- 1 Estimating Parking Utilization in Multi-Family Residential Buildings in Washington, D.C. 2 3 Jonathan Rogers 4 **Corresponding Author** 5 District Department of Transportation 6 55 M Street SE 7 Washington, DC 20003 8 Tel: 202-671-3022; Fax: 202-671-0617; Email: Jonathan.Rogers2@dc.gov 9 10 Dan Emerine D.C. Office of Planning 11 12 1100 4th Street SW, Suite E560 13 Washington, DC 20024 14 Tel: 202-442-8812; Fax: 202-442-7638 ; Email: Dan.Emerine@dc.gov 15 16 Peter Haas 17 Center for Neighborhood Technology 18 2125 W. North Ave. 19 Chicago, Il 60647 20 Tel.: 773-269-4034; Fax: 773-278-3840; Email: pmh@cnt.org 21 22 David Jackson 23 Cambridge Systematics, Inc. 24 4800 Hampden Lane, Suite 800 25 Bethesda, MD 20901 26 Tel: 301-347-9108; Fax: 301-347-0101; Email: djackson@camsys.com 27 28 Peter Kauffmann 29 Gorove/Slade Associates, Inc. 30 1140 Connecticut Avenue, NW, Suite 600 31 Washington, DC 20036 32 Tel: 202-296-8625; Fax: 202-785-1276; Email: peter.kauffmann@goroveslade.com 33 34 **Rick Rybeck** 35 Just Economics, LLC 1669 Columbia Rd., NW, Suite 116 36 37 Washington, DC 20009 38 Tel: 202-439-4176; Fax: 202-265-1288; Email: r.rybeck@justeconomicsllc.com 39 40 **Ryan Westrom** 41 District Department of Transportation 55 M Street SE 42 43 Washington, DC 20003 44 Tel: 202-671-2041; Fax: 202-671-0617; Email: Ryan.Westrom@dc.gov 45
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1 ABSTRACT

- 2 The District Department of Transportation and the District of Columbia Office of Planning
- 3 recently led a research effort to understand how parking utilization in multi-family residential
- 4 buildings is related to neighborhood and building characteristics. Prior research has shown that
- 5 overbuilding of residential parking leads to increased automobile ownership, vehicle miles
- 6 traveled, and congestion. Parking availability can affect travel mode choices and decrease the use
- 7 of transportation alternatives. In addition, zoning regulations requiring parking supplies that
- 8 exceed demand can increase housing costs and inhibit the development of mixed-use, mixed-
- 9 income, pedestrian-friendly neighborhoods. The primary research goal is to develop an empirical
- 10 model for parking utilization in Washington, D.C. and to apply the model to an interactive, web-
- 11 based tool, named ParkRight DC, to support and guide parking supply decisions. A transparent,
- 12 data driven process for parking supply decisions may help relieve problems associated with over-
- 13 or under-supply of parking. This paper outlines the data collection, model development process,
- 14 functionality of the resulting tool, and findings on key relationships and policy implications. The
- 15 model and associated tool relies on local information reflecting residential development and auto
- 16 ownership patterns drawn from a survey of multi-family residential parking use at 115 buildings
- 17 covering approximately 20,000 dwelling units in the District. The resulting model achieved an
- 18 R-square of 0.835, which is a very strong model given the complexity of the relationship being
- 19 researched.
- 20

1 INTRODUCTION: WHY PARKING MATTERS

2 Prior research has shown that overbuilding of residential parking leads to increased automobile

- 3 ownership, vehicle miles traveled, and congestion. Parking availability can affect travel mode
- 4 choices, increasing single-occupancy vehicle use and decreasing the use of transportation
- 5 alternatives. In addition, zoning regulations requiring parking supplies that exceed demand can
- 6 increase housing costs and inhibit the development of mixed-use, mixed-income, pedestrian-
- 7 friendly neighborhoods. Evidence-based information to guide the development review process
- 8 and help planners and developers optimize the number and price of parking spaces provided
- 9 could help avoid problems associated with over- or under-supply of parking.
- 10 Residential parking demand has long been a contentious issue in Washington, D.C., with 11 development proposals often generating passionate arguments by citizens concerned about
- 12 parking spillover that would reduce the availability of on-street parking (as well as traffic
- 13 impacts, generally). Residents often do not understand the potential societal cost of providing
- 14 over-parked developments, including increased housing costs and traffic impacts. Quite simply,
- one of the most effective transportation demand management (TDM) measures is providing
- 16 appropriate supply for vehicle storage.
- 17 This issue is not unique to D.C. In many cities, concerns regarding new development
- impacts are often focused on impacts to residential parking availability and parking cost (1, 2, 3).
 Discussions of parking are particularly passionate and divisive. Various stakeholders come to the
- discussion armed with assumptions and biases and are rarely informed by empirical parking data
- 21 due to the lack of available parking utilization resources. By providing a robust, data-driven
- 22 parking utilization model and publicly-accessible web-tool, this research promises to generate
- better-informed discussions of parking. This study focuses on researching and developing
- relationships between parking utilization and other factors, in support of efforts to use scarce
- 25 resources more efficiently and minimize the over-provision of parking.
- 26

27 The Impacts of Space Devoted to Parking

- 28 Parked cars require a substantial amount of space. An on-street parking space may require
- between 144 and 200 square feet (sf). Off-street surface parking requires access lanes and ramps.
- 30 Thus each space in a surface parking lot consumes between 300 and 350 sf. Structured above-
- and below-ground parking requires additional space for structural supports, stairs, and possibly
 elevators (4).
- Parking regulations shape development so that walking, cycling, and transit are less
 convenient when space devoted to surface parking spreads out destinations. This amplifies auto
 ownership, driving, and parking needs. An oversupply of parking can damage natural landscapes
 through urban sprawl, increase impervious surfaces, and add to greenhouse gas emissions (5). In
- an urban context, where land prices are sufficiently high, the surface space required for parking
- is reduced through the creation of above- or below-ground parking garages. This has price
- is reduced through the creation of above- or below-ground parking garagimplications that are discussed below.
- 40

41 **The Impacts of Parking Cost**

- 42 Growing demand for residences and commercial space in some cities is running up against
- 43 requirements for on-site parking. To the extent that parking is not needed as much by new
- 44 residents and employees, parking requirements needlessly add to the expense of urban
- 45 development (6). The cost of constructing parking, exclusive of land costs, may be around
- 46 \$10,000 per space for surface parking lots and up to \$30,000 per space for underground

- 1 structured parking (7). To this must be added the cost of land, the cost of operations,
- 2 maintenance, rehabilitation and replacement, and the foregone net revenues from alternative uses
- 3 of the land devoted to parking. JBG, a District-area developer, estimates the cost of un-leased
- 4 parking spaces in a below ground garage to be \$480 per space per month (for a \$50,000 space).
- 5 At the same time, the market rent for a space in the U Street area is \$221 per space per month.
- 6 Thus, even market-rate parking fails to cover costs and appears to be subsidized by others (8).
- 7 Unless parking costs are separated from the cost of housing "unbundled" households are
- 8 forced to pay for parking regardless of their needs. Even when parking costs are unbundled,
- 9 developers often cannot charge the full cost recovery price for parking in a competitive housing 10 market (9).
- 10 11

12 HOW DO WE KNOW HOW MUCH PARKING TO PROVIDE?

- 13 Existing resources for guiding parking provision decisions are incomplete or unsuited for
- 14 application to urban areas such as D.C. Typically, decisions about how much parking to provide
- 15 rely on the Institute of Transportation Engineers' (ITE) informational report, Parking Generation
- 16 (10). The information gathered from ITE tends to be from auto-dependent suburban locations
- 17 that do not apply well to a vibrant urban area with many modal options.
- The ITE report emphasizes it is intended as an informational report and not as a manual, recommended practice, or standard; and that local conditions need to be carefully considered. The Urban Land Institute's (ULI) book, *Shared Parking*, is a complementary, commonly cited resource for mixed use development parking supply setting, and includes a solid set of principles for considering parking needs of mixed use developments (11). However, as with the ITE report,
- development context needs to be carefully considered, and the case studies in the ULI book
- development context needs to be carefully considered, and the case studies in thprimarily are oriented around town-center-style suburban developments.
- 25

26 Evidence From Literature

- 27 Several recent studies have highlighted the oversupply of parking in multifamily residential
- developments. Most of these studies have assessed parking supply and demand in transit oriented developments (TODs) or different types of development centers to help ascertain the
 relationship between development density and multimodal access with parking utilization.
- 31 To build evidence that TODs are over-parked, Cervero et. al. looked at 31 multi-family
- 32 residential housing complexes within 2/3 of a mile of rail transit in Metropolitan Portland and in
- the East Bay of the San Francisco region. The research uncovered that the average amount of parking built for all projects was 1.57 spaces per unit, notably above the ITE's rate of 1.2 as well
- as the average observed demand of 1.15(5). Further research into the mismatch between parking supply and demand at TODs in the Bay Area found that on average, only 1.3 spaces per unit
- 37 were occupied during the period of peak demand while 1.7 spaces were supplied (11). A
- 38 comparison of multifamily buildings at an urban and suburban center in King County, WA found
- an oversupply of parking at both locations, with greater excess at the suburban location (0.58
- 40 spaces/unit) than the urban one (0.22 spaces/unit). Additionally, demand was less than the ITE
- rates at both types of centers, but the difference was more dramatic in the urban center where
 observed demand was about half of the ITE rate (12).
- 43 Additional research in King County as part of the Right Size Parking Project confirmed 44 these findings. The results of the data collection indicated that in the central business district,
- these findings. The results of the data collection indicated that in the central business district,
 parking supply averaged 0.8 spaces per residential unit, while utilization averaged 0.6 vehicles
- 46 per occupied residential unit. This pattern repeated itself in urban and suburban settings resulting

in a countywide average supply of 1.4 spaces per residential unit, while utilization averaged 1.0
vehicles per occupied residential unit (13).

Even with this compelling research, a lack of consensus remains on factors that drive demand for parking and account for the variation in auto ownership in multifamily buildings particularly in urban locations. Thus, a need remains to develop context appropriate information for the development types and unique urban form found in D.C.

7

8 Evidence From Practice

9 Parking minimums associated with zoning became commonplace as zoning spread across the

10 country in the first half of the 20th Century. The first parking requirements in the District were

11 established in 1942 through the "District of Columbia Motor Vehicle Parking Facility Act"

12 adopted by the U.S. Congress. Less than a month later, D.C. adopted an amendment to its zoning

13 regulations calling for compulsory off-street parking. In 1956, Harold Lewis, a New York

14 planning and zoning consultant, recommended a major zoning overhaul, including stricter

15 parking requirements to better meet current and future demand (14). For example, the Lewis Plan

16 cited the need to require off-street parking for all new development hoping for "...the eventual

17 removal of curb parking and the subsequent freeing of the traffic arteries" and anticipating a

18 deficit of tens of thousands of parking spaces throughout the District (15). The Zoning

19 Regulations that went into effect in May 1958 adopted most of Lewis' recommendations. The

20 basic structure of the regulations has been in place since then, with some significant amendments

21 over the last five decades. More recent amendments include parking requirements being relaxed

for redevelopment of historic properties, development near Metrorail stations, and for

developments that employ various TDM strategies. These requirements still remain higher than
 many advocates claim is necessary. Existing off-street parking requirements can be found in the

25 D.C. Municipal Regulations (DCMR), Title 11, Chapter 21.

26 Changing demographics and behaviors make it difficult to predict how much parking is 27 truly required today. Although the District's population is rising, vehicle miles traveled per 28 capita has been declining since 1996. Additionally, between 2010 and 2012, the number of car-29 free households in D.C. grew by 12,612 - representing 88% of new households citywide. During 30 that time, the share of car-free households in D.C. increased from 35% to 38%, second only to 31 New York City (16). These trends indicate less parking may be needed. For developers, the 32 "right" amount of parking has to do with the tradeoffs of the marketability of units based on how 33 much parking a renter or buyer wants to lease or buy, the cost of building the parking, and the 34 potential of a non-car owning market. In costly urban sites that are walkable and well served by 35 transit, developers tend to want to build only enough underground parking to satisfy a demand 36 for parking even where demand is low.

In practice, developers and their bankers and prospective retail tenants provide much direction on parking decisions. Since the 2008 recession, there is some evidence that developers are increasingly scrutinizing the size of their parking facilities as a way to cut costs and that bankers have become less insistent on ample parking when making financing decisions. There are many recent local examples in both the commercial and residential markets that certainly help justify the need for a better understanding of parking utilization.

Bankers, developers, and retailers who have experience in suburban settings may find it
difficult to estimate parking requirements in a transit-friendly and pedestrian-friendly urban
environment. For example, a development in Columbia Heights in D.C. included some larger

46 stores that had not yet typically established urban locations. Although parking requirements for

1 this location were set at about half of suburban requirements, actual parking utilization has been

- 2 about one quarter of those requirements. Though vehicular travel to this shopping complex is
- 3 light, patronage has been robust, with higher-than-expected sales tax revenue allowing municipal
- 4 bonds that financed the parking garage to be retired 15 years ahead of schedule (17). Excess
- 5 parking has been constructed in some new residential buildings as well. For instance, apartments
- 6 in a new rental building near Union Station, are fully leased but only 60% of the parking spaces 7 are leased (17).
- 7 ai 8

9 A NEW APPROACH – THE RIGHT SIZE PARKING MODEL

10

11 Innovation Leader: King County, Washington

12 Noting the negative impacts caused by over-parking and the lack of resources to better inform

13 parking provision decisions, King County Metro Transit undertook the Right Size Parking

14 project to address this gap. The project developed models and a website to estimate parking

demand and associated impacts in multifamily residential developments in urban and suburbaninfill environments.

The project collected data from multifamily residential building in areas where multifamily residential development is likely and zoned for. These areas include downtown areas, TODs, and more suburban locations with all-day transit service (18). These areas

20 encompass approximately 270 square miles of the 2,115 square miles in King County.

A total of 223 buildings surveyed. Place-based statistics such as residential density and block size were tracked to ensure adequate diversity. The survey collected information about the building and parking facilities were visited within the designated time period (12am-5am) in order to count the number of occupied stalls.

25 208 buildings were used in the final regression. Many variables were tested in the
26 regression analysis both from and urban form perspective as well as building characteristics. The
27 final regression equation (having an R-square of 81%) used seven independent variables to
28 estimate parking utilization (9). These are in order of decreasing significance:

- Gravity Measure of Transit Service Frequency,
- Percent of Units Designated Affordable,
 - Average Number of Bedrooms per Unit,
- Gravity Measure of Jobs plus Population in the Surrounding Neighborhoods,
- Unit Size,
 - Average Rent, and
 - The Price Charged for Parking.

Using this robust model as the engine for the website calculator allows users to estimate
 parking utilization for a given building on any parcel in the developed part of King County.

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39 Why Washington, D.C. Requires a Revised Approach

40 There are many lessons learned and applicable outcomes of the King County approach that

41 translate to the D.C. context. Seeing the value of the tool, DDOT and OP assembled a team

42 including many of the same technical experts involved in the King County project to research the

43 local context and customize the tool. Early in the development of the D.C. approach, the team

44 recognized that the D.C. context required a rethinking of the research approach and anticipated

45 use of the tool. Critical context considerations included:

1 1. Smaller geographic area and much higher development density. D.C. is only 61 2 square miles compared to 2,115 square miles for King County. Population and housing unit 3 density are both over 10 times higher in D.C. compared to King County (9,865 persons per 4 square mile compared to 913 persons per square mile).

5

2. Parking demand in D.C. is significantly lower than King County, in part a result of higher density, greater mix of uses throughout D.C., and an expansive transit system. 6

7 3. D.C. is more uniformly urban than King County. As such, the data collection process 8 would show less diversity on neighborhood context related variables. Sensitivity to these types of 9 variables within the model and ultimately the tool was expected to be more subtle.

10 4. Curbside parking is a scarce resource and a recurring political issue throughout much of D.C. The balance between the use of private, developer provided parking, and on-street 11 12 parking managed through D.C.'s residential parking permit program is a unique variable for 13 consideration in this model.

14 5. Stakeholders who will utilize the tool represent a broader audience. Unique to the 15 District are the Advisory Neighborhood Commissions (ANCs). ANCs are the body of local 16 government with the closest official ties to the people in a neighborhood and are directly involved in the development review process. ANCs consider a wide range of policies and 17

programs affecting each neighborhood, including traffic, parking, and zoning, and ANC 18

19 positions on parking relief requests are given "great weight" by the District's zoning bodies.

20

THE IMPORTANCE OF THE LOCAL DATA COLLECTION PROCESS 21

22 Development of a model reflecting the unique characteristics of multifamily housing in D.C. 23 required a robust data collection and survey process. The project's initial goal was to collect data

24 at 100 to 120 multifamily residential buildings. Because of the District's compact geography and

25 relatively homogeneous levels of transit access, fewer sites than King County were needed to

- 26 establish a representative sample.
- 27

28 Site Identification and Screening

29 The project first identified properties controlled by major developers and property management 30 companies to maximize the outreach efficiency. These sites were screened for a variety of

31 factors, including: (1) the presence of off-street parking; (2) the sufficiency of the off-street

32 parking supply, to remove sites with a high potential for spillover to on-street spaces; and (3)

- 33 development size, with a cutoff of ten occupied units. Building occupancy was not considered as
- 34 a separate factor, although newer buildings were given several months to lease up so parking 35 demand stabilized.

36 The resulting sites were compiled in a database and mapped. Underrepresented 37 neighborhoods and corridors were scrutinized using field visits and online mapping services to

38 identify additional properties. The database was updated throughout the process to ensure the 39

collected sample contained sufficient geographic breadth across the District and compositional 40 depth of the different sizes and types of residential buildings found in those neighborhoods.

41

42 **Approval and Data Collection**

The team contacted each property's ownership for approval to conduct the count and receive 43

44 contact information for the properties' managers. Responses to these requests were mixed but

over time enough willing participants were found to fill out a representative sample of properties. 45

- 1 Once corporate approval and property manager contact information were received, the 2 count team scheduled a time to collect building information. This interview covered basic 3 parameters for use as potential independent variables in the model (Figure 1). The interview also 4 was used to arrange site access for the overnight parking occupancy count, conducted at a later 5 date between midnight and 5:00 AM on a typical weekday.
- 6 The resulting sample included 115 buildings collected during spring and summer of 2014
- 7 and 2015, of which 13 had no parking. These zero parking sites were collected in order to gain
- 8 an understanding of building parameters, relative to sites with parking. The 115 buildings
- 9 covered 20,541 dwelling units, 19,223 of which were occupied (94%), representing
- 10 approximately 18% of the District's apartment stock (19). Condominium buildings were less
- 11 likely to participate, meaning the sample consisted largely of apartments.

District of Columbia Residential Parking Study

<u>Property Managers</u>: The first phase of the DC RPS consists of an on-site interview to collect information about your building and its parking policies, covering the questions in Sections 2-5 below. To streamline the process, please have any relevant information handy during the interview. The project team will collect the data covered in Section 6 during a subsequent overnight count.

Site and Contact Information (to be o	completed by pro	oject team)					
1.1. Building Name			1.5. Manage	ement Corp.			
1.2. Street Address	1.2. Street Address			ntact Name			
1.3. Parcel ID Square:	Lot		1.7. Site Cor	ntact Title			
1.4. Parking Study Site ID			1.8. Site Cor	ntact Email			
			1.9. Site Cor	ntact Phone			
Building Information							
2.1. Year Constructed							
2.2. Total Residential Square Footage		sf including	common ar	eas, storage,	mechanical	rooms, etc.	
2.3. Number of Building Floors		including	occupied bo	asements but	not below-g	grade garage	s or storage
2.4. Non-Residential Uses in Building							
2.5. Are any Transportation Demand	Management stra	ategies used o	n site?				
Bicycle Facilities	yes / no	If yes, list:					
Transit Information	yes / no	If yes, list:					
Transit Benefits	yes / no	If yes, list:					
Carshare or Bikeshare Subsidies	s yes/no	If yes, list:					
Other	yes / no	If yes, list:					
Unit Information							
2.1 Unit Occupancy Total U	Inite		Occupied			Vacan	
2.2 Unit Designation	Condo Units (ov	-	er-occunied):		- Apa	artment Unit:	<u></u>
5.2. Onit Designation	# of Affordab	le Units (hrea)	kout below):	-	# for Se	antinent ente	»
2.2. Classification of Affordable Units	# 01 Anorada	ow Income (5	1 20% AMI)			Shior nousing	<u>. </u>
Based on DC Housing Production	#Verv I	ow Income (3	1 50% AMI)		-		
Trust Fund (HPTF) designations	# Extremely	Low Income (1-30% AMI):		0		
Unit Classification and Cost	# LAtionici,	Low meetine (Total	Studio/Eff	1 BR	2 BR	3+ BR
3.4. Number of Owner-Occupied Con	ido Units						
3.5. Average Size of Condo Units (squ	are feet)						
3.6. Average Sale Price of Condo Unit	s (current going r	rate)		\$	\$	\$	\$
3.7. Number of Apartment or Renter-	-Occupied Condo	Units					
3.8. Average Size of Rental Units (squ	are feet)						
3.9. Average Monthly Cost of Rental	Units (current goi	ing rate)		\$	\$	\$	\$
3.10. Number of Vacant Units	,						

2 FIGURE 1 Interview form used in study, showing collected data for each site.

1

District of Columbia Residential Parking Study

Field Data Form

Parking Information				
4.1. Total Number of On-Site Veh	nicle Parking Spaces	not including lo	pading berths	
# of spaces designated for	residential use	On-Site:	Off-Site	
# of spaces designated for	other users (on-site only	y) Visitors:	Service Vehicles	
# of spaces designated for s	small vehicles	Compact Vehicles:	Motorcycles/Scooters	
# of spaces designated for	cooperative vehicles	Carpool or Vanpool:	Carshare Vehicles	
# of spaces designated for	nonresidential uses	Exclusive Use:	Shared with Residential	
4.2. Number of Bicycle Parking Sp Note that the capacity of d vary by length, c) bike room	paces Private (bike n lifferent rack types varie n systems like vertical m	oom/pen in lot/garage): s: a) inverted-U or ring-and-p nounts hold 1 bike each. Do n	Public (on-street) post racks hold 2 bikes, b) wave/la ot count trees, signposts, parking	dder racks meters, etc.
4.3. Are tenants observed or know	wn to park on-street ov	ernight? yes / no	If yes, estimate how many cars	
Parking Costs				
0		A: parking is free o	or bundled with rent or condo fee	1
5.1. How do residents pay for veh	hicle parking?	B: separately deeded (condo	os) or unbundled (rentals), provide	e cost below
5.2. Cost per residential parking s	space	Monthly Cost (apt.): <u>\$</u>	Deeded Cost (condo)	\$
5.3. How is residential parking en	nforced?	unrestricted / pass or stic	cker / license plate checks / gate-o	ontrolled
5.4. Monthly cost per parking spa	ace for non-residents	Hourly Rate: \$	Monthly Permit	\$
5.5. Where do non-residents or v	visitors park?			
 5.5. Where do non-residents or v 5.6. Other Comments List special practices like perspecial pricing schemes (high Field Data Collection (to be compared to be compared t	visitors park? erks (offering free or disc gher price for a second p pleted by project team)	counted parking for the first y parking space, higher price fo	year, giving out extra visitor passe or parking within a garage/under (rs, etc) or cover, etc)
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2 (Figure 1 continued) Interview form used in study showing collected data for each site.

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4 CRUNCHING THE DATA – WHAT THE MODEL SHOWS

5 The data collected on the 115 buildings were used to develop a similar model of parking

6 utilization as in King County. Sites that were condominiums, or had owner occupied units mixed

- 1 with rental, zero parking buildings, and buildings which have incomplete data from the survey
- 2 were left out of the regression analysis for this paper. This leaves 92 apartment buildings which
- 3 have complete data and are in the model. Figure 2 is a map of all 115 sites surveyed overlaid
- 4 with the modeled value for parking utilization.



Figure 2 Approximate locations of surveyed buildings.

Across the surveyed sites, only 60% of the stalls are being used on average. Figure 3 shows an abundance of parking in these buildings, plotting observed parked cars vs. provided stalls. Data collection thus confirms that buildings appear to be oversupplied with parking.

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Parking Stall Provided

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Figure 3 Parked cars versus parking stalls.

8 Table 1 lists the final variables used in the model and shows summary statistics of these 9 variables for the 92 buildings used in the regression. The dependent variable for this regression is 10 the observed parked cars per occupied housing unit in the building, or *parking utilization*. The 11 independent variables were chosen to optimize both goodness of fit and predictability. The tested 12 variables were grouped into two major categories, variables that describe the building and those 13 that describe the surrounding neighborhood.

14

15 **Table 1 Summary of Variables**

Variable	Symbol	Description	Data Source	Transform	Min.	Avg.	Max.
				Function			
Dependent Var	riable						
Parking	Pusa	Observed parked cars per	Survey and Site Visit	None	0.166	0.44	1.125
Utilization	use	occupied housing unit in		х			
		the building.					
Building Indep	endent Varial	oles					
Parking	Pennely	Number of stalls provided	Survey	Inverse of	0.017	0.641	3.750
Supply per	supply	divided by the total		Variable + 1			
Unit		number of units in the		1/(1+x)			
		building.					
Transit	Tinf	Dummy variable set to 1 if	Survey	None	0	0.30	1
Information	iiij	there is transit information		Х			
		available.					

Variable	Symbol	Description Data Source		Transform Function	Min.	Avg.	Max.
Fraction Affordable	F _{affd}	Fraction of units set aside for affordable housing.	Survey	None x	0	0.20	1
Average Unit Size	U _{size}	Average unit size (Sq. Feet) for all units in the building occupied or vacant.	Survey	Inverse 1/x	436.9 Sq. Ft.	758 Sq. Ft.	1113.0 Sq. Ft.
Parking Price	P _{price}	The average price charged for parking one car in the buildings parking facilities.	Survey	None x	\$0.00	\$123.88	\$300.00
Average Bedroom per Unit	U _{bedrooms}	Average Bedrooms per unit reported for all units in the building occupied or vacant. Studio units we counted as one bedroom and units with three or more were counted as three.	Survey	Inverse 1/x	1.0	1.4	2.4
Average Rent	U _{rent}	Average Rent for all units in the building occupied or vacant.	Survey	Inverse 1/x	\$639	\$1,815	\$3,345
Surrounding N	leighborhood	Independent Variables					•
Block Size	B _{size}	Average size of all blocks that intersect a ¹ / ₄ mile buffer around each parcel	Parcel GIS file from DCOP; US Census TIGER shape file.	None x	2.2 Acres	5.6 Acres	14.5 Acres
Retail/Service Job Density	Jretail	The number of employees working in these establishments was totaled for establishments within ¹ / ₄ mile of the parcel. This total is then divided by the land area within this the ¹ / ₄ mile area.	Employment location and number of employees from DCOP.	None x	0 Retail Jobs per Acre	6.8 Retail Jobs per Acre	45.2 Retail Jobs per Acre
Transit Trips per Hour per Acre	T _{walk}	Number of trips available within a $\frac{1}{4}$ mile for buses and $\frac{1}{2}$ mile for rail using network distances, divided by the area (in acres) within a $\frac{1}{4}$ mile of the parcel.	CNT GTFS data for D.C. transit agencies, and Open Trip Planer.	Inverse of Variable + 1 1/(1+x)	3.63	16.75	62.56
Jobs by 45 Minute Transit	J ₄₅	The transit commute time is determined from every block in DC to every Transportation Analysis Zone (TAZ). The numbers of jobs in the TAZs that are within a 45 transit trip are totaled to create this measure.	Parcel GIS file from DCOP, jobs in TAZs from the Metropolitan Washington Council of Governments, GTFS data for all transit providers in D.C. metro area, and Open Trip Planner.	Natural Log of 1 + Variable ln(1+x)	134,783	936,303	1,313,67 0 Jobs

The variables tested for building characteristics included bedrooms per unit, square feet

2 of units, rents, parking supply, parking charges, and various amenities such as bike facilities, and

3 access to car-share vehicles. In contrast to the King County model, the use of parking supply was

1

1 employed in the model, and was found to be the variable that correlates most with parking

2 utilization. Other building-related variables were found to be statistically significant as well,

3 including average rent, average unit square feet, fraction of units dedicated for affordable

4 housing, parking price, and if the building management provides information on the availability5 of public transportation.

6 The variables tested to describe the building's neighborhood included distance to transit 7 amenities (both Euclidean and network), distance to car and bike sharing facilities, several 8 walkability measures such as block size, intersection density, link to node ratio, population and 9 employment intensity, transit frequency and connectivity, and adjacency to residential permit parking (as a surrogate for on street parking availability – this was not significant). The most 10 significant neighborhood variable was walkability as measured by block size. Also included in 11 12 the final model was the total number of jobs available by transit with a 45 minute transit 13 commute, the number of retail and service sector jobs within close proximity and transit 14 available in a walking distance.

15 Since all of the buildings surveyed were in an urban setting, the model testing approach 16 was more nuanced than in King County. This quantitative research combines the building data with the neighborhood data to estimate an ordinary least squares (OLS) regression model of 17 parking utilization. This approach considers all interactions between the independent variables. 18 19 For example the transit trips per hour variable was correlated with parking utilization, but once 20 walkability (measured by block size) and all the other variables were introduced into the 21 regression it was found that the statistical significance was reduced to a level that would not 22 include it in the final model. However, if transit trips per hour and block size were interacted 23 then the interaction variable was found to meet the significance criteria of $Pr(\langle |t|)$ greater than 24 15% (raised from the usual 5% to include this important interaction). All variables were 25 interacted with other variables and the final model form was chosen so that all interacting 26 variables meet the significance criteria. Equation 1 is the final regression equation; the colored 27 backdrop on the map in Figure 1 show how this modeled parking utilization varies, by parcel, 28 across D.C. 29

$$\begin{split} P_{use} &= 1.47 - \frac{1.4}{\left(1 + P_{supply}\right)} - \frac{25 \times \ln(1 + J_{45})}{U_{size}} - 0.00006 \times P_{price} \times J_{retail} - \frac{20 \times J_{retail}}{U_{rent}} \\ &+ \frac{0.028 \times J_{retail}}{\left(1 + P_{supply}\right)} - 0.008 \times F_{affd} \times \ln(1 + J_{45}) + \frac{323}{U_{bedrooms} \times U_{size}} \\ &+ 0.06 \times B_{size} - \frac{0.08 \times B_{size}}{U_{bedrooms}} - \frac{0.9 \times T_{inf}}{T_{walk}} + \frac{0.08 \times B_{size}}{T_{walk}} \end{split}$$

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Equation 1 Regression Equation (See Table 1 for symbol definition)

33 Table 2 lists the variables in combination as well as the value of the regression 34 coefficients and their standard errors. Using this flexible form has the advantage of finding 35 significant combinations of independent variables; however, it does make the model somewhat 36 more complicated to interpret. No longer are all the independent variables unrelated to one another. In order to understand the relationship of any single independent variable with parking 37 38 utilization the other variables must be examined. Table 3 shows how the parking utilization 39 estimate changes with a small change in each independent variable when the other independent 40 variables are at their average value (from the surveyed buildings). This model gives an R-square of 83.5% and thus represents a very robust model, which is then used as the engine for the webtool calculator.

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Table 2 Final Fit Coefficients in Order of Decreasing Statistical Significance (Increasing Pr(>|t|))

Variable 1	Variable 2	Coefficient Value	Coefficient Error	Pr(> t)
Intercept		1.47	.09	0.00%
Parking Supply per Unit		-1.4	.1	0.00%
Average Unit Size Jobs by 45 Minute Transit		-25	7	0.08%
Parking Price	Retail/Service Job Density	00006	.00002	0.11%
Average Rent	Retail/Service Job Density	-20	6	0.13%
Retail/Service Job Density	Parking Supply per Unit	.028	.009	0.19%
Fraction Affordable Units	Jobs by 45 Minute Transit	008	.003	0.20%
Average Bedroom/Unit	Average Unit Size	323	104	0.25%
Block Size		.06	.02	0.27%
Average Bedroom/Unit	Block Size	08	.03	0.32%
Transit Information	Walkable Transit Trips/Day	9	.3	0.41%
Block Size	Walkable Transit Trips/Day	.08	.05	14.24%

7 8 9

Table 3 Derivatives and Point Elasticities by Independent Variable at Average Value for all Independent Variables

Variable	Avg. Value	Derivative [*]	Elasticity ⁺		
Building Independent Variables					
Parking Supply per Unit	0.641	0.44	0.59%		
Transit Information	0.30	-0.052	-0.0339%		
Fraction Affordable	0.20	-0.12	-0.048%		
Average Unit Size	758 Sq. Ft.	0.00019	0.29%		
Parking Price	\$123.88	-0.00040	-0.10%		
Average Bedroom per Unit	1.4	0.015	0.044%		
Average Rent	\$1,815	4.2 x 10 ⁻⁵	0.16%		
Surrounding Neighborhood Independent Variables					
Block Size	5.6 Acres	0.0077	0.090%		
Retail/Service Job Density	6.8 Retail Jobs per Acre	-0.0016	-0.023%		
Transit Trips per Hour per Acre	16.75	-0.00053	-0.019%		
Jobs by 45 Minute Transit	936,303	-3.7 x 10 ⁻⁸	-0.072%		
[*] The derivative represents the chance in modeled parking utilization with one unit of change in the					
independent variable.					
⁺ The point elasticity represents the percent change in parking utilization for a one percent change in the					
independent variable.					

10 MODEL APPLICATION: THE WEB-BASED TOOL

- 11 A primary goal in this study was to provide a tool to estimate parking utilization on a dynamic
- 12 website to support and guide parking supply and management decisions. Given the relative

1 complexity of the model, the tool allows end-users to view the model results in a simpler, easier

- 2 to understand form. Tool development focused on displaying expected parking utilization
- 3 throughout the District and considers the unique perspectives, experience, and concerns of three
- 4 audiences typically involved in the process: the general public, zoning bodies, and the
- 5 development community (including developers and real estate finance professionals).
- 6

7 Online Tool Functionality and Intended Use

8 The draft web-tool is shown as a screenshot in Figure 4 and is branded ParkRight DC. The

9 research is condensed into a simple map where parking utilization for all developable parcels in 10 D.C. is illustrated. The tool allows users to view estimated parking utilization for multi-family 11 developments throughout D.C. The tool should not be viewed as a definitive answer. Rather, it 12 should be seen as a resource to inform discussions, weigh the factors impacting parking demand, 13 and help consider the proper provision of parking.

For any location selected, users are able to develop scenarios and view the influence on parking utilization by adjusting the model inputs. Unique aspects of the building and location specifications tab of the D.C. tool include options to:

- Develop a building scenario based on typical large, medium, and small buildings in the District and their parking specifications. Parking use for each typical building scenario are estimated based on study data. A custom option is also available allowing the user to enter unique building and parking specifications.
 - Lock the building scenario to optimize supply. This case will return the optimal number of parking stalls needed to meet estimated utilization for the scenario.
 - Lock the building scenario to the market parking price. This case will return the suggested parking price based on the scenario.
 - Allow the user to note the presence of TDM information within the building, which when checked automatically adjusts estimated utilization downward based on data collected in the study.

Here ark R	ight I	DC	BETA Site	CALCULATOR ABOUT THIS SITE
Enter a location			٩	Parking Utilization Ratio (Occupied Stalls/Unit)
1 Parcel Selected Total Units: 145 Total Stalls: 75 Building & Par	download	Parkir d 145 Units	g Utilization Range 🕖 70 - 81 (0.52 occupied stalls/unit)	LE ORDE VARES DECOMINICIDALE SELECT À DRAW MERGE SELECTAREA V O CLEAR CONTRACTOR CONTRACTOR CONTRA
Specification Parking Utilization Modeled parking utilization A parking supply of 100 sta	s Cha is in the range ills is an oversu	of 70 - 81 sta	lls per building.	ECKINGTON
Building Type: La	arge Mediur Building provide	m Small es transit inform	Custom	
	OF UNITS RA	ATE RENT (\$)	AREA (SQ FT)	TESTING Calladet UM
STUDIOS:	25	\$1,200	470	The second
1 BEDROOMS:	65	\$1,890	660	a ventori su cin a
2 BEDROOMS:	50	\$2,550	850	SQUARE VERMINETAN
3+ BEDROOMS:	5	\$3,000	1,100	
TOTAL: AFFORDABLE UNITS: PARKING STALLS:	145 12 100	\$2,037	102,650	KSTINK TRIANGLE CAPITOL STREET
PARKING PRICE:	\$155	Lock for marke	et price 🕜	HSTNE HSTNE HSTNE HSTNE HSTNE HSTNE HSTNE Sogle Terms of Use Reports map error Selection Info

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Figure 4 Screenshot of the ParkRight DC tool.

3 CONCLUSION

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This effort provided valuable insight to DDOT and OP on factors driving parking supply
 decisions. Important findings include:

- On average, only 60% of parking stalls are being used.
- Parking supply was found to be the variable that correlates most with parking

8 utilization, accounting for 66% of the variation in observed parking utilization. Other building
9 variables were found to be statistically significant as well, including parking price, average rent,
10 and unit size.

The most significant neighborhood variable was a combination of walkability
 (measured by block size) and frequency of transit service within walking distance. As
 walkability and transit frequency increased, parking utilization decreased.

The model achieved an R-square of 0.835 – indicating that the variables used in the
 model on average predict about 83.5 percent of the variance in parking utilization. This is a very
 strong model given the complexity of the relationship being researched.

18 Limitations

19 ParkRight DC intended to be a decision-support tool, not a decision-making tool. It can serve as 20 a resource to inform discussions while users weigh the factors affecting parking use and consider

- how much parking to provide, but it cannot provide definitive answers about specific future
- 22 policies or developments.

23 Real world parking use can and will vary from estimates produced by models. Several

- 24 elements can affect parking utilization above or below the levels predicted by this model,
- 25 including TDM and market segmentation. TDM plans can help reduce parking utilization by
- 26 encouraging the use of non-auto travel and discouraging auto ownership. Additionally, a
- 27 particular market target may have different parking utilization characteristics than the "average"
- resident the model and tool assume.

The model used in the web-tool is statistically very strong, but like all models, there exists error in estimates (the standard error for this model's estimates is 0.11). Data collection limitations also affect the model's accuracy. Observed parking mostly included supply that was off-street and on the same property, unless additional parking provided for residents was noted by property managers, and thus on-street parking supplies may not fully be taken into account. On-street parking utilization could not be accounted for in model development at this stage due

- 35 to the lack of reliable on-street parking utilization information. However, the sites selected for
- 36 the study were screened based on available parking supply in order to control for potential
- 37 undersupplied parking that could result in spillover. The result was sites studied whose
- 38 predominant parking could be measured through parking counts, rather than those where
- 39 undefined off-site parking would have resulted in an underrepresentation of parking use.
- 40 To ensure confidence in the model estimates, only properties in DC are covered by this
- 41 model. The data sample utilized covered a wide range of neighborhoods, but data collection was
- 42 restricted based on a variety of factors. Some of these factors made data collection in certain
- 43 parts of the District challenging, therefore the data collected is not necessarily a perfect
- 44 representation of multi-family residential buildings in the District. Furthermore, because the
- 45 model relies on data from existing buildings, it may not be representative of future buildings

1 whose characteristics may differ or which may be located in new areas where few existing multi-2 family buildings are.

3

4 **Applications**

5 Together, the model results coupled with the web-tool can be used to better tie District policy

- 6 and planning efforts to current trends in parking utilization. With this innovation there is now 7 quantitative data to speak to calibrating the parking need with current demographic trends in the
- 8 District.

9 This research will help improve the transparency with which DDOT is able to analyze 10 potential parking demand from a development, which is often an area of concern among existing communities during the development review process. The research also facilitates understanding 11 12 among the zoning bodies, community stakeholders, and the development community about 13 parking assumptions to help all parties reach conclusions that best support community 14 development and transportation goals.

The District has been updating the parking requirements in its zoning regulations. This 15 16 subject has been controversial, and questions have been raised regarding the consistency of the

requirements with actual levels of demand. DCOP's draft recommendations include eliminating, 17

reducing, and/or providing greater flexibility in parking requirements in different parts of the 18

19 District, and specifically near transit. This study will provide information needed to test and

20 calibrate the new parking requirements as they are adopted and implemented, and may inform

21 future policy changes regarding parking. A challenge is that parking utilization calculates 22 average occupied parking spaces, which is different from zoning regulations that establish

23 parking *minimums*. Accordingly, parking utilization rates cannot be directly applied to zoning

24 regulations, but can still provide valuable guidance to inform future parking policy discussions.

25 26 **Next Steps**

27 While this research has contributed to the understanding of local parking utilization, future

improvements will help further this research question. Refinements to the research include 28

29 additional data collection, incorporating curbside parking utilization into the model, exploration

30 of correlations with vehicular trip generation, refreshing the data used in model development on

a regular basis, analyzing condominium buildings, and undertaking deeper comparisons to 31

32 existing parking provision resources.

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