RACIAL EQUITY PLAN 2015-2016

Furthering the Citywide Equity Goals and Strategies

Bureau of Planning and Sustainability Racial Equity 5 Year Plan

Bureau of Planning and Sustainability Equity Vision:

Portland is a prosperous, healthy, resilient and equitable city where everyone has the opportunity to shape the decisions that affect their lives. Our City government, diverse population, innovative businesses and forward-thinking leaders create a vibrant and just community.

In this transformation, BPS leads as an anti-racist, multicultural, inclusive organization and serves as a model of equity practices to our partners and stakeholders:

- We reflect the diverse demographic future of Portland.
- We effectively challenge institutional barriers to equity with fluency and confidence.
- We are nimble at addressing the intersection of racial, socio-economic, and geographic inequities.
- We facilitate equitable processes that result in socially just outcomes.

Bureau of Planning and Sustainability Equity Mission:

Through individual and collective action, create solutions to advance equity and work toward eliminating racial disparities.

Long-term Goal	Five Year Bureau Objective	Strategies and Bureau Actions	Bureau Pe	rformance Measure	es Timeline	Evaluation Tools	Lead Staff Overs	Oversight	ight Due Date
			Year 0-1	Year 1-3	Year 3-5				
Culture - Bureau operates with a transformational and inclusive anti- racist culture where everyone maximizes their potential	1A: Community building Activate creative ways to integrate transformative values into community-building activities	Establish a recognition/reward program that reinforces, encourages, recognizes, and motivates upholding what we value in the workplace.	x	х	х	* Program is established and at least three people or projects are rewarded. * Improvement on Gallup Measure for recognition.	Fritz/Julia	WX/MT/LT	1 - 2 years
		Establish PEER Resource Program that supports conflict resolution and proactive problem solving.	х	х	х	* Program is established with at least ten PEER volunteers and at least 25 interactions with Bureau staff.	Fritz/Desiree	WX	2 years
	1B: Strong communication channels Foster transparency, collaboration, and continuous learning towards racial equity goals	Hold planning and sustainability section meetings once a quarter to share positive and negative lessons learned and how work addresses equity and other bureau goals.	x	x	x	* For each section, 4 meetings are convened per year and 90% of staff are actively engaged in sharing information or participating per year.	Joe/Michael	МТ	1 year
		Provide a strategic briefing at all staff that shares progress or constraints toward accomplishing the BPS strategic plan, including updates on implementation of the Portland Plan, Climate Action Plan, Equity Roadmap.	x	x	х	* Briefings occur twice a year.	Susan	LT	1 year
		3. Use all-staff meetings as a means to collaborate on work. Examples include: thematic meetings, bureau-wide problem solving on an issue.	x	х	х	* Staff meeting is used for collaborative purposes by at least two teams or projects.	МТ	LT	1 year
		4. Develop an equity communications plan for sharing work and best practices internally and externally to the community.	x	x	х	* At least five newsletter postings related to equity * An internal resources website with at least 10 hits a month * Publish an equity progress report to share successes in the Bureau	Desiree	Julia/LT	1 - 3 years



[7	C: Focused equity skill building	Continue to develop management skills and best practices by				* Managers use the toolkit	MT	LT	1 year
[C	Develop skills to address equity and institutional racism at staff	following up on recommendations from the Employee Engagement				to reference management			(and
a	and management levels	Survey (Gallup), including managing for inclusion.	x	V	x	best practices.			ongoing)
			X	X	*	* Improved bureau and team Gallup scores			
		Develop an equity training program (Facilitation, cultural responsiveness skills, difficult conversations, tools to address institutional racism and barriers, revisit past trainings at the team level and ongoing educational opportunities at all-staff related to anti-racism soft skills).	х	x		* A training plan has been developed with at least four educational opportunities for staff deployed.		wx	18 months
		Develop communication tools and training (messaging, facilitation techniques) to address racial and socio-economic entitlement perspectives.		х		* A toolkit has been researched and tested.	Communications	Desiree	2 years
		4. Provide equity consultations and customized support for teams.				* Staff and managers understand how to access internal and external equity support. * Support is timely, applicable and	Desiree	-	Ongoing
			х	х	х	* Staff and teams are self-sufficient at addressing problem after support has been given.			
		5. Explore offering language courses for staff		x		* A determination has been made on the feasibility of offering language classes.	Professional Development Committee	MT/LT	2 years
1	D: Accountability systems	1. Update employee evaluation to support application of BPS values				* An updated employee evaluation is	TBD	WX/MT	18 months
R		and equity into work product and approach to work.	x			created and used in all employee evaluations.			10 monens
		Include review of team equity action plans and management practices on BPS values in management evaluations.	х	х	х	* All management work plans include an equity component and have been reviewed by their supervisor.	Managers and supervisors	LT	1 year (and ongoing)
		3. Conduct 360 reviews for all managers that includes all supervised employees.	х	x	х	* All employees have the opportunity to participate in a review of their manager.	Managers and supervisors	LT	1 year (and ongoing)
		4. Continue to conduct the Employee Engagement Survey (Gallup) bi-annually to assess our progress.		x		* Employee Engagement Survey is redeployed.	wx		2 years
		5. Bi-annually review progress made on implementation of the Bureau Equity Roadmap.				* Report progress to staff on Roadmap annually * 100% of year 1 actions complete	LT	Desiree	1 year (and ongoing)
			х	x	х	* 100% of year 2 actions complete			
						* 100% of year 3 actions complete * Reassess and update Roadmap for new			
						benchmarks			
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Long-Term Goal Z.	2A: Targeted internship program Build the pool of diverse, available talent in planning and	Scope funding and partnership opportunities for a targeted internship program for diverse students.				* Funding options have been identified.	Desiree	TBD	1 and 2 years
People - Diverse staff at all levels of the Bureau who reflect the demographic future of Portland	sustainability fields over time.		x	х		* Resources and structure is solidified.			
		2. Establish a standing internship program.		x	x	* Internship program has been launched.	Susan	LT	3 and 5 years
				,	X	* 90 percent of bureau interns have participated			
	2B: Standardized staff and intern hiring processes Update BPS hiring practices to incorporate equity and ensure consistency in use	Update hiring checklist for interns and staff to include equity best practices in process	х			* Equity best practices are consistently applied in all hiring processes.	Jessica	Desiree, K. Sharp	1 year
		2. Expand outreach and design of recruitments to target experience and skills relevant for working with racially and socio-economically diverse communities.	x			* Increase in the diversity of candidate pools.	Hiring Managers	Desiree	1 year
		Develop and provide annual training on affirmative action and hiring best practices for all managers.	х	х	х	* Annual training has been completed with 100% manager participation.	Jessica	Desiree, K. Sharp	18 months (and ongoing)
		4. Develop training on affirmative action and the BPS hiring process for all staff as a professional development opportunity and to increase the pool of potential staff to include on hiring panels, or review resumes.	x	x		* First training has been completed. * A pool of at least 30 staff have been trained.	Jessica	Desiree, K. Sharp	1 and 2 years
		5. Require inclusion of trained staff on hiring panels.		x	х	* Trained staff are represented on every hire panel.	Jessica	Hiring Manager	r 18 months (and ongoing)
	2C: Consistent employee onboarding New employees and interns have the tools to feel connected and be successful.	Include an orientation to the Bureau's strategic plan, equity work, and workgroups within BPS in the new employee orientation.	×			* All new employees are oriented consistently. * All new employees receive anti-racist, project management and emotional intelligence orientation with focus on advancing equity.	Fritz	Chris	1 and 2 years
		2. Re-instate the staff buddy program.	x			* Each new employee has a buddy. * Staff report high satisfaction at 3 month check-in.	Fritz		1 year (and ongoing)
	2D: Equitable professional development opportunities All staff have opportunities for formal and informal professional development	Develop a tracking system for training to match staff with identified training needs.	×	х		* Needs are assessed and vetted * Tracking system is designed and piloted	Professional Development Committee	HR, Tech	1-3 years
		Develop a needs assessment for tech and other essential job performance skills.		х	х	* Skills assessment is piloted	Professional Development Committee	Kevin, MT	2 years
Long-term Goal	Five Year Bureau Objective	Strategies and Bureau Actions	Bureau Pe Year 0-1	rformance Measure Year 1-3	es Timeline Year 3-5	Evaluation Tools	Lead Staff	Oversight	Due Date
Long –Term Goal 3: Work - Measurable equity results for communities of color, low-income	3A: Equitable Community Development Determine how BPS can contribute to developing a coordinated City approach to community development that is, in part, to address		X	x	x	* City coordination committee initiated.	Joe		
populations and other underserved and under-represented communities	displacement from gentrification.	Develop work plan for BPS regarding issues of housing affordability and income inequality.		×		* Scope has been created. Staff have been identified. * Progress measures are established with other bureaus.	Joe	МТ	2 and 3 years

	3. Implement work plan		Х	х	* Programs and projects initiated.	Joe	MT	3-5 years
3B: Community engagement program Build sustainable relationships and trust with communities of color and other under-served and underrepresented groups	Launch community engagement workbook and train staff.	х	x		* Workbook is launched and at least one training has been conducted. * Community engagement workbook is consistently utilized in all planning projects.	Bill Beamer	CEG	1 and 2 years
	Recruit for and retain diverse representation on advisory committees and commissions.	x	x	x	* Develop best practices for recruitment and retention that are consistently used. * 30% of members of committees and commissions represent communities of color. * 75 percent members of color complete the term of their appointment.	TBD	CEG	Ongoing
	3. Identify how to structure community engagement work in the Bureau.		x	x	* Current structured has been evaluated. * Proposal adopted for internal restructure. * Structure is in place.	Jill Kolek and Deborah Stein	CEG	Ongoing
3C: Metrics, monitoring and evaluation program Evaluation of the progress toward achieving equity made through programs and projects.	Develop an approach and work plan for monitoring and evaluation.	x	x		* Identify staff to scope and develop worl plan. * Budget and ongoing FTE has been identified.	k Eric	MT	1-3 years
	Develop equity metrics and evaluation methods to assess the implementation of our programs and plans.		х	x	* Metrics are developed.	TBD	MT	18 months, ongoing
	Begin monitoring and evaluation in coordination with other Bureaus who implement plans.		X		* Progress reports are published using metrics.	TBD	MT	3 years
3D: Shared project management approach Practices and tools that integrate equity at all phases (scoping, design,	Train all staff on the foundations of project management.	х			* 90 percent of staff have participated in foundational project management training.	Pete Chism, Professional Development Committee	: WX, Jill Kolek	1 year
implementation, evaluation).	Develop a customized BPS project management approach that integrates transformational values framework, equity tools, and community engagement.		x	х	* A workgroup has been established and existing tools and processes scoped. * Project management approach is integrated into 50% of projects (3 yr) 100% of projects (5 year).	TBD	MT/WX/CEG	1-5 years
3E: Internal Collaboration Collaborative structure to support equity implementation of the Portland Plan, Climate Action Plan and all other work.	Establish an internal research workgroup that combines technology, data, and economic analysis to collaborate and share current work and trends.	х	x	x	* Workgroup is created and meeting regularly. (1 yr) * Inventory of accessible data is created. (2-3 yr) * Staff understand how to access data available in Bureau. (3 yr)	Tom	Kevin, Eric	1-3 years

1	2. Use team equity action plans to focus work on advancing equity.				* Develop an equity action plan for each	Managers	Staff, LT,	1 and 2 years
					team. (1 yr)		Desiree	
		V	V	v	* Teams review performance annually on			
		X	X		actions. (2 yrs			
					and ongoing)			

Bureau Director has reviewed and approve the structural improvements and supports the implementation for these changes over the coming five years.

2015, June 19

Date

Susan Anderson
Printed Name