lines, generally limiting the exemption's applicability in residential areas to roof slopes facing the rear lot line. The new exemption allows solar energy installations on most roof slopes that face within ninety degrees of the rear property line, including side lot lines. The exemption applies to both contributing and noncontributing resources, as well as accessory structures. Other applicable regulations pertaining to solar energy systems may require the system be further setback from ridgelines or roof edges in certain situations.

The expanded exemption is intended to allow for solar energy systems to be installed without review in many more circumstances that the current exemption allows. Proposals for installations that do not meet the exemption could be reviewed through historic resource review.

Installation of solar energy systems through this expanded exemption may not meet National Park Service or State Historic Preservation standards that may be required if a property is benefitting from a financial incentive program.



An illustration of solar panels facing within 90 degrees of the rear lot line

u. is an existing exemption with a change for consistency with the amendment above. The amendment to this exemption allows skylights to be installed on roof slopes where they're not currently exempt.

- t. Solar energy systems when the following are met. If the solar energy system is proposed as part of a project that is subject to historic resource review, the solar energy system is not exempt:
  - (1) When the solar energy system is on a flat roof, mansard roof, or a roof surrounded by a parapet that is at least 12 inches higher than the highest part of the roof surface the following must be met:
    - The solar energy system must be mounted flush or on racks with the system or rack extending no more than 5 feet above the top of the highest point of the roof;
    - If on a mansard roof the solar energy system must be mounted on the horizontal portion of the roof; and
    - The solar energy systems must also be screened from the street by:
      - An existing parapet along the street-facing facade that is as tall as the tallest part of the solar energy system, or
      - Setting the solar energy system back from the roof edges facing the street 4 feet for each foot of solar energy system height.
  - (2) When the solar energy system is on a pitched roof the following must be met:
    - The roof surface must be clad in composite shingles;
    - The roof must face a rear lot line or face within 90 degrees of the rear lot line. See Figure 445-3;
    - The system must be mounted flush with the plane of the system parallel to the roof surface; and
    - The system must not be more than 8 inches from the surface of the roof and must be set back at least 8 inches from the roof edge and ridgeline. See Figure 445-2.
- u. Skylights or roof hatches when the following are met:
  - (1) The skylight or hatch is installed on a flat roof, the horizontal portion of a mansard roof, or a roof surrounded by an existing parapet that is at least 12 inches higher than the highest part of the roof surface; or
  - (2) The skylight or hatch is installed on the portion of a pitched roof that faces a rear lot line or faces within 90 degrees of the rear lot line, see Figure 445-3.

v. is a new exemption that allows for certain non-historic windows on any facade to be replaced with windows that equally or better relate to the historic resource. The exemption only applies to resources built before 1940 (due to the overwhelming prevalence of wood windows prior to WWII) and to those existing windows that are made of vinyl, fiberglass, or aluminum. By allowing those non-historic window types to be replaced with wood or metal-clad wood, property owners can make routine upgrades without the potential of damaging significant historic materials.

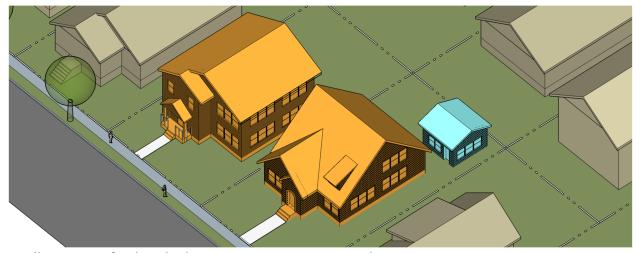
w. is a expansion of an existing exemption that allows owners to make changes to existing fire escapes for life and structural safety. The exemption language only applies to those structural changes directly related to improvement of a fire escape. Other applicable regulations pertaining to alteration of fire escapes may preclude alteration in certain situations.

- v. Replacement of vinyl, fiberglass, or aluminum windows with wood or metal-clad wood windows when the following are met:
  - (1) The structure was built before 1940;
  - (2) The replacement windows are installed exactly within the existing window openings; and
  - (3) The window glass is recessed at least 2 inches from the outside edge of the exterior finish material;
- w. Changes to exterior fire escapes that meet the following:
  - (1) Removal of fire escapes when required by the Fire Marshal; or
  - (2) Removal of ladders between fire escapes, the closure of fire escape ladder openings with materials that match the adjacent fire escape surface, and structural changes to fire escapes using materials that match the adjacent fire escape;

x. is an existing exemption that has been expanded. The existing exemption for detached accessory structures less than 200 square feet is retained, but is amended to reduce the minimum side street setback from 25 to 20 feet.

New exemption language allows for the construction of new detached accessory structures up to 400 square feet in size without approval through historic resource review. Allowing larger detached accessory structures without review provides new opportunity to add small housing units in residentially-zoned Historic Districts consistent with patterns found in the districts and the use incentives allowed by 33.445.400. To be exempt from review, detached accessory structure walls could not exceed 20 feet in length, 10 feet in height (excluding gable walls), and could be no taller than 15 feet in height. The new structure needs to be clad in materials that 1) visually match the primary materials of any contributing resource on the site or 2) meets minimum standards if there is no contributing resource on the site. Finally, windows in the new structure need to be wood, metal clad wood, or fiberglass and have glass that is recessed by at least 2 inches from the outside edge of the exterior wall.

Alterations to existing detached accessory structures, including contributing resources, remain subject to historic resource review unless the activity is exempted by another exemption.



An illustration of a detached accessory structure meets the new exemption

- x. Construction of a new detached accessory structure as follows:
  - (1) In residential zones, construction of a new detached accessory structure is exempt when the structure is not more than 200 square feet in total floor area and the structure is at least 40 feet from a front lot line, and if on a corner, at least 20 feet from a side street lot line. Construction of a new detached accessory structure that is greater than 200 square feet in total floor area is exempt when the following are met:
    - The structure has dimensions that do not exceed 20 feet by 20 feet, excluding eaves;
    - The structure is at least 40 feet from a front lot line, and if on a corner, 20 feet from a side street lot line;
    - The structure is no more than 15 feet high, and the walls of the structure are not more than 10 feet high, excluding the portion of the wall within a gable;
    - Windows are made of wood, metal clad wood, or fiberglass and the window glass is recessed at least 2 inches from the outside edge of the exterior wall;
    - If there is a contributing resource on the site, the exterior finish material matches in type, thickness, and exposure of the primary exterior finish material of the contributing resource; and
    - If there is no contributing resource on the site, the exterior finish material is made from wood or composite boards at least ½ inch in thickness and composed in a shingle, horizontal clapboard, or shiplap pattern that is 6 inches or less in exposure;
  - (2) In all other zones, construction of a detached accessory structure is exempt when the following are met:
    - The structure is not more than 200 square feet in total floor area; and
    - The structure is at least 40 feet from a front lot line, and if on a corner, at least 20 feet from a side street lot line;

- y. is an existing exemption with a change for clarity and additional flexibility.
- z. is an existing exemption.
- aa. is a new exemption that allows for removal of internal service chimneys. Many internal chimneys no longer serve a function and are generally secondary to the design of the structure. This exemption allows for removal of chimneys that are only visible above a roof. Removal of a chimney that is exposed on the exterior wall of a building would not be exempt.
- ab. is a new exemption that allows for seismic straps to be installed on the exterior of buildings provided the straps are no more than four feet above the adjacent ground height and are painted to match the foundation wall and/or exterior finish material.
- ac. is an existing exemption, with decks removed from the exemption (see .af).
- ad. is an existing exemption.
- ae. is an existing exemption.
- af. is a new exemption that specifically exempts decks that are no taller than 30" from the ground.
- ag. is an existing exemption with a change for clarity.

- y. Alterations to existing basement windows and installation of new basement windows, when the following are met:
  - (1) The existing or new window is on a non-street-facing facade;
  - (2) The window glass is recessed at least 2 inches from the outside edge of the exterior wall; and
  - (3) At least 50 percent of the area of the new window opening is below grade. See Figure 445-4.
- Permitted Original Art Murals as defined in Title 4 if the mural is proposed on a building that is not identified as a contributing resource;
- aa. Removal of the exterior portion of an internal chimney if the only externally visible portion of the chimney is above the roof;
- ab. Installation of seismic straps if the straps are placed no more than 4 feet above the adjacent grade and painted to match the adjacent surface;
- ac. Fences and retaining walls that meet the standards of this Title;
- ad. Radon mitigation systems on non-street facing facades;
- ae. Eco-roofs installed on existing buildings when the roof is flat or surrounded by a parapet that is at least 12 inches higher than the highest part of the eco-roof surface. When eco-roofs are proposed as part of a project that includes elements subject to historic resource review, the eco-roofs are not exempt. Plants must be species that do not characteristically exceed 12 inches in height at mature growth;
- af. Decks that are no more than 2-1/2 feet above the ground; and
- ag. Alterations to noncontributing resources when the following are met:
  - (1) The alterations affect only non-street-facing facades; and
  - (2) The total combined area altered on all facades is not more than 150 square feet.

Figure 445-3 provides additional clarity for exemptions t. and u.

Figure 445-4 is an existing figure.

Figure 445-3
Solar Energy System, Skylight and Roof Hatch Location on a District Rooftop

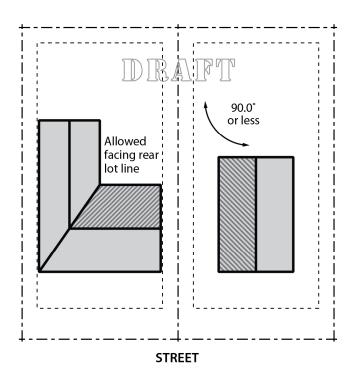
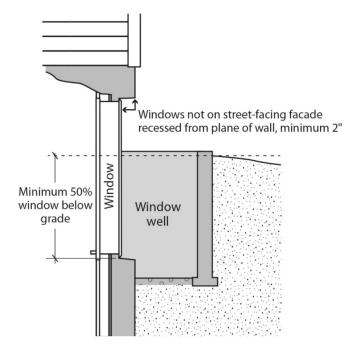


Figure 445-4
Basement Windows



#### 33.445.200.E Demolition of contributing resources in a Historic District

Changes provide specificity regarding the applicability of demolition regulations for historic resources in Historic Districts that are also a landmark or Significant Resource. In some Historic Districts, there exists individual landmarks and Significant Resources that are not identified as contributing to the district because they were built outside of the district's historic period of significance. For example, the 1950 St. Phillip Neri Catholic Church in Ladd's Addition Historic District is non-contributing to the Historic District but is on the citywide Historic Resource Inventory as a Significant Resource (Rank I).

Contributing resources in Historic Districts are currently subject to demolition review and remain subject to demolition review under these amendments.

Definitions for demolition are provided, consistent with those added for landmarks. See 33.445.100.E.1 for commentary regarding the definition.

The review procedure thresholds and approval criteria for demolition review can be found in 33.846.080.

- E. Demolition of contributing resources in a Historic District. Conservation Landmarks in a Historic District that are not identified as contributing to the historic significance of the Historic District are subject to the regulations of Section 33.445.110.E. National Register Landmarks in a Historic District that are not identified as contributing to the historic significance of the Historic District are subject to the regulations of Section 33.445.120.E. Significant Resources in a Historic District that are not identified as contributing to the historic significance of the Historic District are subject to the regulations of Section 33.445.330. Demolition of contributing resources within a Historic District requires demolition review to ensure their historic value is considered and that there is an opportunity for the owner and community to consider alternatives to demolition.
  - 1. When demolition review is required. Unless exempted by Paragraph E.2., demolition of a contributing resource in a Historic District is subject to demolition review. For the purposes of this Chapter, demolition is defined as:
    - a. Total demolition;
    - b. An alteration that requires a demolition permit except for a demolition permit to relocate a resource in a Historic District;
    - c. An alteration that results in the removal of 100 percent of any street-facing wall of a structure;
    - d. An alteration that results in:
      - (1) The removal of more than 50 percent of the total exterior wall area of a structure; and
      - (2) The removal of more than 50 percent of the total roof area of a structure; or
    - e. For structures that are not buildings, an alteration that results in the removal of more than 50 percent of the structure;

The demolition review exemption section expands on the exemptions provided for Historic Landmarks (see code and commentary for 33.445.100.E.2). The amendments for Historic Districts include a change from the current requirement for demolition review of all contributing resources, including detached accessory structures, in Historic Districts. The language in Paragraph E.2.c. allows for certain demolition proposals for contributing accessory structures to be reviewed and approved through historic resource review as an alternative to demolition review. This alternate path allows demolition and replacement of accessory structures to be reviewed in the same application (see code and commentary in 33.846.060 for the review type threshold and approval criteria that apply to such proposals). A corresponding change in the demolition review procedure thresholds for 33.846.080 reduces the review procedure from Type IV (City Council) to Type II (staff) for proposed demolition of contributing accessory structures when a replacement building isn't proposed.

The permit issuance section is consistent with other similar sections (see commentary in 33.445.100.E.3).

- 2. Exempt from demolition review. The following are exempt from demolition review:
  - a. Demolition of noncontributing resources;
  - b. Demolition of contributing resources in Historic Districts when demolition is required because:
    - (1) The Bureau of Development Services requires demolition due to an immediate danger to the health, safety, or welfare of the occupants, the owner, or that of the general public, as stated in Section 29.40.030 of Title 29, Property Maintenance Regulations; or
    - (2) The Hearings Officer requires demolition, as provided for in Section 29.60.080 of Title 29, Property Maintenance Regulations;
  - c. Demolition of accessory structures identified as a contributing resource when the following are met:
    - A replacement structure has been approved through historic resource review;
       and
    - (2) The historic resource review decision is final, and all appeals have been resolved;
  - d. Alterations to a contributing resource that meet the definition of demolition in Paragraph E.1.b.-e. when the following are met:
    - (1) The alterations are approved through historic resource review; and
    - (2) The historic resource review decision is final, and all appeals have been resolved.
- 3. Issuance of a demolition permit after demolition review. If the review body approves demolition of the resource, a permit for demolition will not be issued until the following are met:
  - a. At least 120 days have passed since the application for demolition review was deemed complete;
  - b. The demolition review decision is final, and all appeals have been resolved; and
  - c. A permit for a new structure, if required as a condition of the demolition review, has been issued. The demolition and building permits may be issued simultaneously.

#### 33.445.210.A Designation of a Conservation District

Changes to "Designation of a Conservation District" provides clarity and consistency with other sections. Additionally, changes to the section accommodate requests to expand the boundary of an existing Conservation District or reclassify a noncontributing resource as contributing within the boundary of an existing Conservation District.

Changes to Paragraphs A.1. and A.2. clarify that changes to existing Conservation Districts could occur legislatively or quasi-judicially using the approval criteria of 33.846.030, but new districts could only be designated legislatively. Information on legislative procedure that apply can be found in the code and commentary pertaining to legislative land use reviews, 33.720.030.

Under Oregon law, owner consent is required for designating a district as a resource. Obtaining satisfactory owner consent would be necessary for legislative designation of a Conservation District. State-required owner consent would be obtained during the legislative process.

#### 33.445.210.B Removal of a Conservation District designation

Changes to "Removal of a Conservation District Designation" provide clarity and consistency with other sections. The changes provide for the removal of Conservation District designation, including reduction of boundaries and reclassification of contributing resources.

#### 33.445.210 Conservation District

- **A. Designation of a Conservation District.** Conservation Districts may be designated through a legislative or quasi-judicial procedure. Designating City Conservation Districts includes establishing new Conservation Districts, expanding the boundaries of existing Conservation Districts, and reclassifying noncontributing resources as contributing resources within the boundary of existing Conservation Districts.
  - Legislative designation. Conservation District designation may be established through a legislative procedure using the approval criteria of Section 33.846.030.D.
  - Quasi-judicial designation. Expanding the boundaries of existing Conservation Districts and reclassifying noncontributing resources as contributing may be done quasi-judicially. Historic designation review is required. Establishing a new Conservation District quasi-judicially is prohibited.
- **B.** Removal of a Conservation District designation. Removal of a resource's City designation as a Conservation District requires a legislative procedure using the approval criteria of Section 33.846.040.C. However, reclassifying a contributing resource to noncontributing or reducing the boundary of a Conservation District is allowed quasi-judicially through historic designation removal review.

#### 33.445.210.C Relocation of a contributing resource in a Conservation District

This new section aligns with a corresponding section for Historic Districts, while also allowing for some relocation proposals to proceed without review. Because Conservation Landmarks can meet the clear and objective Community Design Standards as an alternative to historic resource review, additional clarity ensures modest relocation proposals, relocation of noncontributing resources, and relocation of detached accessory structures does not trigger a required historic resource review. When historic resource review is required, new procedure thresholds and approval criteria apply. See code and commentary for 33.846.060 for additional information about those thresholds and criteria.

- C. Relocation of a contributing resource in a Conservation District. Relocating a contributing resource in a Conservation District requires historic resource review to ensure the resource's historic value is considered and that there is an opportunity for the owner and community to consider alternatives to relocation.
  - 1. When historic resource relocation review is required. Unless exempted by Paragraph C.2., relocating a contributing resource in a Conservation District requires historic resource review.
  - 2. Exempt from historic resource relocation review. The following are exempt from historic resource relocation review:
    - a. Relocating a noncontributing resource;
    - b. Relocating a contributing resource 10 feet or less in any direction; and
    - c. Relocating a detached accessory structure, including those that are identified as a contributing resource.

#### 33.445.210.D Development in a Conservation District

Changes refine the section applying to when historic resource review is required. Clarification that new construction and alterations within the boundary of the Conservation District are subject to historic resource review have been provided, consistent with current practice, so that development activities on all sites within a Conservation District boundary is subject to review. Language pertaining to the 'A' overlay and Albina Community plan district which was redundant to the requirements of this chapter is removed.

The clear and objective Community Design Standards alternative to historic resource review is retained, allowing for Conservation District proposals subject to historic resource review to meet standards instead.

- **D. Development in a Conservation District.** Certain alterations within a Conservation District require historic resource review to ensure the resource's historic value is considered prior to or during the development process. When historic resource review is required, the Community Design Standards may be used as an alternative for some proposals. See Section 33.445.500.
  - 1. When historic resource review is required. Unless exempted by Paragraph D.2., the following proposals in a Conservation District are subject to historic resource review:
    - a. Exterior alterations;
    - b. Building a new structure;
    - c. Installation or alteration of exterior signs; and
    - d. Nonstandard improvements in the public right-of-way, such as street lights, street furniture, planters, public art, sidewalk and street paving materials, and landscaping. Nonstandard improvements in the public right-of-way must receive approval from the City Engineer prior to applying for historic resource review.

#### 33.445.210.D.2 Exempt from historic resource review

The exemptions provided in this section are activities that may otherwise be subject to historic resource review, but which are exempt because of their minimal impact on a historic resource's historic significance, integrity, materials, or features. The exemptions for Historic Landmarks, Conservation Landmarks, Historic Districts, and Conservation Districts have been reorganized for ease of implementation and amended and expanded to increase the list of activities that are not subject to historic resource review. In general, there are fewer exemptions for Historic and Conservation Landmarks than there are for Historic and Conservation Districts. The shorter list of exemptions for landmarks recognizes that the integrity of individual historic resources may be less forgiving to even minor alterations than larger collections of resources that make up districts. The expanded list of exemptions especially for Historic and Conservation Districts—are intended to more readily allow tenants and property owners to execute routine improvements, accessibility alterations, seismic upgrades, solar installations, and backyard ADUs without irreparable harm to historic features or materials. For activities that do not qualify as exempt, the activities must be reviewed through historic resource review or meet the Community Design Standards. a. is an existing exemption with a change for technical accuracy.

- b. is an existing exemption.
- c. is an existing exemption.
- d. is an existing exemption with a change for technical accuracy and consistency with a proposed exemption in the Design Overlay Zone.
- e. is a new exemption that allows for roof and parapet improvements when those improvements do not extend above the roof or parapet. This exemption is intended to allow for bracing and structural improvements when obscured by the existing parapet or roof.
- f. is an existing exemption.
- g. is a new exemption that exempts changes in landscaping unless landscaping is significant to the resource.
- h. is an existing exemption.
- i. is a new exemption that applies to new and existing paved and unpaved paths.
- j. is a new exemption that allows for certain signs and sign structures to be exempt from historic resource review. The sign and sign structure must extend perpendicularly from an existing structure, encompass an area no more than 3 square feet in size, have a width of no more than 2 inches (both the sign and sign structure), and lack any lighting or other electrical components on the sign or sign structure. The sign and sign structure could not affect brick or stone but may be installed into the mortar joints between brick and/or stone.

- 2. Exempt from historic resource review.
  - Alterations that do not require a building, site, zoning, or sign permit from the City, and will not alter the exterior features of a resource having such features specifically listed in the Conservation District documentation or National Register nomination as attributes that contribute to the resource's historic significance;
  - b. Repair;
  - c. Maintenance;
  - d. Alterations to a structure to meet the Americans With Disabilities Act's requirements or as specified in Section 1113 of the Oregon Structural Specialty Code when such alterations can be installed and removed without destroying existing materials;
  - e. Seismic improvements to the roof or parapet of existing structures when the roof is flat or surrounded by a parapet and the seismic improvements do not extend above the roof or parapet. This exemption does not apply when other exterior improvements subject to historic resource review are proposed;
  - f. Public Art as defined in Chapter 5.74;
  - g. Landscaping unless the landscaping is identified in the Conservation District documentation or National Register nomination as an attribute that contributes to the resource's historic significance;
  - h. Parking lot landscaping that meets the standards of this Title and does not include a wall or a fence:
  - New or existing paths unless the path is specifically identified in the Conservation
    District documentation or National Register nomination as an attribute that
    contributes to the resource's historic significance;
  - j. New signs and alterations to existing signs when the following are met:
    - (1) The sign projects perpendicularly from the façade of a structure;
    - (2) The sign and sign structure are no more than 3 square feet in area;
    - (3) The sign and sign structure are no more than 2 inches in depth;
    - (4) The sign and sign structure have no electrical components; and
    - (5) The sign and sign structure are not mounted to brick or stone unless the sign or sign structure is mounted through mortar joints on a masonry wall;

k. is a new exemption that addresses changes to the fabric on existing fabric awnings. This exemption does not apply to new fabric awnings and does not apply to new or changed fabric awning signs. This exemption allows for the exact repair and replacement of fabric, including the exact replacement of signs on existing fabric awnings.

I. is a new exemption that allows for plaques, mailboxes, emergency key boxes, bird and bat houses, and other similar objects to be attached to the exterior of buildings. The attachments may not exceed 18 inches in length, width, or depth, may not contain electrical components (except for battery-operated components), and must be attached to exterior finish material. The attachments may not be attached to architectural features.

m. is a new exemption that allows for installation of air conditioners, heaters, pumps, and other mechanical equipment that rests on the ground.

n. is an existing exemption that has been amended to allow for flexibility in the number of units allowed on a roof (the current exemption allows for a maximum of eight units).

o. is a new exemption that allows for new and altered hoses, conduits, tubes, and pipes near the grade of buildings. The exemption is intended to allow for routine changes to accommodate garden, HVAC, and other ducting without significantly affecting any façade of a historic resource.

p. is a new exemption to allow for outlets and meters to be installed without review.

- q. is an existing exemption.
- r. is an existing exemption.

- k. Replacing or altering the fabric on existing fabric awnings and existing fabric awning signs when the area of the existing awning fabric is not increased;
- Installation and alteration of plaques, boxes, and other objects that are no more than 18 inches in any dimension, contain no electrical components, and are attached to exterior finish material or mounted through mortar joints when on a masonry wall;
- m. Ground mounted mechanical units that are no more than 5 feet in width, length, or height, and are not located closer to a street than any street-facing façade;
- n. Rooftop mechanical equipment and associated ductwork, other than radio frequency transmission facilities, on the roof of an existing building when the following are met:
  - (1) The area where the equipment will be installed has a pitch of 1/12 or less;
  - (2) The proposed mechanical equipment is set back at least 4 feet from the edge of the roof for every 1 foot of equipment height above the roof surface or top of parapet; and
  - (3) The proposed equipment has a matte finish or is painted to match the roof;
- o. Installation or alteration of hoses, conduits, tubes, or pipes when the following are met:
  - (1) The hose, conduit, tube, or pipe is located on a non-street-facing facade;
  - (2) The hose, conduit, tube, or pipe is no more than 6 inches in diameter; and
  - (3) The hose, conduit, tube, or pipe is located no more than 4 feet above the adjacent grade;
- p. Installation or alteration of electrical, gas, or water meters or outlets that are located on a non-street-facing facade;
- q. Installation or removal of storm windows and doors and screen windows and doors;
- r. Light wells when fully surrounded by the existing walls of the building;

Commentary		
s. is an existing exemption with changes the rear lot line.	s to allow additional wall vents and rooftop vents faci	ng

- s. Vents that meet the following:
  - (1) Wall vents. Vents installed on walls must meet the following. The regulations and measurements include elements associated with the vent, such as pipes and covers. The vent must:
    - Be on a non-street facing facade;
    - Project no more than 12 inches from the wall;
    - Be no more than 1 square foot in area. Area is width times height;
    - Be at least 1 foot away from architectural features such as windows, doors, window and door trim, cornices and other ornamental features, except when located at or below finish first floor framing; and
    - Be painted to match the adjacent surface.
  - (2) Rooftop vents. Vents installed on roofs, and associated elements such as pipes, conduit and covers, must meet the following:
    - The area where the proposed vent and associated elements will be installed has a pitch of 1/12 or less or is facing the rear property line;
    - The proposed vent and associated elements is not more than 30 inches high and no larger than 18 inches in width, depth, or diameter;
    - The proposed vent and associated elements are set back at least 4 feet from the edge of the rooftop for every 1 foot of height above the roof surface or top of parapet; and
    - The proposed vent and associated elements has a matte finish or is painted to match the roof.

t. is an existing exemption with a change for technical clarity and consistency with other exemptions.

u. is an existing exemption with a change for consistency with the amendment for Historic Districts. The amendment to this exemption allows skylights to be installed on roof slopes where they are not currently exempt.

- t. Solar energy systems that meet the following requirements:
  - (1) Rooftop solar energy systems must not increase the footprint of the structure, must not increase the peak height of the roof, and the system must be parallel to the slope of the roof;
  - (2) Photovoltaic roofing shingles or tiles may be directly applied to the roof surface;
  - (3) Photovoltaic glazing may be integrated into windows or skylights.
- u. Skylights or roof hatches when the following are met:
  - (1) The skylight or hatch is installed on a flat roof, the horizontal portion of a mansard roof, or a roof surrounded by an existing parapet that is at least 12 inches higher than the highest part of the roof surface; or
  - (2) The skylight or hatch is installed on the portion of a pitched roof that faces a rear lot line or faces within 90 degrees of the rear lot line, see Figure 445-3.

v. is a new exemption that allows for certain non-historic windows on any facade to be replaced with windows that equally or better relate to the historic resource. The exemption only applies to resources built before 1940 (due to the overwhelming prevalence of wood windows prior to WWII) and to those existing windows that are made of vinyl, fiberglass, or aluminum. By allowing those non-historic window types to be replaced with wood or metal-clad wood, property owners can make routine upgrades without the potential of damaging significant historic materials.

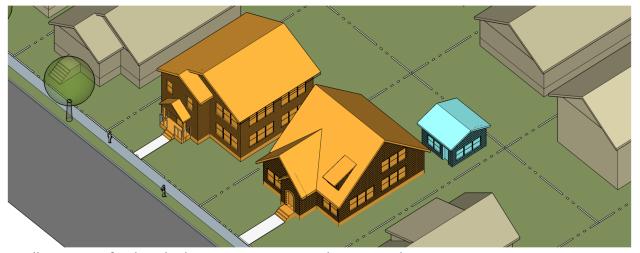
w. is an expansion of an existing exemption that allows owners to make changes to existing fire escapes for life and structural safety. The exemption language only applies to those structural changes directly related to improvement of a fire escape. Other applicable regulations pertaining to alteration of fire escapes may preclude alteration in certain situations.

- v. Replacement of vinyl, fiberglass, or aluminum windows with wood or metal-clad wood windows when the following are met:
  - (1) The structure was built before 1940;
  - (2) The replacement windows are installed exactly within the existing window openings; and
  - (3) The window glass is recessed at least 2 inches from the outside edge of the exterior finish material;
- w. Changes to exterior fire escapes that meet the following:
  - (1) Removal of fire escapes when required by the Fire Marshal; or
  - (2) Removal of ladders between fire escapes, the closure of fire escape ladder openings with materials that match the adjacent fire escape surface, and structural changes to fire escapes using materials that match the adjacent fire escape;

x. is an existing exemption with a change. The existing exemption for detached accessory structures less than 200 square feet is retained, but amended to reduce the minimum side street setback from 25 to 20 feet.

New exemption language allows for the construction of new detached accessory structures up to 400 square feet in size without approval through historic resource review. Allowing larger detached accessory structures without review provides the opportunity to add small housing units in residentially-zoned Conservation Districts consistent with patterns found in the districts and the use incentives allowed by 33.445.400. To be exempt from review, detached accessory structure walls could not exceed 20 feet in length, 10 feet in height (excluding gable walls), and could be no taller than 15 feet in height. The new structure needs to be clad in materials that 1) visually matches the primary materials of any contributing resource on the site or 2) meets minimum standards if there is no contributing resource on the site. Finally, windows in the new structure need to be wood, metal clad wood, or fiberglass and have glass that is recessed by at least 2 inches from the outside edge of the exterior wall.

Alterations to existing detached accessory structures, including contributing resources, remains subject to historic resource review unless the activity is exempted by another exemption.



An illustration of a detached accessory structure that meets the exemption

- x. Construction of a new detached accessory structure as follows:
  - (1) In residential zones, construction of a new detached accessory structure is exempt when the structure is not more than 200 square feet in total floor area and the structure is at least 40 feet from a front lot line, and if on a corner, at least 20 feet from a side street lot line. Construction of a new detached accessory structure that is greater than 200 square feet in total floor area is exempt when the following are met:
    - The structure has dimensions that do not exceed 20 feet by 20 feet, excluding eaves;
    - The structure is at least 40 feet from a front lot line, and if on a corner, 20 feet from a side street lot line;
    - The structure is no more than 15 feet high, and the walls of the structure are not more than 10 feet high, excluding the portion of the wall within a gable;
    - Windows are made of wood, metal clad wood, or fiberglass and the window glass is recessed at least 2 inches from the outside edge of the exterior wall;
    - If there is a contributing resource on the site, the exterior finish material matches in type, thickness, and exposure of the primary exterior finish material of the contributing resource; and
    - If there is no contributing resource on the site, the exterior finish material is made from wood or composite boards at least ½ inch in thickness and composed in a shingle, horizontal clapboard, or shiplap pattern that is 6 inches or less in exposure;
  - (2) In all other zones, construction of a detached accessory structure is exempt when the following are met:
    - The structure is not more than 200 square feet in total floor area; and
    - The structure is at least 40 feet from a front lot line, and if on a corner, at least 20 feet from a side street lot line;

- y. is an existing exemption with a change to provide clarity and additional flexibility.
- z. is an existing exemption.
- aa. is a new exemption that allows for removal of internal service chimneys. Many internal chimneys no longer serve a function and are generally secondary to the design of the structure. This exemption allows for removal of chimneys that are only visible above a roof. Removal of a chimney that is exposed on the exterior wall of a building is not exempt.
- ab. is a new exemption that allows for seismic straps to be installed on the exterior of buildings provided the straps are no more than four feet above the adjacent ground height and are painted to match the foundation wall and/or exterior finish material.
- ac. is an existing exemption, with decks removed from the exemption (see .af).
- ad. is an existing exemption.
- ae. is an existing exemption.
- af. is a new exemption that specifically exempts decks that are no taller than 30" from the ground.
- ag. is an existing exemption with a change for clarity.

- y. Alterations to existing basement windows and installation of new basement windows, when the following are met:
  - (1) The existing or new window is on a non-street-facing facade;
  - (2) The window glass is recessed at least 2 inches from the outside edge of the exterior wall; and
  - (3) At least 50 percent of the area of the new window opening is below grade. See Figure 445-4.
- z. Permitted Original Art Murals as defined in Title 4 if the mural is proposed on a building that is not identified as a contributing resource;
- aa. Removal of the exterior portion of an internal chimney if the only externally visible portion of the chimney is above the roof;
- ab. Installation of seismic straps if the straps are placed no more than 4 feet above the adjacent grade and painted to match the adjacent surface;
- ac. Fences and retaining walls that meet the standards of this Title;
- ad. Radon mitigation systems on non-street facing facades;
- ae. Eco-roofs installed on existing buildings when the roof is flat or surrounded by a parapet that is at least 12 inches higher than the highest part of the eco-roof surface. When eco-roofs are proposed as part of a project that includes elements subject to historic resource review, the eco-roofs are not exempt. Plants must be species that do not characteristically exceed 12 inches in height at mature growth;
- af. Decks that are no more than 2-1/2 feet above the ground; and
- ag. Alterations to noncontributing resources when the following are met:
  - (1) The alterations affect only non-street-facing facades; and
  - (2) The total combined area altered on all facades is not more than 150 square feet.

33.445.210.E Demolition of contributing resources in a Conservation District Clarity is provided regarding the applicability of demolition regulations for historic resources in Conservation Districts that are also a landmark or Significant Resource. In some Conservation Districts, there may exist individual landmarks and Significant Resources that are not identified as contributing to the district because they were built outside of the District's historic period of significance.

The most significant regulatory change to this section and in these amendments increases demolition protections for contributing resources in City-designated Conservation Districts from required 120-day demolition delay to required demolition review. As of September 2020, there are 2,208 contributing resources in six Conservation Districts—Eliot, Kenton, Mississippi, Piedmont, Russell, and Woodlawn. The six Conservation Districts were all designated by the Portland City Council in 1993. The amendments to this and other sections anticipate additional Conservation Districts being listed in the future and, potentially, existing Conservation Districts being removed in the future. Applying a demolition review requirement to contributing resources in Conservation Districts better ensures the protection of the districts' significant historic resources, provides a public venue for evaluating demolition proposals, and ensures that demolition results in community benefits that mitigate for the loss of the historic resource. Additionally, applying a demolition review requirement to Conservation Districts unlocks the potential for development bonuses that were recently codified by City Council in single-dwelling, multi-dwelling and commercial/mixed use zones. Without application of demolition review, these development bonuses are not allowed on sites in Conservation Districts where contributing resources are demolished through the existing demolition delay. The procedure types and approval criteria for Conservation District demolition review can be found in the code and commentary in 33.846.080.

This change elevates City-designated Conservation Districts to the same level of demolition protection as is provided to National Register-listed resources. Applying demolition review to contributing resources in Conservation Districts is integral to the restructured hierarchy of historic resource types contemplated by these code amendments. By applying demolition review to Conservation Districts, the Conservation District designation becomes a viable option for 'promotion' of a National Register District or 'demotion' of a Historic District based on future legislative action by the Portland City Council.

Definitions for demolition are new, consistent with those added for Landmarks. See 33.445.100.E.1 for commentary regarding the definition.

- E. Demolition of contributing resources in a Conservation District. Historic Landmarks in a Conservation District are subject to the regulations of Section 33.445.100.E. Conservation Landmarks in a Conservation District that are not identified as contributing to the historic significance of the Conservation District are subject to the regulations of Section 33.445.110.E. National Register Landmarks in a Conservation District that are not identified as contributing to the historic significance of the Conservation District are subject to the regulations of Section 33.445.120.E. Significant Resources in a Conservation District that are not identified as contributing to the historic significance of the Conservation District are subject to the regulations of Section 33.445.330. Demolition of contributing resources in a Conservation District requires demolition review to ensure the resource's historic value is considered and that there is an opportunity for the owner and community to consider alternatives to demolition.
  - 1. When demolition review is required. Unless exempted by Paragraph E.2., demolition of a contributing resource in a Conservation District is subject to demolition review. For the purposes of this Chapter, demolition is defined as:
    - Total demolition;
    - b. An alteration that requires a demolition permit except for a demolition permit to relocate a resource in a Conservation District;
    - An alteration that results in the removal of 100 percent of any street-facing wall of a structure;
    - d. An alteration that results in:
      - (1) The removal of more than 50 percent of the total exterior wall area of a structure; and
      - (2) The removal of more than 50 percent of the total roof area of a structure; or
    - e. For structures that are not buildings, an alteration that results in the removal of more than 50 percent of the structure;

Exemptions to Conservation District demolition review expand from those provided for Historic Districts, with an additional exemption for Conservation Districts that allows for the demolition of detached accessory structures, including contributing resources, without demolition review.

The issuance of a demolition permit section is consistent with other similar sections. See 33.445.100.E.3 for commentary.

- 2. Exempt from demolition review. The following are exempt from demolition review:
  - a. Demolition of noncontributing resources;
  - b. Demolition of contributing resources in Conservation Districts when demolition is required because:
    - (1) The Bureau of Development Services requires demolition due to an immediate danger to the health, safety, or welfare of the occupants, the owner, or that of the general public, as stated in Section 29.40.030 of Title 29, Property Maintenance Regulations; or
    - (2) The Hearings Officer requires demolition, as provided for in Section 29.60.080 of Title 29, Property Maintenance Regulations.
  - c. Demolition of accessory structures including those identified as contributing resources; and
  - d. Alterations to a contributing resource that meet the definition of demolition in Paragraph E.1.b.-e. when the following are met:
    - (1) The alterations are approved through historic resource review; and
    - (2) The historic resource review decision is final, and all appeals have been resolved.
- 3. Issuance of a demolition permit after demolition review. If the review body approves demolition of the resource, a permit for demolition will not be issued until the following are met:
  - At least 120 days have passed since the application for demolition review was deemed complete;
  - b. The demolition review decision is final, and all appeals have been resolved; and
  - c. A permit for a new structure, if required as a condition of the demolition review, has been issued. The demolition and building permits may be issued simultaneously.

#### 33.445.220.A Listing of a National Register District

This new section applies to National Register Districts. Individually-listed National Register resources (structures, objects, and sites) are addressed by 33.445.120.

Prior to January 27, 2017, all resources listed in the National Register of Historic Places were shown on the Official Zoning Maps as Historic Landmarks or Historic Districts and subject to the regulations applicable to those designations. These code amendments end the practice of new National Register listings automatically becoming Historic Landmarks or Historic Districts (effective retroactively to January 27, 2017 when new State Administrative Rule [OAR 660-023-0200] became effective). These code amendments comport with the State Administrative Rule, providing minimum State-required protections for National Register resources without automatically identifying them as Historic Districts and subjecting them to Historic District protections.

Listing a National Register District (including boundary expansions and reclassifying noncontributing resources as contributing) is the result of decisions made by the federal Keeper of the National Register of Historic Places. Changes to a National Register resource are automatic upon change by the federal Keeper of the National Register of Historic Places. These amendments codify that.

Historic and Conservation Districts that have also been listed on the National Register of Historic Places are subject to the applicable Historic or Conservation Districts regulations. If the City designation is removed for a Historic or Conservation District that has also been listed on the National Register, the resource would become a National Register District.

#### 33.445.220.B Removal of a National Register District Designation

The section on "Removal of a National Register District Designation" is provided for clarity and consistency with other sections. The changes provide for the removal of National Register District designation, including reduction of boundaries and reclassification of contributing resources, when changes are made by the keeper of the National Register of Historic Places.

#### **33.445.220 National Register District**

- A. Listing of a National Register District. Districts listed by the federal Keeper of the National Register of Historic Places after January 27, 2017 are automatically identified on the Official Zoning Maps as National Register Districts. Listing by the federal Keeper of the National Register of Historic Places also includes expanding of the boundaries of the listed resource. 33.855.075, Automatic Map Amendments for Historic Resources.
- **B.** Removal of a National Register District listing. National Register Districts that are removed by the federal Keeper of the National Register of Historic Places are automatically removed from the Official Zoning Maps. Removal by the federal Keeper of the National Register of Historic Places also includes reducing the boundaries of the listed resource. See Section 33.855.075, Automatic Map Amendments for Historic Resources.

### 33.445.220.C Relocation of a contributing resource in a National Register District

This section aligns with the corresponding sections for Historic and Conservation Districts, while also allowing for some relocation proposals to proceed without review. Because National Register Districts are generally not subject to historic resource review, additional clarity is provided in this section to ensure modest relocation proposals, relocation of noncontributing resources, and relocation of detached accessory structures does not trigger a required historic resource review. State Administrative Rule (OAR 660-023-0200) requires a public hearing and decision before a National Register resource can be relocated, thereby requiring a review for relocation proposals when alteration and addition proposals are generally not subject a review. See code and commentary for 33.846.060 for additional information about the procedure thresholds and approval criteria that apply to relocation proposals.

- **C.** Relocation of a contributing resource in a National Register District. Relocating a contributing resource in a National Register District requires historic resource review to ensure the resource's historic value is considered and that there is an opportunity for the owner and community to consider alternatives to relocation.
  - 1. When historic resource review is required. Unless exempted by Paragraph C.2., relocating a contributing resource in a National Register District requires historic resource review.
  - 2. Exempt from historic resource review. The following are exempt from historic resource review:
    - a. Relocating a noncontributing resource;
    - b. Relocating a contributing resource 10 feet or less in any direction; and
    - c. Relocating a detached accessory structure, including those that are identified as a contributing resource.

### 33.445.220.D Development in a National Register District

This section addresses historic resource review for National Register Districts. Following the adoption of new State Administrative Rule (*OAR* 660-023-0200) in 2017, new listings in the National Register of Historic Places may not be automatically subject to design protections. This section clarifies that historic resource review is not be required for alteration or new construction proposals within a National Register District boundary. However, historic resource review is required for proposals to relocate contributing resources (see Paragraph *C*) and is an optional alternative to demolition review for owners proposing significant alterations to a contributing resource that would otherwise qualify as demolition.

33.445.220.E Demolition of a contributing resource in a National Register District Demolition review is required for contributing resources in National Register Districts, consistent with the provisions for Historic Districts and Conservation Districts. State Administrative Rule (OAR 660-023-0200) requires local governments review demolition of resources listed in the National Register of Historic Places. This demolition protection "floor" serves as the basis of the hierarchy of historic types included in these code amendments. See commentary for 33.445.100.E.1 for a description of the demolition definition thresholds.

The review procedure thresholds and approval criteria for demolition review can be found in 33.846.080.

- **D. Development in a National Register District.** Historic resource review is not required for alterations within the boundary of a National Register Landmark. However, an applicant may voluntarily apply for historic resource review to be exempt from demolition review. See Section 33.445.220.E.2.d.
- E. Demolition of a contributing resource in a National Register District. Historic Landmarks in a National Register District are subject to the regulations of Section 33.445.100.E. Conservation Landmarks in a National Register District are subject to the regulations of Section 33.445.110.E. National Register Landmarks in a National Register District that are not identified as contributing to the historic significance of the National Register District are subject to the regulations of Section 33.445.120.E. Significant Resources in a National Register District that are not identified as contributing to the historic significance of the National Register District are subject to the regulations of Section 33.445.330. Demolition of a contributing resource in a National Register District requires demolition review to ensure the resource's historic value is considered and that there is an opportunity for the owner and community to consider alternatives to demolition.
  - 1. When demolition review is required. Unless exempted by Paragraph E.2., demolition of a contributing resource in a National Register District is subject to demolition review. For the purposes of this Chapter, demolition is defined as:
    - a. Total demolition;
    - b. An alteration that requires a demolition permit except for a demolition permit to relocate a resource in a National Register District;
    - An alteration that results in the removal of 100 percent of any street-facing wall of a structure;
    - d. An alteration that results in:
      - (1) The removal of more than 50 percent of the total exterior wall area of a structure; and
      - (2) The removal of more than 50 percent of the total roof area of a structure; or
    - e. For structures that are not buildings, an alteration that results in the removal of more than 50 percent of the structure;

Exemptions to demolition review are consistent with those for Conservation Districts. See 33.445.100.E.2 and 33.445.210.E.2 for commentary.

The permit issuance section is consistent with other similar sections. See 33.445.100.E.3 for commentary.

- 2. Exempt from demolition review. The following are exempt from demolition review:
  - a. Demolition of noncontributing resources.
  - b. Demolition of contributing resources in National Register Districts when demolition is required because:
    - (1) The Bureau of Development Services requires the demolition due to an immediate danger to the health, safety, or welfare of the occupants, the owner, or that of the general public, as stated in Section 29.40.030 of Title 29, Property Maintenance Regulations; or
    - (2) The Hearings Officer requires the demolition, as provided for in Section 29.60.080 of Title 29, Property Maintenance Regulations;
  - c. Demolition of accessory structures including those identified as contributing resources; and
  - d. Alterations to contributing resources that meet the definition of demolition in Paragraph E.1.b.-e. when the following are met:
    - (1) The alterations were approved through historic resource review; and
    - (2) The historic resource review decision is final, and all appeals have been resolved.
- 3. Issuance of a demolition permit after demolition review. If the review body approves demolition of the resource, a permit for demolition will not be issued until the following are met:
  - At least 120 days have passed since the application for demolition review was deemed complete;
  - b. The demolition review decision is final, and all appeals have been resolved; and
  - c. A permit for a new structure, if required as a condition of the demolition review, has been issued. The demolition and building permits may be issued simultaneously.

#### Significant Resources

Changes to this section incorporate the provisions of State Administrative Rule (OAR 660-023-0200) and advance Comprehensive Plan policies related to historic resource inventory and historic preservation equity. The changes incorporate the renaming of "ranked resources" in the City's Historic Resource Inventory as "Significant Resources" (see commentary related in 33.445.040). Significant Resources are included in the Historic Resource Inventory as important historic places determined to be likely eligible for Historic or Conservation Landmark designation. Significant Resources are not designated. The changes remove reference to "unranked resources" from this chapter.

#### 33.445.300 Identifying a Significant Resource

The provisions of this section specify how documented historic resources are determined to be significant in the future.

A significant change from existing regulations requires that identification of a resource as a Significant Resource be the result of a legislative land use decision made by the City Council. This change is consistent with changes to the Historic District and Conservation District designations to clarify that the Historic Landmarks Commission is not be the decision-maker in any legislative procedure because of the number of properties affected and the likelihood that owner(s) may object, a situation where only the Portland City Council is the appropriate decision-maker.

Unlike Historic Landmark, Conservation Landmark, Historic District, and Conservation District designation, State law does not require owner consent for identification as a Significant Resource as the determination of eligibility for a designation is not itself a designation. Therefore, the amendments remove the owner consent requirement for determining a resource to be a Significant Resource. Removing the owner consent requirement for Significance Resources supports Policy 4.52 of the Comprehensive Plan: "Historic Resources Inventory. Within statutory limitations, regularly update and maintain Portland's Historic Resources Inventory to inform historic and cultural resource preservation strategies."

#### 33.445.310 Removal of a Significant Resource Identification

A change to existing code provides that a Significant Resource determination could only be removed through demolition or a legislative procedure. Corresponding changes are included in 33.710 and 33.720 to provide for a legislative procedure to identify and remove Significant Resource identification.

Changes provide that, like other types of historic resources, a Significant Resource determination is removed upon destruction or demolition of the resources.

#### **Significant Resources**

#### 33.445.300 Identifying a Significant Resource

Identifying a Significant Resource in the Historic Resource Inventory requires a legislative procedure.

#### 33.445.310 Removal of Significant Resource Identification

Removal of a resource's identification as a Significant Resource in the Historic Resource Inventory requires a legislative procedure except as follows:

- **A. Removal after destruction.** If the Significant Resource is destroyed by causes beyond the control of the owner, its identification as a Significant Resource in the Historic Resource Inventory is automatically removed.
- **B.** Removal after demolition. If the Significant Resource is demolished after approval through demolition review or after 120-day delay, its identification as a Significant Resource in the Historic Resource Inventory is automatically removed.

#### 33.445.310 Removal of a Significant Resource Identification (cont.)

The amendments allow for removal of a Significant Resource only through demolition or a legislative procedure, eliminating the existing option for owner-initiated removal when the owner has no intention to demolition the resource in the immediate future. Owner-initiated removals have weakened the value of the Historic Resource Inventory as a research tool for providing the public with robust and comprehensive information about significant-but-undesignated resources as well as providing a meaningful and timely delay to save significant resources when they are scheduled for demolition. Eliminating the owner-initiated removal option allows the Significant Resource determination to become a more useful tool for mapping eligible historic resources and engaging the community when they are proposed for demolition. Because 120-day delay is currently required in either situation (following a request for removal or an application for demolition), the change does not increase the cumulative effect of the sole protection that comes with Significant Resource identification: 120-day delay.

The existing code addresses "unranked resources," which are included in the Historic Resource Inventory but were not found to have sufficient historic significance to be eligible for Landmark designation. Therefore, references to unranked resources are removed from the chapter. These documented-but-not-determined-significant resources are still be included in the broader Historic Resource Inventory, but are not be subject to the provisions of this chapter (see commentary related to 33.445.040).

#### 33.445.320 Relocation of a Significant Resource

This new section clarifies that the Significant Resource determination moves from the sending site to the receiving site when a Significant Resource is relocated. Relocating a Significant Resource does not require 120-day delay.

#### 33.445.330 Demolition of a Significant Resource

Changes to this section incorporate the demolition definition found throughout this chapter and the exemptions found throughout this chapter (see commentary in 33.445.100.E.1 and E.2 for more information about the definition of demolition included in this chapter). An additional exemption to demolition delay for Significant Resources allows for small significant resources—such as a sidewalk stamps, horse rings, brick streets, and railroad tracks—to be removed as part of right-of-way improvement projects. This exemption is not intended for street clocks, sculptures, light standards, or other types of large resources that provide more visible and meaningful contributions to the built environment.

### 33.445.320 Relocation of a Significant Resource

When a Significant Resource is relocated, the Historic Resource Inventory is automatically amended to reflect the Significant Resource's new location.

### 33.445.330 Demolition of a Significant Resource

- **A. Demolition of a Significant Resource.** Demolition of a Significant Resource requires 120-day delay. See 33.445.340. For the purposes of this Chapter, demolition is defined as:
  - 1. Total demolition;
  - 2. An alteration that requires a demolition permit except for a demolition permit for relocating a Significant Resource;
  - 3. An alteration that results in the removal of 100 percent of any street-facing wall of a structure;
  - 4. Alterations that result in:
    - a. The removal of more than 50 percent of the total exterior wall area of a structure; and
    - b. The removal of more than 50 percent of the total roof area of a structure or
  - 5. For structures that are not buildings, an alteration that result in removal of more than 50 percent of the structure.
- **B. Exempt from 120-day delay.** The following are exempt from 120-day delay:
  - 1. Demolition of noncontributing resources;
  - 2. Significant Resources that are required to be demolished because:
    - a. The Bureau of Development Services requires demolition due to an immediate danger to the health, safety, or welfare of the occupants, the owner, or that of the general public, as stated in Section 29.40.030 of Title 29, Property Maintenance Regulations; or
    - b. The Hearings Officer requires demolition, as provided for in Section 29.60.080 of Title 29, Property Maintenance Regulations.
  - 3. Demolition of accessory structures including those that are identified as contributing resources; and
  - 4. Significant Resources that are located in the public right-of-way and are less than 2 feet in height.

### 33.445.340 120-Day Delay

Changes to this section incorporate technical clarifications and changes consistent with other sections of this chapter, including changes to the purpose statement. An additional change reflects that both demolition and alteration permits are suspended during 120-day delay, and both types of permits may be issued at the conclusion of the delay period if the applicant provides BDS with information related to offers to salvage or relocate the resource.

## Chapter 33.445 has been substantially revised. For ease of reading, strikethrough and underline are not used.

### 33.445.340 120-Day Delay

- **A. Purpose.** 120-day delay allows time for consideration of alternatives to demolition, such as rehabilitation, reuse, relocation, or architectural salvage.
- **B.** Suspension of permit issuance. During the 120-day delay period, no permit for the demolition or alteration of a Significant Resource may be issued. This suspension of permit issuance does not apply to relocation of a Significant Resource during the 120-day delay period.
- **C. Procedure for 120-Day Delay.** 120-day delay is a nondiscretionary administrative process with public notice but no hearing. Decisions are made by the Director of BDS and are final.
  - 1. Application. The applicant must submit an application for a demolition or other permit that qualifies as demolition as defined by Subsection 33.445.330.A. Current or historic photographs of the features of the resource that were included when the resource was identified as a Significant Resource must be included with the application for a demolition or other permit that qualifies as demolition as defined by Subsection 33.445.330.A.
  - 2. Notice of application.
    - a. Posting notice on the site. Within 14 days of applying for a demolition or other alteration that qualifies as demolition as defined by Subsection 33.445.330.A, the applicant must post a notice on the site of the historic resource proposed for demolition. The posting must meet the following requirements:
      - (1) Number and location of posted notices. Notice must be placed on each frontage of the site occupied by the Significant Resource. Notices must be posted within 10 feet of the street lot line and must be visible to pedestrians and motorists. Notices may not be posted in a public right-of-way. Notices are not required along street frontages that are not improved and allow no motor vehicle access;

Sommerral y
Revisions to the existing description provide technical clarifications.

## Chapter 33.445 has been substantially revised. For ease of reading, strikethrough and underline are not used.

- (2) Content of the posted notice. The notice must include the following information:
  - The date of the posted notice.
  - The address of the resource proposed for demolition.
  - A statement specifying what action triggered the 120-day delay procedure and this notice.
  - A statement that during the 120-day delay period, no building permit for the demolition or alteration of a Significant Resource requested to be demolished may be issued, other than a permit for relocation of the resource.
  - A statement that the purpose of the 120-day delay is to allow time for notice and consideration of alternatives to demolition, including restoration, relocation, or salvage of materials.
  - A statement that building permits may be issued after the date on which the 120-day delay has ended.
  - The name, address, and telephone number of the owner or the party acting as an agent for the owner.
- (3) Removal of the posted notice. The posted notice must not be removed until the date on which the permit for demolition is issued. The posted notice must be removed within 30 days of that date.
- b. Mailed notice. Within 14 days of receiving the application for a demolition or other alteration that qualifies as demolition as defined by this Chapter, the Director of BDS will mail a notice of the proposed demolition to all properties within 150 feet of the site of the resource, all recognized organizations within 1,000 feet of the site of the resource, and to the State Historic Preservation Office. The notice will include the same information as in Subsubparagraph C.2.a.(2).
- 3. Decision. The Director of BDS will issue the permit 120 days after receiving the application if the applicant submits a letter stating that the applicant responded to all offers to relocate the resource, or to salvage elements of the resource during demolition. The letter must also identify those who submitted offers, and the applicant's response to those offers.

A section providing for preservation agreements is removed.

### 33.445.400 Historic Preservation Incentives

Historic preservation incentive opportunities are expanded and requirements for their use streamlined.

### 33.445.400.A Purpose

Amendments to the purpose statement clarify that incentives allow for adaptive reuse of resources, consistent with Comprehensive Plan Policy 4.57, Economic Viability, which reads: "Provide options for financial and regulatory incentives to allow for the productive, reasonable, and adaptive reuse of historic resources." An additional sentence provides for the public benefit of allowing greater access to historic resources.

### 33.445.400.B Eligibility for historic preservation incentives

This section details which types of historic resources can use different incentives. Historic and Conservation Landmarks have the greatest opportunity to access incentives. Contributing resources in Historic and Conservation Districts have access to some, but fewer, opportunities to use incentives. Noncontributing resources in Historic Districts have access to one opportunity to use incentives. National Register Landmarks, National Register Districts, and Significant Resources do not have access to any incentives because no design protections apply to those resource types and use of incentives may encourage alterations that could destroy historic features.

In addition to expanding the types and eligibility of incentives, these amendments eliminate the requirement for a historic preservation covenant when a property owner uses one of the incentives of this chapter. This change responds to public and staff concern that the covenant requirement has reduced interest in use of the incentives and has actively discouraged creative adaptive reuse projects. Because the covenant was established before demolition review was codified, the covenant became redundant with the regulations for many of the historic resources eligible to use the incentives.

Projects that utilize incentives remain subject to the applicable design and demolition regulations that apply to the resource type.

#### **Historic Preservation Incentives**

#### 33.445.400 Historic Preservation Incentives

- **A. Purpose.** Historic preservation incentives increase the potential for historic resources to be preserved, rehabilitated, and reused. Incentives make preservation and rehabilitation more attractive to tenants and owners of historic resources because they provide use flexibility and economic opportunities. Some incentives also allow for broader public access to certain historic resources.
- **B. Eligibility for historic preservation incentives.** The following are eligible for historic resource incentives:
  - 1. Historic Landmarks and Conservation Landmarks are eligible to use all of the historic preservation incentives in Subsection C. The incentives only apply within the boundary of the Historic Landmark or Conservation Landmark;
  - Sites in Historic or Conservation Districts that have at least one contributing resource are eligible to use all of the incentives in Subsection C except for the incentives in Paragraphs C.9 and C.10;
  - 3 Sites in Historic Districts that have no contributing resources are only eligible to use the incentives in Paragraph C.1 and C.2.

#### 33.445.400.C Incentives

The revisions clarify that adjustments are prohibited for applications to use an incentive provided in this section. Use of any incentive requires that applicable off-site impact regulations are met (see 33.262, Off-Site Impacts, which are not changed by these code amendments).

Reference to FAR transfers are removed from this section. FAR transfer incentives are provided in applicable base zones and/or plan districts.

Incentive C.1 is a revised version of a previous incentive. Incentive C.1 provides greater housing arrangement flexibility in single-dwelling residential zones consistent with the floor area and height limitations established by the Residential Infill Project. Incentive C.2 applies to sites containing a Historic or Conservation Landmark, sites located in Historic Districts, and sites that contain one or more contributing resources in Conservation Districts. This incentive increases the dwelling unit allowances of the Residential Infill Project to provide owners with even more options for internal conversions and accessory dwellings. The incentive is structured such that it will not increase demolition pressure on landmarks or contributing resources. Finally, incentive C.1 does not affect the applicability of the affordable housing bonus provisions of the Residential Infill Project as the additional units provided by this incentive are limited to the standard floor area and height bonus limits provided in 33.110.

Incentive C.2 is new and allows two ADUs on sites in single-dwelling zones containing a landmark, containing a contributing resource in a Conservation District, or located within a Historic District.

## Chapter 33.445 has been substantially revised. For ease of reading, strikethrough and underline are not used.

- **C. Incentives.** The following incentives are allowed. Historic resource review may be required for development taking advantage of an incentive. Adjustments to the incentives are prohibited:
  - 1. Residential infill. Except as stated in Subparagraph C.2.c., multi-dwelling structures and multi-dwelling development that meet the following standards are allowed on sites zoned R7, R5 or R2.5 within the boundary of a Historic Landmark, Conservation Landmark, or Historic District and are allowed on sites zoned R7, R5, or R2.5 within a Conservation District when the site contains at least one contributing resource:
    - a. Density. There is no limit on the number of dwelling units allowed on the site;
    - b. Maximum FAR.
      - (1) R7. Maximum FAR in R7 is 0.7 to 1;
      - (2) R5. Maximum FAR in R5 is 0.8 to 1;
      - (3) R2.5. Maximum FAR in R2.5 is 1 to 1;
    - c. Exception. This incentive does not apply to any site where a historic resource was demolished after September 14, 2020 unless the resource demolished was exempt from demolition review or 120-day delay, or the resource demolished was an accessory structure.
  - 2. Accessory dwelling units. Up to two accessory dwelling units are allowed on a site with a duplex, triplex, fourplex, or multi-dwelling structure in the R7, R5, or R2.5 zone when all the requirements and standards of 33.205, Accessory Dwelling Units, are met.

Incentives C.3-C.5 are existing.

Incentive C.6 is a new incentive that allows for certain commercial and office uses in residential zones when the site contains a Historic or Conservation Landmark, or in certain areas in residential zones when the site contains a contributing resource in a Historic or Conservation District. Sites containing a Historic or Conservation Landmark could use this incentive and reduce the number of dwelling units to zero. Sites in Historic or Conservation District that contain a contributing resource but no landmark must be located near transit and could not reduce the number of dwelling units on the site. A provision of Incentive c.2 requires that people of all ages be allowed to access the uses allowed by this incentive. This means that no use could exclude people of ages under 18, but does not mean that private events would be prohibited provided that persons under 18 would be legally allowed to attend the event. Uses not open to those under 18, such as adult entertainment or marijuana sales, would not be allowed. The provisions of Chapter 33.262 Off-site Impacts need to be met to ensure noise, vibration, odors, and glare associated with the non-residential uses are controlled.

Incentive C.7 revises and expands an existing incentive available in multi-dwelling zones, eliminating the need for historic preservation incentive review. The incentive could only be used if there was a legally allowed non-residential use in the building in the past and the new use did not reduce the number of dwelling units on the site. The provisions of Chapter 33.262 Off-site Impacts need to be met to ensure noise, vibration, odors, and glare associated with the non-residential uses are controlled.

Incentive C.8 is an amended version of an existing incentive available in RX zone. See code and commentary in 33.846.050 related to the historic preservation incentive review approval criteria that must be met to access this incentive.

Incentive C.9 is a new incentive that allows adaptive reuse of Historic Landmarks and Conservation Landmarks in most zones. Sites in industrial zones are not eligible. All primary use categories, except those identified in a.-e., could be proposed for the adaptive reuse. See code and commentary in 33.846.050 related to the historic preservation incentive review approval criteria that must be met to access this incentive.

Incentive C.10 is a new incentive that allows additional uses of Historic Landmarks and Conservation Landmarks in industrial zones. Sites in the prime industrial overlay are not eligible for incentive C.10. See code and commentary in 33.846.050 related to the historic preservation incentive review approval criteria that must be met to access this incentive.

## Chapter 33.445 has been substantially revised. For ease of reading, strikethrough and underline are not used.

- 3. Daycare use in residential and IR zones. Daycare is an allowed use in residential and IR zones.
- 4. Conditional uses in R, C, E, CI and IR zones. In R, C, E, CI and IR zones, applications for conditional uses are processed through a Type II procedure.
- Exemption from minimum density. Minimum housing density regulations do not apply.
- 6. Retail Sales And Service and Office uses in residential zones. In residential zones, if there was a legally established nonresidential use in the historic resource in the past, or the site is located 1500 feet or less from a transit station or 500 feet or less from a transit street with 20-minute peak hour service, or the historic resource is a Historic or Conservation Landmark, then Retail Sales And Service and Office uses are allowed uses when the following are met:
  - a. There is no reduction in the total number of dwelling units on the site unless the site contains a Historic or Conservation Landmark; and
  - b. Retail Sales And Service and Office uses are open to people under the age of 18 during all operating hours.
- 7. Manufacturing and Production and Industrial Service uses in multi-dwelling zones. In the RM1, RM2, RM3, RM4, and RX zones, if there was a legally established nonresidential use in the historic resource in the past, then Manufacturing and Production and Industrial Service uses are allowed uses when there is no reduction in the total number of dwelling units on the site.
- 8. Nonresidential uses in the RX zone. In the RX zone Retail Sales And Service, Office, Major Event Entertainment, and Manufacturing and Production uses may be approved through historic preservation incentive review. Sites that front on the Park Block frontages shown on Map 510-14 are not eligible for this incentive.
- 9. Major adaptive reuse. Except for the following primary uses, primary uses not otherwise allowed by the base zone may be approved through historic resource review. Sites in industrial zones are not eligible for this incentive:
  - a. Self-Service Storage;
  - b. Bulk Fossil Fuel Terminal;
  - c. Basic Utilities;
  - d. Waste-Related; and
  - e. Detention Facility.
- 10. Major Event Entertainment and Retail Sales And Service uses in industrial zones. In industrial zones, Major Event Entertainment and Retail Sales And Service uses, excluding lodges, hotels, motels, recreational vehicle parks, and other temporary lodging with an average length of stay of less than 30 days, may be approved through historic preservation incentive review. Sites in the Prime Industrial overlay zone are not eligible for this incentive.

### 33.445.500 Purpose

Changes to that section clarify the intent of allowing an alternative to historic resource review for certain proposals affecting Conservation Landmarks and sites in Conservation Districts. These changes recognize that Conservation Landmarks and Conservation Districts generally have fewer significant historic features, are more localized in their historic significance, and/or are less appropriate for the highest level of protection than Historic Landmarks and Historic Districts. While Conservation Landmarks and Conservation Districts are generally more accommodating of alterations and additions than Historic Landmarks and Historic Districts, these amendments recognize that the historic features of Conservation-level resources could be lost in their entirety by major street-facing alterations.

### 33.445.510 When Community Design Standards May Be Used

Changes to this section reflect new thresholds for when the Community Design Standards may be used as an alternative to historic resource review.

Much of the Central City Plan District is subject to discretionary design review, therefore allowing a standards path would conflict with what is required by the plan district. This exception exists currently.

Changes to the existing exceptions to use of the Community Design Standards for alterations to Conservation Landmarks and contributing resources in Conservation Districts capture alterations to street-facing facades that may irreparably harm the historic features of the resource. The thresholds still allow for tenants and owners to make modest changes to the exterior conservation-level buildings by complying with the Community Design Standards, but lessen the likelihood that the standards path could result in the historic features of the resource being lost. When a proposal is subject to historic resource review but the Community Design Standards cannot be used, the approval criteria are provided by 33.846.060. New approval criteria are provided in 33.846.060 to further differentiate conservation-level and historic-level resources.

Additionally, new exceptions ensure that the Community Design Standards are not used as an alternative to historic resource review or demolition review for proposals to relocate or demolish a Conservation Landmark or contributing resource in a Conservation District.

### **Community Design Standards**

### **33.445.500** Purpose

The Community Design Standards provide a clear and objective alternative to historic resource review for some proposals affecting Conservation Landmarks and Conservation Districts. In this case, the applicant may choose to go through the historic resource review process set out in Chapter 33.846.060, Historic Resource Review, or meet the objective standards of Chapter 33.218, Community Design Standards. The standards for signs are stated in Title 32, Signs and Related Regulations. Proposals that do not meet the Community Design Standards—or where the applicant prefers more flexibility—must go through historic resource review. Allowing some proposals to be approved through the Community Design Standards provides Conservation Landmarks and Conservation Districts more options for physical changes than is generally acceptable for Historic Landmarks and Historic Districts.

### 33.445.510 When Community Design Standards May Be Used

The Community Design Standards may be used as an alternative to historic resource review for proposals within the boundary of a Conservation Landmark or Conservation District except as follows:

- **A.** Proposals affecting a Conservation Landmark or Conservation District in the Central City plan district are not eligible to use the Community Design Standards as an alternative to historic resource review;
- **B.** Alterations affecting more than 50 percent of the area of any street-facing façade of a Conservation Landmark or contributing resource within a Conservation District are not eligible to use the Community Design Standards as an alternative to historic resource review;
- **C.** Alterations that increase the height of a Conservation Landmark or contributing resource within a Conservation District by 15 feet or more are not eligible to use the Community Design Standards as an alternative to historic resource review;
- **D.** Proposals subject to demolition review are not eligible to use the Community Design Standards as an alternative to historic resource review;
- E. Proposals to relocate a Conservation Landmark or relocate a contributing resource in a Conservation district that is not a detached accessory structure are not eligible to use the Community Design Standards as an alternative to historic resource review.

### 33.510.119.B Historic Resources

A change to this section reflects changes in Chapter 445 related to historic resource types. National Register Landmarks and Districts listed after January 27, 2017 have fewer protections applied to them than Historic and Conservation Landmarks and Districts. All National Register resources listed before January 27, 2017 are either a Historic Landmark or Historic District unless or until their Historic Landmark or District designation is changed or removed. The change establishes that only those historic resources subject to historic resource review design protections are eligible for the special uses.

### 33.510 Central City Plan District

**510** 

#### 33.510.119 Retail Sales And Service and Office Uses in the IG1 Zone

### A. [No change]

#### B. Historic Resources

The regulations of this subsection apply in the IG1 Zone to historic resources that are
listed on the National Register of Historic Places Historic Landmarks, Conservation
Landmarks, or are identified as contributing to the historic significance of and
contributing resources within Historic Districts or and Conservation Districts.

#### Allowed uses.

- a. Retail Sales And Service and Traditional Office. Up to 12,000 square feet on a site may be in Retail Sales And Service or Traditional Office use. The total amount of square footage includes net building area, exterior display, and exterior storage area of all Retail Sales And Service and Traditional Office uses on the site. More than 12,000 square feet on a site in Retail Sales And Service uses is prohibited.
- b. Industrial Office. Up to 100 percent of the gross building area on a site may be in an Industrial Office use including gross building area added inside of the building as it existed on July 9, 2018. In addition, up to 5,000 square feet of floor area added to the roof of the building as it existed on July 9, 2018 can be in Industrial Office use. Industrial Office use in more than 5,000 square feet of floor area added to the roof of the building is prohibited.
- 3. Conditional uses. More than 12,000 square feet on a site may be in Traditional Office uses if approved through a conditional use. The total amount of square footage includes net building area, exterior display, and storage area of Traditional Office uses on the site. If there are also Retail Sales And Service uses on the site, no more than 12,000 square feet may be in Retail Sales And Service use.

#### **C.** [No change]

### 33.510.120.A Where these regulations apply

A change to this section reflects changes in Chapter 445 related to historic resource types. National Register Landmarks and Districts listed after January 27, 2017 have fewer protections applied to them than Historic and Conservation Landmarks and Districts. All National Register resources listed before January 27, 2017 are either a Historic Landmark or Historic District unless or until their Historic Landmark or District designation is changed or removed. The change establishes that only those historic resources subject to historic resource review design protections are eligible for the special uses.

## Language to be **added** is <u>underlined</u> Language to be **deleted** is shown in <del>strikethrough</del>

### 33.510.120 Retail Sales And Service and Office Uses in Specified Historic Resources in the IH Zones

- A. Where these regulations apply. The regulations of this subsection apply in the IH Zone to historic resources that are listed on the National Register of Historic Places Historic Landmarks, Conservation Landmarks, or are identified as contributing to the historic significance of and contributing resources within Historic Districts or and Conservation Districts.
- **B.** Allowed uses. Up to 12,000 square feet on a site may be in Retail Sales And Service or Office use. The total amount of square footage includes net building area, exterior display, and storage area of all Retail Sales And Service and Office uses on the site. More than 12,000 square feet on a site in Retail Sales And Service uses is prohibited.
- Conditional uses. More than 12,000 square feet on a site may be in Office uses if approved through a conditional use. The total amount of square footage includes net building area, exterior display, and storage area of Office uses on the site. If there are also Retail Sales And Service uses on the site, no more than 12,000 square feet may be in Retail Sales And Service use.

### 33.510.205.D Floor area transfer options

A change to this section provides clarity and consistency with other sections related to resource names.

## Language to be **added** is <u>underlined</u> Language to be **deleted** is shown in <del>strikethrough</del>

### 33.510.205 Floor Area Bonus and Transfer Options

### A.-C.[No change]

- D. Floor area transfer options. Transferring floor area from one site to another is allowed as follows. The transferred floor area is in addition to the maximum floor area ratio shown on Map 510-2. There is no limit to the amount of floor area that can be transferred to a site. Transferring floor area is only allowed in situations where stated. Adjustments to the floor area transfer requirements are prohibited. When FAR is transferred from one site to another, the sending site must retain an amount equal to the minimum FAR required by 33.510.200.C., or an amount equal to the total surface parking area on the site multiplied by the maximum floor area ratio allowed shown on Map 510-2, whichever is more.
  - 1. Transfer of floor area from a Historic Resource. The following regulations apply to transferring floor area from a Historic Resource:
    - a. Purpose. This transfer option improves public safety by encouraging seismic upgrades of historic resources, and encourages the preservation of historic resources by reducing redevelopment pressure.
    - b. Sites eligible to send floor area. In order to send floor area the site must meet the following requirements. Sites that are eligible to send floor area are allowed to transfer unused FAR up to the maximum FAR allowed on the site plus an additional 3 to 1:
      - (1) Be in a RH, RX, CX, EX, or OS zones, and
      - (2) Contain a Historic <u>Landmark</u>, <u>or</u> Conservation Landmark, or a contributing resource in a Historic <u>District</u> or Conservation <u>dDistrict</u> for which the Bureau of Development Services verifies the following:
        - If the building is classified as Risk category I or II, as defined in the Oregon Structural Specialty Code, it has been shown to meet or exceed the American Society of Civil Engineers (ASCE) 41- BPOE improvement standard as defined in City of Portland Title 24.85;
        - If the building is classified as Risk category III or IV, as defined in the Oregon Structural Specialty Code, it has been shown to meet or exceed the ASCE41-BPON improvement standard as defined in City of Portland Title 24.85; or
        - The owner of the landmark or contributing resource has entered into a phased seismic agreement with the City of Portland as described in Section 24.85.
    - c. Sites eligible to receive floor area:
      - (1) Must be zoned RH, RX, CX or EX; and
      - (2) Must be within the Central City plan district outside of the South Waterfront subdistrict.

33.510.205.D Floor area transfer options (cont.)

Changes to this section delete the historic resource demolition review covenant requirements for transfer of FAR.

## Language to be **added** is <u>underlined</u> Language to be **deleted** is shown in <del>strikethrough</del>

- d. Covenants. The owners of both the sending and receiving sites must execute a covenant with the City. The covenant must meet the requirements of 33.700.060, and must be attached to and recorded with the deed. The covenants may not be revoked or rescinded. The covenants must include the following:
  - (1) The covenant for each site must reflect the existing floor area on each site and the respective increase and decrease of potential floor area; and.
  - (2) The covenant for the sending site must state that the owner will not demolish or relocate the historic resource unless the City approves the demolition or relocation through demolition review.
- e. Exceptions.
  - (1) Sites with eligible historic resources in a RH, RX, CX or EX zone may elect to transfer floor area to a receiving site outside of the Central City plan district if they meet the standards of 33.120.205.G, 33.130.205.C or 33.140.205.D.
  - (2) Sites with eligible historic resources in the R1, R2 and R3 zones may transfer density if they meet the standards of 33.120.205.G.
- 2. Transfer of floor area within a floor area transfer sector. In the RX, CX, EX, and OS zones, floor area, including bonus floor area and bonus floor area earned through a bonus that no longer exists in the zoning code, may be transferred between sites. The sites are not required to be abutting, however both the sending site and the receiving site must be located within the same floor area transfer sector shown on Map 510-23. In addition, floor area transfers are subject to the following requirements:
  - a. The sending site must not be a Historic or Conservation landmark or a contributing resource in a historic or a conservation district;
  - b. If bonus floor area is included in the transfer, the public benefit to be provided in exchange for the bonus floor area must be completed in advance or at the time of issuing any occupancy permit on the receiving site taking advantage of the bonus floor area; and
  - c. The property owner(s) must execute a covenant for both sites. The covenants must comply with the regulations of 33.700.060, must be recorded with the deeds for each site, and must reflect the existing floor area on each site and the respective increase and decrease of potential floor area.

### 33.710.060.B Membership

Changes to this section amend the required membership of the Historic Landmarks Commission. Broadening the categories of Commission membership was requested by the Bureau of Development Services to allow for more flexibility in the recruitment process given the similarities between the previous membership categories. The proposed changes do not increase the size of the Commission or change the number of at-large Commission members but provides a larger applicant pool from which prospective commissioners could be recruited.

The City of Portland has been a Certified Local Government (CLG) since 1996, a National Park Service designation which 50 other cities in Oregon share for their commitment to managing historic resources. CLGs must have a historic landmarks commission. Oregon's CLG performance standards provide the following regarding the make-up of commissions: "The CLG must seek the expertise necessary to make informed decisions about historic and prehistoric cultural resources. This is normally provided by a landmarks commission composed of professional and lay members; however, qualified staff members and/or consultants may be relied upon as needed. At a minimum, the CLG must make a reasonable effort to seat commissioners with a demonstrated positive interest in historic preservation, the majority of whom should meet the federal historic preservation professional standards."

### 33.710 Review Bodies

710

#### 33.710.060 Historic Landmarks Commission

- **A. Purpose.** The Historic Landmarks Commission provides leadership and expertise on maintaining and enhancing Portland's historic and architectural heritage. The Commission identifies and protects buildings and other properties that have historic or cultural significance or special architectural merit. The Commission provides advice on historic preservation matters, and coordinates historic preservation programs in the City. The Commission is also actively involved in the development of design guidelines for historic districts.
- **B.** Membership. The Historic Landmarks Commission consists of seven members, none of whom may hold public elective office. The Commission must include a historian with knowledge of local history; an architectural historian; an architect; two members from the following: landscape architecture, real estate, construction, community development, urban planning, archeology, law, finance, cultural geography, cultural anthropology, or related disciplines; and two members at-large. All members must have demonstrated interest, competence, or knowledge of historic preservation. At least five members must have professional experience and knowledge in one or more of the following categories: historic preservation, local history, architectural history, architecture, landscape architecture, real estate, economics, construction, community development, urban planning, archeology, law, finance, cultural geography, cultural anthropology, cultural resources management, or related disciplines. The Commission may have up to two members at-large. No more than two members of the Commission may be in the business of buying, selling, leasing, or developing real estate for profit, or be officers of such a business. The members are appointed by the Mayor and confirmed by the City Council.

### C. Meetings, officers, and subcommittees.

- 1. The Historic Landmarks Commission meets at least once a month and as necessary to act on reviews assigned to them by this Title. Meetings are conducted in accordance with adopted rules of procedure. Four members constitute a quorum at a meeting. The election of officers takes place at the first meeting of each calendar year.
- The Historic Landmarks Commission may divide its membership into special subcommittees which are authorized to act on behalf of the Commission for an assigned purpose. Three members of the Commission constitute a quorum on such subcommittees. Subcommittee actions require the affirmative vote of at least three members.

#### 33.710.060.D Powers and duties

Changes to this section amend the responsibilities of the Historic Landmarks Commission to align with changes in chapters 33.445 and 33.846 related to both legislative and quasi-judicial land use reviews.

Changes to D.1 provide clarity that designations may be more than just buildings or sites (such as structures or portions of sites) and that the details of an existing designation (such as a boundary or the contributing status of a resource) can be amended in a quasi-judicial review. This change does not allow the Commission to establish or remove an entire Historic or Conservation District designation.

Changes to D.2 allow the Commission to recommend establishment, amendment, or removal of Historic Landmark designation, Conservation Landmark designation, and Significant Resource identification directly to the City Council in legislative actions.

Changes to D.3 clarify that Historic and Conservation Districts could be created, amended, and removed by the City Council in legislative actions, with an advisory recommendation from the Historic Landmarks Commission to the Planning and Sustainability Commission, and a formal recommendation from the Planning and Sustainability Commission to the City Council. Entire Historic and Conservation Districts could only be established or removed by the City Council.

Changes to D.4 reorganize the sentence and add clarity that design guidelines require adoption through a legislative procedure.

Changes to D.5 provide clarity and consistency regarding the types of proposals subject to quasi-judicial historic resource review.

Changes to D.6 facilitate the application of quasi-judicial demolition review for City-designated Historic Landmarks, Conservation Landmarks, and contributing resources in Conservation Districts.

Changes to D.8 provide grammatical edits and clarity that the Historic Landmarks Commission is advisory to other functions of the City of Portland, but is not directly advisory to state or federal agencies.

### 33.710.060.E Annual report

A change amends when the Historic Landmarks Commission publishes their annual report. The change was requested by the Bureau of Development Services to align with the calendar year so that land use reviews and Commission accomplishments can be tracked by calendar year—not fiscal year—for easier reporting. The change also allows the Historic Landmarks Commission to make requests of City Council during the annual budgeting process.

## Language to be **added** is <u>underlined</u> Language to be **deleted** is shown in <del>strikethrough</del>

- **D. Powers and duties.** The Historic Landmarks Commission has all of the powers and duties which are assigned to it by this Title or by City Council. The Commission powers and duties include:
  - Establishing, amending, or removing Historic Landmark and Conservation Landmark designations and amending Historic District and Conservation District designations for specific buildings or sites in quasi-judicial reviews;
  - Recommending the establishment, amendment, or removal of Historic Landmark and Conservation Landmark designations and Significant Resource identification to the City Council in legislative actions;
  - 3. Recommending the establishment, amendment, or removal of Historic Districts and Conservation Districts to the Planning and Sustainability Commission and the City Council in legislative actions;
  - 4. Recommending and developing design guidelines for Historic Districts and Conservation Districts to the City Council in legislative actions;
  - 5. Reviewing development proposals for Historic Landmarks and Conservation Landmarks and in Historic Districts and Conservation Districts in quasi-judicial reviews;
  - Reviewing demolition and relocation requests for certain Historic <u>Landmarks</u>, <u>Conservation Landmarks</u>, and <u>buildings</u>resources in Historic Districts <u>and Conservation</u> Districts in quasi-judicial reviews;
  - 7. Providing advice on historic preservation matters to the Hearings Officer, Design Commission, Planning and Sustainability Commission, Portland Development Commission, other City commissions and committees, and City Council; and
  - 8. Initiating and coordinating historic preservation and public outreach programs in the City, including reviewing recommendations for national register status Landmark and District listings and making recommendations to other local governmental agencies regarding historic preservation programs and issues.
- **E.** Annual report. The Commission must make an annual report of its actions and accomplishments for each-<u>fiscalcalendar</u> year. The report must be filed with the Director of BDS by the first working day of <u>SeptemberApril</u>. The Director of BDS may combine the report with annual reports of other bodies for transmission to City Council.

### 33.720.020 Quasi-judicial Land Use Reviews

An addition to this section accommodates National Register Landmarks and Districts and provides that the Historic Landmarks Commission is the decision-maker for certain demolition review applications. See 33.846.080 for the proposed demolition review procedures.

### 33.720.030 Legislative Land Use Reviews

An addition to this section allows the Historic Landmarks Commission to recommend the determination of Significant Resources directly to the City Council in legislative actions.

**720** 

#### 33.720.020 Quasi-Judicial Land Use Reviews

Quasi-judicial land use reviews are assigned to the review bodies stated below.

### A.-C.[No change]

- **D. Historic Landmarks Commission.** Generally, the Historic Landmarks Commission will consider matters related to historic resources. However, because they primarily involve use issues, historic preservation incentive reviews, when subject to a Type III procedure or when they are appeals of a Type II procedure, are assigned to the Hearings Officer. The following land use reviews, when subject to a Type III procedure or when they are appeals of a Type II procedure, are assigned to the Historic Landmarks Commission.
  - 1. Landmark designations, and the removal of landmark designations; and
  - Historic resource review of Historic-and, Conservation, and National Register Landmarks and structures contributing resources in Historic-or, Conservation, and National Register Districts-; and
  - 3. Demolition review of Historic, Conservation, and National Register Landmarks and contributing resources in Historic, Conservation, and National Register Districts.

### **E.-G.** [No change]

### 33.720.030 Legislative Land Use Reviews

- **A.** Legislative land use reviews, unless stated otherwise in Subsections B or Cthrough D, below, are assigned to the Planning and Sustainability Commission, who will make a recommendation to City Council.
- **B.** Design <u>Gguidelines</u> in Historic Districts and Conservation Districts <u>are adopted require a recommendation</u> <u>byfrom</u> the Historic Landmarks Commission before being submitted to the City Council for adoption.
- **C.** Design guidelines in design districts are adopted require a recommendation by from the Design Commission before being submitted to the City Council for adoption.
- D. Historic Landmark and Conservation Landmark designation and removal and Significant
   Resource identification require a recommendation from the Historic Landmarks Commission
   before being submitted to the City Council for adoption.
- **DE.** Final action on all legislative land use reviews is by the City Council.

### 33.730.030. A Pre-application conference

This change corresponds with changes in 33.846.030 and 33.846.040. The change eliminates the requirement for a pre-application conference for Type III historic designation review and Type III historic designation removal review. This change is intended to eliminate an unnecessary requirement for applicants and reduce the staff time necessary to review historic resource designation or historic resource removal proposals.

### 33.730 Quasi-Judicial Procedures

730

### 33.730.030 Type III Procedure

A Type III procedure requires a public hearing before an assigned review body. Subsections A through D apply to all sites. If the site is within the City of Portland, Subsections E through H also apply. If the site is in the portion of unincorporated Multnomah County that is subject to City zoning, Subsection I also applies.

- **A. Pre-application conference.** A pre-application conference is required for all requests processed through a Type III procedure, except applications for historic designation review and historic designation removal review. See 33.730.050, Pre-Application Conference.
- **B.-J.** [No change]

### 33.815.125 Specified Uses in Industrial Zones

A change to this section reflects changes in Chapter 445 related to historic resource types. National Register Landmarks and Districts listed after January 27, 2017 have fewer protections applied to them than Historic and Conservation Landmarks and Districts. All National Register resources listed before January 27, 2017 are either a Historic Landmark or Historic District unless or until their Historic Landmark or District designation is changed or removed. The change clarifies that only those historic resources subject to historic resource review protections are eligible for the special uses.

### 33.815 Conditional Uses

815

### 33.815.125 Specified Uses in Industrial Zones

These approval criteria apply for uses in the following categories in the industrial zones: Retail Sales And Service, Office, Commercial Outdoor Recreation, Commercial Parking Facilities, Community Service, and Daycare uses. Office uses in the IG1 zone in the Lower Albina Subdistrict of the Central City Plan District may use the approval criteria listed in 33.815.126: Office Uses in the IG1 Zone in the Lower Albina Subdistrict, if they contain characteristics of manufacturing businesses. Office uses in individually listed structures on the National Register of Historic Places Historic Landmarks, Conservation Landmarks, and structures identified as contributing to the historic significance of a Historic District or a Conservation District in the I zones in the Central City Plan District may use the criteria listed in 33.815.129, Office Uses in Specified Historic Resources in the Industrial Zones in the Central City Plan District. These approval criteria promote preservation of land for industry while allowing other uses when they are supportive of the industrial area or not detrimental to the character of the industrial area. The approval criteria are:

A.-E. [No change]

### 33.815.126 Office Uses in the IG1 Zone in the Lower Albina Subdistrict

A change to this section reflects changes in Chapter 445 related to historic resource types. National Register Landmarks and Districts listed after January 27, 2017 have fewer protections applied to them than Historic and Conservation Landmarks and Districts. All National Register resources listed before January 27, 2017 are either a Historic Landmark or Historic District unless or until their Historic Landmark or District designation is changed or removed. The change clarifies that only those historic resources subject to historic resource review protections are eligible for the special uses.

## Language to be **added** is <u>underlined</u> Language to be **deleted** is shown in <del>strikethrough</del>

#### 33.815.126 Office Uses in the IG1 Zone in the Lower Albina Subdistrict

These approval criteria promote preservation of land for industry while providing opportunity for businesses that contain both an office and a manufacturing or production component. Office uses that do not meet the criteria below may apply for conditional use status through the criteria listed in 33.815.125, Specified Uses in the Industrial Zones. Office uses in individually listed structures on the National Register of Historic Places Historic Landmarks, Conservation Landmarks, and structures identified as contributing to the historic significance of resources in a Historic District or a Conservation District in the IG1 zone in the Central City Plan District may use the criteria listed in 33.815.129, Office Uses in Specified Historic Resources in the Industrial Zones in the Central City Plan District. The approval criteria are:

A.-E. [No change]

# 33.815.126 Office Uses in Specified Historic Resources in the Industrial Zones in the Central City Plan District

A change to this section reflects changes in Chapter 445 related to historic resource types. National Register Landmarks and Districts listed after January 27, 2017 have fewer protections applied to them than Historic and Conservation Landmarks and Districts. All National Register resources listed before January 27, 2017 are either a Historic Landmark or Historic District unless or until their Historic Landmark or District designation is changed or removed. The change clarifies that only those historic resources subject to historic resource review protections are eligible for the special uses.

## Language to be **added** is <u>underlined</u> Language to be **deleted** is shown in <del>strikethrough</del>

# 33.815.129 Office Uses in Specified Historic Resources in the Industrial Zones in the Central City Plan District

These approval criteria promote <u>the preservation</u> of historic resources that are <u>listed on the National Register of Historic Places designated as a Historic Landmark, Conservation Landmark,</u> or are identified as contributing <u>to the historic significance resources in</u> of a Historic District or a Conservation District. They provide for increased allowances for office uses in the industrial zones, while limiting negative impacts on the transportation system and nearby industrial uses. The increased allowances for office uses recognize that some historic industrial buildings cannot economically accommodate modern industrial activities due to design inefficiencies or structural deficiencies. The office allowances facilitate preservation and reuse of these structures and are not intended as a means of converting viable industrial uses to office uses. The approval criteria are:

- **A.** The proposed use will not have significant adverse effects on nearby industrial uses and truck and freight movement;
- **B.** Transportation system:
  - 1. The transportation system is capable of supporting the proposed use in addition to the existing uses in the area. Evaluation factors include safety, street capacity, level of service, connectivity, transit availability, availability of pedestrian and bicycle networks, on-street parking impacts, access restrictions, neighborhood impacts, impacts on pedestrian, bicycle, and transit circulation. Evaluation factors may be balanced; a finding of failure in one or more factors may be acceptable if the failure is not a result of the proposed development, and any additional impacts on the system from the proposed development are mitigated;
  - 2. Measures proportional to the impacts of the proposed use are proposed to mitigate onand off-site transportation impacts. Measures may include transportation improvements to on-site circulation, public street dedication and improvement, private street improvements, intersection improvements, signal or other traffic management improvements, additional transportation and parking demand management actions, street crossing improvements, improvements to the local pedestrian and bicycle networks, and transit improvements.
  - Transportation improvements adjacent to the development and in the vicinity needed to support the development are available or will be made available when the development is complete or, if the development is phased, will be available as each phase of the development is completed.
- C. The proposed use will not significantly alter the overall industrial character of the area, based on the existing proportion of industrial and non-industrial uses and the effects of incremental changes; and.
- D. The owner must execute a covenant with the City, as described in Subsection 33.445.610.D.

### 33.846.010 Purpose

Several changes are made to the purpose statement for the chapter. The changes incorporate clarity, consistency with chapter 445, and reference the two elements that, together, make a historic resource eligible for designation—historic significance and physical integrity. The changes also broaden the purpose of incentives, referencing the increased adaptive reuse opportunities that are allowed by new incentives in 33.445.400. Finally, the changes specifically address the purpose of demolition and historic resource relocation review.

### 33.846 Historic Resource Reviews

846

#### Sections:

#### General

- 33.846.010 Purpose
- 33.846.020 Review Procedures
- 33.846.025 Additional Notification Required
- 33.846.030 Historic Designation Review
- 33.846.040 Historic Designation Removal Review
- 33.846.050 Historic Preservation Incentive Review
- 33.846.060 Historic Resource Review
- 33.846.070 Modifications Considered During Historic Resource Review
- 33.846.080 Demolition Review

#### General

#### 33.846.010 Purpose

This chapter provides procedures and establishes the approval criteria for all historic resource reviews. The approval criteria protect the region's <u>significant</u> historic resources and preserve <u>significantimportant</u> parts of the region's heritage. The reviews recognize and protect the region's <u>archaeological</u>, <u>cultural</u>, historic, and architectural resources, <u>ensuringensure</u> that changes to <u>a</u>-designated historic resources preserve <u>historic</u>, and <u>architectural physical integrity and historic significance</u>, <u>values</u> and provide incentives for historic preservation <u>and adaptive reuse</u>. The reviews also allow for community involvement and the potential for denial when demolition, relocation, new development, or alteration is proposed for certain historic resources.

#### 33.846.020 Review Procedures

The review procedures in this chapter supersede procedural and threshold statements in the City's adopted design guidelines documents for Hhistoric and Conservation Delistricts.

#### 33.846.025 Additional Notification Required

In addition to the notifications provided for by Chapter 33.730, Quasi-Judicial Procedures, when a Conservation District or Historic District has a Historic District Advisory Committee that is recognized by a Neighborhood Association, notice of all historic resource reviews will also be sent to the District's advisory committee.

### 33.846.030.A Purpose

Amendments to this section provide clarity and establish that historic designation review can allow for changes to the boundaries of designated historic resources and changes to the contributing status of resources within designated historic resource boundaries. The changes also more clearly delineate the types of historic resources that may be considered for designation. The purpose statement clarifies that creation of new districts must be done legislatively and an additional sentence elevates underrepresented histories for eligibility for designation and protection.

### 33.846.030.B Review procedure

Changes to this section allow for different procedure types proportional to the impact of different designation decisions.

The Type III procedure remains for proposals to designate Historic Landmarks and Conservation Landmarks that have not been previously listed in the National Register of Historic Places. The requirement for a pre-application conference is struck to eliminate unnecessary staff and applicant time and complexity for such individual designations.

A new Type II procedure allows for staff-level decisions to change the boundary or contributing status of an already-designated resource. Because the Historic or Conservation Landmark or District has already been designated, changes in the contributing status or boundary of a resource requires less staff evaluation of historic significance than justifies a Type III procedure.

A new Type I procedure allows for individual National Register Landmarks to be City designated as Historic or Conservation Landmarks through a Type I procedure. Because the National Park Service evaluates historic significance and physical integrity at the time of National Register listing, a subsequent local historic designation review need not re-evaluate all factors.

There is no quasi-judicial option for establishing new Historic or Conservation Districts or City-designating a National Register District. Establishment of new City-designated districts can only result from a legislative procedure.

#### 33.846.030 Historic Designation Review

- A. Purpose. The Historic Designation Reveiew is a process allows for the City of Portland to designate Historic Landmarks, or Conservation Landmarks, Historic Districts, or Conservation Districts, expand the boundaries of Historic Landmarks, Conservation Landmarks, Historic Districts, or Conservation Districts, and to designate resources as contributing resources within a City-designated Historic Landmark, Conservation Landmark, Historic District, or Conservation District. This review does not affect a landmark or district's listing on the National Register of Historic Places and cannot be used to designate an entire Historic District or Conservation District—that action requires a legislative procedure. These provisions promote the protection of historic resources by:
  - Enhancing the city's identity through the protection of the region's significant historic resources;
  - Ensuring underrepresented histories are recognized and protected;
  - Fostering preservation and reuse of historic artifacts, structures, sites, objects, places, and districts as important parts of the region's fabric; and
  - Encouraging new development to sensitively incorporate historic <u>structures</u> resources and artifacts.
- **B.** Review procedure. Historic designation reviews are processed <u>as follows:</u>through a Type III procedure.
  - Designating a Historic Landmark or Conservation Landmark when the resource is a structure, site, or object that has been listed on the National Register of Historic Places is processed through a Type I procedure.
  - 2. Expanding the boundary of a City-designated Historic Landmark, Conservation Landmark, Historic District, or Conservation District is processed through a Type II procedure.
  - 3. Designating a resource as a contributing resource within a City-designated Historic Landmark, Conservation Landmark, Historic District, or Conservation District is processed through a Type II procedure.
  - 4. All other historic designation reviews are processed through a Type III procedure. A preapplication conference is not required.

## 33.846.030.C Supplemental application requirements

This new section provides minimum application requirements for historic designation review. The materials required are intended to provide staff and decision-makers with the information necessary to evaluate the approval criteria to establish the historic resource designation on the Official Zoning Maps.

Requirement C.2 requires that the application identify a year or span of years during which the significance of the resource occurred. For example, a construction date or the date(s) of a significant event.

The previous owner consent provisions of this chapter are moved to a supplemental application requirement, consistent with the requirements of "owner consent" law (<u>ORS 197.772</u>) and State Administrative Rule (<u>OAR 660-023-0200</u>).

- C. Supplemental application requirements. In addition to the application requirements of Section 33.730.060.D, the following information is required for an application for historic designation review:
  - Two copies of a map and narrative description of the proposed boundary for the
     designated resource, including identification of which resources within the boundary are
     contributing resources. At least one copy of the map must be 8-1/2 inches by 11 inches,
     suitable for photocopy reproduction;
  - Two copies of a narrative description of the resource's significance and integrity, including identification of the year or years proposed as the resource's period of historic significance;
  - 3. Five or more current photos of the resource;
  - 4. One or more historic photos of the resource, if available;
  - 5. For resources listed on the National Register of Historic Places, two copies of the National Register nomination; and
  - 6. Two copies of a signed statement from the owner providing consent for the designation. For the purposes of this application requirement, property owner is defined as:
    - a. The owner of fee title to the property as shown in the deed records of the county where the property is located;
    - b. The purchaser under a land sale contract, if there is a recorded land sale contract in force for the property; or
    - c. If the property is owned by the trustee of a revocable trust, the settlor of a revocable trust, except that when the trust becomes irrevocable only the trustee is the owner.

<u>Property owner does not include individuals, partnerships, corporations or public agencies holding easements or less than fee interests, including leaseholds, of any nature.</u>

### 33.846.030.D Approval criteria

Changes clarify that historic designation review can change the boundary and contributing status of resources within City-designated landmarks and districts.

Changes to the section on significance incorporate cultural resources, Comprehensive Plan <u>historic preservation policies</u>, National Park Service <u>criteria for listing</u> in the National Register of Historic Places and State Administrative Rule (<u>OAR 660-023-0200</u>) criteria for designating resources under <u>statewide land use Goal 5</u>. The criteria align with the descriptions of historic resource types in 33.445 and 33.910.

Criteria a-d reflect the designation criteria of State Administrative Rule (<u>OAR 660-023-0200</u>) with additional clarity as to the criteria's applicability to a resource proposed for designation.

Criterion e allows for the designation of resources associated with communities and populations that have been underrepresented in previous historic resource designations. The resource must have a significant association with the population with which it is associated.

Criterion f allows for streamlined evaluation of resources that have been previously listed in the National Register of Historic Places since their significance was already determined through the federal listing process.

Criterion g applies to proposals to designate Conservation Landmarks and Conservation Districts (district designation can only occur legislatively). Because conservation resources may be significant at a more local or community level and/or have a high level of historic integrity but lower historic significance, criterion g provides a path for approval that is not available to proposals to designate Historic Landmarks or Historic Districts. Applicants would be invited to provide their preference for the type of designation—historic or conservation—as owner consent is required for landmark designation. "Neighborhood or community" includes the recognized Neighborhood Association, general geographic area, and thematic association with a population group which may be dispersed over many areas of the city.

- <u>D</u>E. Approval criteria. Proposals to designate a historic resource as a Historic Landmark, Conservation Landmark, Historic District, or Conservation District, or as a contributing resource within a Historic Landmark, Conservation Landmark, Historic District, or Conservation District, or expand the boundary of a Historic Landmark, Conservation Landmark, Historic District, or Conservation District will be approved if the review body finds that all of the following approval criteria are met:
  - Significant valueSignificance. The resource has significant archaeological, cultural, historical, or architectural value, demonstrated by meeting at least threeone of the following:
    - a. The resource is associated with at least one event that has made a significant contribution to one or more broad patterns of local, regional, state, or national history;
    - b. The resource is associated with the life of at least one person significant to local, regional, state, or national history;
    - The resource possesses at least one distinctive characteristic of a type, period, or method of construction, or represents the work of a master, or possesses high artistic value, or represents a significant and distinguishable entity whose components may lack individual distinction;
    - d. There is a high likelihood that, if preserved, the resource would yield information important in local, regional, state, or national history;
    - e. The resource has a significant association with at least one underrepresented community, cultural, or ethnic group;
    - f. The resource has been listed on the National Register of Historic Places; or
    - g. If the proposal is to designate a Conservation Landmark or Conservation District, the resource is associated with at least one event or pattern that is architecturally, culturally, or historically significant to the neighborhood or community with which the resource is associated.

## 33.846.030.D Approval criteria (cont.)

Previous approval criteria are deleted to allow for clarity and consistency with the historic resource types described in 33.445, State Administrative Rule ( $\underline{OAR~660-023-0200}$ ) criteria, and Comprehensive Plan policies.

- a. The resource represents a significant example of a development, architectural style, or structural type once common or among the last examples in the region;
- b. The resource represents a significant work of a developer, architect, builder, or engineer noted in the history or architecture of the region;
- c. The resource represents a particular material, method of construction, quality of composition, or craft work which is either associated with the region's history or which enriches the region's character;
- d. The resource is associated with culture, activities, events, persons, groups, organizations, trends, or values that are a significant part of history;
- e. The resource is associated with broad patterns of cultural, social, political, economic, or transportation history of the region, state, or nation;
- f. The resource significantly contributes to the historic or cultural development of the area or neighborhood;
- g. The resource symbolizes a significant idea, institution, political entity, or period;
- h. The resource retains sufficient original design characteristics, craft work, or material to serve as an example of a significant architectural period, building type, or style;
- i. The resource significantly contributes to the character and identity of the neighborhood district or city;
- j. The resource includes significant site development or landscape features that make a contribution to the historic character of a resource, neighborhood, district, or the city as a whole;
- k. The resource represents a style or type of development which is, or was, characteristic of an area and which makes a significant contribution to the area's historic value: or
- I. The resource contributes to the character of a grouping of resources that together share a significant, distinct, and intact historic identity.

### 33.846.030.D Approval criteria (cont.)

A new approval criterion—integrity—allows for the consideration of the physical and spatial characteristics of a resource being considered for designation. Without sufficient integrity from the historic period (the year or years during which the resource's significance was acquired), an otherwise significant historic resource may not be appropriate for designation and, consequently, the regulations applied by the zoning code. This criterion is directly informed by the National Park Service's <u>criteria for listing</u> in the National Register of Historic Places. The Park Service's recognized aspects of integrity are: location, design, setting, materials, workmanship, feeling, and association.

Historic Landmarks and Districts are generally expected to have a high degree of integrity; Conservation Landmarks and Districts may have lower degrees of integrity, unless the Conservation Landmark or District is being considered for designation primarily due to its design or architectural significance.

- 2. Integrity. The resource has retained physical and associative features from the historic period. For proposals to designate a Conservation Landmark or Conservation District, at least three of the following approval criteria must be met. For proposals to designate a resource as a contributing resource in a Historic District or Conservation District, at least three of the following approval criteria must be met. For proposals to designate a Historic Landmark or Historic District, at least four of the following approval criteria must be met:
  - a. The resource remains in the exact location as during the period of historic significance;
  - b. The resource retains sufficient design elements to convey an association with the period of historic significance;
  - c. The overall configuration of the resource and its surroundings is generally unchanged since the period of historic significance;
  - d. The resource's materials are generally unchanged since the period of historic significance or, if changed, have been replaced in kind;
  - e. The resource retains expressions of craft from the period of historic significance;
  - f. Sufficient artistic, spatial, or intangible elements from the period of historic significance remain to convey the significance of the resource; or
  - g. The cumulative features of the resource, as described by D.2.a through f, are together sufficient to convey an association with the resource's significance.

## 33.846.030.D Approval criteria (cont.)

Changes to criterion 3 provide clarity and accommodate review of changes in contributing status of resources in Historic Districts and Conservation Districts. The changes also recognize archaeology and culture as areas of significance.

Criterion 4 is removed and replaced by a new supplemental application requirement.

23. Appropriate level of protection. The proposed designation is appropriate, considering the archaeological, cultural, historical, or architectural value of the resource and other conflicting values. Levels of protection are Historic Landmark designation, Conservation Landmark designation, Historic District designation, Conservation District designation, contributing resource in a Historic District, contributing resource in a Conservation District, and no designation.; and

#### 3. Owner consent.

- a. For Historic Landmark or Conservation Landmark designation, the property owner must consent, in writing, to the Historic Landmark or Conservation Landmark designation;
- b. For Historic District or Conservation District designation all owners of property in the district must consent, in writing, to the Historic District or Conservation District designation at the time of designation.

### 33.846.040.A Purpose

Changes to this section provide clarity and allow for reduction of boundaries and reclassification of contributing resources as noncontributing through historic designation removal review. Changes provide that an entire district cannot be removed quasi-judicially. Finally, the changes allow for a Historic-level resource to be changed to a Conservation-level resource or, if federally-listed, as a National Register-level resource.

#### 33.846.040.B Review procedure

Changes to this section allow for boundary reductions or reclassification of contributing resources as noncontributing through a Type II procedure, consistent with the Type II procedure provided in 33.846.030 for changing the classification of noncontributing as contributing resources.

The existing Type III procedure for historic designation removal review for Historic and Conservation Landmarks remains, but the unnecessary requirement for a pre-application conference is eliminated.

Entire Historic District and Conservation District designations can only be removed through a legislative procedure.

## 33.846.040.C Approval criteria

Changes provide clarity and incorporate State Administrative Rule (<u>OAR 660-023-0200</u>), which provides:

- "(9) Removal of a historic resource from a resource list by a local government is a land use decision and is subject to this section.
- (a) A local government must remove a property from the resource list if the designation was imposed on the property by the local government and the owner at the time of designation:
- (A) Has retained ownership since the time of the designation, and (B) Can demonstrate that the owner objected to the designation on the public record, or (C) Was not provided an opportunity to object to the designation, and (D) Requests that the local government remove the property from the resource list.
- (b) Except as provided in subsection (a), a local government may only remove a resource from the resource list if the circumstances in paragraphs (A), (B), or (C) exist. (A) The resource has lost the qualities for which it was originally recognized; (B) Additional information shows that the resource no longer satisfies the criteria for recognition as a historic resource or did not satisfy the criteria for recognition as a historic resource at time of listing; (C) The local building official declares that the resource poses a clear and immediate hazard to public safety and must be demolished to abate the unsafe condition."

A new criterion, C.2. allows changes in the level of designation for resources when a change in designation would better meet the goals and policies of the Comprehensive Plan. Changing the level of designation though C.2. would retain landmark or district status—albeit at a lower resource type level—for the resource.

#### 33.846.040 Historic Designation Removal Review

- A. Purpose. These provisions allow for the removal of the City's City landmark historic designation when it is no longer appropriate. The provisions also allow for a designation to be reduced from Historic Landmark to Conservation Landmark, and for the boundaries of a City-designated landmark or district to be reduced. And, these provisions allow for removing the contributing status of resources within a landmark or district boundary. This review does not affect a property or district's resource's listing on the National Register of Historic Places and cannot be used to remove an entire Historic District or Conservation District designation—that action requires a legislative procedure.
- **B.** Review procedure. Historic designation removal reviews are processed <u>as follows:through a Type III procedure.</u>
  - Historic designation removal review to reduce the boundary of or identify a resource as noncontributing within a City-designated Historic Landmark, Conservation Landmark, Historic District, or Conservation District is processed through a Type II procedure.
  - 2. All other historic resource designation removal reviews are processed through a Type III procedure. A pre-application conference is not required.
- **C. Approval criteria.** Proposals to remove <u>or reduce</u> the <u>historic</u> designation <u>from of a historic</u> resource will be approved if the review body finds that <u>allone</u> of the following approval criteria are met:
  - Loss of public benefit. <u>Information shows that the resource does not meet the applicable criteria for historic designation review in Sections 33.846.030.D.1. and D.2; or The benefits to the public and the property owner of retaining the historic designation no longer outweigh the benefits of removing the designation; or
    </u>
  - 2. Change in designation. The goals and polices of the Comprehensive Plan are better met by changing the level of designation from historic to conservation or, if the resource is listed in the National Register of Historic Places, by removing the City designation; or
  - <del>2</del>3. Owner consent.
    - a. For Historic Landmarks or Conservation Landmarks. The property owner at the time of designation must have objected, on the record, to the historic designation and must have retained ownership since the time of designation.
    - b. For individual sites not designated as Historic Landmarks or Conservation Landmarks in-Historic Districts or Conservation Districts. The Fifty percent plus one of the property owners at the time of designation must have objected, on the record, to inclusion in the district.

## 33.846.040.C Approval criteria (cont.)

The definition of owner provided by State Administrative Rule ( $OAR\ 660-023-0200$ ) is incorporated into this section.

- c. For the purposes of this criterion, property owner is defined as the following:
  - (1) The owner of fee title to the property as shown in the deed records of the county where the property is located;
  - (2) The purchaser under a land sale contract, if there is a recorded land sale contract in force for the property; or
  - (3) If the property is owned by the trustee of a revocable trust, the settlor of a revocable trust, except that when the trust becomes irrevocable only the trustee is the owner.

<u>Property owner does not include individuals, partnerships, corporations or public agencies holding easements or less than fee interests, including leaseholds, of any nature.</u>

### 33.846.050.A Purpose

Changes to this section make clear that contributing resources in Historic and Conservation Districts are eligible for some incentives and that historic preservation incentive review is intended to allow for adaptive reuse when the proposed use doesn't substantially conflict with adopted area plans and/or if there a conflict that the conflict be mitigated. Historic preservation incentive review allows for uses that are not otherwise allowed to occur in certain zones to increase the economic viability of preservation or rehabilitation of historic resources. The list of historic preservation incentives—including those that require historic preservation incentive review—can be found in 33.445.400.

## 33.846.050.C Approval criteria

Changes to C.1 allow for uses that conflict with adopted provisions of neighborhood plans when mitigation measures have been put into place. The mitigation measures would respond to the provision of the plan that is not being met.

Changes to C.2 reflect the elimination of no-net-loss housing criteria elsewhere in the code.

C.3 is a new criterion that allows for consideration of the impacts of adaptive reuse in industrial zones. See 33.445.400.10, Major Event Entertainment and Retail Sales And Service uses in industrial zones, for more on historic resource incentives that apply in industrial zones.

#### 33.846.050 Historic Preservation Incentive Review

- **A. Purpose.** These provisions increase the potential for Historic Landmarks, and Conservation Landmarks, and contributing structures resources in Historic Districts and Conservation Districts to be reused, rehabilitated, protected, renovated, and preserved while mitigating conflicts with adopted neighborhood plans.
- **B. Review procedure.** Historic preservation incentive reviews for sites in the RX zone are processed through a Type II procedure. Historic preservation incentive reviews for sites in all other zones are processed through a Type III procedure.
- C. Approval criteria. The use of a historic preservation incentive infor a Historic Landmark, Conservation Landmark, or a contributing resource identified as contributing to the historic significance of in a Historic District or a Conservation District will be approved if the review body finds that all of the following approval criteria are met:
  - Establishment of the use will not conflict with adopted provisions of neighborhood plans
    for the site and surrounding areaSignificant conflicts with adopted provisions of
    neighborhood plans for the site and surrounding area are mitigated to the extent
    practicable;
  - 2. If the site is in an R zone, ÷ a.Tthe approval criteria of Section 33.815.105, Institutional and Other Uses in R Zones, are met.; and
  - b. Proposals on sites larger than one acre will not reduce the amount of new housing opportunity in the City. These criteria may be met by using the methods to mitigate for housing loss in Comprehensive Plan Map amendments in Subparagraph 33.810.050.A.2.c.; and
  - 3. If the site is in an industrial zone, the approval criteria of 33.815.129 A through D are met; and
  - 34. The regulations of 33.445.610400, Historic Preservation Incentives are met-;

### 33.846.060.A Purpose

An additional sentence captures proposals to relocate historic resources, which are better addressed by historic resource review than demolition review.

### 33.846.060.B Review procedure

An additional sentence addresses National Register Landmarks and contributing resources in National Register Districts that have no other designation. Generally, these National Register resources are not subject to historic resources, however, the provisions of State Administrative Rule (OAR 660-023-0200) require proposals to relocate certain National Register resources to be reviewed at a public hearing and approved by a decision-maker. The new approval criteria for relocation can be found in 33.846.060.I. Finally, proposals to alter certain National Register Resources to the extent that the alteration meets the demolition definition thresholds in 33.445 are subject to demolition review unless the applicant voluntarily elects to be reviewed through historic resource review. Under either circumstance, the review procedure is Type III.

Redundant neighborhood contract requirements are eliminated.

#### 33.846.060 Historic Resource Review

- **A. Purpose.** Historic resource review ensures the conservation and enhancement of the special characteristics of historic resources. <u>Historic resource review also ensures that proposals to relocate historic resources do not result in the loss of historic significance and integrity.</u>
- B. Review procedure. Certain proposals specified in B.1 are subject to neighborhood contact requirements. For National Register Landmarks that are not located in a Historic or Conservation District, and for contributing resources in National Register Districts that are not a Historic or Conservation Landmark, the review procedure is Type III. Procedures for all other historic resource reviews are shown in Tables 846-1 through 846-4. When determining procedure type for exterior alterations based on project valuation, the dollar amount refers to the value of the exterior changes and any new floor area only. It does not include interior or subgrade alterations.
  - 1. Neighborhood Contact. The following proposals are subject to the Neighborhood Contact requirement, as specified in Section 33.700.025, Neighborhood Contact, if they are in the a, Alternative Design Density Overlay Zone; in the Albina Community Plan area shown on Map 825-2; or in the Outer Southeast Community Plan area shown on Map 825-3:
    - a. Proposals that create more than three new dwelling units. Dwelling units are created:
      - (1) As part of new development;
      - (2) By adding net building area to existing development that increases the number of dwelling units;
      - (3) By conversion of existing net building area from nonresidential to residential uses; and
      - (4) By increasing the number of units within existing net building area already in residential use, for example, by converting a duplex to a triplex;
    - b. Proposals that create more than 10,000 square feet of gross building area for uses in the Commercial or Industrial use categories; or
    - c. Proposals in the IR zone where the site is not covered by an Impact Mitigation Plan or Conditional Use Master Plan.

## 33.846.060.B Review procedure (cont.)

Revisions are provided to the Historic Landmark review procedure table. The changes largely reflect requests from the Bureau of Development Services to align review procedure types with the staff time necessary to conduct the review.

A new threshold distinguishes between proposals to relocate a primary structure and proposals to relocate a contributing accessory structure.

21. For Historic Landmarks, including those in Historic Districts or Conservation Districts, when proposals are not exempt from review as specified in Subsection 33.445.140.B100.D.2, the review procedure is determined by Table 846-1, below:

Table 846-1						
Procedure Types for proposals affecting Historic Landmarks						
Proposal	Zone	Threshold	Procedure			
Relocation	All	<u>Historic Landmark</u>	Type III			
		Contributing	Tuno II			
		accessory structure	Type II			
		<u>Floor area</u>	Type III			
		> 5,000 sq. ft.				
New structure	<u>All</u>	Floor area > 800 sq.	Type II			
		ft. and ≤ 5,000 sq. ft. Floor area ≤ 800 sq.				
		ft.	Type Ix			
New accessory structure when	All	<u></u>				
demolition of a contributing			Type II			
resource is included in the proposal						
		Project value	Type III			
Alterations of a landmark-designated	All	> \$459,450	Type III			
interior public space	7	Project value	Type II			
NA shaniad anning	All	≤ \$459,450				
Mechanical equipment	All	Exterior New or replacement	Type Ix			
Awnings	C, E, I, RX, CI	Sign area	Type I <del>x</del>			
Signs	All	< 150 sq. ft.	Type I <del>x</del>			
	RF-RH	Affected facade or	Type I			
		roof area < 150 sq.				
		<u>ft.</u>				
Alteration to the exterior of a	C, E, I, RX, CI	Affected facade <u>or</u>				
structure		roof area >50 sq. ft.	Type Ix			
		and < 500 sq. ft.				
		Affected facade or	Type I			
Historic restoration	RF-RHAII	roof area ≤ 50 sq. ft.	Type I			
Alteration to accommodate persons	TO TOTAL		Type I			
with disabilities or seismic	All		Type I			
improvements	<u> </u>		- <del>1                                     </del>			
	All	Affected site area				
Paving and landscaping		< 800 sq. ft.	Type I			
Any other non-exempt-exterior alteration or historic restoration proposal	All	Project value	Туре III			
		> \$459,450				
		Project value	Type II			
		≤ \$459,450	. , , ,			

### 33.846.060.B Review procedure (cont.)

Revisions are provided to the Conservation Landmark review procedure table. The changes largely reflect requests from the Bureau of Development Services to align review procedure types with the staff time necessary to conduct the review.

Refence to Conservation Landmarks in Historic Districts are eliminated because the Historic District table provides the applicable review procedures for those resources.

A new threshold distinguishes between proposals to relocate a primary structure and proposals to relocate a contributing accessory structure.

\*Note: Many proposals affecting Conservation Landmarks that require historic resource review can meet the Community Design Standards as an alternative to discretionary review.\*

<u>32</u>. For Conservation Landmarks, including those in <u>Historic Districts or-</u>Conservation Districts, when proposals are not exempt from review as specified in Subsection 33.445.<del>230.B</del>110.D.2, the review procedure is determined by Table 846-2, below:

Table 846-2					
Procedure Types for proposals affecting Conservation Landmarks					
Proposal	Zone	Threshold	Procedure		
Relocation	All	Conservation Landmark	Type III		
		Contributing accessory structure	Type Ix		
New structure	All	<u>Floor area &gt; 800 sq.</u> <u>ft.</u>	Type II		
		Floor area ≤ 800 sq. ft.	Type Ix		
Mechanical equipment	All		Type I		
<u>Awnings</u>	<u>All</u>		Type I		
Signs	<del>C, E, I, RX, CI</del> <u>All</u>	Sign area < 150 sq. ft.	Type I <del>x</del>		
Alteration to the exterior of a structure	<u>RF-RH</u>	Affected facade or roof area < 150 sq. ft.	Type I		
	C, E, I, RX, CI	Affected facade <u>or</u> roof area >50 sq. ft. and < 500 sq. ft.	Type lx		
		Affected facade or roof area ≤ 50 sq. ft.	Type I		
Historic restoration	RF-RHAII		Type I		
Alteration to accommodate persons with disabilities or seismic improvements	All		Type I		
Paving and landscaping	<u>All</u>	Affected site area < 800 sq. ft.	Type I		
Any other non-exempt exterior alteration or historic restoration-proposal	All		Type II		

## 33.846.060.B Review procedure (cont.)

Revisions are provided to the Historic District review procedure table. The changes largely reflect requests from the Bureau of Development Services to align review procedure types with the staff time necessary to conduct the review.

Reference to Conservation Landmarks is eliminated as Table 846-3 applies to Conservation Landmarks.

A new threshold distinguishes between proposals to relocate a contributing primary structure and proposals to relocate a contributing accessory structure.

4<u>3</u>. For Historic Districts, excluding Historic <del>or Conservation</del>-Landmarks, when proposals are not exempt from review as specified in Subsection 33.445.<del>320.B</del>200.D.2, the review procedure is determined by Table 846-3, below:

Table 846-3						
Review procedures for proposals within Historic Districts						
Relocation	All	Threshold Contributing resource	Review Type  Type III			
		Contributing accessory structure	Type II			
	AII <del>RF-RH</del>	Project value > \$459,450 Floor area > 800 sq. ft. and ≤ 5,000 sq. ft.	Type III			
New structure New accessory structure		Project value ≤ \$459,450 Floor area > 800 sq. ft. and ≤ 5,000 sq. ft.	Type II			
		Floor area ≤ 800 sq. ft.	Type I <u>x</u>			
New accessory structure when demolition of a contributing resource is included in the proposal	All		Type II			
Mechanical equipment	All		<u>Type I</u>			
<u>Awnings</u>	<u>All</u>		Type I			
Signs	<del>C, E, I, RX, CI</del> <u>All</u>	Sign area <150 sq. ft.	Type I <del>x</del>			
Alteration to the exterior of a structure Alteration to the exterior of a structure	C, E, I, RX, CI	Affected facade <u>or</u> <u>roof</u> area <u>&gt;50 sq. ft.</u> <u>and</u> < 500 sq. ft.	Type Ix			
		Affected facade or roof area ≤ 50 sq. ft.	Type I			
	RF-RH	Affected facade <u>or</u> <u>roof</u> area < 150 sq. ft.	Туре І			
Historic restoration	RF-RHAII		Type I			
Alteration to accommodate persons with disabilities or seismic improvements	All		Type I			
Paving and landscaping	All	Affected site area < 800 sq. ft.	Type I			
Any other non-exempt exterior alteration or historic restoration	All	Project value > \$459,450	Type III			
proposal		Project value ≤ \$459,450	Type II			

## 33.846.060.B Review procedure (cont.)

Revisions are provided to the Conservation District review procedure table. The changes largely reflect requests from the Bureau of Development Services to align review procedure types with the staff time necessary to conduct the review.

A new proposed threshold distinguishes between proposals to relocate a contributing primary structure and proposals to relocate a contributing accessory structure.

\*Note: Many proposals affecting Conservation Districts that require historic resource review can meet the Community Design Standards as an alternative to discretionary review.\*

5. For Conservation Districts, excluding Historic <u>Landmarks</u> or Conservation Landmarks, when proposals are not exempt from review as specified in Subsection 33.445.420.8210.D.2, the review procedure is determined by Table 846-4, below:

Table 846-4					
Review procedures for proposals within Conservation Districts					
Proposal	Zone	Threshold	Review Type		
Relocation	All	Contributing resource	Type III		
		Contributing accessory structure	Type Ix		
New structure	All	Floor area > 800 sq. ft.	Type II		
		Floor area ≤ 800 sq. ft.	Type Ix		
New accessory structure	RF-RH		<del>Type I</del>		
Mechanical equipment	<u>All</u>		<u>Type I</u>		
<u>Awnings</u>	<u>All</u>		Type I		
Signs	C, E, I, RX, CI All	Sign area <150 sq. ft.	Type I <del>x</del>		
Alteration to the exterior of a	C, E, I, RX, CI	Affected facade <u>or</u> <u>roof</u> area <u>&gt;50 sq. ft.</u> <u>and</u> < 500 sq. ft.	Туре Іх		
structure Alteration to the exterior of a		Affected facade or roof area ≤ 50 sq. ft.	Type I		
structure	RF-RH	Affected facade <u>or</u> <u>roof</u> area < 150 sq. ft.	Туре І		
Historic restoration	RF-RHAII		Type I		
Alteration to accommodate persons with disabilities or seismic improvements	All		Type I		
Paving and landscaping	All	Affected site area < 800 sq. ft.	Type I		
Any other non-exempt-exterior alteration or historic restoration proposal	All		Type II		

#### C. Phased proposals.

- 1. For phased proposals. Applicants may submit design plans for a phase proposal, provided the application includes adequate information to allow review of all phases of the proposal, including anticipated timelines.
- 2. Benefits of a phased design plan. Development in conformance with an approved phased design plan does not have to go through a separate historic resource review for each phase.
- 3. Procedure. A phased design plan application is reviewed using the same procedure and with the same guidelines as a historic resource review for a specific development.
- D. Models of proposals in the Central City plan district. For proposals located in the area of the Central City plan district shown on Map 510-1, a three dimensional digital model of a proposal located in a Historic District or Conservation District is required with an application for historic resource review. This requirement applies only to new developments or changes in the bulk of existing buildings. Before a building permit is issued, a three dimensional digital model of the proposal as approved must be submitted to the Bureau of Planning and Sustainability. The model requirements will be waived if the application does not involve a change in the bulk of buildings on a site for which the City possesses an accurate digital model.

## 33.846.060.E Approval criteria for outside the Central City plan district

The amendments throughout sections E and F provide clarity regarding the applicability of approval criteria. In general, proposals affecting Historic Landmarks are required to, at minimum, meet the criteria in Subsection G. In general, proposals affecting Conservation Landmarks are required to, at minimum, meet new criteria provided in Subsection H. And, in general, proposals to relocate landmarks and contributing resources are required to, at minimum, meet the approval criteria of Subsection I, a new subsection that responds to requirements provided by State Administrative Rule (OAR 660-023-0200) for proposals to relocate certain historic resources.

Changes to the paragraphs within subsection E are intended to provide clarity regarding the applicability of relevant approval criteria based upon the resource's type, the applicability of the relocation approval criteria provided by Subsection I, and the presence of adopted design quidelines.

- E. Approval criteria <u>for</u> outside the Central City plan district. Outside the Central City plan district, requests for historic resource review will be approved if the review body finds that the applicant has shown that all of the approval criteria have been met. Conflicts among guidelines and criteria are resolved as specified in Paragraph E.4., <u>below</u>. The approval criteria for historic resource review outside the Central City plan district are as follows:
  - 1. Historic Districts. When historic resource review is required for any resource in a Historic District, including Historic Landmarks and Conservation Landmarks, the approval criteria are:
    - a. Historic Districts with district-specific guidelines. Historic Districts may have guidelines that are specific to the district, such as the King's Hill Historic District Guidelines. When historic resource review is required in such districts, the approval criteria are:
      - (1) <u>tT</u>he guidelines specific to the district; are the approval criteria.
      - (2) If the resource is a Historic Landmark, the criteria in Subsection G;
      - (3) If the resource is a Conservation Landmark, the criteria in Subsection H; and
      - (4) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I.
    - b. Historic Districts without district-specific guidelines. Where there are no guidelines that are specific to the Historic District, the criteria in Section 33.846.060.G are the approval criteria; or approval criteria are:
      - (1) The criteria in Subsection G;
      - (2) If the resource is a Conservation Landmark, the criteria in Subsection H; and
      - (3) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I;
    - c. Alphabet Historic District. In the Alphabet Historic District, the approval criteria are:
      - (1) <u>‡T</u>he Community Design Guidelines and the Historic Alphabet District Community Design Guidelines Addendum;
      - (2) If the resource is a Historic Landmark, the criteria in Subsection G;
      - (3) If the resource is a Conservation Landmark, the criteria in Subsection H; and
      - (4) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I.

Changes to the paragraphs within subsection E are intended to provide clarity regarding the applicability of relevant approval criteria based upon the resource's type, the applicability of the relocation approval criteria provided by Subsection I, and the presence of adopted design guidelines.

- 2. Conservation Districts. When historic resource review is required for any resource in a Conservation District, including Historic Landmarks and Conservation Landmarks, the approval criteria are:
  - a. Conservation Districts with district-specific guidelines. Conservation Districts may have guidelines that are specific to the district. When historic resource review is required in such districts, the approval criteria are:
    - (1) the guidelines specific to the district; are the approval criteria
    - (2) If the resource is a Historic Landmark, the criteria in Subsection G;
    - (3) If the resource is a Conservation Landmark, the criteria in Subsection H; and
    - (4) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I; or
  - b. Conservation Districts without district-specific guidelines. Where there are no guidelines that are specific to the Conservation District, the approval criteria are:
    - (1) <u>tThe Community Design Guidelines; are the approval criteria</u>
    - (2) If the resource is a Historic Landmark, the criteria in Subsection G;
    - (3) If the resource is a Conservation Landmark, the criteria in Subsection H; and
    - (4) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I. must also be met;

Changes to the paragraphs within subsection E are intended to provide clarity regarding the applicability of relevant approval criteria based upon the resource's type, the applicability of the relocation approval criteria provided by Subsection I, and the presence of adopted design guidelines.

The addition of Paragraph E.4 applies to National Register resources that are proposed for relocation or alteration to the extent that the alteration meets the definition of demolition in Chapter 33.445. The approval criteria for such situations are the new criteria of Subsection H and the new criteria of Subsection I.

Changes to Paragraph E.5 clarify the resolution of conflicts in a variety of situations.

An additional change addresses the hierarchy of approval criteria in the Alphabet Historic District. The Alphabet Historic District is subject to the Community Design Guidelines and the Historic Alphabet District Addendum to the Community Design Guidelines. Occasionally conflicts arise between the Guidelines and Addendum. This change clarifies that when conflicts arise, the guidelines in the Addendum supersede the guidelines in the Community Design Guidelines.

- 3. Historic Landmarks and Conservation Landmarks located outside of Historic Districts or Conservation Districts. When historic resource review <u>is required for of a Historic Landmark</u> or Conservation Landmark located outside of a Historic District or Conservation District-is required, the approval criteria are: in 33.846.060.G are the approval criteria.
  - a. If the resource is a Historic Landmark, the criteria in Subsection G;
  - b. If the resource is a Conservation Landmark, the criteria in Subsection H; and
  - c. If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I.
- 4. National Register Landmarks located outside of Historic Districts and Conservation Districts and contributing resources in National Register Districts. When historic resource review is required for a National Register Landmark located outside of a Historic District or Conservation District or a contributing resource in a National Register District, the approval criteria are:
  - a. The criteria in Subsection H; and
  - b. If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I.
- 5. Conflicts among guidelines and criteria.
  - a. When guidelines and the criteria in Subsection G apply, if When a criterion in Section 33.846.060. Subsection G conflicts with any guideline, the criterion in Section 33.846.060. Subsection G supersedes the guideline.
  - b. When guidelines and the criteria in Subsection H apply, if a criterion in Subsection H conflicts with any guideline, the guideline supersedes the criterion in Subsection H.
  - c. When a guideline that is specific to a Historic District or Conservation District conflicts with one of the Community Design Guidelines or with a subdistrict design guideline, the guideline specific to the historic district supersedes the Community Design Guideline or subdistrict design guideline.
  - When a guideline from the Historic Alphabet District Addendum to the Community
     Design Guidelines conflicts with one of the Community Design Guidelines, the
     Alphabet District Addendum supersedes the Community Design Guidelines.
  - e. When a criterion in Subsection I conflicts with any guideline or criterion, the criterion in Subsection I supersedes the guideline or criterion.

### 33.846.060.F Approval criteria for inside the Central City plan district

Changes to the paragraphs within subsection F are intended to provide clarity regarding the applicability of relevant approval criteria based upon the resource's type, the applicability of the relocation approval criteria provided by Subsection I, and the presence of adopted design guidelines.

- **F.** Approval criteria <u>for inside</u> the Central City plan district. In the Central City plan district, requests for historic resource review will be approved if the review body finds that the applicant has shown that all of the approval criteria have been met. Conflicts among guidelines and criteria are resolved as specified in Paragraph F.5, below. The approval criteria for historic resource review in the Central City plan district are as follows:
  - 1. Historic Districts. When historic resource review is required for any resource in a Historic District, including Historic Landmarks and Conservation Landmarks, the approval criteria are:
    - a. Historic Districts with district-specific guidelines. Historic Districts may have guidelines that are specific to the district, such as the NW 13th Avenue Historic District Design Guidelines. When historic resource review is required in such districts, the approval criteria are:
      - (1) <u>‡T</u>he Central City Fundamental Design Guidelines and the guidelines specific to the Historic District;
      - (2) If the resource is a Historic Landmark or Conservation Landmark, the criteria in Section 33.846.060. Subsection G; must also be met
      - (3) If the resource is a Conservation Landmark, the criteria in Subsection H; and
      - (4) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I;

Changes to the paragraphs within subsection F are intended to provide clarity regarding the applicability of relevant approval criteria based upon the resource's type, the applicability of the relocation approval criteria provided by Subsection I, and the presence of adopted design guidelines.

- b. Historic Districts without district-specific guidelines.
  - (1) Where there are no guidelines that are specific to the Historic District and the site is also in a subdistrict of the Central City plan district that has subdistrict design guidelines, the approval criteria are:
    - <u>‡The Central City Fundamental Design Guidelines and the subdistrict design</u> guidelines:
    - If the resource is a Historic Landmark or Conservation Landmark, the criteria in Section 33.846.060.Subsection G;must also be met
    - If the resource is a Conservation Landmark, the criteria in Subsection H; and
    - If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I;
  - (2) Where there are no guidelines that are specific to the Historic District and the site is in a subdistrict of the Central City plan district that does not have subdistrict design guidelines, the approval criteria are:
    - <u>tThe Central City Fundamental Design Guidelines and the criteria in Section</u> 33.846.060.Subsection G; and
    - If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I;

Changes to the paragraphs within subsection F are intended to provide clarity regarding the applicability of relevant approval criteria based upon the resource's type, the applicability of the relocation approval criteria provided by Subsection I, and the presence of adopted design guidelines.

- c. Alphabet Historic District. In the portion of the Alphabet Historic District within the Central City plan district, when historic resource review is required for any resource, including Historic Landmarks and Conservation Landmarks, the approval criteria are:
  - (1) <u>\$\pi\$T</u>he Central City Fundamental Design Guidelines and the Historic Alphabet District Community Design Guidelines Addendum;
  - (2) If the resource is a Historic Landmark or Conservation Landmark, the criteria in Section 33.846.060. Subsection G; must also be met
  - (3) If the resource is a Conservation Landmark, the criteria in Subsection H; and
  - (4) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I; or
- d. Irvington Historic District. In the portion of the Irvington Historic District within the Central City plan district, when historic resource review is required for any resource, including Historic Landmarks and Conservation Landmarks, the approval criteria are:
  - (1) <u>\$T</u>he Central City Fundamental Design Guidelines;
  - (2) <u>\$\pmatername{t}\$The design guidelines for the Lloyd District subdistrict of the Central City plan</u> district;<sub>\textit{z}</sub> and
  - (3) tThe criteria in Subsection 33.846.060.G; and
  - (4) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I.
- 2. Russell Street Conservation District. When historic resource review is required for any resource in the Russell Street Conservation District, including Historic Landmarks and Conservation Landmarks, the approval criteria are:
  - a. the Community Design Guidelines;
  - <u>b.</u> If the resource is a Historic Landmark or Conservation Landmark, the criteria in Section 33.846.060. Subsection 6; must also be met
  - c. If the resource is a Conservation Landmark, the criteria in Subsection H; and
  - d If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I.

Changes to the paragraphs within subsection F are intended to provide clarity regarding the applicability of relevant approval criteria based upon the resource's type, the applicability of the relocation approval criteria provided by Subsection I, and the presence of adopted design guidelines.

- 3. Historic Landmarks and Conservation Landmarks located outside of Historic Districts and Conservation Districts. When historic resource review of a Historic Landmark or Conservation Landmark located outside of Historic Districts and Conservation Districts is required, the approval criteria are:
  - a. Subdistricts with design guidelines. If the resource is in a subdistrict of the Central City plan district that has subdistrict design guidelines, the approval criteria are:
    - (1) *tThe Central City Fundamental Design Guidelines*;
    - (2) <u>tThe subdistrict design guidelines; and</u>
    - (3) If the resource is a Historic Landmark, the criteria in 33.846.060. Subsection G;
    - (4) If the resource is a Conservation Landmark, the criteria in Subsection H; and
    - (5) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I.
  - Subdistricts without design guidelines. If the resource is in a subdistrict of the Central City plan district that does not have subdistrict design guidelines, the approval criteria are:
    - (1) <u>‡T</u>he Central City Fundamental Design Guidelines;
    - (2) and If the resource is a Historic Landmark, the criteria in Section 33.846.060. Subsection G;
    - (3) If the resource is a Conservation Landmark, the criteria in Subsection H; and
    - (5) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I;

Changes to the paragraphs within subsection F are intended to provide clarity regarding the applicability of relevant approval criteria based upon the resource's type, the applicability of the relocation approval criteria provided by Subsection I, and the presence of adopted design guidelines.

- 4. National Register Landmarks located outside of Historic Districts and Conservation Districts and contributing resources in National Register Districts. When historic resource review is required for a National Register Landmark located outside of a Historic District or Conservation District or a contributing resource in a National Register District, the approval criteria are:
  - a. Subdistricts with design guidelines. If the resource is in a subdistrict of the Central City plan district that has subdistrict design guidelines, the approval criteria are:
    - (1) The Central City Fundamental Design Guidelines;
    - (2) The subdistrict design guidelines; and
    - (3) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I.
  - Subdistricts without design guidelines. If the resource is in a subdistrict of the Central
     City plan district that does not have subdistrict design guidelines, the approval
     criteria are:
    - (1) The Central City Fundamental Design Guidelines; and
    - (2) If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection; and

Changes to the paragraphs within subsection F are intended to provide clarity regarding the applicability of relevant approval criteria based upon the resource's type, the applicability of the relocation approval criteria provided by Subsection I, and the presence of adopted design guidelines.

- 4<u>5</u>. Specified sites along N. Broadway. When historic resource review is required for a historic resource on a site in the CXd zone, and the site fronts on and is within 300 feet of N. Broadway between N. Interstate and N. Wheeler streets, the approval criteria are:
  - a. <u>‡The Central City Fundamental Design Guidelines and the Special Design Guidelines</u> for the Design Zone of the Lloyd District of the Central City Plan District;
  - <u>b.</u> If the resource is a Historic Landmark <del>or Conservation Landmark</del>, the criteria in <del>Section 33.846.060.</del>Subsection G;<del>must also be met</del>
  - c. If the resource is a Conservation Landmark, the criteria in Subsection H; and
  - d. If the proposal includes relocating a landmark or contributing resource, the criteria of Subsection I;
- 56. Conflicts among guidelines and criteria. Conflicts among guidelines and criteria are resolved as specified in this paragraph.
  - a. When guidelines and the criteria in Subsection G apply, Whenif a criterion in Section 33.846.060. Subsection G conflicts with any other guideline, the criterion in Section 33.846.060. Subsection G supersedes the other guideline.
  - b. When guidelines and the criteria in Subsection H apply, if a criterion in Subsection H
     conflicts with any other guideline, the guideline supersedes the criterion in
     Subsection H.
  - bc. When a guideline that is specific to a hHistoric dDistrict, such as one of the NW 13th Avenue Historic District Design Guidelines, conflicts with one of the Central City Fundamental Guidelines or with a subdistrict design guideline, such as one of the River District Design Guidelines, the guideline specific to the hHistoric dDistrict supersedes the Central City Fundamental Guideline and the subdistrict guideline.
  - ed. When a subdistrict design guideline, such as one of the Goose Hollow District Design Guidelines, conflicts with one of the Central City Fundamental Design Guidelines, the subdistrict guideline supersedes the Central City Fundamental Guideline.
  - de. When a guideline from the Historic Alphabet District Addendum to the Community Design Guidelines conflicts with one of the Central City Fundamental Design Guidelines, the Alphabet District Guideline supersedes the Central City Fundamental Guideline. When a guideline from the Historic Alphabet District Addendum to the Community Design Guidelines conflicts with one of the Community Design Guidelines, the Alphabet District Addendum supersedes the Community Design Guideline.
  - ef. When a Lloyd District Design Guideline conflicts with a Central City Fundamental Design Guideline, the Lloyd District Guideline supersedes the Central City Fundamental Guideline.
  - g. When a criterion in Subsection I conflicts with any guideline or criterion, the criterion in Subsection I supersedes the guideline or criterion.

### 33.846.060.6 Other historic approval criteria

To further differentiate between historic-level and conservation landmarks, an additional set of approval criteria apply to conservation-level resources that are not subject to district-specific guidelines. The new criteria in subsection H are informed by the criteria in Subsection G, but allow for more extensive changes than is appropriate for historic-level resources. The addition of Subsection H recognizes and reinforces the hierarchy of historic resource types contemplated by amendments to 33.445.

Changes to 33.846.060. retain and clarify the approval criteria that exist today. These criteria are informed by the <u>Secretary of the Interior's Standards for the Treatment of Historic Properties</u>, a National Park Service best practice guide that is often invoked as a requirement for rehabilitation proposals seeking tax and grant incentives. The changes to Subsection G intend to maintain general alignment with the Secretary of the Interior's Standards, while also providing needed specificity and desired flexibility that is absent today.

A change to criterion G.1 replaces the word "property" with "landmark or contributing resource." An additional change to criterion G.1 provides language regarding accessory structures. Changes in Chapter 445 allow accessory structures that contribute to the historic significance of Historic Landmarks and Historic Districts to be exempt from demolition review if a replacement structure is approved for the site through historic resource review. Adding this additional language to the approval criteria provides specificity on how accessory structure replacement projects will be considered in historic resource review. A replacement structure need not be exactly the same size as the historic structure that is demolished, but must be found to meet the applicable criteria of this subsection and the historic structure proposed for removal be found to not be integral to the historic character of the landmark or district with which its associated .

Changes to criteria G.2-G.4 provide additional specificity.

Amendments to criterion G.7 continue to allow the design of additions, alterations, and new construction to be differentiated from the old, but no longer require differentiation in all circumstances. The word "will" is replaced with "may" to allow applicants the option to propose projects that more close replicate historic designs and styles where appropriate, such as a new dormer or a minor exterior addition to accommodate a bathroom remodel. The change does not limit applicants from proposing projects that differentiate new from old provided that the differentiated approach does not harm aspects of the resource's physical integrity. This change is consistent with interpretation of the existing criterion, but provides specificity to allow applicants greater options when proposing changes to a historic resource subject to this criterion.

- **G.** Other <u>historic</u> approval criteria. Requests for historic resource review will be approved if the review body finds that the applicant has shown that all of the applicable approval criteria have been met. When required by Paragraphs E. or F., the following approval criteria must be met:
  - Historic character. The historic character of the <u>landmark or contributing</u>
     <u>resourceproperty</u> will be retained and preserved. Removal of historic materials or
     alteration of features and spaces that contribute to the <u>property's</u> historic significance <u>of</u>
     <u>the landmark or contributing resource</u> will be avoided. <u>Demolition of a contributing</u>
     <u>accessory structure and replacement with a new accessory structure will not substantially</u>
     harm the character of the associated landmark or district;
  - Record of its time. The historic resource and use contributing resource will remain a
    physical record of its time, place, and use. Changes that create a false sense of historic
    development, such as adding conjectural features or architectural elements from other
    buildings will be avoided;
  - 3. Historic changes. Most <u>resources properties</u> change over time. Those changes that have acquired historic significance will be preserved;
  - 4. Historic features. Generally, deteriorated historic features will be repaired rather than replaced. Where the severity of deterioration requires replacement, the new feature will match the oldhistoric feature in design, color, texture, and other visual qualities and, where practical, in materials. Replacement of missing features must be substantiated by documentary, physical, or pictorial evidence;
  - 5. Historic materials. Historic materials will be protected. Chemical or physical treatments, such as sandblasting, that cause damage to historic materials will not be used;
  - 6. Archaeological resources. Significant archaeological resources affected by a proposal will be protected and preserved to the extent practical. When such resources are disturbed, mitigation measures will be undertaken;
  - 7. Differentiate new from old. New additions, exterior alterations, or related new construction will not destroy historic materials that characterize a landmark or contributing resource property. New work will may be differentiated from the old if the differentiation does not diminish the character, features, materials, form, or integrity of the landmark or contributing resource and, if in a historic district, the district as a whole;

### 33.846.060.6 other approval criteria (cont.)

Changes to criterion G.8 provide consistency with other criteria and address seismic improvements which, like accessibility upgrades, require creative solutions to implement in a manner that protects the integrity of historic resources.

Changes to criterion G.9 provide clarity and consistency with other criteria.

Changes to criterion G.10 provide consistency with other criteria. Additionally, Criterion G.10 provides specificity regarding the hierarchy of compatibility for situations where these criteria apply in a Historic District. By replacing "adjacent properties" with "contributing resources located within 200 feet," the change to the criterion allows applicants greater opportunities to demonstrate consistency with sub-district patterns found in a Historic District. The change also recognizes that "adjacent properties" may or may not be consistent with the patterns and significance of the district and, therefore, serve as inadequate benchmarks for compatibility. The 200-foot distance is intended to capture contributing resources that are within a standard block's distance of a site. The 200' is measured from the edges of the site on which the proposal is being made.

- 8. Architectural compatibility. New additions, exterior alterations, or related new construction will be compatible with the resource's massing, size, scale, and architectural features of the landmark or contributing resource and, if in a district, the district as a whole. When retrofitting buildings or sites to improve accessibility for persons with disabilities or accommodate seismic improvements, design solutions will not compromise the architectural integrity of the historic resourcelandmark or contributing resource;
- 9. Preserve the form and integrity of historic resources. New additions and adjacent or related new construction New additions, exterior alterations, or new construction will be undertaken in such a manner that if removed in the future, the essential form and integrity of the historic resource and its environment landmark or contributing resource and, if in a district, the district as a whole would be unimpaired; and
- 10. Hierarchy of compatibility. Exterior alterations and additions New additions, exterior alterations, or new construction will be designed to be compatible primarily with the landmark or contributing resource original resource, secondarily with adjacent properties, and finally, if located within a Historic or Conservation Ddistrict, secondarily with contributing resources located within 200 feet and, finally, with the rest of the district. Where practical, compatibility in districts will be pursued on all three levels.

### 33.846.060.H Other conservation approval criteria

Subsection H is a new addition that replaces the applicability of Subsection G for conservation-level resources previously subject to Subsection G. Because conservation-level resources generally have less historic significance, diminished physical integrity, or are less appropriateness for the highest level of protections than historic-level resources, these new criteria provide expanded flexibility for changes to conservation-level resources. Because the 33.846.060.G approval criteria for Historic Landmarks and Historic Districts is informed by historic preservation best practice and have been successful in protecting the integrity of Landmarks and Districts at the highest level, the more flexible approval criteria only apply to proposed alterations, additions, and new construction affecting conservation-level resources that are not subject to other criteria (i.e. Portland's six Conservation Districts would not be subject to these criteria because they would remain subject to the existing applicable design quidelines). Although there exist only 12 conservation-level resources that would be subject to these criteria as of September 2020, the restructured hierarchy of historic resource classifications is intended to make conservation-level designation a more appealing and appropriate designation for many would-be and existing Historic Landmarks. Although these criteria are not intended to protect all aspects of integrity in the same was as Subsection G, they also provide owners with flexibility to advance creative and responsive alterations when the resource isn't appropriate for the highest level of designation.

Criterion H.1 is informed by the existing criterion G.4.

Criterion H.2 is informed by the existing criterion G.5.

Criterion H.3 is informed by the existing criterion G.6, but with fewer limitations on the extent of the differentiation allowed.

Criterion H.4 anticipates changes that are responsive to the materials, materials, or features of the existing building, but which may be larger than the existing building. Coherency means that there is a relationship, but, unlike compatibility, does not require the size or scale of the new to be deferential to the old.

Criterion H.5 is informed by the existing criterion G.6

Criterion H.6 recognizes that many future conservation-level resources may be significant for cultural, social, or ethnic history and, less so, architectural history. This criterion provides additional flexibility for applications to make changes to culturally significant resources when the features being changed are not directly associated with the significance of the resource. This criterion allows for alterations and additions that accommodate a degree of change not otherwise approvable through historic resource review.

- **H.** Other conservation approval criteria. When required by Paragraphs E. or F., the following approval criteria must be met:
  - 1. Historic features. Generally, deteriorated historic features will be repaired rather than replaced. Where the severity of deterioration requires replacement, the new feature will match the historic feature in design, color, texture, and other visual qualities and, where practical, in materials. Replacement of missing features must be substantiated by documentary, physical, or pictorial evidence;
  - <u>2</u> Historic materials. Historic materials will be protected. Chemical or physical treatments, such as sandblasting, that cause damage to historic materials will not be used;
  - 3. Differentiate new from old. New additions, exterior alterations, or new construction will not destroy historic materials that characterize a landmark or contributing resource. New work may be differentiated from the old if the differentiation does not diminish the features or materials of the landmark or contributing resource and, if in a district, the district as a whole;
  - 4. Architectural coherency. New additions, exterior alterations, or new construction will relate to the massing, materials, and architectural features of the landmark or contributing resource and, if in a district, the district as a whole even if the new work is differentiated or of a larger scale than the old;
  - 5. Archaeological resources. Significant archaeological resources affected by a proposal will be protected and preserved to the extent practical. When such resources are disturbed, mitigation measures will be undertaken; and
  - 6. Cultural character. For landmarks or contributing resources in districts primarily significant for an area of history other than architecture or design, new additions, exterior alterations, or new construction will maintain the cultural significance of the resource. New additions, exterior alterations, or new construction may alter, replace, or remove historic features and materials if such features or materials are not integral to the resource's cultural significance.

### 33.846.060.I Other relocation approval criteria

Subsection I is a new addition that provides approval criteria for proposals to relocate historic resources. The addition of Subsection I implements State Administrative Rule (<u>OAR 660-023-0200</u>) requirement that local governments review applications to move resources listed on the National Register of Historic Places. The criteria incorporates the factors identified as required in State Administrative Rule (<u>OAR 660-023-0200</u>), while providing criteria that allow for a variety of options to approve an application to relocate a historic resource.

- **I.** Other relocation approval criteria. When required by Paragraphs E. or F., one of the following approval criteria must be met:
  - Maintaining the resource in its current location would effectively deprive the owner of all reasonable economic use of the site. The evaluation must consider the historic resource's age, historic significance, historic integrity, condition, value to the community, and design or construction rarity.
  - Relocation of the resource has been evaluated against the goals and policies of the
     Comprehensive Plan and any relevant area plans and, on balance, relocation has been found to be more supportive of the goals and policies than preservation, rehabilitation, or reuse of the resource on its current site.
    - The evaluation must consider the historic resource's age, historic significance, historic integrity, condition, value to the community, and design or construction rarity.
    - b. The evaluation must consider the merits of relocation, the merits of preserving the resource on site, and the economic consequences of relocation.
    - c. The evaluation may consider the following additional factors:
      - (1) The merits of the proposed development on the site after relocation;
      - (2) For contributing resources in a district with district-specific design guidelines, the design guidelines for the district; and
      - (3) Any proposed mitigation for relocation.
  - 3. Relocation of the resource and related alterations will not substantially harm the historic significance and physical integrity of the resource.
    - The evaluation must consider the historic resource's age, historic significance, historic integrity, condition, value to the community, and design or construction rarity.
    - b. The evaluation must consider the merits of relocation, the merits of preserving the resource on site, and the economic consequences of relocation.
    - c. The evaluation may consider the following additional factors:
      - (1) The merits of the proposed development on the site after relocation;
      - (2) For contributing resources in a district with district-specific design guidelines, the design guidelines for the district; and
      - (3) Any proposed mitigation for relocation.

33.846.070 Modifications Considered During Historic Resource Review No change.

### 33.846.070 Modifications Considered During Historic Resource Review

The approval criteria for modifications considered during historic resource review are:

- **A. Better meets historic resource review approval criteria.** The resulting development will better meet the approval criteria for historic resource review than would a design that meets the standard being modified; and
- B. Purpose of the standard.
  - 1. The resulting development will meet the purpose of the standard being modified; or
  - 2. The preservation of the character of the historic resource is more important than meeting the purpose of the standard for which a modification has been requested.

### 33.846.080.A Purpose

Changes to this section accommodate the expansion of demolition review to City-designated landmarks and contributing resources in City-designated districts, as well as provide for expanded approval criteria that allow for mitigation for the loss of certain historic resources. The amendments remove reference to preservation agreements, which are removed from the zoning code for redundancy with proposed regulations.

The procedure types and approval criteria in this section align with and further reinforce the hierarchy of historic resource types embedded throughout these code amendments.

### 33.846.080.B Review procedure

This section retains the existing Type IV procedure and adds new Type II and Type III procedures for certain proposals.

The Type IV procedure is retained for the most protected of Portland's historic resources, Historic Landmarks and contributing properties in Historic Districts that are not accessory structures (see new Type II procedure for accessory structures).

The new Type III procedure applies to Conservation Landmarks, National Register Landmarks, contributing resources in Conservation Districts, and contributing resources in National Register Districts. Conservation Landmarks and contributing resources in Conservation Districts are currently subject to demolition delay; National Register Landmarks and contributing resources in National Register Districts are currently subject to Type IV demolition review. The proposed new Type III procedure meets the minimum State Administrative Rule (OAR 660-023-0200) requirement (a public hearing) for National Register resources, while also responding to the lower level of protections applied to conservation-level and National Register-level resources as compared to historic-level resources throughout these amendments. By applying the Type III review to both Conservation-level and National Register-level resources, this change recognizes that some National Register resources may be City-designated in the future (such as the Peacock Lane National Register District becoming a Conservation District) and some City-designated resources may have their City designation removed in the future (such as Washington Park Reservoirs Historic District becoming a National Register District).

The new Type II procedure applies to accessory structures that are subject to demolition review, but that have not elected historic resource review as an alternative to demolition review.

#### 33.846.080 Demolition Review

- A. Purpose. Demolition review protects landmarks and contributing resources in districts resources that have been individually listed in the National Register of Historic Places or identified as contributing to the historic significance of a Historic District. It also protects Historic Landmarks and Conservation Landmarks that have taken advantage of an incentive for historic preservation and historic resources that have a preservation agreement. Demolition review recognizes that historic resources are irreplaceable assets that preserve our significant to the region's architectural, cultural, and historical identity heritage, beautify the city, enhance civic identity, and their preservation promotes economic and community vitality, resilience, and memory. In the event that demolition of a historic resource is approved, demolition review also addresses the potential for mitigation of the loss.
- B. Review procedure. Demolition reviews are processed as follows: through a Type IV procedure.
  - 1. Proposals to demolish an accessory structure are processed through a Type II procedure;
  - Proposals to demolish a Conservation Landmark, National Register Landmark, contributing resource in a Conservation District, or contributing resource in a National Register District are processed through a Type III procedure;
  - 3. All other proposals to demolish a historic resource are processed through a Type IV procedure.

# 33.846.080.C Supplemental Application Requirements

This subsection was migrated from 33.445, with revisions to align applicability of the supplemental application requirements with new approval criteria.

#### C. Supplemental Application Requirements.

- 1. Applicability. In addition to the application requirements of Section 33.730.060, an application for demolition review requires the following:
  - a. A demolition review application requesting approval based on criterion D.1 requires
     two copies of a written statement that includes all of the information listed in
     Subparagraph C.2.;
  - b. A demolition review application requesting approval based on criterion D.2, D.3, or
     D.4 requires two copies of a written statement that includes the information listed in Subparagraphs C.2.a. through C.2.e.; and
  - A demolition review application requesting approval based on criterion D.5 requires
     two copies of a written statement that includes the information listed in
     Subparagraph C.2.a.

This subsection was migrated from 33.445; amendments to the supplemental application requirements incorporate requirements of State Administrative Rule (<u>OAR 660-023-0200</u>) and ensure applications considered under the approval criteria on the page that follow are accompanied by application materials necessary to evaluate the proposal against the criteria.

Application requirement C.2.a is new. This requirement is mandatory for all proposals subject to demolition review and is informed by OAR 660-023-0200 which requires certain factors to be considered before an application to demolish a National Register-listed resource can be approved. Since many Historic and Conservation resources are also listed on the National Register, and the factors included in C.2.a are germane to each criterion in the section that follows, it is required for all proposals subject to demolition review. The statement may include information taken directly from the documentation done in support of a resource's designation and may include additional information.

Application requirement C.2.b is new. This requirement is mandatory for most proposals subject to demolition review and is informed by OAR 660-023-0200 which requires certain factors to be considered before an application to demolish a National Register-listed resource can be approved. Since many Historic and Conservation resources are also listed on the National Register, this requirement is mandatory for all proposals subject to demolition review except for proposals to demolish an accessory structure, which is specifically identified in State Administrative Rules as a resource type that may be excluded from the otherwise required factors.

Application requirement C.2.c is new. This requirement is mandatory for most proposals subject to demolition review and is informed by OAR 660-023-0200 which requires certain factors to be considered before an application to demolish a National Register-listed resource can be approved. Since many Historic and Conservation resources are also listed on the National Register, this requirement is mandatory for all proposals subject to demolition review except for proposals to demolish an accessory structure, which is specifically identified in State Administrative Rules as a resource type that may be excluded from the otherwise required factors. This requirement requires an applicant to identify and respond to historic preservation—and any other goals or policies—in the Comprehensive Plan. Application requirements C.2.a through C.2.c cover the State Administrative Rule factors that must be considered in demolition review.

Application requirement C.2.d is an existing requirement with changes for clarity, efficiency, and applicability to most proposals subject to demolition review.

Application requirement C.2.e is an existing requirement with changes for clarity, efficiency, and applicability to most proposals subject to demolition review.

Application requirements C.2.f through C.2.m are existing requirements with changes for clarity, efficiency, and applicability to criterion D.1.

#### 2. Application requirements.

- Statement from one or more historic preservation professionals identifying and describing the resource's age, historic significance, historic integrity, condition, value to the community, and design or construction rarity;
- Statement describing the economic consequences of the proposed demolition, including estimates of the cost of the proposed demolition, replacement, and any mitigation measures;
- Statement describing how the applicant considered Comprehensive Plan goal 4.8 and policies 4.46-4.52 and any other Comprehensive Plan goals and polices identified by the applicant as relevant to the resource and the proposed demolition, replacement, and any mitigation measures;
- Statement from one or more licensed engineers or licensed architects with
   experience in preservation, rehabilitation, reuse, or relocation as to the structure's soundness and suitability for preservation, rehabilitation, reuse, or relocation;
- e. Statement from one or more developers, consultants, appraisers, or other real estate professionals as to the economic feasibility of preservation, rehabilitation, reuse, or relocation of the resource;
- f. Studies, if any, commissioned by the owner as to profitable options for preservation, rehabilitation, reuse, or relocation of the resource, or a statement that none were obtained;
- g. A summary of city, state, and federal historic preservation incentives and programs available and the extent to which they were explored by the applicant;
- h. The amount paid for the property by the owner, the date of purchase, and the party from whom purchased, including a description of the relationship, if any, between the owner and the person from whom the property was purchased;
- i. The current balance of any mortgages or any other financing secured by the property and the annual debt service, if any, for the previous two years;
- All appraisals obtained within the previous two years by the owner or applicant in connection with purchase, offerings for sale, financing or ownership of the property, or a statement that none were obtained;
- k. All listings of the property for sale or rent, price asked and offers received, if any, within the previous four years, or a statement that none were obtained;
- Itemized income and expense statements for the property for the previous two years; and
- m. Form of ownership or operation of the property, whether sole proprietorship, for-profit or not-for-profit corporation, limited partnership, joint venture, or other.

### 33.846.080.D Approval criteria

Changes to the approval criteria for demolition review accommodate additional resource types that are subject to demolition review under changes to 33.445. For most Historic Landmarks and Historic Districts currently subject to demolition review, the amended and additional approval criteria are not a significant change. For Conservation-level resources, National Register-level resources listed since January 2017 (and those that may have their City designation removed in the future), and accessory structures, the new approval criteria provide additional options for gaining approval to demolish. The new demolition review approval criteria respond to the hierarchy of historic resource types. The criteria generally provide the most options to those resources with the fewest protections, and the fewest options to those resources with the most protections. The supplemental application requirements in C.2 incorporate the factors required by State Administrative Rule (OAR 660-023-0200), with the approval criteria responding to the relative value to the community of resources at the different levels of designation and protection.

### Criterion D.1 is existing.

Minor changes to criterion D.2 provide clarity and consistency with other chapters of the zoning code. The list of factors has been eliminated as the decision-maker can consider all factors included in the application materials including, but not limited to, the factors removed from the criterion language.

Criterion D.3 is a new approval criterion. Because of their singular historic significance (in the case of landmarks) and relative value to the community (considering the hierarchy of resource types), Historic Landmarks, Conservation Landmarks, National Register Landmarks, and contributing resources in Historic Districts are not eligible to apply under this criterion. The criterion allows demolition of contributing resources in Conservation Districts and National Register districts if a mitigation measure is proposed that will proportionally support the significance of the district. The required mitigation measure could be equal to, but cannot be required to exceed, rough proportionality to the loss of the historic resource. The evaluation will consider the significance and integrity of the resource proposed for demolition to determine the level of mitigation appropriate for the loss. Mitigation measures can be proposed on or off site and may include archaeological, architectural, cultural, or historic mitigation ranging from the design or programming of the proposed replacement project to rehabilitation or cultural investment elsewhere in the district. If the resource proposed for demolition has little significance or integrity, the required mitigation measure may be minimal, such as architectural salvage or documentation of the resource prior to demolition. If the resource proposed for demolition has high significance or integrity, the required mitigation may be more meaningful, such as a replacement project that reuses salvaged architectural elements and/or is required to meet historic resource review approval criteria. Proposed mitigation could be intangible, such as cultural, economic, or housing opportunities related to the district's history, including providing mitigation for individuals or populations historically excluded from the district.

- **<u>D</u>C. Approval criteria.** Proposals to demolish a historic resource will be approved if the review body finds that one of the following approval criteria is met:
  - 1. Denial of a demolition permit would effectively deprive the owner of all reasonable economic use of the site;
  - 2. Demolition of the resource has been evaluated against and, on balance, has been found supportive of the goals and policies of the Comprehensive Plan, and any relevant area plans. The evaluation may consider factors such as:
    - a. The merits of demolition;
    - b. The merits of development that could replace the demolished resource, either as specifically proposed for the site or as allowed under the existing zoning;
    - c. The effect demolition of the resources would have on the area's desired character;
    - d. The effect that redevelopment on the site would have on the area's desired character;
    - e. The merits of preserving the resource, taking into consideration the purposes described in Subsection A; and
    - f. Any proposed mitigation for the demolition.
  - Demolition of the resource has been evaluated against the goals and policies of the
     Comprehensive Plan and any relevant area plans and, on balance, demolition has been found more supportive of the goals and policies than preservation, rehabilitation, or reuse of the resource;
  - 3. The proposal is to demolish a contributing resource in a Conservation District or National Register District, and demolition of the resource will be mitigated to enhance, preserve or restore the archaeological, architectural, cultural, or historic significance or integrity of the district. The mitigation must be responsive to the significance and integrity of the resource proposed for demolition;

Criterion D.4 is a new approval criterion. Because of their singular historic significance (in the case of landmarks) and relative value to the community (considering the proposed hierarchy of resource types), Historic Landmarks, Conservation Landmarks, National Register Landmarks, contributing resources in Historic Districts, contributing resources in Conservation Districts, and contributing resources in National Register Districts not zoned for single-family use are not eligible to apply under this criterion. The criterion allows demolition of contributing resources in National Register Districts when the zoning is single family and the resource is not a historic-level or conservation-level resource. Contributing resources in National Register Districts where the zoning is not single family may be approved for demolition review under criterion D.1, D.2, or D.3, but not under criterion D.4 due to the greater intensity of development allowed and greater public use generally experienced in the other zones. Criterion D.4 allows demolition of a contributing resource if the decision-maker determines that more affordable housing can be created by demolishing the resource than could be created by preserving the contributing resource.

Criterion D.5 is a new approval criterion. In some instances—primarily Historic Landmarks and Historic Districts—contributing accessory structures are subject to demolition review. Some of these structures are significant— such as a carriage house or stone landscaping feature—but many lack distinction or important connection with the significance of the resource with which it is associated. This criterion allows a decision-maker to approve demolition if the resource is not integral to the significance or integrity of an associated historic resource—landmark or district—or, if the accessory structure is important, for a mitigation measure to balance the loss of the accessory structure. Mitigation measures may include on- or off-site rehabilitation, requiring the design of the replacement structure to meet historic resource review approval criteria, or requiring cultural preservation in the area or community in which it is located. Mitigation measures may not be required to exceed rough proportionality with the historic value of the resource proposed for demolition.

- 4. The proposal is to demolish a contributing resource in a single-dwelling zone in a National Register District, and demolition of the resource will result in more affordable housing than could practicably result from preservation, rehabilitation, or reuse of the resource; or
- 5 The proposal is to demolish an accessory structure, and demolition of the resource will not significantly diminish the architectural, cultural, or historic significance or integrity of the associated landmark or district.

#### 33.855.075 Automatic Map Amendments for Historic Resources

A minor change to the title provides grammatical accuracy

### 33.855.075.A Resources listed on the National Register of Historic Places

Amendments to this section address the changes in historic resource classifications included throughout these amendments. Effective January 2017 State Administrative Rule (OAR 660-023-0200) amended the protections that can—and must—be applied to resources automatically upon their listing in the National Register of Historic Places. Resources listed in the National Register before this date were automatically identified as Historic Landmarks and Historic Districts. Resources listed after this date are automatically identified as National Register Landmarks and National Register Districts in the Zoning Code. Future decisions to add or remove a City designation could alter a designation, either by moving a resource's type from National Register to conservation or historic or moving a resource's type from historic or conservation to National Register (assuming the resource is also listed in the National Register).

Subsection A.1.a maintains the automatic identification of Historic Landmarks and Historic Districts that were listed in the National Register prior to January 2017. A Historic Landmark or Historic District that was automatically identified as such upon a resource's listing in the National Register could have its City designation changed to conservation or removed altogether through a future legislative or quasi-judicial procedure as described in other sections.

Subsection A.1.b addresses resources listed in the National Register after January 2017. Resources listed in the National Register in the future would be automatically identified as either a National Register Landmark or National Register District.

Amendments to Subsection A.2 provide clarity and to incorporate the new National Register Landmark and National Register District classifications

Subsection A.3 addresses changes to boundaries of resources listed on the National Register. Changes in such boundaries would be automatic.

### 33.855 Zoning Map Amendments

855

#### 33.855.075 Automatic Map Amendments Ffor Historic Resources

The Official Zoning Maps will be amended automatically to add or remove historic resources as follows:

#### A. Resources listed ion the National Register of Historic Places.

- When a historic resource is listed inon the National Register of Historic Places, it is automatically identified on the Official Zoning Maps as follows: as a Historic Landmark or Historic District on the date the Bureau of Planning and Sustainability receives notification from the State Historic Preservation Office of the listing of the resource in the National Register; and
  - a. National register resources listed on the National Register of Historic Places on or before January 27, 2017 are automatically identified on the Official Zoning Maps as a Historic Landmark or Historic District on the date the Bureau of Planning and Sustainability receives notification from the State Historic Preservation Office of the listing of the resource on the National Register; and
  - National register resources listed on the National Register of Historic Places after
     January 27, 2017 are automatically identified on the Official Zoning Maps as a
     National Register Landmark or National Register District on the date the Bureau of
     Planning and Sustainability receives notification from the State Historic Preservation
     Office of the listing of the resource on the National Register.
- 2. When a historic resource is removed from the National Register of Historic Places and it has not local historic designation been designated by the City as a historic resource, it is automatically removed from the Official Zoning Maps as a Historic Landmark, Historic District, National Register Landmark, or National Register District Historic Landmark or Historic District on the date the Bureau of Planning and Sustainability receives notification from the State Historic Preservation Office of the removal of the resource from the National Register.
- 3. When the federal Keeper of the National Register of Historic Places approves a change to the boundary of a Historic Landmark, National Register Landmark, Historic District, or National Register District that has not been designated by the City as a historic resource, the change is automatically identified on the Official Zoning Map on the date the Bureau of Planning and Sustainability receives notification from the State Historic Preservation Office of the change.

Amendments to Subsections B, C, and D to accommodate the new National Register Landmark resource type.	

- **B.** Removal after destruction. If a Historic Landmark, or Conservation Landmark, or National Register Landmark is destroyed by causes beyond the control of the owner, the Landmark designation for the resource is automatically removed from the Official Zoning Maps.
- **C.** Removal after demolition. If a Historic Landmark, or Conservation Landmark, or National Register Landmark is demolished after approval of demolition through demolition review, the Landmark designation for the resource is automatically removed from the Official Zoning Maps.
- **D. Removal after relocation.** If a Historic Landmark, or Conservation Landmark, or National Register Landmark is relocated, the Landmark designation for the resource is automatically removed from the sending site on the Official Zoning Maps.

### 33.910.030 Definitions

Revised definitions related to historic resources provide clarity, consistency, and alignment with the resource classifications described in 33.445. For additional commentary, see 33.445.040.

#### Historic Resource

Changes to the definition of "historic resource" reflect the broader areas of significance that are eligible for designation under these amendments.

#### Historic Landmarks

Changes to the definition for Historic Landmarks reflect the level of significance of such resources and ensure clarity regarding resources listed in the National Register of Historic Places prior to January 27, 2017, which were automatically identified as Historic Landmarks. For example, these amendments ensure Pittock Mansion remains a Historic Landmark and Billy Webb Elks Lodge be identified as a National Register Landmark, even though both are on the National Register. Clarity is also provided regarding Historic Landmark boundaries, which are shown on the Official Zoning Map.

#### Conservation Landmarks

Changes to the definition for Conservation Landmarks reflect that such resources are City designated and may be of community importance for social or cultural history. Clarity is also provided regarding Historic Landmark boundaries, which are shown on the Official Zoning Map.

#### National Register Landmarks

A definition for National Register Landmarks is provided. While many Historic Landmarks and Conservation Landmarks are listed in the National Register of Historic Places, the classification "National Register Landmark" in the zoning code applies only to those resources that have no City historic or conversation designation. Upon adoption of these code amendments, only those National Register resources listed after January 2017 would be National Register Landmarks, however, additional resources that have their City historic or conservation designation removed in the future could become National Register Landmarks.

#### Historic Districts

Changes to the definition for Historic Districts reflect the geographic nature of such resources, indicate that the City can designate such districts, and ensure clarity regarding resources listed in the National Register of Historic Places prior to January 27, 2017, which were automatically identified as Historic Districts.

33.910 Definitions **910** 

Historic Resource. A place, structure, or object that has historic significance. A building, structure, object, site, place, or district that has a significant relationship to events or conditions of the human past.

Historic Resources may be important for archaeological, architectural, cultural, or historical reasons.

Historic Resources include:

- Historic Landmarks. A Historic Landmark designation may include buildings, a portion of a building, sites, trees, statues, signs, or other objects or spaces that the City or the Keeper of the National Register of Historic Places has designated or listed for their special historic, cultural, archaeological, or architectural merit. A Historic Landmark is a structure, building, portion of a building, site, tree, statue, sign, or other object or space that the City has designated for its special archaeological, architectural, cultural, or historical merit. Historic Landmark includes resources listed by the federal Keeper of the National Register of Historic Places on or before January 27, 2017, that have not had their City Historic Landmark designation removed. Historic Landmarks are primarily of local, state, or national importance. Historic Landmarks have boundaries that are described in the nomination or documentation provided in support of the resource's City designation or National Register listing. If no boundary is provided in the designation or listing documentation, the boundary is the lot or lots that contain the Historic Landmark's contributing resources;
- Conservation Landmarks. A Conservation Landmark may include buildings, a portion of a
  building, sites, statues, signs, or other objects or spaces that the City has designated for their
  special historic, cultural, archaeological, or architectural merit. They are primarily of local or
  neighborhood\_importance A Conservation Landmark is a structure, building, portion of a
  building, site, statue, sign, or other object or space that the City has designated for its special
  archaeological, architectural, cultural, or historical merit. Conservation Landmarks are primarily
  of neighborhood or community importance. Conservation Landmarks have boundaries that are
  described in the documentation provided in support of the City designation. If no boundary is
  provided in the designation documentation, the boundary is the lot or lots that contain the
  Conservation Landmark's contributing resources;
- National Register Landmarks. A National Register Landmark is a structure, object, or site that
  has been listed by the federal Keeper of the National Register of Historic and has not been
  identified or designated by the City as a Historic or Conservation Landmark. National Register
  Landmarks have boundaries that are described in the nomination provided in support of the
  federal listing;
- Historic Districts., including those listed in the National Register of Historic Places A Historic
   District is a geographic area that the City has designated for its archaeological, architectural,
   cultural, or historical merit. Historic District includes resources listed by the federal Keeper of
   the National Register of Historic Places on or before January 27, 2017, that have not had their
   City Historic District designation removed. Historic Districts are primarily of local, state, or
   national importance. Historic Districts have boundaries that are described in the nomination or
   documentation provided in support of the resource's City designation or National Register
   listing;

#### Conservation Districts

A definition for Conservation Districts is provided to reflect the historic significance and geographic nature of such resources.

### National Register Districts

A definition for National Register Districts is provided. While many Historic Districts and Conservation Districts are listed in the National Register of Historic Places, the classification "National Register Districts" in the zoning code applies only to those resources that have no City historic or conversation designation. Upon adoption of these code amendments, only those National Register resources listed after January 2017 would be National Register Districts, however, additional resources that have their City historic or conservation designation removed in the future could become National Register Landmarks. For example, upon adoption of these amendments Irvington would remain a Historic District and Laurelhurst would be identified as a National Register District, even though both are on the National Register.

### Significant Resource

A new definition for "Significant Resource" has been provided. This new definition allows the Historic Resource Inventory to be more appropriately applied as an umbrella term that captures all historic resources addressed in the zoning code, as well as resources that have been documented but not designated or determined significant. The change recognizes Rank I, II, III resources identified in the 1984 Historic Resource Inventory as Significant Resources, while also allowing future determinations of significance to occur without use of a ranking convention (ranking is no longer best practice for determining the significance of historic resources). This change allows for the documentation of potential historic resources, without necessitating a land use procedure for adding such resources to the Historic Resources Inventory. Such documented resources are removed from the zoning code unless or until they have been determined by the City to be significant (Significant Resource), designated by the City (Historic or Conservation Landmark and District), or listed by the federal Keeper of the National Register of Historic Places (National Register Landmark or District). Generally, Significant Resources are eligible for a Historic, Conservation, or National Register designation.

#### Contributing Resources

Changes to the definition for "Contributing Resources" reflect that all historic resource types may include contributing elements. The definition describes that those elements not considered to be "contributing resources" are "noncontributing resources." Contributing resources can be an entire building, portion of a building (such as an arcade or sign), or other feature (such as a fountain or wall). Unless otherwise stated in the documentation, the primary resource associated with a landmark or Significant Resource is a contributing resource even if the words 'contributing resource' are not used. Contributing resource status can change as a result of historic designation review, historic designation removal review, or a decision by the National Park Service to amend a National Register nomination.

- Conservation Districts; A Conservation District is a geographic area that the City has designated for its special archaeological, architectural, cultural, or historical merit. Conservation Districts are primarily of neighborhood or community importance. Conservation Districts have boundaries that are described in the documentation provided in support of the resource's City designation;
- National Register Districts. A National Register District is a district that has been listed by the federal Keeper of the National Register of Historic and has not been identified or designated by the City as a Historic or Conservation District. National Register Districts have boundaries that are described in the nomination provided in support of the federal listing;
- Significant Resource. A Significant Resource is a structure, building, portion of a building, site, statue, sign, district, or other object or space that the City has determined to be significant for its archaeological, architectural, cultural, or historical merit but has not been designated by the City as a landmark or district, and has not been listed by the federal Keeper of the National Register of Historic Places. Rank I, II, III resources identified in the 1984 Historic Resource Inventory are Significant Resources; and
- Contributing Resources, including an associated building, site, structure, or object that adds to the historic associations, historic architectural qualities, or archeological values that make a Historic Landmark, Conservation Landmark, Historic District, or Conservation District significant, as identified in the documentation prepared for the listing or designation of the landmark or district; A contributing resource is a structure, building, portion of a building, site, statue, sign, or other object or space that adds to the historic associations, architectural qualities, cultural significance, or archeological values that make a National Register Resource, Historic Landmark, Conservation Landmark, Historic District, Conservation District, or Significant Resource important, as identified in the documentation prepared for the listing or designation of the landmark, district, or Significant Resource. If a resource is not identified in the documentation as a contributing resource, is it a noncontributing resource; and
- Structures or objects that are included in the Historic Resources Inventory. The Historic
  Resources Inventory is a documentation and preliminary evaluation of the significance of
  historic resources. Information for each resource may include a photograph, the year the
  resource was constructed, the builder or architect, original owner, significant features,
  architectural style, and in most cases, a ranking of significance.

### Historic Resources Inventory

Changes to the definition for "Historic Resources Inventory" are consistent with changes to Chapter 33.445. This change allows for the documentation of potential historic resources, without necessitating those resources be subject to regulations included in the zoning code. Documented resources are not be addressed by the zoning code unless or until they have been determined by the City to be a Significant Resource, designated by the City as a Historic or Conservation Landmark or District, or listed by the Keeper of the National Register of Historic Places as a National Register Landmark or District. The revised definition of Historic Resources Inventory is a roster of all recognized historic resources, not a static historic resource classification.



Historic Resources Inventory. Structures, sites, objects, places, and districts that have been documented as having or potentially having archaeological, architectural, cultural, or historical significance. The Historic Resource Inventory includes all resources defined as Historic Resources. See Historic Resource.

32.34.020 Additional Standards in Overlay Zones.

Conforming amendments to Title 32 align with changes to Chapter 33.445.

### CHAPTER 32.34 - ADDITIONAL REGULATIONS FOR SPECIFIC USES, OVERLAY ZONES, AND PLAN DISTRICTS

### **Sections:**

32.34.010	Additional Standards for Specific Uses.
32.34.020	Additional Standards in the Overlay Zones.
32.34.030	Additional Standards in the Plan Districts.

### 32.34.010 Additional Standards for Specific Uses.

### A.-C. [No change]

### 32.34.020 Additional Standards in Overlay Zones.

(Amended by Ordinance Nos. 176469, 178172, 179092, 185915 and 188959, effective May 24, 2018.) Overlay zones are shown on the Official Zoning Maps.

### A.-B. [No Change]

- C. Historic Resource Overlay Zone
  - 1. Where these regulations apply. The regulations of this subsection apply to signs on sites with the historic resource overlay zone. However, signs are not required to go through historic resource review if they meet one of the following standards:
    - **a.** The sign is a portable sign, lawn sign, or temporary sign; or
    - b. The sign is exempt from historic resource review under Sections 33.445.100.D., Development within a Historic Landmark boundary; 33.445.110.D., Development within a Conservation Landmark boundary; 33.445.120.D., Development within a National Register Landmark boundary; 33.445.200.D., Development in a Historic District; 33.445.210.D., Development in a Conservation District; or 33.445.220.D., Development in a National Register District. 33.445.140, Alterations to a Historic Landmark; 33.445.230, Alterations to a Conservation Landmark; 33.445.320, Development and Alterations in a Historic District; or 33.445.420, Development and Alterations in a Conservation District.
  - 2. [No change]
- **D.** [No change]