

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Lisa Pellegrino		2. 503 823 2939	3. Bureau/Office/Dept. Children's Levy
4a. To be filed (date): May 22, 2013	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst:
6a. Financial Impact Section: X Financial impact section completed		6b. Public Involvement Section: X Public involvement section completed	

1) Legislation Title:

*Approve recommendations made by Children's Levy Allocation Committee for FY 2013/2014 grant funding.

2) Purpose of the Proposed Legislation:

To allow the Children's Levy to award a total of \$8,146,078 to fund the after-school, mentoring, early childhood, foster care and child abuse prevention and intervention programs, and to reduce Leverage Fund grant amounts as recommended by the Children's Levy Allocation Committee and outlined in the memo entitled "Request for City Council Approval" and "Exhibit B: Competitive Grant Renewal Amounts."

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |
| <input type="checkbox"/> Internal City Government Services | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

No.

5) **Expense:** What are the costs to the City related to this legislation? What is the source of funding for the expense? *(Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)*

There are no costs to the City general fund. Children's Levy revenues are generated by a special property tax levy and it is a portion of the proceeds of this levy that the Children's Levy proposes to use to fund the allocations.

6) **Staffing Requirements:**

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- Will positions be created or eliminated in future years as a result of this legislation?
- No.

(Complete the following section only if an amendment to the budget is proposed.)

7) **Change in Appropriations** *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☒ YES: Please proceed to Question #9.

☐ NO: Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

Children and families will receive program services funded by the Children's Levy.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

Funding recommendations were made at a public meeting. Notice of the public meeting is sent to all contacts on the Children's Levy mailing list which includes all grantees and approximately 1,000 other individuals and organizations that have either requested to be on our mailing list or work on children's issues and/or services.

c) How did public involvement shape the outcome of this Council item?

Advocacy and public testimony influenced the Allocation Committee's funding recommendations.

d) Who designed and implemented the public involvement related to this Council item?

Children's Levy staff.

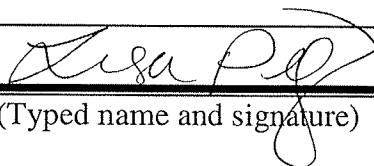
e) Primary contact for more information on this public involvement process (name, title, phone, email):

Lisa Pellegrino, Director, Portland Children's Levy, lisa.pellegrino@portlandoregon.gov, 503 823 2939.

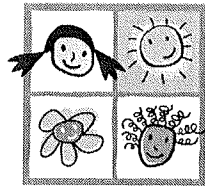
10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No. Public involvement is solicited before the Allocation Committee makes its recommendations.

Lisa Pellegrino



BUREAU DIRECTOR (Typed name and signature)



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portland
children's
levy

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Additional doc

Request for City Council Approval

Portland Children's Levy Background

In November of 2002, Portland voters approved the Portland Children's Levy (PCL). In the fall of 2008, voters renewed the levy for another five years. The levy has generated an average of approximately \$11 million annually for early childhood, after-school and mentoring, child abuse prevention and intervention and foster care programs. Administrative costs for the fund are capped at 5% of revenues and the fund obtains annual audits to assure compliance with the administrative cap. A copy of the 2008 ballot language for the Children's Levy is attached as Exhibit A.

An Allocation Committee governs the PCL and grants funds to programs serving children and families residing in the City of Portland. The Allocation Committee is comprised of a City Commissioner (Dan Saltzman), a County Commissioner (Deborah Kafoury), a representative of the Portland Business Alliance (Ron Beltz), a citizen member appointed by the County Board (Adrienne Livingston), and a citizen member appointed by the City Council (Julie S. Young).

Request for City Council Approval

PCL is requesting that City Council accept the recommendation of the Allocation Committee to renew competitive grants in the amounts specified in the table in "Exhibit B: Competitive Grant Renewal Amounts."

Reduced Revenues for Portland Children's Levy

As City Council is aware, the creation of a Multnomah County Library District beginning in FY14 will impact revenue for the Children's Levy. The city economist provided revenue projections for the Portland Children's Levy indicating a decline in levy revenues for FY14 to \$8.6 million from \$9.9 million in the current fiscal year. This 13% revenue decline comes after a total reduction of 32.5% over the previous two fiscal years. Reduced revenues are the result of a depressed housing market and compression of city property tax collections brought about by lower real market property values. As a result of the further projected revenue loss for FY14 due to the passage of the Library District, Multnomah County agreed to assume funding and management of eight SUN Community Schools currently funded by the levy through four separate grants to the following agencies: Camp Fire, Metropolitan Family Services, Impact NW and Neighborhood House. This agreement allowed the Allocation Committee to recommend renewing all remaining current grants at current funding levels for the final year of the current Children's Levy.

Process for Renewal of Levy's Competitive Grants

PCL staff provided Committee members with a Grant Performance Summary attached as Exhibit C. Based on the information contained in the Grant Performance Summary, PCL staff recommended renewing all existing grants at current funding levels.