

FINANCIAL IMPACT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Andria Jacob		2. Telephone No. 503.823.7616	3. Bureau/Office/Dept. Bureau of Planning and Sustainability
4a. To be filed (date) December 24, 2009	4b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to FPD Budget Analyst: December 22, 2009

1) Legislation Title:

*Accept the City of Portland's formula allocation of \$5,626,100 from the Energy Efficiency and Conservation Block Grant (EECBG) program administered by the U.S. Department of Energy as part of the American Recovery and Reinvestment Act. (Ordinance)

2) Purpose of the Proposed Legislation:

To accept the Energy Efficiency and Conservation Block Grant formula allocation, which will enable funding for community-wide programs and projects that improve energy efficiency in buildings and of the transportation system.

3) Revenue:

Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If new revenue is generated please identify the source.

Portland's formula allocation from the EECBG is \$5,626,100.

4) Expense:

What are the costs to the City as a result of this legislation? What is the source of funding for the expense?

No matching funds are required therefore there would be no direct cost to the City.

Staffing Requirements:

5) Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?

Existing staff will be used.

6) Will positions be created or eliminated in future years as a result of this legislation?

Existing staff will be used.

Complete the following section only if an amendment to the budget is proposed.

7) **Change in Appropriations** (If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Center Code column if new center needs to be created. Use additional space if needed.)

No.

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Amount

Celia Heron, Operations Manager



APPROPRIATION UNIT HEAD (Typed name and signature)



City of Portland
Bureau of

Planning and Sustainability

Sam Adams, Mayor
Susan Anderson, Director

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1. **Ordinance Title:** *Accept the City of Portland's formula allocation of \$5,626,100 from the Energy Efficiency and Conservation Block Grant (EECBG) program administered by the U.S. Department of Energy (DOE) as part of the American Recovery and Reinvestment Act.
2. **Contact Name, Department, & Phone Number:** Andria Jacob, Bureau of Planning and Sustainability, 503.823.7616
3. **Requested Council Date:** January 6, 2010

Consent Agenda Item: or **Regular Agenda Item: X**

Explain why this does or does not require a presentation or Council discussion:

This DOE award will fund projects in multiple bureaus, create jobs and contribute to energy savings and carbon reductions. This award represents cross-bureau collaboration to put stimulus dollars to work in the community.

Emergency Item (answer below): X or Non- Emergency Item: ____

If emergency, why does this need to take effect immediately:

The American Recovery and Reinvestment Act (ARRA) is the source of these grant funds. Accepting these grant funds immediately will help maximize the economic benefits and job creation of this project.

4. **History of Agenda Item/Background:**

The purpose of the Energy Efficiency and Conservation Block Grant Program is to reduce fossil fuel emissions in a manner that is environmentally sustainable and maximizes the benefits for local and regional communities; to reduce the city's total energy use; and to improve the energy efficiency of the building sector, the transportation sector, and other appropriate sectors.

Funding from the EECBG Program provides \$5,626,100 to the City to fund clean energy projects in municipal operations and programs to reduce energy use in homes, businesses, and transportation.

The EECBG application for these funds was coordinated with the City's overall Federal stimulus response team.

Funds will be allocated to the following projects:

\$1.12 million (20%)

Revolving loan fund for residential weatherization retrofits
(Clean Energy Works Portland)

\$2.83 million (50%)

City facilities projects (energy efficiency and renewables)

- Lighting upgrades at Hillside, Montavilla and Fulton community centers and Columbia Boulevard Wastewater Treatment Plant
- Window replacements at Peninsula Park community center
- Water Quality Laboratory chiller replacement
- LED traffic and pedestrian signals
- Micro-hydroelectric generator at Vernon Water Tower
- Solar electric on various City facilities

\$1.39 million (25%)

Behavior change programs

- Transportation demand management (SmartTrips and Safer Routes to Schools)
- BEST Business Center energy outreach
- Educational workshops for energy efficiency and renewable energy (Home Energy IQ series and others)
- AmeriCorps volunteer for Parks to implement bureau sustainability plan

\$276,131 (5%)

District Energy System Analysis

5. Purpose of Agenda Item:

To accept Federal recovery dollars from the EECBG Program to fund energy efficiency programs and projects throughout the community.

6. Legal Issues:

None.

7. What individuals or groups are or would be opposed to this ordinance? Supportive?

Opposed: None.

Supportive: Energy Trust of Oregon, Portland General Electric, Pacific Power, Stakeholder Evaluation and Implementation Committee of the Community Workforce Agreement of Clean Energy Works Portland.

8. How Does This Relate to Current City Policies?

The Portland/Multnomah County Climate Action Plan adopted in October of 2009 is in direct alignment with the goals of the EECBG Program.

9. Community Participation:

Non-applicable

10. Other Government Participation:

None.

11. Financial Impact:

The City will be accepting \$5,626,100 in block grant money from the EECBG Program administered by the US Department of Energy. The US DOE does not require matching funds. Existing staff will be used. Many of the projects funded by the EECBG are leveraging monies from other sources.