

## APPOINTEE INFORMATION

### Adam Abplanalp, CPA

**Bio:** Mr. Abplanalp is the founder and Chief Executive Officer of the Cobalt Group, Inc, a Portland CPA firm. His background includes serving as chief financial officer of several different start-up and established small businesses. He also worked in the financial services industry, where he did internal audit, risk management, information security, and fraud management work. He graduated from the University of Oregon with a Bachelor's Degree in Accounting.

**Reason for Interest:** "To apply my accounting and business knowledge and experience to productively contribute to local government."

### Daniel Morris, CPA

**Bio:** Mr. Morris is the Managing Director of Morris + D'Angelo, a multi-state CPA firm. He began his professional accounting career in 1984 at Ernst & Young in Silicon Valley, California and now has 30+ years of CPA experience. He received his Bachelor of Science from the University of Oregon. He is active with the California Society of CPAs and the American Institute of CPAs (AICPA). He has helped establish a number of Silicon Valley startups including Signio that was acquired by Verisign for \$1.2 billion in 2000.

### Harriet Strothers, CPA

**Bio:** Ms. Strothers is a partner at Delap, a Portland-area CPA firm. She has over 30 years of experience in providing state and local tax advisory and compliance services to large multi-state and multinational companies. Prior to joining Delap, She spent 15 years with The Ryland Group – a Fortune 500 Homebuilder and Mortgage Lender that operates in 28 different states. Upon leaving The Ryland Group, and after two years at Schnitzer Steel, she worked with Moss Adams for 6 years before joining Delap in 2014. With extensive experience managing tax compliance and audits for all areas of state taxation as well as IRS LMSB "Large Case" audits, she also performs state and local due diligence related to mergers and acquisitions.



**Office of Mayor Ted Wheeler  
City of Portland**

June 21, 2019

As Mayor and Commissioner of Finance & Administration, I request Council confirmation of the following appointment to the Business License Appeals Board:

<u>Appointment</u>	<u>Term</u>	<u>Replacing</u>
Adam Abplanalp	1/1/2019 to 12/31/2021	Doug Henne
<u>Reappointment</u>	<u>Term</u>	
Harriet Strothers	1/1/2019 to 12/31/2021	
Daniel Morris	1/1/2019 to 12/31/2020	

Respectfully submitted,

Ted Wheeler  
Mayor

Agenda No. \_\_\_\_\_

Item Type: Report No. \_\_\_\_\_

Council Meeting Date: July 31, 2019

Title: Appoint Adam Abplanalp and reappoint Harriet Strothers and Daniel Morris to the Business License Appeals Board (Report)

**AGENDA TYPE**

- Consent
- Regular
- Time Certain Start Time

Item 1 of 1

Total amount of time needed for presentation, testimony and discussion (Regular and Time Certain Only): 10 Minutes

INTRODUCED BY: Mayor Wheeler

**COMMISSIONER / AUDITOR APPROVAL**

Mayor - Finance & Admin. - Wheeler Digitally signed by Mustafa Washington Date: 2019.07.23 13:32:24 -0700

Position 1/ Utilities - Fritz

Position 2/ Works - Fish

Position 3/ Affairs - Hardesty

Position 4/ Safety - Eudaly

City Auditor - Hull Caballero

1) Is a completed Impact Statement attached?  Yes

3) Is the item a Code ordinance?  Yes  No

If yes, Auditor Office Approval

5a) Is item a Portland Policy Document or Administrative Rule?  Yes  No

**BUREAU APPROVALS**

Bureau: OMF/CAO

OMF/CAO: Tom Rinehart Digitally signed by Tom Rinehart Date: 2019.05.22 08:27:20 -0700

Bureau Approval: Jennifer Cooperman Digitally signed by Jennifer Cooperman Date: 2019.05.21 18:30:35 -0700

Prepared By: Scott Karter

Date Prepared: May 21, 2019

2) Does the item amend the budget?  Yes  No  
If yes, Budget Office Approval

4) Is this item a contract (current or future), code, easement, franchise, comp plan or Charter?  Yes  No  
If yes, Attorney Office Approval

5b) If yes, is the City Policy/Admin Rule directive in the ordinance or resolution?  Yes  No

**ACTION TAKEN:**

JUL 31 2019 CONFIRMED

CLERK USE: DATE FILED 7/23/19

Mary Hull Caballero  
Auditor of the City of Portland

By: Keelan McClymont Digitally signed by Keelan McClymont Date: 2019.07.23 16:25:25 -0700  
Deputy

FOUR-FIFTHS AGENDA

- 1. Fritz
- 2. Fish
- 3. Hardesty
- 4. Eudaly
- Wheeler

COMMISSIONERS VOTED AS FOLLOWS:

	YEAS	NAYS
1. Fritz	<input checked="" type="checkbox"/>	
2. Fish	<input checked="" type="checkbox"/>	
3. Hardesty	<input checked="" type="checkbox"/>	
4. Eudaly	<input checked="" type="checkbox"/>	
Wheeler	<input checked="" type="checkbox"/>	