

Exhibit A

GRANT AGREEMENT NO.

This Intergovernmental Agreement is between the CITY OF PORTLAND, OREGON (“CITY” or “GRANTOR”) and Lewis and Clark College (“GRANTEE”) in an amount not to exceed \$35,000, to support the Friend, Neighbor, Ally: Community Response and Supportive Engagement with those Targeted by Hate and Bias project.

RECITALS:

1. GRANTEE founded in 1867, consists of the College of Arts and Sciences, the Northwestern School of Law, and the Graduate School of Education and Counseling (GSEC).
2. GRANTEE’s Graduate School of Education and Counseling is deeply committed to social justice, and seeks to fulfill that mission through service to the Portland Metropolitan community and beyond through programs such as Center for Community Engagement and Community Counseling Center.
3. GRANTEE’s Center for Community Engagement enhances the effectiveness of education and mental health professionals as agents of change by providing equity driven professional development,.
4. GRANTEE’s Center for Community Engagement offered workshops and trainings in 2016 to reach over 1,136 unique participants, 483 of these were returning, and 653 were new. Their constituent base includes 15,000 mailing list subscriptions and numerous relationships with community-based organizations and mental health service agencies, Oregon school districts, educational institutions, and individual practitioners.
5. GRANTEE’s Community Counseling Center (CCC) is well positioned to address the need for more services, to provide leadership in community building, and to offer training for professionals.
6. GRANTEE’s CCC wants to expand culturally appropriate and socially just services to those impacted by hate and bias, build on current intake processes, operational policies and procedures, advance data collection efforts, establish mechanisms to report hate-related calls and services, and expand outreach.
7. GRANTEE submitted a grant application for Portland United against Hate (PUAH) fiscal year 2017-18 special appropriations competitive process and was selected as one of the twelve awardees to receive fund for PUAH program.
8. In accordance with the FY 2017-18 Budget, the City now desires to make a special appropriation PUAH grant to GRANTEE, in an amount not to exceed \$35,000.

THEREFORE, in consideration of the mutual promises and covenants contained herein, the parties agree as follows:

ARTICLE I – SCOPE OF WORK/OUTCOME MEASURES

GRANTEE agrees to provide trainings and outreach to support individuals, families and community members impacted by hate and bias, as described in ATTACHMENT A: Scope of Work, ATTACHMENT B: Budget hereto, which by this reference are incorporated herein and made a part hereof.

ARTICLE II – AGREEMENT PERIOD

This Agreement shall become effective on the date of last signature and will terminate on June 30, 2018 unless extended in conformance with Article V, Section G or terminated in conformance with Article V, Sections A-E. Expenses incurred starting July 1, 2017 are eligible expenses for the grant funds reimbursement.

ARTICLE III – SPECIFIC CONDITIONS OF THE GRANT

- A. **Publicity:** During the term of this Grant Agreement, GRANTEE shall use its best efforts to mention the City's grant funding in publicity regarding the program(s) that will be supported by the grant funds. Grantee will request City and Office of Neighborhood Involvement logos or specific wording for any materials, announcements, or media and will send such drafts to the program administrator prior to publishing.
- B. **Records:** GRANTEE shall maintain all books, general organizational and administrative information, documents, papers, and records of GRANTEE that are related to this Agreement or GRANTEE's performance of work or services, for ten (10) years after CITY makes final grant payment, GRANTEE has made final report, or the termination date of this Agreement, whichever is later. GRANTEE shall provide CITY prompt access to these records upon request and permit copying as CITY may require.
- C. **CITY Grant Manager:** CITY hereby appoints Kari Koch to act as its Project Manager with regard to this Agreement. CITY may, from time to time, designate another person to act as the City Project Manager and will inform GRANTEE in writing of any change in Project Manager.

Kari Koch
City of Portland, Office of Neighborhood Involvement
1221 SW 4th Ave, Room 110
Portland, Oregon 97204
Phone: 503-823-2294
Email: Kari.Koch@portlandoregon.gov

- D. **GRANTEE Project Manager:** GRANTEE hereby appoints Matsya Siosal and Justin Henderson to act as its Project Managers with regard to this Agreement.

GRANTEE may, from time to time, designate another person to act as the GRANTEE Project Manager and will inform CITY in writing of any change in Project Manager.

Matsya Siosal
Center for Community Engagement, Lewis & Clark Graduate School of
Education and Counseling
0615 SW Palatine Hill Rd, MSC 85
Portland, OR 97219
503-768-6122
msiosal@lclark.edu

Justin Henderson
Lewis & Clark Graduate School of Education and Counseling
0615 SW Palatine Hill Rd, MSC 86
Portland, OR 97219
503-768-6321
justinhenderson@lclark.edu

- E. **Billings/Invoices/Payment:** The CITY Grant Manager is authorized to approve work, billings, and invoices submitted pursuant to this grant and to carry out all other CITY actions referred to herein in accordance with this Agreement. **GRANTEE must submit all invoices to:**

Antoinette Toku
City of Portland, OMF/Grants Management Division
1120 SW 5th Ave., Suite 1250
Portland, OR 97204
phone: 503-823-6819
email: antoinette.toku@portlandoregon.gov

- F. **Report:** GRANTEE will complete and submit to the CITY Grant Manager the signed **Final Special Appropriation Reporting Form**, included as Attachment D, no later than thirty (30) days after the completion of the project.

ARTICLE IV -- PAYMENTS

- A. GRANTEE will receive an amount not to exceed \$35,000: After the Grant Agreement becomes effective, GRANTEE will submit an invoice using CITY'S template included as Attachment D for a quarter (\$8,750) in conformance with Article III, Section E. The City of Portland will pay GRANTEE the amount of the invoice within thirty (30) days of the approval date. This will be a direct payment, not an advance, to the GRANTEE. Subsequent payments will be made after review and approval of the periodic progress reports, using Attachment C and Attachment D, due on a quarterly basis from the effective date of the agreement. GRANTEE may submit periodic progress reports and requests for reimbursement of approved expenses in advance of the due dates, using templates included as Attachment C and Attachment D.

- B. If for any reason GRANTEE receives a grant payment under this Grant Agreement and does not use grant funds, provide required services or take any actions required by the Grant Agreement the CITY may, at its option terminate, reduce or suspend any grant funds that have not been paid and may, at its option, require GRANTEE to immediately refund to the CITY the amount improperly expended or received by GRANTEE.
- C. Grant payments under this Agreement may be used only to provide the services or take the actions listed previously in this Grant Agreement and shall not be used for any other purpose.
- D. If, for any reason, GRANTEE's anticipated services or actions are terminated, discontinued or interrupted, the CITY's payment of funds under this grant may be terminated, suspended or reduced.
- E. GRANTEE will keep vendor receipts and evidence of payment for materials and services and time records and evidence of payment for program wages, salaries, and benefits, and GRANTEE services. All such receipts and evidence of payments will promptly be made available to the Grant Manager or other designated persons, upon request. At a minimum, such records shall be made available and will be reviewed as part of the annual monitoring process. See Article III B. Records for retention period.
- F. Prevailing wages. State of Oregon, Bureau of Labor and Industries (BOLI) wage rates are required for certain contracts that total \$50,000 and above. If GRANTEE's project is subject to the prevailing wage requirements, GRANTEE will comply with the prevailing wage requirements of ORS 279C.800 through 279C.870 and any other applicable prevailing wage requirements contained in ORS 279C, Oregon administrative rules, or city code.
- G. Prevailing wage indemnity. GRANTEE AGREES TO INDEMNIFY, DEFEND, AND HOLD HARMLESS CITY, ITS EMPLOYEES, OFFICERS, AND AGENTS, FROM AND AGAINST ANY CLAIM, SUIT, OR ACTION, INCLUDING ADMINISTRATIVE ACTIONS, THAT ARISE OUT OF GRANTEE'S FAILURE TO COMPLY WITH ORS 279C.800 TO 279C.870 AND ANY APPLICABLE ADMINISTRATIVE RULES OR POLICIES.

ARTICLE V – GENERAL GRANT PROVISIONS

- A. Cause for Termination; Cure. It shall be a material breach and cause for termination of this Agreement if GRANTEE uses grant funds outside of the scope of this Agreement, or if GRANTEE fails to comply with any other term or condition or to perform any obligations under this Agreement within thirty (30) days after written notice from CITY. If the breach is of such nature that it cannot be completely remedied within the thirty (30) day cure period, GRANTEE shall commence cure within the thirty (30) days, notify CITY of GRANTEE's steps for cure and estimated time table for full correction and compliance, proceed with diligence and good faith to correct any failure or noncompliance, and obtain written consent from CITY for a reasonable extension of the cure period.
- B. No Payment or Further Services Authorized During Cure Period. During the cure period, CITY is under no obligation to continue providing additional grant funds

notwithstanding any payment schedule indicated in this Agreement. GRANTEE shall not perform services or take actions that would require CITY to pay additional grant funds to GRANTEE. GRANTEE shall not spend unused grant funds and such unused funds shall be deemed held in trust for CITY. GRANTEE shall be solely responsible for any expenses associated with cure of its noncompliance or failure to perform.

- C. Termination for Cause. Termination for cause based on GRANTEE's misuse of grant funds shall be effective upon notice of termination. Termination for cause based on failure to comply or perform other obligations shall be effective at the end of the 30-day period unless a written extension of cure period is granted by CITY. GRANTEE shall return all grant funds that had not been expended as of the date of the termination notice. All finished or unfinished documents, data, studies, and reports prepared by GRANTEE under this Agreement shall, at the option of CITY, become the property of CITY; and GRANTEE may be entitled to receive just and equitable compensation for any satisfactory work completed on such documents up until the time of notice of termination, in a sum not to exceed the grant funds already expended.
- D. Penalty for Termination for Cause. If this Agreement is terminated for cause, CITY, at its sole discretion, may seek repayment of any or all grant funds tendered under this Agreement, and decline to approve or award future grant funding requests to GRANTEE.
- E. Termination by Agreement or for Convenience of City. CITY and GRANTEE may terminate this Agreement at any time by mutual written agreement. Alternatively, CITY may, upon thirty (30) days written notice, terminate this agreement for any reason deemed appropriate in its sole discretion. If the Agreement is terminated as provided in this paragraph, GRANTEE shall return any grant funds that would have been used to provide services after the effective date of termination. Unless the Parties agree otherwise, GRANTEE shall finish any work and services covered by any grant funds already paid and shall not commence any new work or services which would require payment from any unused grant funds.
- F. Changes in Anticipated Services. If, for any reason, GRANTEE's anticipated services or actions are terminated, discontinued or interrupted, CITY's payment of grant funds may be terminated, suspended or reduced. GRANTEE shall immediately refund to CITY any unexpended grant funds received by GRANTEE.
- G. Amendment. The Grant Manager is authorized to execute amendments to the scope of the services or the terms and conditions of this Agreement, provided the changes do not increase CITY's financial risk. Increases to the grant amount must be approved by the City Council unless the City Council delegated authority to amend the grant amount in the ordinance authorizing this Agreement. Amendments to this Agreement, including any increase or decrease in the grant amount, must be in writing and executed by the authorized representatives of the Parties and approved to form by the City Attorney.
- H. Non-discrimination; Civil Rights. In carrying out activities under this Agreement, GRANTEE shall not discriminate against any employee or applicant for employment because of race, color, religion, sex, age, handicap, familial status, sexual orientation or national origin. GRANTEE shall take actions to ensure that

applicants for employment are employed, and that employees are treated during employment, without regard to their race, color, religion, sex, age, handicap, familial status, sexual orientation or national origin. Actions shall include but not be limited to, the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship.

GRANTEE shall post in conspicuous places, available to employees and applicants for employment, notices, which state that all qualified applicants will receive consideration for employment without regard to race, color, religion, sex, or national origin. GRANTEE shall incorporate the foregoing requirements of this section in all of other agreements for work funded under this Agreement, except agreements governed by Section 104 of Executive Order 11246.

- I. Audit. CITY, either directly or through a designated representative, may conduct financial or performance audit of the billings and services under this Agreement or GRANTEE records at any time in the course of this Agreement and during the ten (10) year period established above in Article III.B. As applicable, audits will be conducted in accordance with generally accepted auditing standards as promulgated in *Government Auditing Standards* by the Comptroller General of the United States General Accounting Office. If an audit discloses that payments to GRANTEE exceeded the amount to which GRANTEE was entitled, then GRANTEE shall repay the amount of the excess to CITY.
- J. Indemnification. Subject to the limits of The Oregon Tort Claims Act, GRANTEE shall hold harmless, defend, and indemnify CITY, and its officers, agents and employees against all claims, demands, actions, and suits (including all costs) brought against any of them arising from actions or omissions of GRANTEE and/or its contractors in the performance of this Agreement.
- K. Insurance. GRANTEE shall obtain and maintain in full force at its expense, throughout the duration of the Agreement and any extension periods, the required insurance identified below. CITY reserves the right to require additional insurance coverage as required by statutory or legal changes to the maximum liability that may be imposed on Oregon cities during the term of this Agreement.
 1. Workers' Compensation Insurance. GRANTEE, its contractors and all employers working under this Agreement shall comply with ORS Chapter 656 and as it may be amended from time to time. Unless exempt under ORS Chapter 656, GRANTEE, its contractors and any employers working under this Agreement shall maintain coverage for all subject workers for the duration of this Agreement.

In the event worker's compensation insurance coverage is due to expire during the term of this Agreement for any employers working under this agreement, GRANTEE agrees to require timely renewal of that insurance, either as a carrier-insured employer or a self-insured employer as provided by Chapter 656 of the Oregon Revised Statutes, before its expiration, and GRANTEE agrees to provide the CITY such further certification of worker's compensation insurance as renewals of said insurance occur.

2. Commercial General Liability Insurance: GRANTEE shall maintain commercial general liability and property

damage insurance that protects GRANTEE and the CITY and its officers, agents, and employees from any and all claims, demands, actions, and suits for damage to property or personal injury, including death, arising from GRANTEE's work under this Grant Agreement. The insurance shall provide coverage for not less than \$2,000,000 per occurrence.

3. Automobile Liability Insurance: GRANTEE shall have automobile liability insurance with coverage of not less than \$2,000,000 each accident. The insurance shall include coverage for any auto or all owned, scheduled, hired and non-owned auto. This coverage may be combined with the commercial general liability insurance policy.
4. Additional Insured: The liability insurance coverages, except Professional Liability, Errors and Omissions, or Workers' Compensation where applicable, shall be without prejudice to coverage otherwise existing, and shall name the City of Portland and its bureaus/divisions, officers, agents and employees as Additional Insureds, with respect to the GRANTEE's or its contractor's activities to be performed or services to be provided. Grantee shall provide proof of additional insured coverage in the form of an additional insured endorsement form or a policy coverage document acceptable to City. Coverage shall be primary and non-contributory with any other insurance and self-insurance. Notwithstanding the naming of additional insureds, the insurance shall protect each additional insured in the same manner as though a separate policy had been issued to each, but nothing herein shall operate to increase the insurer's liability as set forth elsewhere in the policy beyond the amount or amounts for which the insurer would have been liable if only one person or interest had been named as insured.
5. Continuous Coverage; Notice of Cancellation: GRANTEE shall maintain continuous, uninterrupted coverage for the duration of the Agreement. There shall be no termination, cancelation, material change, potential exhaustion of aggregate limits, or non-renewal of coverage without thirty (30) days written notice from GRANTEE to CITY. If the insurance is canceled or terminated prior to termination of the Agreement, GRANTEE shall immediately notify CITY and provide a new policy with the same terms. Any failure to comply with this clause shall constitute a material breach of the Agreement and shall be grounds for immediate termination of this Agreement.
6. Certificate(s) of Insurance: GRANTEE shall provide proof of insurance through acceptable certificates of insurance and a CG 2026 additional insured endorsement form (or an equivalent blanket additional insured form) to CITY on or before execution of the Agreement and prior to any commencement of work or delivery of goods or services under the Agreement or initial payment of grant funds. The certificate(s) will specify all of the parties who are endorsed on the policy as Additional Insureds (or Loss Payees). Insurance coverages required under this Agreement shall be obtained from insurance companies acceptable to CITY. GRANTEE shall pay for all deductibles and premium from its non-grant funds. CITY reserves the right to require, at any time, complete and certified copies of the required insurance policies evidencing the coverage required. In lieu of filing the certificate of insurance required

herein, if GRANTEE is a public body, GRANTEE may furnish a declaration that GRANTEE is self-insured for public liability and property damage for a minimum of the amounts set forth in the Oregon Tort Claims Act (ORS 30.260 to 30.300).

- L. Grantee's Contractor; Non-Assignment. If GRANTEE utilizes contractors to complete its work under this Agreement, in whole or in part, GRANTEE shall require any of its contractors to agree, as to the portion contracted, to fulfill all obligations of the Agreement as specified in this Agreement. However, GRANTEE shall remain obligated for full performance hereunder, and CITY shall incur no obligation other than its obligations to GRANTEE hereunder. This Agreement shall not be assigned or transferred in whole or in part or any right or obligation hereunder, without prior written approval of CITY.
- M. Independent Contractor Status. GRANTEE, and its contractors and employees are not employees of CITY and are not eligible for any benefits through CITY, including without limitation, federal social security, health benefits, workers' compensation, unemployment compensation, and retirement benefits. GRANTEE will be responsible for any federal, state, or local taxes and fees applicable to payments hereunder.
- N. Conflict of Interest. No CITY officer or employee, during his or her tenure or for two (2) years thereafter, shall have any interest, direct or indirect, in Grant Agreement or the proceeds thereof. CITY officer or employee who selected GRANTEE, participated in the award of this Agreement or managed this Agreement shall not seek the promise of employment from GRANTEE or be employed by GRANTEE during the term of the Agreement, unless waiver is obtained from CITY in writing.
- O. Oregon Laws and Forum. This Agreement shall be construed according to the laws of the State of Oregon without regard to its provisions regarding conflicts of law. Any litigation between CITY and GRANTEE arising under this Agreement or out of work performed under this Agreement shall occur in Multnomah County court having jurisdiction thereof, and if in the federal courts, in the United States District Court for the State of Oregon.
- P. Compliance with Law. GRANTEE and all persons performing work under this Agreement shall comply with all applicable federal, state, and local laws and regulations, including reporting to and payment of all applicable federal, state and local taxes and filing of business license. If GRANTEE is a 501(c)(3) organization, GRANTEE shall maintain its nonprofit and tax-exempt status during this Agreement. GRANTEE shall be EEO certified by CITY in order to be eligible to receive grant funds.
- Q. Independent Financial Audits/Reviews. Any grantee receiving \$300,000 or more in City funding, in any program year, is required to obtain an independent audit of the City-funded program(s). Any grantee receiving between \$25,000 and \$300,000 in City funds, in any program year, is required to obtain an independent financial review. One copy of all required financial audits or reviews shall be submitted to the Grant Manager within thirty days of audit completion or upon request by the Grant Manager.
- R. Severability. CITY and GRANTEE agree that if any term or provision of this Agreement is declared by a court of competent jurisdiction to be illegal or in

conflict with any law, the validity of the remaining terms and provisions shall not be affected, and the rights and obligations of the Parties shall be construed and enforced as if the Agreement did not contain the particular term or provision held to be invalid.

- S. Merger. This Agreement contains the entire agreement between CITY and GRANTEE and supersedes all prior written or oral discussions or agreements. There are no oral or written understandings that vary or supplement the conditions of this Agreement that are not contained herein.
- T. Program and Fiscal Monitoring. CITY shall monitor on an as-needed basis to assure Agreement compliance. Monitoring may include, but are not limited to, on site visits, telephone interviews and review of required reports and will cover both programmatic and fiscal aspects of the Agreement. The frequency and level of monitoring will be determined by the Grant Manager. Notwithstanding such monitoring or lack thereof, GRANTEE remains fully responsible for performing the work, services or obligations required by this Agreement in accordance with its terms and conditions.
- U. Third Party Beneficiaries. There are no third-party beneficiaries to this Agreement and may only be enforced by the Parties.
- V. Electronic Transaction; Counterparts. The Parties agree that they may conduct this transaction, including any amendments, by electronic means, including the use of electronic signatures. This Agreement, and any amendment, may be executed in any number of counterparts, each of which shall be deemed an original, but all of which together shall constitute a single instrument.
- W. NOTICE: Notices to GRANTEE under this Grant Agreement shall be sent to GRANTEE at the following address:

Scott Fletcher
Lewis & Clark Graduate School of Education and Counseling
0615 SW Palatine Hill Rd, MSC 93
Portland, OR 97219
503-768-6002
graddean@lclark.edu
sfletcher@lclark.edu

Notices to CITY under this Grant Agreement shall be sent to CITY at the following address:

Antoinette Toku
City of Portland, OMF/Grants Management Division
1120 SW 5th Ave., Suite 1250
Portland, OR 97204
phone: 503-823-6819
email: antoinette.toku@portlandoregon.gov

SIGNATURES:

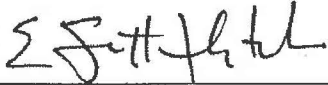
CITY OF PORTLAND

Name: Fed Wheeler
Title: Mayor

City of Portland, Oregon

Date: _____

GRANTEE




Name: Scott Fletcher
Title: Grad Dean
Lewis & Clark Graduate
School of Education and
Counseling

Date: 1-11-18

APPROVED AS TO FORM:

APPROVED AS TO FORM


CITY ATTORNEY 1/15/18

City of Portland Special Appropriations - Scope of Work

Expected Activities:

The CCE will provide a series of 15 trainings open to the public at no-cost. Training content will include historical and contextual information about prejudice and hate toward marginalized groups; skills for interrupting and de-escalating hate and bias in the moment; skills for engaging with those that have been targeted; knowledge of community-wide resources; understanding of legal aspects around hate and bias activity; and tools for avoiding burnout and compassion fatigue. Please see attachment to application for outline of trainings and presenters.

The content of each workshop is guided by specific learning objectives and participants will come away with practical skills, knowledge, and connection to resources. The training sequence will begin with information for awareness raising and opening lines of communication, advancing on to practical skills and deeper knowledge, and then tools and skills for resistance and interruption.

Assessment of community need will be embedded in our training evaluations and be used to sustain and grow the trainings initially supported by the City beyond the grant period.

We will compile an electronic resource toolkit on our website with training handouts and links to resources that will support points of contact and others seeking to act in resistance to hate and bias. This will be developed through collaboration with CCC faculty and organizational collaborators, CCE training presenters and other colleagues from our campuses and within community-based organizations, and through input received from training participants.

CCC will develop a protocol for outreach to community partners and intake procedures for serving as an initial point of contact. Procedures will ensure ease of access for victims of hate to engage in culturally appropriate and equity based support services and referrals, provide mechanisms to report hate related calls and services, and ensure community visibility of the Center as a point of contact. Services will continue after the grant period is complete. The CCC website will identify the Center as a point of contact for victims of hate and bias and include information on how to access services.

Data Collection To Show Progress:

We anticipate our 15 trainings will have up to 750 total participants; we have capacity to include more if the demand is there. CCE will maintain rosters of registrants in our database and track attendance to know the number actually served by each training.

The CCC will track: number of callers identifying hate and bias incidents and type of incident as primary concern and number who identify hate and bias as secondary concern; number of days to first offered appointment and number of days to first accepted appointment; number and type of incidents disclosed at first session using our to-be-developed first session screening tool; number and types of referrals for additional hate/bias related support clients who endorse experiences of hate and bias. These data will be gathered both during the phone intake screening process and during the intake session. These data will be compiled regularly to see overall numbers of clients served and types of hate and bias incidents reported.

Outcome measures:

CCE training participants will provide basic demographic information. Pre-tests will be distributed to evaluate participants' level of understanding/readiness for the current workshop learning objectives. After completing the training participants will rate understanding/readiness of each learning objective. The post-training evaluation will also include questions specific to the training content and format and space for participant comments. This data will be used in grant reporting and to assess community needs and develop another series of trainings following the grant period that will be offered through the CCE. Participants will receive a follow-up evaluation in three months to gauge their perceived readiness. The follow-up evaluation will include a rating of understanding/readiness, an assessment of additional training needs, and a space to provide specific post-training application of hate and bias interventions.

The CCC will request feedback from clients who enter treatment with hate and bias as a primary or secondary concern regarding the process of accessing support. Clients will be asked to voluntarily and anonymously fill out a short form asking them to rate their help seeking experience at the CCC. This information will be used throughout the project and after for continuous improvement to our hate and bias intake process.

Major Milestones for Project:

CCE milestones:

- Schedule of trainings
- Development of marketing plan for trainings, CCC services, toolkit and project reporting
- Collection of content for resource toolkit
- Creation of toolkit webpage structure and placement of initial content
- Completion of toolkit
- Analysis of training evaluations and development of another series of trainings as identified by community need

CCC milestones:

- Development and implementation of Phone Intake Screening and Intake paperwork alterations
- Development of clinical trainings for staff, counselors, and family therapists on topics of hate and bias
- Modification of current referral network to include resources for experiences of hate and bias

Analysis of Phone Intake Screening and Intake data

Anticipated Timeline:

CCE milestone timeline:

- Trainings: finalize scheduling within 3 weeks of award notification, and all delivered by June 30
- Marketing plans initiate upon award notification and executed on a rolling basis as trainings approach. Toolkit, CCC services information, and program reporting will be shared alongside trainings and on a rolling basis as well
- Collection of content for resource toolkit and creation of toolkit website will begin upon notification of grant award, initial presence November-December 2017, finalize as grant period comes to a close, with updates continuing beyond this time
- Analysis and consideration for development of subsequent trainings will be ongoing throughout grant period. Next series offered by CCE will be scheduled in summer 2018, launched in fall

2018, complete early summer 2019

CCC milestone timeline:

- Phone Intake Screening and Intake Process changes: 4 weeks to make changes, update materials, and train staff
- Trainings for staff, counselors, and family therapists: within 3 months of award notification
- Modify and expand referral and community network to identify CCC as POC and other hate/bias specific community resources: 4 months

Analysis of data will be conducted on a quarterly basis and ongoing

PROJECT BUDGET

EXPENSES: please identify all expenses related to the project.

Trainings (presenter fees, space use/AV, refreshments)	\$ 23,140
Community organizing/point of contact capacity building and procedural development	\$ 8,500
Outreach	\$ 2,100
Indirect (5%)	\$ 1,260
Click here to enter text.	\$ 0
Click here to enter text.	\$ 0
Click here to enter text.	\$ 0
Click here to enter text.	\$ 0
TOTAL EXPENSES	\$ 35,000

BUDGET NARRATIVE: Please describe the anticipated costs and their role in carrying out the project.

Training costs are presenter fees, space rentals, evaluation printing, and technology services, and refreshments. The average presenter fee is \$1,000. We will serve beverages at all workshops, and lunch for full-day trainings. Catering costs average a little under \$250 per workshop, are based on projected average of 50 participants, and calculated using Lewis & Clark's on campus food service provider. Evaluation printing will come to approximately \$100. \$2,840 is included for venue rental fees and AV support for off campus trainings. Outreach includes printing costs and fees for materials and advertisements used to market trainings, share our CCC toolkit resources with the community, and report efforts and results.

Costs for the CCC to become a Point of Contact, develop protocols, and complete staff training:

1. **Outreach.** Outreach, printing materials, etc. for identifying and increasing public awareness of CCC as a Point of Contact. \$2,500.
2. **Training.** Staff trainings for identifying and responding to complaints of hate and bias. \$1,200.
3. **Protocols.** Development and distribution of hate and bias response protocols for mental health providers and agencies. \$4,000.
4. **Data Collection.** Development of hate and bias data collection methods, actual data collection, and analysis of hate and bias complaint. \$800.

A 5% indirect amount is included to offset GSEC staff time.

Special Appropriations Grant

Progress Report



****Please input reporting period****

[Check here if this is your FINAL Progress Report]

FINAL

GRANTEE Organization Name	
Project Title	
City Program Area**	

Overall Project Status >>

Project Summary	<i>[Describe grant project]</i>			
Successes	<i>[What are some of the key successes in your project so far? Is there a story you would like to share with Council and the public? Photos, graphics, and videos are encouraged! Any pictures submitted may be used on the website; please include your written permission for this use.]</i>			
Challenges	<i>[Describe any challenges encountered in your project so far, and how your organization has, or plans, to overcome those challenges.]</i>			
Project Narrative	<i>[Describe project progress during this reporting period. Please include: • latest news, • overall project status, • milestones accomplished, • data collected showing progress, • any additional comments about the project, additional photos, or supplementary documents you would like to share.]</i>			
Project Finances	Awarded:	<i>[Insert total funds awarded by City]</i>	Grant Expenditures to Date:	<i>[Insert grant expenses incurred to date and</i>

* See your agreement document for project start and end dates

** Refer to your application for the City Program Area

*** Use the approved budget line items from your application and agreement

City of Portland Special Appropriations Grant Progress Report

			<i>submit with the expenditure report***]</i>
--	--	--	---

Next Steps	<i>[What are the next steps for this project and your organization?]</i>
-------------------	--

Certification: By signing this report, I certify that it is true, complete, and accurate to the best of my knowledge. <i>Typed or printed name and title:</i>	
Name:	
Signature:	Date:
<i>Telephone</i>	
<i>Email Address</i>	
<i>Date report submitted (month, day, year)</i>	

Special Appropriations Grant



Invoice/Request for Payment

All items in bold must be completed

FY2017-18 Special Appropriations Grant

<i>City Use Only</i>	
Vendor No.	
Grant Agreement	

Invoice No.
Date
Payment Terms

net 30 days

Project

Grantee
Address
City
State, Zip
Contact Name
Contact Info.
Expense Period through

Description (Budget Line Items)	Budget	Current Expenses	Expenses Previously Billed	Expenses to Date
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL:	\$0.00	\$0.00	\$0.00	\$0.00

For City Use Only:

DPR	
DPO	
GR	
IO	
ACH	
EEO	

Approved By/Date