## Large grant: Draft scoring guidance

Large grants will be scored on a 100-point scale, earning points for criteria which are grouped into six categories.

- 1. Organizational commitments and capacity 13 possible points
- 2. Project description and scope 17 possible points
- 3. Environmental benefits 19 possible points
- 4. Social benefits 19 possible points
- 5. Workforce and contractor benefits 19 possible points\*
- 6. Budget 13 possible points

Within each category there are a number of criteria. Each criteria is can be awarded up to a certain number of possible points. These are indicated in the column labeled "Possible points".

- \* Note that the possible points for the overall categories in the bullets above and the tables that follow do not apply to workforce and contractor support grant applications. Please review point allocation explanation for workforce and contractor support grants on page 80.
- \*\* Projects that have a physical/capital infrastructure component can be awarded 19 possible points for criteria within the Workforce and Contractor Benefits category. If a project does not have a physical/capital infrastructure component (e.g. education/awareness programs) the weighting is adjusted so that this category has a total of 4 possible points based on the number of jobs supported by the grant (#FTE/grant \$). The remaining 15 points will be redistributed amongst other categories.
- \*\*\* There are some criteria that do not apply to all project types. These are noted in the tables with explanations in footnotes. If a criteria does not apply to a project type it will not be included in the application score.

Organizational commitments and capacity: 13 out of 100 possible points				
Criteria	Possible	Full points	Partial points	No points
	points			

Organization has a stated mission and track record of delivering programs that benefit economically disadvantaged community members, including people of color, women, people with disabilities, and/or the chronically underemployed.	2.1	Applicant organization has at least three years of delivering programs that benefit communities identified in this criteria, an organizational focus on those populations, and a stated mission guiding this work.	Organization has at least three years of history of delivering programs that benefit communities identified in this criteria and may or may not identify benefits to priority populations in stated mission.	No history.
Organization has demonstrated commitment to racial and social justice, diversity, equity, inclusion and creating a positive working environment within their internal operations.	2.0	Application must demonstrate that racial and social justice, equity, diversity and inclusion have been identified as a priority and the organization has successfully integrated these principles into operations, decision making and planning. Documentation could include policies, procedures, planning docs, recruitment plan, training offered/required, surveys of staff, and description of practices.	Organization has defined racial and social justice, equity, diversity, and inclusion as a priority and has made some progress at operationalizing these principles within the organization.	No evidence provided of commitment to racial and social justice, diversity, equity, and inclusion within organization.
Organization demonstrates strong understanding and practice around community engagement, particularly focused on historically marginalized and culturally diverse communities.	1.9	Engagement practices are clearly informed by principles of inclusion, cocreation, and collaboration, and reflect an understanding of the community the organization serves. Application should include plan or strategy that identifies target population, identification of	Focus of engagement is more on outreach and updates, and not well-informed by principles of inclusion, co-creation, and collaboration.	No evidence that organization understands or practices inclusive engagement.

		<u> </u>		
		engagement methods best suited to		
		target population, resources/strategies		
		to address potential barriers (e.g.,		
		translation, childcare, etc.), and examples		
		of successful engagement from past.		
Staff (including leadership)	2.1	To receive full points the majority of staff	At least thirty percent of staff	No representation
and board of the organization		(including staff leadership) and a	(including staff leadership)	on staff or board
reflect the community their		majority of the board of directors must	and thirty percent of board	of community the
proposed project is intended		reflect the community the project is	members reflect the	project is
to benefit.		intended to serve.	community the project is	intended to serve.
			intended to serve.	
Organization provides benefits	1.8	To receive full points organization must	Health insurance benefits	No benefits
to employees.		provide health insurance benefits AND	only.	provided.
. ,		other benefits including retirement, paid		
		time off, other health benefits, family		
		friendly practices, etc.		
Application demonstrates	1.8	Applicant organization shows: revenues	Budget is balanced, though	Application
organization ability to manage		not less than expenditures and no	resilience is weak (e.g., few if	provided no
funds responsibly and		egregious audit findings in three years;	any reserves, lack of	evidence of
effectively.		strong internal budget management	contingency plan, lack of	internal budget
		practices and financial controls; strong	funding diversity).	management and
		operating reserves and contingency	Organization has more than	financial controls.
		plan. Clearly defined areas of authority	one person (staff and/or	Audit findings
		over budget and finances within	board) with financial controls	that were not
		organization, more than one individual	and budget management	addressed/remedi
		needed to disburse large funds,	responsibilities.	ated, no
		consistent financial reporting practices,	·	explanation
	l	1 31		•

		strong board oversight. Documentation		provided for
		includes three years (if available) audited		operating in a
		financials and current YTD financial		deficit.
		documents.		
History of successful grant	1.3	Organization and/or current leadership	Organization and/or staff on	No history with
execution.		must provide evidence of successful	project have evidence of	grants.
		management of grants that are similar in	successful work on grant	
		size or larger than the proposed project.	projects including	
			management of at least	
			some component of work	
			with budget and deliverable-	
			tracking responsibilities,	
			direct work on the funded	
			project and assistance with	
			reporting but may not have	
			managed full grant process.	

Project Description and Scope: 17 out of 100 possible points				
Criteria	Possible	Full points	Partial points	No points
	points			
Project description is complete	2.4	Project description clearly states what	Some questions remain.	Incomplete,
and intended outcomes are		the applicant intends to do, why, who		intended
clear.		the intended beneficiaries are, and what		outcomes are not
		outcomes are expected.		clear.

Services and activities	3.6	Project services and activities must have	Probable that services and	Services and
described in scope will		a strong likelihood to result in stated	activities will result in	activities are not
realistically result in intended		intended outcomes.	intended outcomes.	likely to result in
outcomes.				stated intended
				outcomes.
⁵Well described and	0.9	Applicant has provided a well-developed	Applicant has thought	Applicant does
appropriate plan to maintain		plan to ensure benefits for the full	through staff, equipment,	not provide any
project for its full lifecycle		lifecycle of the project (e.g. education	and other needs to maintain	plan to maintain
(beyond the life of grant).		and outreach, identifying staff and	the project for its full life	the project.
		equipment needs, identifying sources of	cycle but has not clearly	
		funding to pay for maintenance needs).	identified ways in which	
			maintenance plan will be	
			implemented.	
Project timeline is reasonable.	0.9	Project timeline is reasonable and	Project timeline appears	Project timeline
		includes allowances for delays, both	reasonable but does not	not reasonable
		internal and external, that can be	accommodate delays, either	and likely to
		accommodated without impacting	internal or external caused.	create problems
		success of project.		for the proposed
				project.
Application provides clear plan	0.9	Applicant has provided a well-developed	Basic plan includes	No plan.
for managing communication		plan, appropriate to size and type, which	identification of stakeholders,	
with stakeholders and project		includes identification of stakeholders,	participant/beneficiary	
participants/beneficiaries		participant/beneficiary groups, modes of	groups, at least one primary	
		communication, timeline with clear	point of contact from	
		milestones and identification of role and		

<sup>&</sup>lt;sup>5</sup> This criteria only applies to projects that include physical improvements and/or infrastructure.

	1		T	1
		area of responsibility for all project staff	applicant agency, and modes	
		(person or position) related to project	of communication.	
		communication.		
Project team including non-	5.1	Applicant organization has staff with	Not all project team	No experience.
profit staff, contractors, and		experience executing projects like the	members have been	
other partners have		one for which the applicant is seeking	identified. Those that have	
demonstrated experience		funds. If the team includes partners	been identified have	
executing similar projects.		and/or contractors, the applicant has	experience successfully	
		either secured, or provided a detailed	implementing projects that	
		plan to secure, team members who have	share some elements or	
		successfully executed similar projects.	common characteristics to	
			the project for which they are	
			applying.	
Partnerships on project are	1.7	Partnerships identified in the application	Partnerships identify	No consideration
meaningful and equitable.		must have clearly defined commitments	commitment to shared	to shared power,
		to shared power, collaborative decision-	power, collaborative	collaborative
		making, accountability, and fair	decision-making,	decision-making,
		distribution of benefit. Partnership is	accountability, and fair	accountability,
		defined broadly and includes	distribution of benefit.	and fair
		collaboration between non-profit	Partnership is defined more	distribution of
		organizations, contractors and	narrowly than those	benefit.
		subcontractors, community groups, and	receiving full points.	
		others.		
Application demonstrates	1.7	Applicant has provided documentation	Applicant has provided	Application does
community support.		and/or evidence of strong community	documentation and/or	not provide
		support including MOUs, letters of	evidence of some community	evidence of
			support.	

support, Community Benefits	community
Agreements, etc.	support.

Environmental Benefits: 19 out of 100 possible points					
Criteria	Possible points	Full points	Partial points	No points	
Indirect GHG reduction/sequestration	3.6	Project has high likelihood of resulting in future or indirect GHG reduction.	Project may result in future and/or indirect GHG reduction.	Project will not result in future or indirect GHG reduction.	
<sup>6</sup> Materials and supplies are selected based on embedded carbon and other environmental and health impacts.	4.0	Applicant has documented how their choices about purchase and use of materials and supplies for the proposed project will be based on reducing embedded carbon, promoting environmental stewardship, and protecting the health of workers and others who will come into contact with the materials and supplies. Applicant has also demonstrated commitment through current operations including procurement policies that detail how carbon, health and other environmental impacts guide decisions.	Applicant has articulated a general commitment to making choices about materials/supplies procured based on environmental and health impact. Analysis performed to assess embedded carbon and other environmental impacts is high level.	No consideration of environmental or health impacts in material and supplies choices.	

\_

<sup>&</sup>lt;sup>6</sup> This criteria only applies to projects that include physical improvements and/or infrastructure.

Operational choices driven by	1.9	To receive full points the applicant must	Applicant has articulated	No consideration
embedded carbon and other		demonstrate strong commitment to	general commitment to	of environmental
environmental and health		making choices about operations that	making choices about	and health
impacts.		are based on an understanding of	operations based on	impacts in
		embedded carbon, health and	environmental and health	operational
		environmental stewardship. Commitment	impact. Analysis performed to	choices.
		can be demonstrated by policies and/or	assess embedded carbon,	
		certifications that detail how carbon,	health and other	
		health and other environmental impacts	environmental impacts is high	
		are considered (e.g., green purchase	level.	
		criteria, office recycling/composting		
		/reusable, green fleet, etc.).		
<sup>7</sup> Cost effectiveness of	5.8	This criteria is calculated for all application	s based on total project budget a	and fuel displaced
emissions reduction		by project. Points awarded as follows: bott	om 20% of applicants = 0 points	, 21 to 40% = 1
(CO2e/\$ total budget for		point, 41 to 60% = 2 points, 61 to 80% = 3	points, 81 to $100\% = 4$ points. N	Methodology for
project life)		CO2e reduction/sequestration will be defir	ned using methods outlined in A	<u>opendix F</u> for each
		type of project and applied consistently.		
Project provides additional	3.7	This is a binary score: points awarded for non-GHG environmental benefits including habitat		
non-GHG environmental		creation/protection, water management, re	eplacement of grass w/native pla	nts, etc.
benefits				

Social Benefits: 19 out of 100 possible points				
Criteria	Possible	Full points	Middle points	No points
	points			

<sup>&</sup>lt;sup>7</sup> This criteria only applies to projects that include physical improvements and/or infrastructure.

Project reduces and/or	4.2	Project provides cost savings and/or cost	Project provides cost savings	No evidence of
stabilizes cost for low		stabilization to household costs of low-	and/or cost stabilization for	cost savings or
income people and		income people and people of color (e.g.,	low income people and	stabilization.
communities of color.		utility bills, transportation costs, food	communities of color either	
		costs).	through savings to non-	
			residential facilities owned or	
			occupied by organizations	
			that serve low income people	
			or communities of color.	
Project provides health	3.6	Project provides meaningful health	Health benefits and	No health
benefits to PCEF priority		benefits specifically to PCEF priority	beneficiary populations	benefits.
populations.		populations (e.g. improved indoor air	noted are general in nature,	
		quality, access to low cost/high quality	(e.g., project reduces carbon,	
		food, etc.).	tree cover in space not	
			specific to beneficiary, etc.).	
Project and/or project	3.4	All project benefits go to people who live	At least half of the benefits of	None of the
participants are located east		in the target area(s) or, if the project	the project will go to people	project
of 82nd Avenue or in census		includes infrastructure, it is located in	who reside in the target	beneficiaries
tracts with at least 50%		target area(s). If the project includes	area(s). If the project includes	and/or project
households at or below		workforce and contractor development,	workforce and contractor	sites are located
200% federal poverty level.		participants are from PCEF priority	development, half of	in target area(s),
If the project includes		population(s)(s).	participants are from PCEF	or are from PCEF
workforce and contractor			priority population(s)(s).	priority
development, participants				population.
are from PCEF priority				
population(s).				

Project improves resiliency	4.0	Project address current or future	Project has identified general	Project does not
by 1) addressing the harm		vulnerabilities to harm specific to PCEF	vulnerabilities to impacts of	improve
to frontline communities		priority population(s) that are caused by	climate change and the	resiliency.
caused by climate change,		climate change. Impacts of climate	proposed project employs	
and/or 2) improving ability		change include poor air quality resulting	general measures to address.	
to withstand and adapt to		from wildfire, urban heat islands, vector		
existing and future climate		born illness, and others. The resiliency		
impacts, and/or 3) protects		measures must be designed to reduce		
workers on PCEF projects		the identified current or future harm. The		
from exposure to climate		application must also, if applicable,		
related vulnerabilities.		identify related potential harm to		
		workers on the proposed project and		
		have a plan to mitigate that harm.		
Project avoids and mitigates	3.7	Applicant has demonstrated	Applicant has considered	No consideration
displacement and/or		consideration of displacement and	displacement and committed	of displacement.
provides restorative		integrate mitigation and/or restoration	to consulting with the	
measures for population(s)		measures into project plan (e.g., tenant	community to identify	
impacted by displacement,		rights advocacy, rent stability	potential mitigation and/or	
with a focus on		requirements, putting land into	restoration efforts.	
displacement resulting from		affordable housing trust status, etc.).		
gentrification pressures.				

The following four tables will be used to score grant applications that include physical/capital projects. If a project does not have a physical/capital infrastructure component (e.g. education/awareness programs) the weighting is adjusted so that this category has a total of 4 possible points based on the number of jobs supported by the grant (#FTE/grant \$).

- <u>Table W.1</u> Grant applications that include physical/capital projects that have a total budget for contracts that does NOT exceed \$20,000 AND do not include a single-site using more than \$350,000 in PCEF funds.
- <u>Table W.2</u> Grant applications that include physical/capital projects that have a total budget for contracts that exceeds \$20,000 AND does not include a single-site using more than \$350,000 in PCEF funds.
- <u>Table W.3</u> Grant applications that include physical/capital projects that have a total budget for contracts that does NOT exceed \$20,000 AND includes a single-site using more than \$350,000 in PCEF funds.
- <u>Table W.4</u> Grant applications that include physical/capital projects that have a total budget for contracts exceeds \$20,000 AND includes a single-site using more than \$350,000 in PCEF funds.

## Workforce and contractor benefits Table W.1: 19 out of 100 possible points

This is the scoring table for applications that include a physical/capital project AND have no more than \$20K budgeted for contracting AND do not include any single site using more than \$350K in PCEF funds

AND do not include any s	ingle site us	ing more than \$350K in PCEF funds		
Criteria	Possible	Full points	Partial points	No points
	points			
Grant funded job hours	4.0	Top 20% of all applications received.	Middle 20% of	Lowest 20% of
(#FTE/\$ invested).			applications received.	applications received.
Strategy and	4.9	Applicant has a strong strategy and	Applicant has strong	Weak or no recruitment
commitments for		commitments for hiring, retaining, and	strategy for recruitment	strategy and utilization
recruitment, retention,		advancing diverse local workers and	and utilization of diverse	commitments.
and advancement of		apprentices on this project.	local workers and	
diverse local workers,			apprentices on the	
including apprentices.			project.	
Project prioritizes	4.9	Applicant pays, or requires contractors and	Project prioritizes	No priority.
payment of prevailing		subcontractors on the project to pay,	contractors and	
wages to workers in		prevailing wages and benefits to	subcontractors that	
trades for which a		employees in trades for which prevailing	provide prevailing wages	
		wages are defined.		

prevailing wage is			and/or benefits for	
defined.			employees.	
Project prioritizes	5.3	Applicant pays, or requires contractors and	Pays or require	No requirements.
provision of benefits to		subcontractors to pay health insurance,	contractors and	
workers not receiving		paid time off, and retirement contributions.	subcontractors to pay	
prevailing wage.			health insurance only.	

## Workforce and contractor benefits Table W.2: 19 out of 100 possible points

This is the scoring table for physical/capital project that includes a contract budget of more than \$20K AND does NOT include any single site construction that proposes to use more than \$350K in PCEF funds.

Criteria	Possible points	Full points	Middle points	No points
Grant funded job hours (#FTE/\$ invested).	3.1	Top 20% of all applications received.	Middle 20% of applications received.	Lowest 20% of applications received.
Strategy and commitments for recruitment and utilization of diverse local contractors and subcontractors.	4.3	Have secured diverse local contractor(s) and, if applicable, have commitments from contractors to recruit and utilize diverse local subcontractors.	Reasonable strategy to recruit and utilize diverse local contractors and subcontractors.	No strategy to recruit and utilize diverse local contractors and subcontractors.
Strategy and commitments for recruitment, retention, and advancement of	3.8	Applicant has a strong strategy and commitments for hiring, retaining, and advancing diverse local workers and apprentices on this project.	Applicant has strong strategy for recruitment and utilization of diverse local workers and	Weak or no recruitment strategy and utilization commitments.

diverse local workers,			apprentices on the	
including apprentices.			project	
Project prioritizes payment of prevailing wages to workers in trades for which a prevailing wage is defined.	3.8	Applicant pays, or requires contractors and subcontractors on the project to pay, prevailing wages and benefits to employees in trades for which prevailing wages are defined.	Project prioritizes contractors and subcontractors that provide prevailing wages and/or benefits for employees.	No priority.
Project prioritizes provision of benefits to workers not receiving prevailing wage.	4.1	Applicant pays, or requires contractors and subcontractors on the project to pay, health insurance, paid time off, and retirement contributions.	Pays or require contractors and subcontractors to pay health insurance only.	No requirements.

Workforce and contractor benefits Table W.3: 19 out of 100 possible points							
This is the scoring table for	This is the scoring table for physical/capital project that has a total budget for contracts that does NOT exceed \$20K AND includes single						
site construction proposed	to use mo	re than \$350K in PCEF funds.					
Criteria	Possible	Full points	Full points Middle points No points				
	points						
Grant funded job hours	2.6	Top 20% of all applications received.	Middle 20% of	Lowest 20% of			
(#FTE/\$ invested).			applications received.	applications received.			
Apprentice utilization	3.5	This is a binary score applicants can receive i	f apprentice utilization meet	s maximum			
rate.		journey/apprentice ratio per apprenticeable trade.					
Inclusive apprentice	3.5	Contractor (or applicant if self-performing) Contractor has strong Weak or no recruitment					
recruitment.		has a record of diverse apprentice	strategy to recruit and	strategy.			

		utilization and strong strategy to recruit	utilize diverse	
		diverse apprentices.	apprentices.	
Inclusive apprentice	3.1	Highest 20% of all applications for diversity	Middle 20% of all	Lowest 20% of all
utilization.		of apprentices used on the project.	applications for diversity	applications for diversity
			of apprentices used on	of apprentices used on
			the project.	the project.
Non-apprentice workers	3.1	Contractor has a strong record of	Contractor has strong	Weak or no recruitment
recruitment strategy.		recruitment, retention, and advancement of	strategy to recruit diverse	strategy.
		diverse workers and strong recruitment	workers on the proposed	
		strategy for the proposed project.	project.	
Non-apprentice workers	3.2	Highest 20% of all applications for diversity	Middle 20% of all	Lowest 20% of all
utilization commitments.		of non-apprentice workers used on the	applications for diversity	applications for diversity
		project.	of non-apprentice	of non-apprentice
			workers used on the	workers used on the
			project.	project.

Workforce and contractor benefits Table W.4: 19 out of 100 possible points						
This is the scoring table fo	This is the scoring table for physical/capital project that has a total budget for contracts that exceeds \$20K AND includes single site					
construction proposed to use more than \$350K in PCEF funds.						
Criteria	Possible	Full points	Partial points	No points		
	points					
Grant funded job hours 2.0 Top 20% of all applications received. Middle 20% of Lowest 20% of						
(#FTE/\$ invested).			applications received.	applications received.		

Strong recruitment	2.8	Contractor (or applicant if self-performing)	Contractor (or applicant if	Weak or no recruitment
strategy and utilization of		has a record of diverse locally-based	self-performing) has	strategy and
diverse local		subcontractor utilization and strong	strong strategy and	commitments.
subcontractors.		strategy and commitments to recruit and	commitments to recruit	
		utilize diverse local subcontractors.	and utilize diverse local	
			subcontractors.	
Percent of total contract	2.7	Top 20% of applications receive.	Middle 20% of	Lowest 20% of
dollars reaching diverse			applications receive.	applications receive.
contractors.				
Apprentice utilization	2.4	This is a binary score applicants can receive i	f apprentice utilization meet	s maximum
rate.		journey/apprentice ratio per apprenticeable	trade.	
Inclusive apprentice	2.4	Contractor (or applicant if self-performing)	Contractor has strong	Weak or no recruitment
recruitment.		has a record of diverse apprentice	strategy to recruit and	strategy.
		utilization and strong strategy to recruit	utilize diverse apprentices	
		diverse apprentices.		
Inclusive apprentice	2.5	Highest 20% of all applications for diversity	Middle 20% of all	Lowest 20% of all
utilization commitments.		of apprentices used on the project.	applications for diversity	applications for diversity
			of apprentices used on	of apprentices used on
			the project.	the project.
Non-apprentice workers	2.0	Contractor has a strong record of	Contractor has strong	Weak or no recruitment
recruitment strategy.		recruitment, retention, and advancement of	strategy to recruit diverse	strategy.
		diverse workers and strong recruitment	workers on the proposed	
		strategy for the proposed project.	project.	

Non-apprentice workers	2.1	Highest 20% of all applications for diversity	Middle 20% of all	Lowest 20% of all
utilization commitments.		of non-apprentice workers used on the	applications for diversity	applications for diversity
		project.	of non-apprentice	of non-apprentice
			workers used on the	workers used on the
			project.	project.

Budget: 13 out of 100 possible points				
Criteria	Possible	Full points	Partial points	No points
	points			
Project budget complete	7.8	To receive full points the budget must be	Budget is not complete	Budget is complete
and reasonable.		complete, clear, and appropriately scaled	and/or is not appropriate to	but would benefit
		to the proposed project.	the proposed project (e.g.,	from
			too large, too small,	modification/right
			missing key items, including	sizing to the
			extraneous items).	proposed project.
Project leverage	5.2	Projects with no leverage = 0 points, 10%	= 1 point, 15% = 2 points, 20%	6 = 3 points, 25% = 4
		points. Leveraged contribution does not he	ave to be secured at time of ap	oplication. Funds can
		come from any non-PCEF source (e.g., other	er grants, donors, etc.). Leveraç	ge contribution can
		be cash or in-kind. Eligible in-kind contribu	utions include labor, use of equ	uipment necessary
		for project, others considered on case by o	case basis.	