

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Scott Gibson		2. Telephone No. 503-823-7615	3. Bureau/Office/Dept. BES/Engineering Services
4a. To be filed (hearing date): October 24, 2012 31	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst:
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

Authorize a contract with BergerABAM for professional engineering services for the Tryon Creek Sewer Upgrade Project No. E10251 and provide for payment. (Ordinance)

2) Purpose of the Proposed Legislation:

Provide professional engineering services to complete the design for the Tryon Creek Sewer Upgrade.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT**4) Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

None

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the *level of confidence*.)

\$471,410.00 is the total cost for the current and future years. Cost for current year is \$300,000.00. Cost for future year(s) is \$171,410.00.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

City staff will not be created, eliminated or re-classified in the current year by this contract.

- **Will positions be created or eliminated in *future years* as a result of this legislation?**

City staff will not be created or eliminated in future years by this contract.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☒ YES: Please proceed to Question #9.

☐ NO: Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

No community impacts are anticipated during the design phase of the Tryon Creek Sewer Upgrade.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

Prior to advertising a Request for Proposals, BES contacted local jurisdictions to field input in order to define the scope of work. A public advertisement announcing the RFP was published in the Portland Daily Journal of Commerce. Members of the community attended the pre-proposal conference. Public outreach and community involvement will continue to be a principal component throughout the Design and Construction Phases of the project.

c) How did public involvement shape the outcome of this Council item?

Additional community representatives were added to the list of stakeholders.

d) Who designed and implemented the public involvement related to this Council item?

Kurt Robinson and Stephen Sykes of the City of Portland, BES.

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Stephen Sykes, Public Outreach Representative, 503.823.7898, Stephen.sykes@portlandoregon.gov.

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

Public involvement is integral to the scope of work for the Design and Construction Phases of the Tryon Creek Sewer Upgrade Project. Outreach staff will conduct public meetings and gather input from the community to help base selection of the best alternative, obtain permits, and minimize community impacts during construction.

Dean Marriott, Director, Bureau of Environmental Services

APPROPRIATION UNIT HEAD (Typed name and signature)



CITY OF PORTLAND ENVIRONMENTAL SERVICES



1120 SW Fifth Avenue, Room 1000, Portland, Oregon 97204 ■ Dan Saltzman, Commissioner ■ Dean Marriott, Director

City Council
Agenda Item
Staff Supplemental Report

TO: Commissioner Dan Saltzman

THROUGH: Matt Grumm or Amy Trieu

FROM: Scott Gibson

DATE: September 5, 2012

RE: Authorize a contract with BergerABAM for professional engineering services for the Tryon Creek Sewer Upgrade Project No. E10251 and provide for payment. (Ordinance)

Requested Council Hearing Date: October 24, 2012

I. RECOMMENDATION

Approve legislation

II. BACKGROUND

The City of Portland owns and maintains the Tryon Creek Sewer which was constructed in the early 1960's and now requires maintenance in order to eliminate leaks and to restore portions of Tryon Creek to promote fish passage and habitat. Environmental Services requires Professional, Technical and Expert services to identify and design solutions and to provide assistance during construction of sewer maintenance and creek restoration. Consultant selection was conducted in accordance with Chapter 5.68 of the Code of the City of Portland. BergerABAM was selected as the best qualified firm to provide these services. (Scoring sheet attached).

A future contract amendment is planned upon completion of the Design Phase to cover cost of consultant inspection services during construction. No contract amendments are anticipated to change the scope of work. However, given the extraordinary nature of the Tryon Creek site and existing sewer structures, and past experience working in similar sensitive areas, risks to the contract include:

- Physical conditions discovered during the assessment of the existing structures could impact the consultant's level of effort;
- Property easement or permits of entry may require unanticipated design revisions;
- Resolution of constructability and or permit issues and coordination with BES Construction Services during design development could require more effort than originally anticipated;

- Project priorities for the overall sewer conveyance system may change that could require acceleration or deferral of the project that could impact the consultant's level of effort.

III. FINANCIAL IMPACT

The contract amount is \$471,410.00. These funds are available in the Sewer System Operating Fund, FY-2012-2013 Budget, Bureau of Environmental Services, Center Code 145-22-110, Project Number E10251, Account 521000.

IV. LEGAL ISSUES

None

V. CONTROVERSIAL ISSUES

None

VI. LINK TO CURRENT CITY POLICIES

City policy is to provide environmental leadership in the protection of our rivers, streams and other hydrologic and environmental resources. This action is an important step in fulfilling these goals.

VII. CITIZEN PARTICIPATION

A Public Involvement Program that invites citizen participation e.g., regular public newsletters and periodic public meetings, will be integral to Design and Construction Phases of the Tryon Creek Sewer Upgrade Project.

VIII. OTHER GOVERNMENT PARTICIPATION

Portions of the Tryon Creek Sewer Upgrade Project are located within a permanent utility easement within the State of Oregon's Tryon Creek State Park (Oregon Department of Parks and Recreation) and the City of Lake Oswego. These government agencies will be invited to participate in the Project and to review and provide permit requirements early in the Design Phase. Agreements between the City of Portland and these government agencies that are necessary for the design and construction of the Tryon Creek Sewer Upgrade may be filed under separate Ordinance.

IX. FINANCIAL IMPACT ON LOCAL ECONOMY

IF APPLICABLE, PROVIDE INFORMATION ON ESTIMATED NUMBER OF JOBS CREATED BY THIS ACTION

Approximately 5 jobs will be created by this action.

IF THIS ACTION IS CONTRACT-RELATED, PROVIDE INFORMATION ON M/W/ESB PARTICIPATION (NUMBER AND PERCENTAGE)

Three (3) M/W/ESB firms will be contracted by this action and their percentage of the contract cost will be 24%.

- X. IF THIS IS A CONTRACT, DOES CONTRACTOR HAVE A CURRENT BUSINESS LICENSE? Yes WHAT IS THEIR BUSINESS LICENSE NUMBER? 193966
IS THEIR ACCOUNT WITH THE CITY CURRENT? Yes IF NOT, HOW MUCH IS OWING? _____