

**IMPACT STATEMENT**

**Legislation title:** \*Amend Contract for Construction Manager/General Contractor Pre-Construction Services with Stacy and Witbeck, Inc. of Oregon for additional compensation to perform Early Site Work for the Portland Open Space Sequence Restoration Project No. P00721 for \$58,000 (Ordinance; amend Contract No. 30006003)

**Contact name:** Sandra Burtzos / Dave Obern

**Contact phone:** 971-940-5722 / 971-219-3840

**Presenter name:** Lauren McGuire & Sandra Burtzos

**Purpose of proposed legislation and background information:****PURPOSE:**

The purpose of this legislation is to authorize the Chief Procurement Officer to increase the amount of Contract No. 30006003 by \$58,000 to a Total Not-Exceed amount of \$249,795.

**BACKGROUND:**

In August 2017, PP&R hired Stacy and Witbeck, Inc. of Oregon through Contract No. 30006003 for Construction Manager/General Contractor Pre-Construction Services for the for the Portland Open Space Sequence Restoration Project No. P00721. Subsequent Contract Amendments are described here:

**Amendment No. 1:** Clarified some administrative items regarding BOLI Prevailing Wages, subcontractor professional liability insurance, and a subcontractor's staff change, and changed compensation from an hourly not to exceed basis to a lump sum basis. (Approved February 2018).

**Amendment No. 2:** Amendment 2, fully executed and approved on May 11, 2018, added \$38,359 Owner Site Investigation Allowance for expanded site investigation services and added a subcontractor to perform foundation site investigation concrete conservation services.

**PROPOSED AMENDMENT:**

**Amendment No. 3:** Add \$58,000 to the Contract to add site mechanical investigation work at The Source Fountain (\$1,000) and an owner allowance for early site work to consist of fountain concrete repairs to Keller and Lovejoy Fountains (\$57,000).

**SUMMARY:**

The total cost of the three amendments under this Contract is \$96,359, which is an increase of 63% over the original Contract value of \$153,436, and requires Council approval.

#### SUMMARY OF CONTRACT AMENDMENTS:

\$153,436	Original Total Not-To-Exceed Amount
\$0	Amendment No. 1
\$38,359	Amendment No. 2
+ \$58,000	Amendment No. 3 (proposed)
\$249,795	Amended Total Not-To-Exceed Amount

#### Financial and budgetary impacts:

This legislation will not impact the current or future revenue coming to the City due to the source of the funding for the project, which is available from the project funds consisting of:

\$ 200,000	City General Fund 2014 Fall BMP
\$1,500,000	City General Fund 2016 Fall BMP
+ \$2,150,000	Portland Open Space Sequence Local Improvement District
\$3,850,000	Total Funding

Funds are available to cover the \$58,000 amendment within the existing project budget.

The legislation does not create, eliminate or re-classify positions now or in the future. The legislation results in an amended Price Agreement.

#### Community impacts and community involvement:

This project has an approved public involvement plan.

#### 100% Renewable Goal:

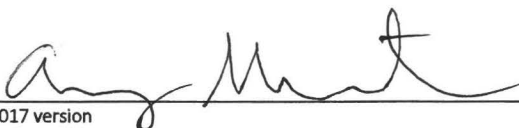
When constructed, this project will decrease the City's energy use due to the use of more efficient mechanical equipment and less water used.

#### Budgetary Impact Worksheet

##### Does this action change appropriations?

- ☐ YES: Please complete the information below.  
☒ NO: Skip this section

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount



5/14/18