

City of Portland, Oregon
FINANCIAL IMPACT STATEMENT
For Council Action Items

184600

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Chon Wong	2. Telephone No. 503-823-7050	3. Bureau/Office/Dept. PBOT/Development Svcs /Permits
5a. To be filed (hearing date): May 18, 2011	5b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>	4. Date Submitted to Commissioner's office and FPD Budget Analyst: May 6, 2011

1) Legislation Title:

*Extend special rates and charges for public works permitting services through Fiscal Year 2011-2012. (Ordinance)

2) Purpose of the Proposed Legislation: Authorize an extension of special rates and charges for public works permitting services that were established by Ordinance No. 183419, dated December 17, 2009 and extended via Ordinance 183911 adopted June 16, 2010.

Revenue and/or Expense:

Is ALL the Revenue and/or Expense a part of the current year's budget? Yes _____ No _____
SAP COST OBJECT No(s): _____ then go to Step #5.
If NO, complete Steps 3 & 4. For modifications to budgets, identify/discuss only the changes to the budget.

3) Revenue:

Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If new revenue is generated please identify the source. FY 11-12 PBOT budget assumed the continuation of these fees. If these fees are not approved, it impacts the methodology to the permitting process for projects that are in the design phase. Currently, for the permittee, if costs of the permitting process exceed the permittee's deposit, then the City must cover the costs over the deposit. If these fees are not approved, the permittee is responsible and must pay the City. If the costs of the permitting process are between 90 - 100% of the deposit, the City retains the deposit balance. If these fees are not approved, the City refunds the balance. For instances where the costs of the permitting process are less than 90% of the deposit, the City refunds the balance under both fee methodologies. There is no impact to the methodology for the permitting process for projects that are in construction. The permittee is responsible to pay for all costs of the permitting process. If there are any deposit balances at the end of the process, these are refunded to the permittee.

4) Expense:

What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years) (If the action is related to a grant or contract please include the local contribution or match required) ("If there is a project estimate, please identify the level of confidence.")
No impact on expenses.

Staffing Requirements:

5) Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? (If new positions are created please include whether they will be part-time, full-time, limited term or permanent positions. If the position is limited term please indicate the end of the term.) Not applicable.

6) Will positions be created or eliminated in future years as a result of this legislation? Not applicable.

Complete the following section if you are accepting and appropriating a grant via ordinance. This section should only be completed if you are adjusting total appropriations, which currently only applies to grant ordinances.

7) Change in Appropriations (If the accompanying ordinance amends the budget, please reflect the dollar amount to be appropriated by this legislation. If the appropriation includes an interagency agreement with another bureau, please include the partner bureau budget adjustments in the table as well. Include the appropriate cost elements that are to be loaded by the Grants Office and/or Financial Planning. Use additional space if needed.)

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

KK 05-12-11

Tom Miller

APPROPRIATION UNIT HEAD TOM MILLER, Director, Bureau of Transportation



CITY OF
PORTLAND
BUREAU OF
TRANSPORTATION



Sam
Adams
Mayor

May 17, 2011

Tom
Miller
Director

TO: City Council Members

FROM: Ken Kinoshita, Business Services

SUBJECT: **May 18, 2011 Council Agenda Item 492 – Extending special rates and charges for public works - AMENDING ordinance to replace Financial Impact Statement with revised version.**

Ordinance Title: *Extend special rates and charges for public works permitting services through Fiscal Year 2011-2012. (Ordinance)

Purpose of Amendment: **Items 3.Revenue:** OMF requested that the Revenue paragraph contain more specific information.

3) Revenue: (Original version)

Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If new revenue is generated please identify the source. It is difficult to know if the proposed fees will generate more or less revenue during the period from July 1, 2011 to June 30, 2012. The amount of fees collected depends on the amount of public works permitting activity initiated during this time period. The new fees replace existing public works permitting fees and are intended to recover the costs of a new permitting process that includes additional reviews during the scoping, concept, design and issuance phases for public works permit projects required by new private developments. FY 11-12 PBOT budget assumed the continuation of these fees.

3) Revenue: (REVISED – AMENDED VERSION)

Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If new revenue is generated please identify the source. FY 11-12 PBOT budget assumed the continuation of these fees. If these fees are not approved, it impacts the methodology to the permitting process for projects that are in the design phase. Currently, for the permittee, if costs of the permitting process exceed the permittee's deposit, then the City must cover the costs over the deposit. If these fees are not approved, the permittee is responsible and must pay the City. If the costs of the permitting process are between 90 – 100% of the deposit, the City retains the deposit balance. If these fees are not approved, the City refunds the balance. For instances where the costs of the permitting process are less than 90% of the deposit, the City refunds the balance under both fee methodologies. There is no impact to the methodology for the permitting process for projects that are in construction. The permittee is responsible to pay for all costs of the permitting process. If there are any deposit balances at the end of the process, these are refunded to the permittee.

1120 S.W. 5th Avenue, Suite 800 • Portland, Oregon, 97204-1914 • 503-823-5185
FAX 503-823-7576 or 503-823-7371 • TTY 503-823-6868 • www.portlandoregon.gov

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