

ORDINANCE No. 189754

*Authorize a grant agreement with Metropolitan Family Service in an amount not to exceed \$81,487 to provide free tax preparation targeted to Portland individuals and families earning less than \$50,000 (Ordinance)

The City of Portland ordains:

Section 1. The Council finds:

1. Metropolitan Family Service (MFS) helps people move beyond the limitations of poverty, inequity and social isolation. MFS is a non-profit corporation in Oregon.
2. MFS's Economic Empowerment department offers one on one consultations and workshops, helps families develop knowledge around budgeting saving, debt management and credit information. This department coaches MFS clients on how to set and reach their financial goals and help them get back on track for a more secure future.
3. On June 14, 2019, the Board of Directors of Cash Oregon approved a resolution that allows the corporation merging with Metropolitan Family Service, Inc (MFS), an Oregon public benefit non-profit corporation, effective September 1, 2019 with MFS being the surviving entity.
4. On June 27, 2019, the Board of Directors of Metropolitan Family Service approved a resolution that allows the corporation merging with Cash Oregon, an Oregon public benefit non-profit corporation, effective September 1, 2019 with MFS being the surviving entity.
5. On September 4, 2019, the City of Portland received a copy of the Articles of Merger of MFS and Cash Oregon as filed with the Oregon Secretary of State, Corporations Division.
6. The FY2019-20 budget includes funding in the General Fund Special Appropriations for Cash Oregon grant for free tax preparation. The City now desires to transfer the Cash Oregon free tax preparation grant to Metropolitan Family Service in an amount not to exceed \$81,487.

NOW THEREFORE, The Council directs:

- a. The Director of the Bureau of Revenue and Financial Services is authorized to execute a grant agreement with Metropolitan Family Service in a form substantially similar to the agreement attached as Exhibit A and in an amount not to exceed \$81,487.

Section 2. The Council declares that an emergency exists because a delay in funding will affect the Metropolitan Family Service ability to support the free tax preparation program; therefore, this ordinance shall be in full force and effect from and after its passage by Council.

Passed by the Council: NOV 06 2019

Commissioner Ted Wheeler

Prepared by: Antoinette Toku

Date Prepared: September 10, 2019

Mary Hull Caballero
Auditor of the City of Portland
By



Deputy

Agenda No. 1017 189754
Item Type: Ordinance No. _____
Council Meeting Date: November 6, 2019

Title: *Authorize a grant agreement with Metropolitan Family Service in an amount not to exceed \$81,487 to provide free tax preparation targeted to Portland individuals and families earning less than \$50,000 (Ordinance)

AGENDA TYPE

☒ **Consent**

☐ **Regular**

☐ **Time Certain Start Time**

Item 1 of 1

Total amount of time needed for presentation, testimony and discussion (Regular and Time Certain Only): N/A (Consent)

INTRODUCED BY: Mayor Wheeler

COMMISSIONER / AUDITOR APPROVAL

Mayor - Finance & Admin. - Wheeler Digitally signed by Mustafa Washington Date: 2019.10.29 11:43:19 -0700

Position 1/ Utilities - Fritz

Position 2/ Works - Fish

Position 3/ Affairs - Hardesty

Position 4/ Safety - Eudaly

City Auditor - Hull Caballero

1) Is a completed Impact Statement attached? ☒ Yes

3) Is the item a Code ordinance? ☐ Yes ☒ No

If yes, **Auditor Office** Approval

5a) Is item a Portland Policy Document or Administrative Rule?

☐ Yes ☒ No

BUREAU APPROVALS

Bureau: OMF/CAO

OMF/CAO: Tom Rinehart Digitally signed by Tom Rinehart Date: 2019.10.14 08:15:04 -0700

Bureau Approval: Michelle Kirby Digitally signed by Michelle Kirby Date: 2019.10.11 14:02:17 -0700

Prepared By: Antoinette Toku

Date Prepared: September 27, 2019

2) Does the item amend the budget? ☐ Yes ☒ No
If yes, **Budget Office** Approval

4) Is this item a contract (current or future), code, easement, franchise, comp plan or Charter? ☒ Yes ☐ No
If yes, **Attorney Office** Approval

Glenn Fullilove Digitally signed by Glenn Fullilove Date: 2019.10.11 09:08:14 -0700

5b) If yes, is the City Policy/Admin Rule directive in the ordinance or resolution? ☐ Yes ☐ No

ACTION TAKEN:

CLERK USE: DATE FILED 10/29/19

Mary Hull Caballero
Auditor of the City of Portland

By: Keelan McClymont Digitally signed by Keelan McClymont Date: 2019.10.29 12:19:23 -0700
Deputy

FOUR-FIFTHS AGENDA

1. Fritz

2. Fish

3. Hardesty

4. Eudaly

Wheeler

COMMISSIONERS VOTED AS FOLLOWS:

	YEAS	NAYS
1. Fritz	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Fish	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Hardesty	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. Eudaly	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wheeler	<input checked="" type="checkbox"/>	<input type="checkbox"/>