

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Kathleen Butler	2. Telephone No. 503-865-2486	3. Bureau/Office/Dept. OMF - Revenue
4a. To be filed (date): June 21, 2012	4b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>	5. Date Submitted to Commissioner's office and FPD Budget Analyst: June 12, 2012
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed

1) Legislation Title:

Authorize Administrative Rule process for special permitting of for-hire transportation operators conducting return medical transportation trips from non-contiguous medical brokerage areas (Ordinance; Code Sections 16.40.090, 16.40.130 and 16.40.190)

2) Purpose of the Proposed Legislation:

This ordinance authorizes a process for the Revenue Bureau to issue permit cards to out of area providers of medical transportation to Portland hospitals and treatment centers. Distant out of area medical transportation providers are contracted through brokerages authorized by the Oregon Health Authority to provide round trip service for clients traveling to Portland. The comfort and convenience of the client is enhanced, and the environmental and financial costs of the trip are minimized, when round trip service is provided. Authorized transportation providers have requested the issuance of special authorization cards to provide these trips in order to avoid possible disruption of service to their clients. Medical transportation providers contracted through brokerages authorized by the Oregon Health Authority meet equivalent standards to those required through the Portland permit system.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|---|---|---|
| <input checked="" type="checkbox"/> City-wide/Regional | <input checked="" type="checkbox"/> Northeast | <input checked="" type="checkbox"/> Northwest | <input checked="" type="checkbox"/> North |
| <input checked="" type="checkbox"/> Central Northeast | <input checked="" type="checkbox"/> Southeast | <input checked="" type="checkbox"/> Southwest | <input checked="" type="checkbox"/> East |
| <input checked="" type="checkbox"/> Central City | | | |
| <input type="checkbox"/> Internal City Government Services | | | |

FINANCIAL IMPACT**4) Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

There is no financial impact to the General Fund.

5) Expense: What are the costs to the City related to this legislation? What is the source of funding for the expense?

There are no additional costs associated with this legislation.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No positions will be created, eliminated or re-classified as a result of this legislation.

- **Will positions be created or eliminated in future years as a result of this legislation?**

No positions will be created, eliminated or re-classified in future years as a result of this legislation.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☒ **YES:** Please proceed to Question #9.

☐ **NO:** Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

This ordinance will support continued round trip service for medical transportation clients traveling to Portland from distant areas of the State. Round trip service enhances the comfort and convenience of the medical transportation client and minimizes the financial and environmental costs of service.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

The Private for Hire Transportation Board of Review discussed and approved this legislative item. Board members include representatives of TriMet, permitted transportation companies and drivers, and the riding public.

c) How did public involvement shape the outcome of this Council item?

This ordinance was requested by out of area transportation providers to avoid disruption of round trip service for their clients. Board members recognized the importance of protecting this service for clients receiving medical treatment in Portland. The Board requested that the ordinance come forward at the same time as necessary increased penalties and enforcement mechanisms for unpermitted providers. Details of eligibility for round trip permit cards were discussed at length at several Board meetings. The limits of eligibility were discussed in detail and approved by the Board.

d) Who designed and implemented the public involvement related to this Council item?

The Private for Hire Transportation Board with the assistance of the Revenue Bureau.

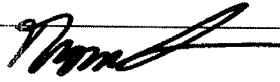
e) Primary contact for more information on this public involvement process (name, title, phone, email):

Kathleen Butler, Regulatory Division Manager, 503-865-2486;
kathleen.butler@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

The Regulatory Division and Board will monitor public comment resulting from this ordinance.

Thomas W. Lannom



BUREAU DIRECTOR (Typed name and signature)



CITY OF PORTLAND
OFFICE OF MANAGEMENT AND FINANCE

Sam Adams, Mayor
Jack D. Graham, Chief Administrative Officer
Thomas W. Lannom, Revenue Bureau Director

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DATE: June 12, 2012

TO: Mayor Sam Adams

FROM: Thomas W. Lannom, Revenue Bureau

FOR MAYOR'S OFFICE USE ONLY

Reviewed by Bureau Liaison

185496

SUBJECT: Authorize Administrative Rule process for special permitting of for-hire transportation operators conducting return medical transportation trips from non-contiguous medical brokerage areas (Ordinance; Code Sections 16.40.090, 16.40.130 and 16.40.190)

1. **INTENDED THURSDAY FILING DATE:** June 21, 2012
2. **REQUESTED COUNCIL AGENDA DATE:** June 27, 2012
3. **CONTACT NAME & NUMBER:** Kathleen Butler 503-865-2486
4. **PLACE ON:** ☐ CONSENT ☒ REGULAR
5. **BUDGET IMPACT STATEMENT ATTACHED:** ☒ Y ☐ N ☐ N/A
6. **(3) ORIGINAL COPIES OF CONTRACTS APPROVED AS TO FORM:** ☐ Y ☐ N ☒ N/A

7. BACKGROUND / ANALYSIS

This ordinance provides for a special permitting process for return medical transportation trips by out of area medical transportation providers, when those providers are contracted through medical brokerages authorized by the Oregon Health Authority. Distant medical transportation providers are concerned that they could receive penalties for operating without permits when they provide round trip service to Portland treatment centers and hospitals. Transportation costs and environmental impacts are minimized by round trip transport. The comfort and convenience of the passenger is enhanced by round trip service. State of Oregon regulations provide adequate equivalent standards to Portland permitting requirements when transportation is provided through an authorized brokerage. Issuing round trip permit cards is necessary to assure continued round trip service by authorized out of area medical transportation providers.

8. FINANCIAL IMPACT

This legislation has no financial impact to the General Fund.

9. RECOMMENDATION / ACTION REQUESTED

The Bureau respectfully requests that the ordinance be passed in order to assure that duly authorized distant transportation operators are able to continue to provide the benefits of round trip medical transportation to Portland treatment centers and hospitals.

An Equal Opportunity Employer

To help ensure equal access to programs, services and activities, the Office of Management & Finance will reasonably modify policies/procedures and provide auxiliary aids/services to persons with disabilities upon request.