

# CITY BUDGET OFFICE

Ted Wheeler, Mayor  
Nick Fish, Commissioner  
Amanda Fritz, Commissioner  
Chloe Eudaly, Commissioner  
Jo Ann Hardesty, Commissioner  
Mary Hull Caballero, Auditor



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## CITY OF PORTLAND, OREGON

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**TO:** Mayor Ted Wheeler  
Commissioner Nick Fish  
Commissioner Amanda Fritz  
Commissioner Chloe Eudaly  
Commissioner Jo Ann Hardesty  
City Auditor Mary Hull Caballero

**FROM:** Jessica Kinard, Interim City Budget Director

**DATE:** June 3, 2019

**SUBJECT:** Adoption of the FY 2019-20 Budget for the City of Portland

- Conduct a Proposed Use Hearing on State Shared Revenue (Hearing)
- Budget Documents

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With this memo, the City Budget Office conveys a package of information to aid the Council in considering changes to the Approved Budget and moving to an Adopted Budget for FY 2019-20.

The package includes one resolution, four ordinances, and five attachments. Each ordinance and the resolution are either required under local budget law or City Financial Policies.

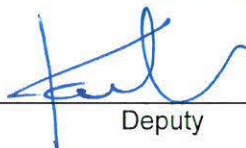
- **Attachment A:** A step-by-step description of the process for consideration of and deliberation on all Council actions necessary to adopt the FY 2018-19 budget
- **Resolution #1:** Certifies eligibility for State Shared Revenues
- **Ordinance #1:** Accepts State Shared Revenues
- **Ordinance #2:** Opens and renames various funds and creates and updates fund statements of purpose for various funds
  - **Exhibit 1:** Updated fund statements of purpose
- **Ordinance #3:** Adopts the budget
  - **Attachment B:** Descriptions of adjustments to the FY 2019-20 Approved Budget
  - **Attachment C:** Summary report of all adjustments by bureau and fund
  - **Attachment D:** Adopted Budget Notes
  - **Attachment E:** Appropriation Schedule
- **Ordinance #4:** Levies taxes

In order for staff to be adequately prepared for Council discussion and action, the City Budget Office would appreciate receiving any contemplated amendments in advance of June 12<sup>th</sup>. CBO will present these significant adjustments and budget note changes to be incorporated into the Adopted Budget subject to the vote of the Council on Thursday, June 12, 2019.

Agenda No.

Title

Conduct a Propose Use Hearing on State Shared Revenue (Hearing introduced by Mayor Wheeler)

<p><b>INTRODUCED BY</b> Commissioner/Auditor: <b>Mayor Ted Wheeler</b></p> <p><b>COMMISSIONER APPROVAL</b></p> <p>Mayor—Finance &amp; Administration - Wheeler</p> <p>Position 1/Utilities - Fritz</p> <p>Position 2/Works - Fish</p> <p>Position 3/Affairs - Hardesty</p> <p>Position 4/Safety - Eudaly</p> <p><b>BUREAU APPROVAL</b></p> <p>Bureau: City Budget Office Bureau Head: Jessica Kinard</p> <p>Prepared by: Ryan Kinsella Date Prepared: 6/3/2019</p> <p><b>Impact Statement</b> Completed <input type="checkbox"/> Amends Budget <input type="checkbox"/></p> <p><b>Portland Policy Document</b> If "Yes" requires City Policy paragraph stated in document. Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p><b>City Auditor Office Approval:</b> required for Code Ordinances</p> <p><b>City Attorney Approval:</b> required for contract, code, easement, franchise, comp plan, charter</p> <p>Council Meeting Date <b>6/12/2019</b></p>	<p>CLERK USE: DATE FILED <u>JUN 04 2019</u></p> <p>Mary Hull Caballero Auditor of the City of Portland</p> <p>By:  Deputy</p> <p><b>ACTION TAKEN:</b></p> <p>JUN 12 2019 <b>PLACED ON FILE</b></p>
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<b>AGENDA</b>
<p><b>TIME CERTAIN</b> <input checked="" type="checkbox"/></p> <p>Start time: <b>2:00pm (1 of 7)</b></p> <p>Total amount of time needed: <sup>30</sup><b>90 minutes</b> (for presentation, testimony and discussion)</p>
<p><b>CONSENT</b> <input type="checkbox"/></p>
<p><b>REGULAR</b> <input type="checkbox"/></p> <p>Total amount of time needed: _____ (for presentation, testimony and discussion)</p>

FOUR-FIFTHS AGENDA	COMMISSIONERS	
1. Fritz	1. Fritz	
2. Fish	2. Fish	
3. Hardesty	3. Hardesty	
4. Eudaly	4. Eudaly	
Wheeler	Wheeler	