

Portland, Oregon  
**FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT**  
**For Council Action Items**

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Todd Lofgren		2. Telephone No. 503-823-5229	3. Bureau/Office/Dept. Parks & Recreation
4a. To be filed (hearing date): July 27, 2011	4b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: July 13, 2011
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

**1) Legislation Title:**

\*Authorize the execution of a Loan Agreement with Oregon Rail Heritage Foundation to construct an enginehouse and rail interpretive center for City-owned historic locomotives (Ordinance)

**2) Purpose of the Proposed Legislation:**

The Commissioner in Charge of Parks is authorized to execute all documents necessary, approved as to form by the City Attorney, to revise the Loan Agreement, previously authorized by Ordinance 183280, from the PP&R System Development Charge Fund to the Oregon Rail Heritage Foundation, in accordance with a Loan Agreement generally in the form attached to this Ordinance as "Exhibit A."

The Commissioner in Charge of Parks is authorized to give any consents or notices, negotiate and execute any extensions and/or amendments, or take any action on behalf of the City under the restated Loan Agreement, and, with the assistance of the City Attorney, to enforce the terms thereof, and may commence any suit or action for that purpose.

**3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?**

- |  |                                    |                                    |                                |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input type="checkbox"/> City-wide/Regional      | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast       | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East  |
| <input checked="" type="checkbox"/> Central City |                                    |                                    |                                |

**FINANCIAL IMPACT**

**4) Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

No.

**5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense?**

The proposed loan agreement will adjust the terms on an existing loan funded by the PP&R System Development Charge Fund with the principal loan amount not-to-exceed \$1,000,000. The System Development Charge Fund will recover all expenses associated with the loan.

**6) Staffing Requirements:**

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?

No.

- Will positions be created or eliminated in *future years* as a result of this legislation?

No.

**7) Change in Appropriations**

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

**PUBLIC INVOLVEMENT**

**8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:**

- ☐ YES: Please proceed to Question #9.  
☒ NO: Please, explain why below; and proceed to Question #10.

The proposed loan agreement is a restructuring of an existing agreement passed by City Council with a non-profit organization responsible for managing City-owned historic locomotives. The non-profit and its board of directors are represented by volunteers and citizens of Portland.

**9) If "YES," please answer the following questions:**

- a) What impacts are anticipated in the community from this proposed Council item?

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?


c) How did public involvement shape the outcome of this Council item?

d) Who designed and implemented the public involvement related to this Council item?

e) Primary contact for more information on this public involvement process (name, title, phone, email):

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No, the execution of the loan agreement requires payment of the loan from Oregon Rail Heritage Foundation to the PP&R with no further action required by PP&R.

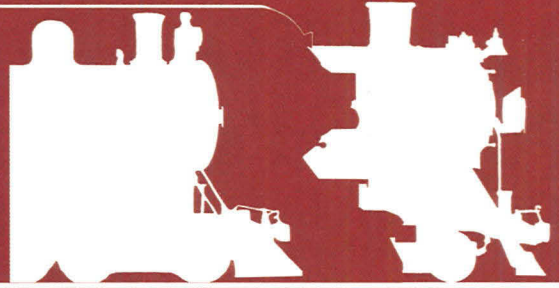


APPROPRIATION UNIT HEAD (Typed name and signature)

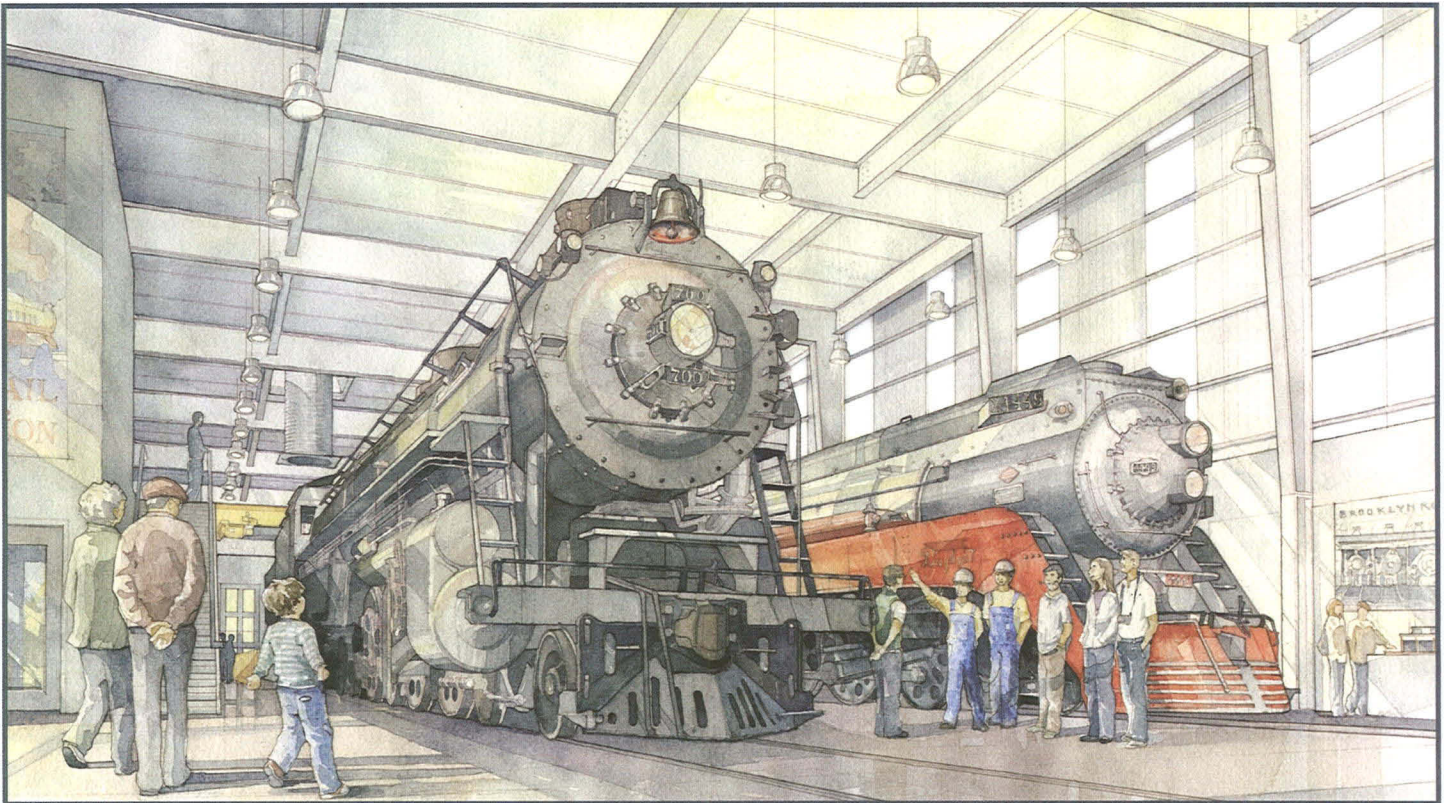


# Oregon Rail Heritage Foundation NEWSLETTER

Number 15



## Imagine You Are Here



Hennebery Eddy Architects

Imagine a place where you can see huge machines and discover how they work, experience and delight in national treasures, marvel at the magic of mechanical wonders, and learn more about how Portland became what it is today. Welcome to the Enginehouse & Rail Heritage Center!

A new steel building will combine modern technology with traditional design elements in the 19,200 square foot Enginehouse. In addition to accommodating three locomotives on two inside tracks, there is space for a public viewing area, interpretive displays, and a gift shop. Future plans include expanding to a 2nd floor that overlooks the

locomotive shop and adding the historic Brooklyn turntable outside to the south with radiating spurs for vintage car displays.

Across the street from the Oregon Museum of Science & Industry (OMSI) and surrounded on all sides by rail activity—shortline freight and passenger mainline, streetcar and light rail—ORHF adds the missing puzzle piece to show why Portland is a railroad town. Interpretation and education don't stop at property lines; it's all around us!

Imagine bringing your children or grandchildren to the Enginehouse & Rail Heritage Center. "I helped this happen. Here's my name up on this wall!"



# ALL ABOARD

## Portland's Heritage Steam Engines *Save the past for future generations*



**Here's Your Chance to Celebrate the Past, Preserve It for the Future,  
and Be Part of It Forever**

Your support today will help move Portland's three historic locomotives to a new working Enginehouse near OMSI. The locomotives lived for years out of public view in the Brooklyn Roundhouse, space the Union Pacific now needs for expansion. That's the bad news.

The good news is Oregon Rail Heritage Foundation has worked with the City of Portland, TriMet and others to come up with a new location across from OMSI, making them accessible for all to see, touch and feel.

This working Enginehouse will provide a permanent home for these magnificent specimens of the Golden Age of rail and provide a living workroom for generations of students to learn and understand

about Watt's steam engine, levers, gears, hydraulics, and more.

The Rail Heritage Center features the Oregon Railway & Navigation 197, the Spokane, Portland & Seattle 700 and the Southern Pacific 4449. These machines were the engines that fueled the economy to make Portland what it is today.

### **How to Join and Be Part of Oregon's Rail Heritage Forever**

It's easy and affordable to pick the right level for you. We took the numbers of the locomotives to come up with five giving levels. Your gift will bring a special thank you premium. *All Aboard!*

### **All Aboard!**

Engineer	\$700.00	<i>All Aboard Jacket</i>	Switchman	\$ 70.00	<i>All Aboard Hat</i>
Fireman	\$444.90	<i>All Aboard Polo Shirt</i>	Brakeman	\$ 44.49	<i>All Aboard Mug</i>
Conductor	\$197.00	<i>All Aboard T-Shirt</i>			

*Fill out the remit envelope to make your donation.*

*Your contribution today will not only allow us to break ground, but will access a generous contribution from the M. J. Murdock Charitable Trust that will complete this important project.*

**Oregon Rail Heritage Foundation**



# INVEST IN THE FUTURE



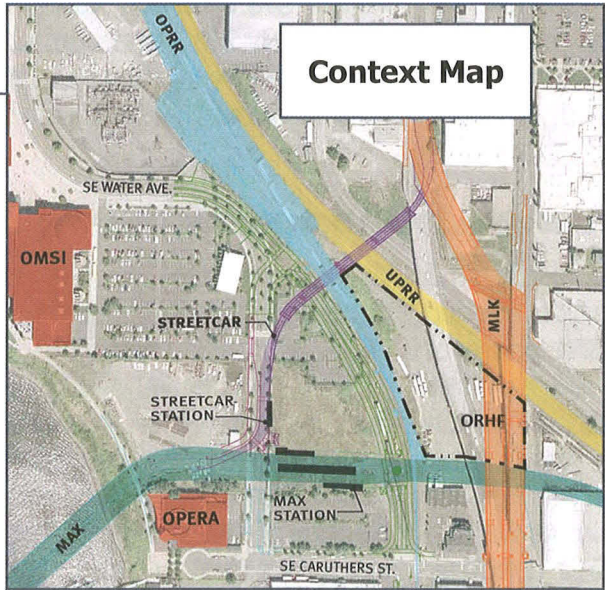
## After More than 50 Years – Locomotives Accessible to the Public at Last

ORHF's new home will be across from OMSI, joining OMSI and other nearby attractions to create a vibrant cultural and tourist destination. The Portland-to-Milwaukie light rail line, the Eastside Streetcar, bus lines and the Springwater and Eastbank Esplanade bicycle and pedestrian corridor will converge to make ORHF's new facility accessible to the entire metropolitan area. With the addition of the ORHF Enginehouse & Rail Heritage Center, the district will showcase over 100 years of rail travel.

Above: The new design is simple, striking and reminiscent of the Brooklyn Roundhouse.

*"A steam locomotive is closer to a living thing than any other machine man has created."*

- Doyle McCormack



Hennebery Eddy Architects

Left: ORHF's Enginehouse & Rail Heritage Center is surrounded by rail on all sides.



# Roundhouse Feeling the Squeeze

*Left: Containers and trailers surround the Brooklyn Roundhouse.*



*Above: SP&S 700 steaming up in the Roundhouse for Holiday Express.*

## Don't Let All This History Go to Waste

After their donation to the city in 1958, the Southern Pacific 4449, the Spokane, Portland & Seattle 700, and the Oregon Railway & Navigation 197 sat in the weather at Oaks Amusement Park for decades. Starting in 1980 each moved for restoration to the Brooklyn Roundhouse in southeast Portland. It took three decades and thousands

of volunteer hours for Portland to be the only city in the United States to own two operating steam locomotives, with the third currently under restoration. These links to the past have to vacate the Brooklyn Roundhouse by January 2012 to accommodate the expansion of the Union Pacific Railroad's intermodal facility.



*Above: Steam gauge calibrated to show project funding to date (white arrow) and our project goal (red arrow).*

## Time is Running Out! We Need Your Help to Save These Treasures

ORHF has secured nearly \$3.3 million of the \$4.7 million needed to build the crucial first phase of the Enginehouse & Rail Heritage Center. We need \$1.4 million more to reach our goal. Your donation before July will help us authorize construction so we can meet the January 2012 deadline.

We appreciate all the many generous contributions from the M. J. Murdock Charitable Trust; Collins, Swindells, BNSF, Union Pacific and other foundations; and individual donors like you. Your investment now will keep the wonder of steam alive in Portland for generations to come.

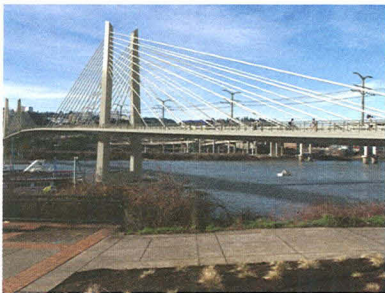


# Your To-Do List



**Saturday May 7—Go to National Train Day:** See the SP 4449 and visit the ORHF booth—in 2010 over 5,000 people came to see locomotives and train cars at National Train Day

**Tuesday June 21—Watch the SP 4449 leave Union Station** at 10:45am for the National Railway Historical Society convention in Tacoma WA



**Saturday June 30—Attend Willamette Bridge Groundbreaking:** See the excitement build for this new cultural and tourist destination in Portland

**Saturday July 2 & Sunday July 3 Ride behind the SP 4449**

in vintage coaches from Portland to Wishram WA

Buy tickets NOW for 1-day trips at [www.4449.com](http://www.4449.com)



- ⇒ Check us out on Facebook, Twitter and LinkedIn
- ⇒ Spread the word with family & friends to help save the locomotives  
Email us at [AllAboard@ohrf.org](mailto:AllAboard@ohrf.org) to learn how you can help
- ⇒ Donate online at [www.ohrf.org](http://www.ohrf.org)
- ⇒ Get exciting updates about the construction progress and more by signing up for All Aboard email blasts at [www.ohrf.org](http://www.ohrf.org)



**PORTLAND PARKS & RECREATION**  
Healthy Parks, Healthy Portland

**Oregon Rail Heritage Foundation**

**PO Box 42443**

**Portland, Oregon 97242**

**[ohrf.org](http://ohrf.org)**

The Oregon Rail Heritage Foundation is a non-profit, all-volunteer 501(c)3 organization. Our mission is to secure a permanent home for the City of Portland's steam locomotives, preserve the Brooklyn Roundhouse and establish a Railroad and Industrial Heritage Museum.