

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to City Budget Office. Retain copy.)

1. Name of Initiator Andria Jacob		2. Telephone No. 503-823-7616	3. Bureau/Office/Dept. Bureau of Planning & Sustainability
4a. To be filed (hearing date): October 23, 2013	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		4. Date Submitted to Commissioner's office and CBO Budget Analyst: September 30, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

* Authorize the creation of a Community Solar Special Revenue Fund to support the Solar Forward Program in the Bureau of Planning and Sustainability (Ordinance).

2) Purpose of the Proposed Legislation:

The purpose of this legislation is to create a revolving loan fund seeded with several different kinds of capital for the purpose of funding the installation of solar electric systems on publicly-owned facilities.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

The Fund is to take in revenue from Portland General Electric (utility incentives) and community donations to fund the installation of solar electric systems on publicly-owned facilities.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense?

The Fund will fund costs associated with the installation of solar electric systems on public facilities through the Solar Forward Program. Revenue is received from Portland General Electric utility incentives and community donations. No General Fund is involved in funding the solar installations or repayments.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- **Will positions be created or eliminated in future years as a result of this legislation?**

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

BPS will include budget appropriation in the Fall BuMP process when the Fund is authorized.

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

186295

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☐ **YES:** Please proceed to Question #9.

☒ **NO:** Please, explain why below; and proceed to Question #10.

Creating a special revenue fund is an internal City business matter related to implementing a broader community solar program. The primary intent of community solar is to engage a wider range of Portland citizens in the development of renewable energy.

The Bureau of Planning and Sustainability worked with Solar Oregon to develop the community solar program design. This funding will directly support public involvement with neighborhood groups like Southwest Neighborhoods, Inc. (SWNI), environmental organizations, community-based organizations and individuals.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

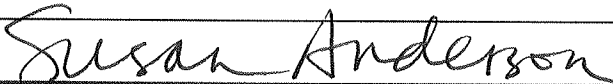
c) How did public involvement shape the outcome of this Council item?

d) Who designed and implemented the public involvement related to this Council item?

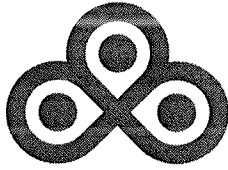
e) Primary contact for more information on this public involvement process (name, title, phone, email):

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No, because of the routine nature of this internal, administrative item.



Susan Anderson



186295

Bureau of Planning and Sustainability
Innovation. Collaboration. Practical Solutions.

Council Transmittal Memo

DATE: September 27, 2013
TO: Mayor Charlie Hales and Members of City Council
FROM: Susan Anderson, Director

1. Ordinance / Resolution Title:

* Authorize the creation of a Community Solar Fund to support the Solar Forward Program in the Bureau of Planning and Sustainability (Ordinance).

2. Contact: Andria Jacob, 503-823-7616

3. Council Date: October 23, 2014

4. ☒ Consent Agenda Item ☐ Regular Agenda Item

☒ Emergency Item (explain below)

☐ Non-Emergency Item

5. Purpose of Agenda Item: This Ordinance provides authority for The Management and Finance Office to create a new Fund; the Community Solar Special Revenue Fund.

6. History of Agenda Item/Background: *The Oregon Community Foundation's Penstemon Fund granted the Bureau of Planning and Sustainability \$100,000 for community based efforts to increase renewable energy, (Ordinance 186029). This provides an opportunity to install solar electric systems on publicly-owned facilities.*

8. What individuals or groups are or would be supportive or opposed to this action?
Opposed: None
Support: Those in support of renewable energy.

9. How does this relate to current City policies?
The creation of this fund, if successful, will support the development of solar, a renewable energy resource, on public facilities. Since 1990, with the passage of



City of Portland, Oregon | Bureau of Planning and Sustainability | www.portlandonline.com/bps
1900 SW 4th Avenue, Suite 7100, Portland, OR 97201 | phone: 503-823-7700 | fax: 503-823-7800 | tty: 503-823-6868

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Ordinance 162975, the City has had a stated policy to “support environmentally acceptable, sustainable energy sources, especially renewable resources such as solar.” Resolution 36748, the joint City of Portland/Multnomah County Climate Action Plan, calls for accelerated transition to renewable energy like solar. In addition, Resolution 36714, the City’s five-year Economic Development Strategy adopted in 2009, identifies solar as a key opportunity within the Clean Tech and Sustainable Industries cluster.

