

CITY OF PORTLAND

AMENDMENT No. 4

CONTRACT No. 30002366

FOR

Licensing and Maintenance of a Hosted Affordable Housing and
Development Core System and Services

This Amendment is made and entered into between **Housing and Development Services, Inc.**, hereinafter called "Contractor," and the **City of Portland**, a municipal corporation of the State of Oregon, by and through its duly authorized representatives, hereinafter called "City." This Amendment may refer to the City and Contractor individually as a Party or collectively as the Parties. The Effective Date of this Amendment is **5 October 2016**.

WHEREAS, the City requires the continuation of Software Maintenance Services, and therefore;

The Parties agree to amend the Contract as follows:

- A. In accordance with Section 2.5 Term, the term of the Contract shall be extended to **5 October 2018**.
- B. The not-to-exceed value of the Contract is hereby increased by \$309,602.60, for a new total not-to-exceed value of \$1,489,602.60.
- C. The annual Maintenance, Hosting Services, and Technology Errors & Omissions insurance costs for 2016-2017 and 2017-2018 will be:

<u>Maintenance Fees</u>	<u>2016-2017</u>	<u>2017-2018</u>
FM Core	\$ 16,546.80	\$ 17,870.54
IDIS Interface	\$ 2,877.71	\$ 3,107.93
DST/IDIS	\$ 7,194.25	\$ 7,769.79
FM DST	\$ 3,597.13	\$ 3,884.90
FM Compliance	\$ 3,597.13	\$ 3,884.90
MF Compliance & AM	\$ 9,614.77	\$ 10,576.24
MF Origination & UW	\$ 9,614.77	\$ 10,576.24
Web Compliance Mgmt	\$ 5,768.85	\$ 6,345.74
Web Asset Mgmt	\$ 4,289.68	\$ 4,718.64
Single Family	\$ 21,639.26	\$ 23,803.19
Forms Generator	\$ 9,208.65	\$ 10,129.51
DART/Report Writer	\$ 2,733.81	\$ 3,007.19
DARM	\$ 3,597.13	\$ 3,956.84
LS Portfolio Mgmt	\$ 9,614.77	\$ 10,576.24
<u>HDS Services</u>		
Hosting	\$ 23,000.00	\$ 25,300.00
<u>Insurance</u>		
Tech E & O Insurance	\$ 15,000.00	\$ 16,200.00
Totals:	\$ 147,894.71	\$ 161,707.89

All other terms and conditions of this Contract shall remain unchanged and in full force and effect.

IN WITNESS WHEREOF, the Parties hereto have caused this Amendment to be executed. This Amendment may be signed in two (2) or more counterparts, each of which shall be deemed an original, and which, when taken together, shall constitute one and the same contract amendment.

The Parties agree the City and Contractor may conduct this transaction by electronic means, including the use of electronic signatures.

CITY OF PORTLAND

HOUSING AND DEVELOPMENT SERVICES, INC.

DO NOT EXECUTE

Chief Procurement Officer Date

DO NOT EXECUTE

Authorized Signature Date

Approved as to Form

Printed Name and Title

Address: _____

Phone: _____

Fax: _____

DO NOT EXECUTE

Office of the City Attorney Date