ORDINANCE No. 188966

*Amend Code to allow eligible City-Partnered Nonprofits to participate in the Citywide Charitable Campaign (Ordinance; replace Code Chapter 5.10).

The City of Portland ordains:

Section 1. The Council finds:

- The Office of Management and Finance provides staff assistance and administers the City's annual Charitable Campaign with assistance from the Charitable Campaign Advisory Committee.
- 2. On May 24, 1989, Council approved Ordinance No. 161964 which established City Code Chapter 5.10 governing Payroll Deductions for Charitable Purposes.
- 3. Over time, City Code chapter 5.10 was amended several times and the requirements for the charitable organizations were described in several separate sections of Code.
- 4. City Code Chapter 5.10 was subsequently amended on June 27, 1991 by ordinance No. 164381, on August 26, 1992 by ordinance No. 165770, on April 5, 1995 by ordinance No. 168638, on August 27, 2003 by ordinance No. 177833, and on September 26, 2012 by Ordinance No. 185656.
- 5. City Code Chapter 5.10 requires that, except as provided by City ordinance, only Umbrella Organizations may participate in the annual Charitable Campaign.
- 6. Since the Charitable Campaign was created, City-Partnered Nonprofits such as Portland Police Bureau's Sunshine Division, Portland Fire & Rescue's Toy and Joy Makers, and Portland Parks Foundation, which are not Umbrella Organizations, have received an exception and have been allowed to participate in the campaign.
- 7. The Charitable Campaign Advisory Committee and the Office of Management and Finance recommend that City Code 5.10 be changed to allow City-Partnered Nonprofits to apply to participate in the Charitable Campaign without the need for exception.
- 8. The substitute chapter adds a definition for City-Partnered Nonprofits to the Code and the subsequent requirements for application.
- 9. Key requirements within the Code would remain in effect, including:
 - 1. The requirement for Council authorization of participating Umbrella Organizations and City-Partnered Nonprofits;
 - 2. The requirement for participating Umbrella Organizations, their represented charities, and City-Partnered Nonprofits to produce an equal opportunity and nondiscrimination policy pertaining to delivery of charitable services, employment opportunities, actions and benefits, and membership on the organization's governing board relating to race, color, religion, sex, age, disability, familial status, sexual orientation, national origin and other

legally protected characteristics or status;

- 3. The requirement for the fundraising and administrative expenses of the Umbrella Organizations, their represented charities, and City-Partnered Nonprofits to not exceed 25 percent of unrestricted income; and
- 4. The requirement for the administrative costs of the City's annual campaign to be paid by the participating Umbrella Organizations and City-Partnered Nonprofits.

Section 2. The Council declares that an emergency exists in order that there be no delay in implementing the City's 2019 Charitable Campaign; therefore, this Ordinance shall be in full force and effect from and after its passage by the Council.

NOW, THEREFORE, the Council directs:

a. City Code Chapter 5.10, Payroll Deductions for Charitable Purposes, is hereby amended by substituting Chapter 5.10 as shown in Exhibit A.

Passed by the Council: MAY 3 0 2018

Mayor Ted Wheeler

Prepared by: Tom Rinehart/ils Date Prepared: May 7, 2018

Mary Hull Caballero Auditor of the City of Portland

Deputy

Agenda No.

ORDINANCE NO.

Title

188966

V140

*Amend Code to allow eligible City-Partnered Nonprofits to participate in the Citywide Charitable Campaign (Ordinance; replace Code Chapter 5.10).

INTRODUCED BY Commissioner/Auditor: Mayor Wheeler	CLERK USE: DATE FILED MAY 22 2018
COMMISSIONER APPROVAL	Mary Hull Caballero
Mayor—Finance and Administration - Wheeler	Auditor of the City of Portland
Position 1/Utilities - Fritz	
Position 2/Works - Fish	By:
Position 3/Affairs - Saltzman	Deputy
Position 4/Safety - Eudaly	ACTION TAKEN:
BUREAU APPROVAL	
Bureau: OMF/Business Operations CAO: Tom Rinehart	
Prepared by: Janet Storm Date Prepared: May 7, 2018	
Financial Impact & Public Involvement Statement Completed Amends Budget	
Portland Policy Document If "Yes" requires City Policy paragraph stated in document. Yes No	
Council Meeting Date May 30, 2018 City Attorney Approval: required for contract, code, easement, franchise, comp plan, charter	

AGENDA		
TIME CERTAIN □ Start time:		
Total amount of time needed: (for presentation, testimony and discussion)		
CONSENT 🛛		
REGULAR		

COMMISSIONERS VOTED AS FOLLOWS:		
	YEAS	NAYS
1. Fritz	/	
2. Fish	/	
3. Saltzman	1.	
4. Eudaly	/	
Wheeler	1	
	AS FOLLOWS: 1. Fritz 2. Fish 3. Saltzman 4. Eudaly	AS FOLLOWS: YEAS 1. Fritz 2. Fish 3. Saltzman 4. Eudaly