ORDINANCE NO. 189873 As Amended

*Approve revisions to the Human Resources Administrative Rules related to recruitment, employment of retirees, inclement weather, compensation, performance management, and prohibited conduct (Ordinance; amend Portland Policy Document HRAR 3.01, 3.06, 4.01, 4.11, 8.02-8.04, 9.02 and 11.02)

The City of Portland ordains:

Section 1. The Council Finds:

- 1. The City's current rules listed above place a burden on bureaus to evaluate their own work for potential conflicts according to recent changes in Oregon state laws.
- This conversation, and best practices from other jurisdictions, provide an opportunity for the City to clarify its own policies and rules in this area, ensuring we are upholding the highest ethical standards and serving the interests of the community.
- The proposed HRAR rule revisions were revised to incorporate feedback from the fall review and were redistributed for review and comment in December 2019 to Council, bureau managers, Citywide human resources staff, labor leaders and City employees.
- 4. HRAR 3.01, Recruitment Process, expands equitable he types of recruitment processes to include competitive recruitment and limited competitive recruitment. This applies to at-will, regular, temporary, casual and limited duration opportunities.
- 5. Amendments to HRAR 3.06, Employment of Retirees, are required due to the changes in the State of Oregon laws around working retirees.
- 6. Revisions are necessary to HRAR 4.01, Drug & Alcohol Use Prohibited, clarify the definitions of drugs to not include CBD products which are federally legal. This does not include employees subjected to the Commercial Driver's License (CDL) policy. CDL holders are required to comply with the CDL drug and alcohol testing standards including maximum testing thresholds for marijuana.
- 7. To minimize up front budget impacts from inclement weather incidents HRAR 4.11, Inclement Weather, modifies how these incidents are paid. Making it so that eligible employees are awarded deferred holiday hours equal to the number of hours the employee was regularly scheduled to work on the day of the event instead of regular pay for time not worked.
- 8. HRAR 8.02, Hour of Work and Overtime Compensation: FLSA Covered Employees, clarifies that due to the unique nature of these operations, Emergency

- Communication Supervisors employed in the Bureau of Emergency Communications and serving on a 24-hour schedule shall be eligible for overtime based on all hours paid over forty in a workweek, excluding paid sick leave.
- 9. Work schedule changes are expanded in HRAR 8.02 to include that overtime compensation under this section is not applicable to short-term schedule modifications such as work schedule changes made in response to an inclement weather event unless otherwise required by law.
- 10. Modifications to HRAR 8.03, Hours of Work, Overtime Compensation & Management Leave: FLSA Exempt Employees, are necessary to address other exceptions in rare circumstances.
- 11. The provisions HRAR 8.04, Compensation, eliminate the verbiage that at the end of the thirty-six (36) month period the bureau director's continued employment shall be at will and at the sole discretion of the Commissioner-in–Charge with no obligation of severance payment upon termination are no longer needed due to
- 12. Revisions to HRAR 9.02, Performance Management, establish clear priorities, support frequent and meaningful feedback, and ensure equitable assessments of individual performance. This revision aligns with the process and goals of the City's performance management system, Success Factors.
- 13. Amendments are necessary to HRAR 11.02, Prohibited Conduct, to clarify and expand on examples of prohibited conduct for City employees. This expansion was approved in 2019 resolution 37413 to replace HRAR 4.05, Outside Employment and Volunteer Activities.

NOW, THEREFORE, the Council directs:

- a. Human Resources Administrative Rule 3.01, Recruitment Process is hereby amended in accordance with Exhibit B, effective January 1, 2020.
- b. Human Resources Administrative Rule 3.06, Employment of Retirees is hereby amended in accordance with Exhibit C, effective January 1, 2020.
- c. Human Resources Administrative Rule 4.01, Drug & Alcohol Use Prohibited, is hereby amended in accordance with Exhibit D, effective January 1, 2020.
- d. Human Resources Administrative Rule 4.11, Inclement Weather, is hereby amended in accordance with Exhibit E, effective January 1, 2020.
- e. Human Resources Administrative Rule 8.02, Hour of Work and Overtime Compensation: FLSA Covered Employees, is hereby amended in accordance with Exhibit F, effective January 1, 2020.

- f. Human Resources Administrative Rule 8.03, Hours of Work, Overtime Compensation & Management Leave: FLSA Exempt Employees, is hereby amended in accordance with Exhibit G, effective January 1, 2020.
- g. Human Resources Administrative Rule 8.04, Compensation, is hereby amended in accordance with Exhibit H, effective January 1, 2020.
- h. Human Resources Administrative Rule 9.02, Performance Management, is hereby amended in accordance with Exhibit I, effective January 1, 2020.
- i. Human Resources Administrative Rule 11.02, Prohibited Conduct, is hereby amended in accordance with Exhibit J, effective January 1, 2020.

Section 2. The Council declares that an emergency exists in order to avoid continued conflict with State of Oregon legislative changes which came into effect on January 1, 2020; therefore, this ordinance shall be in full force and effect from and after its passage by Council.

Passed by the Council, MAR 0 4 2020

Mayor Ted Wheeler Prepared by: Cathy Bless February 5, 2020 Mary Hull Caballero
Auditor of the City of Portland

ee C Deputy

Agenda No. 179 Item Type: Ordinance No. 189873 As Amended Council Meeting Date: March 4, 2020					
Title: *Approve revisions to the Human Resources Administrative Rules related to workplace harassment, discrimination, and retaliation, recruitment, employment of retirees, inclement weather, compensation, performance management, and prohibited conduct (Ordinance; amend HRAR-2:02, 3.01, 3.06, 4.01, 4.11, 8.02-8.04, 9.02 and 11.02)					
AGENDA TYPE Consent Item 1 of 1					
Regular	Total amount of time nee	otal amount of time needed for presentation, testimony and			
▼ Time Certain Start Time 10:25	discussion (Regular and Tir				
INTRODUCED BY: Mayor Wheeler					
COMMISSIONER / AUDITOR APPROVAL	BUREAU APPROVALS				
Mayor - Finance & Admin Wheeler Mustafa Washington Digitally supposed by Mashington Date: 2020.02.25 to	Mustafa 0:54:17-08'00' Bureau: OMF/CAC	Bureau: OMF/CAO			
Position 1/ Utilities - Fritz	OMF/CAO: Carme	OMF/CAO: Carmen Merlo Digitally signed by Carmen Merlo Date: 2020 02:20 15:54:49 -08000			
Position 2/ Works - Vacant	Bureau Approval:	Bureau Approval: Cathy L. Bless Deptinity signed by Cathy L. Bless Date: 2020.02 18 11 28:44-08000			
Position 3/ Affairs - Hardesty					
Position 4/ Safety - Eudaly		Prepared By: Cathy Bless			
City Auditor - Hull Caballero	Date Prepared: Fe	Date Prepared: February 13, 2020			
1) Is a completed Impact Statement attached? Yes		2) Does the item amend the budget? Yes No If yes, Budget Office Approval			
3) Is the item a Code ordinance? Yes Vo	franchise, comp plan of	4) Is this item a contract (current or future), code, easement, franchise, comp plan or Charter?			
If yes, Auditor Office Approval	If yes, Attorney Office	If yes, Attorney Office Approval			
5a) Is item a Portland Policy Document or Administrative Rule? Yes No	5b) If yes, is the City F or resolution?	Policy/Admin Rule directive i	in the ordin	nance	
ACTION TAKEN:					
CLERK USE: DATE FILED 2/25/20	FOUR-FIFTHS AGENDA	COMMISSIONERS VOTED AS FOLLOWS: YEAS NAYS			
Mary Hull Caballero	1. Fritz	1. Fritz	J	INATO	
Auditor of the City of Portland	2. Vacant	2. Vacant			
	3. Hardesty	3. Hardesty	V		
By: Keelan McClymont Deptatly segred by Keelan McClymont Date: 2020.02.25 15:06:43-46:00*	4. Eudaly	4. Eudaly	V		
Deputy	Wheeler	Wheeler	/		