

Portland, Oregon

## FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Jeramy Patton		2. Telephone No. 823-6961	3. Bureau/Office/Dept. City Budget Office
4a. To be filed (date):  May 23, 2013	4b. Calendar (Check One)  <div style="display: flex; justify-content: space-around;"> <span>Regular <input checked="" type="checkbox"/></span> <span>Consent <input type="checkbox"/></span> <span>4/5ths <input type="checkbox"/></span> </div>		5. Date Submitted to Commissioner's office and CBO Budget Analyst:  May 22, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

### 1) Legislation Title:

Approval of the FY 2013-14 Budget for the City of Portland (Report)

### 2) Purpose of the Proposed Legislation:

The report includes changes to the FY 2013-14 Proposed Budget which must be approved by the City of Portland Budget Committee.

### 3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- |  |                                    |                                    |                                |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional     | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast                 | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East  |
| <input type="checkbox"/> Central City                      |                                    |                                    |                                |
| <input type="checkbox"/> Internal City Government Services |                                    |                                    |                                |

## FINANCIAL IMPACT

### 4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

The action of the Budget Committee does not directly generate revenues.

### 5) Expense: What are the costs to the City related to this legislation? What is the source of funding for the expense?

The action of the Budget Committee (as requested in this report) will increase total requirements in various funds by \$28,242,098 from the FY 2013-14 Proposed Budget.

**6) Staffing Requirements:**

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?**

The changes outlined in the report will create, eliminate, and reclassify positions. In total, a net of 19.75 positions are added in the FY 2013-14 Approved Budget.

- **Will positions be created or eliminated in *future years* as a result of this legislation?**

No

*(Complete the following section only if an amendment to the budget is proposed.)*

**7) Change in Appropriations** *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

**[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]**

## PUBLIC INVOLVEMENT

**8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:**

☒ **YES:** Please proceed to Question #9.

☐ **NO:** Please, explain why below; and proceed to Question #10.

**9) If "YES," please answer the following questions:**

**a) What impacts are anticipated in the community from this proposed Council item?**

The Approved Budget includes multiple programmatic changes that will impact the community.

**b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?**

A five-member Community Budget Advisory Board was invited to sit in on budget discussions with the Mayor and Council as the budget was developed. In addition, numerous public hearings were held throughout the budget process. Public testimony on the budget was accepted in person, in writing, and online.

**c) How did public involvement shape the outcome of this Council item?**

City Council considered all public testimony during the City's budget process.

**d) Who designed and implemented the public involvement related to this Council item?**

City Council and the City Budget Office

**e) Primary contact for more information on this public involvement process (name, title, phone, email):**

Jeremy Patton, Budget Process Coordinator, 503-823-6961,  
Jeremy.Patton@portlandoregon.gov

**10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.**

Additional public testimony will be taken during Budget Adoption on June 20<sup>th</sup>.

Andrew Scott	
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BUREAU DIRECTOR (Typed name and signature)

**May 29, 2013**

**PORTLAND CITY COUNCIL MEETING**

**Budget Committee**

**Item 489 – Approval of the FY 2013-14 Budget for the City of Portland**

**Meeting of the Portland Budget Committee was convened. Those present were: Mayor Hales, Presiding; Commissioners Fish, Fritz, Novick and Saltzman**

**A hearing was opened to discuss possible uses of state revenue sharing**

**The following statement was read into the record:**

THIS HEARING IS BEING HELD BY THE CITY COUNCIL OF PORTLAND, OREGON IN COMPLIANCE WITH THE PROVISIONS OF THE STATE REVENUE SHARING REGULATIONS, ORS 221.770. IT IS TO ALLOW CITIZENS TO COMMENT ON THE POSSIBLE USE OF THESE FUNDS IN CONJUNCTION WITH THE ANNUAL BUDGET PROCESS. AS PROPOSED FOR COUNCIL ADOPTION, THE FY 2013-14 BUDGET ANTICIPATES RECEIPTS TOTALING \$13,819,575 FROM STATE REVENUE SHARING. AS HAS BEEN THE CASE IN PRIOR YEARS, IT IS PROPOSED THAT THIS REVENUE BE ALLOCATED IN EQUAL PARTS TO SUPPORT FIRE PREVENTION AND POLICE PATROL SERVICES.

**Testimony was given by Joe Walsh and Lightning asking Council to raise revenue from corporations, not cut spending and spend revenue for housing for the homeless. The hearing was closed.**

**Motion to add budget note to Attachment D, Portland Development Commission – Mounted Patrol Unit Horse Facility, that Council shall hold a public hearing to discuss options before the Portland Development Commission acquires land and/or moves forward on a new facility for the Mounted Patrol horses: Moved by Fritz and seconded by Fish. (Y-5)**

**Motion to add budget note to Attachment D, Bureau of Environmental Services – Community Watershed Stewardship Program, that Council Directs the Bureau of Environmental Services to find \$134,000 in its existing FY 2013-14 budget to fund the Community Watershed Stewardship Program: Moved by Novick and seconded by Fritz. (Y-4; N-1 Saltzman)**

**Motion to add budget note to Attachment D, Office of Management & Finance - Business License Tax: Per Resolution 36473, the City has a goal of increasing the Business License Tax owner's compensation deduction to \$125,000. For Tax Year 2014, Council's intent is to increase the owner's compensation deduction to at least \$100,000. The City Budget Office is directed to identify potential options to pay for this increase, including: the use of ongoing revenues above forecast; efficiencies and other savings from the span of control study, administrative process review, or other process improvements greater than the savings already assumed in the budget; or the identification of spending offsets. The City Budget Office will present options to Council in the FY 2013-14 Fall Budget Monitoring Process: Moved by Fish and seconded by Fritz. (Y-4; N-1 Saltzman)**

**Motion to approve budget adjustments and amendments in the City Budget Office change memo and the above approved amendments: Moved by Fish and seconded by Fritz. (Y-5)**

**Public testimony was taken.**

**Motion to approve the budget as amended: Moved by Mayor Hales. (Y-4; N-1 Fritz)**

**The following statement was read into the record:**

THE CITY SHALL LEVY ITS FULL PERMANENT RATE OF \$4.5770 PER \$1,000 OF ASSESSED VALUE; AND \$10,727,509 FOR THE PAYMENT OF VOTER-APPROVED GENERAL OBLIGATION BOND PRINCIPAL AND INTEREST; AND \$136,383,540 FOR THE OBLIGATIONS FOR THE FIRE AND POLICE DISABILITY AND RETIREMENT FUND; AND \$0.4026 PER \$1,000 OF ASSESSED VALUE FOR THE CHILDREN'S LEVY. FURTHERMORE, THE CITY SHALL LEVY THE AMOUNTS LISTED IN ATTACHMENT E FOR URBAN RENEWAL COLLECTIONS.

**Motion to approve the tax levies: Moved by Fish and seconded by Commissioner Fritz. (Y-5)**

**Meeting of the Portland Budget Committee was adjourned.**

By Karla Moore-Love  
Clerk of the Council